



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO FEBRUARY 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

JUL 1, 2015

, and ending

JUN 30, 2016

Name of foundation

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

A Employer identification number

25-6381619

Number and street (or P O box number if mail is not delivered to street address)

46 SIXTH STREET

Room/suite

B Telephone number

412-351-3500

City or town, state or province, country, and ZIP or foreign postal code

BRADDOCK, PA 15104

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐I Fair market value of all assets at end of year
(from Part II, col. (c), line 16)

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 2,594,626. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

176.

176.

STATEMENT 1

4 Dividends and interest from securities

96,015.

96,015.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

1,175.

b Gross sales price for all assets on line 6a

68,222.

7 Capital gain net income (from Part IV, line 2)

1,175.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

97,366.

97,366.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 3

2,780.

2,780.

0.

c Other professional fees

STMT 4

207.

207.

0.

17 Interest

18 Taxes

STMT 5

2,200.

2,200.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses. Add lines 13 through 23

5,187.

5,187.

0.

25 Contributions, gifts, grants paid

112,079.

112,079.

26 Total expenses and disbursements

Add lines 24 and 25

117,266.

5,187.

112,079.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

<19,900.>

b Net investment income (if negative, enter -0-)

92,179.

c Adjusted net income (if negative, enter -0-)

N/A

Operating and Administrative Expenses, CANNED FEB 17 2017 Revenue

523501
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

7
C24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		4,324.	1,560.	1,560.
	2	Savings and temporary cash investments		82,075.	82,907.	82,907.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 6		16,500.	16,500.	16,947.
	b	Investments - corporate stock STMT 7		1,873,245.	1,888,294.	2,291,455.
	c	Investments - corporate bonds STMT 8		23,201.	23,201.	24,180.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9		201,059.	168,042.	177,577.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,200,404.	2,180,504.	2,594,626.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		174,516.	174,516.	
	29	Retained earnings, accumulated income, endowment, or other funds		2,025,888.	2,005,988.	
	30	Total net assets or fund balances		2,200,404.	2,180,504.	
31	Total liabilities and net assets/fund balances		2,200,404.	2,180,504.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,200,404.
2	Enter amount from Part I, line 27a	2	<19,900.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,180,504.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,180,504.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY LISTED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 68,222.		67,047.	1,175.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,175.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,175.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	114,877.	2,560,427.	.044866
2013	130,274.	2,403,630.	.054199
2012	122,510.	2,226,832.	.055015
2011	117,107.	2,024,637.	.057841
2010	101,647.	1,925,944.	.052778

2 Total of line 1, column (d)	2	.264699
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052940
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,549,578.
5 Multiply line 4 by line 3	5	134,975.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	922.
7 Add lines 5 and 6	7	135,897.
8 Enter qualifying distributions from Part XII, line 4	8	112,079.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

25-6381619

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,844.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	1,844.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,844.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	2,443.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6d	7	2,443.
b Exempt foreign organizations - tax withheld at source		8	6.
c Tax paid with application for extension of time to file (Form 8868)		9	
d Backup withholding erroneously withheld		10	593.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax 593. Refunded 0.			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION**

25-6381619

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► JAMES JOSHOWITZ Telephone no. ► 412-351-3500 Located at ► 46 SIXTH STREET, BRADDOCK, PA ZIP+4 ► 15104		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	Yes	No
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H JOSHOWITZ	TRUSTEE			
46 SIXTH ST				
PITTSBURGH, PA 15104	1.00	0.	0.	0.
STEVEN M JOSHOWITZ	TRUSTEE			
46 SIXTH ST				
PITTSBURGH, PA 15104	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

0

ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION

25-6381619

Page 8

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,513,476.
b	Average of monthly cash balances	1b	74,928.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,588,404.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,588,404.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	38,826.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,549,578.
6	Minimum investment return. Enter 5% of line 5	6	127,479.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	127,479.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	1,844.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,844.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	125,635.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	125,635.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	125,635.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	112,079.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	112,079.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	112,079.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				125,635.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	6,946.			
b From 2011	17,539.			
c From 2012	12,897.			
d From 2013	11,859.			
e From 2014				
f Total of lines 3a through e	49,241.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 112,079.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				112,079.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	13,556.			13,556.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	35,685.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	35,685.			
10 Analysis of line 9:				
a Excess from 2011	10,929.			
b Excess from 2012	12,897.			
c Excess from 2013	11,859.			
d Excess from 2014				
e Excess from 2015				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**ISADORE & YETTA JOSHOWITZ
CHARITABLE FOUNDATION**
Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT BB C/O FOUNDATION 46 SIXTH STREET PITTSBURGH, PA 15104			SEE ATTACHED LIST	112,079.
Total				▶ 3a 112,079.
b Approved for future payment NONE				
Total				▶ 3b 0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes |
|----------|--|--------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | |
| | (1) Cash | 1a(1) |
| | (2) Other assets | 1a(2) |
| b | Other transactions: | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) |
| | (4) Reimbursement arrangements | 1b(4) |
| | (5) Loans or loan guarantees | 1b(5) |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

PRESIDENT

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

MARK L. SINICROPE

Maah Prince CPA

2/6/17

P00447725

Firm's name ► **MOCK BOSCO & ASSOCIATES, P.C.**

Firm's EIN ► 20-5890953

Firm's address ► 900 WASHINGTON AVENUE
CARNEGIE, PA 15106

Phone no. **412-276-5700**

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
 FORM 990-PF
 EIN: 25-6381620
 YEAR: JULY 1, 2015 TO JUNE 30, 2016

STATEMENT AA

FORM 990-PF, PAGE 2
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Line 10a: Investments - U.S. and state government obligations					
15,000	COMMONWEALTH FING AUTH PA REV	\$ 16,500.00	\$ 16,500.00	Cost	\$ 16,946.55
Line 10b: Investments - corporate stock					
354	AMBAC FINL GRP INC	\$ 9,120.00	\$ 9,120.00	Cost	\$ 5,826.84
107	AMER ELEC PWR	4,825.17	4,825.17	Cost	7,499.63
630	ARCH DANIELS 6.25%	20,720.40	20,720.40	Cost	27,020.70
59	ARMSTRONG FLOORING INC	-	1,956.31	Cost	1,000.05
119	ARMSTRONG WORLD IND	5,868.95	3,912.64	Cost	4,658.85
394	AT&T INC	16,228.86	16,228.86	Cost	17,024.74
500	BANK OF AMERICA CORP	22,569.28	22,569.28	Cost	6,635.00
300	BANK OF N Y MELLON	13,282.50	13,282.50	Cost	11,655.00
988	BB&T CORP	40,428.96	40,428.96	Cost	35,182.68
4,000	BRISTOL MYERS SQUIBB	126,320.00	126,320.00	Cost	294,200.00
1,400	BRUNSWICK CORP	26,623.54	26,623.54	Cost	22,660.00
708	CBS CORP CL B	23,742.78	23,742.78	Cost	38,543.52
300	CENTURYLINK INC	17,406.86	17,406.86	Cost	8,703.00
616	CHEVRON CORP	51,962.68	51,962.68	Cost	64,575.28
3,555	COLUMBIA PIPELINE GROUP INC	-	36,829.80	Cost	90,616.95
159	COMCAST CORP	4,480.62	4,480.62	Cost	10,365.21
1,000	CONOCO PHILLIPS	56,803.79	56,803.79	Cost	43,600.00
351	DISCOVER FIN	10,068.07	10,068.07	Cost	18,810.09
166	DUKE ENERGY	9,384.25	9,384.25	Cost	14,241.14
810	EASTMAN CHEMICAL	26,254.13	26,254.13	Cost	54,999.00
150	ENPRO IND INC	6,518.25	6,518.25	Cost	6,658.50
500	EXELON CORP	19,684.25	19,684.25	Cost	18,180.00
500	FIRSTENERGY CORP	18,729.25	18,729.25	Cost	17,455.00
36	FRONTIER COMM CORP	381.30	381.30	Cost	177.84
79	GENERAL MOTORS CO	9,166.00	9,166.00	Cost	2,235.70
2,000	INTERNATIONAL PAPER	77,740.00	77,740.00	Cost	84,760.00
706	MONSANTO CO	47,895.04	47,895.04	Cost	73,007.46
702	MORGAN STNLY	49,121.06	49,121.06	Cost	18,237.96
471	MOTOROLA SOLUTIONS	33,786.78	33,786.78	Cost	31,071.87
25	NCR, Inc.	325.33	325.33	Cost	694.25
3,555	NISOURCE, Inc	73,659.60	36,829.80	Cost	94,278.60
2,898	PFIZER INC	74,101.86	74,101.86	Cost	102,038.58
250	PHILLIPS 66 COM	8,214.21	8,214.21	Cost	19,835.00
2,000	PNC FIN SRVS GRP	143,340.00	143,340.00	Cost	162,780.00
25	TERADATA CORP	357.69	357.69	Cost	626.75
10	UTS MOTORS LIQUIDATION COMPANY	-	-	Cost	112.00
38	VERTIV CORPORATION COM	-	-	Cost	1,428.04
179	VERIZON COMMUNICATION	5,922.25	5,922.25	Cost	9,995.36
708	VIACOM INC CL B	29,420.94	29,420.94	Cost	29,360.76
99	WELLS FARGO & CO NEW	20,994.93	20,994.93	Cost	4,685.67
508	WINDSTREAM CORP	7,518.40	7,518.40	Cost	778.68
400	ZIMMER HOLDINGS	34,108.00	34,108.00	Cost	48,152.00
52	VODAFONE GRP PLC	3,230.88	3,230.88	Cost	1,606.28
400	AEGON NV 6.375%	9,748.00	9,748.00	Cost	10,528.00
200	AES TR III 6.75%	9,916.98	9,916.98	Cost	10,412.00
1,500	AFLAC INC 5.5 %	37,500.00	37,500.00	Cost	39,960.00
300	ALLSTATE CORP 6.75%	7,500.00	7,500.00	Cost	8,445.00
800	ALLSTATE CORPORATION 6.25%	20,000.00	20,000.00	Cost	22,752.00
400	AMER FINL GRP 6.375%	10,000.00	10,000.00	Cost	10,640.00
400	ASSURD GUAR 6.25%	9,578.00	9,578.00	Cost	10,576.00
400	BANK OF AMERICA 6 2%	-	10,000.00	Cost	10,500.00

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
 FORM 990-PF
 EIN: 25-6381620
 YEAR: JULY 1, 2015 TO JUNE 30, 2016

STATEMENT AA

FORM 990-PF, PAGE 2
 PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
400	BARCLAY'S 7.75%	10,007.00	-	Cost	-
400	BARCLAY'S 8.125%	10,007.00	10,007.00	Cost	10,340.00
600	BB&T CORP 5.2%	15,000.00	15,000.00	Cost	15,540.00
600	BB&T CORP 5.625%	15,000.00	15,000.00	Cost	15,810.00
400	BGE CAP TR II	9,372.00	9,372.00	Cost	10,660.00
400	CITIGROUP INC 7 125%	10,000.00	10,000.00	Cost	11,524.00
400	CITIGROUP INC 6.3%	-	10,000.00	Cost	10,680.00
1,000	CITY NTNL CORP 5.5%	25,000.00	-	Cost	-
800	FNB CORP 7.25%	20,000.00	20,000.00	Cost	24,632.00
600	GABELLI EQ 5.00%	15,000.00	15,000.00	Cost	15,156.00
400	GOLDMAN SACHS	9,920.00	9,920.00	Cost	10,564.00
1,200	HSBC HLDG 6.20%	29,102.00	29,102.00	Cost	31,128.00
500	HSBC HLDG 8.125%	12,507.00	12,507.00	Cost	13,505.00
	HUNTINGTON BANCSHARES INC 6.25%	-	20,000.00	Cost	21,540.00
400	ING GROEP N V	10,052.00	10,052.00	Cost	10,536.00
400	JPMRG CHASE 5.45%	10,000.00	10,000.00	Cost	10,452.00
1,500	JPMRG CHASE 5.5%	37,500.00	37,500.00	Cost	38,865.00
400	LEHMAN BRO HLDG VI	9,568.00	9,568.00	Cost	40.40
400	MERRILL LYNCH II	9,770.00	9,770.00	Cost	10,336.00
400	MERRILL LYNCH III	10,007.00	10,007.00	Cost	10,600.00
400	MORGAN STNLY CAP IV	9,414.00	9,414.00	Cost	10,196.00
500	NEXTERA ENERG CAP	12,500.00	12,500.00	Cost	13,135.00
500	NEXTERA ENERGY	12,500.00	12,500.00	Cost	13,290.00
600	PRUDENTIAL FIN 5.70%	15,000.00	15,000.00	Cost	15,996.00
1,000	PRUDENTIAL FINL 5.75%	25,000.00	25,000.00	Cost	26,860.00
400	PS BUS PARK 5.75%	10,000.00	10,000.00	Cost	10,308.00
400	PUBLIC STOR 5.375%	10,000.00	10,000.00	Cost	10,432.00
500	PUBLIC STOR 5 75%	12,500.00	12,500.00	Cost	13,215.00
400	PUBLIC STOR 6.35%	10,000.00	10,000.00	Cost	10,072.00
400	QWEST CORPORATION	10,000.00	10,000.00	Cost	10,200.00
400	RBS Cap Fund 5.9%	9,292.00	-	Cost	-
400	RBS Cap Fund VI	9,842.00	-	Cost	-
400	RBS Cap Fund VII	9,326.00	-	Cost	-
400	ROY BK SCTL D6 4%	8,882.00	-	Cost	-
1,000	ROYL BK CANADA 5 5%	-	25,000.00	Cost	25,800.00
400	ROYAL BK SCOTLAND	9,710.00	9,710.00	Cost	9,916.00
400	SCE TR II 5 1%	10,000.00	10,000.00	Cost	10,460.00
1,000	SCE TRUST I 5.62%	25,000.00	25,000.00	Cost	26,530.00
400	SLM CORP 6%	7,710.00	-	Cost	-
	SOUTHERN CO	-	12,500.00	Cost	13,940.00
1,000	WELLS FARGO&CO	25,000.00	25,000.00	Cost	25,850.00
400	WELLS FARGO&CO 6%	-	10,000.00	Cost	10,836.00
200	AT&T INC	5,907.18	5,907.18	Cost	8,642.00
100	BP PLC	5,695.62	5,695.62	Cost	3,551.00
	CATERPILLAR INC	-	7,224.02	Cost	7,581.00
100	KELLOGG CO	5,250.00	5,250.00	Cost	8,165.00
100	PEPSICO INC.	6,223.00	6,223.00	Cost	10,594.00
200	PNC FINL SVCS	14,334.00	14,334.00	Cost	16,278.00
	ROYAL DUTCH SHELL PLC	13,426.60	13,426.60	Cost	11,200.00
400	AMERICAN FINL 6.375%	10,338.90	10,338.90	Cost	10,640.00
200	CHARLES SCHWAB 6%	-	5,239.44	Cost	5,456.00
200	DUKE ENERG 5.125%	5,024.00	5,024.00	Cost	5,378.00
330	GABELLI 5.875%	7,875.10	7,875.10	Cost	8,708.70
200	MERRILL LYNCH II	4,885.00	4,885.00	Cost	5,168.00
400	MORG STANLEY IV	9,884.64	9,884.64	Cost	10,196.00

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

STATEMENT AA

FORM 990-PF

EIN: 25-6381620

YEAR: JULY 1, 2015 TO JUNE 30, 2016

FORM 990-PF, PAGE 2

PART II - BALANCE SHEET

# SHRS	DESCRIPTION	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
200	RYL BK SCOTLAND	4,855.00	-	Cost	-
500	SCE TRUST II 5.1%	11,011.09	11,011.09	Cost	13,075.00
200	TORCHMARK CORP 5.875%	4,496.88	4,496.88	Cost	5,114.00
101	COMMUNICATIONS SALES & LEASING INC COM	-	-		2,918.90
1	WTS GENERAL MOTORS GMWSA#1	-	-		36.84
1	WTS GENERAL MOTORS GMWSB#1	-	-		20.94
		<u>\$ 1,873,244.85</u>	<u>\$ 1,888,294.31</u>		<u>\$ 2,291,454.76</u>
Line 10c: Investments - corporate bonds					
13,000	MORGAN STNLY CAP I 2004-3	13,201.00	13,201.00	Cost	13,018.98
10,000	PNC FINANC SERV	10,000.00	10,000.00	Cost	11,161.50
		<u>\$ 23,201.00</u>	<u>\$ 23,201.00</u>		<u>\$ 24,180.48</u>
Line 13: Investments - other					
13,000	ALT LOAN TR 2004-29CB	3,294.53	1,805.98	Cost	1,822.39
25,000	BANC AMER 2004-3 1-A 5.5%	1,263.30	829.35	Cost	1,238.96
10,000	BANC AMER 2004-4 5.5%	8,663.06	7,032.40	Cost	6,983.66
14,000	BANC AMER 2005-3 CI	14,286.00	14,286.00	Cost	14,253.26
10,000	CRED SUISSE 1ST BSTN 2004-4	7,481.54	5,510.07	Cost	5,125.24
10,000	CSFB 2003-17	8,706.57	7,608.59	Cost	7,819.02
20,000	CSFB 2004-3 5.75%	15,002.40	5,594.04	Cost	5,627.67
25,000	FANNIE MAE 2005-70 KU 5.5%	25,250.00	25,135.42	Cost	29,210.50
10,000	FANNIE MAE 2004-99 5.5%	10,000.00	9,908.34	Cost	10,719.10
1,000	FHLMC 1749 LL	115.32	115.32	Cost	1,125.28
35,000	FIRST HORIZON 2004-FA2	5,575.76	4,616.90	Cost	4,410.50
10,000	FIRST HORIZON 2005-6 5.25%	10,000.00	7,988.00	Cost	8,098.32
10,000	FNMA 2010-9 5%	46.56	-	Cost	-
10,000	FRED MAC 2827	3,393.75	2,570.56	Cost	2,762.18
30,000	GNMA 2002-51	3,644.75	3,001.22	Cost	3,531.03
25,000	GNMA 2004-27 5.5%	13,039.26	11,788.28	Cost	13,057.05
20,000	MASTR ASSET 2005-2 1A3	17,206.00	12,132.00	Cost	12,143.04
26,000	RESIDENTIAL ASSET SECTZN 2005-A	17,427.90	15,350.07	Cost	15,412.36
12,000	STRCTD ASSET CORP 2003-30	12,000.00	12,000.00	Cost	12,252.84
66,000	STRCTD ASST CORP 2003-33H	6,351.57	5,599.80	Cost	5,426.44
4,000	WASH MUT MTG SECS 2005-4 5.4%	18,310.38	15,169.45	Cost	16,557.94
		<u>\$ 201,058.65</u>	<u>\$ 168,041.79</u>		<u>\$ 177,576.78</u>

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2015 TO JUNE 30, 2016

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
THE ALEPH INSTITUTE 2121 MURRAY AVE., PGH PA 15217	EDUCATION		UNRESTRICTED	\$ 900
AISH HA TORAH 6219 NICHOLSON ST., PGH, PA 15217	PUBLIC		UNRESTRICTED	500
AISH HATORAH COLLEGE OF JEWISH STUDIES 900 FORBES AVE PO BOX 1583, LAKEWOOD, NJ 08701	EDUCATION		UNRESTRICTED	100
AMERICAN COMMITTEE FOR SHAARE ZEDEK 55 W 39th ST, 4TH FL, NEW YORK, NY 10018	PUBLIC		UNRESTRICTED	500
AMERICAN ASSOC. FOR BIKUR CHOLIM HOSP. 156 5th Avenue, New York NY 10160	PUBLIC		UNRESTRICTED	200
AMERICAN FRIENDS OF KEREN YAD L'CHAIM 1240 E. 9 ST., BROOKLYN NY 11230	PUBLIC		UNRESTRICTED	500
AMERICAN FRIENDS OF KOLEL NACHLAS ZVI 2376 60th ST, BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	500
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090, TEANECK, NJ 07666	PUBLIC		UNRESTRICTED	200
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE., 42nd FL, NEW YORK NY 10110	PUBLIC		UNRESTRICTED	100
B'NAI NIJ c/o RABBI WEINGOT 5936 CROSS COUNTRY BLVD, BALTIMORE, MD	PUBLIC		UNRESTRICTED	2,100
BNEI AKIVA OF PITTSBURGH	PUBLIC		UNRESTRICTED	100
BANOT SHERUT OF PITTSBURGH C/O HILLEL ACADEMY, 5685 BEACON ST, PGH PA 15217	PUBLIC		UNRESTRICTED	5,000
BOB RALICKI MEMORIAL CLAY SHOOT c/o CHAMPION CONSTRUCTION, L.P. 5 FOUR COINS DRIVE, CANONSBURG PA 15317	PUBLIC		UNRESTRICTED	250
BRADDOCK CARNEGIE LIBRARY ASSOCIATION 419 LIBRARY ST., BRADDOCK, PA	PUBLIC		UNRESTRICTED	1,000
BRADDOCK NORTH BRADDOCK LITTLE LEAGUE PO BOX 368, BRADDOCK, PA 15104	PUBLIC		UNRESTRICTED	100
BRADDOCK VOL FIRE DEPT. #2 P O BOX 284, BRADDOCK, PA 15104	PUBLIC		UNRESTRICTED	200
CAMP STONE 2463 S GREEN RD., CLEVELAND OH	PUBLIC		UNRESTRICTED	2,000
CHABAD HOUSE 715 HILL ST, ANN ARBOR MI	PUBLIC		UNRESTRICTED	200
CONGREGATION POALE ZEDECK 6318 PHILLIPS AVE., PGH PA 15217	PUBLIC		UNRESTRICTED	650
EZER LAZULAT 4802 12th AVE, BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	200
FD NOW 1170 GREEN KNOLLS, BUFFALO GROVE, IL 60089	PUBLIC		UNRESTRICTED	250
FD NOW, NY REGION c/o BARBARA HERMAN BODNER 3265 JUDITH LANE, OCEANSIDE, NY 11572	PUBLIC		UNRESTRICTED	500
Flatwoods Vol. Fire Dept. #48 1045 FLATWOODS RD., VANDERBILT, PA 15486	PUBLIC		UNRESTRICTED	100
FRIENDS OF BIKUR CHOLIM EZRAT ACHIM INC 5014 16th AVE #283, BROOKLYN, NY 11204	PUBLIC		UNRESTRICTED	50
FRIENDS OF HAMAAYAN	PUBLIC		UNRESTRICTED	50

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2015 TO JUNE 30, 2016

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
1353 56TH ST. BROOKLYN NY 11219 FRIENDS OF THE IDF - NEW ENGLAND REGION		PUBLIC	UNRESTRICTED	100
154 WELLS AVE, STE 3, NEWTON CENTER, MA., 02459-9926 FRIENDS OF OHEL MIRIAM		PUBLIC	UNRESTRICTED	100
c/o 24 AGRIPAS ST. POB 5089, JERUSALEM THE FRIENDSHIP CIRCLE		PUBLIC	UNRESTRICTED	3,000
1922 MURRAY AVENUE, PITTSBURGH, PA 15217 GEMACH ZICHRON MOSHE		PUBLIC	UNRESTRICTED	1,000
8 ELYON ROAD, MONSEY NY GOOD SHEPHERD PARISH		PUBLIC	UNRESTRICTED	100
1024 MAPLE WAY, BRADDOCK, PA 15104 HEBREW FREE LOAN ASSOCIATION		PUBLIC	UNRESTRICTED	100
4307 MURRAY AVE., PGH PA 15217 HERITAGE HOUSE aka SHORASHIM CENTERS		PUBLIC	UNRESTRICTED	100
P O BOX 5248 PASSAIC NJ 07055 HILLEL ACADEMY OF PITTSBURGH		EDUCATION	UNRESTRICTED	12,800
5685 BEACON STREET, PITTSBURGH, PA 15217 HILLEL:THE FDN 4 JEWISH CAMPUS LIFE		PUBLIC	UNRESTRICTED	750
REUVEN GIODNER, BEIT M'DRASH HILLEL INT'L: CHARLES & LYNN SCHUSTERMAN				
INT'L CTR ARTHUR & ROCHELLE BELFER BUILDING, 800 EIGHTH ST. NW, WASHINGTON D.C. 20001-3724		PUBLIC	UNRESTRICTED	200
ICHUD HAYESIVOTH BROOKLYN, NY		PUBLIC	UNRESTRICTED	50
INTENSITY FASTPITCH SOFTBALL 1075 REDOAK DR., HARRISON CITY, PA. 15636		PUBLIC	UNRESTRICTED	250
ISRAEL CANCER RESEARCH FUND P O BOX 8266, TOPEKA, KS 66608		PUBLIC	UNRESTRICTED	100
JEWISH ASSISTANCE FUND P O BOX 8197 PGH PA 15217		PUBLIC	UNRESTRICTED	200
JEWISH FEDERATION OF GTR PGH / CWB (CLASSROOMS W/O BORDERS) ONE TREMONT LANE 1815A, PGH PA 15211		EDUCATION	UNRESTRICTED	5,000
JEWISH FEDERATION OF GTR PGH 234 McKEE PL., PGH PA 15213		PUBLIC	UNRESTRICTED	41,000
KEREN HAYISAMIM DISEIM (DISKIN) NEW YORK, NY		PUBLIC	UNRESTRICTED	125
KHAL YEREIM MRS. PRIMAK - c/o KLINKSTEIN, 33 CARRIAGE HOUSE PATH, ASHLAND, MA 01721		PUBLIC	UNRESTRICTED	115
KOLLEL BAIS YITZCHOK 5808 BEACON ST, P O BOX 81036, PGH PA 15217		PUBLIC	UNRESTRICTED	3,000
KOLLEL JEWISH LEARNING CENTER PO BOX 81036, PGH, PA 15217		PUBLIC	UNRESTRICTED	3,000
KOLLEL OF GREATER BOSTON 62 CUMMINGS RD., BRIGHTON MA 02135		PUBLIC	UNRESTRICTED	200
LEV MALKA 1467 59th ST., BROOKLYN NY 11219		PUBLIC	UNRESTRICTED	75
LEV MIRIAM BIKUR CHOLIM OF CLEVELAND 3563 SHANNON RD., CLEVELAND HEIGHTS, OH 44118		PUBLIC	UNRESTRICTED	100

STATEMENT BB

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

STATEMENT BB

EIN: 25-6381619

YEAR: JULY 1, 2015 TO JUNE 30, 2016

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
MAALE AMOS 4809 AVENUE N #332, BROOKLYN, NY 11234	PUBLIC		UNRESTRICTED	25
MESIVTA YESHIVA (RABBI CHAIM BERLIN) 1593 CONEY ISLAND AVE, BROOKLYN NY 11230	PUBLIC		UNRESTRICTED	200
MIFAL GEVURAH SHEBE CHESD 1303 53rd ST., BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	50
MONTEFLORE MEDICAL CENTER - DEVELOPMENT OFFICE 111 EAST 210TH ST., BRONX, NY, 10467	PUBLIC		UNRESTRICTED	100
MONTEFLORE MEDICAL CENTER PROGRAM FOR JEWISH GENETIC HEALTH	PUBLIC		UNRESTRICTED	250
NATIONAL MS SOCIETY c/o BRUCE UNGAR 1109 FOLKSTONE DR., PGH, PA 15243	PUBLIC		UNRESTRICTED	200
NER ISRAEL 400 MT. WILSON LANE, BALTIMORE MD	PUBLIC		UNRESTRICTED	750
NEXT LEVEL ATHLETICS / BOBF 2000 MUNHALL, PA 15120	PUBLIC		UNRESTRICTED	50
NOAM SHABBOS EPHRAIM MONTEL 1688 59th ST., BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	100
NORTH BRADDOCK VOL FIRE DEPARTMENT P O BOX 188, N. BRADDOCK PA 15104	PUBLIC		UNRESTRICTED	100
OHR MENACHEM 1960 53rd ST. BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	100
PARDES 5 WEST 37th ST #802, NEW YORK, NY 10018	PUBLIC		UNRESTRICTED	2,000
PITTSBURGH JEWISH WOMEN'S LEAGUE 5839 MALBOROUGH AVE., PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	160
PONEVEZ YESHIVA P O Box 26, B'nei Brak, Israel	PUBLIC		UNRESTRICTED	1,000
RANKIN VOL. FIRE DEPARTMENT 320 HAWKINS AVE., RANKIN PA 15104	PUBLIC		UNRESTRICTED	100
RABBI WEISS FREE LOAN FUND PO BOX 8136, PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	100
RELIGIOUS ZIONISTS OF AMERICA 3242 BEECHWOOD BLVD., PGH PA 15217	PUBLIC		UNRESTRICTED	200
RELIGIOUS ZIONISTS OF AMERICA 500 7TH AVE, 2nd FL, NEW YORK NY 10018	PUBLIC		UNRESTRICTED	100
ROTARY CLUB OF BRADDOCK c/o AL BASS OPTICAL 634 BRADDOCK AVE., BRADDOCK, PA 15104	PUBLIC		UNRESTRICTED	100
SHAARE TORAH 2319 MURRAY AVE., PGH PA 15217	PUBLIC		UNRESTRICTED	250
SHAARE TORAH - SISTERHOOD 6322 WALDRON ST., PGH, PA 15217	PUBLIC		UNRESTRICTED	250
SHUVU RETURN 5218 16th AVE, BROOKLYN NY 11204	PUBLIC		UNRESTRICTED	100
SIMON WEISENTHAL CENTER 1399 SOUTH ROXBURY DR., LOS ANGELES CA	PUBLIC		UNRESTRICTED	200
TAF LA TAF 1274 49th ST #17, BROOKLYN NY 11219	PUBLIC		UNRESTRICTED	25
TALMUDIC ACADEMY OF ADELPHIA 868 Route 524, Adelphia NJ 07710	PUBLIC		UNRESTRICTED	200
TELSHE YESHIVA	PUBLIC		UNRESTRICTED	1,000

STATEMENT BB

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF
EIN: 25-6381619

STATEMENT BB

YEAR: JULY 1, 2015 TO JUNE 30, 2016

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
28400 Euclid Avenue, Wickliffe OH 44092 TEMPLE SINAI		PUBLIC	UNRESTRICTED	100
5505 FORBES AVE., PGH, PA 15217 U S HOLOCAUST MEMORIAL MUSEUM		PUBLIC	UNRESTRICTED	75
PO BOX 6033, ALBERT LEE, MN 56007 UNITED INSTITUTIONS OF KARLIN STOLIN		PUBLIC	UNRESTRICTED	100
1436 42nd Street, Brooklyn NY 11219 WJC AMERICAN SECTION		PUBLIC	UNRESTRICTED	100
PO BOX 11032, LEWISTON, ME 04243-9400 YAD L'ACHIM		PUBLIC	UNRESTRICTED	275
580 5TH AV. STE.-216, NEW YORK, NY 10109-1558 YAD SARAH (Friends of)		PUBLIC	UNRESTRICTED	400
450 PARK AVE., FL. 7, NEW YORK, NY 10022-2750 YESHIVA BAIS BINYOMIN		PUBLIC	UNRESTRICTED	18
132 PROSPECT ST. STAMFORD CT 06913 YESHIVA BETH MOSHE		PUBLIC	UNRESTRICTED	100
930 HICKORY ST., SCRANTON PA 18501 YESHIVA DERECH CHAIM		PUBLIC	UNRESTRICTED	86
1573 39th ST., BROOKLYN NY 11218 YESHIVA GEDOLAH OHR HATORAH		PUBLIC	UNRESTRICTED	100
441 YESHIVALANE, #3B, BALTIMORE, MD 21208 YESHIVA HEICHEL HATORAH		PUBLIC	UNRESTRICTED	50
3315 HULL AVE., BRONX, NY 10467 YESHIVA MINCHAS ELUZAR		PUBLIC	UNRESTRICTED	100
1163 50TH ST, BROOKLYN NY 11219 YESHIVA Pirchei Shoshanim		PUBLIC	UNRESTRICTED	50
164 Village Path, Lakewood, NJ. 08701 YESHIVA SCHOOLS	EDUCATION		UNRESTRICTED	11,800
2100 Wightman Street, Pittsburgh PA 15217 YESHIVA TORAH VODAATH	PUBLIC		UNRESTRICTED	1,000
425 EAST 9th ST., BROOKLYN NY 11218-9987 YESHIVA UNIVERSITY	EDUCATION		UNRESTRICTED	2,000
500 WEST 185th ST., FIRST HALL 526, NY NY YESHIVAT OHR DAVID	PUBLIC		UNRESTRICTED	300
326 KINGSTON AVE., BROOKLYN NY				
TOTAL				\$ 112,079

STATEMENT BB

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	175.	175.	
WELLS FARGO	1.	1.	
TOTAL TO PART I, LINE 3	176.	176.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC WEALTH MANAGEMENT	89,994.	0.	89,994.	89,994.	
WELLS FARGO	6,021.	0.	6,021.	6,021.	
TO PART I, LINE 4	96,015.	0.	96,015.	96,015.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,780.	2,780.		0.
TO FORM 990-PF, PG 1, LN 16B	2,780.	2,780.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	207.	207.		0.
TO FORM 990-PF, PG 1, LN 16C	207.	207.		0.

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SEC. 4940 TAX IN INVESTMENT INCOME	2,200.	2,200.		0.
TO FORM 990-PF, PG 1, LN 18	2,200.	2,200.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
-------------	--	-----------	---

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
STATE OBLIGATIONS-SEE STATEMENT AA		X	16,500.	16,947.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			16,500.	16,947.
TOTAL TO FORM 990-PF, PART II, LINE 10A			16,500.	16,947.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK-SEE STATEMENT AA	1,888,294.	2,291,455.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,888,294.	2,291,455.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS-SEE STATEMENT AA	23,201.	24,180.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	23,201.	24,180.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS-SEE STATEMENT AA	COST	168,042.	177,577.
TOTAL TO FORM 990-PF, PART II, LINE 13		168,042.	177,577.