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For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation STONELEIGH FOUNDATION		A Employer identification number 37-1526458	
Number and street (or P O box number if mail is not delivered to street address) 123 S BROAD STREET NO 1630		Room/suite	B Telephone number (see instructions) (215) 735-7080
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19109		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 81,334,789		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	87,930	87,930	87,930	
	4 Dividends and interest from securities	184,667	184,667	184,667	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-449,673			
	b Gross sales price for all assets on line 6a 2,592,246				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 5,325	0	5,325	
	12 Total. Add lines 1 through 11	-171,751	272,597	277,922	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	210,943	0	0	210,943
	14 Other employee salaries and wages	227,479	0	0	233,395
	15 Pension plans, employee benefits	38,399	0	0	41,315
	16a Legal fees (attach schedule).	 1,686	0	0	1,686
	b Accounting fees (attach schedule).	 20,165	0	0	20,478
	c Other professional fees (attach schedule)	 238,376	92,136	92,136	137,115
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 26,541	0	0	28,262
	19 Depreciation (attach schedule) and depletion . . .	 11,269	0	0	
	20 Occupancy	57,755	0	0	50,406
	21 Travel, conferences, and meetings.	10,192	0	0	7,073
	22 Printing and publications				
	23 Other expenses (attach schedule).	 650,538	0	0	663,398
	24 Total operating and administrative expenses. Add lines 13 through 23	1,493,343	92,136	92,136	1,394,071
	25 Contributions, gifts, grants paid	1,443,105			1,471,729
	26 Total expenses and disbursements. Add lines 24 and 25	2,936,448	92,136	92,136	2,865,800
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-3,108,199			
	b Net investment income (if negative, enter -0-)		180,461		
	c Adjusted net income (if negative, enter -0-)			185,786	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	82,058	50,904	50,904
	2	Savings and temporary cash investments	1,689,285	1,397,283	1,397,283
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ <u>66,000,000</u> Less allowance for doubtful accounts ▶ _____	70,000,000	66,000,000	66,000,000
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	19,158	44,561	44,561
	10a	Investments—U S and state government obligations (attach schedule)	1,136,813	1,250,114	1,240,602
	b	Investments—corporate stock (attach schedule)	7,841,632	9,220,248	10,342,198
	c	Investments—corporate bonds (attach schedule)	2,630,234	2,266,228	2,220,251
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ <u>72,814</u> Less accumulated depreciation (attach schedule) ▶ <u>33,824</u>	48,074	38,990	38,990
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	83,447,254	80,268,328	81,334,789
Liabilities	17	Accounts payable and accrued expenses	74,647	41,544	
	18	Grants payable	1,520,821	1,492,197	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	31,000	22,000	
	23	Total liabilities (add lines 17 through 22)	1,626,468	1,555,741	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	11,820,786	12,712,587	
	25	Temporarily restricted	70,000,000	66,000,000	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	81,820,786	78,712,587	
	31	Total liabilities and net assets/fund balances (see instructions)	83,447,254	80,268,328	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	81,820,786
2	Enter amount from Part I, line 27a	2	-3,108,199
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	78,712,587
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	78,712,587

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	STATE STREET INVESTMENTS	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 2,592,246		3,041,919	-449,673
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			-449,673
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-449,673
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,157,215	15,352,384	0 140513
2013	2,119,178	13,226,278	0 160225
2012	1,819,832	12,269,324	0 148324
2011	1,354,496	11,892,472	0 113895
2010	1,838,083	9,060,840	0 202860

2 Total of line 1, column (d).	2	0 765817
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 153163
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	15,443,737
5 Multiply line 4 by line 3.	5	2,365,409
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,805
7 Add lines 5 and 6.	7	2,367,214
8 Enter qualifying distributions from Part XII, line 4.	8	2,867,985

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

23,350

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 21,545 Refunded

1

1,805

2

0

3

1,805

4

0

5

1,805

6a

23,350

7

23,350

8

9

10

21,545

11

0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Yes	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>STONELEIGHFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>EXECUTIVE DIRECTOR</u> Telephone no ► <u>(215) 735-7080</u> Located at ► <u>123 S BROAD STREET NO 1630 PHILADELPHIA PA</u> ZIP+4 ► <u>19109</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes

☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
RICHARD GREENWALD C/O THE ORGANIZATIONS ADDRESS PHILADELPHIA,PA 19109	STONELEIGH FELLOW 40 00	116,923	26,244	0
RONA NAVERA C/O THE ORGANIZATIONS ADDRESS PHILADELPHIA,PA 19109	DIRECTOR OF ADMINSTR 40 00	70,100	26,821	0
LAURA JOHNSON C/O THE ORGANIZATIONS ADDRESS PHILADELPHIA,PA 19109	KNOWLEDGE & COMM OFF 40 00	78,000	9,081	0
RUFUS SYLVESTER LYNCH C/O THE ORGANIZATIONS ADDRESS PHILADELPHIA,PA 19109	STONELEIGH FELLOW 40 00	85,523	0	0
Total number of other employees paid over \$50,000.				0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EQUAL MEASURE	CONSULTANT ON FELLOWSHIP IMPACT	89,408
1528 WALNUT STREET STE 805		
PHILADELPHIA, PA 19102		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 IN OPERATING THE FELLOWSHIP PROGRAMS, THE CENTER SEEKS TO -AFFECT THE WELL-BEING OF CHILDREN AND YOUTH, -INVEST IN POLICY CHANGE, PRACTICE IMPROVEMENT, AND RESEARCH DISSEMINATION, -SUPPORT INDIVIDUALS WHO CAN MAKE A DIFFERENCE IN THE LIVES OF VULNERABLE CHILDREN, -SPUR INNOVATION THAT LINKS THE MAJOR PUBLIC SYSTEMS SERVING YOUNG PEOPLE CHILD WELFARE, EDUCATION, AND JUVENILE JUSTICE, -MAKE A SIGNIFICANT AGGREGATE DIFFERENCE IN THE FIELD THROUGH THE CREATION OF A COMMUNITY OF FELLOWS ENGAGED IN PROJECTS TACKLING SIMILAR PROBLEMS THROUGH A VARIETY OF APPROACHES	2,865,800
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	13,012,278
b	Average of monthly cash balances.	1b	2,634,783
c	Fair market value of all other assets (see instructions).	1c	31,860
d	Total (add lines 1a, b, and c).	1d	15,678,921
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,678,921
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	235,184
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,443,737
6	Minimum investment return. Enter 5% of line 5.	6	772,187

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,865,800
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	2,185
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,867,985
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,805
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,866,180

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ _____				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

2006-11-18

b

Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012		
185,786	179,892	180,632	221,882	768,192	
157,918	152,908	153,537	188,600	652,963	
2,867,985	2,157,215	2,119,178	1,819,832	8,964,210	
1,216,256	822,781	836,861	733,142	3,609,040	
1,651,729	1,334,434	1,282,317	1,086,690	5,355,170	

b

85% of line 2a

0

c

Qualifying distributions from Part XII, line 4 for each year listed

8,964,210

d

Amounts included in line 2c not used directly for active conduct of exempt activities

3,609,040

e

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

5,355,170

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

0

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

0

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

1,876,390

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

0

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

0

(3)

Largest amount of support from an exempt organization

0

(4)

Gross investment income

0

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RONNIE BLOOM EXECUTIVE DIRECTOR
C/O THE FOUNDATIONS CORPORATE OFFICE
PHILADELPHIA, PA 19109
(215) 735-7080

b

The form in which applications should be submitted and information and materials they should include

SEE ATTACHED GRANT PROCEDURES FOR DETAILS

c

Any submission deadlines

SEE ATTACHED GRANT PROCEDURES FOR DETAILS

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED GRANT PROCEDURES FOR DETAILS

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data TableSee Additional Data Table</div>				
Total			3a	1,471,729
<div>b Approved for future payment</div> <div>See Additional Data TableSee Additional Data Table</div>				
Total			3b	1,525,622

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	87,930		
4 Dividends and interest from securities.			14	184,667		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	-449,673		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . . .						
11 Other revenue a <u>TAX CREDITS</u>			01	5,325		
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		-171,751		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13			-171,751

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Yes	No
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	No
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	No
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11 of 11

	No
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No

	No
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	No
--	----

	No
--	----

	No
--	-----------

	No
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10

gements

5

Discuss this

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

P00749373

PTIN

P00749373

Phone no	(215) 567-7770
----------	----------------

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CAROLE HAAS GRAVAGNO	CHAIR 2 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
HENRY BERNSTEIN	TREASURER 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
DAVID RUBIN	SECRETARY 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
FRAZIERITA KLASEN	VICE CHAIR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
PAUL DILORENZO	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
CAROL EMIG	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
JODY GREENBLATT	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
DAVID HAAS	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
KATHERINE HANRAHAN	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
STACY HOLLAND	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
WENDELL PRITCHETT	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
RONNIE BLOOM	EXECUTIVE DIRECTOR 37 50	164,800	46,143	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				
DANIEL SHAPIRO	DIRECTOR 1 00	0	0	0
C/O THE ORGANIZATION PHILADELPHIA,PA 19109				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRYN MAWR COLLEGE (RUFUS SYLVESTER LYNCH) 101 NORTH MERION AVENUE BRYN MAWR, PA 19010		509(A)(1)	RESEARCH FELLOWSHIP	89,901
RICHARD GREENWALD 2210 DELANCEY PLACE PHILADELPHIA, PA 19105	NONE		RESEARCH FELLOWSHIP	147,493
CHILDREN'S HOSPITAL OF PHILADELPHIA (ROY WADE) 3401 CIVIC CENTER BLVD PHILADELPHIA, PA 19104		509(A)(1)	RESEARCH FELLOWSHIP	127,664
CHILDREN'S HOSPITAL OF PHILADELPHIA (MEREDITH MATONE) 3401 CIVIC CENTER BLVD PHILADELPHIA, PA 19104		509(A)(1)	RESEARCH FELLOWSHIP	235,966
NCCD (NICOLE PITTMAN) 1970 BROADWAY SUITE 500 OAKLAND, CA 94612		509(A)(1)	RESEARCH FELLOWSHIP	137,577
Total ▶ 3a				1,471,729

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY LEGAL SERVICES (CLAIRE GRANDISON) 1424 CHESTNUT STREET PHILADELPHIA,PA 19102		509(A)(1)	RESEARCH FELLOWSHIP	856
EDUCATION LAW CENTER (ASHLEY SAWYER) 1315 WALNUT STREET 4TH FLOOR PHILADELPHIA,PA 19107		509(A)(1)	RESEARCH FELLOWSHIP	76,818
DREXEL UNIVERSITY DEPARTMENT OF PSYCHOLOGY (NAOMI GOLDSTEIN) 3201 CHESTNUT STREET STRATTON HALL PHILADELPHIA,PA 19129		509(A)(1)	RESEARCH FELLOWSHIP	134,159
RESEARCH FOR ACTION (ROGER CHU) 100 SOUTH BROAD STREET 7TH FLOOR PHILADELPHIA,PA 19110		509(A)(1)	RESEARCH FELLOWSHIP	75,032
CEASEFIRE (ABIGAIL THIBEALT) 1518 WALNUT STREET SUITE 502 PHILADELPHIA,PA 19102		509(A)(1)	RESEARCH FELLOWSHIP	73,957
Total ▶ 3a				1,471,729

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIAS-PA (CATHERINE FEELEY) 2100 ARCH STREET PHILADELPHIA, PA 19103		509(A)(1)	RESEARCH FELLOWSHIP	73,727
DREXEL UNIVERSITY (KEVIN BETHEL) 3141 CHESTNUT STREET PHILADELPHIA, PA 19104		509(A)(1)	RESEARCH FELLOWSHIP	145,600
JUVENILE LAW CENTER (ROBERT SCHWARTZ) 1315 WALNUT STREET 4TH FLOOR PHILADELPHIA, PA 19107		509(A)(1)	RESEARCH FELLOWSHIP	135,000
PHILADELPHIA YOUTH NETWORK 400 MARKET STREET SUITE 200 PHILADELPHIA, PA 19106		509(A)(1)	INTERNSHIP	1,800
JUVENILE LAW CENTER 1315 WALNUT STREET 4TH FLOOR PHILADELPHIA, PA 19107		509(A)(1)	GRANT - PRACTITIONER FELLOWSHIP	15,000
Total ▶ 3a				1,471,729

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JODY GREENBLAT 301 REX AVENUE PHILADELPHIA, PA 19118	FOUNDATION DIRECTOR		RESEARCH FELLOWSHIP	1,179
Total ▶ 3a				1,471,729

TY 2015 Accounting Fees Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING/AUDIT	20,165	0	0	20,478

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: STONELEIGH FOUNDATION
EIN: 37-1526458

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
VARIOUS EQUIPMENT	2007-07-01	21,437	20,344		3 000000000000	0	0	0	
FY2014 ADDITIONS - 2 LAPTOPS	2014-01-01	1,429	240		3 000000000000	0	0	0	

TY 2015 General Explanation Attachment

Name: STONELEIGH FOUNDATION
 EIN: 37-1526458

Identifier	Return Reference	Explanation
	FORM 990-PF, PAGE 10, PART XV, LINE 2	<p>FORM 990-PF, PAGE 10, PART XV, LINES 2B AND 2DGRANT GUIDELINESTHE STONELEIGH FELLOWSHIP IS DESIGNED TO SUPPORT RESEARCHERS, PRACTITIONERS, AND POLICYMAKERS WHO HAVE DEMONSTRATED LEADERSHIP IN VIOLENCE PREVENTION, CHILD WELFARE, JUVENILE JUSTICE, OR RELATED FIELDS WE ARE PARTICULARLY INTERESTED IN INDIVIDUALS WHOSE FELLOWSHIP PROPOSAL INVOLVES WORK THAT CROSSES SYSTEMS OR ENHANCES THE COORDINATION OF SERVICE DELIVERY ACCOMPLISHED PRACTITIONERS, POLICYMAKERS, AND RESEARCHERS WHO HAVE DEMONSTRATED LEADERSHIP IN VIOLENCE PREVENTION, JUVENILE JUSTICE, CHILD WELFARE OR ALLIED FIELDS (E G EDUCATION, HEALTH AND BEHAVIORAL HEALTH AS THEY RELATE TO DEPENDENT AND DELINQUENT POPULATIONS) ARE ENCOURAGED TO APPLY CANDIDATES MIGHT BE PRACTITIONERS IN YOUTH- OR FAMILY-SERVING ORGANIZATIONS OR SYSTEMS, OR POLICYMAKERS, ANALYSTS OR RESEARCHERS WORKING IN NON-PROFIT, GOVERNMENTAL OR ACADEMIC INSTITUTIONS WE SEEK INDIVIDUALS WHO HAVE A TRACK RECORD OF ADVOCATING FOR CHANGE IN THE FIELDS OF CHILD WELFARE AND JUVENILE JUSTICE KNOWLEDGE, UNDERSTANDING, CONTACTS, AND INSTITUTIONAL SUPPORT TO BRING CHANGES TO FRUITION DEMONSTRATED ABILITY TO DESIGN AND LEAD SYSTEM REFORM IMAGINATION, TOUGH-MINDEDNESS, AND A FOCUS ON RESULTS A PASSION FOR THEIR WORK THE COMMITMENT OF A STRONG PARTNER ORGANIZATION THAT WILL HOST THE FELLOW AND THE PROJECT, PROVIDING BOTH INFRASTRUCTURE AND STRATEGIC ADVICE AND SUPPORT THE STONELEIGH FELLOWSHIP AWARD IS FLEXIBLE AND TAILORED TO THE NEEDS OF EACH SUCCESSFUL APPLICANT THE AMOUNT OF THE FINANCIAL AWARD WILL DEPEND ON THE PERSONAL CIRCUMSTANCES OF EACH FELLOW AND PROJECT AWARDEES ARE EXPECTED TO DEVOTE FULL TIME TO THE STONELEIGH FELLOWSHIP THEREFORE, EACH AWARD TYPICALLY INCLUDES SALARY, BENEFITS, AND A SMALL STIPEND TO COVER PROJECT-RELATED TRAVEL GOALS FOR SOME FELLOWS BASED IN ACADEMIC INSTITUTIONS, THE AWARD COVERS A PORTION OF THEIR TIME BECAUSE OUR FELLOWSHIP SUPPORTS INDIVIDUAL FELLOWS THROUGH SALARY SUPPORT, THEY ARE DETERMINED ON A CASE-BY-CASE BASIS TO DATE, FELLOWSHIP BUDGETS HAVE FALLEN BETWEEN \$80,000-\$130,000/YEAR THE TERM OF THE AWARD VARIES FROM FELLOW-TO-FELLOW BASED ON THE NEEDS OF EACH PROJECT TO DATE, FELLOWSHIP TERMS HAVE RANGED FROM ONE TO FIVE YEARS WE HAVE AWARDED ONLY ONE FIVE-YEAR FELLOWSHIP THE AVERAGE TERM IS THREE YEARS IN ADDITION TO CANDIDATES' PROFESSIONAL QUALIFICATIONS, STONELEIGH SELECTS FELLOWS BASED ON THE QUALITY OF PROPOSED IDEAS, THE FIT OF PROPOSED PROJECTS WITH THE FOUNDATION'S FOCUS AND GOALS, AND THE LIKELIHOOD THAT THE PROPOSED WORK CAN BE CARRIED OUT EFFECTIVELY A DIVERSE REVIEW COMMITTEE EVALUATES EACH PROPOSAL SPECIFIC CRITERIA TO BE USED IN JUDGING PROPOSALS INCLUDE SIGNIFICANCE THE PROPOSED WORK EFFECTIVELY ADDRESSES CRITICAL PROGRAM, POLICY OR RESEARCH ISSUES AND THUS IS LIKELY TO IMPROVE THE LIFE OUTCOMES OF YOUTH IMPACTED BY VIOLENCE OR THOSE INVOLVED WITH OR AT RISK OF INVOLVEMENT WITH THE CHILD WELFARE AND JUVENILE JUSTICE SYSTEMS EFFECTIVENESS THE PROPOSAL SPECIFICALLY INDICATES HOW THE PROJECT WILL EFFECTIVELY PROMOTE SYSTEMS CHANGE AND HOW IT HAS THE POTENTIAL TO IMPROVE YOUTH OUTCOMES CANDIDATES INDICATE CLEARLY THEIR PERSONAL EFFECTIVENESS IN BEING ABLE TO CARRY OUT THE WORK FEASIBILITY THE SCOPE OF THE PROJECT FITS WITHIN THE TIME AND RESOURCES ALLOTTED BY THE FELLOWSHIP CANDIDATES INDICATE THAT THEY HAVE THE SUPPORT OF A STRONG PARTNER ORGANIZATION AND REPRESENTATIVES FROM THE PUBLIC SYSTEMS NECESSARY TO ACHIEVE THE PROJECT GOALS THEY HAVE OTHER FUNDING IF NEEDED INNOVATION THE PROPOSED PROJECT CLEARLY ADVANCES STRATEGIES THAT REPRESENT A DEPARTURE FROM STANDARD PRACTICE IF A CANDIDATE IS APPLYING FOR FUNDS TO CONTINUE AN ONGOING PROJECT, THE PROPOSAL SHOWS HOW THIS FELLOWSHIP WILL SUBSTANTIALLY IMPROVE STANDARD PRACTICE AND WHY STONELEIGH FOUNDATION SUPPORT IS CRITICAL TO ADVANCING THE WORK MULTI-DISCIPLINARY IMPACT/BREADTH THE PROPOSED WORK HAS THE POTENTIAL TO BE APPLIED BROADLY AND IMPROVE YOUTH POLICY AND PRACTICE ACROSS A NUMBER OF SYSTEMS AND DISCIPLINES FIT THE PROJECT CLEARLY MEETS OUR OVERALL GOALS THE PROPOSAL AND CANDIDATE CONTRIBUTE TO BUILDING A COMMUNITY OF FELLOWS AND A BODY OF WORK THAT WILL, IN AGGREGATE, ADVANCE THE FIELD</p>

TY 2015 Investments Corporate Bonds Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,330,887	1,357,907
FIXED INCOME MUTUAL FUNDS	935,341	862,344

TY 2015 Investments Corporate Stock Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	6,722,881	7,793,790
EQUITY MUTUAL FUNDS	2,497,367	2,548,408

TY 2015 Investments Government Obligations Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458**US Government Securities - End of
Year Book Value:**

1,250,114

**US Government Securities - End of
Year Fair Market Value:**

1,240,602

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2015 Legal Fees Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	1,686	0	0	1,686

TY 2015 Other Expenses Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOARD EXPENSES	4,415	0	0	4,422
COMMUNITY SUPPORT/EVENTS	362	0	0	362
MEMBERSHIP DUES AND SUBSCRIPTIONS	7,015	0	0	7,080
OFFICE SUPPLIES	9,714	0	0	11,867
IT/NETWORK SUPPORTS	6,904	0	0	7,104
OTHER EXPENSES	4,913	0	0	4,523
PROGRAM EXPENSES	26,106	0	0	26,076
INSURANCE	1,865	0	0	5,658
STAFF EXPENSES	10,589	0	0	10,589
WEBSITE	3,779	0	0	3,779

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RELOCATION EXPENSE	0	0	0	7,062
CONTRIBUTIONS ADJUSTMENT	574,876	0	0	574,876

TY 2015 Other Income Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TAX CREDITS	5,325		5,325

TY 2015 Other Liabilities Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	31,000	22,000

TY 2015 Other Professional Fees Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	32,840	0	0	23,715
PAYROLL PROCESSING	1,754	0	0	1,754
INVESTMENT FEES	92,136	92,136	92,136	0
STRATEGY ASSESSMENT	59,874	0	0	59,874
CONSULTANTS	51,772	0	0	51,772

TY 2015 Taxes Schedule**Name:** STONELEIGH FOUNDATION**EIN:** 37-1526458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	26,541	0	0	28,262