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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	calend	dar year 2015 or tax year beginning $07/01/15$,	and ending $06/3$	0/16			
	me of fou				A Empl	oyer identification number	
		AN & EMMIE BOLDEN CHARITABLE	}				
	'RUS'					-5585842	
		d street (or P O box number if mail is not delivered to street address)	R	oom/suite	1	hone number (see instruction	s)
		. BOX 360028 , state or province, country, and ZIP or foreign postal code			20:	<u>5-988-8989</u>	
		INGHAM AL 35236-0	028		C If exer	mption application is pending	, check here
				. b. a mitur			
•	JIICCK	Final return Amended	rn of a former public o	nanty		oreign organizations, check he	
					1	reign organizations meeting % test, check here and attac	
					83	test, check here and attack	r computation
		type of organization X Section 501(c)(3) exempt privat			1 .	ate foundation status was teri	minated under
		n 4947(a)(1) nonexempt charitable trust Other taxab			sectio	n 507(b)(1)(A), check here	P
		ket value of all assets at J Accounting method	X Cash Acc	rual	I	foundation is in a 60-month te	. 🖂
	-	ear (from Part II, col (c), Other (specify)			under	section 507(b)(1)(B), check	here •
	ne 16) l		be on cash basis)	1	L	, 	
"P	art I	; Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net inv	estment	(c) Adjusted net	(d) Disbursements for charitable
		the amounts in column (a) (see instructions))	books	Incol	me	income	purposes (cash basis only)
en	1	Contributions, gifts, grants, etc , received (attach schedule)					(cush basis only)
္ကို	2	Check ► X if the foundation is not required to attach Sch B		\$ ·, ' ·,			
Arrow	3	Interest on savings and temporary cash investments	17		17	,	
SCANNED	4	Dividends and interest from securities	30		30		7-1-11
Ш	5a	Gross rents					
_ a	b	Net rental income or (loss)	7. "1919	Maria Sa		1 11/10	
8	6a	Net gain or (loss) from sale of assets not on line 10	-131,737	1 1 7 4 8 1 9	2 (8 5 .5)		
Revenue	b	Gross sales price for all assets on line 6a 505, 568			. /;		
& @	7	Capital gain net income (from Part IV, line 2)			0	**********	
	8	Net short-term capital gain	X 3 3 3 3 3 3 3 3 3 3	21.00	. 12 1 11	0	
2016	9	Income modifications		2 / 2 / 2 / 2			***
ವ್ರ	10a	Gross sales less returns and allowances	¥	2.34		22812.21	
	b	Less: Cost of goods sold		* * * * * *	1 4 1 88 1		
	c	Gross profit or (loss) (attach schedule)	*******	3/11/11/11	2611,		
	11	Other income (attach schedule) STMT 1	-145,480	-1	45,480		
	12	Total. Add lines 1 through 11	-277,170		45,433		
S	13	Compensation of officers, directors, trustees, etc	0	t			2 **
Expenses	14	Other employee salaries and wages					
ĕ	15	Pension plans, employee benefits					
X	16a	Legal fees (attach schedule)					
	b	Accounting fees (attach scheduleCESTMT) 2	5,000				
Ę	C	Other professional fees (attach schedule)					
<u>a</u>	17	101					
is	18	Taxes (attach schedule) (see instructions) 8 3 1 1 1	4,547				
Ę	19	Taxes (attach schedule) (see instructions) STMT 3					3.57 6 6 6 6 6 6
퉏	20	Occupancy OGDEN, UT					* ' ***********************************
₹	21	Travel, conferences, and meetings					
≦	22	Printing and publications					
g G	23	Other expenses (att sch)					
Ë	24	Total operating and administrative expenses.					
<u>ā</u>		Add lines 13 through 23	9,547		o	o	n
Operating and Administrative	25	Contributions, gifts, grants paid	525,000		₹/ * ♥ .		525,000
0	26	Total expenses and disbursements. Add lines 24 and 25	534,547		O	0	525,000
	27	Subtract line 26 from line 12:		17.5 ch x42.			1 17 11 22 14
	a	Excess of revenue over expenses and disbursements	-811,717				[
	b	Net investment income (if negative, enter -0-)	- 1 1 2 / " . 1 1 1 1 1 1 1 1 1 1 1 1		0		
	c	Adjusted net income (if negative, enter -0-)	184 45234	*		0	

Fo	orm 99	O-PF (2015) HERMAN & EMMIE BOLDEN CHARITABLE	45-55858	42	Page 2
	Part	Rolance Shoots Attached schedules and amounts in the description column	Beginning of year	End o	of year
	I all	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1`	Cash – non-interest-bearing	559,850	371,131	371,131
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			l
		Less allowance for doubtful accounts ▶	and the second s		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
	ŀ	instructions)			
	7	Other notes and loans receivable (att. schedule)			75. 5g 公司第111 g
		Less allowance for doubtful accounts ▶ 0			
Ŋ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
AS	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 4	1,820,835	1,197,662	1,183,290
İ	c	investments – corporate bonds (attach schedule)	1,020,033	1,131,002	1,103,230
	11	Investments – land, buildings, and equipment basis			
	''	Less accumulated depreciation (attach sch)		a-maaa maa maa maa maa maa maa maa maa m	
	12	Investments – mortgage loans	·		
	13	Investments – ther (attach schedule)			
	14	Land, buildings, and equipment basis	₹ ∅ « ₹ \$ \$. >		
	'~	Less accumulated depreciation (attach sch.)			". X L
	15				
	16	,			
	10	Total assets (to be completed by all filers – see the	0 300 605	1 560 700	1 554 401
\dashv	17	Instructions Also, see page 1, item I)	2,380,685	1,568,793	1,554,421
		Accounts payable and accrued expenses			
S	18	Grants payable			
Liabilities	19	Deferred revenue			
<u>ā</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
삅	21	Mortgages and other notes payable (attach schedule)			
ĺ	22	Other liabilities (describe >)			
\dashv	_23	Total liabilities (add lines 17 through 22)	0	0	
es		Foundations that follow SFAS 117, check here			
ပ္		and complete lines 24 through 26 and lines 30 and 31.			
ā	24	Unrestricted	2,380,685	1,568,793	
Net Assets or Fund Balance	25	Temporarily restricted			
p	26	Permanently restricted			
교		Foundations that do not follow SFAS 117, check here			
6		and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds			
Se	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
AS	29	Retained earnings, accumulated income, endowment, or other funds			
<u>e</u>	30	Total net assets or fund balances (see instructions)	2,380,685	1,568,793	
4	31	Total liabilities and net assets/fund balances (see			
لِ	4 * *	instructions)	2,380,685	1,568,793	
	Part I			•	
1		net assets or fund balances at beginning of year – Part II, column (a), line 30 (m	nust agree with		
	end-c	f-year figure reported on prior year's return)		1	2,380,685
		amount from Part I, line 27a		2	-811,717
3	Other	rincreases not included in line 2 (itemize) ▶		3	
4		nes 1, 2, and 3		4	1,568,968
5		eases not included in line 2 (itemize) SEE STATEMENT 5		5	175
6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II, column	(b), line 30	6	1,568,793
			- · · · · · · · · · · · · · · · · · · ·		Form 990-PF (2015)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 Part I, line 8 Part I, line 8 Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 Part I, line 8 Part I, line 8 Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 Part I, line 8 Part I, line 8, column (c) (see instructions before making income Income Part I, line 8 Part I, line 8, column (d) Part II Pa	Part IV Capital Gains a	and Losses for Tax on Investn	nent Income					
ta SEE WORKSHEET b c c d d e (e) Gross sales pince (if) Deplecation allowed (or ellowable) (or ellowable) (or ellowable) (if) Gross sales pince (if) Deplecation allowed (or ellowable) (or ellowable) (or ellowable) (or ellowable) (or ellowable) (if) FM V as of 12/21/69 2 Capital gain net income or (net capital loss) if (loss), enter -0 - in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 12/2(5) and (6) if gain, also enter in Part I, line 8 Part I, line 8 Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optonal use by domestic private foundations subject to the section 4940(a) tax on net investment income) if section 4940(d)(2) apples, leave this part blank Was the foundation lable for the section 4942 (ax on the distributiable amount of any year in the base period? if Yes, if the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Carrent part (or tax year beginning in) Adjusted qualifying distributions (b) Adjusted qualifying distributions (c) (c) Definicion in (c) 2 0.539966 3 0.179989 4 Enter the net value of nonchantable-use assets for 2015 from Part X, line 5 4 1, 640, 323 5 Multiply line 4 by line 3				P - Purchase				
d d (g) Cross sales price (h) Depression allowed (cor allowables) (p) Less of cellel (cor depression allowed (cor allowables) (p) Less of cellel (cor allowables) (p) Less of cellel (cor allowables) (p) Less of cellel (cor allowables) (cor allow	1a SEE WORKSHEET							
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Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income		,, (-) (,		3		-50,820	
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No	Part V Qualification U	nder Section 4940(e) for Redu	iced Tax on N	let investment in	come		<u> </u>	
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2014	(a) Base period years	(b)		(c)	ts		ribution ratio	
2013 523,774 2,829,188 0.185132 2012 512,750 2,924,974 0.175301 2011 2010 2010 2 0.539966 2 Total of line 1, column (d) 2 0.539966 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.179989 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 4 1,640,323 5 Multiply line 4 by line 3			.400	2.603.4	414	(601 (5) 6		
2012 512,750 2,924,974 0.175301 2011 2010 2010 2 0.539966 2 Total of line 1, column (d) 2 0.539966 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.179989 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 4 1,640,323 5 Multiply line 4 by line 3 5 295,240				2.829.3	188		0.185132	
2011 2010 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 5 Multiply line 4 by line 3 5 295,240								
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 5 Multiply line 4 by line 3 5 295,240	2011							
Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 5 Multiply line 4 by line 3 5 295,240	2010							
number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 5 Multiply line 4 by line 3 5 295,240	2 Total of line 1, column (d)				2		0.539966	
5 Multiply line 4 by line 3 5 295,240				the	3		0.179989	
5 Multiply line 4 by line 3 5 295,240	4 Enter the net value of noncharita	able-use assets for 2015 from Part X, lir	ne 5		4		1,640,323	
	5 Multiply line 4 by line 3	·			5			
to criter 176 of het investment income (176 of Part I, line 27b)		ma (40), of Doct Line 275						
		me (170 of Part I, line 270)					005.045	
7 Add lines 5 and 6 7 295,240	7 Add lines 5 and 6				7		295,240	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	If line 8 is equal to or greater tha		b, and complete th	nat part using a 1% tax			525,000	

Form	1990-PF (2015) HERMAN & EMMIE BOLDEN CHARITABLE 45-5585842				Pa	age 4
Pa	art VI : Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	ns)	_			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1				
	here ▶ X and enter 1% of Part I, line 27b		. ′	,		. %
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		<u> </u>			
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0
3	Add lines 1 and 2	3				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	ļ			0
6	Credits/Payments		, ,	83	< ^ ;	١.,
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 3,940	,	1 . 4 35		an Sal	į
b	Exempt foreign organizations – tax withheld at source 6b	Can E		. 43	. () () () () () ()	4
С	Tax paid with application for extension of time to file (Form 8868) 6c			Mag.	1110	
d	Backup withholding erroneously withheld 6d 6	فسقظت	ندمشم			
7	Total credits and payments Add lines 6a through 6d	7			3,9	940
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				<u>940</u>
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 0 Refunded ▶	11			<u>3,9</u>	940
<u> Pa</u>	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			\$432 <u>6</u>	Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see					
	Instructions for the definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				ĺ	27
	published or distributed by the foundation in connection with the activities					is L
С	Did the foundation file Form 1120-POL for this year?			1c	2.0	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			1 3/4		
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				2 8 8 8	1 4 4
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				, , , , ,	' ' W
	on foundation managers \$			33.80	11.51	84 si
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					* , ,
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			W.	iêl.	1 3
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		/-	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	. 8 % %	X
_	If "Yes," attach the statement required by General Instruction T			***		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				š .	14.5
	By language in the governing instrument, or					1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			·		لففا
_	conflict with the state law remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and	Part X	(V	7	X	4.4
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					1
	AL					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				إينا	. <u>227</u>
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					كنعد
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			_		3.5
40	complete Part XIV			9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses		 -	10 m 99	, D.	X
			E,	.rm 914		- /2015

		EMMIE BOLDEN CHARIT.		585842			Page 6	
Pa	irt VII-B 🕒 Statements Re	garding Activities for Which F	orm 4720 May Be	Required (co	ntinued)			
5a	During the year did the foundation	• •					4	
	(1) Carry on propaganda, or other	wise attempt to influence legislation (sec	ction 4945(e))?	Y	'es 🛚 X No			
	(2) Influence the outcome of any s	specific public election (see section 4955	b); or to carry on,			.		
	directly or indirectly, any voter	registration drive?		Y	'es 🛚 X No			
	(3) Provide a grant to an individua	l for travel, study, or other similar purpo:	ses?	. 🗌 Y	'es 🗓 No		~1	
	(4) Provide a grant to an organiza	tion other than a charitable, etc , organiz	ation described in				'	
	section 4945(d)(4)(A)? (see instructions)							
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational							
	purposes, or for the prevention	of cruelty to children or animals?		Y	es 🗓 No		4	
b	If any answer is "Yes" to 5a(1)-(5)	, did any of the transactions fail to quali	fy under the exceptions	described in	_			
	Regulations section 53.4945 or in	a current notice regarding disaster assis	stance (see instructions	3)?	N/A	5b		
	Organizations relying on a current	notice regarding disaster assistance ch	eck here		▶ □	, , , , , ,	1,8,84	
С		5a(4), does the foundation claim exempt			_	Trippe Re	1 21	
	because it maintained expenditure	responsibility for the grant?		N/A 🗌 Y	'es No	934	121	
		ired by Regulations section 53 4945–5(d).				1000	
6a	· ·	r, receive any funds, directly or indirectly	•					
	on a personal benefit contract?	,,,	. , , ,	□ Y	'es 🛚 No			
b	Did the foundation, during the year	, pay premiums, directly or indirectly, or	n a personal benefit con	_		6b	X	
-	If "Yes" to 6b, file Form 8870	, the state of			İ	1	1 .	
7a		as the foundation a party to a prohibited	tax shelter transaction?	· 🗆 Y	'es 🗓 No	ن د غد ـــــــــــــــــــــــــــــــــ	تمددانا	
b		any proceeds or have any net income a			N/A	7b		
		ut Officers, Directors, Trustee						
· • • • • • • • • • • • • • • • • • • •	and Contractors		-,		. ,	-,,		
1 1		s, foundation managers and their cor	npensation (see instr	uctions).				
		····		·	(d) Contributions to			
	(a) Nam	e and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	employee benefit	(e) Expense		
			devoted to position	enter -0-)	plans and deferred compensation	other allov	vances	
EM	MIE C. BOLDEN	BIRMINGHAM	TRUSTEE		·			
	O. BOX 360028	AL 35236	0.00	o	0	-	n	
	RMAN D. BOLDEN	BIRMINGHAM	TRUSTEE	•		<u> </u>		
	O. BOX 360028	AL 35236	0.00	o	o		0	
	0. 200 300020	7EE 33230	0.00	-	<u> </u>			
			1					
				·		1		
2	Compensation of five highest-na	aid employees (other than those inclu	ıded on line 1 – see ir	structions). If no	one enter	<u> </u>		
-	"NONE."	and employees (other than those more			one, enter			
					(d) Contributions to			
	(a) Name and address of each em	plovee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense		
	,, ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	devoted to position	(-,,	plans and deferred compensation	other allow	wances	
NO.	NE.					†		
		•						
			•					
	· · · · · · · · · · · · · · · · · · ·							
			•					
						-		
		•						
Tota	I number of other employees paid o	vor \$50,000		L	L	<u> </u>	0	
Tota	i number of other employees paid o	vei \$30,000				orm 990-F		
					Fo	orm プラリート	·r (2015)	

	-5585842	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M	lanagers, Highly Paid	Employees,
and Contractors (continued)		· - · · · · · · · · · · · · · · · · · ·
3 Five highest-paid independent contractors for professional services (see instructions).	f none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<u> </u>	
Part IX-A Summary of Direct Charitable Activities		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the nu	mber of	_
organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1 THE BOLDEN CHARITABLE TRUST DOES NOT DIRECTLY		<u>-</u>
CHARITABLE ACTIVITIES. INSTEAD, THE CHARITABL	E TRUST	
MAKES DONATIONS TO NUMEROUS CHARITIES.	<u>. </u>	
2		
3	····	
•		
4		
•		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A	•	
2		
All other program-related investments. See instructions		
3		
		1

Form **990-PF** (2015)

Total. Add lines 1 through 3

Part XII

qualifies for the section 4940(e) reduction of tax in those years

	1 , ,	~~ ·* · · · · · · · · · · · · · · · · ·	
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	525,000
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	525,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	525,000
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	foundation	

Form 990-PF (2015)

Pè	undistributed income (see instruction	S)		· · · · · · · · · · · · · · · · · · ·	,
1	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
•	line 7	Corpus	rears prior to 2014	2014	82,016
2	Undistributed income, if any, as of the end of 2015:				02,016
_	Enter amount for 2014 only				
	Total for prior years 20 , 20 , 20				,
3	Excess distributions carryover, if any, to 2015			- 1111111111111111111111111111111111111	
а	From 2010				
b					
C	From 2012 366,501				
ď					,
	From 2014 341,166			< 4 , v,	1
	Total of lines 3a through e	1,096,634	363 8 /	kitek in.	
4	Qualifying distributions for 2015 from Part XII,	2 2 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	7 7 7 7 7 7 8 8 7 0	13777	Ul a
	line 4 ▶ \$ 525,000		Marsa.	Milderski	
а	Applied to 2014, but not more than line 2a				
	Applied to undistributed income of prior years	7 7 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	* * * * * * * * * * * * * * * * * * *		44(8)
_	(Election required – see instructions)				
c	Treated as distributions out of corpus (Election	~4 .884.8883			. y % 1 1 4
•	required – see instructions)				
d	Applied to 2015 distributable amount		2 2 3 3		82,016
	Remaining amount distributed out of corpus	442,984	* * * * *		
5	Excess distributions carryover applied to 2015	- 12/303	**************************************	71114-222222222222	5-48 day 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
-	(If an amount appears in column (d), the same	13 h 1 h 2 m 2 m 2 m	****	13	YYYY Y
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:		Missel		
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,539,618		` ,	
	Prior years' undistributed income Subtract	11:2886		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	line 4b from line 2b			** , ** * * * * * * * * * * * * * * * *	
С	Enter the amount of prior years' undistributed	128485			144
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)			, · · · · ·	
	tax has been previously assessed	, , , , , , , , , , , , , , , , , , , ,			
d	Subtract line 6c from line 6b. Taxable	8			
	amount - see instructions				
e	Undistributed income for 2014 Subtract line	11111111111111111111111111111111111111	*	2. 2. 20. 00. 2 2 2 2 2 2 2 2 2 2	
	4a from line 2a. Taxable amount – see				
	instructions				
f	Undistributed income for 2015 Subtract lines	3			
	4d and 5 from line 1. This amount must be				
	distributed in 2016				0
7	Amounts treated as distributions out of corpus		* * * * * * * * * * * * * * * * * * * *		(* 4.)
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)		Maria S	` · ;	
3	Excess distributions carryover from 2010 not		1011340203040	. 1 (1) K " - 1/2 (1) A A A A	11975
	applied on line 5 or line 7 (see instructions)		Maria a Lor	· · · · · · · · · · · · · · · · · · ·	
9	Excess distributions carryover to 2016.				75 XX . XX .
	Subtract lines 7 and 8 from line 6a	1,539,618			
0	Analysis of line 9	* * * * * * * * * * * * * * * * * * * *	Berry March & March		
а	Excess from 2011	- 			
b	Excess from 2012 366,501	~ 3 t 4 ×	* * * * * * * * * * * * * * * * * * * *		
С	Excess from 2013 388, 967	*	, ``		
d	Excess from 2014 341,166	, ,	· · · · · ·		*.
e	Excess from 2015 442, 984		* ,	·	\$:
	· · · · · · · · · · · · · · · · · · ·				

	1990-PF (2015) HERMAN & EMM			45-5585		Page 10
	art XIV Private Operating Fo				on 9)	
1a	If the foundation has received a ruling or			ating		
	foundation, and the ruling is effective for				<u></u>	
b	Check box to indicate whether the found		ating foundation desc	ribed in section	4942(j)(3) or	4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year_		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(5) 1.5121
	investment return from Part X for					
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the		10 - 20			
•	alternative test relied upon:			;		
а	"Assets" alternative test – enter.					
u	(1) Value of all assets					
	(2) Value of assets qualifying under	· · · · · · · · · · · · · · · · · · ·				
	section 4942(j)(3)(B)(i)					
h	"Endowment" alternative test - enter 2/3			ļ	 -	
þ						
	of minimum investment return shown in					
_	Part X, line 6 for each year listed		1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-			
С	"Support" alternative test – enter			1		
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on			İ		
	securities loans (section					
	512(a)(5)), or royalties)]
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Į, Pa	irt XV Supplementary Inform	nation (Complet	e this part only	if the foundatio	n had \$5,000 (or more in assets at
	any time during the y	ear – see instru	ctions.)			
1	Information Regarding Foundation Ma	anagers:				
а	List any managers of the foundation who	have contributed mo	re than 2% of the tota	l contributions receiv	ved by the foundati	on
	before the close of any tax year (but only	if they have contribu	ted more than \$5,000) (See section 507(d	d)(2))	
	N/A	•		, , , ,	,	
b	List any managers of the foundation who	own 10% or more of	the stock of a corpor	ation (or an equally la	arge portion of the	
	ownership of a partnership or other entity		•		•	
	N/A	,,				
2	Information Regarding Contribution,	Grant, Gift, Loan, Sc	holarship, etc., Proc	grams:		
_		•	to preselected charita		d does not accept	
	unsolicited requests for funds. If the four		•	_	•	
	other conditions, complete items 2a, b, c	· -	jianis, olo. (300 inolio	iodono, to marviduale	or organizations o	
	The name, address, and telephone num		of the person to when	m emplications should	d be addressed:	
a	HERMAN D. BOLDEN 205		or the beignit to Muot	n applications should	u pe addiessed.	
	P. O. BOX 360025 BIR		35236			
				hou obould maked a		
b	The form in which applications should be			•		
	THE APPLICATION AND	FURMAT AKE	UNKESTRIC	rev.		
С	Any submission deadlines					
	NONE	<u> </u>				
d	Any restrictions or limitations on awards,	, such as by geograph	nical areas, charitable	tields, kinds of instit	tutions, or other	
	factors					
	SEE STATEMENT 6		 			444 55
DAA						Form 990-PF (2015)

3 Grants and Contributions Paid During th	e Year or Approved fo	or Future Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE STATEMENT 7				525,000
Total		· · · · · · · · · · · · · · · · · · ·	▶ 3a	525,000
b Approved for future payment N/A				
Total			▶ 3b	
			- JU	

	2015) HERMAN & EMMIE BOLDEN		<u> 65-</u>	5585842	<u>-</u>	Page 12
Part XVI-A	A Analysis of Income-Producing Anounts unless otherwise indicated		d business income	Evoluded by	section 512, 513, or 514	
•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
•	ervice revenue		 -	 		
b				 		
c		_		 		
d		<u> </u>		7 7		·
е						
f						
g Feesa	nd contracts from government agencies					
	p dues and assessments					
	savings and temporary cash investments			14	17	
	and interest from securities		* 6.7 %	14	30	~ •
	ncome or (loss) from real estate			(() : : : : : : : : : : : : : : : : : :	<u> </u>	
	nanced property			- -		
	ot-financed property ncome or (loss) from personal property		·	 		
	stment income					-
	ss) from sales of assets other than inventory			18	-131,737	
	e or (loss) from special events			 -		
	it or (loss) from sales of inventory				·	
11 Other reve						
b SEE	STATEMENT 8				-145,480	
c						
q		_				
ę						<u>-</u> <u>-</u>
	dd columns (b), (d), and (e)	*******		0 ****	-277,170	0
	line 12, columns (b), (d), and (e)				13	-277,170
Part XVI-E	t in line 13 instructions to verify calculations) Relationship of Activities to the	Accomplish	mont of Evomo	t Burnoso		
Line No.	Explain below how each activity for which inco					
∠ iiie 140.	accomplishment of the foundation's exempt pu					
N/A		···	<u> </u>		·	
						
						·
					 	
 _						
					·· 	
	<u> </u>					
				·		
						
				*		
						·····
					· 	
····						-
					<u> </u>	
						
						
 						
	 					
	<u> </u>					5 000 DE 1015

		15) HERMAN &					585842	With Noncharitab	Pa	ge 13
·		Exempt Organiz			ina mansac	dons and itele	ationsinps	With Noncharitab	10	
		anization directly or inc 01(c) of the Code (oth	directly enga						Yes	No
	rganization			(//)	,,		g to pointed.			
a T	ransfers fr	om the reporting foun	dation to a r	noncharitable exer	npt organization	of [.]				»>
(1) Cash							1a	(1)	X
(:	2) Other a	ssets				•	•	1a ₍		X
b C	Other transa	actions								
(Sales of	fassets to a nonchari	table exemp	t organization				1b	(1)	X
		ses of assets from a r		• •	ition			1b	2)	X
		of facilities, equipment		sets				<u>1b</u> (3)	X
		rsement arrangement	s					<u>1b</u> ((4)	X
		r loan guarantees						. 1 <u>b</u>		X
		ance of services or m						1b	6)	X
		acilities, equipment, n						10	<u>: </u>	X
		er to any of the above								
		goods, other assets,								
	alue in any Line no	(b) Amount involved								
N/A	Citie 110	(b) Amount involved	(c) Nam	e of noncharitable exen	npt organization	(d) Descrip	ption of transfers, tra	ansactions, and sharing arrang	ements	
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d	escribed in	ation directly or indire section 501(c) of the	Code (othe				ations		Yes X	No
b If	"Yes," cor	nplete the following so	hedule.	·						
) Name of organization		(b) Type of	organization	ļ	(c) Descrip	tion of relationship		
N/	'A	···		\ <u>-</u>			 			_
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		nd complete Declaration of						<u> </u>		;,
Sign								May the IRS discuss to with the preparer show		j
lere									X Yes	No
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	Signa	ture of officer or trustee			Date		Title	- 4444		-
	' 	pe preparer's name			Preparer's signat			Date		
	' ' ' ' ' ' '	so property a name			O A 4	1 2 2 1	y, CPA	Jale Jale	Check self-en	ıf nployed
aid	BONNE	E B. BAILEY,	CPA		BOULL	D. Darl	y, VA		•	
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Phone no

MONTGOMERY, AL 36104

Capital Gains and Losses for Tax on Investment Income 990-PF 2015 Form 07/01/15 , and ending 06/30/16 For calendar year 2015, or tax year beginning Name **Employer Identification Number** HERMAN & EMMIE BOLDEN CHARITABLE TRUST 45-5585842 (b) How acquired P-Purchase D-Donation (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co. (C) Date acquired (mo, day, yr) (d) Date sold (mo, day, yr) (1)SEADRILL LTD 10/17/14 07/07/15 P SEADRILL LTD P (2)07/14/14 07/07/15 (3)ENERGY TRANSFER EQUITY P 07/24/14 07/24/15 ENTERPRISE PRODUCTS PARTNERS P 04/10/14 07/24/15 (4)TARGA RESOURCES PARTNERS P 08/14/14 01/13/16 (5)ENERGY TRANSFER EQUITY P 02/09/16 03/03/16 (6)MAGELLAN MIDSTREAM PARTNERS P 05/22/14 03/30/16 (7)04/21/16 ENERGY TRANSFER EQUITY P **VARIOUS** (8)ENERGY TRANSFER PARTNERS 04/01/16 04/21/16 P (9)MAGELLAN MIDSTREAM PARTNERS P 06/03/14 04/25/16 (10)(11)MAGELLAN MIDSTREAM PARTNERS P 07/25/14 06/02/16 ENERGY TRANSFER EQUITY P 04/25/16 06/14/16 (12)ENERGY TRANSFER PARTNERS 04/25/16 06/22/16 P (13)06/22/16 NGL ENERGY PARTNERS P 06/24/16 (14)(15) **FERRELLGAS** P 07/01/15 VARIOUS V V I J PARTIE . 2111 : 16 1991 Mai.. Alabaia. · * & . (h) Gain or (loss) (e) plus (f) minus (g) (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale 9,785 -26,513 36,298 (1)(2)19,687 72,597 -52,910 59,416 55,540 3,876 (3)54,355 -9,265 63,620 (4)12,108 -42,546 54,654 (5)2,874 7,557 4,683 (6)<u>-8,790</u> 68,222 77,012 (7)5,901 21,456 15,555 (8)35,943 31,913 4,030 (9)69,492 77,012 520 (10)71,838 84,634 -12 796 (11),274 12,427 <u>11,153</u> (12)<u>35,736</u> 4,72740,463 (13)19,374 16,816 2,558 (14)82 -82 (15) Janet. XX (84) (84). Max.: 349 i Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus of (k), but not less than -0-) Or Losses (from col (h)) (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (K) Excess of col (I) over col (J), if any -26,513 (1) -52,910 (2)3,876 (3)-9,265 (4)-42,546 (5) 2,874 (6)-8,790(7)5,901 (8)4,030 (9)-7,520 (10)-12,796(11)1,274(12)4,727 (13)2,558 (14)

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HERMAN 6 EMMIE BOLDEN CHARITABLE TRUST	Form 990-PF	Capital Gains and Losses			2015
HERMAN & EMMIE BOLDEN CHARITABLE		calendar year 2015, or tax year beginning	07/01/15 , and endin		entification Novel
(a) at an of decrete the hondry of property sale, a great status. (b) GENESIS ENERGY, LLP (c) GENESIS ENERGY, LLP (d) (d) (d) (d) (d) (d) (d) (d) (d) (d)	HERMAN & EMMI	E BOLDEN CHARITABLE			
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3206/000 HEKMAN & EMMIE BULDEN CHARLIABLE Federal Statements

FYE: 6/30/2016

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income	Part I, I	<u>Line 11 - Othe</u>	r Incom	의	
Description	Re	Revenue per Books	Net	Net Investment Income	
ENERGY TRANSFER EQUITY	ا «ۍ	-31,279	\ \ \	-31,279	S
ENERGY TRANSFER PARTNERS		-27,575		-27.575	-
ENTERPRISE PRODUCTS PARTNERS		-57,741		-57,741	
GENESIS ENERGY LP		-1,776		-1,776	
HOLLY ENERGY PARTNERS		-1,659		-1,659	
GENESIS ENERGY, LLP		101		101	
MAGELLAN MIDSTREAM PARTNERS		-19,681		-19,681	
TARGA RESOURCE PARTNERS		-5,870		-5,870	

-145,480

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-145,480

TOTAL

Adjusted Net Income

Charitable Purpose	\$	0 %
Adjusted Net	₩	\$
Net Investment	\$	\$
Total	\$ 2,000	
Description	ACCOUNTING FEES	TOTAL

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Charitable Purpose	\$ \$
Adjusted Net	\$ \$
Net Investment	\$ \$
Total	4,547
Description	TAXES \$_ TOTAL \$=

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

FYE: 6/30/2016

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Fair Market Value	\$ 1,183,290	\$ 1,183,290
Basis of Valuation	COST	
End of Year	\$ 1,197,662	\$ 1,197,662
Beginning of Year	\$ 1,820,835	\$ 1,820,835
Description	THRU RAYMOND JAMES INVESTMENTS	TOTAL

EDUCATIONAL, OR CHARITABLE PURPOSES.

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FYE: 6/30/2016

Federal Statements

Statement 5 - Form 990-PF, Part III, Line	5 - Other Decreases
Description	Amount
K-1 NON DEDUCTIBLE EXPENSES TOTAL	\$ 175 \$ 175
Form 990-PF, Part XV, Line 2b - Application For	mat and Required Contents
Description	
THE APPLICATION AND FORMAT ARE UNRESTRICTED.	
Form 990-PF, Part XV, Line 2c - Subm	nission Deadlines
Description	
NONE	=
Statement 6 - Form 990-PF, Part XV, Line 2d - Awa	ard Restrictions or Limitations
Description	
FUNDS ARE DONATED FOR RELIGIOUS, LITERARY, SCIENT	TIFIC,

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Federal Statements

FYE: 6/30/2016

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

	Amount	000000000000000000000000000000000000000	3,000	5,000	•	1,000	25.000		10,000		40,000		200		2,500	•	34,500	-	2,000	•	5,000		2,000		10,000		200,000	0	10,000	100,000	20,000
	Purpose	מאוים וגמסואסי - סומגשומתחומגטי	GENERAL	RESEARCH - GENERAL FUND		RESEARCH - GENERAL FUND	RESEARCH - GENERAL FUND		RESEARCH - GENERAL FUND		RESEARCH - GENERAL FUND		CHARITABLE - GENERAL FUND		CHARITABLE - GENERAL FUND		EDUCATIONAL - GENERAL FUND		CHARITABLE - GENERAL FUND		CHARITABLE - GENERAL FUND		CHARITABLE - GENERAL FUND		RESEARCH - GENERAL FUND	!	RESEARCH - GENERAL FUND	T & COUNTY	NESEARCH - GENERAL FUND	RESEARCH - GENERAL FUND	RESEARCH - GENERAL FUND
Address	Relationship Status	2681 ROCKY RIDGE LANE	300 OFFICE PARK DRIVE		N 57 WEST 57TH ST, STE 904	1110 TRELAND MAY		1449 MEDICAL PARK DR. S		2700 HIGHWAY 280 S		516 LIBERTY PARKWAY		1510 5TH AVENUE SOUTH		1500 E. FAIRVIEW AVENUE		3420 2ND AVENUE, NORTH		214 MASSACHUSETTS AVE.		2100 11TH AVENUE N		933 SOUTH 19TH STREET		1824 6TH AVENUE SOUTH		700 SOUTH 18TH STREET	901 13TH STREET	THE COLUMN	1/20 /IR AVENUE SOUIR
Name	Address	ALABAMA BAPTIST CHILDREN'S HOME BIRMINGHAM AL 35216	ALABAMA EAR INSTITUTE	MOUNTAIN BROOK AL 35223	_	NEW YORK NY 10019 AMERICAN CANCER SOCIETY	BIRMINGHAM AL 35205	AMERICAN HEART ASSOCIATION	BIRMINGHAM AL 35213	ARTHRITIS FOUNDATION		BOY SCOUTS OF AMERICA	BIRMINGHAM AL 35242		BIRMINGHAM AL 35233	HUNTINGDON COLLEGE	MONTGOMERY AL 36106	JIMMIE HALE MISSION	BIRMINGHAM AL 35222	THE HERITAGE FOUNDATION	WASHINGTON DC 20002	THE SALVATION ARMY	BIRMINGHAM AL 35234	- 1	BIRMINGHAM AL 35294	Z.:	BIKMINGHAM AL	UAB DEPARTMENT OF OPHTHALMOLOGY	,	BIRMI	•

3205/000 HEKMAN & EMMIE BULDEN UNARLIABLE Federal Statements 45-5585842 FYE: 6/30/2016

	Amount	7,500 17,000 525,000	
	Purpose	EDUCATIONAL - GENERAL FUND CHARITABLE - GENERAL FUND	
Address	Status	LO AVE. S 3TH AVENUE SOUTH	
Α	Relationship	- ω	
Name	Address	UAB SCHOOL OF NURSING BIRMINGHAM AL 35222 UNITED WAY OF CENTRAL ALABAMA, INC. 3600 BIRMINGHAM AL 35232 TOTAL	

FYE: 6/30/2016

Statement 8 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue

Description

	Business Code	Unrelated Amount	Exclusion Code	Exclusion Amount	Related Income
ENERGY TRANSFER EQUITY				21 272	
ENERGY TRANSFER PARTNERS	\$ 5		14 \$	-31,279 \$	
	-		14	-27,575	
ENTERPRISE PRODUCTS PAR	TNER		14	-57,741	
GENESIS ENERGY LP				·	
HOLLY ENERGY PARTNERS			14	-1,776	
HOLLI ENERGI FARTNERS			14	-1,659	
GENESIS ENERGY, LLP					
MAGELLAN MIDSTREAM PARTI	NERS		14	101	
			14	-19,681	
TARGA RESOURCE PARTNERS			14	-5,870	
TOTAL	- \$			-145,480 \$	
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