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EXTENDED TO FEBRUARY 15, 2017
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning JUL 1, 2015, and ending JUN 30, 2016

Name of foundation
LEVITETZ FAMILY FOUNDATION, INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
5300 BROKEN SOUND BLVD. NW 110

City or town, state or province, country, and ZIP or foreign postal code
BOCA RATON, FL 33487

G Check all that apply
☐ Initial return
☐ Final return
☐ Address change
☐ Initial return of a former public charity
☐ Amended return
☐ Name change

H Check type of organization
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 7,791,815. (Part I, column (d) must be on cash basis)

J Accounting method
☒ Cash
☐ Accrual
☐ Other (specify)

A Employer identification number
27-3533930

B Telephone number
800-323-6838

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
 2 Foreign organizations meeting the 85% test check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,001,750.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	5.	5.		STATEMENT 1
4	Dividends and interest from securities	147,243.	147,243.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<421,322.>			
b	Gross sales price for all assets on line 6a	3,138,065.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	727,676.	147,248.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages	76,494.	38,247.		38,247.
15	Pension plans, employee benefits	27,688.	13,844.		13,844.
16a	Legal fees STMT 3	1,148.	574.		574.
b	Accounting fees STMT 4	5,879.	2,940.		2,939.
c	Other professional fees STMT 5	29,412.	28,582.		830.
17	Interest	237.	0.		237.
18	Taxes STMT 6	10,000.	10,000.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	5,672.	2,836.		2,836.
22	Printing and publications				
23	Other expenses STMT 7	26,969.	12,985.		12,984.
24	Total operating and administrative expenses. Add lines 13 through 23	183,499.	110,008.		72,491.
25	Contributions, gifts, grants paid	823,745.			823,745.
26	Total expenses and disbursements. Add lines 24 and 25	1,007,244.	110,008.		896,236.
27	Subtract line 26 from line 12	<279,568.>			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		37,240.		
c	Adjusted net income (if negative, enter -0-)			N/A	

642

3

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		22,266.	27,929.	27,929.
	2	Savings and temporary cash investments		706,658.	3,381,339.	3,381,339.
	3	Accounts receivable ▶				
		Less, allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less, allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less, allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations				
	b	Investments - corporate stock	STMT 8	451,732.	689,106.	742,499.
	c	Investments - corporate bonds	STMT 9	1,161,673.	1,010,379.	1,006,488.
	Liabilities	11	Investments - land buildings and equipment basis ▶			
		Less accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other	STMT 10	5,432,597.	2,388,155.	2,633,560.
14		Land, buildings, and equipment, basis ▶				
		Less accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		7,774,926.	7,496,908.	7,791,815.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ OTHER LIABILITY)		2,803.	4,353.	
	23	Total liabilities (add lines 17 through 22)		2,803.	4,353.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒				
	24	Unrestricted		7,772,123.	7,492,555.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		7,772,123.	7,492,555.	
	31	Total liabilities and net assets/fund balances		7,774,926.	7,496,908.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,772,123.
2	Enter amount from Part I, line 27a	2	<279,568.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	7,492,555.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,492,555.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHMENT E	P	VARIOUS	VARIOUS
b ATTACHMENT E	P	VARIOUS	VARIOUS
c ATTACHMENT F	P	VARIOUS	VARIOUS
d ATTACHMENT F	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 81,961.		95,050.	<13,089.>
b 44,328.		50,282.	<5,954.>
c 1,580.		1,580.	0.
d 2,981,519.		3,412,475.	<430,956.>
e 28,677.			28,677.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<13,089.>
b			<5,954.>
c			0.
d			<430,956.>
e			28,677.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 <421,322.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	753,547.	7,843,888.	.096068
2013	576,753.	7,083,758.	.081419
2012	445,125.	6,399,454.	.069557
2011	289,995.	4,588,329.	.063203
2010	185,000.	2,837,990.	.065187

2 Total of line 1, column (d) 2 .375434

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .075087

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 4 7,548,353.

5 Multiply line 4 by line 3 5 566,783.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 372.

7 Add lines 5 and 6 7 567,155.

8 Enter qualifying distributions from Part XII, line 4 8 896,236.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	372.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	372.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	372.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 6,607.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	6,607.
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,235.
11 Enter the amount of line 10 to be Credited to 2016 estimated tax	6,235. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://WWW.LEVITETZFAMILYFOUNDATION.ORG/</u>	13	X
14 The books are in care of ► <u>ALAN RUTNER</u> Telephone no. ► <u>800-323-6838</u> Located at ► <u>5300 BROKEN SOUND BLVD NW STE 110, BOCA RATON, FL</u> ZIP+4 ► <u>33487</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIELLA J. JORDAN - 5300 BROKEN SOUND BLVD. NW #110, BOCA RATON, FL	EXECUTIVE DIRECTOR	76,494.	2,000.	0.

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1a	5,939,799.
b Average of monthly cash balances	1b	1,723,504.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	7,663,303.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	7,663,303.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	114,950.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,548,353.
6 Minimum investment return. Enter 5% of line 5	6	377,418.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	377,418.
2a Tax on investment income for 2015 from Part VI, line 5	2a	372.
b Income tax for 2015 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	372.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	377,046.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	377,046.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	377,046.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	896,236.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	896,236.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	372.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	895,864.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				377,046.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	75,576.			
b From 2011	61,574.			
c From 2012	128,136.			
d From 2013	227,287.			
e From 2014	373,053.			
f Total of lines 3a through e	865,626.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$	896,236.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				377,046.
e Remaining amount distributed out of corpus	519,190.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,384,816.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	75,576.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,309,240.			
10 Analysis of line 9				
a Excess from 2011	61,574.			
b Excess from 2012	128,136.			
c Excess from 2013	227,287.			
d Excess from 2014	373,053.			
e Excess from 2015	519,190.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐

4942(j)(3) or

☐

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JEFFERY A. LEVITETZ

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACHIEVEMENT & REHABILITATION CENTER 10250 NW 53 STREET SUNRISE, FL 33351		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
AMERICAN JEWISH COMMITTEE 55 EAST MONROE ST, STE 2930 CHICAGO, IL 60603		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
ANDREW ALLARD MEMORIAL GOLF CLASSIC PO BOX 16333 HOOKSETT, NH 03106		PUBLIC CHARITY	GENERAL PURPOSE	1,500.
ANTHONY RIZZO FAMILY FOUNDATION INC. 6574 N. STATE ROAD 7, STE 201 COCONUT CREEK, FL 33073		PUBLIC CHARITY	GENERAL PURPOSE	30,000.
BICOL CLINIC FOUNDATION 951 NW 13TH ST, SUITE 3E BOCA RATON, FL 33486		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
Total	SEE CONTINUATION SHEET(S)			823,745.
b Approved for future payment				
NONE				
Total				0.

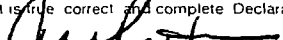
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury I declare that I prepared this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No
	 Signature of officer or trustee	12/2/2016 Date	Director, VP Title		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	ROBERT SINGER	Robert T. Singer	11/21/16		P00050229
	Firm's name ▶ GIMBEL ABRAMS + SINGER				Firm's EIN ▶ 36-3663184
	Firm's address ▶ 10 S. RIVERSIDE PLAZA, SUITE 1770 CHICAGO, IL 60606-3710				Phone no (312) 782-1010

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury,
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Name of the organization

Employer identification number

LEVITETZ FAMILY FOUNDATION, INC.

27-3533930

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990 PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

LEVITETZ FAMILY FOUNDATION, INC.

27-3533930

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEFFREY A. LEVITETZ 5300 BROKEN SOUND BLVD., NW#110 BOCA RATON, FL 33487	\$ 1,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

LEVITETZ FAMILY FOUNDATION, INC.

27-3533930

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

LEVITETZ FAMILY FOUNDATION, INC.**27-3533930**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOCA HELPING HANDS, INC. 1500 NW 1ST COURT BOCA RATON, FL 33432		PUBLIC CHARITY	GENERAL PURPOSE	50,540.
BOCA RATON FIRE FIGHTERS P.O. BOX 565 BOCA RATON, FL 33429		PUBLIC CHARITY	GENERAL PURPOSE	3,000.
BOCA RATON REGIONAL HOSPITAL FOUNDATION 745 MEADOWS ROAD BOCA RATON, FL 33486		PUBLIC CHARITY	GENERAL PURPOSE	20,000.
C & S CHARITIES INC. 7 CORPORATE DRIVE KEENE, NH 03431		PUBLIC CHARITY	GENERAL PURPOSE	23,500.
CHESTERTON ACADEMY 5300 FRANCE AVE. S. EDINA, MN 55410		PUBLIC CHARITY	GENERAL PURPOSE	1,750.
CHILDREN MEDICAL CENTER FOUNDATION 2777 N STEMMONS FREEWAY, STE 700 DALLAS, TX 75207		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
CLEVELAND CLINIC FLORIDA 2950 CLEVELAND CLINIC BLVD WESTON, FL 33331		PUBLIC CHARITY	GENERAL PURPOSE	50,000.
COMMUNITY CHILD CARE OF DELRAY BEACH INC 555 NW 4TH ST DELRAY BEACH, FL 33444		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
CONNECTED WARRIORS 900 BROKEN SOUND PKWAY SUITE 125 BOCA RATON, FL 33487		PUBLIC CHARITY	GENERAL PURPOSE	1,000.
EDUCATION FOUNDATION OF PALM BEACH COUNTY INC 3300 FOREST HILL BLVD E#50-116 WEST PALM BEACH, FL 33406		PUBLIC CHARITY	GENERAL PURPOSE	3,200.
Total from continuation sheets				772,245.

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELIZABETH H. FAULK FOUNDATION 22455 BOCA RIO ROAD BOCA RATON, FL 33433		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
FLORENCE FULLER CHILD DEVELOPMENT CENTER, INC 200 NE 14TH ST. BOCA RATON, FL 33432		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
FOOD FOR THE POOR, INC. 6401 LYONS ROAD COCONUT CREEK, FL 33073		PUBLIC CHARITY	GENERAL PURPOSE	77,363.
GEORGE WASHINGTON UNIVERSITY 45155 RESEARCH PLACE, STE 260 ASHBURN, VA 20147		PUBLIC CHARITY	GENERAL PURPOSE	1,500.
GIGI'S PLAYHOUSE INC 2350 WEST HIGGINS ROAD HOFFMAN ESTATES, IL 60169		PUBLIC CHARITY	GENERAL PURPOSE	25,000.
GUMBO LIMBO NATURE CENTER INC 1801 N. OCEAN BLVD BOCA RATON, FL 33432		PUBLIC CHARITY	GENERAL PURPOSE	1,000.
HOSPICE BY THE SEA, INC 5300 EAST AVE WEST PALM BEACH, FL 33407		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
HUBBARD STREET DANCE CHICAGO 1147 W. JACKSON BLVD CHICAGO, IL 60607		PUBLIC CHARITY	GENERAL PURPOSE	1,500.
HUMANE SOCIETY OF BROWARD COUNTY 2070 GRIFFIN RD FORT LAUDERDALE, FL 33312		PUBLIC CHARITY	GENERAL PURPOSE	50,842.
INTERNATIONAL PROSTATE CANCER FOUNDATION INC 52 RILEY ROAD, SUITE 322 CELEBRATION, FL 34747		PUBLIC CHARITY	GENERAL PURPOSE	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH ADOPTION & FOSTER CARE OPTIONS, INC 4200 N. UNIVERSITY DRIVE SUNRISE, FL 33351		PUBLIC CHARITY	GENERAL PURPOSE	21,600.
JOE DIMAGGIO CHILDREN'S HOSPITAL FOUNDATION INC 3711 GARFIELD ST HOLLYWOOD, FL 33021		PUBLIC CHARITY	GENERAL PURPOSE	25,000.
LADY LUCK ANIMAL RESCUE INC P.O. BOX 541716 LAKE WORTH, FL 33454		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
LEBANON AREA BOYS & GIRLS CLUB 403 W. MAIN STREET LEBANON, IN 46052		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
LEBANON COMM OF SHALOM, INC. 304 W. GREEN STREET, P.O. BOX 135 LEBANON, IN 46052		PUBLIC CHARITY	GENERAL PURPOSE	4,500.
LYNN UNIVERSITY 3601 N. MILITARY TRAIL BOCA RATON, FL 33431		PUBLIC CHARITY	GENERAL PURPOSE	25,000.
MAE VOLEN SENIOR CENTER, INC. 1515 WEST PALMETTO PARK DR BOCA RATON, FL 33486		PUBLIC CHARITY	GENERAL PURPOSE	12,950.
MAKE A WISH SOUTHERN FLORIDA 4411 SOUTH STATE ROAD 7 BOCA RATON, FL 33314		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
MAYO CLINIC FOUNDATION 4500 SAN PABLO RD. JACKSONVILLE, FL 32224		PUBLIC CHARITY	GENERAL PURPOSE	50,000.
MORIKAMI INC 400 MORIKAMI PARK ROAD DELRAY BEACH, FL 33446		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL WRESTLING HALL OF FAME 40 N. CLAY STREET MANHEIM, PA 17545		PUBLIC CHARITY	GENERAL PURPOSE	1,000.
NINA'S NETWORK INC 5543 NW 55 TERRACE COCONUT CREEK, FL 33043		PUBLIC CHARITY	GENERAL PURPOSE	1,000.
MITTANY LION WRESTLING CLUB P.O. BOX 316 STATE COLLEGE, PA 16804		PUBLIC CHARITY	GENERAL PURPOSE	10,000.
PEGGY ADAMS ANIMAL RESCUE LEAGUE OF PALM BEACH, INC 3100 N. MILITARY TRAIL WEST PALM BEACH, FL 33409		PUBLIC CHARITY	GENERAL PURPOSE	50,000.
SOUTHEAST FLORIDA HONOR FLIGHT 7586 WORRAL ROAD LAKE WORTH, FL 33463		PUBLIC CHARITY	GENERAL PURPOSE	45,000.
SOUTHEASTERN HEALTHCARE FOUNDATION, INC 1329 SW 16TH ST, STE 3150 GAINESVILLE, FL 32610		PUBLIC CHARITY	GENERAL PURPOSE	1,000.
UNITED STATE OLYMPIC COMMITTEE ONE OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		PUBLIC CHARITY	GENERAL PURPOSE	50,000.
UNIVERSITY OF ALABAMA ARTS AND SCIENCES PO BOX 870268 TUSCALOOSA, AL 35487-0101		PUBLIC CHARITY	GENERAL PURPOSE	20,000.
USA WRESTLING 6155 LEHMAN DR. COLORADO SPRINGS, CO 80918		PUBLIC CHARITY	GENERAL PURPOSE	50,000.
YMCA OF GREATER INDIANAPOLIS 2791 N. LEBANON ST LEBANON, IN 46052		PUBLIC CHARITY	GENERAL PURPOSE	5,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	5.	5.	
TOTAL TO PART I, LINE 3	5.	5.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	175,920.	28,677.	147,243.	147,243.	
TO PART I, LINE 4	175,920.	28,677.	147,243.	147,243.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	1,148.	574.		574.
TO FM 990-PF, PG 1, LN 16A	1,148.	574.		574.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	5,879.	2,940.		2,939.
TO FORM 990-PF, PG 1, LN 16B	5,879.	2,940.		2,939.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT AND BANK FEES	29,412.	28,582.		830.
TO FORM 990-PF, PG 1, LN 16C	29,412.	28,582.		830.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	10,000.	10,000.		0.
TO FORM 990-PF, PG 1, LN 18	10,000.	10,000.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	502.	251.		251.
INSURANCE	16,792.	8,396.		8,396.
DUES & SUBSCRIPTIONS	225.	113.		112.
TELEPHONE	700.	350.		350.
COMPUTER	1,092.	546.		546.
OTHER ADMINISTRATIVE EXPENSES	7,658.	3,329.		3,329.
TO FORM 990-PF, PG 1, LN 23	26,969.	12,985.		12,984.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT C	689,106.	742,499.
TOTAL TO FORM 990-PF, PART II, LINE 10B	689,106.	742,499.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A	1,010,379.	1,006,488.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,010,379.	1,006,488.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT B	COST	628,346.	675,841.
SEE ATTACHMENT D	COST	1,759,809.	1,957,719.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,388,155.	2,633,560.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 11
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JEFFERY A. LEVITETZ 5300 BROKEN SOUND BLVD. NW #110 BOCA RATON, FL 33487	DIRECTOR/PRESIDENT 1.00	0.	0.	0.
ALAN RUTNER 5300 BROKEN SOUND BLVD. NW #110 BOCA RATON, FL 33487	DIRECTOR/VP/SECRETARY/TREA 2.00	0.	0.	0.
DAVID GROOMES 5300 BROKEN SOUND BLVD. NW #110 BOCA RATON, FL 33487	DIRECTOR/VP 1.00	0.	0.	0.
ZACHARY LEVITETZ 5300 BROKEN SOUND BLVD. NW #110 BOCA RATON, FL 33487	DIRECTOR 1.00	0.	0.	0.
TYLER LEVITETZ 5300 BROKEN SOUND BLVD. NW #110 BOCA RATON, FL 33487	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 12
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LEVITETZ FAMILY FOUNDATION, INC. % ALAN RUTNER
5300 BROKEN SOUND BLVD,. NW #110
BOCA RATON, FL 33487

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

800-323-6838

CHARITABLE, ATHLETIC, RELIGIOUS, EDUCATIONAL, AND
SCIENTIFIC

FORM AND CONTENT OF APPLICATIONS

LETTER FORM IS SUGGESTED, ALTHOUGH NOT REQUIRED. NO SPECIAL MATERIAL
REQUIRED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

LEVITETZ FAMILY FOUNDATION
Y/E 6/30/16
FORM 990PF PAGE 2
INVESTMENTS-CORPORATE BONDS
FEIN 27-3533930

ATTACHMENT A

Security Name	Shares	Cost	Market Value
International Business Machs Corp 1.95%	125,000.000	128,936.25	125,073.37
JP Morgan Chase & Co 3.15%	125,000.000	127,801.25	125,000.00
Disney Walt Co Med Term 1.35%	125,000.000	126,115.00	125,129.62
John Deere Capital Corp 1.4%	125,000.000	125,230.00	125,477.00
United Technologies Corp 1.8%	125,000.000	127,452.50	125,956.62
Occidental Pete Corp 1.5%	125,000.000	125,477.50	125,455.25
Merck & Co 2.35%	125,000.000	124,480.00	128,762.12
Glaxosmithkline Cap PLC 1.5%	125,000.000	124,886.25	125,634.12
TOTALS		<u>1,010,378.75</u>	<u>1,006,488.10</u>

ATTACHMENT A

LEVITETZ FAMILY FOUNDATION
Y/E 6/30/16
FORM 990 PAGE 2
INVESTMENTS - OTHER
FEIN 27-3533930

ATTACHMENT B

Security Name	Shares	Cost	Market Value
MFC iShares 1-3 Year Credit Bond	950.000	100,330.55	100,785.50
MFO Vanguard Inflation Protected Securities F	2,304.240	67,365.81	61,800.52
MFC Flexshares Tr iBoxx 3 Year Target	4,000.000	99,736.21	99,760.00
MFB Northern FDS Global Real Estate	39,874.110	360,913.11	413,494.52
TOTALS		628,345.68	675,840.54

ATTACHMENT B