EXTENDED TO MAY 15, 2017

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning JUL 1, 2015 , and ending JUN 30, 2016

Name of foundation
HOWARD AND GERALDINE POLINGER
FAMILY FOUNDATION

A Employer identification number
52-6078041

Number and street (or P O box number if mail is not delivered to street address): 5530 WISCONSIN AVE.
Room/suite: 1000

B Telephone number
301-657-3600

City or town, state or province, country, and ZIP or foreign postal code
CHEVY CHASE, MD 20815

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 46,972,081.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received	848,152.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,149.	3,149.		STATEMENT 1
	4 Dividends and interest from securities	531,776.	531,776.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<133,960.>			
	b Gross sales price for all assets on line 6a 3,832,377.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	681,926.	682,865.		STATEMENT 3
	12 Total Add lines 1 through 11	1,931,043.	1,217,790.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	193,400.	0.		193,400.
	14 Other employee salaries and wages	47,748.	0.		47,748.
	15 Pension plans, employee benefits	21,974.	0.		21,974.
	16a Legal fees				
	b Accounting fees STMT 4	9,617.	888.		7,229.
	c Other professional fees STMT 5	192,599.	191,573.		1,026.
	17 Interest				
	18 Taxes STMT 6	26,695.	1,212.		0.
	19 Depreciation and depletion				
	20 Occupancy	27,542.	0.		27,542.
	21 Travel, conferences, and meetings	30,459.	0.		30,459.
	22 Printing and publications				
	23 Other expenses STMT 7	14,205.	40.		14,165.
	24 Total operating and administrative expenses. Add lines 13 through 23	564,239.	193,713.		343,543.
	25 Contributions, gifts, grants paid	1,983,000.			1,983,000.
	26 Total expenses and disbursements. Add lines 24 and 25	2,547,239.	193,713.		2,326,543.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<616,196.>			
	b Net investment income (if negative, enter -0-)		1,024,077.		
	c Adjusted net income (if negative, enter -0-)			N/A	

SCANNED MAY 16 2017

RECEIVED MAY 15 2017 OGDEN, UT IRS-OSC E70

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2015)

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13350503 786783 POLINGER 2015.05060 HOWARD AND GERALDINE POLING POLINGE1

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	412,385.	1,418,675.	1,418,675.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	39,741,979.	38,108,280.	45,538,193.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ SECURITY DEPOSIT)	4,000.	15,213.	15,213.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	40,158,364.	39,542,168.	46,972,081.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	40,158,364.	39,542,168.	
	30 **Total net assets or fund balances**	40,158,364.	39,542,168.	
	31 **Total liabilities and net assets/fund balances**	40,158,364.	39,542,168.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,158,364.
2	Enter amount from Part I, line 27a	2	<616,196.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	39,542,168.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,542,168.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FINAL DISTRIBUTIONS FOR EJF CROSSOVER	P		
b	HAWTHORNE INVESTMENT SALES	P		
c	PERCEVAL PARTNERSHIP INVESTMENT			
d	CORE CAPITAL PARTNERSHIP INVESTMENT			
e	CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,153.			13,153.
b	3,621,958.		4,164,361.	<542,403.>
c				175,724.
d				22,300.
e	197,266.			197,266.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				13,153.
b				<542,403.>
c				175,724.
d				22,300.
e				197,266.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — <133,960.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 *Enter the appropriate amount in each column for each year; see the instructions before making any entries.*

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	2,185,829.	47,951,919.	.045584
2013	1,996,830.	43,317,400.	.046098
2012	1,906,423.	40,521,471.	.047047
2011	1,692,944.	39,369,362.	.043002
2010	1,364,911.	38,650,134.	.035315

2	**Total** of line 1, *column (d)*	2	.217046
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043409
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	47,825,558.
5	Multiply line 4 by line 3	5	2,076,060.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,241.
7	Add lines 5 and 6	7	2,086,301.
8	Enter qualifying distributions from Part XII, line 4	8	2,326,543.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	10,241.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	10,241.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	10,241.
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a: 10,000.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c: 10,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	20,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	9,759.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶	9,759. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ 301-657-3600
Located at ▶ 5530 WISCONSIN AVE. #1000, CHEVY CHASE, MD ZIP+4 ▶ 20815

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		193,400.	3,240.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	47,754,070.
b	Average of monthly cash balances	1b	799,796.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	48,553,866.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	48,553,866.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	728,308.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,825,558.
6	**Minimum investment return.** Enter 5% of line 5	6	2,391,278.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,391,278.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 10,241.		
b	Income tax for 2015. (This does not include the tax from Part VI.) — 2b: 4,267.		
c	Add lines 2a and 2b	2c	14,508.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,376,770.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,376,770.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,376,770.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,326,543.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,326,543.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	10,241.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,316,302.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,376,770.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			2,173,864.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 2,326,543.				
a Applied to 2014, but not more than line 2a			2,173,864.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				152,679.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				2,224,091.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations *(see instructions and Part VII-A, question 9)* N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LORRE POLINGER
5530 WISCONSIN AVE. SUITE 1000, CHEVY CHASE, MD 20815

b The form in which applications should be submitted and information and materials they should include:

SUBMISSIONS SHOULD INCLUDE DESCRIPTION, PROGRAM MISSION,AND/OR GOALS.

c Any submission deadlines:

VARIOUS DEADLINES THROUGH COURSE OF THE YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT	NONE			1,983,000.
Total			▶ 3a	1,983,000.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,149.	
4 Dividends and interest from securities			14	531,776.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900000	<939.>	14	682,865.	
8 Gain or (loss) from sales of assets other than inventory	900000	35,047.	18	<169,007.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		34,108.		1,048,783.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,082,891.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Arnold Polinger 5/8/17 Vice President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
FRANK H. SMITH	Frank H. Smith	05/08/17		P00639053
Firm's name ▶ FRANK H. SMITH			Firm's EIN ▶ 52-1511275	
Firm's address ▶ 1899 L STREET #850 WASHINGTON, DC 20036			Phone no. 202-822-5000	

Form **990-PF** (2015)

523622
11-24-15

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2015

Name of the organization	Employer identification number
HOWARD AND GERALDINE POLINGER FAMILY FOUNDATION	52-6078041

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
HOWARD AND GERALDINE POLINGER FAMILY FOUNDATION	52-6078041

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GERALDINE POLINGER FAMILY TRUST 3302 SHIRLEY LANE CHEVY CHASE, MD 20815	$ 848,152.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
HOWARD AND GERALDINE POLINGER FAMILY FOUNDATION	52-6078041

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
HOWARD AND GERALDINE POLINGER FAMILY FOUNDATION	52-6078041

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CORE CAPITAL K-1	580.	580.	
PERCEVAL PARTNERS K-1	2,569.	2,569.	
TOTAL TO PART I, LINE 3	3,149.	3,149.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CORE CAPITAL K-1	14.	0.	14.	14.	
PERCEVAL PARTNERS K-1	34,561.	0.	34,561.	34,561.	
PERCEVAL PARTNERS K-1 UBI	35,047.	35,047.	0.	0.	
PNC INVESTMENTS	659,420.	162,219.	497,201.	497,201.	
TO PART I, LINE 4	729,042.	197,266.	531,776.	531,776.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	1,555.	1,555.	
NOTE RECEIVABLE INTEREST	681,310.	681,310.	
OTHER INVESTMENT INCOME-UBI	<939.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	681,926.	682,865.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	5,917.	888.		3,529.
LEGAL	3,700.	0.		3,700.
TO FORM 990-PF, PG 1, LN 16B	9,617.	888.		7,229.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES(K-1)	84,147.	84,147.		0.
INVESTMENT FEES	107,426.	107,426.		0.
CONSULTING	1,026.	0.		1,026.
TO FORM 990-PF, PG 1, LN 16C	192,599.	191,573.		1,026.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	25,483.	0.		0.
FOREIGN TAXES PAID	1,212.	1,212.		0.
TO FORM 990-PF, PG 1, LN 18	26,695.	1,212.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	40.	40.		0.
OFFICE EXPENSE	5,026.	0.		5,026.
PAYROLL FEES	2,172.	0.		2,172.
EDUCATION	1,091.	0.		1,091.
INSURANCE	2,371.	0.		2,371.
DUES	2,500.	0.		2,500.
COMPUTERS	1,005.	0.		1,005.
TO FORM 990-PF, PG 1, LN 23	14,205.	40.		14,165.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORE CAPITAL PARTNERS II	COST	158,129.	180,610.
PNC INVESTMENTS (SEE ATTACHED)	COST	19,885,077.	25,290,269.
NOTE RECEIVABLE - LLC	COST	13,371,479.	13,371,479.
PERCEVAL PARTNERS INVESMENT K-1	COST	127,981.	543,723.
PLEIADES OFFSHORE LTD	COST	376,371.	548,678.
LONG POND OFFSHORE LTD	COST	500,000.	505,384.
VITTORIA OFFSHORE LTD	COST	3,689,243.	5,098,050.
TOTAL TO FORM 990-PF, PART II, LINE 13		38,108,280.	45,538,193.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LORRE BETH POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	PRESIDENT 20.00	80,000.	0.	0.
ARNOLD LEE POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	VICE-PRES.-FINANCE 1.00	0.	0.	0.
DAVID MARC POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	TREASURER 1.00	0.	0.	0.
ERICA PRESSMAN 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	SECRETARY/ASSOC.DIR. 32.00	113,400.	3,240.	0.
JENNIFER ABRAMS 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
MOLLIE BARNATHAN 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
JAN POLINGER CHAVIS 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
CHARLIE POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
STEVEN POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
BECKY POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
JULIE POLINGER 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.

JOSHUA WERTLIEB 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
MIRIAM WERTLIEB 5530 WISCONSIN AVE. #1000 CHEVY CHASE, MD 20815	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		193,400.	3,240.	0.

Howard and Geraldine Polinger Family Foundation

Form 990-PF, Part XV- Supplementary Information-Contributions Given
Year ended June 30, 2016 **52-6078041**

Organization Name	Grant Type	Program Name	Amount	Address 1	Address 2	City, State & Zip	EIN
Action for Boston Community Development, Inc.	Discretionary	SummerWorks Program	$10,000	178 Tremont Street		Boston, MA 02111	04-2304133
America-Israel Cultural Foundation	Discretionary	general operating support	$2,000	1140 Broadway, Suite #304		New York, NY 10001	13-1664048
American Jewish Joint Distribution Committee	Discretionary	Crisis in Ukraine Fund	$7,500	711 Third Avenue		New York, NY 10017	13-1656634
American Jewish Joint Distribution Committee	Discretionary	Jewish Coalition for Disaster Relief's response to Syrian Refugees	$13,000	711 Third Avenue		New York, NY 10017	13-1656634
Beth Joseph Congregation of Greater Phoenix	Discretionary	Building Campaign	$10,000	515 East Bethany Home Road		Phoenix, AZ 85012	
Building Bridges Across the River	Discretionary	$1,500 to the Arts Fund at THEARC and $1,500 to THEARC general operating support	$3,000	THEARC	1901 Mississippi Avenue SE	Washington, DC 20020	52-2013526
CAMERA	Discretionary	general operating support	$4,000	P O Box 35040		Boston, MA 02135-0001	52-1332702
Capital Area Food Bank	Discretionary	general operating support	$3,000	4900 Puerto Rico Avenue, NE		Washington, DC 20017	52-1167581
Massachusetts General Hospital	Discretionary	Center for Celiac Research & Treatment	$1,500	Massachusetts General Hospital Development Office	125 Nashua Street, Suite 540	Boston, MA 02114	04-1564655
Congregation Beth Tefillah	Discretionary	general operating support	$1,800	10636 N. 71st Way		Scottsdale, AZ 85254	47-5046861
Congregation B'nai Tzedek	Discretionary	general operating support	$5,000	10621 South Glen Road		Potomac, MD 20854	52-1619672
Crohn's and Colitis Foundation of America	Discretionary	Crohn's Research	$1,500	733 Third Ave	Suite 510	New York, NY 10017	13-6193105
Dance Place	Discretionary	$1,500 to the 8th Street Arts Park and $3,000 to general operating support	$4,500	3225 8th Street NE		Washington, DC 20017	52-1118504
DC SCORES	Discretionary	general operating support	$3,000	1224 M Street NW, Suite 200		Washington, DC 20005	52-2230721

Desert Gatherings, Inc	Discretionary	2016 Desert Gathering Jewish Music Fest	$1,800	4560 E Quail Track Drive		Cave Creek, AZ 85331	37-1787214
Freedom Service Dogs	Discretionary	$500 to Operation Freedom and $500 to Client-Dog Teams	$1,000	2000 W Union Ave		Englewood, CO 80110	84-1068936
Friends of the Israeli Defense Forces	Discretionary	IMPACT! Scholarship Program	$8,000	7700 Congress Avenue, Suite 3207		Boca Raton, FL 33487	13-3156445
Friendship Place	Discretionary	general operating support	$1,000	4713 Wisconsin Avenue NW		Washington, DC 20016	52-1925494
Goucher College	Discretionary	The Howard and Geraldine Polinger Scholarship in Dance	$17,000	1021 Dulaney Valley Road		Baltimore, MD 21204	52-0591613
Hasbara Fellowships	Discretionary	general operating support	$2,500	505 8th Ave, Suite 601		New York, NY 10018	20-1651102
Hebrew Home of Greater Washington	Discretionary	Charles and Mollie Merican Endowed Fund	$12,000	Charles E. Smith Life Communities	6121 Montrose Road	Rockville, MD 20852	53-0196508
Imagination Stage	Discretionary	general operating support	$2,500	4908 Auburn Ave		Bethesda, MD 20814	52-1164889
Jewish Adoption and Foster Care Options	Discretionary	Group Home Program	$3,000	4200 North University Drive		Sunrise, FL 33351	20-0898587
Jewish Arizonans on Campus	Discretionary	J-LIVE	$2,600	6740 E Voltaire Avenue		Scottsdale, AZ 85254	26-1614122
Jewish Community Alliance of Southern Maine	Discretionary	Annual Campaign	$2,000	57 Ashmont Street		Portland, ME 04103	01-0530420
Jewish Community Center of Greater Washington	Discretionary	general operating support	$2,500	6125 Montrose Road		Rockville, MD 20852	53-0205921
Jewish Family Service & Children's Center of Clifton/Passaic	Discretionary	Somaich Achim	$5,000	925 Allwood Road	2nd Floor	Clifton, NJ 07012	20-5928151
Jewish Social Service Agency	Discretionary	Adolescent Treatment and Outreach Endowment Fund	$15,000	200 Wood Hill Road		Rockville, MD 20850	53-0196598
Kravis Center for the Performing Arts	Discretionary	general operating support	$3,500	701 Okeechobee Boulevard		West Palm Beach, FL 33401	59-2245054
Levine Music	Discretionary	general operating support	$2,500	2801 Upton Street, NW		Washington, DC 20008	52-1063325
Maine Public Health Association	Discretionary	general operating support	$2,000	11 Parkwood Drive		Augusta, ME 04330	22-2570302
Miami City Ballet	Discretionary	general operating support	$5,000	2200 Liberty Avenue		Miami Beach, FL 33139	59-2578534

New Venture Fund	Discretionary	Malala Fund	$4,000	Attn Malala Fund	1201 Connecticut Avenue NW, Suite 300	Washington, DC 20036	20-5806345
Passaic Clifton Community Kollel	Discretionary	general operating support	$2,500	147 Marietta Avenue		Passaic, NJ 07055	45-2051628
Smile on Seniors of Arizona	Discretionary	general operating support	$1,800	2110 East Lincoln Drive		Phoenix, AZ 85016	86-0441056 (via Merkos Chabad-Lubavitch Organization)
Team Rubicon	Discretionary	general operating support	$2,000	6171 W. Century Blvd., Suite 310		Los Angeles, CA 90045	27-1720480
The Abraham Fund Initiatives	Discretionary	general operating support	$7,000	162 West 56th Street, Suite 501		New York, NY 10019	13-3556715
The Israel Project	Discretionary	general operating support	$10,000	1901 Pennsylvania Avenue NW, Suite 600		Washington, DC 20006	37-1472882
The John F Kennedy Center for the Performing Arts	Discretionary	general operating support	$2,500	2700 F Street, NW		Washington, DC 20566	53-0245017
The Lab School of Washington	Discretionary	general operating support	$5,000	4759 Reservoir Road, NW		Washington, DC 20007	52-1261627
The Mountain School	Discretionary	general operating support	$3,000	151 Mountain School Road		Vershire, VT 05079	04-2103603 (via Milton Academy)
The Posse Foundation	Discretionary	Posse D.C.	$2,000	1319 F Street NW, Suite 604		Washington, DC 20004	13-3840394
The Wick Theatre and Costume Museum	Discretionary	general operating support	$1,000	7901 North Federal Highway		Boca Raton, FL 33487	46-2542806
Tomchei Shabbos of Passaic-Clifton	Discretionary	general operating support	$2,500	242 High Street		Passaic, NJ 07055	22-3598564 (via Gary Klausner Chesed Fund)
United States Holocaust Memorial Museum	Discretionary	general operating support	$2,500	100 Raoul Wallenberg Place, SW		Washington, DC 20024	52-1309391
Valley Beit Midrash	Discretionary	general operating support	$2,000	4645 E. Marilyn Road		Phoenix, AZ 85032	45-5443715

Washington DC Jewish Community Center	Discretionary	general operating support	$2,500	1529 16th Street, NW		Washington, DC 20036	52-1398151
Washington Humane Society	Discretionary	$4,000 to the Combat Cruelty Fund and $4,000 to Sophie's Fund for Emergency Care	$8,000	4590 MacArthur Blvd, NW, Suite 200		Washington, DC 20007	53-0219724
WETA	Discretionary	general operating support	$2,000	3939 Campbell Avenue		Arlington, VA 22206	53-0242992
Yeshiva of Greater Washington	Discretionary	general operating support	$10,000	2010 Linden Lane		Silver Spring, MD 20910	52-1106842
National Center for Jewish Film	Honorarium	For making the Rosenwald film available for the FY16 Fall Board meeting	$500	Brandeis University	Lown 102 MS053	Waltham, MA 02453	04-2764044
American Jewish Joint Distribution Committee	Strategic - Fall	Metsuda Leadership Program in Ukraine	$40,000	711 Third Avenue		New York, NY 10017	13-1656634
Dance Place	Strategic - Fall	Operating support	$25,000	3225 8th Street NE		Washington, DC 20017	52-1118504
Hillel at The George Washington University	Strategic - Fall	Gather the Jews	$25,000	714 21st St, NW 2nd Floor		Washington DC 20052	52-6081729
Jewish Federation of Greater Washington	Strategic - Fall	Unrestricted operating support	$200,000	6101 Executive Blvd.		North Bethesda, MD 20852	53-0212445
Jewish Federation of Greater Washington	Strategic - Fall	PJ Library	$50,000	6101 Executive Blvd		North Bethesda, MD 20852	53-0212445
JSSA	Strategic - Fall	General operating support	$50,000	200 Wood Hill Road		Rockville, MD 20850	53-0196598
Moishe House	Strategic - Fall	Moishe House Without Walls	$100,000	5007 Providence Road, Suite E216		Charlotte, NC 28226	26-2599786
New Center for Arts and Culture	Strategic - Fall	The Jewish Arts Collaborative	$50,000	1320 Center Street		Newton, MA 02459	37-1502657
Sixth & I	Strategic - Fall	6th in the City	$60,000	600 I Street, NW		Washington, DC 20001	33-1036146
American Jewish Joint Distribution Committee	Strategic - Spring	Romanian Family Camp Program	$40,000	711 Third Avenue		New York, NY 10017	13-1656634
Bend the Arc	Strategic - Spring	Chapter Building	$40,000	330 7th Avenue, Suite 1900		New York, NY 10001	52-1332694
Building Bridges Across the River	Strategic - Spring	The Arts Fund at THEARC	$60,000	THEARC 1901 Mississippi Avenue SE		Washington, DC 20020	52-2013526
Centropa	Strategic - Spring	Centropa Jewish Network	$25,000	1141 Loxford Terrace		Silver Spring, MD 20901	58-1970134

Children's National Health System	Strategic - Spring	Early Childhood Mental Health in Primary Care Project	$140,000	111 Michigan Avenue NW		Washington, DC 20010-2970	52-1640402 (via Children's Hospital Foundation)
FJC	Strategic - Spring	Hidden Sparks	$25,000	520 Eighth Avenue, 20th Floor		New York, NY 10018	13-3848582
Flamboyan Foundation	Strategic - Spring	Family Engagement Partnership in Early Childhood	$125,000	1730 Massachusetts Avenue NW		Washington, DC 20036	20-8924675
From The Top	Strategic - Spring	"Take It Beyond the Concert Hall" and Arts Leadership Grant Award	$60,000	295 Huntington Avenue, Suite 201		Boston, MA 02115	04-3583756
Goucher College	Strategic - Spring	Howard and Geraldine Polinger Scholarship in Dance	$10,000	1021 Dulaney Valley Road		Baltimore, MD 21204	52-0591613
Harold Grinspoon Foundation	Strategic - Spring	PJ Alliance	$200,000	67 Hunt Street, Suite 100		Agawam, MA 01001	04-6685725
Mary's Center for Maternal & Child Care, Inc.	Strategic - Spring	Perinatal Mood and Anxiety Disorder Training Project	$52,000	2333 Ontario Road, NW		Washington, DC 20009	04-3583756
Moishe House	Strategic - Spring	Moishe House Phoenix	$20,000	441 Saxony Road, Barn 2		Encinitas, CA 92024	52-0591613
Montgomery County Collaboration Council	Strategic - Spring	Career Pathways	$25,000	12320 Parklawn Drive		Rockville, MD 20852	04-6685725
National Museum of American Jewish History	Strategic - Spring	New Jewish Culture Network	$32,000	101 South Independence Mall East		Philadelphia, PA 19106	04-3583756
Peabody Institute of The Johns Hopkins University	Strategic - Spring	Howard and Geraldine Polinger Family Foundation Endowed Piano Scholarship	$80,000	1 East Mt. Vernon Place		Baltimore, MD 21202	04-6685725
Sitar Arts Center	Strategic - Spring	General operating support	$40,000	1700 Kalorama Road NW, Suite 101		Washington, DC 20009	52-2113471
Valley Beit Midrash	Strategic - Spring	Expand programming for young professionals and families with young children	$50,000	4645 E Marilyn Road		Phoenix, AZ 85032	45-5443715
Washington DC Jewish Community Center	Strategic - Spring	Washington Jewish Music Festival	$75,000	1529 16th Street NW		Washington DC, 20036	52-1398151

Washington DC Jewish Community Center	Strategic - Spring	Washington Jewish Music Festival - Challenge Grant	$25,000	1529 16th Street NW		Washington DC, 20036	52-1398151
Young Playwrights' Theater	Strategic - Spring	Continued expansion according to Dream Impact Map	$30,000	2437 15th Street NW		Washington, DC 20009	52-2102391

TOTAL CONTRIBUTIONS GIVEN **$1,983,500**