



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



55-0749989

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1	\$0	\$1,171
2 Recoveries of prior-year distributions	2	\$0	\$0
3 Other gross income (see instructions)	3	\$16,629	\$16,926
4 Add lines 1 through 3	4	\$16,629	\$16,926
5 Depreciation and depletion	5	\$84	\$0
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	\$10,640	\$9,612
7 Other expenses (see instructions)	7	\$0	\$0
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	\$5,905	\$7,314

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a	\$57,863	\$235,313
b Average monthly cash balances	1b	\$114,331	\$119,949
c Fair market value of other non-exempt-use assets	1c	\$1,284	\$1,713
d Total (add lines 1a, 1b, and 1c)	1d	\$173,478	\$356,975
e Discount claimed for blockage or other factors (explain in detail in Part VI): \$0			
2 Acquisition indebtedness applicable to non-exempt-use assets	2	\$0	\$0
3 Subtract line 2 from line 1d	3	\$173,478	\$356,975
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	\$2,602	\$5,355
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	\$170,876	\$351,620
6 Multiply line 5 by .035	6	\$5,981	\$12,307
7 Recoveries of prior-year distributions	7	\$0	\$0
8 Minimum Asset Amount (add line 7 to line 6)	8	\$5,981	\$12,307

Section C - Distributable Amount		Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1	\$7,314
2 Enter 85% of line 1	2	\$6,217
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3	\$5,981
4 Enter greater of line 2 or line 3	4	\$6,217
5 Income tax imposed in prior year	5	\$0
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	\$6,217

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

55-0749989

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	\$76,213
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	\$0
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	\$3,273
4	Amounts paid to acquire exempt-use assets	\$0
5	Qualified set-aside amounts (prior IRS approval required)	\$0
6	Other distributions (describe in Part VI). See instructions.	\$0
7	Total annual distributions. Add lines 1 through 6.	\$79,486
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	\$76,213
9	Distributable amount for 2015 from Section C, line 6	\$6,217
10	Line 8 amount divided by Line 9 amount	12.259

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			\$6,217
2	Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions)		\$0	
3	Excess distributions carryover, if any, to 2015:			
a				
b				
c				
d	From 2013 . . . \$0			
e	From 2014 . . . \$0			
f	Total of lines 3a through e	\$0		
g	Applied to underdistributions of prior years		\$0	
h	Applied to 2015 distributable amount			\$0
i	Carryover from 2010 not applied (see instructions)			
j	Remainder Subtract lines 3g, 3h, and 3i from 3f	\$0		
4	Distributions for 2015 from Section D, line 7 \$ 79,486			
a	Applied to underdistributions of prior years		\$0	
b	Applied to 2015 distributable amount			\$6,217
c	Remainder Subtract lines 4a and 4b from 4	\$73,269		
5	Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).		\$0	
6	Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero; see instructions)			\$0
7	Excess distributions carryover to 2016. Add lines 3j and 4c.	\$73,269		
8	Breakdown of line 7:			
a				
b				
c	Excess from 2013 . . . \$0			
d	Excess from 2014 . . . \$0			
e	Excess from 2015 . . . \$73,269			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1, Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Part IV. Section D. Question 3. & Section E. Question 1(c)

The organization's purposes are to (a) receive and administer contributions of money, securities, or anything of value for scientific, educational, & charitable purposes directly related to Morgantown High School; and (b) foster and enhance educational opportunities of the students of MHS through grants and contributions to the school, any separate and distinct educational department or division thereof, or any student/faculty of MHS. The purposes for which the organization is organized are confined to those that are strictly scientific, educational, and charitable in regard to MHS. The organization is committed to fostering and enhancing the academic opportunities for MHS. The organization's mission is to effectively prepare Morgantown High School students to be successful in the rapidly changing world of the 21st century. Morgantown High School is a public school located in Morgantown, Monongalia County, West Virginia.

The board of directors of the organization is comprised of 14 individuals, 6 of which are selected by the supported organization (MHS). The principal of MHS appoints one of the organization's board members, one board member is the Senior Class President, one board member is the Student Council President, and 3 board members are faculty selected by Faculty Senate. The remaining board members of the organization are comprised of a parent representative, alumni, and friends. The organization's board of directors elected the Principal's designated board member as the organization's Treasurer. The board of directors may vote to direct investment policies, timing of grants, manner of making grants, and other use of income or assets. The board sets budgets, evaluates grant requests, and assists with fundraising, alumni, and other charitable activities related to MHS. Additionally, the organization requires grant applications (see Schedule I) be signed/approved by MHS's Principal and applicable school department chairperson, as well as be approved by a majority of the organization's board of directors. Grant recipients are required to submit a Grant Follow-Up Report (see attachment to Schedule I) detailing the utilization and outcome that resulted from the matter supported by the grant. The principal of MHS regularly attends the organization's board meetings and provides a report as to pertinent school-related matters. Thus, the supported organization has an adequate relationship with the supporting organization and, because of this relationship satisfies the significant voice test. Also, the supporting organization engages in activities for or on behalf of the governmental supported organization (MHS) that perform the functions of, or carry out the purposes of, that governmental organization and that, but for the involvement of the supporting organization, would normally be engaged in by the governmental supported organization itself.

Part V - Morgantown High School (MHS) is the supported organization. Morgantown High School Foundation, Inc (MHSF) is responsive to MHS; MHSF distributed at least 1/3 of its distributable amount to MHS & Part IV, Sect. D Lines 2-3 responsiveness test is met. MHS is attentive to MHS, the amount received from MHSF is a sufficient part of MHS's total support; the relationship has existed since 1996, MHS is the sole supported organization by MHSF, the amount of support is material, and the funds are for important purposes stated above.