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For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation R & R REALTY GROUP FOUNDATION		A Employer identification number 42-1494641	
Number and street (or P O box number if mail is not delivered to street address) 1225 JORDAN CREEK PARKWAY NO 200		Room/suite	B Telephone number (see instructions) (515) 223-4500
City or town, state or province, country, and ZIP or foreign postal code WEST DES MOINES, IA 50266		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 134,884		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	822,514			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,235	1,235		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	411,728			
	b Gross sales price for all assets on line 6a 819,106				
	7 Capital gain net income (from Part IV, line 2) . . .		411,728		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,235,477	412,963		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,850	925		925
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,437	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	644	644		0
	24 Total operating and administrative expenses. Add lines 13 through 23	7,931	1,569		925
	25 Contributions, gifts, grants paid	826,173			826,173
	26 Total expenses and disbursements. Add lines 24 and 25	834,104	1,569		827,098
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	401,373			
	b Net investment income (if negative, enter -0-)		411,394		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	121,629	114,232	114,232
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 20,652			
		Less allowance for doubtful accounts ▶	22,519	20,652	20,652
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	Liabilities	11	Investments—land, buildings, and equipment basis ▶		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments—mortgage loans			
13		Investments—other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	144,148	134,884	134,884
17		Accounts payable and accrued expenses			
18		Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule).				
22	Other liabilities (describe ▶)				
23	Total liabilities(add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	144,148	134,884	
	30	Total net assets or fund balances(see instructions)	144,148	134,884	
31	Total liabilities and net assets/fund balances(see instructions)	144,148	134,884		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 144,148
2	Enter amount from Part I, line 27a	2 401,373
3	Other increases not included in line 2 (itemize) ▶	3 0
4	Add lines 1, 2, and 3	4 545,521
5	Decreases not included in line 2 (itemize) ▶	5 410,637
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 134,884

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 819,106		407,378	411,728
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			411,728
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	411,728
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	335,671	92,712	3 620578
2013	313,747	60,774	5 162520
2012	255,841	7,173	35 667224
2011	279,207	16,341	17 086286
2010	232,905	6,280	37 086783

2	Total of line 1, column (d).	2	98 623391
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	19 724678
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	113,668
5	Multiply line 4 by line 3.	5	2,242,065
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,114
7	Add lines 5 and 6.	7	2,246,179
8	Enter qualifying distributions from Part XII, line 4.	8	827,098

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,228
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	8,228
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	8,228
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	0
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	153
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	8,381
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) IA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ANTHONY J ROGERS Telephone no ▶ (515) 223-4500 Located at ▶ 1225 JORDAN CREEK PARKWAY WEST DES MOINES IA ZIP+4 ▶ 50266			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here. 				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
☐ Yes ☐ No				
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
☐ Yes ☒ No				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
<i>If "Yes" to 6b, file Form 8870</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
☐ Yes ☒ No				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. 				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	93,813
c	Fair market value of all other assets (see instructions).	1c	21,586
d	Total (add lines 1a, b, and c).	1d	115,399
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	115,399
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,731
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	113,668
6	Minimum investment return. Enter 5% of line 5.	6	5,683

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,683
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	8,228
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,228
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	0
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	0
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	827,098
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	827,098
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	827,098

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	232,591			
b From 2011.	278,390			
c From 2012.	256,360			
d From 2013.	313,747			
e From 2014.	335,671			
f Total of lines 3a through e.	1,416,759			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 827,098				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				0
e Remaining amount distributed out of corpus	827,098			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,243,857			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	232,591			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,011,266			
10 Analysis of line 9				
a Excess from 2011. . . .	278,390			
b Excess from 2012. . . .	256,360			
c Excess from 2013. . . .	313,747			
d Excess from 2014. . . .	335,671			
e Excess from 2015. . . .	827,098			

Part XIV

b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	826,173
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

[illegible]

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2016-11-08 _____ Date	***** _____ Title
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May the IRS discuss this return with the preparer shown below
(see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name KATHLEEN NEW	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01320485
	Firm's name ▶ RSM US LLP			Firm's EIN ▶	42-0714325
	Firm's address ▶ 400 LOCUST ST STE 640 DES MOINES, IA 503092354			Phone no	(515) 558-6600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DANIEL P RUPPRECHT	DIRECTOR 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
PHYLLIS M RUPPRECHT	DIRECTOR 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
SUSAN M BOSWORTH	DIRECTOR 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
THOMAS P RUPPRECHT	DIRECTOR 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
PAUL S RUPPRECHT	DIRECTOR 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
JUDY A PRICE	PRESIDENT 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
ANTHONY J ROGERS	TREASURER 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				
MARK A RUPPRECHT	SECRETARY 1 00	0	0	0
1225 JORDAN CREEK PARKWAY 200 WEST DES MOINES,IA 50266				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ANAWIM HOUSING 2024 FOREST AVENUE SUITE 101 DES MOINES,IA 50311	NONE	PC	GENERAL OPERATING BUDGET	5,000
BLANK CHILDREN'S HOSPITAL 1200 PLEASANT STREET DES MOINES,IA 50311	NONE	PC	GENERAL OPERATING BUDGET	500
BLANK PARK ZOO 7401 SW 9TH STREET DES MOINES,IA 50315	NONE	PC	CAPITAL CAMPAIGN	3,000
BLUE LIPS FOUNDATION 3201 163RD STREET URBANDALE,IA 50323	NONE	PC	GENERAL OPERATING BUDGET	2,500
BOYS & GIRLS CLUB OF CENTRAL IOWA 1031 OFFICE PARK ROAD SUITE 1 WEST DES MOINES,IA 50265	NONE	PC	GENERAL OPERATING BUDGET	3,900
BRAVO GREATER DES MOINES 2600 GRAND AVENUE SUITE 120 DES MOINES,IA 50312	NONE	PC	GENERAL OPERATING BUDGET	1,600
CANDEO 9550 WHITE OAK LANE JOHNSTON,IA 50131	NONE	PC	GENERAL OPERATING BUDGET	2,500
CATHOLIC CHARITIES 601 GRAND AVE DES MOINES,IA 50312	NONE	PC	GENERAL OPERATING BUDGET	1,872
CBC FOUNDATION PO BOX 71474 CLIVE,IA 50325	NONE	PC	GENERAL OPERATING BUDGET	1,730
CHILDREN & FAMILIES OF IOWA 1111 UNIVERSITY AVENUE DES MOINES,IA 50314	NONE	PC	GENERAL OPERATING BUDGET	2,500
CHILDSERVE PO BOX 707 JOHNSTON,IA 50131	NONE	PC	GENERAL OPERATING BUDGET	4,096
COURAGE LEAGUE SPORTS 4405 121ST STREET URBANDALE,IA 50323	NONE	PC	GENERAL OPERATING BUDGET	5,000
CULTUREALL PO BOX 3913 URBANDALE,IA 50323	NONE	PC	GENERAL OPERATING BUDGET	2,250
DALLAS COUNTY FOUNDATION PO BOX 46 ADEL,IA 50003	NONE	PC	GENERAL OPERATING BUDGET	1,000
DES MOINES PERFORMING ARTS 221 WALNUT STREET DES MOINES,IA 50265	NONE	PC	GENERAL OPERATING BUDGET	4,000
Total ▶ 3a				826,173

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DES MOINES PLAYHOUSE 831 42ND ST DES MOINES,IA 50312	NONE	PC	GENERAL OPERATING BUDGET	5,600
DES MOINES SOCIAL CLUB 900 MULBERRY STREET DES MOINES,IA 50309	NONE	PC	GENERAL OPERATING BUDGET	960
DES MOINES UNIVERSITY 3200 GRAND AVENUE DES MOINES,IA 50312	NONE	PC	GENERAL OPERATING BUDGET	2,180
DIOCESE OF DES MOINES 601 GRAND AVE DES MOINES,IA 50309	NONE	PC	RECTORY IMPROVEMENTS	10,000
DOWLING CATHOLIC HIGH SCHOOL 1400 BUFFALO ROAD WEST DES MOINES,IA 50265	NONE	PC	CAPITAL CAMPAIGN	15,000
DOWLING CATHOLIC HIGH SCHOOL 1400 BUFFALO ROAD WEST DES MOINES,IA 50265	NONE	PC	GENERAL OPERATING BUDGET	275
DRAKE UNIVERSITY 2507 UNIVERSITY AVENUE DES MOINES,IA 50311	NONE	PC	GENERAL OPERATING BUDGET	13,000
DRAKE UNIVERSITY 2507 UNIVERSITY AVENUE DES MOINES,IA 50311	NONE	PC	CAPITAL CAMPAIGN	20,000
FAMILY PROMISE OF GREATER DES MOINES 4114 ALLISON AVENUE DES MOINES,IA 50310	NONE	PC	GENERAL OPERATING BUDGET	6,000
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY,MO 641291680	NONE	PC	GENERAL OPERATING BUDGET	10,300
GIRL SCOUTS OF GREATER IOWA 10715 HICKMAN ROAD DES MOINES,IA 50322	NONE	PC	GENERAL OPERATING BUDGET	500
GREATER DES MOINES BOTANICAL GARDEN 909 ROBERT D RAY DRIVE DES MOINES,IA 50316	NONE	PC	CAPITAL CAMPAIGN	2,000
GREATER OMAHA CHAMBER FOUNDATION 1301 HARNEY ST OMAHA,NE 68102	NONE	PC	GENERAL OPERATING BUDGET	5,000
HOLY FAMILY CATHOLIC SCHOOL FOUNDATION PO BOX 8437 DES MOINES,IA 50301	NONE	PC	CAPITAL CAMPAIGN	50,000
HOLY FAMILY CATHOLIC SCHOOL FOUNDATION PO BOX 8437 DES MOINES,IA 50301	NONE	PC	GENERAL OPERATING BUDGET	1,750
Total ▶ 3a				826,173

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INNERVISIONS HEALTHCARE 1355 50TH STREET SUITE 400A WEST DES MOINES,IA 50266	NONE	PC	GENERAL OPERATING BUDGET	9,650
IOWA HOSPITAL EDUCATION & RESEARCH FOUNDATION 100 EAST GRAND AVE DES MOINES,IA 50266	NONE	PC	GENERAL OPERATING BUDGET	3,000
JOHN DEERE CLASSIC 15623 COALTOWN ROAD EAST MOLINE,IL 61244	NONE	PC	GENERAL OPERATING BUDGET	10,984
JOPPA OUTREACH 118 SE 4TH STREET SUITE 120 DES MOINES,IA 50309	NONE	PC	GENERAL OPERATING BUDGET	1,000
JUNIOR ACHIEVEMENT OF CENTRAL IOWA 6100 GRAND AVENUE DES MOINES,IA 50312	NONE	PC	GENERAL OPERATING BUDGET	4,200
MAKE A WISH FOUNDATION 3024 104TH STREET URBANDALE,IA 50322	NONE	PC	GENERAL OPERATING BUDGET	1,000
MARCH OF DIMES FOUNDATION 2910 WESTOWN PARKWAY SUITE 301 WEST DES MOINES,IA 50266	NONE	PC	GENERAL OPERATING BUDGET	1,500
MERCY FOUNDATION 411 LAUREL STREET SUITE 2250 DES MOINES,IA 50314	NONE	PC	GENERAL OPERATING BUDGET	360
MID-IOWA COUNCIL BOY SCOUTS OF AMERICA 6123 SCOUT TRAIL DES MOINES,IA 50312	NONE	PC	GENERAL OPERATING BUDGET	500
NATIONAL KIDNEY FOUNDATION 2800 UNIVERSITY AVE 141 WEST DES MOINES,IA 50266	NONE	PC	GENERAL OPERATING BUDGET	2,640
ORCHARD PLACE 925 SW PORTER AVENUE DES MOINES,IA 50315	NONE	PC	GENERAL OPERATING BUDGET	4,636
PRINCIPAL CHARITY CLASSIC 2771 104TH STREET SUITE I URBANDALE,IA 50322	NONE	PC	GENERAL OPERATING BUDGET	12,940
ST FRANCIS OF ASSISI 7075 ASHWORTH ROAD WEST DES MOINES,IA 50265	NONE	PC	GENERAL OPERATING BUDGET	492,000
ST JOSEPH CATHOLIC CHURCH 3300 EASTON BLVD DES MOINES,IA 50317	NONE	PC	GENERAL OPERATING BUDGET	20,000
STRANDS OF STRENGTH 1310 TULIP TREE LANE WEST DES MOINES,IA 50266	NONE	PC	GENERAL OPERATING BUDGET	2,400
Total ▶ 3a				826,173

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY 1111 NINTH STREET SUITE 100 DES MOINES,IA 50314	NONE	PC	GENERAL OPERATING BUDGET	38,000
UNITYPOINT HOSPICE 1415 WOODLAND AVENUE SUITE E-200 DES MOINES,IA 50309	NONE	PC	GENERAL OPERATING BUDGET	9,750
UNIVERSITY OF NEBRASKA FOUNDATION PO BOX 82848 LINCOLN,NE 68501	NONE	PC	GENERAL OPERATING BUDGET	9,600
URBANDALE COMMUNITY ACTION NETWORK PO BOX 7615 URBANDALE,IA 50323	NONE	PC	GENERAL OPERATING BUDGET	10,000
WAUKEE COMMUNITY SCHOOL FOUNDATION 560 SE UNIVERSITY AVENUE WAUKEE,IA 50263	NONE	PC	GENERAL OPERATING BUDGET	1,000
WEST DES MOINES HUMAN SERVICES PO BOX 65320 WEST DES MOINES,IA 50265	NONE	PC	GENERAL OPERATING BUDGET	2,000
YESS 918 SE 11TH STREET DES MOINES,IA 50309	NONE	PC	CAPITAL CAMPAIGN	5,000
Total ▶ 3a				826,173

TY 2015 Accounting Fees Schedule

Name: R & R REALTY GROUP FOUNDATION

EIN: 42-1494641

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	1,850	925		925

TY 2015 Other Decreases Schedule**Name:** R & R REALTY GROUP FOUNDATION**EIN:** 42-1494641

Description	Amount
DIFFERENCE IN FMV VS COST OF SECURITIES DONATED	410,637

TY 2015 Other Expenses Schedule**Name:** R & R REALTY GROUP FOUNDATION**EIN:** 42-1494641

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES, FEES & PERMITS	644	644		0

TY 2015 Taxes Schedule**Name:** R & R REALTY GROUP FOUNDATION**EIN:** 42-1494641

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX - 2014 BALANCE DUE	5,437	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization R & R REALTY GROUP FOUNDATION	Employer identification number 42-1494641
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
R & R REALTY GROUP FOUNDATION	42-1494641

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RR INVESTORS INC	\$ 152,988	Person ☐
	1225 JORDAN CREEK PARKWAY SUITE 200		Payroll ☐
	WEST DES MOINES, IA 50266		Noncash ☒ (Complete Part II for noncash contributions)
2	RR INVESTORS INC	\$ 105,169	Person ☐
	1225 JORDAN CREEK PARKWAY SUITE 200		Payroll ☐
	WEST DES MOINES, IA 50266		Noncash ☒ (Complete Part II for noncash contributions)
3	RR INVESTORS INC	\$ 76,337	Person ☐
	1225 JORDAN CREEK PARKWAY SUITE 200		Payroll ☐
	WEST DES MOINES, IA 50266		Noncash ☒ (Complete Part II for noncash contributions)
4	RR INVESTORS INC	\$ 162,000	Person ☐
	1225 JORDAN CREEK PARKWAY SUITE 200		Payroll ☐
	WEST DES MOINES, IA 50266		Noncash ☒ (Complete Part II for noncash contributions)
5	RR INVESTORS INC	\$ 321,520	Person ☐
	1225 JORDAN CREEK PARKWAY SUITE 200		Payroll ☐
	WEST DES MOINES, IA 50266		Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization R & R REALTY GROUP FOUNDATION	Employer identification number 42-1494641
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1900 SHARES MACERICH	\$ 152,988	2015-08-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1450 SHARES MACERICH	\$ 105,169	2015-09-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	949 SHARES MACERICH	\$ 76,337	2015-10-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	4000 SHARES U S BANK	\$ 162,000	2015-10-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	8000 SHARES U S BANK	\$ 321,520	2016-02-16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization R & R REALTY GROUP FOUNDATION	Employer identification number 42-1494641
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
-				
	(e) Transfer of gift			
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
	--			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee		
--				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee		
--				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee		
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