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Form **990-PF** 

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990-PF and its separate instructions is at www irs gov/form990pf Open to Public Inspection

Depa	rtmen	it of the Treasury	▶ Inf							it may be ma	ide public s gov/form990pf	2010
		venue Service '	or tax year begi		JUL		2015	parate	and e		JUN 30, 2016	Open to Public Inspection
		foundation	or tax your bogi		UUL		2015		, 4110 0	y	A Employer identification	
Т	ΉE	EVERGR	EEN FOU	NDATI	ON						26-0378563	
			box number if mail i	is not delivered	d to street	address)	)			Room/sui e	B Telephone number	
		BOX 1	ovince, country,	and 7ID or f	oraigo na	oetal co	do			ļ	207-865-02	
		TLAND,		04-02		JSIAI CU					C If exemption application is p	ending check here
G (	Check	k all that apply	Initia	al return			Initial return	n of a fo	ormer public o	charity	D 1 Foreign organizations	s, check here
				l return ress change			Amended ro Name chan				2 Foreign organizations me check here and attach co	eting the 85% lest
н	Check	type of organia			(c)(3) ex	empt p	rivate founda			_	E If private foundation sta	
			l) nonexempt ch				axable private		ation		under section 507(b)(1)	
			l assets at end o	fyear   J /	Accountin	-		Cash	Accr	ual	F If the foundation is in a	
	rom I •\$	Part II col (c)	, line 16) <b>3 , 132 ,</b> 5	3.5 /Par		her (sp		cash i	hasis I		under section 507(b)(1)	(B), check here
	art I	Analysis of R	evenue and Expounts in columns (b	enses		(a	) Revenue an	ıď	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equ	at the amounts in c	olumn (a) )	,	ex	denses per bo		INC	ome —————	income	(cash basis only)
	1		gifts, grants etc		0.1. 0		1,0	00.			N/A	
	2	Interest on savin	if the foundation is not gs and temporary	redance to senicit	2011 B		2 8	01.		2 801		STATEMENT 1
	4	Cash investment Dividends and	s Interest from se	curities			57,3		5	2,801. 7,339.		STATEMENT 2
	5a	Gross rents		00100			<u> </u>	0,00		,, <u>,,,,</u>	-	DIMITEDIAL Z
	Ь	Net rental incomi	or (loss)									
<u>o</u>	6a		from sale of assets				<1 <u>96,7</u>	22.	>			
Revenue	b	Gross sales price assets on line 6a		757,8	<u>27.</u>							
è	7	· ·	ncome (from Part IV	/ line 2)						0.		
	8 9	Net short-term Income modifi			_				-		-	
	10a	Gross sales less		15D	1							
	b	Less Cost of go	PECE!		<u>ශ</u>							
	C	Gross protit क्	(toss)	2000						_		
	11	Other income	MOA 3 8	FRIA			12.7			3,448.		STATEMENT 3
	12	Compensation o	متنسبته بر	111			<122,8	0.	> b	3,58 <u>8.</u> 0.		0.
	14	Other employe	_ ~ 1 1	attes				0.				<u> </u>
	15		employee bene	fits					<del></del>			
ses	16a	Legal fees		STMT	- ,			40.		340.		0.
bed	b	Accounting fee		STMT	5		1,0	00.		1,000.		0.
ũ	1.0	Other professi	onal fees						-	<u> </u>	<u> </u>	
ativ	17 18	Interest Taxes		STMT	6		4,6	16		646.		0.
ıstı	19	Depreciation a	nd depletion	OIM	Ĭ		<u> </u>	<b>TO</b> •		0 4 0 4	-	0.
Ē	20	Occupancy										
Ad	21		ences, and meeti	ngs								
anc	22	Printing and p		~	_			4.0				
ting	23	Other expense		STMT	7		1	43.		<u> 117.</u>		0.
Operating and Administrative Expenses	24	•	i <b>g and administr</b> d lines 13 throug				6,1	29		2,103.		0.
Ö	25	-	gifts grants pai	-			185,0		<del></del>	4,100.	_	185,019.
	26		s and disburser							_		
_		Add lines 24 a					191,1	48.		2,103.		185,019.
	27	Subtract line 2	to from line 12				245 -					
			ie over expenses an		i		<313,9	64.		1 405		
			nt income (if nega ncome (if negative						. 6	1,485.	N/A	
	. *			1					t .			

LHA For Paperwork Reduction Act Notice see instructions

Form **990-PF** (2015)

<u>For</u>	<u>m 99</u>	10-PF (2015) THE EVERGREEN FOUNDATION			378563 Page 2
P	art	Balance Sheets   Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of y  (b) Book Value	ear (c) Fair Market Value
_	4	Cash - non-interest-bearing	(a) DOOK VAIDE	(b) Dook value	(v) i all market value
		Savings and temporary cash investments	5,840.	61,230.	61,230.
		Accounts receivable	3,040.	01,230.	01,230.
	ľ	Less: allowance for doubtful accounts			
	4	Pledges receivable ►			<del></del>
	<b>'</b> '	Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	С	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	3,330,327.	2,960,973.	3,071,305.
	14	Land, buildings, and equipment: basis ► 8,170.			
		Less accumulated depreciation STMT 9 ▶ 8,170.			<del></del>
	1	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the	2 226 465	2 000 000	
	-	instructions. Also, see page 1, item I)	3,336,167.	3,022,203.	3,132,535.
		Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë	21	Mortgages and other notes payable  Other liabilities (describe ▶ )			
	22	Other habilities (describe	<del></del>	<del></del>	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	20	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
Fund Balance	25	Temporarily restricted			
Bal	26	Permanently restricted			
pu		Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31.			
s or	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	3,336,167.	3,022,203.	
Net	30	Total net assets or fund balances	3,336,167.	3,022,203.	
_					
	31	Total liabilities and net assets/fund balances	3,336,167.	3,022,203.	
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
		I net assets or fund balances at beginning of year - Part II, column (a), line 30	<u> </u>		
•		st agree with end-of-year figure reported on prior year's return)	•	1	3,336,167.
2	•	r amount from Part I, line 27a		2	<313,964.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	3,022,203.
		reases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ımn (b), line 30	6	.3,.022,203.
					Form <b>990-PF</b> (2015)

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Form **990-PF** (2015)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

13 Exempt operating foundations discribed in section 4940(d)(2), check here ▶ □ and enter "WA on late 1.  Use of ruling or determination letter: (attack copy of letter if recessing year in the control of the control		990-PF (2015) THE EVERGREEN FOUNDATION 26-0 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	3785 see in	563 struc		age 4
Date of fulling or determination letter:  (attach copy of letter if a facessary-see instructions)  (b) Comestic foundations that met the section 4940(e) requirements in Part V, check kere   (b) Comestic foundations return the section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  (c) All other domestic foundations relied 2% of line 27h. Exempt foreign organizations enter 4% of Part I, line 12c, col. (b).  (d) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  (e) All other domestic foundations section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-)  (f) Tax based on investment in second to the first or line 10 fee feet or line 10 feet feet or line 5 feet or line						
b Domestic foundations that meet the section 4947(a)(e) requirements in Part V, check here ► X and enter 1% of Part I, line 2/D.  All other domestic foundations enter 2% of line 27th, Exempl foreign organizations enter 4% of Part I, line 12, col. (b).  2 No british 4 (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-)  3 Add line 1 and 2  4 Subtitish 4 (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-)  5 Tax based on investment income Subtract line 4 from line 3. If zero or lies, enter -0-)  5 Tax based on investment income Subtract line 4 from line 3. If zero or lies, enter -0-)  6 Credis/Rayments:  8 Coll 5- Stark based on investment income Subtract line 4 from line 3. If zero or lies, enter -0-)  8 Exempt foreign organizations - tax withheld at source  1 Ex past with application for extension of time to life (form 886)  8 Backup withholding erroreausyls withheld  7 Total credits and payments. Add lines 6 through field  8 Enter any penalty for underpayment of estimated tax. Check here 1 for 1 line 2 line 1 line 7 is more than the lotal of lines 3 and 8, enter the amount of une 10 to be Credited at 2016 estimated tax by  7 Total credits and payments. Add lines 6 through field  8 Callet any penalty for underpayment of 1 line 10 to be Credited at 2016 estimated tax by  9 Tax due. If the lotal of lines 5 and 6 is more than line 7, enter amount of line 10 to be Credited at 2016 estimated tax by  10 Derror 1 lines 2 more than 10 to be Credited at 2016 estimated tax by  11 Enter the amount of line 10 to be Credited at 2016 estimated tax by  12 During the tax year, did the foundation attempt to influence any sational, state, or local segislation or did it participate or interviene in any political campagin?  12 During the tax year, did the foundation attempt by ear (either directly) for political purposes (see instructions for the defending)?  13 During the tax year, did the foundation the lines 1/2 lines 1/2 lines 1/2 lines	• •					
of Part L, line 27b  All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part L, line 12, col. (b).  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  All others 1 and 2  Subtide A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  Tax based with application for exhansion of time to list (Form 8868)  Basckip withholding erroreously withhold  Total credits and psyments. Add lines 6 through 6d  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withhold at source  Tax benefit from granutannes - tax withho	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			6:	<u> 15.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 6 615. 4 Subtide A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3.1 fzero or less, enter -0- 5 Text based on investment income Subtract line 4 from line 3.1 fzero or less, enter -0- 5 Text based on investment income Subtract line 4 from line 3.1 fzero or less, enter -0- 5 Text based on investment income Subtract line 4 from line 3.1 fzero or less, enter -0- 5 Text based on investment income Subtract line 4 from line 3.1 fzero or less, enter -0- 5 Text line 4 fzero organizations -1 star withheld at source Text paid with application for extension of time to lite (Form 8868) 5 Text line 7 to lite or line 3 star down and pollution for extension of time to lite (Form 8868) 6 Text line 7 to lite or lite organization of extension of time to lite in lite 7 to lite or lite organization or lite organization of extension of the lite organization or lite organization or						
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a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868)  6 Backup withholding erroneously withheld  7 A 4,153.  8 Filer any penalty for underpayment of estimated tax. Check here ☑ If Form 2220 is attached  8 Total credits and payments. Add items 6 through 6d  8 Total credits and payments. Add items 6 through 6d  8 Total credits and payments. Add items 6 through 6d  8 Total credits and payments. Add items 6 through 6d  8 Total credits and payments. Add items 6 through 6d  8 Teller any penalty for underpayment of estimated tax. Check here ☑ If Form 2220 is attached  8 Teller any penalty for underpayment of estimated tax. Check here ☑ If Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid  10 Teller the amount of line 10 to be. Credited to 2016 estimated tax ▶ 3, 538. Refunded ▶ 10 3, 538.  11 Enter the amount of line 10 to be. Credited to 2016 estimated tax ▶ 3, 538. Refunded ▶ 10 3, 538.  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campain?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campain?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campain?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campain?  15 During the tax year, did the foundation attempt to with the eartwrites.  16 During the tax year in 10 Teller the tax year in 10 Teller the amount (if any) political purposes (see instructions for any materials published or destribution)?  16 During the	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			6	<u> 15.</u>
b Exempt foreign organizations - tax withheld at source 0 Tax paid with application for extension of time to file (Form 8868) 0 Backup withholding erroneously withheld 17 Total credits and payments. Add lines 68 through 68 18 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount over 68 18 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount over 69 10 Verpayment I line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Finite the amount of line 10 to be. Tredited to 2016 estimated tax  10 10 Verpayment I line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Tredited to 2016 estimated tax  10 10 Unrigh the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation aftempt to enthuence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the enswer is "Yes" to 1 ar or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1 Did the foundation the Form 1120-POL for this year?  1 Enter the removers (if any) paid by the foundation during the year for political purposes (see instructions for the definition)?  1 Enter the removers (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. So	6					
to Tax paid with application for extension of time to Mic (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here IXI if Form 2220 is attached  8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owepaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owepaid  11 Enter the amount of line 10 to be; Oredited to 2016 estimated tax. ►  12 Dung the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campaign?  12 Dung the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campaign?  13 Dung the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campaign?  14 Dung the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campaign?  15 Dung the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campaign.  16 Dung the tax year, did the foundation of the activities.  17 Dung the tour dation of the activities.  18 Dung the tax year, did the foundation of the activities.  20 Dung the tournation of the activities.  21 Dung the foundation mada any political campaign to the activities.  22 X X If Yes, attach a detailed description of the activities.  24 Dung the foundation have any political expenditure tax imposed on foundation managers. ►  25 Dung the foundation have any political expenditure tax imposed on foundation or pol	а	2015 estimated tax payments and 2014 overpayment credited to 2015  6a 4, 153.				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter a mount oved 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter a mount oved 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2016 estimated tax. ► 3, 538. Refunded ► 11 0.  Part VII.A Statements Regarding Activities 1a During that at year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political puriposes (see instructions for the definition)? 1b Li spend more than \$100 during the year (either directly or indirectly) for political puriposes (see instructions for the definition)? 1c the answer is "Yes" to 1 aor 15, attach a detailed description of the activities. 2 Did the foundation in Form 1120-POL for the year? 2 Did the foundation in Form 1120-POL for the year? 3 Did the foundation in Form 1120-POL for the year? 4 Did the foundation in Form 1120-POL for the year? 4 Did the foundation mapage in any activities that have not previously been reported to the IRS? 4 If "Yes," attach the stated description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? 4 If "Yes," attach the stated description of the activities 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Did the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 5 Dis years attended the section of \$100 or \$1		2. Administration of the control of				
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b if "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  ME  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  STMT 10 10 X		bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  ME  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 10 10 X	4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		
If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ■ By language in the governing instrument, or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  ■ ME  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 10	b	If "Yes," has it filed a tax return on Form 990-T for this year?			<u> </u>	
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<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ►</li></ul>	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
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year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  STMT 10 10 X				00	- 1	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 10 10 X	9			a		x
	10		10		х	
	10	Did any persons become substantial contributors during the tax year. If Tes, attach a schedule listing their names and addresses				(2015)

Pa	rt VII-A   Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A  The basis of N/A TON II FEDURADES MANAGENIC MEDICATES Toleron as N 207, 96	E 0	211	
14	The books are in care of ▶ JON H. EDWARDS, MANAGING TRUSTEE  Located at ▶ 10 MIDDLE STREET, SOUTH FREEPORT, ME  Telephone no. ▶ 207-86			1 5
15	Located at ► 10 MIDDLE STREET, SOUTH FREEPORT, ME  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	0 / 0	-07	13
10	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	l		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		ļ	
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No	1		
ь	termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	16	l	
	Organizations relying on a current notice regarding disaster assistance check here			
C	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2015?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ļ	l	
	before 2015?			
	If "Yes," list the years >,,,	1	Ì	
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	١.,		
_	statement - see instructions.)  N/A	2b	<del> </del>	
	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
2,	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	l		
36	during the year?  Wes X No			
,	of "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
٠	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A	3ь		
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X
	c.	.rm Q0	U-DE	(2015)

rm 990-PF (2015) THE EVERGREEN FOUNDATION		- <del></del>	<u> 26-03785</u>	53 <u>Page 6</u>
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	☐ Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly.		1 1
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization		1		1 1
• • • • • • • • • • • • • • • • • • • •	II described in section	□ v <sub>o</sub>	s X No	
4945(d)(4)(A)? (see instructions)			S LALINO	ľ
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		s X No	1
the prevention of cruelty to children or animals?		<del></del> :-	S LAL NO	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify unit		in Regulations	/-	
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	ib
Organizations relying on a current notice regarding disaster assistance check h	nere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	N	<b>1/A</b>	s No	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	nersonal henefit contract?			Sb X
If "Yes" to 6b, file Form 8870	Jordonal Donoite Contract		F-	<del></del>
•	shaltar transpostion?		s X No	}
7a At any time during the tax year, was the foundation a party to a prohibited tax s		TE		'b
<u>b If "Yes," did the foundation receive any proceeds or have any net income attrib</u> Part VIII Information About Officers, Directors, Trust				<u> </u>
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, nigniy	<b>,</b>	
<u></u>				·
List all officers, directors, trustees, foundation managers and their	<del> </del>	(c) Compensation	(d) Contributions to	(a) Evpappa
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	`enter -0-)	compensation	allowances
ON H. EDWARDS	MANAGING TRUS	TEE		
0 MIDDLE STREET; PO BOX 715	_		]	
SOUTH FREEPORT, ME 04078-0715	2.00	_ 0.	_ 0.	0.
IANCY J. FOX	TRUSTEE			
.0 MIDDLE STREET; PO BOX 715	1			
SOUTH FREEPORT, ME 04078-0715	2.00	0.	0.	0.
MY A. FOX	TRUSTEE			
10 MONTGOMERY SCHOOL LANE	TROOTEL			
	2.00	0.	0.	0.
YNNEWOOD, PA 19096	2.00	· · · · · · · · ·	- 0.	
	4			
	_	ĺ	(	
	1 1 1 1 1 1 1 1 1	. "10015"		
Compensation of five highest-paid employees (other than those in		, enter "NONE."	(d) Contributions to	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(o) compondation	compensation	allowances
NONE				
<del></del>				
<del></del>	1			
	<del> </del>	<del>                                     </del>	<del> </del>	<del></del> -
<del> </del>	4			
<del></del>	<del></del>	<del> </del>	<del> </del>	
<del></del>	4			
	<u> </u>			L
otal number of other employees paid over \$50,000			<u> </u>	0
			Form	<b>990-PF</b> (2015)

	Form <b>990-P</b>	F (0045)
Fotal. Add lines 1 through 3	<b>•</b>	0.
An other program-related investments. See instructions.		
All other program-related investments. See instructions.		
2		
N/A	, anount	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
Part IX-B Summary of Program-Related Investments		
3		
2		
1_ N/A		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses	
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities	<b>&gt;</b>	0
(a) Name and address of each person paid more than \$50,000 (b) Type of services NONE	vice (c) Comp	ensation
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
Paid Employees, and Contractors (continued)	<del></del>	
orm 990-PF (2015)  THE EVERGREEN FOUNDATION  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highl	<u>26-0378563</u> ly	1 ago 1
		Page 7

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P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	is, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	$\Box$	
	Average monthly fair market value of securities	1a	3,121,167.
	Average of monthly cash balances	1b	170,768.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,291,935.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,291,935.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,379.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,242,556.
6_	Minimum investment return. Enter 5% of line 5	6	162,128.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here   in and do not complete this part.)	id certai	ın
1	Minimum investment return from Part X, line 6	1	162,128.
2a	Tax on investment income for 2015 from Part VI, line 5 Income tax for 2015. (This does not include the tax from Part VI.)  2a 615.  2b 5.		
b	Income tax for 2015. (This does not include the tax from Part VI.)  2b	]	
C	Add lines 2a and 2b	2c	620.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	161,508.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	161,508.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	161,508.
<u>P</u>	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	<u>1a</u>	185,019.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	1	
a	Suitability test (prior IRS approval required)	3a	<u> </u>
b	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	185,019.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	615.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	184,404.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies	s for the section

Form **990-PF** (2015)

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI,	· · · · · · · · · · · · · · · · · · ·			
line 7	[		ĺ	161,508.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
<b>b</b> Total for prior years:	·			
		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	}			
<b>b</b> From 2011				
e From 2012 20,513.				
d From 2013 4,220.				
e From 2014 5,435.	22.452			
f Total of lines 3a through e	30,168.			
4 Qualifying distributions for 2015 from				
Part XII, line 4: ►\$ 185,019.				
a Applied to 2014, but not more than line 2a			0.	<del></del>
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			1.61 E00
d Applied to 2015 distributable amount	22 511			161,508.
e Remaining amount distributed out of corpus	23,511.			0.
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )			,	0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,679.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0,		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable				
		0.		
amount - see instructions  e Undistributed income for 2014. Subtract line			· · · · · · · · · · · · · · · · · · ·	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				<del> </del>
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016.		-		
Subtract lines 7 and 8 from line 6a	53,679.			
10 Analysis of line 9:			]	
a Excess from 2011				
<b>b</b> Excess from 2012 20,513.				
c Excess from 2013 4,220.				
d Excess from 2014 5, 435.				
e Excess from 2015 23,511.			<u> </u>	Form 000-PE (2015)

	RGREEN FOU				378563 Page 10
Part XIV   Private Operating F	oundations (see in	nstructions and Part V	II-A, question 9)	N/A	
${f 1}$ a If the foundation has received a ruling o	r determination letter tha	at it is a private operating			
foundation, and the ruling is effective fo	r 2015, enter the date of	the ruling	<b>▶</b> L		
<b>b</b> Check box to indicate whether the found	lation is a private operat	ing foundation described	ın section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		<u>_</u>
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Totai
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
•					+
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		<del> </del>			
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public				-	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		-			
• • • • • • • • • • • • • • • • • • • •					
an exempt organization		<del> </del>	-		
(4) Gross investment income  Part XV   Supplementary Info	rmation (Compl	ete this part only	, if the foundation	n had \$5 000 or n	nore in assets
at any time during t			in the foundation	11 11dd <del>40</del> ,000 01 11	nore in accets
1 Information Regarding Foundation	on Managers:	· · · · · · · · · · · · · · · · · · ·			
a List any managers of the foundation wh	•	e than 2% of the total co	ntributions received by th	e foundation before the c	lose of any tax
year (but only if they have contributed i			•		
SEE STATEMENT 11					
<b>b</b> List any managers of the foundation wh			n (or an equally large por	tion of the ownership of a	partnership or
other entity) of which the foundation ha	is a 10% or greater inter	est.			
NONE	<u>-</u> .		<u> </u>		
2 Information Regarding Contribut	ion, Grant, Gift, Loa	n, Scholarship, etc., I	Programs:		
Check here 🕨 🗶 if the foundation (					
the foundation makes gifts, grants, etc.	(see instructions) to inc	lividuals or organizations	under other conditions,	complete items 2a, b, c, a	nd d.
a The name, address, and telephone num	nber or e-mail address o	f the person to whom app	olications should be addr	essed:	
		<u>.                                    </u>		<u> </u>	<del> </del>
<b>b</b> The form in which applications should	be submitted and inform	nation and materials they	should include:		
c Any submission deadlines:				<u> </u>	
d Any rectrictions or limitations on award	le cuch as by assarash	inal argae, charitable fold	e kinde of inetitutione o	r other factore:	
d Any restrictions or limitations on award	is, sucii as by yeugiapii	ivai ai cas, viiai ilavie ilelu	o, kingo of moututiono, 0	1461013.	
					_

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager or substantial contributor Name and address (home or business) recipient a Paid during the year CAMPAIGN FOR JUSTICE NONE CHARITY OPERATING FUND 40 WATER STREET 15,000. HALLOWELL, ME 04347 CHARITY OPERATING FUND CHILDREN'S MUSEUM OF MAINE NONE PO BOX 4041 3,500. PORTLAND ME 04101 CHARITY FAMILY PLANNING ASSOCIATION OF MAINE NONE OPERATING FUND PO BOX 587 6,500. AUGUSTA, ME 04332-0587 IMMIGRATION LEGAL ADVOCACY PROJECT NONE CHARITY OPERATING FUND PO BOX 17917 15,015. PORTLAND ME 04112 JOHNSON HALL PERFORMING ARTS CENTER NONE CHARITY OPERATING FUND PO BOX 777 5,000. GARDINER ME 04345 SEE CONTINUATION SHEET(S) → 3a 185 019. Total **b** Approved for future payment NONE **▶** 3b Total

523611 11-24-15 Form **990-PF** (2015)

Part XVI-A Analysis of Income-Producing Activiti
--

inter gross amounts unless otherwise indicated.	Unrelated by	isiness income		by section 512, 513, or 514	(e)
-	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business (	Amount	sion code	Amount	function income
					<del></del>
			<del></del>		
b			-		
c	1 - 1				
0	-				
f	- <del>                                    </del>		-		
g Fees and contracts from government agencies	_				
2 Membership dues and assessments		· · _ · _ · _ · _ · _ · _ · _ · _ ·			
3 Interest on savings and temporary cash					
investments			14	2.801.	
4 Dividends and interest from securities			14	2,801. 57,339.	<del></del>
5 Net rental income or (loss) from real estate:				3,73331	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income	900099	9,318.	14	3,448.	
8 Gain or (loss) from sales of assets other					
than inventory			18	<196,722.>	
9 Net income or (loss) from special events			ll		
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					·
C	i I				
d	1 1				
e					
2 Subtotal. Add columns (b), (d), and (e)		9,318.		<133,134.>	
13 Total. Add line 12, columns (b), (d), and (e)				13	<123,816.
(See worksheet in line 13 instructions to verify calculations	.)				

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2015)

523621 11-24-15

orm 990-PF (2	2015) <b>THE E</b>	VERGREEN	FOUNDA'	TION		26-0378	35 <u>63</u>	Pa	ge <b>13</b>
Part XVII	Information Re	garding Trans		nd Transactions a	nd Relationsh	ips With Nonchar	itable	•	
• Did the en	Exempt Organ		-6.11			- 504(-) -6		Yes	No
				g with any other organizatio 7, relating to political organi		n 501(c) ot		165	NO
	from the reporting founda				zations				
(1) Cash	, •		olo oxompt org	dineation of			1a(1)		Х
(2) Other							1a(2)		Х
<b>b</b> Other tran									
(1) Sales	of assets to a noncharital	ble exempt organizat	ion				1b(1)		X
(2) Purci	hases of assets from a noi	ncharitable exempt o	rganization				1b(2)		X
	al of facilities, equipment,	or other assets					1b(3)		X
	bursement arrangements						1b(4)		X
	s or loan guarantees	mharabin ar fundrais	aina aaliaitatia	20			1b(5)		X X X X
	ormance of services or me of facilities, equipment, ma	•	=				1b(6) 1c		X
				dule. Column ( <b>b)</b> should alv	vavs show the fair ma	arket value of the goods, o		ets.	21
				ed less than fair market valu				,010,	
	d) the value of the goods,				,	,			
a) Line no	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Description	of transfers, transactions, and s	sharing ar	rangeme	ents
			N/A						
l l					<del> </del>				
					<del> </del>	<del> </del>			_
		<del>-</del>			<del></del>	<del></del>			
		<del>-</del>							
						<del></del>			
	· · · · · · · · · · · · · · · · · · ·								
									_
<b>9</b> 1- 11- 1					<del>_</del>				
	*			or more tax-exempt organi	zations described		Yes	v	ON []
	1 501(c) of the Code (other omplete the following sch		)(3)) or in sect	1011 3277			162	ما	NO
<b>b</b> 11 103, 0	(a) Name of org			(b) Type of organization	(	c) Description of relations	hip		
	N/A			(,,,,,			<u> </u>	-	
									_
		AB-111-11							
	r penalties of perjury, I declare relief, it is true, correct, and opp			ng accompanying schedules and nataxpayer) is based on all inform			y the IRS irn with th	discuss ne prepa	this rer
Here	(N)	$\Delta$		111-106		h 1	wn belov X Yes	v (see ins	str )?
	nature of officer or trustee	C		Date	Truste Title	<u>'E</u>	Δ. Yes	š	_ No
	Print/Type-preparer's na		Preparer's si		Date	Check If PTIN			
	See Er Sharer & W	•	_ ^ ^	20	1 1	self- employed			
Paid	JOHN F. PI	REE	1 /hl	n'Otivee	10/25/16	P0	1385	207	7
Preparer	Firm's name ► RAF		ES, IN	C.		Firm's EIN ► 51-0			
Use Only									
				ROAD, SUITE	2100				
	JE	<u>NKINTOWN,</u>	<u>PA 19</u>	046-3593	<del></del>	Phone no. 215 – 5			
						F	orm <b>99</b>	U-PF	(201

523622 11-24-15

THE EVERGREEN FOUNDATION

Part XV Supplementary Information 3 Grants and Contributions Paid During the You				
Recipient	If recipient is an individual,	Faundation	Durnoss of accest or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KENNEBEC ESTUARY LAND TRUST PO BOX 1128 BATH, ME 04530	NONE	CHARITY	OPERATING FUND	20,000
MAINE CITIZENS AGAINST HANDGUN VIOLENCE PO BOX 92	NONE	CHARITY	OPERATING FUND	5 000
MAINE COLLEGE OF ART 522 CONGRESS STREET PORTLAND, ME 04101	NONE	CHARITY	OPERATING FUND	10,000
MAINE FARMLAND TRUST 97 MAIN STREET BELFAST. ME 04915	NONE	CHARITY	OPERATING FUND	25,000
MAINE MEDIA WORKSHOPS + COLLEGE PO BOX 200, 70 CAMDEN STREET ROCKPORT, ME 04856	NONE	CHARITY	OPERATING FUND	30,000
MAINE ORGANIC FARMERS & GARDENERS ASSOCIATION PO BOX 170, 294 CROSBY BROOK ROAD UNITY, ME 04988	NONE	CHARITY	OPERATING FUND	7,500
NATURAL RESOURCES COUNCIL OF MAINE 3 WADE STREET AUGUSTA, ME 04330-6318	NONE	CHARITY	OPERATING FUND	15,000
PLAINS ALL AMERICAN PIPELINE LP (FROM 2015 SCHEDULE K-1) N/A N/A N/A	NONE	CHARITY	OPERATING FUND	4
RESTORE THE NORTH WOODS 9 UNION STREET HALLOWELL, ME 04347	NONE	CHARITY	OPERATING FUND	5,000
SUMMER CAMP 8 CHURCH STREET BRIDGTON, ME 04009	NONE	CHARITY	OPERATING FUND	15,000
Total from continuation sheets				140,004

26-0378563 THE EVERGREEN FOUNDATION

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	John Dunon	
WAYNFLETE SCHOOL	NONE	CHARITY	OPERATING FUND	
360 SPRING STREET				
PORTLAND, ME 04102				7,500.
				,
		1		
			]	
		ļ		
Total from continuation sheets		<u> </u>		
votat nom continuation anecta				1

THE EVERGREEN FOUNDATION 26-0378563 PAGE OF Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold P - Purchase D - Donation (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 01/29/1507/23/15 1a MENS WEARHOUSE INC P b SANOFI SPON ADR D |02/11/14|07/27/15 c MICROSOFT CORP P 10/08/1307/27/15 d FORTRESS TRANS P |05/20/15|07/29/15 & IN 05/20/1507/29/15 e FORTRESS TRANS & IN P P 06/04/1509/14/15 f JP MORGAN CHASE & CO 6.100% PREFERRED g AMTRUST FINANCIAL SERVIC 7.250% 06/15/55 P 06/18/15|09/21/15 h UBS AG TRIGGER PS SX5E 3/31/2020 P 03/31/1509/30/15 09/24/13|10/08/15 D | PLAINS ALL-AMERICAN PIPELINE LP 02/11/14/10/08/15 D | QUALCOMM INC P |06/18/15|10/08/15 k HERTZ GLOBAL HOLDINGS INC P 04/10/1510/08/15 | GENESIS ENERGY LP P |03/18/15|10/20/15 m MENS WEARHOUSE INC 07/29/1510/27/15 P n JP MORGAN & CHASE (JMPRP) P 02/19/15/10/27/15 OWENS CORNING (h) Gain or (loss) (f) Depreciation allowed (a) Cost or other basis (e) Gross sales price (e) plus (f) minus (g) plus expense of sale (or allowable) 23,434. 7,421. 30,855. а 29,859. 27,681. 2,178. b 33,709. 12,097. 45,806 C 17,000. 794. 17,794 d 1,340. 26,840. 25,500. е 61,973 62,500. <527.> 60,901 62,500. <1,599.> <24,991.> 105,009 130,000. <22,480.> 74,055. 51,575. 112,695. <28,720.> 83,975. <3,997.> 26,079 22,082. <2,777.> 41,842. 44,619 10,227. 0. 10,227. m 718. 37,500 38,218 n 68,348. 57,012. 11,336. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (i) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any 7,421. a 2,178. b 12,097. С 794. d 1,340. e <527.> <1,599.> g <24,991.> h <22,480.> <28,720.> <3,997.> k  $\overline{<2}$ ,777.> 0. m 718. n 11,336. 0

523591 04-01-15

2 Capital gain net income or (net capital loss)

If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }

2

Tame   March   March	Part IV Capital Gains and Los	d Losses for Tax on Investment Incom	ne		
fa MENS WEARHOUSE INC         P 03/18/1510/28           b FAMOUS DAVE'S OF AMERICA         P 03/25/1511/10           c FAMOUS DAVE'S OF AMERICA         P 03/25/1511/10           d TEKLA WORLD HEALTHCARE FD         P 06/30/1511/18           e TEKLA WORLD HEALTHCARE FD         P 06/30/1511/18           f DOLLAR TREE INC         P 10/21/1512/16           g PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           h PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           h PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           j QWEST CORP 6.625% DUE 09/15/55         P 09/21/1501/20           j SOUTHERN COMPANY 6.250% DUE 10/15/75         P 10/08/1502/01           k ASBURY AUTOMOTIVE GROUP INC         P 01/29/1502/01           m MICHAEL KORS HLDGS LTD         P 01/29/1502/01           n DEUTSCHE BANK AG TRIEGER SX5E 09/30/2020         P 09/30/1502/29           p PUBLIC STORAGE 5.4% PREFERED         P 01/20/1604/21           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss)           c 17, 110.         50,932.         <33,8	(a) List and 2-story bri	and describe the kind(s) of property s ry brick warehouse; or common stock	sold, e.g., real estate, , 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
b FAMOUS DAVE'S OF AMERICA P 03/25/15\1\1\10. c FAMOUS DAVE'S OF AMERICA P 03/25/15\1\1\10. c FAMOUS DAVE'S OF AMERICA P 03/25/15\1\1\10. d TEKLA WORLD HEALTHCARE FD P 06/30/15\1\1\18. e TEKLA WORLD HEALTHCARE FD P 06/30/15\1\1\18. f DOLLAR TREE INC P 10/21/15\1\2\16. g PROSPECT CAPITAL 6.25\(\circ\0.00000000000000000000000000000000000	1a MENS WEARHOUSE	SE INC			03/18/1510/28/15
c FAMOUS DAVE'S OF AMERICA         P 03/25/1511/10           d TEKLA WORLD HEALTHCARE FD         P 06/30/1511/18           € TEKLA WORLD HEALTHCARE FD         P 06/30/1511/18           f DOLLAR TREE INC         P 10/21/1512/16           g PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           h PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           h PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           g WEST CORP 6.625% DUE 09/15/55         P 09/21/1501/20           g SOUTHERN COMPANY 6.250% DUE 10/15/75         P 10/08/1502/01           k ASBURY AUTOMOTIVE GROUP INC         P 01/29/1502/01           I CISCO SYSTEMS INC         P 10/06/14/02/03           m MICHAEL KORS HLDGS LTD         P 01/11/1602/12           n DEUTSCHE BANK AG TRIGGER SX5E 09/30/2020         P 09/30/15/02/29           o PUBLIC STORAGE 5.4% PREFERRED         P 01/20/16/04/21           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss)           a 18,707.         27,805.         <9,0				P	03/25/1511/10/15
TEKLA WORLD HEALTHCARE FD				P	03/25/1511/10/15
E TEKLA WORLD HEALTHCARE FD  I DOLLAR TREE INC  I P 10/21/15 12/16  I P 12/10/15 01/20  I PROSPECT CAPITAL 6.25% 06/15/24  I QWEST CORP 6.625% DUE 09/15/55  I P 09/21/15 01/20  I SOUTHERN COMPANY 6.250% DUE 10/15/75  I D 10/81/15 02/01  I CISCO SYSTEMS INC  IN 10/06/14 02/03  IMICHAEL KORS HLDGS LTD  IN DEUTSCHE BANK AG TRIGGER SX5E 09/30/2020  I P 09/30/15 02/29  I QUBLIC STORAGE 5.4% PREFERRED  I D 01/20/16 04/21  I (e) Gross sales price  I (f) Depreciation allowed (or allowable)  I (or allowable				<del></del>	
DOLLAR TREE INC					
g PROSPECT CAPITAL         6.25% 06/15/24         P 12/10/1501/20           h PROSPECT CAPITAL         6.25% 06/15/24         P 12/10/1501/20           I QWEST CORP 6.625% DUE 09/15/55         P 09/21/1501/20           SOUTHERN COMPANY 6.250% DUE 10/15/75         P 10/08/1502/01           k ASBURY AUTOMOTIVE GROUP INC         P 01/29/1502/01           I CISCO SYSTEMS INC         P 10/06/1402/03           m MICHAEL KORS HLDGS LTD         P 01/11/1602/12           n DEUTSCHE BANK AG TRIGGER SX5E 09/30/2020         P 09/30/1502/29           o PUBLIC STORAGE 5.4% PREFERRED         P 01/20/1604/21           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss)           a 18,707.         27,805.         9,09           b 7,398.         21,618.         <14,22           c 17,110.         50,932.         <33,28           d 39,359.         50,000.         <10,6           e 39,363.         50,000.         <10,6           f 57,201.         47,822.         9,3           g 11,732.         15,000.         <3,2           h 17,769.         22,500.         <4,7           i 61,844.         62,500.         <4           j 39,309.					
n PROSPECT CAPITAL 6.25% 06/15/24         P 12/10/1501/20           QWEST CORP 6.625% DUE 09/15/55         P 09/21/1501/20           I SOUTHERN COMPANY 6.250% DUE 10/15/75         P 10/08/1502/01           k ASBURY AUTOMOTIVE GROUP INC         P 01/29/1502/01           I CISCO SYSTEMS INC         P 10/06/14/02/03           M MICHAEL KORS HLDGS LTD         P 01/11/1602/12           M DEUTSCHE BANK AG TRIGGER SX5E 09/30/2020         P 09/30/1502/29           P PUBLIC STORAGE 5.4% PREFERRED         P 01/20/16/04/21           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a 18,707.         27,805.         < 9,0           b 7,398.         21,618.         < 14,2           c 17,110.         50,932.         < 33,8           d 39,363.         50,000.         < 10,6           f 57,201.         47,822.         9,3           g 11,732.         15,000.         < 3,2           h 17,769.         22,500.         < 4,7           c 61,844.         62,500.         < 62,500.           g 39,309.         37,500.         < 22,83           k 48,891.         77,270.         < 28,33           t 58,421.         62,			24		
QWEST CORP 6.625% DUE 09/15/55					
SOUTHERN COMPANY 6.250 DUE 10/15/75					
RASBURY AUTOMOTIVE GROUP INC					
CISCO SYSTEMS INC			0/13/73		
m MICHAEL KORS HLDGS LTD         P 01/11/16 02/12           n DEUTSCHE BANK AG TRIGGER SX5E 09/30/2020         P 09/30/15 02/29           o PUBLIC STORAGE (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss)           a 18,707.         27,805.         <9,09					
n DEUTSCHE BANK AG TRIGGER SX5E 09/30/2020         P 09/30/1502/29           o PUBLIC STORAGE 5.4% PREFERRED         P 01/20/16/04/21           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gam or (loss) (e) plus (f) minus (g)           a 18,707.         27,805.         <9,0!					
O PUBLIC STORAGE         5.4% PREFERED         P 01/20/1604/21           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a 18,707.         27,805.         <9,09			00/30/2020		
(e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a         18,707.         27,805.         <9,09					
Control   Cont	O PUBLIC STORAGE				
b       7,398.       21,618.       <14,22.		(or allowable)	plus expense of sale		olus (f) minus (g)
c       17,110.       50,932.       <33,83					<9,098.
d       39,359.       50,000.       <10,66					<14,220.
d       39,359.       50,000.       <10,66					<33,822.
f       57,201.       47,822.       9,3°         g       11,732.       15,000.       <3,2°	39,359.	9.	50,000.		<10,641.
f       57,201.       47,822.       9,3°         g       11,732.       15,000.       <3,2°	39,363.	3.	50,000.		<10,637.
g     11,732.     15,000.     <3,20	57,201.	1.			9,379.
h       17,769.       22,500.       <4,7	11,732.	2.			<3,268.
1       61,844.       62,500.       <6	17.769.	9.			<4,731.
1       39,309.       37,500.       1,86         k       48,891.       77,270.       <28,3°					<656.
k       48,891.       77,270.       <28,3°         I       58,421.       62,878.       <4,4°					1,809.
1       58,421.       62,878.       <4,4			77 270	••	
m       24,867.       20,399.       4,44         n       94,463.       110,000.       <15,5				<del> </del>	
n 94,463. 110,000. <15,5  o 38,634. 37,500. 1,1  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Losses (from col. (h))  Gains (excess of col. (h) gain over col. (k),			20 399		4,468.
o 38,634. 37,500. 1,1  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h))  Gains (excess of col. (h) gain over col. (k),  Gains (excess of col. (h) gain over col. (k),					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) Losses (from col. (h))  Gains (excess of col. (h) gain over col. (k),					
(i) Adjusted basis (k) Excess of col. (i) Gains (excess of col. (h) gain over col. (k),					
		(j) Adjusted basis		Gains (excess	of col. (h) gain over col. (k),
a <9,0	3				<9,098.
t <14,2	)				<14,220.
	3				<33,822.
	t				<10,641.
	9				<10,637.
	f				9,379.
-3.2	a				<3,268.
	zn				<4,731.
	·				<656.
			<del></del>	···	1,809.
					<28,379.
	<u>`</u>				
	1				<4,457.
<u>m</u> 4,4				<del>-</del>	4,468.
					<15,537.
0 1,1	)				1,134.
c If gain, also enter in Part I, line 7		, If nam also er	nter in Part I line 7		
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2	Capital gain net income or (net ca	et capital loss) { if (loss), enter	"-0-" in Part I, line 7	2	
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If (loss), enter "-0-" in Part I, line 8	If gain, also enter in Part I, line 8,	r (loss) as defined in sections 1222(5) ne 8, column (c).		3	

CONTINUATION FOR 990-PF, PART IV 26-0378563 PAGE 3 OF 3

Capital Gains and Los	ses for tax on investment income		Ta 111	<del></del>
	describe the kind(s) of property sol ck warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a CITIGROUP INC '	TRIGGER PS SPX 8	/31/2018	P	08/30/1304/28/16
b WELLS FARGO 5.	7%		P	01/29/1604/29/16
c WELLS FARGO 5.	7%		P	01/29/1604/29/16
d ENDO INTL PLC			P	05/21/1505/11/16
e LIBERTY BRAVES	SER C (BATRK)		D	09/19/1305/12/16
f ABBVIE INC			P	03/16/1505/20/16
g BB&T CORPORATION	ON 5.625% PREFER	RED	P	03/09/1606/20/16
h SCHWAB CHARLES			P	03/07/1606/21/16
BANK OF AMERICA		<u>)                                    </u>	P	01/29/1606/22/16
_ LIBERTY MEDIA (			D	09/19/1306/27/16
k BANK OF AMERICA	A 6.2% PREFERRED	)	P	01/29/1606/30/16
_m				
<u>n</u>				
0				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		n) Gain or (loss) plus (f) minus (g)
a 124,975.		100,000.		24,975.
b 51,097.		50,000.		1,097.
<u>c</u> 51,099.		50,000.		1,099.
d 16,911.		82,719.		<u>&lt;65,808.</u> >
e 1,854.		2,564.		<710.>
f 59,293.		56,031.		3,262.
g 38,575.		37,500.		1,075.
h 39,015.		37,500.		1,515.
65,221.		62,500.	·-·	2,721.
61.				<u>61.</u>
<u>k</u> 39,354.		37,500.		1,854.
<u> </u>				
<u>m</u>				
<u>n</u>				<u></u>
0				
	g gain in column (h) and owned by (j) Adjusted basis	(k) Excess of col. (i)		osses (from col. (h)) of col. (h) gain over col. (k),
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but	not less than "-0-")
<u>a</u>				24,975.
b				1,097.
C	<del></del>			1,099.
<u>d</u>		<del> </del>		<u>&lt;65,808.</u> >
e				<710.>
f				3,262.
9	<del></del>	<del></del>		1,075.
h				1,515.
<u> </u>		<del> </del>		2,721.
<u> </u>		<del>                                     </del>		61.
<u>k</u>				1,854.
<u></u>		<del>                                     </del>		
<u>m</u>	<u> </u>	<del>                                     </del>		
<u>n</u>		<del>                                     </del>		
0				
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-	er in Part I, line 7 0-" in Part I, line 7	2	<196,722.>
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	s) as defined in sections 1222(5) a			
If (loss), enter "-0-" in Part I, line 8		J	2	N/A

FORM 990-PF INTER	EST ON	SAVINGS	AND	TEMPOR!	ARY	CASH	INV	/ESTMENTS	ST	ATEMENT	1
SOURCE				(A) REVENUE ER BOOKS	5	NET	IN.	(B) VESTMENT COME		(C) ADJUSTED ET INCOME	3
AMTRUST FINANCIAL SENESIS ENERGY LP PLAINS ALL AMERICA QWEST CORP SOUTHERN COMPANY UBS BANK	(NYSE N(NYSE (NYSE	:PAA)		9 ( 6 :	95. 90. 1. 66. 32.			1,095. 90. 1. 966. 632. 17.	_		
TOTAL TO PART I, L	INE 3	:		2,8	01.			2,801.	-		
FORM 990-PF	DIV	IDENDS A	ND I	NTEREST	FRC	M SE	CUR	ITIES	ST	ATEMENT	
SOURCE		OSS OUNT	GA	ITAL INS DENDS		(A) EVENU BOO		(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
ABBVIE INC (NYSE: ABBV)		2,160.		0.		2,1	60.	2,16	0.		
BANK OF AMERICA (NYSE: BAC.PRC) BB&T CORPORATION		1,550.		0.		1,5	50.	1,55	0.		
(NYSE: BBT.PRH) CIGNA CORP		480.		0.		4	80.	48			
(NYSE: CI) CISCO SYSTEMS INC		48.		0.			48.		8.		
(NYSE: CSCO) CITIGROUP INC (NYSE: C.PRS)		1,575. 656.		0.		1,5	75. 56.	1,57	5.		
EXXON MOBIL CORP (NYSE: XOM)		4,410.		0.		4,4					
FORTRESS TRANSN (NYSE: FTAI)		2,850.		0.		2,8					
FT TEMPLETON GLOB (MUTF: TPINX)		217.		0.		2	17.	21	.7.		
GENERAL MOTORS (NYSE: GM) GOLDMAN SACHS		5,920.		0.		5,9	20.	5,92	20.		
(NYSE: GS.PRN) INTERNATIONAL BUSI		505.		0.		5	05.	50	)5.		
(NYSE: IBM) ISHARES US TECHNOL	1	0,600.		0.		10,6	00.	10,60	0.		
(NYSE: IYW) JP MORGAN & CHASE		1,371.		0.		1,3					
(NYSE: JPM)		5,280.		0.		5,2	80.	5,28	30.		

26-037856
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## .THE EVERGREEN FOUNDATION

921. 90. 1,390. 510. 2,900.	0. 0. 0. 0.	921. 90. 1,390. 510. 2,900.	921. 90. 1,390. 510. 2,900.	
1,390. 510. 2,900.	0. 0. 0.	1,390. 510. 2,900.	1,390. 510. 2,900.	
1,390. 510. 2,900.	0. 0. 0.	1,390. 510. 2,900.	510. 2,900.	
510. 2,900. 11.	0. 0.	510. 2,900.	510. 2,900.	
2,900.	0.	2,900.	2,900.	
2,900.	0.	2,900.	2,900.	
11.		·	·	
11.		·	·	
	0.	11		
	0.	11		
	0.	7.7		
2 650		T + •	11.	
.,	^	0 650	2 (52	
2,658.	0.	2,658.	2,658.	
405	0	405	405	
405.	0.	405.	405.	
120	0	120	120	
120.	0.	120.	120.	
720	0	720	720	
720.	0.	720.	720.	
1 663	0	1 663.	1 663.	
1,003.	0.	1,005.	1,003.	
521	0.	521.	521.	
J41.	0.	521.	521.	
420.	0.	420.	420.	
1200				
1.140.	0.	1,140.	1,140.	
-,		_,	• • •	
1,751.	0.	1,751.	1,751.	
- <b>,</b>		•	•	
1,600.	0.	1,600.	1,600.	
·				
2,160.	0.	2,160.	2,160.	
729.	0.	729.	729.	
57,339.	0.	57,339.	57,339.	
	2,160. 729.	128.       0.         720.       0.         1,663.       0.         521.       0.         420.       0.         1,140.       0.         1,751.       0.         1,600.       0.         2,160.       0.         729.       0.	128.       0.       128.         720.       0.       720.         1,663.       0.       1,663.         521.       0.       521.         420.       0.       420.         1,140.       0.       1,140.         1,751.       0.       1,751.         1,600.       0.       1,600.         2,160.       0.       2,160.         729.       0.       729.	128.       0.       128.       128.         720.       0.       720.       720.         1,663.       0.       1,663.       1,663.         521.       0.       521.       521.         420.       0.       420.       420.         1,140.       0.       1,140.       1,140.         1,751.       0.       1,751.       1,751.         1,600.       0.       1,600.       1,600.         2,160.       0.       2,160.       2,160.         729.       0.       729.       729.

FORM 990-PF OTHER	R INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
ORDINARY BUSINESS LOSS FROM GENESIS ENERGY LP K-1	<3,248.	> 0		
ORDINARY BUSINESS LOSS FROM PLAINS ALL-AMERICAN PIPELINE LP K-1	<4,247.		•	
SECTION 1231 CAPITAL GAIN FROM PLAINS ALL-AMERICAN PIPELINE LP K-1	15.	0	•	

.THE EVERGREEN FOUNDATION				26-0378563
PRDINARY BUSINESS GAIN FROM GENERGY LP K-1 PRDINARY BUSINESS GAIN FROM PLL AMERICAN PIPELINE LP K-1 PROTAL TO FORM 990-PF, PART I,	LAINS T	4,619. 12,179. 3,448. 12,766.	0. 0. 3,448. 3,448.	
ORM 990-PF	LEGAL	FEES	S	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES FOR ANNUAL STATE FILINGS	340.	340.		0.
TO FM 990-PF, PG 1, LN 16A =	340.	340.		0.
FORM 990-PF	ACCOUNTI	NG FEES	S	ratement 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	1,000.	1,000.		0.
TO FORM 990-PF, PG 1, LN 16B	1,000.	1,000.		0.
FORM 990-PF	TAX	ES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL ESTIMATED TAX PAYMENT FOREIGN TAXES WITHHELD	4,000.	0.		0.
THROUGH DIVIDEND INVESTMENTS	646.	646.		0.
- TO FORM 990-PF, PG 1, LN 18	4,646.	646.		0.

	<del></del>		VDENCEC		<u></u>	CMAMEMENT	<del></del>
		OTHER E	XPENSES			STATEMENT	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
INTEREST EXPENSE INVESTMENT FEES NON-DEDUCTIBLE EXPE	NSES FROM	77. 40.		77. 40.			0.
2015 K-1S		26.		0.			0.
ro form 990-pf, pg	1, LN 23	143.		117.			0.
FORM 990-PF		OTHER INV	ESTMENTS			STATEMENT	8
DESCRIPTION			LUATION ETHOD	вос	K VALUE	FAIR MARKE VALUE	T
ABBVIE INC	(NYSE: ABB	 BV)	COST		0.		0.
ASBURY AUTOMOTIVE	(NYSE: ABG	;)	COST		0.		0.
AXALTA COATING SYS	(NYSE: AXT	'A)	COST		56,430.	53,0	60.
BERKSHIRE HATHAWAY	(NYSE: BRK	(/B)	COST		112,965.	144,7	
CIGNA CORP	(NYSE: CI)		COST		94,956.	153,5	
CISCO SYSTEMS INC	(NASD: CSC		COST		0.	<b>,</b> -	0.
DAVITA HEALTHCARE	(NYSE: DVA		COST		117,180.	154,6	
ENDO INTL PLC	(NASD: END		COST		0.		0.
EXXON MOBIL CORP	(NYSE: XOM	-	COST		131,513.	140,6	
FAMOUS DAVE'S OF A		•	COST		0.		0.
FORTRESS TRANS & I	•	•	COST		42,500.	22,9	
GENERAL MOTORS	(NYSE: GM)	•	COST		141,860.	113,2	
HERTZ GLOBAL HOLDI	· ·		COST		0.	,	0.
HENNESSY CAP ACQUI	•	•	COST		73,087.	73,4	
INTERNATIONAL BUSI	•	-	COST		382,320.	303,5	
JP MORGAN & CHASE	(NYSE: JPM		COST		152,370.	186,4	
	•	-	COST		1,617.		02.
	(OTC: LMC		COST		3,344.		71.
	(OTC: LMC		COST		6,452.		91.
LIBERTY SIRIUSXM G			COST		17,951.	18,8	
LIBERTY SIRIUS GRO			COST		34,740.	37,0	
LIBERTY BROADBAND		· · · · · · · · · · · · · · · · · · ·	COST		7,549.		10.
LIBERTY BROADBAND			COST		14,973.	18,0	
LIBERTY MEDIA CORP	(NASD: LMC		COST		0.	•	0.
LIBERTY MEDIA CORP	(NASD: LMC	· ·	COST		0.		0.
LIBERTY MEDIA CORP	(NASD: LBR	· ·	COST		0.		0.
LIBERTY MEDIA CORP	(NASD: LBF		COST		0.		0.
MENS WEARHOUSE INC	(NYSE: MW)	-	COST		0.		0.
MICROSOFT CORP	(NASD: MSF		COST		33,709.	51,1	
OWENS CORNING	(NYSE: OC)		COST		0.	<b>, -</b>	0.
PFIZER INC	(NYSE: PFE		COST		77,903.	88,0	

33,709. 51,170. 0. 0. 77,903. 88,025.

NDATION	<b>V</b>			26-0378563
(NYSE:	PG)	COST	78,375.	84,670.
		COST	0.	0.
(NYSE:		COST	49,080.	41,850.
-	•		49,567.	45,970.
-	-			85,680.
•	•		59,179.	46,610.
•	-		83,330.	41,470.
-	•			124,905.
(OTC)	•		0.	0.
(OTC)		COST	0.	0.
(OTC)		COST	50,000.	45,850.
•			150,000.	189,450.
•			100,000.	97,770.
(OTC)		COST	100,000.	93,900.
(OTC)		COST	125,000.	116,750.
	IYW)			105,280.
•	,			4,650.
	GEL)			0.
•	•			0.
•	•			7,370.
•	·			25,000.
•	•		_	0.
				40,050.
				40,455.
*				51,000.
•	•		=	38,520.
-				64,225.
•				20,712.
			-	37,665.
				5,076.
•				38,670.
•				0.
(NYSE:	THW)	COST	0.	0.
F, PAR'	T II, LIN	I 13	2,960,973.	3,071,305.
CIATIO	N OF ASSET	rs not held for	INVESTMENT	STATEMENT 9
	(NASD: (NYSE: (NYSE: (NYSE: (NASD: (NASD: (OTC)) (OTC) (OTC) (OTC) (OTC) (OTC) (OTC) (OTC) (OYSE: (NYSE:	(NYSE: SEE) (NASD: SBUX) (NYSE: TEN) (NASD: VIAB) (NASD: WBA) (OTC) (OTC) (OTC) (OTC) (OTC) (OTC) (OTC) (OTC) (OTC) (NYSE: IYW) (OTC) (NYSE: PAA) (MUTF: TPINX) (NYSE: NGHCN) (NYSE: AFSS) (NYSE: GS.PRN) (NYSE: GS.PRN) (NYSE: GS.PRN) (NYSE: GS.PRN) (NYSE: KKR.PRB) (NYSE: KKR.PRB) (NYSE: WRE.PRA) (NYSE: WRE.PRA) (NYSE: WRB.PRC) (NYSE: WRB.PRD) (NYSE: WFC.PRX) (NYSE: THW) F, PART II, LINE	(NASD: QCOM) COST (NYSE: SNY) COST (NYSE: SEE) COST (NASD: SBUX) COST (NASD: SBUX) COST (NASD: VIAB) COST (NASD: WBA) COST (OTC) COST (NYSE: IYW) COST (NYSE: GEL) COST (NYSE: PAA) COST (NYSE: PAA) COST (NYSE: NGHCN) COST (NYSE: NGHCN) COST (NYSE: AFSS) COST (NYSE: GS.PRN) COST (NYSE: GS.PRN) COST (NYSE: GS.PRN) COST (NYSE: GOVN) COST (NYSE: NEE.PRK) COST (NYSE: NEE.PRK) COST (NYSE: NEE.PRK) COST (NYSE: WRB.PRD) COST (NYSE: WRB.PRG) COST (NYSE: THW) COST	(NASD: QCOM) COST

ORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT 10

AME OF CONTRIBUTOR

ADDRESS

ON H. EDWARDS & NANCY J. FOX

10 MIDDLE STREET, PO BOX 715

SOUTH FREEPORT, ME 04078

ORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

JON H. EDWARDS NANCY J. FOX