EXTENDED TO FEBRUARY 15, 2017

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning JUL 1, 2015 , and ending JUN 30, 2016

Name of foundation
THE KARL KIRCHGESSNER FOUNDATION
C/O KATHY MCGRATH KRAMER

A Employer identification number
68-0530356

Number and street (or P.O. box number if mail is not delivered to street address): 14431 VENTURA BLVD.
Room/suite: 266

B Telephone number
818-981-6710

City or town, state or province, country, and ZIP or foreign postal code
SHERMAN OAKS, CA 91423

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 16,376,844.

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

ENVELOPE POSTMARK DATE JAN 1 6 2017

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	493,737.	493,737.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	418,734.			
	b Gross sales price for all assets on line 6a 7,127,445.				
	7 Capital gain net income (from Part IV, line 2)		418,734.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	912,471.	912,471.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	96,500.	18,875.		77,625.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	28,861.	5,815.		23,046.
	b Accounting fees STMT 3	50,220.	33,265.		16,955.
	c Other professional fees STMT 4	168,580.	96,233.		72,347.
	17 Interest				
	18 Taxes STMT 5	-28,308.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	14,942.	5,071.		9,871.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	330,795.	159,259.		199,844.
	25 Contributions, gifts, grants paid	769,060.			769,060.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,099,855.	159,259.		968,904.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-187,384.			
	b **Net investment income** (if negative, enter -0-)		753,212.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2015)

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15200116 758382 5160 2015.05020 THE KARL KIRCHGESSNER FOUND 5160___1

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	17,700.	11,158.	11,158.
	2 Savings and temporary cash investments	345,403.	207,466.	207,466.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	18,030,200.	16,155,929.	16,155,929.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	0.	2,291.	2,291.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	18,393,303.	16,376,844.	16,376,844.
Liabilities	17 Accounts payable and accrued expenses	34,992.	35,055.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	44,211.	6,733.	
	23 Total liabilities (add lines 17 through 22)	79,203.	41,788.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	18,314,100.	16,335,056.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	18,314,100.	16,335,056.	
	31 Total liabilities and net assets/fund balances	18,393,303.	16,376,844.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,314,100.
2 Enter amount from Part I, line 27a	2	-187,384.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,126,716.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS IN FAIR VALUE	5	1,791,660.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,335,056.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MORGAN STANLEY SMITH BARNEY	P	VARIOUS	06/30/16
b	MORGAN STANLEY SMITH BARNEY	P	VARIOUS	06/30/16
c	IRONWOOD INVESTMENT	P	VARIOUS	06/30/16
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,887,265.		3,073,690.	-186,425.
b	3,640,180.		3,255,326.	384,854.
c	600,000.		379,695.	220,305.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-186,425.
b				384,854.
c				220,305.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 418,734.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	971,415.	18,755,481.	.051794
2013	884,232.	18,687,993.	.047316
2012	837,050.	17,870,100.	.046841
2011	865,022.	17,165,043.	.050394
2010	823,522.	17,832,921.	.046180

2	**Total** of line 1, column (d)	2	.242525
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048505
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	16,792,333.
5	Multiply line 4 by line 3	5	814,512.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,532.
7	Add lines 5 and 6	7	822,044.
8	Enter qualifying distributions from Part XII, line 4	8	968,904.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	7,532.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	7,532.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	7,532.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 10,040.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	10,040.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,508.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 2,508. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, NV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KATHLEEN MCGRATH KRAMER Telephone no. ▶ 818-981-6710
Located at ▶ 14431 VENTURA BLVD. #266, SHERMAN OAKS, CA ZIP+4 ▶ 91423

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		96,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
MORGAN STANLEY - 10960 WILSHIRE BLVD, STE 2000, LOS ANGELESE, CA 90024	INVESTMENT ADVISORS	68,881.
CHRISTINE TUTHILL - 1525 AVIATION BLVD #168, REDONDO BEACH, CA 90278	GRANT COORDINATOR AND ASS'T SECRETARY	60,843.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,996,025.
b	Average of monthly cash balances	1b	52,029.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	17,048,054.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,048,054.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	255,721.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,792,333.
6	**Minimum investment return.** Enter 5% of line 5	6	839,617.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	839,617.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 7,532.		
b	Income tax for 2015. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	7,532.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	832,085.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	832,085.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	832,085.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	968,904.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	968,904.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,532.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	961,372.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				832,085.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			858,509.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 968,904.				
a Applied to 2014, but not more than line 2a			858,509.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				110,395.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				721,690.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT A

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT A

c Any submission deadlines:

SEE STATEMENT A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
THE UCLA FOUNDATION FOR THE BENEFIT OF THE 10920 WILSHIRE BLVD., SUITE 900 LOS ANGELES, CA 90024		PUBLIC CHARITY 509	FOR THE BENEFIT OF THE UNCLE CLAUDE FUND.	125,000.
NORTHWESTERN UNIVERSITY RESEARCH GRANT 750 N. LAKE SHORE DRIVE, RUBLOFF 7TH FLOOR CHICAGO, IL 60611		SCHOOL	TO SUPPORT VISION RELATED RESEARCH.	50,000.
THE UNIVERSITY OF AKRON RESEARCH GRANT 302 E BUCHTEL AVE, AKRON, OH 44325 AKRON, OH 44325		SCHOOL	TO SUPPORT VISION RELATED RESEARCH.	50,000.
UT SOUTHWESTERN MEDICAL CENTER RESEARCH GRANT 5323 HARRY HINES BLVD. DALLAS, TX 75390		SCHOOL	TO SUPPORT VISION RELATED RESEARCH.	50,000.
CHILDRENS HOSPITAL LOS ANGELES 4650 SUNSET BLVD., MAIL STOP #29 LOS ANGELES, CA 90027		HOSPITAL	TO ASSIST IN OPENING AN EXAM ROOM AT THE HOSPITAL'S VISION CENTER. THE FUNDS WILL HELP THE HOSPITAL	35,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	769,060.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2015)

523611 11-24-15

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	493,737.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	418,734.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		912,471.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) .... 13 912,471.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 1/19/2017 — Title PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DAN O'CONNOR		1/17/2017		P00334121

Firm's name ▶ HASKELL & WHITE LLP — Firm's EIN ▶ 33-0310569

Firm's address ▶ 300 SPECTRUM CENTER DR, STE 300
IRVINE, CA 92618 — Phone no. 949-450-6200

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUIDE DOGS OF THE DESERT P.O. BOX 1692 PALM SPRINGS, CA 92263		SCHOOL	TO HIRE AND TRAIN ONE OF TWO NEEDED APPRENTICE DOG TRAINERS IN PREPARATION FOR	34,000.
BLIND CHILDRENS CENTER 4120 MARATHON STREET LOS ANGELES, CA 90029		SCHOOL	TO SUPPORT THE CENTER'S THERAPEUTIC SERVICES PROGRAM WHICH CONSISTS OF ORIENTATION & MOBILITY	30,000.
THE CENTER FOR THE PARTIALLY SIGHTED 6101 WEST CENTINELA AVENUE, SUITE 150 CULVER CITY, CA 90230		PUBLIC CHARITY	TO SUPPORT THE CENTER'S LOW VISION OPTOMETRIC PROGRAM.	30,000.
THE BLIND CHILDRENS LEARNING CENTER 18542-B VANDERLIP AVENUE SANTA ANA, CA 92705		SCHOOL	TO SUPPORT THE CENTER'S GLOBAL INFANT DEVELOPMENT PROGRAM TO PROVIDE HOME-BASED EARLY INTERVENTION	25,000.
MARSHALL B. KETCHUM UNIVERSITY 2575 YORBA LINDA BLVD. FULLERTON, CA 92831		SCHOOL	TO SUPPORT THE START-UP COSTS REQUIRED FOR BUILDING OUT THE VISION THERAPY SECTION OF THE	25,000.
SOUTH CENTRAL FAMILY HEALTH CENTER 4425 SOUTH CENTRAL AVENUE LOS ANGELES, CA 90011		PUBLIC CHARITY	TOWARD THE PURCHASE OF THE EQUIPMENT AND SUPPLIES NECESSARY TO FURNISH FOUR NEW VISION CARE CLINIC	25,000.
THERAPEUTIC LIVING CENTERS FOR THE BLIND 7915 LINDLEY AVENUE RESEDA, CA 91335		PUBLIC CHARITY 509	FOR CONTINUED SUPPORT OF THE CENTERS' EARLY INTERVENTION PROGRAM.	25,000.
BRAILLE INSTITUTE 741 NORTH VERMONT AVENUE LOS ANGELES, CA 90029		SCHOOL	FOR CONTINUED SUPPORT OF THE INSTITUTE'S ORANGE COUNTY CHILD DEVELOPMENT PROGRAM WHICH PROVIDES EARLY	20,000.
HELEN KELLER INTERNATIONAL 352 PARK AVENUE SOUTH, SUITE 1200 NEW YORK, NY 10010		PUBLIC CHARITY	TO SUPPORT THE VISION CARE SERVICES OF ITS PROGRAM CHILDSIGHT LOS ANGELES WHICH PROVIDES SERVICES TO LOW-INCOME	20,000.
JUNIOR BLIND OF AMERICA 5300 ANGELES VISTA BLVD. LOS ANGELES, CA 90043		PUBLIC CHARITY	FOR CONTINUING SUPPORT OF JUNIOR BLIND OF AMERICA'S INFANT & EARLY CHILDHOOD PROGRAM.	20,000.
Total from continuation sheets				459,060.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEET EACH NEED WITH DIGNITY 10641 N. SAN FERNANDO ROAD PACOIMA, CA 91331		PUBLIC CHARITY	TO PROVIDE PARTIAL SUPPORT OF ITS EYE CARE CLINIC PROJECT. THE REQUEST WAS FOR A TOTAL OF $40,000 AS	20,000.
SOUTHERN CALIFORNIA CONSERVATORY OF MUSIC 6671 BIRCHTON AVENUE WEST HILLS, CA 91307		SCHOOL	TO HELP FUND THE CONSERVATORY'S OUTREACH PROGRAM, FREE ACCESS TO MUSIC EDUCATION, WHICH	20,000.
SURGICAL EYE EXPEDITIONS INTERNATIONAL, INC. DBA SEE INTERNATIONAL 5638 HOLLISTER AVENUE, SUITE 210 SANTA BARBARA, CA 93117		PUBLIC CHARITY 509	FOR CONTINUED SUPPORT OF ITS SANTA BARBARA VISION CARE PROGRAM THAT PROVIDES UNDERSERVED AND	20,000.
VALLEY COMMUNITY HEALTHCARE 6801 COLDWATER CANYON AVENUE NORTH HOLLYWOOD, CA 91605		PUBLIC CHARITY	TO PROVIDE CORRECTIVE EYEGLASSES FOR VALLEY COMMUNITY HEALTHCARE'S MEDI-CAL PATIENTS.	20,000.
VENICE FAMILY CLINIC 604 ROSE AVENUE VENICE, CA 90291		PUBLIC CHARITY	TO SUPPORT EXPANDED VISION SERVICES AT THE CLINIC. THE GRANT WOULD UNDERWRITE A MAJORITY OF THE	20,000.
VISION TO LEARN 11611 SAN VICENTE BLVD., SUITE 500 LOS ANGELES, CA 90049		PUBLIC CHARITY	TO HELP DELIVER FREE EYE EXAMS AND GLASSES TO OVER 1,140 ELEMENTARY STUDENTS IN HIGH-NEED SCHOOLS	20,000.
INTERNATIONAL GUIDING EYES, INC. DBA GUIDE DOGS OF AMERICA 13445 GLENOAKS BOULEVARD SYLMAR, CA 91342		PUBLIC CHARITY	TO SUPPORT GUIDE DOGS OF AMERICA'S RECOVERY AREA RENOVATION PROJECT TO UPDATE ITS ON-CAMPUS VETERINARY	17,650.
WATTS HEALTHCARE CORPORATION 10300 SOUTH COMPTON AVENUE LOS ANGELES, CA 90002		PUBLIC CHARITY	TO PROVIDE EYE ASSESSMENT AND EYEWEAR DISPENSING SERVICES TO AN ESTIMATED 1,000 UNINSURED PATIENTS.	15,000.
ST. JUDE MEDICAL CENTER 1440 NORTH HARBOR BLVD., SUITE 200 FULLERTON, CA 92835		PUBLIC CHARITY	TO PURCHASE TWO PLUSOPTIX S 12 MOBILE VISION SCREENERS FOR USE IN ST. JUDE NEIGHBORHOOD HEALTH	13,085.
CRE OUTREACH 11777 SAN VICENTE BLVD., SUITE 502 LOS ANGELES, CA 90049		PUBLIC CHARITY	TO SUPPORT THEATRE BY THE BLIND, WHICH HELPS IMPAIRED YOUTH, TEEN, AND ADULT PARTICIPANTS BECOME EMPOWERED	10,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DISABLED RESOURCES CENTER, INC. 2750 EAST SPRING STREET, SUITE 100 LONG BEACH, CA 90024		PUBLIC CHARITY	TO HELP THE CENTER'S EMPLOYMENT SERVICES PROGRAM TO CONTINUE TO PROVIDE ASSISTANCE TO PERSONS WITH BLINDNESS	10,000.
VALLEY PRESBYTERIAN HOSPITAL 15107 VANOWEN STREET VAN NUYS, CA 91405		HOSPITAL	TOWARD THE PURCHASE OF TWO (2) CENTURION OZIL HAND PIECES FOR THE HOSPITAL'S SURGICAL SERVICES DEPARTMENT	10,000.
ST. MAXIMILIAN KOLBE CATHOLIC CHURCH 5801 KANAN ROAD WESTLAKE VILLAGE, CA 91362		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	2,340.
ST. MARGARET'S EPISCOPAL CHURCH 31641 LA NOVIA AVENIUE SAN JUAN CAPISTRANO, CA 92675		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	1,200.
THE UCLA FOUNDATION 10920 WILSHIRE BLVD., SUITE 900 LOS ANGELES, CA 90024		PUBLIC CHARITY 509	DIRECTOR MATCHING GRANT	1,100.
GOSPEL RESCUE MISSION 707 W. MIRACLE MILE TUCSON, AZ 85705		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	600.
JSEI AFFILIATES 100 STEIN PLAZA, ROOM 1-124 LOS ANGELES, CA 90095		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	500.
STONE CANYON COMMUNITY FOUNDATION 2250 E. BROADWAY BLVD. TUCSON, AZ 85719		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	500.
VISITATION CHURCH 6561 W. 88TH STREET LOS ANGELES, CA 90045		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	450.
COMMUNITY FOOD BANK OF SOUTHERN ARIZONA 3003 S. COUNTRY CLUB ROAD TUCSON, AZ 85702		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	300.
Total from continuation sheets				

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04-01-15

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOS PRIMEROS SCHOOL OF SCIENCES AND ARTS 1555 KENDALL AVENUE CAMARILLO, CA 93010		SCHOOL	DIRECTOR MATCHING GRANT	300.
THE OHIO STATE UNIVERSITY FOUNDATION P.O. BOX 710811 COLUMBUS, OH 43271		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	250.
BOYS AND GIRLS CLUB OF TUCSON 3155 E. GRANT ROAD TUCSON, AZ 85716		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	200.
ORANGE COUNTY RESCUE MISSION 1 HOPE DRIVE TUSTIN, CA 92782		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	200.
TONY LA RUSSA'S ANIMAL RESCUE FOUNDATION 2890 MITCHELL DRIVE WALNUT CREEK, CA 94598		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	200.
THE SALVATION ARMY 1002 N MAIN AVENUE TUCSON, AZ 85705		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	150.
CATHOLIC RELIEF SERVICES P.O. BOX 17090 BALTIMORE, MD 21297		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
HOSPICE OF THE VALLEY 1510 FLOWER STREET PHOENIX, AZ 85014		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
PLANNED PARENTHOOD LOS ANGELES 400 W. 30TH STREET LOS ANGELES, CA 90007		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
ST. VINCENT MEALS ON WHEELS 2303 MIRAMAR STREET LOS ANGELES, CA 90004		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE MALALA FUND P.O. BOX 53347 WASHINGTON, DC 20009		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
UNITED WAY OF TUCSON 330 N. COMMERCE PARK LOOP, SUITE 200 TUCSON, AZ 85745		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
UNIVERSITY OF NEW MEXICO FOUNDATION, INC. 700 LOMAS BLVD. NE ALBUQUERQUE, NM 87102		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	100.
UNIVERSITY OF ARIZONA FOUNDATION 1125 N. VINE AVENUE TUCSON, AZ 85721		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	75.
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065		HOSPITAL	DIRECTOR MATCHING GRANT	60.
BUILD A MIRACLE 10755 SCRIPPS POWAY PARKWAY #490 SAN DIEGO, CA 92131		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	50.
HEIFER PROJECT INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	50.
IMMACULATE HEART SCHOOL 5515 FRANKLIN AVENUE LOS ANGELES, CA 90028		SCHOOL	DIRECTOR MATCHING GRANT	50.
LOS ANGELES REGIONAL FOOD BANK 1734 EAST 41ST STREET LOS ANGELES, CA 90058		PUBLIC CHARITY	DIRECTOR MATCHING GRANT	50.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CHILDRENS HOSPITAL LOS ANGELES

TO ASSIST IN OPENING AN EXAM ROOM AT THE HOSPITAL'S VISION CENTER. THE FUNDS WILL HELP THE HOSPITAL PURCHASE A PACKAGE (THE HAAG-STREIT PREMIUM EXAM LANE) WHICH CONSISTS OF FIVE PIECES OF EYE CLINIC EQUIPMENT, INCLUDING AN EXAM CHAIR, INSTRUMENT STAND, PHOROPTER, SLIT LAMP AND STIMULA VISUAL ACUITY SYSTEM.

NAME OF RECIPIENT - GUIDE DOGS OF THE DESERT

TO HIRE AND TRAIN ONE OF TWO NEEDED APPRENTICE DOG TRAINERS IN PREPARATION FOR EXPANDING GUIDE DOGS OF THE DESERT'S TRAINING PROGRAM AND STAFF.

NAME OF RECIPIENT - BLIND CHILDRENS CENTER

TO SUPPORT THE CENTER'S THERAPEUTIC SERVICES PROGRAM WHICH CONSISTS OF ORIENTATION & MOBILITY TRAINING, LITERACY AND PRE-BRAILLE & BRAILLE TRAINING, SPEECH & LANGUAGE TRAINING, MUSIC AS THERAPY, PHYSICAL THERAPY, AND OCCUPATIONAL THERAPY DURING THE 2016-2017 FISCAL YEAR (JULY 2016 - JUNE 2017).

NAME OF RECIPIENT - THE BLIND CHILDRENS LEARNING CENTER

TO SUPPORT THE CENTER'S GLOBAL INFANT DEVELOPMENT PROGRAM TO PROVIDE HOME-BASED EARLY INTERVENTION SERVICES FOR NEWLY DIAGNOSED AND MEDICALLY FRAGILE INFANTS AND TODDLERS (BIRTH THROUGH THREE YEARS OF AGE).

NAME OF RECIPIENT - MARSHALL B. KETCHUM UNIVERSITY

TO SUPPORT THE START-UP COSTS REQUIRED FOR BUILDING OUT THE VISION THERAPY SECTION OF THE UNIVERSITY'S VISION & ACHIEVEMENT CENTER.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - SOUTH CENTRAL FAMILY HEALTH CENTER
TOWARD THE PURCHASE OF THE EQUIPMENT AND SUPPLIES NECESSARY TO FURNISH FOUR NEW VISION CARE CLINIC PATIENT ROOMS.

NAME OF RECIPIENT - BRAILLE INSTITUTE
FOR CONTINUED SUPPORT OF THE INSTITUTE'S ORANGE COUNTY CHILD DEVELOPMENT PROGRAM WHICH PROVIDES EARLY INTERVENTION SERVICES FOR CHILDREN, AGES BIRTH TO FIVE, WHO ARE BLIND OR VISUALLY IMPAIRED AND IS DEDICATED TO SUPPORTING THEIR HEALTHY DEVELOPMENT AND IMPROVING THEIR POTENTIAL FOR LEARNING AND FUTURE INDEPENDENCE.

NAME OF RECIPIENT - HELEN KELLER INTERNATIONAL
TO SUPPORT THE VISION CARE SERVICES OF ITS PROGRAM CHILDSIGHT LOS ANGELES WHICH PROVIDES SERVICES TO LOW-INCOME SCHOOLS TO REACH THE CHILDREN OF MOST NEED IN THE POOREST COMMUNITIES IN LOS ANGELES.

NAME OF RECIPIENT - MEET EACH NEED WITH DIGNITY
TO PROVIDE PARTIAL SUPPORT OF ITS EYE CARE CLINIC PROJECT. THE REQUEST WAS FOR A TOTAL OF $40,000 AS FOLLOWS: $16,000 FOR ONE OPTOMETRIST FOR ONE DAY A WEEK FOR 50 WEEKS, $2,000 TO COVER EMPLOYER-PAID TAXES AND WORKER'S COMPENSATION, AND $22,000 FOR THE EYE CLINIC'S SUPPLIES AND EQUIPMENT (PRESCRIPTIONS, PHOTO PRINTER, ETC.).

NAME OF RECIPIENT - SOUTHERN CALIFORNIA CONSERVATORY OF MUSIC
TO HELP FUND THE CONSERVATORY'S OUTREACH PROGRAM, FREE ACCESS TO MUSIC EDUCATION, WHICH PROVIDES FREE WEEKLY GROUP MUSIC INSTRUCTION TO BLIND, VISUALLY-IMPAIRED, AND MULTI-DISABLED YOUTHS.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - SURGICAL EYE EXPEDITIONS INTERNATIONAL, INC. DBA SEE INTERNATIONAL

FOR CONTINUED SUPPORT OF ITS SANTA BARBARA VISION CARE PROGRAM THAT PROVIDES UNDERSERVED AND UNINSURED ADULTS AND CHILDREN WITH FREE COMPREHENSIVE EYE CARE, AND IS THE ONLY ONE OF ITS KIND IN SANTA BARBARA COUNTY.

NAME OF RECIPIENT - VENICE FAMILY CLINIC

TO SUPPORT EXPANDED VISION SERVICES AT THE CLINIC. THE GRANT WOULD UNDERWRITE A MAJORITY OF THE CLINIC'S CONTRACT OPTOMETRIST'S FEES, A PORTION OF ITS VISION CARE COORDINATOR'S SALARY AND THE COSTS ASSOCIATED WITH VISION CARE VISITS FOR PATIENTS OF ALL AGES.

NAME OF RECIPIENT - VISION TO LEARN

TO HELP DELIVER FREE EYE EXAMS AND GLASSES TO OVER 1,140 ELEMENTARY STUDENTS IN HIGH-NEED SCHOOLS LOCATED IN MONTEBELLO, GARVEY, DOWNEY, AND LOS ANGELES - LOCAL DISTRICT EAST, THEREBY IMPROVING THEIR EDUCATIONAL OUTCOMES AND CHANCES FOR SUCCESS.

NAME OF RECIPIENT - INTERNATIONAL GUIDING EYES, INC. DBA GUIDE DOGS OF AMERICA

TO SUPPORT GUIDE DOGS OF AMERICA'S RECOVERY AREA RENOVATION PROJECT TO UPDATE ITS ON-CAMPUS VETERINARY CLINIC.

NAME OF RECIPIENT - ST. JUDE MEDICAL CENTER

TO PURCHASE TWO PLUSOPTIX S 12 MOBILE VISION SCREENERS FOR USE IN ST. JUDE NEIGHBORHOOD HEALTH CENTERS' FULLERTON AND PLACENTIA TOPAZ

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

CLINICS. THE VISION SCREENERS, WHICH ARE DESIGNED TO SCREEN FOR REFRACTIVE ERROR, ANISOCORIA AND STRABISMUS IN CHILDREN STARTING AT AGE SIX MONTHS, WILL ENHANCE THEIR ABILITY TO IDENTIFY VISION PROBLEMS AT AN EARLIER AGE AND REFER A CHILD TO THE APPROPRIATE TREATMENTS.

NAME OF RECIPIENT - CRE OUTREACH

TO SUPPORT THEATRE BY THE BLIND, WHICH HELPS IMPAIRED YOUTH, TEEN, AND ADULT PARTICIPANTS BECOME EMPOWERED ACTORS THAT PUSH THE LIMITS OF THEIR DISABILITY THROUGH THE DYNAMIC MEDIUM OF THEATRE.

NAME OF RECIPIENT - DISABLED RESOURCES CENTER, INC.

TO HELP THE CENTER'S EMPLOYMENT SERVICES PROGRAM TO CONTINUE TO PROVIDE ASSISTANCE TO PERSONS WITH BLINDNESS OR VISUAL IMPAIRMENT TO BECOME SELF-SUFFICIENT THROUGH SECURING PERMANENT AND MEANINGFUL EMPLOYMENT.

NAME OF RECIPIENT - VALLEY PRESBYTERIAN HOSPITAL

TOWARD THE PURCHASE OF TWO (2) CENTURION OZIL HAND PIECES FOR THE HOSPITAL'S SURGICAL SERVICES DEPARTMENT WHICH WILL HELP THE HOSPITAL TO CONTINUE TO PROVIDE ACCESS TO QUALITY HEALTH CARE FOR ITS PREDOMINANTLY LOW-INCOME POPULATION.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT INCOME	493,737.	0.	493,737.	493,737.	
TO PART I, LINE 4	493,737.	0.	493,737.	493,737.	

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	28,861.	5,815.		23,046.
TO FM 990-PF, PG 1, LN 16A	28,861.	5,815.		23,046.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	16,320.	11,230.		5,090.
CPA FEES	33,900.	22,035.		11,865.
TO FORM 990-PF, PG 1, LN 16B	50,220.	33,265.		16,955.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSULTING FEES	90,919.	90,919.		0.
CONSULTANT FEES	60,661.	5,314.		55,347.
PROFESSIONAL FEES	17,000.	0.		17,000.
TO FORM 990-PF, PG 1, LN 16C	168,580.	96,233.		72,347.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURRENT YEAR TAX PROVISION	-28,308.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-28,308.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSOCIATION DUES & OTHER EXPENSES	14,942.	5,071.		9,871.
TO FORM 990-PF, PG 1, LN 23	14,942.	5,071.		9,871.

FOOTNOTES STATEMENT 7

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MARKETABLE SECURITIES	FMV	16,155,929.	16,155,929.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,155,929.	16,155,929.

FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
EXCISE TAXES RECEIVABLE	0.	2,291.	2,291.
TO FORM 990-PF, PART II, LINE 15	0.	2,291.	2,291.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED TAX LIABILITY	42,580.	6,733.
EXCISE TAXES PAYABLE	1,631.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	44,211.	6,733.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KARL F. KRAMER 2101 CRESTVIEW DRIVE LAGUNA BEACH, CA 92651	SENIOR VICE PRESIDENT/DIRE 7.00	8,000.	0.	0.
ROBERT HUBER 6290 NORTH PASEO VALDEAR TUCSON, AZ 85750	PRESIDENT/DIRECTOR 10.00	45,000.	0.	0.
KATHLEEN MCGRATH KRAMER 14867 ROUND VALLEY DRIVE SHERMAN OAKS, CA 91403	VICE PRESIDENT/TREASURER/D 12.00	27,000.	0.	0.
MICHAEL KRAMER 14867 ROUND VALLEY DRIVE SHERMAN OAKS, CA 91403	DIRECTOR 2.00	4,500.	0.	0.
GEORGE LETTENEY 915 S. SPAULDING AVENUE LOS ANGELES, CA 90036	DIRECTOR 1.00	4,500.	0.	0.
FLORENCIA MURPHY 28920 BARDELL DRIVE AGOURA HILLS, CA 91301	DIRECTOR 1.00	2,500.	0.	0.
ELIZABETH MURRAY 7914 CAMPION AVENUE LOS ANGELES, CA 90045	DIRECTOR 1.00	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		96,500.	0.	0.