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EXTENDED TO FEBRUARY 15, 2017

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

**2015**

Open to Public Inspection

For calendar year 2015 or tax year beginning **JUL 1, 2015**, and ending **JUN 30, 2016**

Name of foundation <b>WILSON SHEEHAN FOUNDATION</b>		A Employer identification number <b>32-6266976</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 3085</b>	Room/suite	B Telephone number <b>203-459-2703</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SPRINGFIELD, OH 45501</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 30,030,566.</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		11,000,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		14,622.	14,622.		STATEMENT 1
4 Dividends and interest from securities		608,104.	608,104.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<1,087,931.>			
b Gross sales price for all assets on line 6a		22,609,192.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)		5,628.	5,628.		STATEMENT 3
11 Other income		10,540,423.	628,354.		
12 Total. Add lines 1 through 11					
13 Compensation of officers, directors, trustees, etc		156,500.	0.		156,500.
14 Other employee salaries and wages		42,000.	0.		42,000.
15 Pension plans, employee benefits		17,263.	0.		17,263.
16a Legal fees STMT 4		732.	0.		732.
b Accounting fees STMT 5		5,875.	0.		5,875.
c Other professional fees STMT 6		155,714.	155,714.		0.
17 Interest					
18 Taxes STMT 7		17,859.	183.		13,232.
19 Depreciation and depletion		4,987.	0.		
20 Occupancy		9,750.	0.		9,750.
21 Travel, conferences, and meetings		10,454.	0.		10,454.
22 Printing and publications					
23 Other expenses STMT 8		25,295.	0.		25,295.
24 Total operating and administrative expenses. Add lines 13 through 23		446,429.	155,897.		281,101.
25 Contributions, gifts, grants paid		3,221,840.			7,361,840.
26 Total expenses and disbursements. Add lines 24 and 25		3,668,269.	155,897.		7,642,941.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		6,872,154.			
b Net investment income (if negative, enter -0-)			472,457.		
c Adjusted net income (if negative, enter -0-)				N/A	

523501  
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

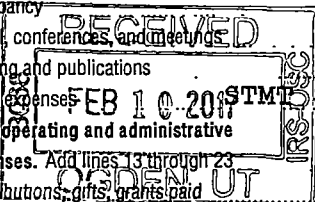
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2015.05020 WILSON SHEEHAN FOUNDATION 40000001

SCANNED FEB 21 2017

11 Received in FEB 15 2017  
Batching Ogden

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	64,449.	81,129.	81,129.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 9 11,898,916.	12,344,259.	14,008,784.
	c Investments - corporate bonds	STMT 10 10,089,028.	7,220,817.	7,425,808.
	11 Investments - land, buildings, and equipment, basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 11 2,616,292.	7,761,793.	8,503,117.	
14 Land, buildings, and equipment, basis	25,462.			
Less: accumulated depreciation	STMT 12 13,734.	16,715.	11,728.	
15 Other assets (describe)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		24,685,400.	27,419,726.	30,030,566.
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable	11,005,000.	6,865,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe) 401 K PAYABLE	0.	2,172.	
23 <b>Total liabilities</b> (add lines 17 through 22)		11,005,000.	6,867,172.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	13,680,400.	20,552,554.	
30 <b>Total net assets or fund balances</b>		13,680,400.	20,552,554.	
31 <b>Total liabilities and net assets/fund balances</b>		24,685,400.	27,419,726.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,680,400.
2 Enter amount from Part I, line 27a	2	6,872,154.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	20,552,554.
5 Decreases not included in line 2 (itemize)	5	0.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	20,552,554.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a LONG TERM</b>			
<b>b SHORT TERM</b>			
<b>c CAPITAL GAINS DIVIDENDS</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 8,566,893.		8,534,282.	32,611.
<b>b</b> 14,035,843.		15,162,841.	<1,126,998.>
<b>c</b> 6,456.			6,456.
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			32,611.
<b>b</b>			<1,126,998.>
<b>c</b>			6,456.
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<1,087,931.>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	6,157,985.	23,431,192.	.262811
2013	1,490,588.	16,750,121.	.088990
2012	671,159.	9,307,109.	.072113
2011			
2010			

<b>2</b> Total of line 1, column (d)	<b>2</b>	.423914
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.141305
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	25,470,219.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	3,599,069.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	4,725.
<b>7</b> Add lines 5 and 6	<b>7</b>	3,603,794.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	7,642,941.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 4,725.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 4,725.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 4,725.
6 Credits/Payments:		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 3,080.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c 3,920.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 7,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 2,275.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 2,275. Refunded <input type="checkbox"/> 0.	11 0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address **WILSONSHEEHAN.ORG**

14 The books are in care of **LORRAINE WILSON** Telephone no. **203-459-2703**  
 Located at **30 FLINT RIDGE ROAD, MONROE, CT** ZIP+4 **06468**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year **15** N/A

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

	Yes	No
16		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6a, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER E. WILSON 30 FLINT RIDGE ROAD MONROE, CT 06468	TRUSTEE 3.00	0.	0.	0.
LORRAINE WILSON 30 FLINT RIDGE ROAD MONROE, CT 06468	TRUSTEE 8.00	0.	0.	0.
MAUREEN S. MASSARO P.O. BOX 3085 SPRINGFIELD, OH 45501	EXECUTIVE DIRECTOR 40.00	156,500.	13,612.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*
**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3 N/A	
	0.
	0.

Total. Add lines 1 through 3

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	25,785,086.
b	Average of monthly cash balances	1b	73,004.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	25,858,090.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	25,858,090.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	387,871.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,470,219.
6	Minimum investment return. Enter 5% of line 5	6	1,273,511.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,273,511.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	4,725.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	799.
c	Add lines 2a and 2b	2c	5,524.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,267,987.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,267,987.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,267,987.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,642,941.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,642,941.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,725.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,638,216.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,267,987.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012	380,470.			
d From 2013	1,157,443.			
e From 2014	4,992,533.			
f Total of lines 3a through e	6,530,446.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	7,642,941.		0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,267,987.
e Remaining amount distributed out of corpus	6,374,954.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	12,905,400.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	12,905,400.			
10 Analysis of line 9:				
a Excess from 2011	380,470.			
b Excess from 2012	1,157,443.			
c Excess from 2013	4,992,533.			
d Excess from 2014	6,374,954.			
e Excess from 2015				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CATHOLIC CENTRAL JR./SR. HIGH SCHOOL 1200 EAST HIGH STREET SPRINGFIELD, OH 45505	NONE	PUBLIC	EDUCATION	1,000.
CRISTO RAY ATLANTA JESUIT HIGH SCHOOL 680 WEST PEACHTREE STREET, NW ATLANTA, GA 30308	NONE	PUBLIC	EDUCATION - TEXTBOOK & CLASSROOM FUNDS	50,000.
MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVENUE BRIDGEPORT, CT 06604	NONE	PUBLIC	A VIEW OF THE HARBOR 2016 ENDOWMENT	125,000.
NORWALK GRASSROOTS TENNIS INC. 15 EASTWOOD RD NORWALK, CT 06851-1111	NONE	PUBLIC	2016 SUMMER ENRICHMENT PROGRAM AND YEAR-ROUND EDUCATION DIRECTOR	67,400.
SPRINGFIELD FOUNDATION 333 N. LIMESTONE STREET SPRINGFIELD, OH 45503	NONE	PUBLIC	WOMEN'S PARTNERSHIP FUNDS	1,000.
Total SEE CONTINUATION SHEET(S)				7,361,840. ▶ 3a
b Approved for future payment				
WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716	NONE	PUBLIC	WORLD VISION - WATER	1,200,000.
MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVENUE BRIDGEPORT, CT 06604	NONE	PUBLIC	EDUCATION	150,000.
SPRINGFIELD FOUNDATION (NTRT ENDOWMENT) 333 N LIMESTONE ST SUITE 201 SPRINGFIELD, OH 45504	NONE	PUBLIC	NTRP ENDOWMENT	5,000.
Total SEE CONTINUATION SHEET(S)				1,366,390. ▶ 3b





## WILSON SHEEHAN FOUNDATION

32-6266976

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPRINGFIELD REGIONAL CANCER CENTER 148 WEST NORTH STREET SPRINGFIELD, OH 45504	NONE	PUBLIC	HAPPY HALF MARATHON	500.
SPRINGFIELD SYMPHONY ORCHESTRA ASSOCIATION 300 S FOUNTAIN AVE SPRINGFIELD, OH 45506	NONE	PUBLIC	STUDENTS AT THE SYMPHONY & SPRINGFIELD CHILDREN'S CHORUS	4,000.
WITTENBERG UNIVERSITY 200 W WARD ST SPRINGFIELD, OH 45504	NONE	PUBLIC	EDUCATION -INSIDE-OUT 2015 KNOWING BODIES	950.
ST. IGNATIUS SCHOOL 740 MANIDA STREET BRONX, NY 10474	NONE	PUBLIC	ST. IGNATIUS SCHOOL 20TH ANNIVERSARY SCHOLARSHIP BENEFIT AND ADMINISTRATIVE SUPPORT	45,000.
SPRINGFIELD CHRISTIAN YOUTH MINISTRIES 1500 BROADWAY ST. SPRINGFIELD, OH 45504	NONE	PUBLIC	SPRINGFIELD CHRISTIAN YOUTH MINISTRIES OPERATING SUPPORT	5,000.
SPRINGFIELD MUSEUM OF ART 107 CLIFF PARK ROAD SPRINGFIELD, OH 45501-0034	NONE	PUBLIC	EDUCATION	11,200.
CHILDREN'S RESOURCE CENTER 1027 W. HIGH STREET SPRINGFIELD, OH 45506	NONE	PUBLIC	COMMUNITY GARDEN	4,000.
WOUNDED WARRIOR PROJECT P.O. BOX 758517 TOPEKA, KS 66675	NONE	PUBLIC	CHARITABLE CONTRIBUTION	2,000.
MAKE-A-WISH AMERICA 4742 NORTH 24TH STREET, SUITE 400 PHOENIX, AZ 85016	NONE	PUBLIC	CHARITABLE CONTRIBUTION	1,000.
OBED'S HOUSE MINISTRIES 2301 VALLEY LOOP ROAD SPRINGFIELD, OH 45504	NONE	PUBLIC	CHARITABLE CONTRIBUTION	2,000.
Total from continuation sheets				7,117,440.

## WILSON SHEEHAN FOUNDATION

32-6266976

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CHRISTIAN CENTER 625 MAIN STREET ANDERSON, IN 46016	NONE	PUBLIC	CHARITABLE CONTRIBUTION	1,000.
THE GO PROJECT 50 COOPER SQUARE NEW YORK, NY 10003	NONE	PUBLIC	GO SCHOOL, GO SUMMER AND GO FAMILIES GO PROJECT CAPITAL CAMPAIGN	125,000.
SPRINGFIELD FOUNDATION 333 N LIMESTONE ST SUITE 201 SPRINGFIELD, OH 45503	NONE	PUBLIC	NATIONAL TRAIL PARKS AND RECREATION DISTRICT ENDOWMENT	5,000.
ON-THE-RISE 4177 DIALTON ROAD SPRINGFIELD, OH 45502	NONE	PUBLIC	CHARITABLE CONTRIBUTION - FILLING THE GAP	40,000.
H.O.P.E. 1391 ELIZABETH CT. SPRINGFIELD, OH 45503	NONE	PUBLIC	S.F.L. (SKILLS FOR LIFE)	2,500.
SPRINGFIELD SOUP KITCHEN 830 WEST MAIN STREET SPRINGFIELD, OH 45504	NONE	PUBLIC	SPRINGFIELD SOUP KITCHEN NEXT GENERATION	1,000.
THE CARA PROGRAM 237 S. DESPLAINES CHICAGO, IL 60661	NONE	PUBLIC	CHARITABLE CONTRIBUTIONS	25,000.
CHOOSING HOPE ADOPTIONS 616 N. LIMESTONE ST SPRINGFIELD, OH 45503	NONE	PUBLIC	THE ADOPTION OPTION - MARKETING STRATEGY	5,000.
PERRIN WOODS ELEMENTARY 431 WEST JOHN ST. SPRINGFIELD, OH 45506	NONE	PUBLIC	THE PERRIN PROMISE LEADERSHIP ACADEMY	3,000.
HEKIMA PLACE, INC. 407 MORRISON DRIVE PITTSBURGH, PA 15216	NONE	PUBLIC	EDUCATION	5,000.
Total from continuation sheets				



## WILSON SHEEHAN FOUNDATION

32-6266976

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLIER COMMUNITY ABSTINENCE PROGRAM (CCAP) P.O. BOX 9488 NAPLES, FL 34101	NONE	PUBLIC	EDUCATION	30,000.
SPRINGFIELD ARTS COUNCIL 117 SOUTH FOUNTAIN AVENUE SPRINGFIELD, OH 45501	NONE	PUBLIC	CHILDREN'S HANDS-ON LEARNING--2016 SUMMER ARTS FESTIVAL	4,500.
YEAR UP, INC. 45 MILK STREET BOSTON, MA 2109	NONE	PUBLIC	YEAR UP OPPORTUNITY CAMPAIGN III	1,000,000.
CLARK TECHNICAL COLLEGE SCHOLARSHIP FOUNDATION 570 E LEFFEL LANE SPRINGFIELD, OH 45505	NONE	PUBLIC	PROJECT JERICHO	2,500.
GROVEPORT MADISON MIDDLE SCHOOL NORTH 5474 SEDALIA DRIVE COLUMBUS, OH 43232	NONE	PUBLIC	EDUCATION	500.
THE DREXEL FUNDS (DBA THE DREXEL FUND) 1603 ORRINGTON AVENUE EVANSTON, IL 60201	NONE	PUBLIC	CHARITABLE CONTRIBUTION	250,000.
SPRINGFIELD CITY SCHOOLS 1500 W. JEFFERSON STREET SPRINGFIELD, OH 45506	NONE	PUBLIC	PROJECT SPRINGBOARD PROGRAM	15,000.
COVENANT UNITED METHODIST CHURCH 529 WEST JOHNNY LYTLE AVENUE SPRINGFIELD, OH 45506	NONE	PUBLIC	EDUCATION	400.
CLARK COUNTY JUVENILE COURT 101 EAST COLUMBIA SPRINGFIELD, OH 45502	NONE	PUBLIC	EDUCATION - READING FOR LIFE	15,000.
ELDERLY UNITED DBA UNITED SENIOR SERVICES 101 SOUTH FOUNTAIN AVE SPRINGFIELD, OH 45502	NONE	PUBLIC	125 WEST MAIN STREET PROJECT-CARE OF ELDERLY	25,000.
Total from continuation sheets				

32-6266976

### 3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

32-6266976

## 3 Grants and Contributions Approved for Future Payment (Continuation)

523635  
04-01-15

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

WILSON SHEEHAN FOUNDATION

Employer identification number

32-6266976

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

**WILSON SHEEHAN FOUNDATION****32-6266976****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>CHRISTOPHER E AND LORRAINE WILSON</u> <u>30 FLINT RIDGE ROAD</u> <u>MONROE, CT 06468</u>	\$ <u>11,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
<b>WILSON SHEEHAN FOUNDATION</b>	<b>32-6266976</b>

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

WILSON SHEEHAN FOUNDATION

32-6266976

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
STONEHILL INSTITUTIONAL PARTNERS	14,608.	14,608.	
US TRUST	14.	14.	
TOTAL TO PART I, LINE 3	14,622.	14,622.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN DISTRIBUTIONS	6,456.	6,456.	0.	0.	
INTEREST INCOME	170,787.	0.	170,787.	170,787.	
INTEREST INCOME ON FOREIGN BONDS	14,510.	0.	14,510.	14,510.	
U.S. TRUST	422,807.	0.	422,807.	422,807.	
TO PART I, LINE 4	614,560.	6,456.	608,104.	608,104.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
STONEHILL INSTITUTIONAL PARTNERS	5,628.	5,628.	
TOTAL TO FORM 990-PF, PART I, LINE 11	5,628.	5,628.	



FORM 990-PF	LEGAL FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	732.	0.		732.
TO FM 990-PF, PG 1, LN 16A	732.	0.		732.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING / TAX PREP	5,875.	0.		5,875.
TO FORM 990-PF, PG 1, LN 16B	5,875.	0.		5,875.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	155,714.	155,714.		0.
TO FORM 990-PF, PG 1, LN 16C	155,714.	155,714.		0.

FORM 990-PF	TAXES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	13,232.	0.		13,232.
FEDERAL TAXES	4,444.	0.		0.
FOREIGN TAXES	183.	183.		0.
TO FORM 990-PF, PG 1, LN 18	17,859.	183.		13,232.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	2,517.	0.		2,517.
COMPUTER AND INTERNET	4,146.	0.		4,146.
OFFICE	3,015.	0.		3,015.
DUES AND SUBSCRIPTIONS	3,493.	0.		3,493.
INSURANCE	1,349.	0.		1,349.
PAYROLL EXPENSE	865.	0.		865.
401 (K) FEE	1,200.	0.		1,200.
MISCELLANEOUS	180.	0.		180.
WEBSITE SUPPORT	8,530.	0.		8,530.
TO FORM 990-PF, PG 1, LN 23	25,295.	0.		25,295.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
U.S. LARGE CAP EQUITIES	8,140,338.	9,341,903.
U.S. MID CAP EQUITIES	819,772.	933,157.
INTERNATIONAL EQUITIES	2,430,410.	2,762,126.
EMERGING MARKET EQUITIES	239,408.	251,850.
U.S. SMALL CAP EQUITIES	714,331.	719,748.
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,344,259.	14,008,784.

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	7,220,817.	7,425,808.
INTERNATIONAL BONDS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,220,817.	7,425,808.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CASH EQUIVILENTS	COST	340,830.	340,830.
REAL ESTATE PUBLIC REIT	COST	1,403,745.	1,802,620.
HEDGE FUNDS	COST	6,017,218.	6,359,667.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,761,793.	8,503,117.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 12	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
4 PIECE DESK UNIT	4,318.	2,108.	2,210.
CHAIRS (2)	3,565.	1,739.	1,826.
TABLE AND FILING CABINET	1,679.	820.	859.
PHONE, PRINTER, WIRELESS ROUTER	1,133.	775.	358.
COMPUTER	998.	683.	315.
LAPTOP	1,100.	678.	422.
HERMAN MILLER ERGONOMIC DESK CHAIR	889.	423.	466.
OIL PAINTINGS	743.	0.	743.
OIL PAINTINGS	1,778.	0.	1,778.
GRANT SOFTWARE	8,000.	6,223.	1,777.
OFFICE DESK - KAVANAUGH'S	1,259.	285.	974.
TOTAL TO FM 990-PF, PART II, LN 14	25,462.	13,734.	11,728.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 13
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NAME OF CONTRIBUTOR	ADDRESS
CHRIS & LORRAINE WILSON	30 FLINT RIDGE ROAD MONROE, CT 06468

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 14

NAME OF MANAGER

CHRISTOPHER E. WILSON  
LORRAINE WILSON

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

---

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

---

MAUREEN MASSARO  
P.O. BOX 3085  
SPRINGFIELD, OH 45501

---

FORM AND CONTENT OF APPLICATIONS

---

GRANT APPLICATION PROCESS IS DONE ONLINE THROUGH GRANT MANAGEMENT SOFTWARE CONSISTING OF 3 STEPS: 1. COMPLETE AND SUBMIT ONLINE OUR LETTER OF INQUIRY (LOI) 2. REVIEW AND INVITATION TO APPLY ONLINE IF LOI FITS WITH OUR MISSION 3. DECISION ON WHETHER OR NOT APPLICATION HAS BEEN APPROVED. APPLICATIONS WILL INCLUDE CURRENT AUDITED FINANCIAL STATEMENTS AND COPY OF 501(C)(3) ACCEPTANCE LETTER AT A MINIMUM.

---

ANY SUBMISSION DEADLINES

---

NONE

---

RESTRICTIONS AND LIMITATIONS ON AWARDS

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REQUESTS NOT CONSIDERED FOR SCHOLARSHIPS; MASS FUNDING APPEALS; SPONSORSHIPS; ADVERTISING FOR FUNDRAISING EVENTS; AND GRANTS OR LOANS TO INDIVIDUALS.

2015 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
11	4 PIECE DESK UNIT	02/04/13	SL	7.00		16	4,318.				4,318.	1,491.		617.	2,108.
12	CHAIRS (2)	02/04/13	SL	7.00		16	3,565.				3,565.	1,230.		509.	1,739.
13	TABLE AND FILING CABINET	02/04/13	SL	7.00		16	1,679.				1,679.	580.		240.	820.
15	PHONE, PRINTER, WIRELESS ROUTER	02/04/13	SL	5.00		16	1,133.				1,133.	548.		227.	1,775.
16	COMPUTER	02/04/13	SL	5.00		16	998.				998.	483.		200.	683.
17	LAPTOP	05/24/13	SL	5.00		16	1,100.				1,100.	458.		230.	678.
28	HERMAN MILLER ERGONOMIC DESK CHAIR	03/11/13	SL	7.00		16	889.				889.	296.		127.	423.
39	OIL PAINTINGS	08/27/13	NC	.000	HY		743.				743.			0.	
40	OIL PAINTINGS	12/12/13	NC	.000	HY		1,778.				1,778.			0.	
41	GRANT SOFTWARE	03/19/14	SL	3.00		16	8,000.				8,000.	3,556.		2,667.	6,223.
52	OFFICE DESK - KAVANAUGH'S	12/05/14	SL	7.00		16	1,259.				1,259.	105.		180.	285.
	* TOTAL 990-PF PG 1 DEPR						25,462.				25,462.	8,747.		4,997.	13,734.

528111  
04-01-15

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

**Wilson Sheehan Foundation  
Streamlined Grant Application  
Request for Funds**

\_\_\_\_\_  
Organization Name (as it appears on 501(C)(3) letter)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/Zip Code

\_\_\_\_\_  
Organization Phone Number

\_\_\_\_\_  
Organization Fax Number

\_\_\_\_\_  
Contact Name and Title

\_\_\_\_\_  
Contact Phone Number

\_\_\_\_\_  
Contact Fax Number

\_\_\_\_\_  
Contact Email Address

\_\_\_\_\_  
Dollar Amount Requested

\_\_\_\_\_  
Fiscal Year

\_\_\_\_\_  
Total Operating Budget:

\_\_\_\_\_  
Project Title:

A brief summary of how the requested funds will be expended:

\_\_\_\_\_  
Authorizing Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print/Type Name and Title:

**THIS REQUEST FOR FUNDS MUST BE ACCOMPANIED BY THE ORGANIZATIONS CURRENT AUDITED FINANCIAL STATEMENT AND COPY OF ITS 501(C)(3) LETTER.**