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Form 990-EZ

## Short Form

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2015

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service**A For the 2015 calendar year, or tax year beginning 07-01-2015, and ending 06-30-2016**

**B** Check if applicable

Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

<b>C</b> Name of organization KAPPA DELTA SORORITY - ALPHA THETA CHAPTER	<b>D</b> Employer identification number 47-2097033
Number and street (or P O box, if mail is not delivered to street address) 590 MAIN STREET SUITE 310	<b>E</b> Telephone number (901) 748-1897
<b>F</b> Group Exemption Number 0805	

**G** Accounting Method  Cash  Accrual Other (specify) ► \_\_\_\_\_**H** Check ►  if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**I** Website: ► [UVM KAPPADELTA.ORG](http://UVM KAPPADELTA.ORG)**J** Tax-exempt status (check only one)  501(c)(3)  501(c)( 7) ► (insert no)  4947(a)(1) or  527**K** Form of organization  Corporation  Trust  Association  Other \_\_\_\_\_**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 85,242**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I . . . . . 

<b>1</b> Contributions, gifts, grants, and similar amounts received . . . . . <b>1</b>	83,383
2 Program service revenue including government fees and contracts . . . . . <b>2</b>	3
3 Membership dues and assessments . . . . . <b>3</b>	4
4 Investment income . . . . . <b>4</b>	5a
5a Gross amount from sale of assets other than inventory . . . . . <b>5a</b>	5b
b Less cost or other basis and sales expenses . . . . . <b>5b</b>	5c
c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . . <b>5c</b>	6a
6 Gaming and fundraising events	
a Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . . <b>6a</b>	6b
b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . . <b>6b</b>	6c
c Less direct expenses from gaming and fundraising events . . . . . <b>6c</b>	6d
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . . <b>6d</b>	7a
7a Gross sales of inventory, less returns and allowances . . . . . <b>7a</b>	1,859
b Less cost of goods sold . . . . . <b>7b</b>	8,094
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . . <b>7c</b>	-6,235
8 Other revenue (describe in Schedule O) . . . . . <b>8</b>	9
9 <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . . . <b>9</b>	77,148
10 Grants and similar amounts paid (list in Schedule O) . . . . . <b>10</b>	11
11 Benefits paid to or for members . . . . . <b>11</b>	12
12 Salaries, other compensation, and employee benefits . . . . . <b>12</b>	13
13 Professional fees and other payments to independent contractors . . . . . <b>13</b>	400
14 Occupancy, rent, utilities, and maintenance . . . . . <b>14</b>	13,486
15 Printing, publications, postage, and shipping . . . . . <b>15</b>	16
16 Other expenses (describe in Schedule O) . . . . . <b>16</b>	58,508
17 <b>Total expenses.</b> Add lines 10 through 16 . . . . . <b>17</b>	72,394
18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . <b>18</b>	4,754
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . . <b>19</b>	26,248
20 Other changes in net assets or fund balances (explain in Schedule O) . . . . . <b>20</b>	400
21 Net assets or fund balances at end of year Combine lines 18 through 20 . . . . . <b>21</b>	31,402

**Part II Balance Sheets** (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II 

	(A) Beginning of year	(B) End of year	
22 Cash, savings, and investments	26,656	22	30,935
23 Land and buildings		23	
24 Other assets (describe in Schedule O)	728	24	1,287
25 Total assets	27,384	25	32,222
26 Total liabilities (describe in Schedule O)	1,136	26	820
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	26,248	27	31,402

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III 

What is the organization's primary exempt purpose?

COLLEGIATE SORORITY ACTIVITIES

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28

TO OPERATE A LOCAL COLLEGIATE CHAPTER OF A NATIONAL COLLEGE SORORITY ORGANIZATION  
TO FURTHER EDUCATIONAL AND SOCIAL INTERESTS WITHIN THE UNIVERSITY OF VERMONT CAMPUS  
(Grants \$ )If this amount includes foreign grants, check here 

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others )

28a

29

(Grants \$ )

If this amount includes foreign grants, check here 

29a

30

(Grants \$ )

If this amount includes foreign grants, check here 

30a

31 Other program services (describe in Schedule O)

(Grants \$ )

If this amount includes foreign grants, check here 

31a

32 Total program service expenses (add lines 28a through 31a)

32

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated — see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV 

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
JESSICA BRISSON PRESIDENT	000 00	0		
SAMANTHA ROGERS VP FINANCE	000 00	0		
LEAH GOLDBERG SECRETARY	000 00	0		
BRIANNA KINAHAN VP MEMBERSHI	000 00	0		
JULIA WATSKY VP OPERATION	000 00	0		
AMANDA LONG VP PUBLIC RE	000 00	0		
LUCIA LLONA VP STANDARDS	000 00	0		
HANNAH VONA VP COMMUNITY	000 00	0		
CARLY BRISTOL PANHELLENIC	000 00	0		
SARAH LONG VP MEMBER ED	000 00	0		

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V.

	<b>Yes</b>	<b>No</b>
<b>33</b> Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	<b>33</b>	No
<b>34</b> Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	<b>34</b>	No
<b>35a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	<b>35a</b>	No
<b>b</b> If "Yes," to line 35a, has the organization filed a <b>Form 990-T</b> for the year? If "No," provide an explanation in Schedule O	<b>35b</b>	
<b>c</b> Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	<b>35c</b>	No
<b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	<b>36</b>	No
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions <input type="checkbox"/> <b>37a</b>	<b>37a</b>	
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year? <input type="checkbox"/>	<b>37b</b>	No
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? <input type="checkbox"/> <b>38a</b>	<b>38a</b>	No
<b>b</b> If "Yes," complete Schedule L, Part II and enter the total amount involved <input type="checkbox"/> <b>38b</b>	<b>38b</b>	
<b>39</b> Section 501(c)(7) organizations Enter	<b>39a</b>	7,025
<b>a</b> Initiation fees and capital contributions included on line 9	<b>39a</b>	7,025
<b>b</b> Gross receipts, included on line 9, for public use of club facilities	<b>39b</b>	0
<b>40a</b> Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 <input type="checkbox"/> section 4912 <input type="checkbox"/> section 4955 <input type="checkbox"/> <b>40a</b>	<b>40a</b>	
<b>b</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I <input type="checkbox"/> <b>40b</b>	<b>40b</b>	
<b>c</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <input type="checkbox"/> <b>40c</b>	<b>40c</b>	
<b>d</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization <input type="checkbox"/> <b>40d</b>	<b>40d</b>	
<b>e</b> All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T <input type="checkbox"/> <b>40e</b>	<b>40e</b>	No
<b>41</b> List the states with which a copy of this return is filed <input type="checkbox"/>		
<b>42a</b> The organization's books are in care of <input type="checkbox"/> <b>LAUREN KEIRAN</b> Telephone no <input type="checkbox"/> (901) 748-1897		
Located at <input type="checkbox"/> <b>590 MAIN STREET SUITE 310 BURLINGTON, VT</b> ZIP + 4 <input type="checkbox"/> <b>05405</b>		
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? <input type="checkbox"/> <b>42b</b>	<b>42b</b>	No
If "Yes," enter the name of the foreign country <input type="checkbox"/> <b>42c</b>	<b>42c</b>	No
See the instructions for exceptions and filing requirements for <b>FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)</b>		
<b>c</b> At any time during the calendar year, did the organization maintain an office outside the U.S.? <input type="checkbox"/> <b>42d</b>	<b>42d</b>	No
If "Yes," enter the name of the foreign country <input type="checkbox"/> <b>43</b>	<b>43</b>	
<b>43</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/> <b>43</b>	<b>43</b>	
<b>44a</b> Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ <input type="checkbox"/> <b>44a</b>	<b>44a</b>	No
<b>b</b> Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ <input type="checkbox"/> <b>44b</b>	<b>44b</b>	No
<b>c</b> Did the organization receive any payments for indoor tanning services during the year? <input type="checkbox"/> <b>44c</b>	<b>44c</b>	No
<b>d</b> If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O <input type="checkbox"/> <b>44d</b>	<b>44d</b>	
<b>45a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? <input type="checkbox"/> <b>45a</b>	<b>45a</b>	No
<b>45b</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) <input type="checkbox"/> <b>45b</b>	<b>45b</b>	No

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		No

**Part VI Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		
48		
49a		
49b		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If "Yes," was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? **NOTE.** All Section 501(c)(3) organizations must attach a completed Schedule A

Yes  No

**Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.**

<b>Sign Here</b>	***** Signature of officer  SAMANTHA ROGERS VP FINANCE Type or print name and title	2016-10-15 Date
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<b>Paid Preparer Use Only</b>	Print/Type preparer's name BRADLEY SIENKIEWICZ	Preparer's signature	Date 2016-10-17	Check <input type="checkbox"/> if self-employed	PTIN P01550321
	Firm's name ► AGL ASCENT GROUP LLC			Firm's EIN ► 47-1077462	
	Firm's address ► 2810 PREMIERE PKWY STE 200 DULUTH, GA 30097			Phone no (800) 326-9530	

May the IRS discuss this return with the preparer shown above? See instructions

Yes  No

**SCHEDULE O**  
**(Form 990 or 990-EZ)**Department of the Treasury  
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).**2015****Open to Public  
Inspection**

Name of the organization

KAPPA DELTA SORORITY - ALPHA THETA  
CHAPTER**Employer identification number**

47-2097033

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 16	EXPENSES 6,423 DUES 6,055 PHILANTHROPY 4,232 SOCIAL 26,873 RECRUITMENT 11,420 PUBLIC RELATIONS 1,067 MEETINGS 1,111 MISC 1,327 TOTAL 58,508
FORM 990-EZ, PART I, LINE 20	OTHER INCREASES 400
FORM 990-EZ, PART II, LINE 24	PREPAID EXPENSES AND DEFERRED CHARGES 0 1,287 PREPAID CARDS 728 0 TOTAL 728 1,287
FORM 990-EZ, PART II, LINE 26	ACCOUNTS PAYABLE AND ACCRUED EXPENSES 0 820 DUE TO 1,136 0