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Form 990-EZ

Department of the Treasury  
Internal Revenue Service

Short Form  
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-1150

2015

Open to Public Inspection

**A For the 2015 calendar year, or tax year beginning 07-01-2015 , and ending 06-30-2016**

☐ Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization

Ohio Kappa Chapter of Pi Beta Phi

% VP OF FINANCE

Number and street (or P O box, if mail is not delivered to street address) Room/suite

2634 Stratford Bld 18 Rm 304 Bx 390

City or town, state or province, country, and ZIP or foreign postal code

Cincinnati, OH 45220

D Employer identification number

27-0810049

E Telephone number

(636) 256-0680

F Group Exemption Number

▶ 0544

G Accounting Method

☐ Cash

☒ Accrual

Other (specify) ▶

H Check ▶

☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ [www.pibetaphi.org/uc](http://www.pibetaphi.org/uc)

J Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)( 7) ◀ (insert no ) ☐ 4947(a)(1) or ☐ 527

K Form of organization

☐ Corporation

☐ Trust

☒ Association

☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts

If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 167,414

Part I

Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . . . ☒

|            |    |                                                                                                                                                                                                                      |    |         |
|------------|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| Revenue    | 1  | Contributions, gifts, grants, and similar amounts received . . . . .                                                                                                                                                 | 1  | 120     |
|            | 2  | Program service revenue including government fees and contracts . . . . .                                                                                                                                            | 2  |         |
|            | 3  | Membership dues and assessments . . . . .                                                                                                                                                                            | 3  | 162,353 |
|            | 4  | Investment income . . . . .                                                                                                                                                                                          | 4  | 209     |
|            | 5a | Gross amount from sale of assets other than inventory . . . . .                                                                                                                                                      | 5a |         |
|            | b  | Less cost or other basis and sales expenses . . . . .                                                                                                                                                                | 5b | 0       |
|            | c  | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .                                                                                                                    | 5c | 0       |
|            | 6  | Gaming and fundraising events                                                                                                                                                                                        |    |         |
|            | a  | Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . .                                                                                                                                      | 6a |         |
| Expenses   | b  | Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . . | 6b | 4,732   |
|            | c  | Less direct expenses from gaming and fundraising events . . . . .                                                                                                                                                    | 6c | 1,395   |
|            | d  | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . .                                                                                                         | 6d | 3,337   |
|            | 7a | Gross sales of inventory, less returns and allowances . . . . .                                                                                                                                                      | 7a |         |
|            | b  | Less cost of goods sold . . . . .                                                                                                                                                                                    | 7b | 0       |
|            | c  | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .                                                                                                                             | 7c | 0       |
|            | 8  | Other revenue (describe in Schedule O) . . . . .                                                                                                                                                                     | 8  |         |
|            | 9  | Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . . . ▶                                                                                                                                                   | 9  | 166,019 |
| Net Assets | 10 | Grants and similar amounts paid (list in Schedule O) . . . . .                                                                                                                                                       | 10 | 6,730   |
|            | 11 | Benefits paid to or for members . . . . .                                                                                                                                                                            | 11 | 0       |
|            | 12 | Salaries, other compensation, and employee benefits . . . . .                                                                                                                                                        | 12 | 10,699  |
|            | 13 | Professional fees and other payments to independent contractors . . . . .                                                                                                                                            | 13 | 70      |
|            | 14 | Occupancy, rent, utilities, and maintenance . . . . .                                                                                                                                                                | 14 | 897     |
|            | 15 | Printing, publications, postage, and shipping . . . . .                                                                                                                                                              | 15 | 140,695 |
|            | 16 | Other expenses (describe in Schedule O) . . . . .                                                                                                                                                                    | 16 | 159,091 |
|            | 17 | Total expenses. Add lines 10 through 16 . . . . . ▶                                                                                                                                                                  | 17 | 6,928   |
|            | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .                                                                                                                                            | 18 | 155,416 |
| Net Assets | 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .                                                           | 19 |         |
|            | 20 | Other changes in net assets or fund balances (explain in Schedule O) . . . . .                                                                                                                                       | 20 |         |
|            | 21 | Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . . ▶                                                                                                                                  | 21 | 162,344 |

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form 990-EZ (2015)

Check if the organization used Schedule O to respond to any question in this Part II ☐

| <b>Part III Statement of Program Service Accomplishments</b> (see the instructions for Part III)                                                                                                                                                                                           |                                                                             | <b>Expenses</b><br>(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others ) |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|--|
| Check if the organization used Schedule O to respond to any question in this Part III <input type="checkbox"/>                                                                                                                                                                             |                                                                             |                                                                                                       |  |
| What is the organization's primary exempt purpose?<br>See schedule o                                                                                                                                                                                                                       |                                                                             |                                                                                                       |  |
| Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title |                                                                             |                                                                                                       |  |
| <b>28</b><br><u>See Additional Data Table</u>                                                                                                                                                                                                                                              |                                                                             |                                                                                                       |  |
| (Grants \$ )                                                                                                                                                                                                                                                                               | If this amount includes foreign grants, check here <input type="checkbox"/> | <b>28a</b>                                                                                            |  |
| <b>29</b><br>(Grants \$ )                                                                                                                                                                                                                                                                  |                                                                             |                                                                                                       |  |
| (Grants \$ )                                                                                                                                                                                                                                                                               | If this amount includes foreign grants, check here <input type="checkbox"/> | <b>29a</b>                                                                                            |  |
| <b>30</b><br>(Grants \$ )                                                                                                                                                                                                                                                                  |                                                                             |                                                                                                       |  |
| (Grants \$ )                                                                                                                                                                                                                                                                               | If this amount includes foreign grants, check here <input type="checkbox"/> | <b>30a</b>                                                                                            |  |
| <b>31</b> Other program services (describe in Schedule O)                                                                                                                                                                                                                                  |                                                                             |                                                                                                       |  |
| (Grants \$ )                                                                                                                                                                                                                                                                               | If this amount includes foreign grants, check here <input type="checkbox"/> | <b>31a</b>                                                                                            |  |
| <b>32 Total program service expenses</b> (add lines 28a through 31a)                                                                                                                                                                                                                       |                                                                             | <b>32</b>                                                                                             |  |

Check if the organization used Schedule O to respond to any question in this Part IV. . . . . ☐

[illegible]

Part VOther Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V ) Check if the organization used Schedule O to respond to any question in this Part V . . . . .

|     |                                                                                                                                                                                                                                                                                                                                              |     |    |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
|     |                                                                                                                                                                                                                                                                                                                                              | Yes | No |
| 33  | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . .                                                                                                                                                                |     | No |
| 34  | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . .                                                                         |     | No |
| 35a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . .                                                                                                                                               | Yes |    |
| b   | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O . . . . .                                                                                                                                                                                                         | Yes |    |
| c   | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . .                                                                                                                   |     | No |
| 36  | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .                                                                                                                                                  |     | No |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions ▶                                                                                                                                                                                                                                               | 37a |    |
| b   | Did the organization file Form 1120-POL for this year? . . . . .                                                                                                                                                                                                                                                                             | 37b | No |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . .                                                                                                       | 38a | No |
| b   | If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .                                                                                                                                                                                                                                                         | 38b |    |
| 39  | Section 501(c)(7) organizations Enter . . . . .                                                                                                                                                                                                                                                                                              |     |    |
| a   | Initiation fees and capital contributions included on line 9 . . . . .                                                                                                                                                                                                                                                                       | 39a | 0  |
| b   | Gross receipts, included on line 9, for public use of club facilities . . . . .                                                                                                                                                                                                                                                              | 39b | 0  |
| 40a | Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ , section 4955 ▶ . . . . .                                                                                                                                                                             |     |    |
| b   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . . | 40b |    |
| c   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ . . . . .                                                                                                                                      |     |    |
| d   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ . . . . .                                                                                                                                                                                              |     |    |
| e   | All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .                                                                                                                                                                            | 40e | No |
| 41  | List the states with which a copy of this return is filed ▶ . . . . .                                                                                                                                                                                                                                                                        |     |    |
| 42a | The organization's books are in care of ▶ VP OF FINANCE Telephone no ▶ (636) 256-0680 Located at ▶ 2634 STRATFORD BLDG 18 BX 390 Cincinnati, OH ZIP + 4 ▶ 45220 . . . . .                                                                                                                                                                    |     |    |
| b   | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .                                                                                           | 42b | No |
|     | If "Yes," enter the name of the foreign country ▶ . . . . .                                                                                                                                                                                                                                                                                  |     |    |
|     | See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) . . . . .                                                                                                                                                                                              |     |    |
| c   | At any time during the calendar year, did the organization maintain an office outside the U S ? . . . . .                                                                                                                                                                                                                                    | 42c | No |
|     | If "Yes," enter the name of the foreign country ▶ . . . . .                                                                                                                                                                                                                                                                                  |     |    |
| 43  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here . . . . . ▶ and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶                                                                                                                              | 43  |    |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .                                                                                                                                                                                                 | 44a | No |
| b   | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .                                                                                                                                                                                          | 44b | No |
| c   | Did the organization receive any payments for indoor tanning services during the year? . . . . .                                                                                                                                                                                                                                             | 44c | No |
| d   | If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .                                                                                                                                                                                               | 44d |    |
| 45a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .                                                                                                                                                                                                                                            | 45a | No |
| 45b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) . . . . .                                                                                 | 45b | No |

|    |                                                                                                                                                                                                      |     |    |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
|    |                                                                                                                                                                                                      | Yes | No |
| 46 | Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . . |     | No |

Part VI

**Section 501(c)(3) organizations only**  
All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51  
Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

|     |                                                                                                                                                                      |     |    |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
|     |                                                                                                                                                                      | Yes | No |
| 47  | Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . . |     |    |
| 48  | Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .                                                       |     |    |
| 49a | Did the organization make any transfers to an exempt non-charitable related organization? . . . . .                                                                  |     |    |
| 49b | If "Yes," was the related organization a section 527 organization? . . . . .                                                                                         |     |    |

| 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None " |                                                |                                                   |                                                                                         |                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------------------|
| (a) Name and title of each employee                                                                                                                                                                                                                        | (b) Average hours per week devoted to position | (c) Reportable compensation (Forms W-2/1099-MISC) | (d) Health benefits, contributions to employee benefit plans, and deferred compensation | (e) Estimated amount of other compensation |
|                                                                                                                                                                                                                                                            |                                                |                                                   |                                                                                         |                                            |
|                                                                                                                                                                                                                                                            |                                                |                                                   |                                                                                         |                                            |
|                                                                                                                                                                                                                                                            |                                                |                                                   |                                                                                         |                                            |
|                                                                                                                                                                                                                                                            |                                                |                                                   |                                                                                         |                                            |
|                                                                                                                                                                                                                                                            |                                                |                                                   |                                                                                         |                                            |

f Total number of other employees paid over \$100,000 . . . . .

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

| (a) Name and business address of each independent contractor | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------|---------------------|------------------|
|                                                              |                     |                  |
|                                                              |                     |                  |
|                                                              |                     |                  |
|                                                              |                     |                  |
|                                                              |                     |                  |

d Total number of other independent contractors each receiving over \$100,000. . . . .

52 Did the organization complete Schedule A? **NOTE.** All Section 501(c)(3) organizations must attach a completed Schedule A . . . . . ☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                                                                                                                                                               |                                                                |  |                      |  |      |                                                 |                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--|----------------------|--|------|-------------------------------------------------|-------------------|
| Sign Here                                                                                                                                                     | *****<br>Signature of officer                                  |  | 2016-11-01<br>Date   |  |      |                                                 |                   |
|                                                                                                                                                               | GWENDELYN KEIHL VP OF FINANCE<br>Type or print name and title  |  |                      |  |      |                                                 |                   |
| Paid Preparer Use Only                                                                                                                                        | Print/Type preparer's name<br>Mary Jane Pieroni CPA            |  | Preparer's signature |  | Date | Check <input type="checkbox"/> if self-employed | PTIN<br>P00538772 |
|                                                                                                                                                               | Firm's name ▶ BDO USA LLP                                      |  |                      |  |      | Firm's EIN ▶                                    |                   |
|                                                                                                                                                               | Firm's address ▶ 101 S HANLEY RD STE 800<br>ST LOUIS, MO 63105 |  |                      |  |      | Phone no (314) 889-1100                         |                   |
| May the IRS discuss this return with the preparer shown above? See instructions . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |                                                                |  |                      |  |      |                                                 |                   |

Additional Data

Software ID:  
Software Version:  
EIN: 27-0810049  
Name: Ohio Kappa Chapter of Pi Beta Phi

Form 990EZ, Part III - Statement of Program Service Accomplishments

| Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. |  | Expenses<br>(Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.) |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------|--|
| <b>28</b> See schedule o<br>(Grants \$ )                                                                                                                                                                                              |  | <b>28a</b>                                                                                                   |  |
| If this amount includes foreign grants, check here . . . <input type="checkbox"/>                                                                                                                                                     |  |                                                                                                              |  |

**Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees**

| <b>(a) Name and title</b>                     | <b>(b) Average hours per week devoted to position</b> | <b>(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)</b> | <b>(d) Health benefits, contributions to employee benefit plans, and deferred compensation</b> | <b>(e) Estimated amount of other compensation</b> |
|-----------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------------------|
| Katie Dillon 2015 Chapter President           | 35 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Marissa Petrie 2015 VP Member Development     | 10 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Kelsey Taulbee 2015 VP Fraternity Development | 8 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Morgan Eberle 2015 VP Finance                 | 7 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Kelsey Kendall 2015 VP Membership             | 4 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Sammi Miller 2015 VP Administration           | 10 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Mallory Widecan 2015 VP Philanthropy          | 15 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Brandi Emerson 2015 VP Communications         | 6 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Amanda Kristoff 2015 VP Event Planning        | 10 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Kanisha Dumas 2015 VP Housing                 | 15 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Morgan Eberle 2016 Chapter President          | 25 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Meghan Grenier 2016 VP Member Development     | 6 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Jamie Withrow 2016 VP Fraternity Development  | 5 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Gwendelyn Keihl 2016 VP Finance               | 7 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| America Mueller 2016 VP Membership            | 4 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |

**Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees**

| <b>(a) Name and title</b>                  | <b>(b) Average hours per week devoted to position</b> | <b>(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)</b> | <b>(d) Health benefits, contributions to employee benefit plans, and deferred compensation</b> | <b>(e) Estimated amount of other compensation</b> |
|--------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------------------|
| Nicole Pennekamp 2016<br>VP Administration | 5 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Jenna Goldthwaite 2016 VP Philanthropy     | 15 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Rachel Ribaud 2016<br>VP Communications    | 9 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |
| Lindsey Keefe 2016 VP Event Planning       | 14 0                                                  | 0                                                                                 | 0                                                                                              | 0                                                 |
| Michelle Paulus 2016 VP Housing            | 3 0                                                   | 0                                                                                 | 0                                                                                              | 0                                                 |



**2015**

**Open to Public Inspection**

**SCHEDULE O  
(Form 990 or 990-EZ)**

Department of the  
Treasury  
Internal Revenue  
Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization  
Ohio Kappa Chapter of Pi Beta Phi

**Employer identification number**

27-0810049

**990 Schedule O, Supplemental Information**

| Return Reference                              | Explanation                                                                                                                                                                                                                                                                                                                        |
|-----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Part I, Line 10                               | Activity Classification Charitable Grantee Name Pi Beta Phi Foundation Address 1154 Town & Country Commons Drive, Town & Country, MO 63017 Amount Given \$5,828 Activity Classification Contributions to charitable organizations Grantee Name Less than \$5,000 Amount Given \$902 Total Included on Form 990-EZ, Line 10 \$6,790 |
| Form 990-EZ, Part III, Primary exempt purpose | To mutually encourage and assist members in social, mental, and moral advancement                                                                                                                                                                                                                                                  |

**990 Schedule O, Supplemental Information**

| Return Reference                                                      | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990-EZ, Part III, Line 28,<br>Program Service<br>Accomplishments | The Ohio Kappa Chapter of Pi Beta Phi Fraternity is a membership organization supported by dues, fees, charges, or other funds paid by its members and provides goods, facilities, and services to members while assisting students in improving various educational and leadership skills by supporting philanthropic and community service projects During the current fiscal year, the chapter served approximately 159 members |
| Form 990-EZ, Part V,                                                  | Information regarding personal benefit contracts The organization did not, during the year, receive any funds, directly, or indirectly, to pay premiums on a personal benefit contract The organization, did not, during the year, pay any premiums, directly or indirectly, on a personal benefit contract                                                                                                                        |

**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                                |
|---------------------------|--------------------------------------------|
| FORM 990EZ PART I LINE 16 | Description BANK CHARGES Amount 125        |
| FORM 990EZ PART I LINE 16 | Description CAMPUS OBLIGATIONS Amount 5050 |

**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                                  |
|---------------------------|----------------------------------------------|
| FORM 990EZ PART I LINE 16 | Description CHAPTER PROGRAMMING Amount 11022 |
| FORM 990EZ PART I LINE 16 | Description COMPOSITE EXPENSE Amount 4078    |

**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                                     |
|---------------------------|-------------------------------------------------|
| FORM 990EZ PART I LINE 16 | Description CONVENTIONS & SEMINARS Amount 1262  |
| FORM 990EZ PART I LINE 16 | Description ENTERTAINMENT & SOCIAL Amount 56643 |

**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                                      |
|---------------------------|--------------------------------------------------|
| FORM 990EZ PART I LINE 16 | Description FOOD EXPENSE Amount 35148            |
| FORM 990EZ PART I LINE 16 | Description FRATERNITY OFFICER VISIT Amount 1567 |

**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                       |
|---------------------------|-----------------------------------|
| FORM 990EZ PART I LINE 16 | Description GIFTS Amount 1520     |
| FORM 990EZ PART I LINE 16 | Description INSURANCE Amount 2929 |

**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                                 |
|---------------------------|---------------------------------------------|
| FORM 990EZ PART I LINE 16 | Description RECRUITMENT Amount 4474         |
| FORM 990EZ PART I LINE 16 | Description SPECIAL ASSESSMENTS Amount 9796 |



**990 Schedule O, Supplemental Information**

| Return Reference          | Explanation                              |
|---------------------------|------------------------------------------|
| FORM 990EZ PART I LINE 16 | Description TECHNOLOGY FEE Amount 6075   |
| FORM 990EZ PART I LINE 16 | Description BAD DEBT EXPENSE Amount 1006 |