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EXTENDED TO FEBRUARY 15, 2017

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2015 or tax year beginning

JUL 1, 2015

, and ending

JUN 30, 2016

Name of foundation

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

46 SIXTH STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

BRADDOCK, PA 15104

G Check all that apply:

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **2,594,626.** (from Part II, col. (c), line 16) J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 2,594,626. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	Interest on savings and temporary cash investments	176.	176.	STATEMENT 1	
4	Dividends and interest from securities	96,015.	96,015.	STATEMENT 2	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,175.			
	Gross sales price for all assets on line 6a	68,222.			
7	Capital gain net income (from Part IV, line 2)		1,175.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	97,366.	97,366.		
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 3	2,780.	2,780.	0.
c	Other professional fees	STMT 4	207.	207.	0.
17	Interest				
18	Taxes	STMT 5	2,200.	2,200.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses				
24	Total operating and administrative expenses. Add lines 13 through 23		5,187.	5,187.	0.
25	Contributions, gifts, grants paid		112,079.		112,079.
26	Total expenses and disbursements Add lines 24 and 25		117,266.	5,187.	112,079.
27	Subtract line 26 from line 12:		<19,900.►		
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		92,179.		
c	Adjusted net income (if negative, enter -0-)			N/A	

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619

Page 2

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
Liabilities	1 Cash - non-interest-bearing	4,324.	1,560.	1,560.
	2 Savings and temporary cash investments	82,075.	82,907.	82,907.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations	STMT 6	16,500.	16,947.
	b Investments - corporate stock	STMT 7	1,873,245.	1,888,294.
	c Investments - corporate bonds	STMT 8	23,201.	23,201.
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other	STMT 9	201,059.	168,042.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,200,404.	2,180,504.
				2,594,626.
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		174,516.	174,516.
	29 Retained earnings, accumulated income, endowment, or other funds		2,025,888.	2,005,988.
	30 Total net assets or fund balances		2,200,404.	2,180,504.
	31 Total liabilities and net assets/fund balances		2,200,404.	2,180,504.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,200,404.
2 Enter amount from Part I, line 27a	2	<19,900. >
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	2,180,504.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,180,504.

Form 990-PF (2015)

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY LISTED SECURITIES</b>			P		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a 68,222.</b>		<b>67,047.</b>			<b>1,175.</b>
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>					<b>1,175.</b>
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		<b>1,175.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	<b>114,877.</b>	<b>2,560,427.</b>	<b>.044866</b>
2013	<b>130,274.</b>	<b>2,403,630.</b>	<b>.054199</b>
2012	<b>122,510.</b>	<b>2,226,832.</b>	<b>.055015</b>
2011	<b>117,107.</b>	<b>2,024,637.</b>	<b>.057841</b>
2010	<b>101,647.</b>	<b>1,925,944.</b>	<b>.052778</b>

2 Total of line 1, column (d)	2	<b>.264699</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.052940</b>
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	<b>2,549,578.</b>
5 Multiply line 4 by line 3	5	<b>134,975.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>922.</b>
7 Add lines 5 and 6	7	<b>135,897.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>112,079.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	}	1,844.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	1,844.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	1,844.
6 Credits/Payments:		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,443.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	2,443.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	6.
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	593.
11 Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> ►	593.	Refunded ► 0.

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ <u>0.</u> (2) On foundation managers. ► \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4a	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	4b	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	5	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	N/A	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>PA</b>	6	X
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	7	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	8b	X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	9	X
	10	X

Form 990-PF (2015)

**ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION**

Form 990-PF (2015)

**25-6381619**

Page 5

**Part VII-A Statements Regarding Activities (continued)**

<p>11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)</p> <p>12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)</p> <p>13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b></p> <p>14 The books are in care of ► <b>JAMES JOSHOWITZ</b> Located at ► <b>46 SIXTH STREET, BRADDOCK, PA</b> Telephone no. ► <b>412-351-3500</b> ZIP+4 ► <b>15104</b></p> <p>15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b>   <b>N/A</b></p> <p>16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►</p>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>11</b> <b>X</b>  <b>12</b> <b>X</b>  <b>13</b> <b>X</b>  <b>15</b> <b>N/A</b>  <b>16</b> <b>Yes</b> <b>No</b> <b>X</b>
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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<p><b>1a</b> During the year did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <b>N/A</b> ► <b>1b</b></p> <p>Organizations relying on a current notice regarding disaster assistance check here</p> <p><b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <b>1c</b> <b>X</b></p> <p><b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p> <p>a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____, _____</p> <p>b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <b>N/A</b> <b>2b</b></p> <p>c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► _____, _____, _____, _____</p> <p><b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) <b>N/A</b> <b>3b</b></p> <p><b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b> <b>X</b></p> <p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? <b>4b</b> <b>X</b></p>	
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Form 990-PF (2015)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

Yes  No

Yes  No

Yes  No

Yes  No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

Yes  No

N/A

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H JOSHOWITZ 46 SIXTH ST PITTSBURGH, PA 15104	TRUSTEE			
	1.00	0.	0.	0.
STEVEN M JOSHOWITZ 46 SIXTH ST PITTSBURGH, PA 15104	TRUSTEE			
	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619 Page 7

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <b>N/A</b>	
2	
3	
4	

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 <b>N/A</b>	
2	
All other program-related investments. See instructions.	
3	
<b>Total. Add lines 1 through 3</b>	<b>▶ 0.</b>

Form 990-PF (2015)

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619

Page 8

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,513,476.
b	Average of monthly cash balances	1b	74,928.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,588,404.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,588,404.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	38,826.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,549,578.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	127,479.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	127,479.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	1,844.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,844.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	125,635.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	125,635.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	125,635.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	112,079.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	112,079.
b	Cash distribution test (attach the required schedule)	5	0.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	112,079.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619

Page 9

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				125,635.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	6,946.			
b From 2011	17,539.			
c From 2012	12,897.			
d From 2013	11,859.			
e From 2014	.			
f Total of lines 3a through e	49,241.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 112,079.			0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				112,079.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	13,556.			13,556.
6 Enter the net total of each column as indicated below:	35,685.			
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	35,685.			
10 Analysis of line 9:				
a Excess from 2011	10,929.			
b Excess from 2012	12,897.			
c Excess from 2013	11,859.			
d Excess from 2014	.			
e Excess from 2015	.			



ISADORE & YETTA JOSHOWITZ  
CHARITABLE FOUNDATION

Form 990-PF (2015)

25-6381619 Page 11

**Part XV** **Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<i>a Paid during the year</i>				
SEE ATTACHED STATEMENT BB C/O FOUNDATION 46 SIXTH STREET PITTSBURGH, PA 15104			SEE ATTACHED LIST	112,079.
<b>Total</b>			► 3a	112,079.
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	
<b>1</b> Program service revenue:					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities					
<b>5</b> Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue:					
a					
b					
c					
d					
e					
<b>12</b> Subtotal. Add columns (b), (d), and (e)			0.		
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				97,366.	0.

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION  
 FORM 990-PF  
 EIN: 25-6381620  
 YEAR: JULY 1, 2015 TO JUNE 30, 2016

STATEMENT AA

FORM 990-PF, PAGE 2  
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
<b>Line 10a: Investments - U.S. and state government obligations</b>					
15,000	COMMONWEALTH FING AUTH PA REV	\$ 16,500.00	\$ 16,500.00	Cost	\$ 16,946.55
<b>Line 10b: Investments - corporate stock</b>					
354	AMBAC FINL GRP INC	\$ 9,120.00	\$ 9,120.00	Cost	\$ 5,826.84
107	AMER ELEC PWR	4,825.17	4,825.17	Cost	7,499.63
630	ARCH DANIELS 6.25%	20,720.40	20,720.40	Cost	27,020.70
59	ARMSTRONG FLOORING INC	-	1,956.31	Cost	1,000.05
119	ARMSTRONG WORLD IND	5,868.95	3,912.64	Cost	4,658.85
394	AT&T INC	16,228.86	16,228.86	Cost	17,024.74
500	BANK OF AMERICA CORP	22,569.28	22,569.28	Cost	6,635.00
300	BANK OF N Y MELLON	13,282.50	13,282.50	Cost	11,655.00
988	BB&T CORP	40,428.96	40,428.96	Cost	35,182.68
4,000	BRISTOL MYERS SQIUBB	126,320.00	126,320.00	Cost	294,200.00
1,400	BRUNSWICK CORP	26,623.54	26,623.54	Cost	22,660.00
708	CBS CORP CL B	23,742.78	23,742.78	Cost	38,543.52
300	CENTURYLINK INC	17,406.86	17,406.86	Cost	8,703.00
616	CHEVRON CORP	51,962.68	51,962.68	Cost	64,575.28
3,555	COLUMBIA PIPELINE GROUP INC	-	36,829.80	Cost	90,616.95
159	COMCAST CORP	4,480.62	4,480.62	Cost	10,365.21
1,000	CONOCO PHILLIPS	56,803.79	56,803.79	Cost	43,600.00
351	DISCOVER FIN	10,068.07	10,068.07	Cost	18,810.09
166	DUKE ENERGY	9,384.25	9,384.25	Cost	14,241.14
810	EASTMAN CHEMICAL	26,254.13	26,254.13	Cost	54,999.00
150	ENPRO IND INC	6,518.25	6,518.25	Cost	6,658.50
500	EXELON CORP	19,684.25	19,684.25	Cost	18,180.00
500	FIRSTENERGY CORP	18,729.25	18,729.25	Cost	17,455.00
36	FRONTIER COMM CORP	381.30	381.30	Cost	177.84
79	GENERAL MOTORS CO	9,166.00	9,166.00	Cost	2,235.70
2,000	INTERNATIONAL PAPER	77,740.00	77,740.00	Cost	84,760.00
706	MONSANTO CO	47,895.04	47,895.04	Cost	73,007.46
702	MORGAN STNLY	49,121.06	49,121.06	Cost	18,237.96
471	MOTOROLA SOLUTIONS	33,786.78	33,786.78	Cost	31,071.87
25	NCR, Inc.	325.33	325.33	Cost	694.25
3,555	NISOURCE, Inc	73,659.60	36,829.80	Cost	94,278.60
2,898	PFIZER INC	74,101.86	74,101.86	Cost	102,038.58
250	PHILLIPS 66 COM	8,214.21	8,214.21	Cost	19,835.00
2,000	PNC FIN SRVS GRP	143,340.00	143,340.00	Cost	162,780.00
25	TERADATA CORP	357.69	357.69	Cost	626.75
10	UTS MOTORS LIQUIDATION COMPANY	-	-	Cost	112.00
38	VERTIV CORPORATION COM	-	-	Cost	1,428.04
179	VERIZON COMMUNICATION	5,922.25	5,922.25	Cost	9,995.36
708	VIACOM INC CL B	29,420.94	29,420.94	Cost	29,360.76
99	WELLS FARGO & CO NEW	20,994.93	20,994.93	Cost	4,685.67
508	WINDSTREAM CORP	7,518.40	7,518.40	Cost	778.68
400	ZIMMER HOLDINGS	34,108.00	34,108.00	Cost	48,152.00
52	VODAFONE GRP PLC	3,230.88	3,230.88	Cost	1,606.28
400	AEGON NV 6.375%	9,748.00	9,748.00	Cost	10,528.00
200	AES TR III 6.75%	9,916.98	9,916.98	Cost	10,412.00
1,500	AFLAC INC 5.5 %	37,500.00	37,500.00	Cost	39,960.00
300	ALLSTATE CORP 6.75%	7,500.00	7,500.00	Cost	8,445.00
800	ALLSTATE CORPORATION 6.25%	20,000.00	20,000.00	Cost	22,752.00
400	AMER FINL GRP 6.375%	10,000.00	10,000.00	Cost	10,640.00
400	ASSURD GUAR 6.25%	9,578.00	9,578.00	Cost	10,576.00
400	BANK OF AMERICA 6.2%	-	10,000.00	Cost	10,500.00

STATEMENT AA

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION  
 FORM 990-PF  
 EIN: 25-6381620  
 YEAR: JULY 1, 2015 TO JUNE 30, 2016

STATEMENT AA

FORM 990-PF, PAGE 2  
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
400	BARCLAY'S 7.75%	10,007.00	-	Cost	-
400	BARCLAY'S 8.125%	10,007.00	10,007.00	Cost	10,340.00
600	BB&T CORP 5.2%	15,000.00	15,000.00	Cost	15,540.00
600	BB&T CORP 5.625%	15,000.00	15,000.00	Cost	15,810.00
400	BGE CAP TR II	9,372.00	9,372.00	Cost	10,660.00
400	CITIGROUP INC 7 125%	10,000.00	10,000.00	Cost	11,524.00
400	CITIGROUP INC 6.3%	-	10,000.00	Cost	10,680.00
1,000	CITY NTNL CORP 5.5%	25,000.00	-	Cost	-
800	FNB CORP 7.25%	20,000.00	20,000.00	Cost	24,632.00
600	GABELLI EQ 5.00%	15,000.00	15,000.00	Cost	15,156.00
400	GOLDMAN SACHS	9,920.00	9,920.00	Cost	10,564.00
1,200	HSBC HLDG 6.20%	29,102.00	29,102.00	Cost	31,128.00
500	HSBC HLDG 8.125%	12,507.00	12,507.00	Cost	13,505.00
	HUNTINGTON BANCSHARES INC 6.25%	-	20,000.00	Cost	21,540.00
400	ING GROEP N V	10,052.00	10,052.00	Cost	10,536.00
400	JPMRG CHASE 5.45%	10,000.00	10,000.00	Cost	10,452.00
1,500	JPMRG CHASE 5.5%	37,500.00	37,500.00	Cost	38,865.00
400	LEHMAN BRO HLDG VI	9,568.00	9,568.00	Cost	40.40
400	MERRILL LYNCH II	9,770.00	9,770.00	Cost	10,336.00
400	MERRILL LYNCH III	10,007.00	10,007.00	Cost	10,600.00
400	MORGAN STNY CAP IV	9,414.00	9,414.00	Cost	10,196.00
500	NEXTERA ENERG CAP	12,500.00	12,500.00	Cost	13,135.00
500	NEXTERA ENERGY	12,500.00	12,500.00	Cost	13,290.00
600	PRUDENTIAL FIN 5.70%	15,000.00	15,000.00	Cost	15,996.00
1,000	PRUDENTIAL FINL 5.75%	25,000.00	25,000.00	Cost	26,860.00
400	PS BUS PARK 5.75%	10,000.00	10,000.00	Cost	10,308.00
400	PUBLIC STOR 5.375%	10,000.00	10,000.00	Cost	10,432.00
500	PUBLIC STOR 5 75%	12,500.00	12,500.00	Cost	13,215.00
400	PUBLIC STOR 6.35%	10,000.00	10,000.00	Cost	10,072.00
400	QWEST CORPORATION	10,000.00	10,000.00	Cost	10,200.00
400	RBS Cap Fund 5.9%	9,292.00	-	Cost	-
400	RBS Cap Fund VI	9,842.00	-	Cost	-
400	RBS Cap Fund VII	9,326.00	-	Cost	-
400	ROY BK SCTLD6 4%	8,882.00	-	Cost	-
1,000	ROYL BK CANADA 5 5%	-	25,000.00	Cost	25,800.00
400	ROYAL BK SCOTLAND	9,710.00	9,710.00	Cost	9,916.00
400	SCE TR II 5 1%	10,000.00	10,000.00	Cost	10,460.00
1,000	SCE TRUST I 5.62%	25,000.00	25,000.00	Cost	26,530.00
400	SLM CORP 6%	7,710.00	-	Cost	-
	SOUTHERN CO	-	12,500.00	Cost	13,940.00
1,000	WELLS FARGO&CO	25,000.00	25,000.00	Cost	25,850.00
400	WELLS FARGO&CO 6%	-	10,000.00	Cost	10,836.00
200	AT&T INC	5,907.18	5,907.18	Cost	8,642.00
100	BP PLC	5,695.62	5,695.62	Cost	3,551.00
	CATERPILLAR INC	-	7,224.02	Cost	7,581.00
100	KELLOGG CO	5,250.00	5,250.00	Cost	8,165.00
100	PEPSICO INC.	6,223.00	6,223.00	Cost	10,594.00
200	PNC FINL SVCS	14,334.00	14,334.00	Cost	16,278.00
	ROYAL DUTCH SHELL PLC	13,426.60	13,426.60	Cost	11,200.00
400	AMERICAN FINL 6.375%	10,338.90	10,338.90	Cost	10,640.00
200	CHARLES SCHWAB 6%	-	5,239.44	Cost	5,456.00
200	DUKE ENERG 5.125%	5,024.00	5,024.00	Cost	5,378.00
330	GABELLI 5.875%	7,875.10	7,875.10	Cost	8,708.70
200	MERRILL LYNCH II	4,885.00	4,885.00	Cost	5,168.00
400	MORG STANLEY IV	9,884.64	9,884.64	Cost	10,196.00

STATEMENT AA

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION  
 FORM 990-PF  
 EIN: 25-6381620  
 YEAR: JULY 1, 2015 TO JUNE 30, 2016

STATEMENT AA

FORM 990-PF, PAGE 2  
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
200	RYL BK SCOTLAND	4,855.00	-	Cost	-
500	SCE TRUST II 5.1%	11,011.09	11,011.09	Cost	13,075.00
200	TORCHMARK CORP 5.875%	4,496.88	4,496.88	Cost	5,114.00
101	COMMUNICATIONS SALES & LEASING INC COM	-	-		2,918.90
1	WTS GENERAL MOTORS GMWSA#1	-	-		36.84
1	WTS GENERAL MOTORS GMWSB#1	-	-		20.94
		<b>\$ 1,873,244.85</b>	<b>\$ 1,888,294.31</b>		<b>\$ 2,291,454.76</b>
<b>Line 10c: Investments - corporate bonds</b>					
13,000	MORGAN STNLY CAP I 2004-3	13,201.00	13,201.00	Cost	13,018.98
10,000	PNC FINANC SERV	10,000.00	10,000.00	Cost	11,161.50
		<b>\$ 23,201.00</b>	<b>\$ 23,201.00</b>		<b>\$ 24,180.48</b>
<b>Line 13: Investments - other</b>					
13,000	ALT LOAN TR 2004-29CB	3,294.53	1,805.98	Cost	1,822.39
25,000	BANC AMER 2004-3 1-A 5.5%	1,263.30	829.35	Cost	1,238.96
10,000	BANC AMER 2004-4 5.5%	8,663.06	7,032.40	Cost	6,983.66
14,000	BANC AMER 2005-3 CI	14,286.00	14,286.00	Cost	14,253.26
10,000	CRED SUISSE 1ST BSTN 2004-4	7,481.54	5,510.07	Cost	5,125.24
10,000	CSFB 2003-17	8,706.57	7,608.59	Cost	7,819.02
20,000	CSFB 2004-3 5.75%	15,002.40	5,594.04	Cost	5,627.67
25,000	FANNIE MAE 2005-70 KU 5.5%	25,250.00	25,135.42	Cost	29,210.50
10,000	FANNIE MAE 2004-99 5.5%	10,000.00	9,908.34	Cost	10,719.10
1,000	FHLMC 1749 LL	115.32	115.32	Cost	1,125.28
35,000	FIRST HORIZON 2004-FA2	5,575.76	4,616.90	Cost	4,410.50
10,000	FIRST HORIZON 2005-6 5.25%	10,000.00	7,988.00	Cost	8,098.32
10,000	FNMA 2010-9 5%	46.56	-	Cost	-
10,000	FRED MAC 2827	3,393.75	2,570.56	Cost	2,762.18
30,000	GNMA 2002-51	3,644.75	3,001.22	Cost	3,531.03
25,000	GNMA 2004-27 5.5%	13,039.26	11,788.28	Cost	13,057.05
20,000	MASTR ASSET 2005-2 1A3	17,206.00	12,132.00	Cost	12,143.04
26,000	RESIDENTIAL ASSET SECTZN 2005-A	17,427.90	15,350.07	Cost	15,412.36
12,000	STRCTD ASSET CORP 2003-30	12,000.00	12,000.00	Cost	12,252.84
66,000	STRCTD ASST CORP 2003-33H	6,351.57	5,599.80	Cost	5,426.44
4,000	WASH MUT MTG SECS 2005-4 5.4%	18,310.38	15,169.45	Cost	16,557.94
		<b>\$ 201,058.65</b>	<b>\$ 168,041.79</b>		<b>\$ 177,576.78</b>

STATEMENT AA

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION  
 FORM 990-PF  
 EIN: 25-6381619  
 YEAR: JULY 1, 2015 TO JUNE 30, 2016  
 PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

STATEMENT BB

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
THE ALEPH INSTITUTE 2121 MURRAY AVE., PGH PA 15217		EDUCATION	UNRESTRICTED	\$ 900
AISH HA TORAH 6219 NICHOLSON ST., PGH, PA 15217		PUBLIC	UNRESTRICTED	500
AISH HATORAH COLLEGE OF JEWISH STUDIES 900 FORBES AVE PO BOX 1583, LAKEWOOD, NJ 08701		EDUCATION	UNRESTRICTED	100
AMERICAN COMMITTEE FOR SHAARE ZEDEK 55 W 39th ST, 4TH FL, NEW YORK, NY 10018		PUBLIC	UNRESTRICTED	500
AMERICAN ASSOC. FOR BIKUR CHOLIM HOSP. 156 5th Avenue, New York NY 10160		PUBLIC	UNRESTRICTED	200
AMERICAN FRIENDS OF KEREN YAD L'CHAIM 1240 E. 9 ST., BROOKLYN NY 11230		PUBLIC	UNRESTRICTED	500
AMERICAN FRIENDS OF KOLEL NACHLAS ZVI 2376 60th ST, BROOKLYN NY 11204		PUBLIC	UNRESTRICTED	500
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090, TEANECK, NJ 07666		PUBLIC	UNRESTRICTED	200
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE., 42nd FL, NEW YORK NY 10110		PUBLIC	UNRESTRICTED	100
B'NAI NIJ c/o RABBI WEINGOT 5936 CROSS COUNTRY BLVD, BALTIMORE, MD		PUBLIC	UNRESTRICTED	2,100
BNEI AKIVA OF PITTSBURGH		PUBLIC	UNRESTRICTED	100
BANOT SHERUT OF PITTSBURGH		PUBLIC	UNRESTRICTED	5,000
C/O HILLEL ACADEMY, 5685 BEACON ST, PGH PA 15217				
BOB RALICKI MEMORIAL CLAY SHOOT c/o CHAMPION CONSTRUCTION, L.P. 5 FOUR COINS DRIVE, CANONSBURG PA 15317		PUBLIC	UNRESTRICTED	250
BRADDOCK CARNEGIE LIBRARY ASSOCIATION 419 LIBRARY ST., BRADDOCK, PA		PUBLIC	UNRESTRICTED	1,000
BRADDOCK NORTH BRADDOCK LITTLE LEAGUE PO BOX 368, BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	100
BRADDOCK VOL FIRE DEPT. #2 P O BOX 284, BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	200
CAMP STONE 2463 S GREEN RD., CLEVELAND OH		PUBLIC	UNRESTRICTED	2,000
CHABAD HOUSE 715 HILL ST, ANN ARBOR MI		PUBLIC	UNRESTRICTED	200
CONGREGATION POALE ZEDECK 6318 PHILLIPS AVE., PGH PA 15217		PUBLIC	UNRESTRICTED	650
EZER LAZULAT 4802 12th AVE, BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	200
FD NOW 1170 GREEN KNOLLS, BUFFALO GROVE, IL 60089		PUBLIC	UNRESTRICTED	250
FD NOW, NY REGION c/o BARBARA HERMAN BODNER 3265 JUDITH LANE, OCEANSIDE, NY 11572		PUBLIC	UNRESTRICTED	500
Flatwoods Vol. Fire Dept. #48 1045 FLATWOODS RD., VANDERBILT, PA 15486		PUBLIC	UNRESTRICTED	100
FRIENDS OF BIKUR CHOLIM EZRAT ACHIM INC 5014 16th AVE #283, BROOKLYN, NY 11204		PUBLIC	UNRESTRICTED	50
FRIENDS OF HAMAAYAN		PUBLIC	UNRESTRICTED	50

STATEMENT BB

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION  
 FORM 990-PF  
 EIN: 25-6381619  
 YEAR: JULY 1, 2015 TO JUNE 30, 2016  
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STATEMENT BB

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
1353 56TH ST. BROOKLYN NY 11219				
<b>FRIENDS OF THE IDF - NEW ENGLAND REGION</b> 154 WELLS AVE ,STE 3, NEWTON CENTER, MA., 02459-9926	PUBLIC	UNRESTRICTED		100
<b>FRIENDS OF OHEL MIRIAM</b> c/o 24 AGRIPAS ST. POB 5089, JERUSALEM	PUBLIC	UNRESTRICTED		100
<b>THE FRIENDSHIP CIRCLE</b> 1922 MURRAY AVENUE, PITTSBURGH, PA 15217	PUBLIC	UNRESTRICTED		3,000
<b>GEMACH ZICHRON MOSHE</b> 8 ELYON ROAD, MONSEY NY	PUBLIC	UNRESTRICTED		1,000
<b>GOOD SHEPHERD PARISH</b> 1024 MAPLE WAY, BRADDOCK, PA 15104	PUBLIC	UNRESTRICTED		100
<b>HEBREW FREE LOAN ASSOCIATION</b> 4307 MURRAY AVE., PGH PA 15217	PUBLIC	UNRESTRICTED		100
<b>HERITAGE HOUSE aka SHORASHIM CENTERS</b> P O BOX 5248 PASSAIC NJ 07055	PUBLIC	UNRESTRICTED		100
<b>HILLEL ACADEMY OF PITTSBURGH</b> 5685 BEACON STREET, PITTSBURGH, PA 15217	EDUCATION	UNRESTRICTED		12,800
<b>HILLEL:THE FDN 4 JEWISH CAMPUS LIFE</b> REUVEN GIODNER, BEIT M'DRASH	PUBLIC	UNRESTRICTED		750
<b>HILLEL INT'L: CHARLES &amp; LYNN SCHUSTERMAN</b> INT'L CTR	PUBLIC	UNRESTRICTED		200
ARTHUR & ROCHELLE BELFER BUILDING, 800 EIGHTH ST. NW, WASHINGTON D.C. 20001-3724				
<b>ICHUD HAYESIVOTH</b> BROOKLYN, NY	PUBLIC	UNRESTRICTED		50
<b>INTENSITY FASTPITCH SOFTBALL</b> 1075 REDOAK DR., HARRISON CITY, PA. 15636	PUBLIC	UNRESTRICTED		250
<b>ISRAEL CANCER RESEARCH FUND</b> P O BOX 8266, TOPEKA, KS 66608	PUBLIC	UNRESTRICTED		100
<b>JEWISH ASSISTANCE FUND</b> P O BOX 8197 PGH PA 15217	PUBLIC	UNRESTRICTED		200
<b>JEWISH FEDERATION OF GTR PGH / CWB</b> (CLASSROOMS W/O BORDERS)	EDUCATION	UNRESTRICTED		5,000
ONE TREMONT LANE 1815A, PGH PA 15211				
<b>JEWISH FEDERATION OF GTR PGH</b> 234 MCKEE PL., PGH PA 15213	PUBLIC	UNRESTRICTED		41,000
<b>KEREN HAYISAMIM DISEIM (DISKIN)</b> NEW YORK, NY	PUBLIC	UNRESTRICTED		125
<b>KHAL YEREIM</b>	PUBLIC	UNRESTRICTED		115
MRS. PRIMAK - c/o KLICKSTEIN, 33 CARRIAGE HOUSE PATH, ASHLAND, MA 01721				
<b>KOLLEL BAIS YITZCHOK</b> 5808 BEACON ST, P O BOX 81036, PGH PA 15217	PUBLIC	UNRESTRICTED		3,000
<b>KOLLEL JEWISH LEARNING CENTER</b> PO BOX 81036, PGH, PA 15217	PUBLIC	UNRESTRICTED		3,000
<b>KOLLEL OF GREATER BOSTON</b> 62 CUMMINGS RD., BRIGHTON MA 02135	PUBLIC	UNRESTRICTED		200
<b>LEV MALKA</b> 1467 59th ST., BROOKLYN NY 11219	PUBLIC	UNRESTRICTED		75
<b>LEV MIRIAM BIKUR CHOLIM OF CLEVELAND</b> 3563 SHANNON RD., CLEVELAND HEIGHTS, OH 44118	PUBLIC	UNRESTRICTED		100

STATEMENT BB

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION  
 FORM 990-PF  
 EIN: 25-6381619  
 YEAR: JULY 1, 2015 TO JUNE 30, 2016  
 PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

STATEMENT BB

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
MAALE AMOS		PUBLIC	UNRESTRICTED	25
4809 AVENUE N #332, BROOKLYN, NY 11234				
MESIVTA YESHIVA (RABBI CHAIM BERLIN)		PUBLIC	UNRESTRICTED	200
1593 CONEY ISLAND AVE, BROOKLYN NY 11230				
MIFAL GEVURAH SHEBE CHESED		PUBLIC	UNRESTRICTED	50
1303 53rd ST., BROOKLYN NY 11219				
MONTEFLORE MEDICAL CENTER - DEVELOPMENT OFFICE		PUBLIC	UNRESTRICTED	100
111 EAST 210TH ST., BRONX, NY, 10467				
MONTEFLORE MEDICAL CENTER		PUBLIC	UNRESTRICTED	250
PROGRAM FOR JEWISH GENETIC HEALTH				
NATIONAL MS SOCIETY		PUBLIC	UNRESTRICTED	200
c/o BRUCE UNGAR 1109 FOLKSTONE DR., PGH, PA 15243				
NER ISRAEL		PUBLIC	UNRESTRICTED	750
400 MT. WILSON LANE, BALTIMORE MD				
NEXT LEVEL ATHLETICS / BOBF		PUBLIC	UNRESTRICTED	50
2000 MUNHALL, PA 15120				
NOAM SHABBOS EPHRAIM MONTEL		PUBLIC	UNRESTRICTED	100
1688 59th ST., BROOKLYN NY 11204				
NORTH BRADDOCK VOL FIRE DEPARTMENT		PUBLIC	UNRESTRICTED	100
P O BOX 188, N. BRADDOCK PA 15104				
OHR MENACHEM		PUBLIC	UNRESTRICTED	100
1960 53rd ST. BROOKLYN NY 11204				
PARDES		PUBLIC	UNRESTRICTED	2,000
5 WEST 37th ST #802, NEW YORK, NY 10018				
PITTSBURGH JEWISH WOMEN'S LEAGUE		PUBLIC	UNRESTRICTED	160
5839 MALBOROUGH AVE., PITTSBURGH, PA 15217				
PONEVEZ YESHIVA		PUBLIC	UNRESTRICTED	1,000
P O Box 26, B'nei Brak, Israel				
RANKIN VOL. FIRE DEPARTMENT		PUBLIC	UNRESTRICTED	100
320 HAWKINS AVE., RANKIN PA 15104				
RABBI WEISS FREE LOAN FUND		PUBLIC	UNRESTRICTED	100
PO BOX 8136, PITTSBURGH, PA 15217				
RELIGIOUS ZIONISTS OF AMERICA		PUBLIC	UNRESTRICTED	200
3242 BEECHWOOD BLVD., PGH PA 15217				
RELIGIOUS ZIONISTS OF AMERICA		PUBLIC	UNRESTRICTED	100
500 7TH AVE, 2nd FL, NEW YORK NY 10018				
ROTARY CLUB OF BRADDOCK c/o AL BASS OPTICAL		PUBLIC	UNRESTRICTED	100
634 BRADDOCK AVE., BRADDOCK, PA 15104				
SHAARE TORAH		PUBLIC	UNRESTRICTED	250
2319 MURRAY AVE., PGH PA 15217				
SHAARE TORAH - SISTERHOOD		PUBLIC	UNRESTRICTED	250
6322 WALDRON ST., PGH, PA 15217				
SHUVU RETURN		PUBLIC	UNRESTRICTED	100
5218 16th AVE, BROOKLYN NY 11204				
SIMON WEISENTHAL CENTER		PUBLIC	UNRESTRICTED	200
1399 SOUTH ROXBURY DR., LOS ANGELES CA				
TAFF LA TAF		PUBLIC	UNRESTRICTED	25
1274 49th ST #17, BROOKLYN NY 11219				
TALMUDIC ACADEMY OF ADELPHIA		PUBLIC	UNRESTRICTED	200
868 Route 524, Adelphia NJ 07710				
TELSHE YESHIVA		PUBLIC	UNRESTRICTED	1,000

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION****STATEMENT BB****FORM 990-PF****EIN: 25-6381619****YEAR: JULY 1, 2015 TO JUNE 30, 2016****PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT**

<b><u>ORGANIZATION NAME/ADDRESS</u></b>	<b><u>REL</u></b>	<b><u>STATUS</u></b>	<b><u>PURPOSE</u></b>	<b><u>AMOUNT</u></b>
28400 Euclid Avenue, Wickliffe OH 44092				
<b>TEMPLE SINAI</b>		PUBLIC	UNRESTRICTED	100
5505 FORBES AVE., PGH, PA 15217				
<b>U S HOLOCAUST MEMORIAL MUSEUM</b>		PUBLIC	UNRESTRICTED	75
PO BOX 6033, ALBERT LEE, MN 56007				
<b>UNITED INSTITUTIONS OF KARLIN STOLIN</b>		PUBLIC	UNRESTRICTED	100
1436 42nd Street, Brooklyn NY 11219				
<b>WJC AMERICAN SECTION</b>		PUBLIC	UNRESTRICTED	100
PO BOX 11032, LEWISTON, ME 04243-9400				
<b>YAD L'ACHIM</b>		PUBLIC	UNRESTRICTED	275
580 5TH AV. STE.-216, NEW YORK, NY 10109-1558				
<b>YAD SARAH (Friends of)</b>		PUBLIC	UNRESTRICTED	400
450 PARK AVE., FL. 7, NEW YORK, NY 10022-2750				
<b>YESHIVA BAIS BINYOMIN</b>		PUBLIC	UNRESTRICTED	18
132 PROSPECT ST. STAMFORD CT 06913				
<b>YESHIVA BETH MOSHE</b>		PUBLIC	UNRESTRICTED	100
930 HICKORY ST., SCRANTON PA 18501				
<b>YESHIVA DERECH CHAIM</b>		PUBLIC	UNRESTRICTED	86
1573 39th ST., BROOKLYN NY 11218				
<b>YESHIVA GEDOLAH OHR HATORAH</b>		PUBLIC	UNRESTRICTED	100
441 YESHIVALANE, #3B, BALTIMORE, MD 21208				
<b>YESHIVA HEICHEL HATORAH</b>		PUBLIC	UNRESTRICTED	50
3315 HULL AVE., BRONX, NY 10467				
<b>YESHIVA MINCHAS ELUZAR</b>		PUBLIC	UNRESTRICTED	100
1163 50TH ST, BROOKLYN NY 11219				
<b>YESHIVA Pirchei Shoshanim</b>		PUBLIC	UNRESTRICTED	50
164 Village Path, Lakewood, NJ. 08701				
<b>YESHIVA SCHOOLS</b>		EDUCATION	UNRESTRICTED	11,800
2100 Wightman Street, Pittsburgh PA 15217				
<b>YESHIVA TORAH VODAATH</b>		PUBLIC	UNRESTRICTED	1,000
425 EAST 9th ST., BROOKLYN NY 11218-9987				
<b>YESHIVA UNIVERSITY</b>		EDUCATION	UNRESTRICTED	2,000
500 WEST 185th ST., FIRST HALL 526, NY NY				
<b>YESHIVAT OHR DAVID</b>		PUBLIC	UNRESTRICTED	300
326 KINGSTON AVE., BROOKLYN NY				
<b>TOTAL</b>				<b>\$ 112,079</b>

**STATEMENT BB**

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	175.	175.	
WELLS FARGO	1.	1.	
TOTAL TO PART I, LINE 3	176.	176.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	89,994.	0.	89,994.	89,994.	
WELLS FARGO	6,021.	0.	6,021.	6,021.	
TO PART I, LINE 4	96,015.	0.	96,015.	96,015.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,780.	2,780.		0.
TO FORM 990-PF, PG 1, LN 16B	2,780.	2,780.		0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	AGENCY FEES	207.	207.	
TO FORM 990-PF, PG 1, LN 16C	207.	207.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	SEC. 4940 TAX IN INVESTMENT INCOME	2,200.	2,200.	
TO FORM 990-PF, PG 1, LN 18	2,200.	2,200.		0.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	STATE OBLIGATIONS-SEE STATEMENT AA	X		
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,500.	16,947.
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,500.	16,947.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK-SEE STATEMENT AA	1,888,294.	2,291,455.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,888,294.	2,291,455.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS-SEE STATEMENT AA	23,201.	24,180.
TOTAL TO FORM 990-PF, PART II, LINE 10C	23,201.	24,180.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS-SEE STATEMENT AA	COST	168,042.	177,577.
TOTAL TO FORM 990-PF, PART II, LINE 13		168,042.	177,577.