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# SC, ANNED OCT 0 6 2016

Form **990-PF** 

# **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		dar year 2015 or tax year beginning July	1 , 20	15, and	ending	June 30	, 20 16
Na	me of fo	undation			A Employe	er identification number	or
The	e Wells	Foundation				38-6157507	
Nu	mber an	d street (or P O box number if mail is not delivered to street address)	Roo	m/suite	B Telephor	e number (see instructi	ons)
435	0 Brov	vnsboro Rd		310			
Cit	y or tow	n, state or province, country, and ZIP or foreign postal code			C If exemp	tion application is pend	ng, check here ▶
Lo	uisville	, Ky 40207					- —
			n of a former publ	c charity	D 1. Foreig	n organizations, check l	here ►
		☐ Final return ☐ Amended	return		0.5000		the SEO/ test
		☐ Address change ☐ Name cha	nge			n organizations meeting here and attach compu	
Н	Check	type of organization.  Section 501(c)(3) exempt p	rivate foundation			foundation status was	terminated under
	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other tax	xable private four	ndation	section 5	07(b)(1)(A), check here	<b>P</b>
1	Fair m	narket value of all assets at   J   Accounting method	I ☐ Cash 🗸	Accrual	F If the four	ndation is in a 60-montl	n termination
		f year (from Part II, col. (c), Other (specify)			under se	ction 507(b)(1)(B), check	here ►
	line 16	6) ► \$ 2,307,050 (Part I, column (d) must be	e on cash basis )				
P	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per		: investment ncome	(c) Adjusted net	for charitable purposes
		the amounts in column (a) (see instructions) )	books				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)				1 14.	1 1
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch. B		* *5.		, 18 / 8 .	****
	3	Interest on savings and temporary cash investments	11	0	110		, *,
	4	Dividends and interest from securities .	9,89	4	9,894		; ;
	5a	Gross rents					1
	b	Net rental income or (loss)	*	- 10	·	· War mild	31 / 1
ne	6a	Net gain or (loss) from sale of assets not on line 10	-2,96	4 🖏			54 3
Revenue	b	Gross sales price for all assets on line 6a		<u> </u>	, , , , ,	, <u> </u>	
ě	7	Capital gain net income (from Part IV, line 2)			0	<u> </u>	<u>^*}}}</u>
<u> </u>	8	Net short-term capital gain .				0	* * 4
	9	Income modifications	, , ,		<u> </u>		, , , , , ,
	10a	Gross sales less returns and allowances		<del> </del>		\$ \$	
	b	Less Cost of goods sold	/2 2 34	·	*	, 🐘	<u> </u>
	C	Gross நூர் பூர்க்கு (at achedule)		- '	,		
	11	Other income (attach schedule)	3,19		3,197		<u> </u>
	12 13	Total. Add lines 1 through 11 တို င်တြက္penန္တြေးစိုဂါ ဖြစ်ပြုမြို့ directors, trustees, etc.	10,23	<del>/ </del>	15,383	0	
es	14	Other employee salaries and wages				-	· · · · · · · · · · · · · · · · · · ·
Expenses	15	Pension plans, employee penefits		<del> </del>			
g	16a	Legal fees (attach schedule)		<del> </del>			
ш	b	Accounting fees (attach schedule)	-	+			<del></del>
tive	c	Other professional fees (attach schedule)		<del> </del>			
ati	17	Interest	2,45	2	2,452		
istr	18	Taxes (attach schedule) (see instructions)	2,43	<del>-</del>	2,432		·
Ē	19	Depreciation (attach schedule) and depletion					
ρ	20	Occupancy					<b>'</b>
¥	21	Travel, conferences, and meetings					
Operating and Administra	22	Printing and publications					
ğ	23	Other expenses (attach schedule)	36,80	4	36,804		
iţi	24	Total operating and administrative expenses.					<del></del>
era		Add lines 13 through 23	39,25	6	39,256	0	
ď	25	Contributions, gifts, grants paid	110,05	0			110,050
_	26	Total expenses and disbursements. Add lines 24 and 25	149,30	6	39,256	0	110,050
	27	Subtract line 26 from line 12		_  ` _			
	а	Excess of revenue over expenses and disbursements	-139,06	9			and a second
	b	Net investment income (if negative, enter -0-)			0		
	С	Adjusted net income (if negative, enter -0-)				.0	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2015)



1 Cash—non-interest-bearing 1,832 1,032 1,032 2 Savings and temporary cash investments 392,510 100,811 100,811 3 Accounts receivable ▶  Less: allowance for doubtful accounts ▶  4 Pledges receivable ▶  Less: allowance for doubtful accounts ▶  5 Grants receivable .  6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule) ▶  Less: allowance for doubtful accounts ▶  Inventories for sale or use  9 Prepaid expenses and deferred charges  10a Investments—U.S. and state government obligations (attach schedule)	-2	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		of year
2 Savings and temporary cash investments 3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Piedges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) (see instructions) 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 10a Investments—U.S. and state government obligations (attach schedule) b investments—Corporate bonds (attach schedule) 1 Carporate accomplete (attach schedule) 1 Carporate accomplete (attach schedule) 1 Carporate accomplete (attach schedule) 2 Carporate accomplete (attach schedule) 2 Carporate accomplete (attach schedule) 2 Carporate (attach schedule			Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts receivable ► Less allowance for doubtful accounts ►    Pledges receivable   Less allowance for doubtful accounts ►		1	Cash non-interest-bearing	1,832	1,032	1,032
Less allowance for doubtful accounts ►  4 Piedges receivable ►  Less allowance for doubtful accounts ►  5 Grants receivable  6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule) ►  Less allowance for doubtful accounts ►  8 Inventiores for sale or use  9 Prepaid expenses and deferred charges  1 Investments—U.S. and state government obligations (attach schedule)  1 Investments—Corporate book (attach schedule)  1 Investments—Corporate stock (attach schedule)  1 Land, buildings, and equipment basis ►  Less, accumulated deprecation (attach schedule)  1 Land, buildings, and equipment basis ►  Less, accumulated deprecation (attach schedule)  1 Carporate stock (describe ► Security Trend Partners  1 Carporate stock (describe ► Security Trend Partners  2 Carporate stock (describe ► Security Trend Partners  3 Grants payable and accrued expenses  4 Grants payable and accrued expenses  4 Grants payable and accrued expenses  5 Grants payable and accrued expenses  5 Grants payable and accrued expenses  6 Grants payable and accrued expenses  1 Grants payable and accrued expenses  1 Total liabilities (add lines 17 through 21)  2 Capital stock, trust principal, or current funds  2 Enter investincted  5 Temporarily restricted  6 Permanently restricted  7 Capital stock, trust principa		2	Savings and temporary cash investments	392,510		100,811
Less allowance for doubtful accounts ►  4 Pledges receivable ►  Less allowance for doubtful accounts ►  5 Grants receivable  6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule)  Less allowance for doubtful accounts ►  8 Inventioners for sale or use  9 Prepaid expenses and deferred charges  10a Investments—U.S. and state government obligations (attach schedule)  b Investments—Corporate bonds (attach schedule)  1 Investments—Corporate stock (attach schedule)  1 Investments—Corporate stock (attach schedule)  1 Investments—Corporate stock (attach schedule)  1 Investments—Includings, and equipment basis ►  Less accumulated depreciation (attach schedule)  1 Land, buildings, and equipment basis ►  Less accumulated depreciation (attach schedule)  1 Land, buildings, and equipment basis ►  Less accumulated depreciation (attach schedule)  1 Land, buildings, and equipment basis ►  Less accumulated depreciation (attach schedule)  1 Land, buildings, and equipment basis ►  Less accumulated depreciation (attach schedule)  1 Total cassets (for to be completed by all filers—see the instructions Also, see page 1, item I)  1 Total cassets (to be completed by all filers—see the instructions Also, see page 1, item I)  2 Other instructions (secribs ►  2 Other instructions (secribs ►  2 Other instructions (secribs ►  2 Other instructions)  2 Total liabilities (add lines 17 through 28)  3 Total liabilities (secribs ►  2 Foundations that do not follow SFAS 117, check here ►  3 Total net assets or fund balances (see instructions)  1 Total net assets or fund balances (see instructions)  1 Total net assets or fund balances (see instructions)  1 Total cases or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 1 1,936,853  1 2 1,936,853  1 1,829,069  2 1,936,853  3 1,829,069  3 3 1,828,069  3 3 1,828,069  3 3 1,828,069		3	Accounts receivable ▶			
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11   Investments—land, buildings, and equipment basis		b	· · · · · · · · · · · · · · · · · · ·	942,511	1,127,226	1,315,386
Less accumulated depreciation (attach schedule) ▶  12 Investments — mortgage loans  13 Investments — other (attach schedule)  14 Land, buildings, and equipment. basis ▶  Less. accumulated depreciation (attach schedule) ▶  15 Other assets (describe ▶ Security Trend Partners  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item l)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  23 Total liabilities (add lines 17 through 25)  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Foundations that do not follow SFAS 117, check here □ and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg , and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total liabilities and net assets/fund balances (see instructions)  1 Total net assets or fund balances (see instructions)  1 Total net assets or fund balances (see instructions)  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  3 3 31,288		i .			<del></del>	* * * * * * * * * * * * * * * * * * * *
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13 Investments – other (attach schedule) 14 Land, buildings, and equipment, basis ► Less. accumulated depreciation (attach schedule) ► 15 Other assets (describe ► Security Trend Partners ) 600,000 600,000 889,806 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I) 1,936,853 1,829,069 2,307,035 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 26 and lines 30 and 31. Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 1,936,853 1,829,069 1,936,853 1,829,069 1,936,853 1,829,069 1 1,936,853 1,829,069 1 1,936,853 1,829,069 1 1,936,853 1,829,069 1 1,936,853 1,829,069 1 1,936,853 3 1,829,069 1 1,936,853 3 1,829,069 1 1,936,853 3 31,285 3 3 31,2						
14						
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17		10		4 020 052	1 020 000	2 207 025
18    Grants payable   19    Deferred revenue   20    Loans from officers, directors, trustees, and other disqualified persons   21    Mortgages and other notes payable (attach schedule)   22    Other liabilities (describe ▶		17		1,530,653	1,023,003	2,307,035
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22)  7 Total liabilities (add lines 17 through 22)  8 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets or Fund Balances 31 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 32 Enter amount from Part I, line 27a 33 Other increases not included in line 2 (itemize)  34 31,285		ļ.	, ·			
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27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  3 153,000 153,000 1,783,853 1,829,069 1,936,853 1,829,069 1,936,853 1	5					- State of the
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Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  1,936,853  1,829,069  1,936,853  1,829,069  1,936,853  2 1,936,853  3 1,829,069  3 31,285	šet		· · · · · · · · · · · · · · · · · · ·			
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Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  1,936,853  1,829,069  1,936,853  1,829,069  1,936,853  2 1,936,853  3 1,829,069  3 31,285	¥/	1	· · · · · · · · · · · · · · · · · · ·	1,936,853	1,829,069	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	ž	31	, 1	4 000 050	4 000 000	, , , ,
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Dσ	et III		1,936,853	1,829,069	, , ,
end-of-year figure reported on prior year's return)				mn (a), line 30 (mus	t agree with	Ţ
2 Enter amount from Part I, line 27a	•			, , , , , ,	· I .	1 936 853
3 Other increases not included in line 2 (itemize) ►	2					
	_			•	<del></del>	
	_					0.,200
5 Decreases not included in line 2 (itemize) ► 5	5	Doo	reason not included in line 2 (termina)		5	
6. Total not constant fund belonger at and of year (line 4 minute line 5). Bort II, column (b), line 20	6	Tota	ıl net assets or fund balances at end of year (line 4 minus line 5)—l	Part II, column (b), lıı	ne 30 . <b>6</b>	1,829,069

		he kind(s) of property sold (e.g., real estatuse, or common stock, 200 shs MLC Co			(b) How acquired P—Purchase D—Donation		Oate acquired o , day, yr )	(d) Date sold (mo , day, yr )
1a	Intercept Group Inc				Р	11	1/10/2014	6/6/2016
b	Security Trend Partners				Р	ļ .	various	various
<u>c</u>	Security Trend Partners	<u> </u>			Р	,	various	various
<u>d</u>		····						
e			T					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		(g) Cost or plus exper				n or (loss) f) minus (g)
<u>a</u> b								-633 78 -5,145 6
<u>b</u>							<del></del>	2,815 5
d								2,010 0
<u></u> е							<del> </del>	
	Complete only for assets she	owing gain in column (h) and owned	by the	foundation	on 12/31/69		(I) Gains (Col	(h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess	s of col (i) (j), if any		col (k), but not	t less than -0-) or rom col (h))
а								
b								
С								
d				<del></del>				
е			<u> </u>			ļ,		
2	Capital gain net income of			nter in Pai -0- in Par		2		-2,963 8
3	If gain, also enter in Part	ın or (loss) as defined in sections : I, line 8, column (c) (see instru						·
	Part I, line 8	· · · · · · · · · · · · · · · · · · ·			]	3		(
For o	ptional use by domestic pr	der Section 4940(e) for Redurivate foundations subject to the						
For of f sec Was t	ptional use by domestic pr tion 4940(d)(2) applies, leav he foundation liable for the	rivate foundations subject to the	section	n 4940(a) i	tax on net invest any year in the t	tment	income)	☐ Yes ☑ No
For of f sec Was t	ptional use by domestic pr tion 4940(d)(2) applies, leav he foundation liable for the s," the foundation does not	rivate foundations subject to the re this part blank section 4942 tax on the distribu	section utable a Do not	n 4940(a) amount of complete	tax on net invest any year in the t this part.	tment base p	income) period?	
For of sec  Was to f "Ye  1	ptional use by domestic prition 4940(d)(2) applies, leavine foundation liable for the s," the foundation does not a laborate amage (a)  Base period years	rivate foundations subject to the re this part blank section 4942 tax on the distribut qualify under section 4940(e) Count in each column for each ye	section utable a Do not ear, see	amount of complete the instru	tax on net invest any year in the t this part.	base paking	income)  period?  any entries.  Dist	☐ Yes ☑ No
For of sec  Was to f "Ye  1	ptional use by domestic prition 4940(d)(2) applies, leavine foundation liable for the s," the foundation does not a Enter the appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ames appropriate ap	rivate foundations subject to the re this part blank section 4942 tax on the distribut qualify under section 4940(e) Count in each column for each ye (b)  Adjusted qualifying distribution	utable a Do not ear, see	amount of complete the instru	any year in the bethis part.  Ictions before manning control of the control of th	base paking	income)  period?  any entries.  Dist	☐ Yes ☑ No  (d)  (ribution ratio divided by col (c))
For of sec  Was to f "Ye  1	ptional use by domestic prition 4940(d)(2) applies, leaven the foundation liable for the s," the foundation does not a Enter the appropriate ameginal Base period years and a year (or tax year beginning in 2014	rivate foundations subject to the rethis part blank section 4942 tax on the distribut qualify under section 4940(e) Count in each column for each ye (b)  Adjusted qualifying distribution 16	utable a Do not ear, see	amount of complete the instru	any year in the this part.  Ictions before moncharitable-use a	tment base paking ssets 0,108	oeriod?  any entries.  Cool (b) o	(d) tribution ratio divided by col (c)) 065111
For of sec  Was to f "Ye  1	ptional use by domestic prition 4940(d)(2) applies, leaving the foundation liable for the s," the foundation does not Enter the appropriate ame (a)  Base period years endar year (or tax year beginning in 2014  2013	rivate foundations subject to the ve this part blank se section 4942 tax on the distribut qualify under section 4940(e) Count in each column for each ye  (b)  Adjusted qualifying distribution  16	utable a Do not ear, see	amount of complete the instru	any year in the this part.  (c)  noncharitable-use a  2,53  2,38	base paking ssets 0,108 is,969	income)  period?  any entries.  Col (b) o	(d) Inibution ratio divided by col (c)) 065111 .078371
For of sec  Was to f "Ye  1	ptional use by domestic prition 4940(d)(2) applies, leaving the foundation liable for the s," the foundation does not Enter the appropriate ame (a)  Base period years endar year (or tax year beginning in 2014 2013 2012	rivate foundations subject to the rethis part blank e section 4942 tax on the distribution tip qualify under section 4940(e) Count in each column for each ye  (b)  Adjusted qualifying distribution  16  18	section utable a Do not ear, see es 64,737 86,991 15,100	amount of complete the instru	any year in the this part.  (c) noncharitable-use a  2,53  2,38  1,96	aking ssets 0,108 5,969 5,998	oeriod?  any entries.  Dist (col (b) o	(d) Inbution ratio funded by col (c)) 065111 .078371
For of sec  Was to f "Ye  1	ptional use by domestic prition 4940(d)(2) applies, leaving the foundation liable for the s," the foundation does not Enter the appropriate ame (a)  Base period years endar year (or tax year beginning in 2014  2013	rivate foundations subject to the rethis part blank e section 4942 tax on the distribution and the column for each ye (b) Adjusted qualifying distribution 18	utable a Do not ear, see 18 64,737 86,991 15,100	amount of complete the instru	any year in the this part.  (c) noncharitable-use a  2,53  2,38  1,96  1,96	aking ssets 0,108 5,969 5,998 9,796	oeriod?  any entries.  Dist (col (b) o	(d) Induction ratio divided by col (c)) 065111 .078371 .058545
For o	ptional use by domestic prition 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not Enter the appropriate ame (a)  Base period years endar year (or tax year beginning in 2014 2013 2012 2011	rivate foundations subject to the rethis part blank e section 4942 tax on the distribution and the column for each ye (b) Adjusted qualifying distribution 18	section utable a Do not ear, see ns 64,737 86,991	amount of complete the instru	any year in the this part.  (c) noncharitable-use a  2,53  2,38  1,96  1,96	aking ssets 0,108 5,969 5,998	oeriod?  any entries.  Dist (col (b) o	(d) Inbution ratio funded by col (c)) 065111 .078371
of sec Was to If "Ye	ptional use by domestic prition 4940(d)(2) applies, leave the foundation liable for the s," the foundation does not Enter the appropriate ame (a)  Base period years endar year (or tax year beginning in 2014 2013 2012 2011	rivate foundations subject to the rethis part blank resection 4942 tax on the distribution and the resection 4940(e) Count in each column for each ye  (b)  Adjusted qualifying distribution 16  18  11  11	utable a Do not ear, see 18 64,737 86,991 15,100	amount of complete the instru	any year in the this part.  (c) noncharitable-use a  2,53  2,38  1,96  1,96	aking ssets 0,108 5,969 5,998 9,796	oeriod?  any entries.  Dist (col (b) o	(d) tribution ratio divided by col (c)) 065111 .078371 .058545 .056198
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1a Exempt operating oundations described in section 4940(igt); check here ► □ and enter "NA" on line 1.  Date of ruling or determination letter   statuch copy of letter if necessary—see instructions)    Domestic foundations that meet the section 4940(ig) requirements in Part V, check    Part I, line 12, coi. (b)    2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.    3 Add lines 1 and 2    4 Subtitle 6, income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.    5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.    5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.    5 Tax paid with application for extension of time to file (Form 8888)    6 Credits/Payments    2 2015 estimated tax payments and 2014 overpayment credited to 2015    6 Backup withholding erroneously withheld    7 Total credits and payments Add lines 6a through 6d    8 Enter any penalty for undergayment of estimated tax. Check here □   I Form 2220 is attached    7 Total credits and payments Add lines 6a through 6d    8 Enter stry penalty for undergayment of estimated tax. Check here □   I Form 2220 is attached    9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed    10 Overpayment, lift no? is more than the total of lines 5 and 8, enter the amount overpaid    10 Overpayment, lift no? is more than the total of lines 3 and 8, enter the amount overpaid    10 Overpayment, lift no? is more than the total of lines 3 and 8, enter the amount overpaid    10 Overpayment, lift no? is more than the total of lines 3 and 8, enter the amount overpaid    10 Overpayment, lift no? is more than the total of lines 3 and 8, enter the amount overpaid    10 Overpayment, lift no? is more than the total of lines 3 and 8, enter the amount overpaid    11 Enter the amount of line 10 to be. Credited to 2016 es	Part 9		nstruc	tions)					
here ▶ ☑ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments  2 2016 setimated tax payments and 2014 overpayment credited to 2015  8 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  1 Total credits and payments Add lines 5a through 6d  1 Total credits and payments Add lines 5a through 6d  2 Enter the amount of line 10 to be. Credited to 2016 estimated tax  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  1 Total credits and payments. Add lines 5a through 6d  2 Total treation and payments. Add lines 5a through 6d  3 Total credits and payments. Add lines 5a through 6d  4 Enter the amount of line 10 to be. Credited to 2016 estimated tax. One of the amount overpaid.  1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly and to the foundation and any payments. T	1a	Exempt operating foundations described in section 4940(d)(2), check here \( \bigcup \) and enter "N/A" on line 1.  Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	r sm						
here ▶ ☑ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments  2 2016 setimated tax payments and 2014 overpayment credited to 2015  8 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax pad with application for extension of time to file (Form 8888)  9 Exempt foreign organizations— tax withheld at source  1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  1 Total credits and payments Add lines 5a through 6d  1 Total credits and payments Add lines 5a through 6d  2 Enter the amount of line 10 to be. Credited to 2016 estimated tax  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  1 Total credits and payments. Add lines 5a through 6d  2 Total treation and payments. Add lines 5a through 6d  3 Total credits and payments. Add lines 5a through 6d  4 Enter the amount of line 10 to be. Credited to 2016 estimated tax. One of the amount overpaid.  1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly and to the foundation and any payments. T	ь	b Domestic foundations that meet the section 4940(e) requirements in Part V, check							
Part I, line 12, col. (b)  1 as under action 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  2 Add lines 1 and 2  3 Add lines 1 and 2  5 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments  2 2016 settimated tax payments and 2014 overpayment credited to 2015		here ► ✓ and enter 1% of Part I, line 27b							
Add lines 1 and 2  Subtitle A Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Credits/Payments  2016 settimated tax payments and 2014 overpayment credited to 2015  Exempt foreign organizations—Lax withheld at source  Tax pad with application for extension of time to file (Form 888)  Backup withholding erroneously withheld  Backup withholding erroneously withheld  Total credits and payments Add lines 6a through 6d  Backup withholding erroneously withheld  Total credits and payments Add lines 6a through 6d  Enter any penalty for undernayment of estimated tax. Check here ☐ if Form 2220 is attached  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the other 1 is now than the total of lines 5 and 8, enter the amount overpaid  Defent the amount of line 10 to be. Credited to 2016 estimated tax ≥ gay ool Refunded ▶ 111  Part VIEA*  Statements Regarding Activities  Tax business and copies of any materials business and copies of any materials published or distributed by the foundation in connection with the activities  C Did the foundation his Form 1120-POL for this year?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities  Tax the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Tax the foundation have unrelated business gro	С		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-} Tax based on investment income. Subtract line 4 from line 3.1 fzero or less, enter -0 Tax based on investment income. Subtract line 4 from line 3.1 fzero or less, enter -0 Tax based on investment income. Subtract line 4 from line 3.1 fzero or less, enter -0 Tax based on investment and 2014 overpayment credited to 2015   6a   987   Exempt foreign organizations—tax withheld at source   6b   Exempt foreign organizations—tax withheld at source   6b   Exempt foreign organizations—tax withheld at source   6d   Exempt foreign organizations—tax withheld at source   6d   Exempt foreign organizations—tax withheld   Total credits and payments Add lines 6a through 6d   Backup withholding errore payment of estimated tax. Check here   If Form 2220 is attached   8   0   Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owerpaid   9   9   Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owerpaid   9   9   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Refunded   11   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 be. Oredited to 2016 estimated tax   987 to 10   Tenter the amount of line 10 by the foundation in connection with the activities and copies of any materials published or distributed by the foundation on connection with the activities   10   The the foundation hale of the 10   The the the oundation in 10   10   10   10   10   10   10   10	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)							
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	3	Add lines 1 and 2		0					
6 Credits/Payments a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations—tax withheld at source  C Tax paid with application for extension of time to file (Form 8868) B ackup withholding erroneously withheld T Total credits and payments Add lines 6a through 6d B Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Total credits and payments Add lines 6a through 6d Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 987 00  Refunded ▶ 10  Serum the amount of line 10 to be Credited to 2016 estimated tax ▶ 987 00  Refunded ▶ 11  Fart VII-A Statements Regarding Activities  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign.  Buring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it payment than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities  C Did the foundation lie Form 1120-POL for this year?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities  C Did the foundation managers. ▶ \$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$  Has the foundation have any payment of the activities  Has the foundation have any payment of the activities  Has the foundation have any payment of the activities  Has the foundation have any payment of the activities  Has the foundation have any payment of the activities  Has the foundation have any payment of the activities of incorpor	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)							
a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations—I tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments. Add lines 6 tar through 6d Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Total credit in 10 to be. Credited to 2016 estimated tax ≥ gg 700   Refunded ≥ 11    Part VIII-A  Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulate or intervene many political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities Did the foundation if be Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation The Form 1120-POL for this year?  1c	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		0					
b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2016 estimated tax ➤ 987 00 Refunded ▶ 11 12 Enter the amount of line 10 to be. Credited to 2016 estimated tax ➤ 987 00 Refunded ▶ 11 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 15 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities 16 Did the foundation file Form 1120-POL for this year? 17 Did the foundation have unrelated by the foundation activation with the activities and copies of any materials published or distributed by the foundation and earnor changers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 16 "Yes," attach a detailed description of the activities 18 Has the foundation and earny changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.  19 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 19 Language in the governing instrument, or substantial contraction during the year? 20 Did the foundation have ileast \$5,000 in assets at any time during the year? I	6								
Tax paid with application for extension of time to file (Form 8868)  Backup withholding erroneously withhold  Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Doverpayment. If line 7 is more than the total daw of lines 5 and 8, enter the amount overpaid  Doverpayment and the same and 100 during the year? If lib. If the amount (if any) of tax on political expenditures (section 495) satisfied eithe	а								
d Backup withholding erroneously withhold 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2016 estimated tax ▶ 987 00 Refunded ▶ 11  Part VII-A Statements Regarding Activities 1a Duning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 1f the answer is "Yes" to a for 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation during the year of political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation here of the activities 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 "Yes," attach a detailed description of the activities 1 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 2 Has the foundation dave unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution,	b								
Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of werpaid  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount otwerpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount otwerpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount otwerpaid  Doverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount otwerpaid  Enter the amount of line 10 to be. Credited to 2016 estimated tax ▶ 987 ool  Refunded ▶ 10  987  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did to participate or intervene in any political campaign?  Dold it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation made any changes, not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.  By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law emain in the governing instrument to that no mandatory directions that c									
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ▶ 9  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 997  Inter the amount of line 10 to be. Credited to 2016 estimated tax ▶ 987 00 Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities are conformed or foundation in managers. ▶ \$  e Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ (2) On foundation managers. ▶ \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it flied a tax return on Form 990-Tr for this year?  If "Yes," has it flied a tax return on Form 990-Tr for this year?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XV be a state as required by General Instruction G? If "No," attach explanation  If the answer is "Yes" to line 7, has the foundation furnished a c									
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<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV</li> <li>Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> <li>Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their</li> </ul>									
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conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their									
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their									
Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	7		<del></del>	<del>/   * -</del>					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If "No," attach explanation</i> 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	_		<del></del>	<del>*                                     </del>					
(or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	Oa	Effect the states to which the foundation reports of with which it is registered (see instructions)							
(or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General							
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	-		8b	7					
4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	9		<del></del>	<del></del>					
complete Part XIV	•								
			9	✓					
names and addresses	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their							
		names and addresses	10						

Part	VII-A Statements Regarding Activities (continued)		-	
		1	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	1		
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b> </b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified		-	
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		/
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	1	<del>                                     </del>
10	Website address ► www.guidestar org	10		.l
14	The backs are in core of N. Karon Costor			
• •	Located at ► 4350 Brownsboro Rd Suite 310 Louisville, Ky  ZIP+4 ►	4020		
45		4020	? <u>'</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		•	
40	and enter the amount of tax-exempt interest received or accrued during the year ► 15		V	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authoriover a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	16	<u> </u>	<b>√</b>
	the foreign country	" , 🦠		. **
		<u> </u>		
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1	T
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	4	Yes	No
1a	During the year did the foundation (either directly or indirectly).			1 8
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	)	<i>\</i>	1, 1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	Ĭ		
	disqualified person? □ Yes ☑ No	- 4	7	1 -
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		,	1.3
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	* 3	YX ·	· 🖟
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	** *	, 4	ĵ <sup>3</sup> , *
	the benefit or use of a disqualified person)? . □ Yes ☑ No		İ	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		1:00	
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )		, X	, , j
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	366,	ļ. ` <u>`</u>	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶□			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	ĺ		
	were not corrected before the first day of the tax year beginning in 2015?	1c	-	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		,	4. 4
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))		. ".,	
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and	,,	;	
	6e, Part XIII) for tax year(s) beginning before 2015?	, `.,	. :	
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	4	1 3	* *
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			1.4
-	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		( L.3	100
	all years listed, answer "No" and attach statement—see instructions.)	2b	ئە ھ	هد نشد اد
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	-	× · ×	7 mg 3
	► 20 , 20 , 20 , 20	13" >	13, 5	
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	2 4	1 3 4	
ou	at any time during the year?	8.		
			, 3	P
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			[
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		1	1
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			1
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			<del> </del>
	foundation had excess business holdings in 2015.)	3b	₩	<del>                                     </del>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	<b>/</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		<u> </u>	<u> </u>
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	1	✓

Page <b>b</b>
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Part	VII-B	Statements Regarding Activities	for W	hich Form	4720 I	May Be R	equire	d (contii	าued)			
5a	During	the year did the foundation pay or incur a	ny amo	ount to:						198		
		ry on propaganda, or otherwise attempt to						Yes	✓ No	- 1		gi)
		uence the outcome of any specific public		on (see secti	on 495	5), or to ca	arry on,			ر د ا		
	dıre	ectly or indirectly, any voter registration dri	ve?			•	•	☐ Yes	✓ No	1 100		
		vide a grant to an individual for travel, stud						Yes	✓ No			
		vide a grant to an organization other than	a chai	ritable, etc ,	organiz	ation desci	nbed in		_		7.44	
		tion 4945(d)(4)(A)? (see instructions) .		•			•	Yes Yes	✓ No			
		vide for any purpose other than religious,				ry, or educ	cational	_	_			
	•	poses, or for the prevention of cruelty to c					•	Yes	✓ No	5-888003-0460		A.
b		answer is "Yes" to 5a(1)-(5), did any of the							ribed in			
	_	tions section 53.4945 or in a current notice i	_	_			uctions			5b	S.A.	Beren
_		zations relying on a current notice regarding					the toy	•		G.E.	1	
С		answer is "Yes" to question 5a(4), does to se it maintained expenditure responsibility			exem	olion irom	me tax		□No			
		•		_	15 5(d)		•	∐ Yes	∐ NO		7.0	
6a		" attach the statement required by Regula foundation, during the year, receive any					mulms			4	44	r,
Va		ersonal benefit contract?					)	Yes	✓ No	Cyun;		
h	•	foundation, during the year, pay premium			ctly on	a personal	benefit			6b	State State	afatt al
-		" to 6b, file Form 8870	.c, a	ony or manor	ouy, o	a po. 00.1a.	20.70			***	2234	10)
7a		time during the tax year, was the foundation a	a party t	to a prohibited	d tax she	elter transac	tion?	Yes	✓ No	11111		", "} ''\
		" did the foundation receive any proceeds	or hav	e any net inc	come at	tributable	to the t			7b		
Part	VIII	Information About Officers, Direct	tors, T	rustees, F	ounda	tion Mana	agers,	Highly F	Paid E	mploy	ees,	
		and Contractors										
1	List al	officers, directors, trustees, foundation				npensation						
		(a) Name and address	hou	e, and average rs per week	(if r	ot paid,	emplo	Contribution byee benefit	plans		nse accou allowances	
D = ====11	D 14/-II		devote	ed to position	en	ter -0-)	and der	erred compe	ensation			
	R Well					0			0			Λ
	ille, Ky.	oro Rd Suite 310							- 0			
Louisv												
Marga	ret A We	ells										
		oro Rd. Suite 310				0			0			0
	ılle, Ky											
2		ensation of five highest-paid employee	s (oth	er than tho	se incl	uded on li	ne 1-	see instr	uction	s). If n	one, en	ter
	"NON					,		1		г		
		050 00		(b) Title, and a	average	(c) Compe	naction	(d) Contrib employee	benefit		nse accou	
	(a) Name	and address of each employee paid more than \$50,00	U	devoted to p		(C) Compe	isation	plans and compen		other	allowances	S
			·					· · · · · · · · · · · · · · · · · · ·				_
none				<u> </u>								
										Ì		
<del></del>		-f-th						L		ļ		
Total	number	of other employees paid over \$50,000		• • •	<u>·                                      </u>	<u></u>	<u>· · ·                                  </u>		<u>.</u> ▶		η-PF (2)	

Page	

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Er	nployees,
	and Contractors (continued)	<del></del>
3 Five	highest-paid independent contractors for professional services (see instructions). If none, enter "NO	<del></del>
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
none		
<del></del> -		+
<del> </del>		
Cotal numb	er of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
List the fo	indation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	
organizatio	ns and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 n/a		
2		
3		
4		
Part IX-E		<del></del>
Describe t	ne two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 n/a		
		ļ
2		
	rogram-related investments. See instructions	
3		
Total Add	lines 1 through 3	<del> </del>
i Otal. Add	lines 1 through 3	5 000 DE 604

Page 8

Part	X Minimum Investment Return (All domestic foundations must complete this part. Fore	ign founda	itions,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	8	
	purposes:		
а	Average monthly fair market value of securities	1a	2,405,986
b	Average of monthly cash balances	1b	150,803
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,556,789
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	[· 4	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,556,789
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	38,352
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,518,437
6	Minimum investment return. Enter 5% of line 5	6	125,922
Part		oundation	
	and certain foreign organizations check here ▶ □ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	125,922
2a	Tax on investment income for 2015 from Part VI, line 5   2a   0	\$	,
b	Income tax for 2015. (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1	3	125,922
4	Recoveries of amounts treated as qualifying distributions	4	120,022
5	Add lines 3 and 4	5	125,922
6	Deduction from distributable amount (see instructions)	6	120,022
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	125,922
		<u>'.                                    </u>	123,322
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	ia	110,050
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	2:4	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	110,050
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		110,030
-	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	110,050
_	<b>Note.</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating		
	qualifies for the section 4940(e) reduction of tax in those years	9 *****	and roundation
	1.	<del></del>	000 PE

art	Undistributed Income (see instruction	ons)			
1	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	<b>(c)</b> 2014	<b>(d)</b> 2015
	line 7		y - 🐧 ^-	; <b>% %</b>	125,922
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only		Y Ya Dar		3 °° 1 'Š' 1
b	Total for prior years: 20,20,20				, , ,
3	Excess distributions carryover, if any, to 2015		<b>*</b> *	\$ *	2 2 4 T
а	From 2010		*	1	
b	From 2011		<b>1</b>		
С	From 2012 <b>2,772</b>			· · · · · · · · · · · · · · · · · · ·	
d	From 2013	4 550 - 1570 - M			
е	From 2014 . <b>38,658</b>				
f	Total of lines 3a through e	111,541		*	
4	Qualifying distributions for 2015 from Part XII,	· · · · · · · · · · · · · · · · · · ·			
	line 4 ▶ \$110,050	·	•	*	***
a	Applied to 2014, but not more than line 2a	` *			J
b	Applied to undistributed income of prior years (Election required—see instructions)	*			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
С	Treated as distributions out of corpus (Election			3	2. KAYAS
	required see instructions)				
d	Applied to 2015 distributable amount		* '** '		110,050
е	Remaining amount distributed out of corpus			\$**\$	,
5	Excess distributions carryover applied to 2015	15,872			15,872
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as		, ,		
	indicated below:				, , , ,
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	95,669		* *	
b	Prior years' undistributed income. Subtract				· * * * * * * * * * * * * * * * * * * *
	line 4b from line 2b	***			3.8
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				<b>*</b>
	tax has been previously assessed	£ , , ,		· : 33 10°V	7 8 A 3
a	Subtract line 6c from line 6b. Taxable amount—see instructions				
		· ** * * * * * * * * * * * * * * * * *	 	<u> </u>	
е	Undistributed income for 2014 Subtract line 4a from line 2a. Taxable amount—see				
	instructions				
f	Undistributed income for 2015. Subtract lines	3.3 34.5			( 4 C 9) ( 10 (9) (10 A) (10
'	4d and 5 from line 1. This amount must be		Š		
	distributed in 2016				_
7	Amounts treated as distributions out of corpus			31. (8.00)	
-	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2010 not		\$ 7 2 7 7	*,	
	applied on line 5 or line 7 (see instructions)			\$	* · · · · · · · · · · · · · · · · · · ·
9	Excess distributions carryover to 2016.		· , _	3.3. N.	1.81
	Subtract lines 7 and 8 from line 6a .	95,669	` ′ * .	** **	. S.F.A
10	Analysis of line 9			Å	
а	Excess from 2011	] .		gr <sup>3</sup> s.	. 42 % 4
þ	Excess from 2012 .	]	, , , , ,	,	`
С	Excess from 2013 57,011	_	^ `	·	, , ,
d	Excess from 2014	4	,	*,	, , *
е	Excess from 2015 .	:		<u> </u>	* \$ 8f. 4

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Part.	XIV Private Operating Founda	tions (see ınstru	ctions and Part	VII-A, question 9	)	
1a	If the foundation has received a ruling foundation, and the ruling is effective fo			private operating		
b	Check box to indicate whether the four			ion described in se	na ection	
2a	Enter the lesser of the adjusted net	Tax year	oporating roundar	Prior 3 years	,o.,o.,	
20	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
	investment return from Part X for each year listed	(4, 20.0	(4) 2001	(0, 2010	(4)	
	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities .					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test-enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part				he foundation h	ad \$5,000 or mo	re in assets at
	any time during the year-		าร.)			
1	Information Regarding Foundation					
а	List any managers of the foundation before the close of any tax year (but of					by the foundation
none		100/	. ( 1)	-16	. /	
b	List any managers of the foundation ownership of a partnership or other e					ge portion of the
	, , ,	inity) of which the	iouridation nas a	1070 Of greater lift	ci cst.	
	R Wells	- Cuamt Ciff Las	- Cabalarabin a	to Programa		
2	Information Regarding Contribution Check here ► ☑ if the foundation unsolicited requests for funds. If the other conditions, complete items 2a,	only makes cont foundation makes	ributions to prese	elected charitable		
а	The name, address, and telephone no	umber or e-mail ac	ddress of the pers	on to whom applic	ations should be a	ddressed
na			<del> </del>			
b	The form in which applications should	d be submitted an	d information and	materials they sho	ould include	
na						
c	Any submission deadlines					
d	Any restrictions or limitations on av	wards, such as b	y geographical a	reas, charitable fi	elds, kınds of ınst	itutions, or other

3	Grants and Contributions Paid During t	nuea) he Veer er Approve	ad for Eut	ure Payment	
<u> </u>		If recipient is an individual.	Foundation	ure rayment	<del></del>
	Recipient	If recipient is an individual, show any relationship to	0.0.00	Purpose of grant or contribution	Amount
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
а	Paid during the year				
CEE 6	TTAQUED				110,050
SEE P	ATTACHED				110,050
			İ		
					ļ
					j
					3a 110,050
	Total	<u> </u>	· ·	· · · · · · ·	3a 110,050
	Approved for fatare payment				
			Ì		
	Total				3b

	r gros	s amounts unless otherwise indicated.		isiness income	Excluded by section	on 512, 513, or 514	/->
	-		<i>t</i> ->	(I=)	(5)	(-n	(e) Related or exempt
			(a) Business code	( <b>b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income
1	Prog	ram service revenue	Dusiness code	Amount	Exclusion code	Amount	(See instructions)
	а						
	b _						
	c -		-		<del>                                     </del>		
	d -						
	e -				<del></del>		
	, -				<del> </del>	<del>.</del>	<del></del>
	' =						
		ees and contracts from government agencies					
2	Mem	bership dues and assessments .					
3	Intere	est on savings and temporary cash investments			14	110	
4	Divid	lends and interest from securities			14	9,894	
5	Net r	rental income or (loss) from real estate			· \$ 1141	1150 S. F.	2.5
	a C	Debt-financed property					
		lot debt-financed property			-		
6		rental income or (loss) from personal property					
7		er investment income			14	2 107	
8		or (loss) from sales of assets other than inventory				3,197	
		•			14	-2,964	
9		ncome or (loss) from special events	ļ. <del>.</del>				
10		s profit or (loss) from sales of inventory					
11		r revenue. a					
	<b>b</b> _			,			
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12	_	otal Add columns (b), (d), and (e)	ź		1	10,237	
	Subt	otal Add columns (b), (d), and (e)	· ·			10,237 13	10.237
13	Subt <b>Tota</b>	I. Add line 12, columns (b), (d), and (e)					10,237
<b>13</b> (See	Subt Tota work	II. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation	 ns.)	ent of Exemp	•		10,237
13 (See Pa	Subt <b>Tota</b>	II. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation   -B Relationship of Activities to the A	is.) Accomplishm	· · · · · · · · · · · · · · · · · · ·	t Purposes	13	
13 (See Pa	Subt Tota work	II. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation	is.) Accomplishm	· · · · · · · · · · · · · · · · · · ·	t Purposes	13	
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Part	XVII		n Regarding Tran ganizations	sfers To and Transa	ctions and R	elationships V	Vith Nonchar	itable	
1	Did t		<del></del>	engage in any of the foll	owing with any	other organizati	on described	Yes	No
•				section 501(c)(3) organiz					300
		nizations?	(		,	,	3		KF.
а	_		oorting foundation to	a noncharitable exemp	t organization i	of			1,7,7
ŭ	(1) C		sorting roundation to	o a nononamable exemp	n Organization	51		1a(1)	J
		Other assets	•	•		•	•	1a(2)	1
<b>h</b>		r transactions.					,		3.50
U			a nanahamtahla aya	mnt organization				1b(1)	<b>1</b>
			a noncharitable exe	. •					1
				able exempt organization	n		1	1b(2)	+
			, equipment, or othe		• •		}	1b(3)	1
			rrangements				1	1b(4)	1
		oans or loan gua					1	1b(5)	1
				nip or fundraising solicita				1b(6)	<b>✓</b>
С		_		sts, other assets, or paid				1c	
d				s," complete the followi					
				ces given by the reporti					
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(a) Line	no.	(b) Amount involved	(c) Name of nonch	naritable exempt organization	(d) Descri	ption of transfers, tra	nsactions, and shar	ing arrangem	ents
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2a	le th	o foundation dire	actly or indirectly af	filiated with, or related	to one or mor	e tay-eyempt or	ranizations		
Za				other than section 501(c)			_	Yes 🗸	No
b			e following schedule		,(0), 0 000			1 (62 [1]	NO
U	11 11				ration	Icl De	scription of relation	shin.	
		(a) Name of organ	lization	(b) Type of organia	zation	(C) De	SCHOLON OF TELEVIOLE		
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O: -	Und	er penalties of perjury, I	declare that I have examine	ed this return, including accompa	nying schedules and	statements, and to the	best of my knowled	ge and belief,	t is true,
Sign	l k	correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge  May the					May the IR	S discuss this	
Here						eparer shown tions)? TYes			
	Sigi	nature of officer or tru	stee	Date	Title				
Paid		Print/Type preparer	r's name	Preparer's signature		Date	Check I if P	TIN	
Prep	arer						self-employed		
Use (		Firm's name				Firm	's EIN ▶		
U36 (	Unity	Firm's address ▶				Phor			

# Wells Foundation 38-6157507

Part I 23	Other Expenses Bank Charges Security Trend Partners Ordinary Loss (Performance Fee and Audit Expense) Association Dues	2,251 00 34,303 00 250 00	
		36,804 00	
Part II 10B	Part II 10B Corporate Stock Commonwealth Trust Aggressive Growth Equity Fund Visa Inc First Data Corp Trapeza CDO Series 2005-9A Sub Notes Due 1/27/2040 Firsthand Technology Value Fund Part II 15 Partnership		market value 792,270 46 296,680 00 221,400 00 4,500 00 535 87 1,315,386 33
		00 000,009	889,806 01

## THE WELLS FOUNDATION, INC. 4350 Brownsboro Road, Suite 310 Louisville, Kentucky 40207 38-6157507

Form 990, PF, Part II, Line 10 and Line 15

Investments:

NAME	SHARES	BOOK VALUE	FAIR MARKET VALUE AS OF 6/30/16
TOTAL STATE OF THE	O I I A I L L	BOOK VALUE	70 01 0/00/10
Visa Inc.	1,000	85,377.20	296,680.00
First Data Corp	20,000	319,706.00	221,400.00
Firsthand Technology Value Fund Inc.	71.97	20,000.00	535.87
Trapeza CDO Series 2005-9A, Sub Notes-Equity Due 1/27/2040	300,000	300,000.00	4,500.00
Commonwealth Trust Aggressive Growth Equity Fund	43,107	402,142.83	792,270.46
Security Trend Partners	600,000	600,000.00	889,806.01
	TOTAL	1,727,226.03	2,205,192.34

### 7/01/15 - 6/30/16 THE WELLS FOUNDATION 4350 BROWNSBORO ROAD, SUITE 310 LOUISVILLE, KENTUCKY 40207

DATE	CHECK #	ORGANIZATION	ORGANIZATION STATUS	PURPOSE OF GRANT	AMOUNT
7/1/2015	1529	Fund for the Arts 623 West Main St. Louisville, Ky. 40202		UNRESTRICTED GIFT	
7/1/2015	1528	Kentucky School of Art at Spalding University 845 South 3rd Street Louisville, Ky. 40203	EDUCATIONAL	UNRESTRICTED GIFT	\$250.00
8/6/2015	1531	Louisville Collegiate School 2427 Glenmary Ave Louisville, Ky. 40204	EDUCATIONAL	UNRESTRICTED GIFT	\$100.00
12/7/2015	1532	The Filson Historical Society 1310 South Third Street Louisville, Ky. 40208	PUBLIC CHARITY	UNRESTRICTED GIFT	\$5,000.00
12/8/2015	1533	Muhammad Ali Center 144 North Sixth Street Louisville, Ky. 40202	PUBLIC CHARITY	UNRESTRICTED GIFT	\$1,500.00
12/8/2015	1534	The Rotary Foundation 19 Regents Park Lane Frankfort, Ky. 40601	PUBLIC CHARITY	UNRESTRICTED GIFT	\$950.00
12/11/2015	1535	Speed Art Museum 2035 South Third Street Louisville, Ky 40208	PUBLIC CHARITY	UNRESTRICTED GIFT	\$12,000.00
12/23/2015	1536	Kentucky Museum of Art and Craft 715 W Main St Louisville, Ky 40202	PUBLIC CHARITY	UNRESTRICTED GIFT	\$250.00
12/23/2015	1537	Sacred Heart Academy Annual Fund 3175 Lexington Road Louisville, Ky. 40206	EDUCATIONAL	UNRESTRICTED GIFT	\$1,000.00
12/28/2015	1538	University of Louisville Foundation-Endowed Professorship of Retinal Medicine 301 E. Muhammad Ali Blvd Louisville, Ky. 40202	EDUCATIONAL	UNRESTRICTED GIFT	\$25,000.00
1/7/2016	1539	River Fields The Starks Building 455 South 4th Street, Suite 990 Louisville, Ky. 40202-2525	PUBLIC CHARITY	UNRESTRICTED GIFT	\$500.00
3/17/2016	1541	Harvard College Fund 124 Mount Auburn St. Cambridge MA 02138	EDUCATIONAL	UNRESTRICTED GIFT	\$5,000.00
3/24/2016	1542	Lost Tree Village Charitable Foundation 11555 Lost Tree Way North Palm Beach, Fl. 33408	PUBLIC CHARITY	UNRESTRICTED GIFT	\$1,000.00
4/14/2016	1551	Speed Art Museum 2035 South Third Street Louisville, Ky 40208	PUBLIC CHARITY	UNRESTRICTED GIFT	\$10,000.00
6/7/2016	1544	School Choice Scholarship 2200 Dundee Rd. Suite B Louisville, Ky. 40205	EDUCATIONAL	UNRESTRICTED GIFT	\$25,000.00
6/7/2016	1545	Metro United Way 334 E. Broadway Louisville, Ky. 40204	PUBLIC CHARITY	UNRESTRICTED GIFT	\$15,000.00
6/7/2016	1546	The Filson Historical Society Cornerstone Campaign 1310 South Third Street Louisville, KY. 40208	PUBLIC CHARITY	UNRESTRICTED GIFT	\$5,000.00
					\$110,050.00