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For calendar year 2015, or tax year beginning 07-01-2015, and ending 06-30-2016

Name of foundation Gordy-Mead-Britton Foundation		A Employer identification number 63-6021238	
Number and street (or P O box number if mail is not delivered to street address) 1111 Peachtree Street		Room/suite B Telephone number (see instructions) (334) 263-1111	
City or town, state or province, country, and ZIP or foreign postal code Montgomery, AL 36106		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,617,894		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	40,237	40,237		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	97,725			
	b Gross sales price for all assets on line 6a 942,541				
	7 Capital gain net income (from Part IV , line 2)		97,725		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	137,962	137,962		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,525	0		4,025
	c Other professional fees (attach schedule)	24,134	24,134		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,092	2,092		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	49	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	30,800	26,226		4,025
	25 Contributions, gifts, grants paid	80,415			80,415
	26 Total expenses and disbursements. Add lines 24 and 25	111,215	26,226		84,440
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	26,747			
	b Net investment income (if negative, enter -0-)		111,736		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	4,430	6,398	6,398
	2	Savings and temporary cash investments	63,126		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,300,195	1,388,100	1,611,496
	Liabilities	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
15		Other assets (describe ▶ _____)			
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,367,751	1,394,498	1,617,894
17		Accounts payable and accrued expenses			
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons			
21		Mortgages and other notes payable (attach schedule).			
22		Other liabilities (describe ▶ _____)			
23		Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,367,751	1,394,498	
	30	Total net assets or fund balances(see instructions)	1,367,751	1,394,498	
31	Total liabilities and net assets/fund balances(see instructions)	1,367,751	1,394,498		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,367,751
2	Enter amount from Part I, line 27a	26,747
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	1,394,498
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1,394,498

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	97,725
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2 Total of line 1, column (d).	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5 Multiply line 4 by line 3.	5	
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	
7 Add lines 5 and 6.	7	
8 Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,235
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,235
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,235
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	1,520
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,520
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	715
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>Beverly McKinney</u> Telephone no ► <u>(334) 263-1111</u> Located at ► <u>1111 Peachtree Street Montgomery AL</u> ZIP+4 ► <u>36106</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
<i>If "Yes" to 6b, file Form 8870</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Arthur M Britton 3272 Bankhead Avenue Montgomery, AL 36106	President 0 00	0	0	0
Beth Dubina 3259 Bankhead Avenue Montgomery, AL 36106	Vice-President 0 00	0	0	0
Beverly McKinney 1111 Peachtree Street Montgomery, AL 36106	Secretary 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,611,496
b	Average of monthly cash balances.	1b	6,398
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,617,894
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,617,894
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	24,268
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,593,626
6	Minimum investment return. Enter 5% of line 5.	6	79,681

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	79,681
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,235
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,235
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	77,446
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	77,446
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	77,446

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	84,440
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	84,440
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	84,440

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				77,446
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			84,340	
b Total for prior years 2013 , 20 , 20		1,270		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 84,440				
a Applied to 2014, but not more than line 2a			84,340	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				100
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		1,270		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		1,270		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				77,346
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

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b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	80,415
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

(see instr)? ☒ Yes ☐ No

Phone no	(256) 539-4413
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Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Stifel Nicolaus #3249 - Short Term Transactions		2014-12-16	2015-12-15
Stifel Nicolaus #3249 - Long Term Transactions		2013-12-16	2015-12-15
Stifel Nicolaus #6886 - Short Term Transactions		2014-12-16	2015-12-15
Stifel Nicolaus #6886 - Long Term Transactions		2013-12-16	2015-12-15
Stifel Nicolaus #2562 - Short Term Transactions		2014-12-16	2015-12-15
Stifel Nicolaus #2562 - Long Term Transactions		2013-12-16	2015-12-15
Stifel Nicolaus #7644 - Long Term Transactions		2013-12-16	2015-12-15
Stifel Nicolaus #7356 - Long Term Transactions		2013-12-16	2015-12-15
Stifel Nicolaus #7644 - Short Term Transactions		2014-12-16	2015-12-15
Stifel Nicolaus #7356 - Short Term Transactions		2014-12-16	2015-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
8,106		9,314	-1,208
123,473		101,864	21,609
69,431		68,580	851
89,187		89,160	27
29,405		27,042	2,363
114,137		150,003	-35,866
61,121		51,150	9,971
167,126		126,447	40,679
10,884		12,099	-1,215
43,778		44,572	-794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,208
			21,609
			851
			27
			2,363
			-35,866
			9,971
			40,679
			-1,215
			-794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Stifel Nicolaus #1788 - Short Term Transactions		2014-12-16	2015-12-15
Stifel Nicolaus #1788 - Long Term Transactions		2013-12-16	2015-12-15
Capital Gain Distributions	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
31,291		33,654	-2,363
174,218		130,931	43,287
20,384			20,384

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,363
			43,287
			20,384

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Aid to Inmate Mothers 660 Morgan Ave Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	500
Alabama Department of Archives and History 624 Washington Ave Montgomery, AL 36130	None	Public Charity	To support charitable organization for their exempt purpose	50
Alabama Law Foundation 415 Dexter Ave Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	50
Alabama Shakespeare 1 Festival Montgomery, AL 36106	None	Public Charity	Governmental, Civic & Cultural Development Organization	6,240
Alabama Wildlife Federation 3050 Lanark Road Millbrook, AL 36054	None	Public Charity	To support charitable organization for their exempt purpose	2,150
Alzheimers of South Alabama 818 South Perry Street Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	500
American Cancer Society 3054 McGehee Rd C Montgomery, AL 36111	None	Public Charity	To support charitable organization for their exempt purpose	50
American Heart Association 9154 Eastchase Plwy Montgomery, AL 36117	None	Public Charity	To support charitable organization for their exempt purpose	50
Baptist Health Care Foundation Of Montgomery PO Box 244030 Montgomery, AL 36124	None	Public Charity	Governmental, Civic, & Cultural Development Organization	1,500
Boy Scouts of America 3067 Carter Hill Rd Montgomery, AL 36111	None	Public Charity	To support charitable organization for their exempt purpose	50
Boys & Girls Clubs of the River Region 412 North Hull Street Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	2,050
Brantwood Children's Home 1309 Upper Wetumpka Rd Montgomery, AL 36107	None	Public Charity	To support charitable organization for their exempt purpose	2,000
Bullock County Humane Society 21426 Highway 82 Union Springs, AL 36089	None	Public Charity	To support charitable organization for their exempt purpose	50
Cain's Chapel Methodist Church 96 Lightwood Rd Deatsville, AL 36022	None	Public Charity	To support charitable organization for their exempt purpose	50
Camp ASCCA Camp Ascca Dr Jackson Gap, AL 36861	None	Public Charity	To support charitable organization for their exempt purpose	500
Total ▶ 3a				80,415

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Capri Community Film Society 1045 East Fairview Avenue Montgomery, AL 36106	None	Public Charity	Governmental, Civic & Cultural Development Organization	1,250
Cathedral of the Immaculate Conception 2 S Claiborne St Mobile, AL 36602	None	Public Charity	Religious Organization	50
Central Alabama Community Foundation 35 S Court S 2nd Floor Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	50
Child Evangelism Fellowship PO Box 240704 Montgomery, AL 36124	None	Public Charity	Religious Organization	500
Child Protect 935 S Perry St Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	1,500
Children's Harbor 1 Our Childrens Harbor Alexander City, AL 35010	None	Public Charity	To support charitable organization for their exempt purpose	50
Children's Hospital Foundation 1800 7th Avenue South Birmingham, AL 35223	None	Public Charity	To support charitable organization for their exempt purpose	1,600
Cloverdale Playhouse PO Box 8134 Montgomery, AL 36106	None	Public Charity	Governmental, Civic, & Cultural Development Organization	1,250
Common Ground Ministries PO Box 1866 Montgomery, AL 36102	None	Public Charity	To support charitable organization for their exempt purpose	2,500
Coosada Baptist Church 20 Kennedy Ln Coosada, AL 36020	None	Public Charity	Religious Organization	50
Cumberland School of Law 800 Lakeshore Drive Birmingham, AL 35229	None	Public Charity	To support charitable organization for their exempt purpose	50
Dream Court 3027 Cloverdale Road Montgomery, AL 36106	None	Public Charity	To support charitable organization for their exempt purpose	1,500
ECD Global Alliance PO Box 775 DeRidder, LA 70634	None	Public Charity	To support charitable organization for their exempt purpose	50
Family Sunshine Center PO Box 5160 Montgomery, AL 36103	None	Public Charity	Governmental, Civic, & Cultural Development Organization	750
First Baptist Church of Montgomery 305 South Perry Street Montgomery, AL 36104	None	Public Charity	Religious Organization	250
Total ▶ 3a				80,415

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
First Bible Church 3202 Spring Ave SW Decatur, AL 35603	None	Public Charity	To support charitable organization for their exempt purpose	50
First Presbyterian Church 9299 Vaughn Rd Pike Road, AL 36064	None	Public Charity	To support charitable organization for their exempt purpose	100
First United Methodist Church - Montgomery 2416 W Cloverdale Park Montgomery, AL 36106	None	Public Charity	Religious Organization	200
Friends of Montgomery Library 245 High Street Montgomery, AL 36104	None	Public Charity	Governmental, Civic, & Cultural Development Organization	500
Friendship Mission 3561 Mobile Highway Montgomery, AL 36108	None	Public Charity	To support charitable organization for their exempt purpose	1,000
Girls on the Run 905 South Perry St STE 1-B Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	300
Goodwill Industries 900 Air Base Blvd Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	500
Hospice of Montgomery 1111 Holloway Park Montgomery, AL 36117	None	Public Charity	To support charitable organization for their exempt purpose	1,000
House to House Ministry PO Box 5142 Montgomery, AL 36103	None	Public Charity	Religious Organization	2,500
Huntingdon College 1500 East Fairview Avenue Montgomery, AL 36106	None	Public Charity	Educational	3,600
Landmarks Foundation 310 North Hull Street Montgomery, AL 36104	None	Public Charity	Governmental, Civic, & Cultural Development Organization	500
Lifesouth Community Blood Bank 4139 Carmichael Road Montgomery, AL 36106	None	Public Charity	To support charitable organization for their exempt purpose	500
Lighthouse Counseling Center 1415 East South Blvd Montgomery, AL 36116	None	Public Charity	Governmental, Civic, & Cultural Development Organization	2,100
Lincoln Village School 1110 N Meridian St Huntsville, AL 35801	None	Public Charity	To support charitable organization for their exempt purpose	50
Medical Outreach Ministries 1301 East South Blvd Montgomery, AL 36116	None	Public Charity	To support charitable organization for their exempt purpose	2,500
Total ▶ 3a				80,415

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mental Health America 1116 S Hull St Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	1,000
Montgomery Academy Library 3240 Vaughn Rd Montgomery, AL 36106	None	Public Charity	To support charitable organization for their exempt purpose	100
Montgomery Aids Outreach 2900 McGehee Rd Montgomery, AL 36111	None	Public Charity	To support charitable organization for their exempt purpose	500
Montgomery Area Council of Aging 115 East Jefferson Street Montgomery, AL 36116	None	Public Charity	To support charitable organization for their exempt purpose	1,500
Montgomery Area Food Bank 521 Trade Center Street Montgomery, AL 361062107	None	Public Charity	To support charitable organization for their exempt purpose	500
Montgomery Area Mothers Against Drunk Driving 2101 Eastern Blvd Suite 210 Montgomery, AL 36117	None	Public Charity	To support charitable organization for their exempt purpose	500
Montgomery Area Nontraditional Equestrians 3699 Wallahatchie Rd Pike Road, AL 36064	None	Public Charity	To support charitable organization for their exempt purpose	1,000
Montgomery Ballet 2101 Eastern Blvd Montgomery, AL 36117	None	Public Charity	Governmental, Civic, & Cultural Development Organization	500
Montgomery Botanical Gardens PO Box 344 Montgomery, AL 36101	None	Public Charity	To support charitable organization for their exempt purpose	500
Montgomery Christian School 1729 South Hull Street Montgomery, AL 36104	None	Public Charity	Educational	6,590
Montgomery County Historical Society 512 South Court Street Montgomery, AL 36104	None	Public Charity	Governmental, Civic, & Cultural Development Organization	500
Montgomery Humane Society 1150 John Overton Drive Montgomery, AL 36110	None	Public Charity	To support charitable organization for their exempt purpose	500
Montgomery Lions Club 2835 Zelda Road Montgomery, AL 36106	None	Public Charity	To support charitable organization for their exempt purpose	1,000
Montgomery Museum of Fine Arts 1 Museum Drive Montgomery, AL 36117	None	Public Charity	Governmental, Civic, & Cultural Development Organization	1,200
Montgomery Symphony Association 301 North Hull Street Montgomery, AL 36104	None	Public Charity	Governmental, Civic, & Cultural Development Organization	1,000
Total ▶ 3a				80,415

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Montgomery Zoo PO Box 3242 Montgomery, AL 36177	None	Public Charity	Governmental, Civic, & Cultural Development Organization	1,400
National Multiple Sclerosis Society 813 Shades Creek Parkway STE 100B Birmingham, AL 35209	None	Public Charity	To support charitable organization for their exempt purpose	50
Neighbors in Christ PO Box 230190 Montgomery, AL 36123	None	Public Charity	Religious Organization	500
Nellie Burge Community Center 1226 Caly St Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	500
Nick's Kids Foundation 1130 University Blvd STE B9-201 Tuscaloosa, AL 35401	None	Public Charity	To support charitable organization for their exempt purpose	50
Old Ship AME Zion Church 483 Holcombe St Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	50
Parkinson Association of Central Alabama PO Box 243004 Montgomery, AL 36124	None	Public Charity	To support charitable organization for their exempt purpose	1,500
Presbyterian Home for Children 905 Ashland Hwy Talladega, AL 35160	None	Public Charity	To support charitable organization for their exempt purpose	50
Reformed Theological Seminary 5422 Clinton Blvd Jackson, MS 39209	None	Public Charity	Religious Organization	50
Renascence Inc 215 Clayton Street Montgomery, AL 36104	None	Public Charity	Governmental, Civic, & Cultural Development Organization	1,500
River Region United Way 60 Commerce Street Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	1,000
Rolling Hills Fire Department 6120 Trotman Road Montgomery, AL 36116	None	Public Charity	To support charitable organization for their exempt purpose	500
Samaritan Counseling Center 2911 Zelda Rd Montgomery, AL 36106	None	Public Charity	To support charitable organization for their exempt purpose	1,000
Sav A Life PO Box 241664 Montgomery, AL 36124	None	Public Charity	To support charitable organization for their exempt purpose	3,500
Sayno Montgomery 492 S Court St Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	700
Total ▶ 3a				80,415

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Second Presbyterian Church 11001 12th St S Birmingham, AL 35205	None	Public Charity	To support charitable organization for their exempt purpose	550
Snowdown United Methodist Church 190 Snowdown Chambers Rd Montgomery, AL 36105	None	Public Charity	Religious Organization	50
Stockton Presbyterian Church 53320 State Highway 59 Stockton, AL 36579	None	Public Charity	To support charitable organization for their exempt purpose	100
The Stegall Scholarship Endowment Foundation PO Box 241661 Montgomery, AL 36124	None	Public Charity	To support charitable organization for their exempt purpose	100
Trinity Presbyterian Church 1728 South Hull Street Montgomery, AL 36104	None	Public Charity	Religious Organization	500
Volunteer and Information Center 2101 Eastern Blvd Montgomery, AL 36117	None	Public Charity	Educational	500
WLBF - Faith Broadcasting PO Box 210789 Montgomery, AL 361210789	None	Public Charity	To support charitable organization for their exempt purpose	1,500
Wounded Warrior Project 4336 Shamrock Ln Montgomery, AL 36106	None	Public Charity	Religious Organization	50
Wynnbrook Baptist Church 500 River Knoll Way Columbus, GA 31904	None	Public Charity	Religious Organization	100
YMCA 880 South Lawrence Street Montgomery, AL 36104	None	Public Charity	To support charitable organization for their exempt purpose	5,085
Young Meadows Presbyterian 5780 Vaughn Rd Montgomery, AL 36116	None	Public Charity	To support charitable organization for their exempt purpose	50
Total ▶ 3a				80,415

TY 2015 Accounting Fees Schedule

Name: Gordy-Mead-Britton Foundation

EIN: 63-6021238

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal & Professional Fees	4,525	0		4,025

TY 2015 Investments - Other Schedule

Name: Gordy-Mead-Britton Foundation

EIN: 63-6021238

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Stifel Nicolaus Accounts	AT COST	1,388,100	1,611,496

TY 2015 Other Expenses Schedule**Name:** Gordy-Mead-Britton Foundation**EIN:** 63-6021238

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office Exp	49	0		0

TY 2015 Other Professional Fees Schedule**Name:** Gordy-Mead-Britton Foundation**EIN:** 63-6021238

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisory Fees	24,134	24,134		0

TY 2015 Taxes Schedule**Name:** Gordy-Mead-Britton Foundation**EIN:** 63-6021238

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Taxes	2,092	2,092		0