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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning JUL 1, 2015, and ending JUN 30, 2016

Name of foundation
WILD GEESE FOUNDATION, INC.
(F.K.A) TWO SISTERS AND A WIFE FDN., INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
C/O SARA WHITMAN 36 FLETCHER STREET

City or town, state or province, country, and ZIP or foreign postal code
ROSLINDALE, MA 02131

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 11,569,141.** (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
26-4607134

B Telephone number
617-909-2353

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	7,584.	7,584.		STATEMENT 1
4 Dividends and interest from securities	203,477.	200,020.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	407,404.			
b Gross sales price for all assets on line 6a	3,495,846.			
7 Capital gain net income (from Part IV, line 2)		407,404.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	618,465.	615,008.		
13 Compensation of officers, directors, trustees, etc	72,310.	0.		0.
14 Other employee salaries and wages	8,760.	0.		0.
15 Pension plans, employee benefits	5,039.	0.		0.
16a Legal fees STMT 3	1,256.	0.		0.
b Accounting fees STMT 4	5,000.	2,500.		0.
c Other professional fees STMT 5	23,341.	22,944.		0.
17 Interest				
18 Taxes STMT 6	22,297.	4,692.		0.
19 Depreciation and depletion	629.	0.		
20 Occupancy				
21 Travel, conferences, and meetings	15,317.	0.		0.
22 Printing and publications				
23 Other expenses STMT 7	101,745.	86,443.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	255,694.	116,579.		0.
25 Contributions, gifts, grants paid	685,600.			685,600.
26 Total expenses and disbursements. Add lines 24 and 25	941,294.	116,579.		685,600.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-322,829.			
b Net investment income (if negative, enter -0-)		498,429.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	933.	8,727.	8,727.
	2 Savings and temporary cash investments	690,315.	1,116,031.	1,116,031.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons	2,332.		
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	2,918,106.	2,338,011.	2,357,868.
	b Investments - corporate stock STMT 10	4,396,792.	4,144,337.	7,279,092.
	c Investments - corporate bonds STMT 11	515,828.	545,000.	550,957.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶ 3,110.				
Less accumulated depreciation STMT 12 ▶ 1,644.	2,095.	1,466.	1,466.	
15 Other assets (describe ▶ STATEMENT 13)	205,000.	255,000.	255,000.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,731,401.	8,408,572.	11,569,141.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	8,848,766.	8,848,766.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-117,365.	-440,194.	
30 Total net assets or fund balances	8,731,401.	8,408,572.		
31 Total liabilities and net assets/fund balances	8,731,401.	8,408,572.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,731,401.
2 Enter amount from Part I, line 27a	2	-322,829.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	8,408,572.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,408,572.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NORTHSTAR ASSET MGT. - SEE			
b ATTACHED	P	VARIOUS	VARIOUS
c NORTHSTAR ASSET MGT. - SEE			
d ATTACHED	P	VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0.
b 643,564.		699,315.	-55,751.
c			0.
d 2,852,282.		2,389,127.	463,155.
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0.
b			-55,751.
c			0.
d			463,155.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	407,404.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	703,200.	11,960,219.	.058795
2013	572,000.	11,437,384.	.050011
2012	573,000.	10,774,556.	.053181
2011	1,199,661.	10,640,019.	.112750
2010	448,758.	9,803,260.	.045776

2 Total of line 1, column (d)	2	.320513
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064103
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	11,294,824.
5 Multiply line 4 by line 3	5	724,032.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,984.
7 Add lines 5 and 6	7	729,016.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	735,600.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,984.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,984.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,984.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	13,290.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,290.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,306.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☒ 8,306. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► WILDGEESEFDN.ORG		
14 The books are in care of ► NORTHSTAR ASSET MANAGEMENT Telephone no. ► 617-522-2635		
Located at ► P. O. BOX 301840, BOSTON, MA ZIP+4 ► 02130-0016		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15 N/A	
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4a	X
	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) ☐ N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870. ☐ N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No ☐ N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARA G. WHITMAN 36 FLETCHER STREET ROSLINDALE, MA 02131	PRESIDENT/TREASURER 40.00	71,875.	5,039.	0.
SUE HYDE 180 PEARL STREET CAMBRIDGE, MA 02139	SECRETARY 2.00	0.	0.	0.
BENJAMIN COWEN-WHITMAN 36 FLETCHER STREET ROSLINDALE, MA 02131	DIRECTOR 5.00	435.	0.	0.
ZACHARY COWEN-WHITMAN 36 FLETCHER STREET ROSLINDALE, MA 02131	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NORTHSTAR ASSET MANAGEMENT PO BOX 301840, BOSTON, MA 02130	INVESTMENT ADVISOR	87,937.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
SEE STATEMENT 14	50,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	50,000.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,185,790.
b	Average of monthly cash balances	1b	1,281,036.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,466,826.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,466,826.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	172,002.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,294,824.
6	Minimum investment return. Enter 5% of line 5	6	564,741.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	564,741.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	4,984.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,984.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	559,757.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	559,757.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	559,757.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	685,600.
b	Program-related investments - total from Part IX-B	1b	50,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	735,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,984.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	730,616.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

WILD GEESE FOUNDATION, INC.

Form 990-PF (2015)

(F.K.A.) TWO SISTERS AND A WIFE FDN., INC.

26-4607134

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				559,757.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011	611,391.			
c From 2012	43,541.			
d From 2013	9,303.			
e From 2014	118,479.			
f Total of lines 3a through e	782,714.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 735,600.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				559,757.
e Remaining amount distributed out of corpus	175,843.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	958,557.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	958,557.			
10 Analysis of line 9:				
a Excess from 2011	611,391.			
b Excess from 2012	43,541.			
c Excess from 2013	9,303.			
d Excess from 2014	118,479.			
e Excess from 2015	175,843.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- ▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

- b** 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV

- ## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SARA WHITMAN, 617-909-2353, WILDGEESEFDN.ORG

36 FLETCHER STREET, ROSLINDALE, MA 02131

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AIDS FOUNDATION OF CHICAGO 200 W. JACKSON BLVD, SUITE 2100 CHICAGO, IL 60606			GENERAL PURPOSE	5,000.
BAGLY 14 BEACON # 607 BOSTON, MA 02108			GENERAL PURPOSE	20,000.
BERKLEE COLLEGE OF MUSIC 1140 BOYLSTON STREET BOSTON, MA 02215			GENERAL PURPOSE	250,000.
CAMP ARANU'TIQ P. O. BOX 620141 NEWTON LOWER FALLS, MA 02462			GENERAL PURPOSE	5,000.
CAPE SPLIT CHAPEL 62 CAPE CIRCLE ROAD ADDISON, ME 04606			GENERAL PURPOSE	1,500.
Total	SEE CONTINUATION SHEET(S)			685,600.
b Approved for future payment				
NONE				
Total				0.

Analysis of Income-Producing Activities

1 Program service revenue:

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations.)

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | X |
| 1a(2) | | X |
| 1b(1) | | X |
| 1b(2) | | X |
| 1b(3) | | X |
| 1b(4) | | X |
| 1b(5) | | X |
| 1b(6) | | X |
| 1c | | X |

[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Date _____

Title

Phone no. 860-769-6950

Form **990-PF** (2015)

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHELSEA COLLABORATIVE 318 BROADWAY CHELSEA, MA 02150			GENERAL PURPOSE	50,000.
CHICANOS POR LA CAUSA 1112 E. BUCKEYE ROAD PHONIX, AR 85034			GENERAL PURPOSE	2,500.
CITY SCHOOL 860 N 24TH STREET PHILADELPHIA, PA 19130			GENERAL PURPOSE	7,500.
DIGDEEP WATER 3308 DESCANSO DRIVE LOS ANGELES, CA 90026			GENERAL PURPOSE	10,000.
DOCUMENTARY EDUCATIONAL RESOURCES 101 MORSE STREET WATERTOWN, MA 02472			GENERAL PURPOSES	10,000.
EASTERN MASS ABORTION FUND PO BOX 390412 CAMBRIDGE, MA 02139			GENERAL PURPOSE	5,000.
EMERALD NECKLACE CONSERVANCY INC. 125 THE FENWAY BOSTON, MA 02115			GENERAL PURPOSES	5,000.
EQUALITY FLORIDA PO BOX 13184 ST. PETERSBURG, FL 33733			GENERAL PURPOSE	2,500.
ESPERANZA ACADEMY 198 GARDEN STREET LAWRENCE, MA 01840			GENERAL PURPOSE	5,000.
FOOD PROJECT 555 DUDLEY STREET DORCHESTER, MA 02125			GENERAL PURPOSE	10,000.
Total from continuation sheets				404,100.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUNDERS FOR LGBTQ ISSUES 104 WEST 29TH STREET, 4TH FL NEW YORK, NY 10001			GENERAL PURPOSE	2,500.
GIRLS ROCK CHARLESTON PO BOX 20971 CHARLESTON, SC 29413			GENERAL PURPOSES	20,000.
GOLDEN CROWN LITERACY SOCIETY PO BOX 720154 DALLAS, TX 75372			GENERAL PURPOSE	1,000.
HADEN PARK CHURCH 6 CLOVER STREET WORCESTER, MA 01603			GENERAL PURPOSE	12,000.
HOME S.P.A.C.E. INC 1030 ELLIOT STREET BUFFALO, NY 14209			GENERAL PURPOSES	15,000.
MASS EQUALITY EDUCATION FUND 14 BEACON # 620 BOSTON, MA 02108			GENERAL PURPOSE	15,000.
MOVEMENT ADVANCE PROJECT 2215 MARKET STREET DENVER, CO 80205			GENERAL PURPOSE	50,000.
MULTI AIDS CO./BLACK LIVES MATTER 31 HEALTH STREET JAMAICA PLAIN, MA 02130			GENERAL PURPOSE - CHECK VOIDED	-10,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1400 16TH ST NW, SUITE 510 WASHINGTON, DC 20036			GENERAL PURPOSES	10,000.
NATIONAL COALITION-BUILDING INSTITUTE 8403 COLESVILLE ROAD SILVER SPRING, MD 20910			GENERAL PURPOSES	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL LATINA INSTITUTE FOR REPRODUCTIVE HEALTH 50 BROADWAY STREET NEW YORK, NY 10004			GENERAL PURPOSE	10,000.
NATIONAL LGBTQ TASK FORCE 1151 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138			GENERAL PURPOSE	37,000.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE 233 5TH AVE., SUITE 4A NEW YORK, NY 10016			GENERAL PURPOSES	5,000.
NEO PHILANTHROPY 45 W 36TH STREET, 6TH FL NEW YORK, NY 10018			GENERAL PURPOSE	5,000.
NETROOTS CONNECT PO BOX 21050 WASHINGTON, DC 20009			GENERAL PURPOSE	6,300.
OUR FAMILY COALITION 1385 MISSION ST. #340 SAN FRANCISCO, CA 94103			GENERAL PURPOSE	2,500.
OUT METROWEST PO BOX 2122 FRAMINGHAM, MA 01703			GENERAL PURPOSE	2,500.
OUT NOW INC. 1695 MAIN ST. (2ND FL) SPRINGFIELD, MA 01103			GENERAL PURPOSE	5,000.
PRIDE AT WORK 815 16TH STREET NW WASHINGTON, DC 20006			GENERAL PURPOSES	10,000.
PRIDE YOUTH THEATER ALLIANCE 565 BOYLSTON STREET BOSTON, MA 02116			GENERAL PURPOSE	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRO-CHOICE MASSACHUSETTS 15 COURT SQ., #900 BOSTON, MA 02108			GENERAL PURPOSE	10,000.
RACE FORWARD 32 BROADWAY NEW YORK, NY 10004			GENERAL PURPOSE	10,000.
SEACOLOGY 1623 SOLANO AVENUE BERKELEY, CA 94707			GENERAL PURPOSE	10,000.
SERO PROJECT P. O. BOX 1233 MILFORD, PA 18337			GENERAL PURPOSE	10,000.
SOUTHERNERS ON NEW GROUND PO BOX 11250 ATLANTA, GA 30310			GENERAL PURPOSES	10,000.
SPONTANEOUS CELEBRATIONS FBO BEANTOWN SOCIETY 45 DANFORTH STREET JAMAICA PLAIN, MA 02130			GENERAL PURPOSE	2,500.
STREETWISE AND SAFE 147 W 24TH STREET NEW YORK, NY 10001			GENERAL PURPOSE	10,000.
THEATER OFFENSIVE 565 BOYLSTON STREET BOSTON, MA 02116			GENERAL PURPOSE	300.
TRANSGENDER LAW CENTER 1629 TELEGRAPH AVENUE OAKLAND, CA 94612			GENERAL PURPOSE	10,000.
UNION OF CONCERNED SCIENTISTS 2 BRATTLE STREET CAMBRIDGE, MA 02138			GENERAL PURPOSE	10,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - VARIOUS PRI'S	7,584.	7,584.	
TOTAL TO PART I, LINE 3	7,584.	7,584.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY-DIVIDENDS	124,140.	0.	124,140.	124,140.	
MORGAN STANLEY-INTEREST	75,880.	0.	75,880.	75,880.	
MORGAN STANLEY-MUNI INTEREST	3,457.	0.	3,457.	0.	
TO PART I, LINE 4	203,477.	0.	203,477.	200,020.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,256.	0.		0.
TO FM 990-PF, PG 1, LN 16A	1,256.	0.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OWENS & COMPANY, LLC	5,000.	2,500.		0.	
TO FORM 990-PF, PG 1, LN 16B	5,000.	2,500.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT CUSTODIAN FEES	23,341.	22,944.		0.	
TO FORM 990-PF, PG 1, LN 16C	23,341.	22,944.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	4,692.	4,692.		0.	
ESTIMATED TAXES PAID - 2015	13,290.	0.		0.	
TAX PAID - 6/30/2015 RETURN	6,364.	0.		0.	
TAX REFUND	-2,049.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	22,297.	4,692.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NORTHSTAR ADVISOR FEES	87,937.	86,443.			0.
PAYROLL TAXES	6,398.	0.			0.
PAYROLL PROCESSING FEE	2,055.	0.			0.
OFFICE EXPENSE	902.	0.			0.
MISCELLANEOUS	376.	0.			0.
POSTAGE	117.	0.			0.
PHONE/INTERNET	3,457.	0.			0.
FILING FEES	503.	0.			0.
TO FORM 990-PF, PG 1, LN 23	101,745.	86,443.			0.
FOOTNOTES					STATEMENT 8

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		2,182,883.	2,194,703.
		X	155,128.	163,165.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,182,883.	2,194,703.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			155,128.	163,165.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,338,011.	2,357,868.

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	4,144,337.	7,279,092.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,144,337.	7,279,092.

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	545,000.	550,957.
TOTAL TO FORM 990-PF, PART II, LINE 10C	545,000.	550,957.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	12
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	3,110.	1,644.	1,466.
TOTAL TO FM 990-PF, PART II, LN 14	3,110.	1,644.	1,466.

FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PRI - BOSTON COMMUNITY LOAN FUND	100,000.	100,000.	100,000.
PRI - SUN FINANCING	100,000.	100,000.	100,000.
PRI - CERO'S GREEN JOB PLAN	5,000.	5,000.	5,000.
PRI - PV GROWS	0.	50,000.	50,000.
TO FORM 990-PF, PART II, LINE 15	205,000.	255,000.	255,000.

FORM 990-PF	SUMMARY OF PROGRAM-RELATED INVESTMENTS	STATEMENT 14
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DESCRIPTION

PV GROWS - A COLLABORATIVE NETWORK DEDICATED TO ENHANCING
THE ECOLOGICAL
AND ECONOMIC SUSTAINABILITY AND VITALITY OF THE PIONEER
VALLEY FOOD SYSTEM.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

50,000.

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER EQUIPMENT	04/08/14	150DB	5.00	17	3,110.			3,110.	1,015.		629.
	* TOTAL 990-PF PG 1					3,110.		0.	3,110.	1,015.	0.	629.
	DEPR											