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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation
SCOTTISH RITE FOUNDATION IN KENTUCKY

A Employer identification number
61-6036090

Number and street (or P O box number if mail is not delivered to street address)
200 EAST GRAY STREET

Room/suite

B Telephone number (see instructions)
(502) 584-6185

City or town, state or province, country, and ZIP or foreign postal code
LOUISVILLE, KY 40202

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,093,950

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	35,850			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	34,670	34,670		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	1,585			
	b	Gross sales price for all assets on line 6a 1,590				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	4,300		4,300	
	12	**Total.** Add lines 1 through 11	76,405	34,670	4,300	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,000			6,000
	c	Other professional fees (attach schedule)	2,801	2,801		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	736	430		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	380			170
	24	**Total operating and administrative expenses.** Add lines 13 through 23	9,917	3,231		6,170
	25	Contributions, gifts, grants paid	38,565			34,535
	26	**Total expenses and disbursements.** Add lines 24 and 25	48,482	3,231		40,705
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	27,923			
	b	**Net investment income** (if negative, enter -0-)		31,439		
	c	**Adjusted net income** (if negative, enter -0-)			4,300	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	39,947	18,071	18,071
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,835	275	156
	b	Investments—corporate stock (attach schedule)	753,308	753,232	1,075,723
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	795,090	771,578	1,093,950
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	90,000	38,565	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	90,000	38,565	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	705,090	733,013	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	705,090	733,013	
	31	**Total liabilities and net assets/fund balances** (see instructions)	795,090	771,578	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	705,090
2	Enter amount from Part I, line 27a	2	27,923
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	733,013
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	733,013

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase **(b)** D—Donation	Date acquired **(c)** (mo , day, yr)	Date sold **(d)** (mo , day, yr)
1a			
b			
c			
d			
e			

	(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
	(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	**2**	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (col (b) divided by col (c))
2014	95,824	1,078,086	0 088883
2013	96,301	1,102,333	0 087361
2012	113,553	1,048,169	0 108335
2011	31,189	962,920	0 032390
2010	6,189	894,802	0 006917

2	**Total** of line 1, column (d)	**2**	0 323886
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	**3**	0 064777
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	**4**	1,026,504
5	Multiply line 4 by line 3	**5**	66,494
6	Enter 1% of net investment income (1% of Part I, line 27b)	**6**	314
7	Add lines 5 and 6	**7**	66,808
8	Enter qualifying distributions from Part XII, line 4	**8**	40,705

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	629
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	629
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	629
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	9
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	638
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ GLENN H GRAY Telephone no ▶ (502) 584-6185

Located at ▶ 200 EAST GRAY STREET LOUISVILLE KY ZIP+4 ▶ 40202

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	Expense account, **(e)** other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	Contributions to employee benefit plans and deferred **(d)** compensation	Expense account, **(e)** other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 MURRAY STATE UNIVERSITY & EASTERN KENTUCKY UNIVERSITY - TO PROVIDE GRANTS TO COLLEGE STUDENTS PURSUING A DOCTORATE IN PUBLIC EDUCATION ADMINISTRATION AND GRADUATE STUDIES IN SPEECH PATHOLOGY	73,100
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . . ▶	

Part X **Minimum Investment Return**
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,007,622
b	Average of monthly cash balances		1b	34,514
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,042,136
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	1,042,136
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	15,632
5	**Net value of noncharitable-use assets.**Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,026,504
6	**Minimum investment return.**Enter 5% of line 5		6	51,325

Part XI **Distributable Amount**
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	51,325
2a	Tax on investment income for 2015 from Part VI, line 5	2a	629		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	629
3	Distributable amount before adjustments Subtract line 2c from line 1			3	50,696
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	50,696
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount**as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	50,696

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	40,705
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.**Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	40,705
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.**Subtract line 5 from line 4	6	40,705

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				50,696
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012	14,803			
d From 2013	43,374			
e From 2014	42,532			
f **Total** of lines 3a through e	100,709			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 40,705				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				40,705
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015	9,991			9,991
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	90,718			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	90,718			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012	4,812			
c Excess from 2013	43,374			
d Excess from 2014	42,532			
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EASTERN KENTUCKY UNIVERSI 521 LANCASTER AVENUE RICHMOND,KY 404753160	NONE	INDIVIDUAL	EDUCATION GRANTS	34,535
Total . . . . . ▶ **3a**				34,535
b *Approved for future payment*				
MURRAY STATE UNIVERSITY 200 SPARKS HALL MURRAY,KY 42071	NONE	INDIVIDUAL	EDUCATION GRANTS	38,565
Total . . . . . ▶ **3b**				38,565

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	34,670	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					1,585
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a PRIOR YEAR UNPAID SCHOLARSHIP					4,300
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				34,670	5,885
13 **Total.** Add line 12, columns (b), (d), and (e)				13	40,555

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
8	GAIN (LOSS) FROM SALE OF INVESTMENTS TO PAY GRANTS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-10-03	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
GORDON A PETERSON		2016-10-26		P00097338

Firm's name ▶ AMICK & COMPANY

Firm's EIN ▶ 61-1222794

Firm's address ▶ 410 W CHESTNUT ST STE 237 LOUISVILLE, KY 402022323

Phone no (502) 583-5381

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	Expense account, **(e)** other allowances
ROGER D BARNETT 200 EAST GRAY STREET LOUISVILLE,KY 40202	CHAIRMAN 0 00	0	0	0
EDWIN L VARDIMAN SR 200 EAST GRAY STREET LOUISVILLE,KY 40202	VICE CHAIRMA 0 00	0	0	0
GLENN H GRAY 200 EAST GRAY STREET LOUISVILLE,KY 40202	TREASURER 0 00	0	0	0
JACK J EARLY 200 EAST GRAY STREET LOUISVILLE,KY 40202	TRUSTEE 0 00	0	0	0
C VICTOR RAMEY 200 EAST GRAY STREET LOUISVILLE,KY 40202	TRUSTEE 0 00	0	0	0
WILLIAM H MARTIN 200 EAST GRAY STREET LOUISVILLE,KY 40202	TRUSTEE 0 00	0	0	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491300005026

TY 2015 Accounting Fees Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMICK & COMPANY, PSC	6,000			6,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
KRAFT FOODS INC	1999-03	PURCHASE	2015-07		1,584				1,584	
DARDEN RESTAURANTS	2013-09	PURCHASE	2015-11		6	5			1	

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TY 2015 Investments Corporate Stock Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORP STOCK INVESTMENT	753,232	1,075,723

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TY 2015 Investments Government Obligations Schedule

Name:	SCOTTISH RITE FOUNDATION IN KENTUCKY
EIN:	61-6036090
US Government Securities - End of Year Book Value:	275
US Government Securities - End of Year Fair Market Value:	156
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

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TY 2015 Other Expenses Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADVERTISING OF PUBLIC INSPECT	170			170
KENTUCKY CORPORATE FILING FEE	15			
TRAVEL	119			
BOARD MEETING EXPENSES	76			

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TY 2015 Other Income Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PRIOR YEAR UNPAID SCHOLARSHIP	4,300		4,300

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TY 2015 Other Professional Fees Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,801	2,801		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491300005026

TY 2015 Taxes Schedule

Name: SCOTTISH RITE FOUNDATION IN KENTUCKY

EIN: 61-6036090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRS EXCISE TAX	306			
FOREIGN TAXES	430	430		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491300005026

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization	Employer identification number
SCOTTISH RITE FOUNDATION IN KENTUCKY	61-6036090

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
SCOTTISH RITE FOUNDATION IN KENTUCKY

Employer identification number
61-6036090

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF BILL HINTON 200 EAST GRAY ST LOUISVILLE, KY 40202	$ 35,850	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)

Name of organization	Employer identification number
SCOTTISH RITE FOUNDATION IN KENTUCKY	61-6036090

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
SCOTTISH RITE FOUNDATION IN KENTUCKY	61-6036090

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ $ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee

DOMESTIC PETS

Lab / doodle mix puppies $250 Teddy (Shih Tzu/Bichon) female $450 Golden Shepherd / Golden German Shepherd mix $500 up health guaranteed shots updated cash 270 945 5501

PET SERVICES



LEGAL

BEER AND LIQUOR LICENSE

R Keith Hazelbaker Ventures Inc, with a mailing address of 10911 Long Grove Way, Louisville, Kentucky 40245, hereby declares its intention to apply for NQ 3 Retail Drink License no later than October 31, 2016 The business to be licensed will located at 436 Baxter Ave, Louisville, Kentucky 40204, and will do business as PCS Distilling Company The Owner and Principal Officer is as follows Sole shareholder, President and CEO R Keith Hazelbaker, of 10911 Long Grove Way, Louisville, KY 40245 Any person, association, corporation or body politic may protest the granting of the license by writing the Kentucky Department of Alcoholic Beverage Control at 1003 Twilight Trail, Frankfort Kentucky 40601, within thirty (30) days of the date of this legal publication

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HOTEL 1903 EMBASSY SQUARE OPCO LP, mailing address 2000 High Wickham Place suite 300, Louisville, KY 40245, hereby declares intention(s) to apply for a NO2 Retail Drink (hotel) NO2 Supplemental Retail Drink and Special Sunday Retail Drink license(s) no later than November 21 2016, the business to be licensed will be located at 1903 Embassy Square Boulevard Louisville KY 40299 doing business as Marriot Louisville East The (owner(s) Principal Officers and Directors, Limited Partners or Members) are as follow Managing Member, Raymond H Schulte of 155 Totem Rd, Louisville, KY 40207 Senior Vice President, Ruby Huang of 12 Lake Dr, Darien, CT 06820 Any person, association corporation, or body politic may protest the granting of the license(s) by writing the Dept of Alcoholic Beverage Control, 1003 Twilight Trail, Frankfort, KY 40601 8400, within 30 days (KRS 244 430) of the date of this legal publication

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Hotel Louisville OPCO LLC, mailing address 2000 High Wickham Place, suite 300, Louisville KY 40245, hereby declares intention (s) to apply, for a NO4 Retail Malt Beverage Drink License, Quota Retail Drink License Supplemental Bar License Special Sunday Retail Drink license(s) no later than

ADVERTISEMENT FOR BID

Sealed bids will be accepted in the Louisville Water Company Purchasing Department up to 11 00 a m Local Time on the bid opening date(s) indicated for the following project(s)

Bid 16 161 / Vacuum Excavating Services
Bid Opening Date
November 9 2016
Buyer/Phone Renee Fromme (502) 569 3600 ext 2300 Email rfromme@lwcky com

For additional information, bidders must refer to the plans and specifications Plans and specifications may be obtained from our Goods & Services planroom at www lwckyplanroom com

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ADVERTISEMENT FOR BID

Sealed bids will be accepted in the Louisville Water Company Purchasing Department up to 11 00 a m , EST on the bid opening date indicated for the following

Bid 16 162 / Hydraulic, Machine & Gear Oils
Bid Opening Date Wednesday, November 9, 2016
Buyer Terri Conner (502) 569 3658 Email tconner@lwcky com

For additional information, bidders must refer to the specifications Specifications may be obtained from the Goods & Service Eplanroom at www lwckyplanroom com

PUBLIC NOTICES

The annual return of the Scottish Rite Foundation will be available for inspection November 15 2016 at the Foundations Office 200 East Gray St , Louisville, KY 40202 during business hours from 9 AM to 4 PM by any citizen who requests inspection within 180 days from the date of publication

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ADVERTISEMENT FOR BID

On November 16 2016 up to 2 00 p m EST, sealed bids will be received by Ullman Schutte Construction for the following project: Southwestern Parkway CSO Basin Early Start Package including EXCAVATION DEWATERING and SUPPORT OF EXCAVATION Bids will be accepted by sealed envelope at Burgess and Niple, 400 Blankenbaker Parkway No 300, Louisville, KY 40243 Additional information can be obtained by contacting Sherri Eddleblute at (937) 910-9010 or seddleblute@ullmanschutte com

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CITY OF MIDDLETOWN ORDINANCE 09-08-16-A AN ORDINANCE RELATING TO THE APPROVAL OF REZONING FROM R4 TO CM, APPROVAL OF DETAILED DEVELOPMENT PLAN AND BINDING ELEMENTS ON PROPERTY LOCATED AT 500 NORTH ENGLISH STATION ROAD AND BEING IN THE CITY OF MIDDLETOWN (CASE NUMBER 16ZONE1014) River Glen

The undersigned attorney does hereby certify that this ordinance has been summarized for publication pursuant to KRS 83A 060(9) Full text of the ordinance can be obtained by contacting the undersigned or through Middletown City Hall at P O Box 43048, Middletown

NOTICE OF BOND SALE

The City of Hopkinsville, Kentucky (the "City") will until 12 00 P M , E S T , on November 3, 2016 receive at the office of the Chief Financial Officer, 715 South Virginia, Hopkinsville, Kentucky 42240 (FAX (270) 890 0248), sealed competitive bids for approximately $3,000,000 (which amount may be increased by up to $300,000 or decreased by any amount) of the City's General Obligation Bonds, Series 2016 (the "Bonds") Minimum bid is $2,940,000 (98 0% of par) The Bonds, dated the date of delivery, will mature as to principal in varying amounts on November 1 in each of the years 2018 through 2037, and interest will be payable on May 1 and November 1, commencing May 1, 2017

The City reserves the right prior to sale to change the time and date of sale via the Official Terms and Conditions of Bond Sale and Bloomberg, and the principal amount and the years of maturities via BIDCOMP™/PARITY™ Sale is on a tax exempt basis subject to approving legal opinion of Dinsmore & Shohl LLP Bond Counsel, Covington, Kentucky Official Statement, Official Terms and Conditions and bid documents may be obtained from Civic Finance Advisors, LLC 360 East Vine Street, Suite 110, Lexington, Kentucky 40507, Telephone (855) 211 1525, www civic finance com The City has designated the Bonds as "qualified tax-exempt obligations" within the meaning of Section 265 of the Code Right to reject bids or waive informality reserved

/s/ Carter Hendricks
Mayor, City of
Hopkinsville, Kentucky

NOTICE OF BOND SALE

The Northern Kentucky Water District (the "District") will until 11 00 a m , eastern daylight time, on November 2, 2016 receive at the offices of the District, 2835 Crescent Springs Road, Erlanger Kentucky 41018, sealed competitive bids for approximately $44,710,000 of the District's Refunding Revenue Bonds, Series 2016, dated their date of delivery, being fully registered bonds in denominations in multiples of $5,000 (within the same maturity), maturing as to principal in varying amounts on February 1 in each of the years 2017 through 2031 Bonds of this issue maturing on or after February 1, 2027 are subject to redemption prior to their stated maturities on or after August 1 2026 at par

Bids must be on the Official Bid Form contained in the Preliminary Official Statement, available from the undersigned or Ross, Sinclaire & Associates LLC, 325 West Main Street Suite 300, Lexington, Kentucky 40507 tel (800) 255 0795, which has been deemed "final" by the District within the meaning of Securities and Exchange Commission Rule 15c2 12 In order to assist bidders in complying with the continuing disclosure requirements of the Rule the District will undertake in a Con

Fort Locks Self Storage will offer for public sale certain storage units The sale will be held Saturday, October 29 2016 at 12 p m The sale will be held at 7818 St Andrews Ch Rd, Louisville, KY There will be household and other items Sealed bids will be accepted for each unit

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GENERAL ACCEPTANCE LLC
NOTICE OF PUBLIC
REPOSSESSION SALE

DATE 10/27/2016
TIME 9 30 am
PLACE LOUISVILLE AUTO
AUCTION
ADDRESS 5425 HWY 31
CITY CLARKSVILLE, IN 47129
PHONE 812 283 0734

06 Gld Buick Lacrosse 206230
07 Sil Chry PT Cruiser 528686
07 Red Toyt Corolla 101219
07 Wht Ford Escape C05076
07 Blu Chevy Impl 260804
04 Red Chevy Silverado 333284
04 Gry Chry Sebring 118370
98 Wht Mercy GP Marq 690585
06 Sil Pont G6 277263
07 Blk Chevy Trailblz 194404
05 Sil Mits Lancer 004450
03 Grn Chry Voyger 128655
06 Sil Jeep Libty 147280
05 Wht Ford Exp B57739
06 Blk Mits Outlander 027577
05 Blk Chevy Trailblz 136836
07 Wht Mitsu Raider 163224
07 Blu Suzuki Sx4 107050
06 Sil Chevy Cobalt 638674
05 Gry Toyt Scion 083527
00 Tan Toyt Corolla 342776
04 Sil Chry Pacifica 539322

Invitation to Bid
Kentucky International
Convention Center
221 South 4th St
Louisville KY 40202

Bid Packages
KICC-11 Masonry
KICC-13 Miscellaneous Metal
KICC-14 Ornamental Metal
KICC-15 Architectural Woodwork
KICC-22 Overhead Coiling Doors
KICC-33 General Trades (Specialties)
KICC-42 Exterior Improvements
KICC-43 Final Cleaning

Pre Bid Meeting October 27 2016 10 00 AM on site
Bid Date November 15, 2016 at 2 00 PM

Sealed bids shall be received at
Abel Construction Company
c/o Thomas Barnhill
3401 Bashford Ave Ct
Louisville KY 40218

Bid Documents are available upon request through Hunt Construction Group, Inc thomas barnhill@aecom com

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Dining, music, movies & arts
courier-journal.com/entertainment
courier-journal

Notice of Action on a Title V Operating Permit

The Louisville Metro Air Pollution Control District (District) proposes to issue an operating permit to The Chemours Company FC, LLC (manufactures refrigerant gases), 4200 Camp Ground Road in accordance with Regulation 2 16 The 45 day public comment period starts October 27, 2016 and ends on November 28, 2016 A public hearing may be scheduled if the District determines that there are germane, unresolved issues or substantial public interest, in accordance with Regulation 2 07

Drafts of the permit and summary are available at the District office, 701 W Ormsby Ave, Louisville between 8 a m and 5 00 p m , Monday through Friday by calling Fred Aud at (502) 574 6000, email airpermits@louisvilleky gov, or at the following website http www louisvilleky gov/APCD/Pages/ Copies of the application are available upon request Written comments will be accepted at airpermits@louisvilleky gov until midnight, or at the District office until 5 00 PM November 28, 2016

ADVERTISEMENT FOR BID

Sealed bids will be accepted in the Louisville Water Company Purchasing Department up to 11 00 a m Eastern Standard Time on the bid opening date indicated for the following project

Bid 16 155 / Pipeline and Ferrous Metal Detector
Bid Opening Date
Wednesday, November 9, 2016
Buyer Robin Heitz,
(502) 569 3600 x2256,
rheitz@lwcky com

For additional information, bidders must refer to the specifications Specifications may be obtained at LWC Goods & Services Eplanroom at www lwckyplanroom com

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