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EXTENDED TO MAY 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Form 990-PF

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

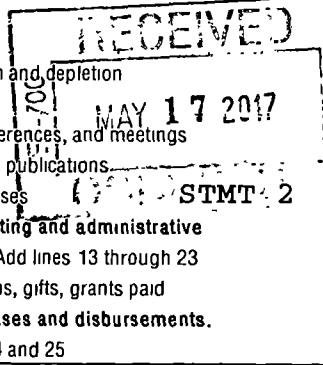
Open to Public Inspection

For calendar year 2015 or tax year beginning JUL 1, 2015, and ending JUN 30, 2016

Name of foundation: THE UNAKA FOUNDATION, INC.
A Employer identification number: 62-1530053
B Telephone number: 423-639-1171
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

SCANNED MAY 22 2017



Handwritten initials and numbers: 634, 74

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	8,982.	12,265.	12,265.
	2 Savings and temporary cash investments	6,288.	6,294.	6,294.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	15,270.	18,559.	18,559.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	15,270.	18,559.	
30 Total net assets or fund balances	15,270.	18,559.		
31 Total liabilities and net assets/fund balances	15,270.	18,559.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,270.
2 Enter amount from Part I, line 27a	2	3,289.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,559.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,559.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	117,065.	10,266.	11.403176
2013	102,239.	17,603.	5.808044
2012	89,120.	12,482.	7.139881
2011	74,150.	7,956.	9.320010
2010	457,679.	11,150.	41.047444
2	Total of line 1, column (d)		74.718555
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		14.943711
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5		13,651.
5	Multiply line 4 by line 3		203,997.
6	Enter 1% of net investment income (1% of Part I, line 27b)		0.
7	Add lines 5 and 6		203,997.
8	Enter qualifying distributions from Part XII, line 4		815,658.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	16.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	16.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16.
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 16. Refunded <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► JOHN M. OWENS Telephone no. ► 423-639-1171 Located at ► 1500 INDUSTRIAL ROAD, GREENEVILLE, TN ZIP+4 ► 37745-3541		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.



**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	13,859.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	13,859.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,859.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	208.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,651.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	683.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	683.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	683.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	683.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	683.

**Part XII** **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	815,658.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	815,658.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	815,658.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				683.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	457,125.			
b From 2011	73,752.			
c From 2012	88,496.			
d From 2013	101,359.			
e From 2014	116,552.			
f Total of lines 3a through e	837,284.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 815,658.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				683.
e Remaining amount distributed out of corpus	814,975.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,652,259.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	457,125.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,195,134.			
10 Analysis of line 9.				
a Excess from 2011	73,752.			
b Excess from 2012	88,496.			
c Excess from 2013	101,359.			
d Excess from 2014	116,552.			
e Excess from 2015	814,975.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**SEE STATEMENT 4**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SCHOLARSHIPS (SEE ATTACHED STATEMENT)				58,000.
CONTRIBUTIONS TO CHARITABLE ORGANIZATIONS (SEE ATTACHED STATEMENT)				730,900.
MATCHING CONTRIBUTIONS TO CHARITABLE ORGANIZATIONS (SEE ATTACHED STATEMENT)				26,758.
<b>Total</b>			<b>3a</b>	815,658.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, etc.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule...

Table with 2 columns: Yes, No. Rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c. All 'No' boxes are checked (X).

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code...  Yes  No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return... Signature of officer or trustee, Date 15/11/17, Title TREASURER. May the IRS discuss this return with the preparer shown below (see instr)?  Yes  No

Paid Preparer Use Only Print/Type preparer's name: JAMES H JONES, CPA; Preparer's signature; Date: 4/9/17; Check self-employed; PTIN: P00609707; Firm's name: PUGH & COMPANY, P.C.; Firm's EIN: 62-1142155; Firm's address: 315 N. CEDAR BLUFF RD.; SUITE 200 KNOXVILLE, TN 37923; Phone no.: (865) 769-0660

**Schedule of Contributors**

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**2015**

Name of the organization

THE UNAKA FOUNDATION, INC.

Employer identification number

62-1530053

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
---	---

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<b>UNAKA COMPANY, INC.</b> <hr/> 1500 INDUSTRIAL ROAD <hr/> GREENEVILLE, TN 377453541 <hr/>	\$ <u>819,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
---	---

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
---	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

SCHOLARSHIP RECIPIENTS  
 Fall Semester 2015

MECO

Student	Parent	Address	College/University Attending	Amount
Rachel Brooks	Michele Brooks	208 Brooks Drive Greeneville, TN 37743-5050	Walters State Community College	1,000.00
Addison John FitzGerald	William R. FitzGerald	249 Rockwell Road Vestal, NY 13850	Broome Community College	1,000.00
Cheyenne Gray	Ronnie Hensley	325 Old Erwin Hwy. Greeneville, TN 37745	Walters State Community College	1,000.00
Brianna Kallenmark	Eric Kallenmark	130 Mercer Lane Afton, TN 37616	Tusculum College	1,000.00
Robert Kallenmark	Eric Kallenmark	130 Mercer Lane Afton, TN 37616	Tusculum College	1,000.00
Zachary Proffitt	Mark Proffitt	7820 Baileytown Road Greeneville, TN 37745	Lincoln College of Technology	1,000.00
Kayla Renner	Johnnie Renner	265 Davy Crockett Drive Greeneville, TN 37745	East Tennessee State University	1,000.00
Jalyssa C Shelton	Rhonda Mercer	90 S Water Fork Road Greeneville, TN 37743	Walters State Community College	1,000.00
Brandon James Stafford	James Foster	7094 Old Asheville Hwy Greeneville, TN 37743	Walters State Community College	1,000.00

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

SOPAKCO - SC									
Lindsey Brooke Dix	Betty Dix	3338 N Hwy 41 A Marion, SC 29571	Florence-Darlington Technical College	1,000.00					
John W Dix Jr.	Betty Dix	3338 N Hwy 41 A Marion, SC 29571	Florence-Darlington Technical College	1,000.00					
Kevin B Driggers	Barbara Driggers	115 Maple Street Latta, SC 29565	Clemson University	1,000.00					
Dewana T Green-Smith	Tina M. Crawford	3525 Ouail Roost Road Mullins, SC 29574	Francis Marion University	1,000.00					
Courtney R. Hayes	David Lee Maxwell	529 E End Street Mullins, SC 29574	Francis Marion University	1,000.00					
Peter Mason Howe, Jr.	Peter Howe	100 N Grace Chapel Church Rd Hamlet, NC 28345	Richmond Community College	1,000.00					
LaJaesha Hughes	Lashonda Bethea	6330 Golden Ct Mullins, SC 29574	Francis Marion University	1,000.00					
Destinee Johnson	Stefanie Johnson	1390 Brunson Road Marion, SC 29571	USC - Upsate	1,000.00					
Brianna Jones	Barbara Jones	1198 Salem Fork Road Bennettsville, SC 29512	Northeastern Technical College	1,000.00					
Fytal Lynch	Ramona Lynch	1070 Highway 9 West Bennettsville, SC 29512	University of South Carolina - Aiken	1,000.00					
Celester McCollum	Wilbert McClean	6 Easterling Street Bennettsville, SC 29512	University of South Carolina - Columbia	1,000.00					
Crystal Brook Miles	Paula Huggins	716 Cherry Street Galvanis Ferry, SC 29544	Horry Georgetown Technical College	500.00					
Eloise Grace Owens	Debbie Owens	300 Tyson Avenue Bennettsville, SC 29512	Francis Marion University	1,000.00					
Chelsea C Polson	Jenny Polson	416 McCall Avenue Bennettsville, SC 29512	Florence-Darlington Technical College	1,000.00					
Deidre M. Pope	Calvanna H Pope	407 Reaves Street Marion, SC 29571	Francis Marion University	1,000.00					
MaLykia D. Purdy	Veronica Purdy	6335 Golden Ct. Mullins, SC 29574	Francis Marion University	1,000.00					
Chapman Alan Rogers	Michael Rogers	806 Beihea Ext Latta, SC 29565	Horry Georgetown Technical College	1,000.00					

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

<b>SOPAKCO - Warehousing</b>			
Christopher McInturff	Chris Weems	930 Bailey St Greenville, TN 37745	Beimont University 1,000.00
Colton E. Powers	Anita Powers	532 Alcoa Dr Kingsport, TN 37660	East Tennessee State University 1,000.00
Shannon T. Smith	Angela Smith	122 Sheffield Circle Gray, TN 37615	East Tennessee State University 1,000.00
Alexia Weems	Travis Weems	245 Jubilee Road Alton, TN 37616	University of Tennessee - Knoxville 1,000.00
Matthew Weems	Travis Weems	245 Jubilee Road Alton, TN 37616	East Tennessee State University 1,000.00
<b>UNAKA</b>			
Chandler M. Christopher	Stephen Wallin	415 Elmwood Road Midway, TN 37809	East Tennessee State University 1,000.00
			<b>TOTAL \$31,500.00</b>

①

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

SCHOLARSHIP RECIPIENTS  
 Spring Semester 2016

MECO

Student	Parent	Address	College/University Attending	Amount
Annie L. Arrington	Rex Arrington	285 Wooded Heights Lane Greeneville, TN 37743	University of Tennessee - Knoxville	1,000.00
Rachel Brooks	Michele Brooks	208 Brooks Drive Greeneville, TN 37743-5050	Walters State Community College	1,000.00
Cheyenne Gray	Ronnie Hensley	325 Old Erwin Hwy Greeneville, TN 37745	Walters State Community College	1,000.00
Destin Hebner	Charles Hebner	232 Onole Lane Greeneville, TN 37745	Northeast State Community College	1,000.00
Bhanna Kaitenmark	Eric Kaitenmark	130 Mercer Lane Afton, TN 37616	Tusculum College	1,000.00
Zachary Proffitt	Mark Proffitt	7820 Baileyton Road Greeneville, TN 37745	Lincoln College of Technology	1,000.00
Kayla Renner	Johnnie Renner	265 Davy Crockett Drive Greeneville, TN 37745	East Tennessee State University	1,000.00
Jalyssa C. Shelton	Rhonda Mercer	90 S. Water Fork Road Greeneville, TN 37743	Walters State Community College	1,000.00
Brandon James Stafford	James Foster	7094 Old Asheville Hwy Greeneville, TN 37743	Walters State Community College	1,000.00

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The Unaka Foundation, Inc.  
 EIN. 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

SOPAKCO - SC									
Lindsey Brooke Dix	Betty Dix	3338 N Hwy 41 A Marion, SC 29571	Florence-Darlington Technical College	1,000.00					
John W Dix Jr	Betty Dix	3338 N Hwy 41 A Marion, SC 29571	Florence-Darlington Technical College	1,000.00					
Dewana T Green-Smith	Tina M Crawford	3525 Quail Roost Road Mullins, SC 29574	Francis Marion University	1,000.00					
Courtney R. Hayes	David Lee Maxwell	529 E End Street Mullins, SC 29574	Francis Marion University	1,000.00					
Rebecca Nicole Humphrey	Lori Humphrey	PO Box 265 Nichols, SC 29581	Francis Marion University	1,000.00					
Lajaesha Hughes	Lashonda Bethea	6330 Golden Ct Mullins, SC 29574	Francis Marion University	1,000.00					
Destinee Johnson	Stefanie Johnson	1390 Brunson Road Marion, SC 29571	USC - Upsate	1,000.00					
Brianna Jones	Barbara Jones	1188 Salem Fork Road Bennettsville, SC 29512	Northeastern Technical College	500.00					
Celester McCollum	Wilbert McClean	6 Eastering Street Bennettsville, SC 29512	University of South Carolina - Columbia	1,000.00					
Crystal Brook Miles	Paula Huggins	716 Cherry Street Galivants Ferry, SC 29544	Horry Georgetown Technical College	1,000.00					
Chelsea C Polson	Jenny Polson	416 McCall Avenue Bennettsville, SC 29512	Florence-Darlington Technical College	1,000.00					
Deidre M. Pope	Calverina H. Pope	407 Reaves Street Marion, SC 29571	Francis Marion University	1,000.00					
MaLykia D. Purdy	Veronica Purdy	6335 Golden Ct, Mullins, SC 29574	Francis Marion University	1,000.00					
Juneatta Strickland	Julia Nance	1469 Rabbit Island Road Lake View, SC 29563	USC - Upsate	1,000.00					

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

<b>SOPAKCO - Warehousing</b>			
Christopher McInturff	Chris Weems	930 Bailey St. Greeneville, TN 37745	Belmont University
			1,000.00
Collon E. Powers	Anita Powers	532 Alcoa Dr Kingsport, TN 37660	East Tennessee State University
			1,000.00
Shannon T. Smith	Angela Smith	122 Sheffield Circle Gray, TN 37615	East Tennessee State University
			1,000.00
Alexia Weems	Travis Weems	245 Jubilee Road Alton, TN 37616	University of Tennessee - Knoxville
			1,000.00
Matthew Weems	Travis Weems	245 Jubilee Road Alton, TN 37616	East Tennessee State University
			1,000.00
<b>UNAKA</b>			
Chandler M. Christopher	Stephen Wallin	415 Elmwood Road Midway, TN 37809	East Tennessee State University
			1,000.00

②

**TOTAL \$28,500.00**



The Unaka Foundation, Inc.  
EIN: 62-1530053  
Attachment to 990-PF  
Page 11, Part XV, #3A

Unaka Foundation  
06/30/2016 Scholarship Summary  
Scholarship Grants

Fall 2015 Grants	\$	31,500 00	①
Spring 2016 Grants	\$	<u>28,500.00</u>	②
	\$	60,000 00	
Refunded Scholarships	\$	(2,000 00)	*voided checks
Grand Total	\$	<u>58,000 00</u>	

NO SCHOLARSHIP RECIPIENT IS RELATED  
TO ANY FOUNDATION MANAGER OR  
SUBSTANTIAL CONTRIBUTOR

④ + ⑤

The Unaka Foundation, Inc.  
EIN: 62-1530053  
Attachment to 990-PF  
Page 11, Part XV, #3A

Jul-15  
Charitable Contributions :

Dallas Brass Sponsorship	\$	5,000.00	
Chucky Doak High School	\$	300.00	Paid
United Way Marlboro County	\$	5,000.00	
United Way Marion County	\$	5,000.00	
ETSU Stadium	\$	5,000.00	
	\$	-	
	\$	20,300.00	①

Matching Contributions			
American Cancer Society	\$	1,628.73	
American Cancer Society	\$	100.00	
Boy Scouts of America	\$	20.00	
University of Tennessee	\$	4,896.00	
University of Tennessee	\$	1,600.00	
American Cancer Society	\$	15.00	
Texas A&M Kingsville	\$	5,000.00	
Holston Home for Children	\$	100.00	
Tusculum College	\$	600.00	
National MS Society	\$	866.11	
Appalachian Helping Hands	\$	60.00	
United Way 3rd&4th qrt FY 2015	\$	14.00	
	\$	14,899.84	②

MECO/Unaka employees  
Linda Crum  
Whitney Winter  
Mark Carter  
Dominick Jackson  
Tamara Reaves  
J. Phillip McCormick  
Susie Phillips  
Theresa Earl  
Sandra Smith  
Whitney Winter  
Unaka/MECO Employees

Contribution Total \$ 35,199.84

Scholarships \$ 31,500.00

\$ 66,699.84 GRAND TOTAL

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

Sep-15  
 Charitable Contributions :

Las Colinas Symphony	\$ 200,000.00
Symphony Arlington	\$ 100,000.00
Garland Symphony	\$ 100,000.00
	<u>\$ 400,000.00</u> ①

Matching Contributions:

American Cancer Society	\$ 383.50
American Cancer Society	\$ 100.00
St. Jude's Childrens Hospital	\$ 25.00
Holston Home for Children	\$ 50.00
	<u>\$ 558.50</u> ②

MECO/Unaka employees  
 Tamara Reaves  
 Whitney Winter  
 Susie Phillips

Contribution Total \$ 400,558.50

Scholarships \$ - \$ 400,558.50 GRAND TOTAL

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

Dec-15  
 Charitable Contributions :

Greene County Tennis Association	\$ 1,000.00
Boy Scouts of America	\$ 1,500.00
Dickson Williams Historical Assn	\$ 1,000.00
Greene County Veterans Association	\$ 1,000.00
Andrew Johnson Club	\$ 100.00
	<u>\$ 4,600.00</u> ①

Matching Contributions:	
American Cancer Society	\$ 1,577.69
Junior Achievement Greenville	\$ 1,000.00
American Cancer Society	\$ 35.00
Holston Home for Children	\$ 50.00
Christian Veterinary Mission	\$ 200.00
United Way 1st qrt FY 2016	\$ -
	<u>\$ 2,862.69</u> ②

MECO/Unaka employees  
 Dominick Jackson  
 Tamara Reaves  
 Susie Phillips  
 Mary Mathews  
 Unaka/MECO Employees

Contribution Total \$ 7,462.69

Scholarships \$ 28,500.00 \$ 35,962.69 GRAND TOTAL

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

Apr-16  
 Charitable Contributions :

ETSU Military Science	\$ 1,000.00
K-9	\$ 2,500.00
Las Colinas Symphony	\$ 75,000.00
Garland Symphony	\$ 30,000.00
Symphony Arlington	\$ 50,000.00
Greenville City Schools Foundation	\$ 12,500.00
	<u>\$ 171,000.00</u> ①

Matching Contributions	
American Cancer Society	\$ 830.00
University of Tennessee	\$ 4,896.00
University of Tennessee	\$ 1,600.00
American Cancer Society	\$ 150.00
Holston Home for Children	\$ 50.00
	<u>\$ 7,526.00</u> ②

MECO/Unaka employees  
 Mark Carter  
 Dominick Jackson  
 Tamara Reaves  
 Susie Phillips

Contribution Total \$ 178,526.00

Scholarships \$ -      \$ 178,526.00 GRAND TOTAL

The Unaka Foundation, Inc.  
 EIN: 62-1530053  
 Attachment to 990-PF  
 Page 11, Part XV, #3A

Jun-16  
 Charitable Contributions :

Las Colinas Symphony

\$ -  
 \$ -  
 \$ 135,000 00  
 \$ -  
 \$ -  
 \$ -  
 \$ 135,000.00 ①

Matching Contributions:  
 American Cancer Society

\$ 911.00  
 \$ 911.00 ②

MECO/Unaka employees

Contribution Total

\$ 135,911 00

Scholarships

\$ -

\$ 135,911.00 GRAND TOTAL

① Contributions:  
 20,300  
 400,000 +  
 4,600 +  
 171,000 +  
 135,000 +  
 -----  
 730,900 =

② Matching Contributions:  
 14,899.84  
 558.5 +  
 2,862.69 +  
 7,526 +  
 911 +  
 -----  
 26,758.03 =

Total Contributions:  
 730,900  
 26,758.03 +  
 -----  
 757,658 03 =

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ANDREW JOHNSON BANK	6.	6.	
TOTAL TO PART I, LINE 3	6.	6.	

FORM 990-PF OTHER EXPENSES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	59.	0.		0.
TO FORM 990-PF, PG 1, LN 23	59.	0.		0.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 3
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DEAN A. NEBBEN 1914 HIXSON MARINA ROAD HIXSON, TN 37343	DIRECTOR 1.00	0.	0.	0.
RAYBURN H. TANKERSLEY 216 HICKORY TRAIL GREENEVILLE, TN 37745	DIRECTOR 1.00	0.	0.	0.
HARRY D. WADE P.O. BOX 50754 KNOXVILLE, TN 379500754	DIRECTOR 1.00	0.	0.	0.
DOMINICK JACKSON 1500 INDUSTRIAL ROAD GREENEVILLE, TN 37745	PRESIDENT 1.00	0.	0.	0.
JOHN OWENS 1500 INDUSTRIAL ROAD GREENEVILLE, TN 37745	SECRETARY 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.



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FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D	STATEMENT 4
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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SCHOLARSHIPS-DOMINICK JACKSON; GRANTS TO CHARITABLE ORGANIZATIONS-L.A. YONZ  
(423) 639-1171; 1500 INDUSTRIAL ROAD  
GREENEVILLE, TN 377453541

TELEPHONE NUMBER

(423)639-1171

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED APPLICATIONS FOR BOTH SCHOLARSHIPS AND CHARITABLE CONTRIBUTIONS

ANY SUBMISSION DEADLINES

SCHOLARSHIPS - NONE      CHARITABLE CONTRIBUTIONS - NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE LIMITED TO DEPENDENTS OF EMPLOYEES OF UNAKA COMPANY, INC. (AND ITS SUBSIDIARIES) AND DEPENDENTS OF EMPLOYEES' SPOUSES. CHARITABLE CONTRIBUTIONS ARE AVAILABLE TO ALL ORGANIZATIONS EXEMPT UNDER CODE SEC. 501(C). SEE ATTACHED REGARDING THE MATCHING CHARITABLE GIFTS PROGRAM.