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EXTENDED TO FEBRUARY 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

JUL 1, 2015

, and ending

JUN 30, 2016

Name of foundation THE BIRMINGHAM FOUNDATION		A Employer identification number 25-0965572
Number and street (or P O box number if mail is not delivered to street address) BRASHEAR CENTER, 2005 SARAH STREET	Room/suite 2ND	B Telephone number 4124812777
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15203		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,054,069.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	21,982.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	45,087.	45,087.		
	4 Dividends and interest from securities	616,470.	616,470.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	882,589.			
	b Gross sales price for all assets on line 6a	6,459,420.			
	7 Capital gain net income (from Part IV, line 2)		882,589.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	96,789.	8,594.		STATEMENT 1	
12 Total. Add lines 1 through 11	1,662,917.	1,552,740.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	120,000.	6,000.		114,000.
	14 Other employee salaries and wages	84,747.	4,237.		80,510.
	15 Pension plans, employee benefits	24,706.	1,235.		23,471.
	16a Legal fees STMT 2	3,269.	2,452.		817.
	b Accounting fees STMT 3	16,135.	13,715.		2,420.
	c Other professional fees STMT 4	98,716.	95,772.		2,944.
	17 Interest				
	18 Taxes STMT 5	14,562.	0.		0.
	19 Depreciation and depletion	686.	34.		
	20 Occupancy	24,740.	1,237.		23,503.
	21 Travel, conferences, and meetings	3,933.	197.		3,736.
	22 Printing and publications	227.	11.		216.
	23 Other expenses STMT 6	25,899.	1,114.		24,785.
	24 Total operating and administrative expenses. Add lines 13 through 23	417,620.	126,004.		276,402.
	25 Contributions, gifts, grants paid	1,301,601.			1,301,601.
26 Total expenses and disbursements. Add lines 24 and 25	1,719,221.	126,004.		1,578,003.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<56,304.>				
b Net investment income (if negative, enter -0-)		1,426,736.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2015)

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2015.05010 THE BIRMINGHAM FOUNDATION

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SCANNED JAN 06 2017

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,262,932.	671,101.	671,101.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable	13,000.		
	Less: allowance for doubtful accounts	0.	13,000.	13,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	102,134.	90,134.	90,134.
	10a Investments - U.S. and state government obligations	STMT 7 1,615,475.	1,048,646.	1,048,646.
	b Investments - corporate stock	STMT 8 8,986,561.	8,826,107.	8,826,107.
	c Investments - corporate bonds	257,257.		
	Liabilities	11 Investments - land, buildings, and equipment: basis	52,865.	
Less accumulated depreciation		52,293.	1,258.	572.
12 Investments - mortgage loans				
13 Investments - other		STMT 9 8,662,989.	9,410,601.	9,410,601.
14 Land, buildings, and equipment: basis				
Less accumulated depreciation				
15 Other assets (describe)		STATEMENT 10 934,111.	993,908.	993,908.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		21,822,717.	21,054,069.	21,054,069.
17 Accounts payable and accrued expenses				
18 Grants payable		100,000.	100,000.	
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe)	STATEMENT 11 69,837.	22,562.		
23 Total liabilities (add lines 17 through 22)	169,837.	122,562.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here	<input checked="" type="checkbox"/>		
	24 Unrestricted	21,652,880.	20,931,507.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here	<input type="checkbox"/>		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	21,652,880.	20,931,507.		
31 Total liabilities and net assets/fund balances	21,822,717.	21,054,069.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,652,880.
2 Enter amount from Part I, line 27a	2	<56,304.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	21,596,576.
5 Decreases not included in line 2 (itemize) UNREALIZED LOSS ON INVESTMENTS	5	665,069.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,931,507.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 17	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,459,420.		5,576,831.	882,589.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			882,589.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	882,589.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,769,784.	22,133,105.	.079961
2013	1,794,935.	22,393,756.	.080153
2012	1,424,314.	21,170,075.	.067280
2011	1,536,989.	20,541,878.	.074822
2010	1,737,771.	20,551,918.	.084555

2 Total of line 1, column (d)	2	.386771
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077354
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	20,089,738.
5 Multiply line 4 by line 3	5	1,554,022.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,267.
7 Add lines 5 and 6	7	1,568,289.
8 Enter qualifying distributions from Part XII, line 4	8	1,648,003.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 14,267.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 14,267.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 14,267.
6 Credits/Payments:		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 12,024.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c 2,248.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 14,272.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 5.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII: A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address **WWW.BIRMINGHAMFOUNDATION.ORG**

14 The books are in care of **MARK BIBRO** Telephone no. **412-481-2777**
 Located at **BRASHEAR CENTER 2005 SARAH STREET, PITTSBURGH, PA** ZIP+4 **15203**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** N/A

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ☐

Part VII: B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		120,000.	7,200.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 FOR THE ACQUISITION OF RESIDENTIAL PROPERTIES IN BLIGHTED OR DISTRESSED AREAS OF THE SOUTH PITTSBURGH COMMUNITY AND REHABILITATION OF PROPERTIES TO IMPROVE NEIGHBORHOODS.	70,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	70,000.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,295,049.
b	Average of monthly cash balances	1b	100,624.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	20,395,673.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20,395,673.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	305,935.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,089,738.
6	Minimum investment return. Enter 5% of line 5	6	1,004,487.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,004,487.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	14,267.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	3,528.
c	Add lines 2a and 2b	2c	17,795.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	986,692.
4	Recoveries of amounts treated as qualifying distributions	4	56,289.
5	Add lines 3 and 4	5	1,042,981.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,042,981.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,578,003.
b	Program-related investments - total from Part IX-B	1b	70,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,648,003.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	14,267.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,633,736.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,042,981.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	397,932.			
b From 2011	520,769.			
c From 2012	385,078.			
d From 2013	730,101.			
e From 2014	748,093.			
f Total of lines 3a through e	2,781,973.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 1,648,003.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,042,981.
e Remaining amount distributed out of corpus	605,022.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,386,995.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	397,932.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,989,063.			
10 Analysis of line 9:				
a Excess from 2011	520,769.			
b Excess from 2012	385,078.			
c Excess from 2013	730,101.			
d Excess from 2014	748,093.			
e Excess from 2015	605,022.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 13				1,301,601.
Total			3a	1,301,601.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | | | | | | | | | | | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|----|--|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <tr> <td></td> <td>Yes</td> </tr> <tr> <td>1a(1)</td> <td></td> </tr> <tr> <td>1a(2)</td> <td></td> </tr> <tr> <td>1b(1)</td> <td></td> </tr> <tr> <td>1b(2)</td> <td></td> </tr> <tr> <td>1b(3)</td> <td></td> </tr> <tr> <td>1b(4)</td> <td></td> </tr> <tr> <td>1b(5)</td> <td></td> </tr> <tr> <td>1b(6)</td> <td></td> </tr> <tr> <td>1c</td> <td></td> </tr> </table> | | Yes | 1a(1) | | 1a(2) | | 1b(1) | | 1b(2) | | 1b(3) | | 1b(4) | | 1b(5) | | 1b(6) | | 1c | |
| | Yes | | | | | | | | | | | | | | | | | | | | |
| 1a(1) | | | | | | | | | | | | | | | | | | | | | |
| 1a(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(1) | | | | | | | | | | | | | | | | | | | | | |
| 1b(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(3) | | | | | | | | | | | | | | | | | | | | | |
| 1b(4) | | | | | | | | | | | | | | | | | | | | | |
| 1b(5) | | | | | | | | | | | | | | | | | | | | | |
| 1b(6) | | | | | | | | | | | | | | | | | | | | | |
| 1c | | | | | | | | | | | | | | | | | | | | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date 12.14.16

of which preparer has any

EXECUTIVE

DIRECTOR

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

MICHAEL M. COMSTOCK

M.M. Webb, CPA

12/13/10

P00474378

Firm's name ► **SISTERSON & CO. LLP**

Firm's EIN ▶	25-1467156
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Firm's address ► 310 GRANT STREET SUITE 2100
PITTSBURGH, PA 15219

Phone no. 412-281-2025

Form 990-PF (2015)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

THE BIRMINGHAM FOUNDATION

Employer identification number

25-0965572

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization	Employer identification number
THE BIRMINGHAM FOUNDATION	25-0965572

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE THOMAS BROWN ALTON FOUNDATION BRASHEAR CENTER, 2005 SARAH STREET PITTSBURGH, PA 15203	\$ 21,982.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE BIRMINGHAM FOUNDATION	25-0965572

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
THE BIRMINGHAM FOUNDATION	25-0965572

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	OTHER INCOME	STATEMENT	1
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	40,500.	8,594.	
REFUNDED GRANTS	56,289.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	96,789.	8,594.	

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,269.	2,452.		817.
TO FM 990-PF, PG 1, LN 16A	3,269.	2,452.		817.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	16,135.	13,715.		2,420.
TO FORM 990-PF, PG 1, LN 16B	16,135.	13,715.		2,420.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT/ADVISORY FEES	88,455.	88,455.		0.
OTHER PROFESSIONAL FEES	8,505.	7,229.		1,276.
PAYROLL FEES	1,756.	88.		1,668.
TO FORM 990-PF, PG 1, LN 16C	98,716.	95,772.		2,944.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE AND INCOME TAXES	14,562.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	14,562.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EDUCATION / DUES & SUBSCRIPTIONS	187.	19.		168.	
OFFICE SUPPLIES	7,427.	371.		7,056.	
TELECOMMUNICATIONS	5,676.	284.		5,392.	
OFFICE EQUIPMENT MAINTENANCE	480.	24.		456.	
MISCELLANEOUS	5,795.	290.		5,505.	
INSURANCE	3,812.	0.		3,812.	
POSTAGE AND DELIVERY	106.	5.		101.	
SPECIAL EVENTS	2,143.	107.		2,036.	
PARKING	273.	14.		259.	
TO FORM 990-PF, PG 1, LN 23	25,899.	1,114.		24,785.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
SEE STATEMENT 18	X		1,048,646.	1,048,646.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,048,646.	1,048,646.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,048,646.	1,048,646.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 18	8,826,107.	8,826,107.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,826,107.	8,826,107.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 18	COST	9,410,601.	9,410,601.
TOTAL TO FORM 990-PF, PART II, LINE 13		9,410,601.	9,410,601.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	34,111.	23,908.	23,908.
REAL ESTATE LIMITED PARTNERSHIP	450,000.	450,000.	450,000.
PROGRAM RELATED INVESTMENT	450,000.	520,000.	520,000.
TO FORM 990-PF, PART II, LINE 15	934,111.	993,908.	993,908.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL LIABILITIES	30,888.	0.
FEDERAL EXCISE TAX PAYABLE	38,949.	2,562.
AGENCY LIABILITY	0.	20,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	69,837.	22,562.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM T. SIMMONS, ESQ. BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	VICE CHAIR 3.00	 0.	 0.	 0.
TERRENCE WIRGINIS BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	CHAIRMAN 3.00	 0.	 0.	 0.
MARK S. BIBRO BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	EXEC DIR 40.00	 120,000.	 7,200.	 0.
H. DON GORDON BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	TREASURER 3.00	 0.	 0.	 0.
HUGO CHURCHILL BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	 0.	 0.	 0.
CAREY A. HARRIS BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	 0.	 0.	 0.
KENNETH MCCRORY BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	 0.	 0.	 0.
EILEEN O. SMITH BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	SECRETARY 3.00	 0.	 0.	 0.
DUANE W. SWAGER II BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	ASST. TREASURER 2.00	 0.	 0.	 0.

THE BIRMINGHAM FOUNDATION

25-0965572

BETH MARCELLO BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
MAURITA BRYANT BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
BETTY KRIPP BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
TARA MATHEWS BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
MICHELLE FIGLAR BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
MAX HARLEMAN BRASHEAR CENTER, 2ND FLOOR 2005 SARAH STREET PITTSBURGH, PA 15203	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		120,000.	7,200.	0.



**BIRMINGHAM
FOUNDATION**

Grants Paid

July 1, 2015 through June 30, 2016

A Giving Heart (PC)

Education at Heart/Soup Kitchen/Family Fun Night

\$ 13,000

Education at heart is an after-school program that operates Monday-Thursday from 3:00-6:00pm. The program is open to students in grades 1 - 8. The program provides healthy snacks when students arrive, a planned activity ranging from music and dance class, collaboration with the Knoxville library, gym, arts and crafts, board games and field trips, and a nutritious dinner in which we collaborate with the ALEC Program. Soup from the Heart is our bi-monthly soup kitchen which is open to the public and serves nutritious meals from Noon until 2:00pm every second and fourth Tuesday. Family Fun Night is an extension of the after-school program that allows us to build a closer relationship with the children's family (parents/siblings/relatives) and provide safe activities through recreational and social outlets. This program is offered once a month.

Bears Youth Athletic Association (PC)

The Way Organization

\$ 20,000

The Way Organization (TWO) is an in-school and after school program at Brashear High School that works very closely with students, teachers, guidance counselors, communities, families and the school administration team. The goals and objectives for this program will focus on implementing the following: Student's academics, Attendance, Social Status and Pittsburgh Promise Eligibility. Mediation and conflict resolution, restorative justice, and practices; create a healthy and safe learning environment over the course of the school year

Bears Youth Football

\$ 15,000

Decrease unsupervised time from 4:00pm- 8:00pm during our summer time practices and 5:00pm- 7:30pm when school start back; Increase avoidance of risk taking behaviors; Reduce overall youth interpersonal conflicts through direct intervention, mediation and team building exercises.

Beltzhoover Neighborhood Council (PC)

Creative Coaching Mentoring and Workforce Development

\$20,000

As being a strong resource to our community the Beltzhoover Neighborhood Council would like to be able to open up doors for the youth and seniors of the Hilltop. Our program is based off a three tier system that will allowed us to be productive all year round. Our first scope of work would be our after school mentoring program. At its most basic level mentoring helps. It guarantees a young person that there is someone who cares about them. In 2015 we served over 150 kids throughout the year, and we learned they suffer from some sort of abandonment. Our service will insure that a child is not left alone in dealing with day-to-day challenges. Crime and drug activity has increased substantially among our youth in the Hilltop Community. Our focus is to mentor youth on positive aspects of citizenship and becoming stable, law abiding adults. Our plan will allow an open medium for bullying, abuse and violence. Youth violence peaks between the hours of 3pm to 6pm. Our program will provide services between the hours of 4pm-7pm Tuesdays, Wednesdays and Thursdays and last from January to June 1st. Our second and third tier will start the beginning of June. This would consist of teaching youth the importance of community development and urban farming. We will be working on projects on vacant lots awarded to us from the city. Our objective will be giving the youth the skills and hands-on knowledge to create raised bed gardens and construct rain barrels on each plot that we obtain. We will maintain these lots throughout the late Spring and Summer Months. This will open up the doors to opportunities coming to the old St. Clair Village. We will encourage our older youth who are out of school to enroll in the free horticulture program offered by Bidwell. The third tier is a Summer Youth Employment Program. We want to provide services to our seniors, such as lawn care, home maintenance and outer residential cleaning. Plus more, as the year goes on and opportunity presents itself.

Big Brothers Big Sisters of Greater Pittsburgh (PC)

Mentor 2.0 Pittsburgh Program

\$20,000

Big Brothers Big Sisters of Greater Pittsburgh (BBBSPGH) will launch the "mentor2.0" program at Pittsburgh Brashear High School. This innovative program has demonstrated effectiveness helping economically-disadvantaged students graduate from high school and succeed in college and the workforce. Every student within a defined ninth grade cohort at Brashear will be paired in a one-to-one relationship with a pre-screened and trained, college-educated mentor. The students will work with their mentors, in-person and online, through high school graduation to develop strong interpersonal relationships, acquire college aspirations, navigate the college application process, and build skills that lead to success. A new cohort of ninth grade students will be enrolled each school year.

Brashear Association, Inc. (PC)

Holiday Assistance Program

\$20,000

The Holiday Assistance Program provides extra resources to low income individuals and families at Thanksgiving and Christmas. At Thanksgiving, program participants receive food gift cards and, at Christmas, participants receive gift cards and toys for children, twelve and under. Residents of the following South Pittsburgh communities are served: Allentown, Arlington, Arlington Heights, Bon Air, Carrick, Knoxville, Mt. Oliver (city and borough), South Side flats, and South Side slopes.

Brashear Association, Inc. (PC) continued

Comprehensive Services

\$157,985

Through the Brashear Neighborhood Employment Center (NEC), unemployed/underemployed residents receive job search and placement help. Through self-sufficiency case management, case managers work with participants who have multiple and/or more complex barriers to self-sufficiency. Children's education programs focus on children in grades K through 5, primarily enrolled at Pittsburgh Grandview and Phillips. The agency offers school year and summer programs.

South Pittsburgh Coalition of Peace

\$23,100

The South Pittsburgh Coalition for Peace project empowers and unifies South Pittsburgh residents and organizations through community education strategies in an effort to address challenges faced by youth that often lead to violence.

Carnegie Library of Pittsburgh (PC)

Community Outreach Service for Youth and Teens

\$25,000

Two Carnegie Library of Pittsburgh (CLP) neighborhood libraries (CLP-Knoxville and CLP-Carrick) serve the Hilltop community of Pittsburgh. CLP-Knoxville is currently being renovated, with an anticipated reopening date of July 2016; renovations to CLP-Carrick will begin in July 2016 with completion expected the following summer (July 2017). Because each location will be closed for part of 2016 due to construction, ensuring the continuation of Library programs and services for children and teens is essential. Library staff have been working on initiatives to engage young customers outside the library walls in literacy and learning during this time of exciting growth for their community. The Library plans to meet this need by: 1) continuing to offer early childhood education outreach efforts provided by BLAST staff (currently Marilyn Albert) at childcare centers and Head Start programs as part of CLP's Bringing Libraries and Schools Together (BLAST) program; 2) piloting an early childhood education program to provide services and resources through home visits to select families, as modeled on one facet of the Hazelwood Reads Together initiative; and 3) piloting a teen services program that will provide services, including "Life After High School," in collaboration with community partners.

CASA of Allegheny County (PC)

Advocacy for Abused and Neglected Children

\$ 20,000

CASA is a very unique partner to the child welfare system; providing unlimited access to any information or records concerning the children on the case. That translates to an ability by the CASA advocate to review all medical and educational records, to meet with the teachers, doctors and mental health professionals and to serve as a true advocate for all medical, educational and mental health issues. CASA of Allegheny County serves children who live in the South Pittsburgh neighborhoods of 15203, 15210 and 15211, representing 27% of our total caseload (and the largest geographic concentration of children we serve).

Design Center (PC)

Main Street Design and Economic Restructuring

\$30,000

Through technical assistance and community engagement, the Design Center uses design and planning as a tool to support healthy and equitable communities. The Design Fund provides early action funding and technical assistance to community-based organizations to assist in the initial phase of redevelopment and encourage investment. The Design Center has worked to engage the community, identify early action projects, to develop a pipeline of projects; to focus design and planning efforts in areas in need of violence prevention and safety. The built environment can often contribute or exacerbate public safety issues.

Economic Development South (PC)

Brownsville Road Revitalization

\$15,000

Economic Development South (EDS) and the Hilltop Economic Development Corporation (HEDC) are interested in partnering with the Birmingham Foundation to support the revitalization of the Mt. Oliver and Knoxville Business District along Brownsville Road. Specifically, we are respectfully requesting \$25,000 from the Birmingham Foundation in gap subsidy construction costs to renovate 212 Brownsville Road, a commercial property in the heart of the business district that the Borough of Mt. Oliver acquired in 2012 through a tax sale process. The property is currently used for light storage but is awaiting revitalization to be a vibrant community asset. The short-term use (1 to 3 years) will be a satellite office for EDS to house the Commercial District Manager that we recently hired through the Neighborhood Partnership Program. There is also potential to house additional social service providers, youth programming, community meeting space, and temporary retail pop-up space. However, the long-term plan is to use this building as a catalytic building for reinvestment efforts. HEDC and EDS will occupy the space and hold the property until a higher use presents itself. The plan would then be to sell the building to a private owner and use the proceeds from the sale continue our revitalization efforts in the corridor by investing in sequential properties.

Friends of South Side Park (PC)

South Side Park User Study

\$10,000

Efforts to revitalize South Side Park have been undertaken by the South Side Slopes Neighborhood Association for many years. However, SSSNA understands and agrees that in order to have a larger and more independent group of SS Park users represented for future advocacy, planning and volunteer activities, than now is the time to formalize that broader Hilltop coalition. SSSNA wants to work with the Hilltop Alliance to complete organizing and outreach in order to put together a report that lists all of the user groups in SS Park, including information about what they do in the park, what they love about the park, where they come from and their contact info. With this knowledge of all the park users, we will then start a Friends of South Side Park group that consists of representation from all of these user groups. The Hilltop Alliance has agreed to do the organizing, complete the user report and staff our first year of coordinating meetings, formalizing operating procedures and broadening our network of Hilltop groups who also love SS Park.

Goodwill of Southwestern Pennsylvania (PC)

YouthWorks

\$40,000

A project-specific grant from Birmingham Foundation in the amount of \$50,000 will enable YouthWorks to employ and subsidize transportation for youth through the summer employment program, HIRE, as well as offset expenses associated with serving South Pittsburgh youth through three of YouthWorks' year-round programs: AUNO, HIRE Me and RISE. AUNO (Age Up, Not Out), a comprehensive program to help aged out foster youth become economically successful, will serve 25 South Pittsburgh Out of School Youth. Participants are trained in JumpStart Success; complete a needs assessment with a licensed social worker; participate in job searches; explore career options; and establish linkages to resources to mitigate employment barriers. HIRE Me, an afterschool program that prepares high school students for the world of work will serve 10 South Pittsburgh youth. HIRE Me focuses on five critical areas of career development: work readiness training, career exploration, career mentoring, certification attainment and service learning. RISE (Reentry through Industry Specific Education) Project will serve 15 South Pittsburgh youth through its pre-apprenticeship construction training program for out-of-school youth for facilities maintenance created in conjunction with the Home Builders Institute (HBI), a national leader for career training in the building industry. The RISE Project integrates work-based learning with vocational and academic skills training and includes job readiness, employability skills, career development, life skills and on-the-job training. A total of 50 youth would be supported by funds from the Birmingham Foundation. YouthWorks' HIRE, AUNO, HIRE Me and RISE programs are critical to youth gaining workplace skills and competencies within a supportive environment.

Greater Pittsburgh Community Food Bank (PC)

Childhood Hunger Nutrition Initiatives in South Pittsburgh

\$50,000

Because nothing is nutritious until it has been eaten, Greater Pittsburgh Community Food Bank is focused not just on improving the nutritional quality of the food and the amount of fresh produce that we make available to the communities we serve but also on making certain that we have sufficient resources available to ensure that the families we serve are able to convert these items into healthy, delicious meals. The strategies that we use speak to difficulties that have been documented in numerous studies. With support from Birmingham Foundation the Food Bank will continue to increase nutrition education services in the Southside through the distribution of our recipe cards and cooking education materials and Kids Cook, a hands-on opportunity for kids to prepare meals, programming. School Breakfast and Summer Feeding Outreach: The Food Bank helps families in need access and utilize the School Breakfast Program (SBP) and the Summer Food Service Program (SFSP). The SBP, a federal program administered by the USDA, offers public schools, nonprofit private schools and residential child care facilities reimbursements for providing free and/or reduced-price meals to eligible children; the SFSP is a federal program that offers reimbursements to organizations that provide snacks and meals to children during the summer months. The Food Bank has and will continue to engage partners to increase the meals served in our community, including Allentown, Knoxville and Beltzhoover, through both programs.

Greater Pittsburgh Literacy Council (PC)

South Pittsburgh Adult Literacy Programs

\$ 15,000

Students are tested to determine skill level and goals, and receive a personalized instruction plan. Some students choose classroom instruction at our Downtown Center and most receive 10-20 hours of instruction a week. Others meet one-on-one with a trained volunteer tutor in their neighborhood for at least four hours a week. Student goals included: earning a GED, improving English skills, helping their children with homework and finding employment. We are pleased to report that among students who wished to earn a GED 100% met their goal. Also, 96% of students with a goal to reduce dependence on welfare were successful.

Hilltop Alliance (PC)

2015-2016 Programs and Projects

\$ 50,000

The Hilltop Alliance's purpose is to meet regularly to discuss, study and plan for overcoming community challenges of mutual interest and concern. Member organizations seek agreement on projects and programs for their collective benefit. The Hilltop Alliance also fundraises, coordinates, administers and implements programs and projects of Hilltop-wide or multi-neighborhood interest, with long-term benefits to all Hilltop neighborhoods. These programs include: The Hilltop Urban Farm, Phase 1 (St. Clair Village/Arlington Heights); Property Stabilization Program / Implementation of Allentown & Beltzhoover Housing Strategy (all Hilltop neighborhoods); Warrington Avenue Growth Forum / Implementing South Hills Junction TRID Study / Transit-Oriented Development Tax Credit Financing Study (Allentown, Beltzhoover, lower Mt. Washington); Capacity-sharing and resource-building for neighborhood-specific Hilltop Community-based organizations (all Hilltop Alliance member organizations); Fresh Fridays on the Hilltop (all Hilltop)

Homeless Children's Education Fund (PC)

BigBurgh App

\$25,000

The Homeless Education Network, created by the Homeless Children's Education Fund, is focused on better identifying and meeting the educational, mental health, and economic welfare needs of the Allegheny County youth population who have been kicked out of their homes, run away from abusive families, or have aged out of the foster care system at age 18. Unaccompanied youth are at greater risk than their stably housed peers to struggle with undiagnosed health issues, mental health concerns, physical and sexual abuse, substance abuse, and even human trafficking. In general, this population is not prepared for independent living and is in desperate need of preventative and supportive services.

Jewish Family & Children's Services (PC)

Refugee Youth Program

\$ 25,000

Jewish Family & Children's Service proposes a program for high school students in collaboration with the YMCA's Hilltop Computer Center, offering career/job readiness skills for refugee teenagers, along with English language support, connections to the Hilltop Center's technology classes and case management to address issues typical to teens. Participants will meet with staff, for life and career skills training and case management both during the school year and throughout the summer break. We will also link with corporate partners to provide youth with work experiences

Junior Achievement (PC)**South Pittsburgh Impact Initiative****\$ 16,500**

JA volunteers will inspire kids to dream big and make the connection between what they are learning in the classroom and how it will lead to success in their future, both personally and professionally. We will continue to provide JA's hands-on, interactive programming for thousands of youth in South Pittsburgh while focusing efforts to reach an increased number of students in grades 5th-8th with the goal of addressing the high school dropout epidemic plaguing many of our schools.

Kingdom Life Fellowship Hall (PC)**Haven House Afterschool Program****\$50,000**

Haven House is an after-school youth development program providing 60 at-risk youth ages 5 to 13 in Knoxville, Mt. Oliver, Beltzhoover, Allentown, Arlington, and surrounding neighborhoods with a safe environment that promotes acceptance, self-esteem, and love. The mission of the Haven House After-School Program is to offer youth in South Pittsburgh Hilltop a safe place to learn and grow. Participants get a healthy meal or snack, academic support/homework help, life-skills and other enrichment activities. Not only does Haven House strive to meet some the children's basic needs but there is a strong focus on fostering children's social and emotional development, self-discipline, and positive sense of community. Haven House opens its doors during the crucial hours of 3:00PM - 6:30PM. On a typical day, children are served a healthy meal at the start of the program. Afterwards students are helped with homework assignments or offered other academic activities. Next, students engage in the enrichment activities for the day. Each day some free time is built into the schedule. Weekly asset building sessions are held. Each child finishes the day with a healthy snack. Field trips served as an incentive for regular participation. For family engagement, time is dedicated on Wednesdays for family style dinners that serve both parents and youth. Our hopes are for the youth of Haven House to be ¹successful (in school and in other areas of their lives), ²to be safe and healthy, and ³for youth to have self-awareness and appreciation for their value in today's society. Haven House aims to prepare youth to be self-disciplined individuals contributing positively to their communities. Planned outcomes include academic success (evidenced by completed homework assignments & improved grades), the ability to make healthy choices, and positive interactions with other children and adults.

Lighthouse Cathedral (PC)**Lighthouse Youth Enrichment Program****\$75,000**

LYEP is an After-School Program offered Monday through Friday to Children ages 4-14 years. Students are afforded: A safe learning environment; Technology Advancement; Healthy Meals; Physical Education (SPARKS/High Mark); Transportation; Violence/No Bulling Prevention Programming; Homework Help/Tutoring; Life Skills

Mission Vision (PC)

Vision of Hope Project

\$6,250

The Vision of Hope project of Mission Vision involves partnerships with area schools, crisis and homeless shelters, federally-qualified medical centers, soup kitchens and other community service organizations to supply free vision screenings and new, prescription eyewear to those who desperately need but cannot afford them. Vision of Hope also provides access to eye care for those who have transportation or disability limitations. Mission Vision achieves this by setting up free, mobile eye clinics where such citizens are already getting their primary needs met by various partner organizations.

The mobile care unit is staffed by employed and volunteer licensed medical professionals, including state-licensed optometrists, certified opticians, and ophthalmic and optometric technicians. A diverse target constituency includes underinsured adults, school-aged children, the unemployed, and working poor citizens. In schools, children whose school-provided routine vision screenings indicate the need for further examinations are served by our clinics.

Neighborworks of Western Pennsylvania (PC)

Leadership Collaboratory: Hilltop Cohorts

\$20,000

The NeighborWorks Leadership Collaboratory (NLC) program is empowering both longtime and emerging leaders in the Hilltop with the skills to advance community-driven change. Utilizing a curriculum developed in 2013 with support from the Birmingham Foundation, the NLC program acts as a learning lab for grassroots community leadership. Participants are part of a supportive learning circle, of cohort. Through an adaptive and reflective learning model over a 24-month period, each cohort actively engages in local and national workshops to build leadership skills and gain knowledge of the community development system. In the fall of 2014, NeighborWorks Western Pennsylvania (NW/WPA) launched a four-person pilot cohort in the Hilltop neighborhoods with the support of the Birmingham Foundation. In the fall of 2015, NW/WPA launched a second, six-person cohort. NW/WPA is requesting funds to support ongoing programming for both cohorts in 2016. The NLC program combines skill-building workshops with peer-to-peer learning, one-on-one coaching, and formal community development training in order to build leadership capacity, promote community empowerment, and develop professional skills. Through Leadership Development Workshops, participants learn key tools for effective leadership, including vision setting, collaboration, communication, stakeholder engagement, and consensus building. Community Development Trainings are conducted by local experts in the field and cover such topics as blight, public safety, and housing. A key component of this program is the opportunity for cohort members to attend four NeighborWorks Training Institutes over a two-year period while working toward a professional certificate in Community and Neighborhood Revitalization or Community Engagement. Additionally, all cohort members complete individual and group projects to address critical community needs while applying new skill sets, and receive coaching toward the realization of their goals and objectives.

Program for Health Care to Underserved Populations (PC)

Outreach Service Project

\$6,600

The University of Pittsburgh Physicians' Birmingham Free Clinic (BFC) aims to expand outreach and collaboration with vital community agencies serving the South Side communities' most at-risk neighborhoods in the 15203, 15210, and 15211 zip codes, including those serving Spanish-speakers. The goals of this project are to increase the number of uninsured individuals from South Side communities receiving comprehensive health care at the BFC by increasing agencies' and community members' awareness of BFC's services, and creating a formal process for patient referral. As the BFC relies almost exclusively on volunteer physicians for staffing, resulting in unpredictable coverage, support from the Foundation will fund nine hours per month of designated physician time to help consistently staff the BFC's appointment-based Friday session. This will secure weekly appointments for patients referred through this project. Second, support will fund travel expenses of an Outreach Coordinator (OC) to meet with community agencies in the South Side, including those serving Spanish-speakers. This OC will educate on BFC services and how to refer individuals. The OC will serve as a primary point of contact for patients, facilitating access to BFC services with the fewest barriers possible. The OC will share a new email account the BFC is creating to facilitate direct referrals, and will link new patients to clinical services within one week. Third, support will fund seven hours per week for an interpreter for Spanish-speaking patients to improve accessibility and outreach Latino members from South Side communities. This interpreter will staff BFC sessions where volunteer SALUD student interpreters are not available, thus expanding the number of sessions for Spanish-speakers. Lastly, funds will support patient transportation expenses, minor printing and mailing costs, and a limited amount of medical supplies and medications to support the expected increase in patient volume.

Reading is FUNdamental (PC)

Community Literacy Projects in South Pittsburgh

\$ 20,000

RIF Pittsburgh works to increase the reading opportunities available to economically disadvantaged children and families, in an effort to reduce the literacy gap. Our Books for Keeps program engages children in 3-5 Reading Celebrations each year, where they participate in a fun, motivational activity and select a book to take home and keep. Our Read to Your Family program introduces good literacy practices into the home, and provides incentives and recognition for children and families to read together. The Everybody Wins! Program is a lunchtime literacy, mentoring program that pairs volunteers with students to share lunch, conversation and good books once a week. The Storymobile is a library-on-wheels taking books and literacy resources to childcare centers and public housing communities across Pittsburgh.

St. Paul A.M.E. Church (PC)

St. Paul Summer Academy

\$18,000

Provide educational assistance to the children of the Hilltop Communities by offering a program with curriculum that combats summer slide. SPSA will meet Monday -Friday 9-3 for 5 weeks. SPSA will partner with the University of Pittsburgh Summer Outreach Program and CMU DNAZone. Each will provide instruction in biological and chemical science. The children will have the opportunity to come up with a hypothesis, develop a scientific method and review the empirical data. The children will also spend a week discussing social issues and exploring solutions. They will then create scenes and will perform their issues through song, dance and spoken word. The children will also be part of a book club where they will read and discuss their books with their peers. They will also have field trips several places around the city. There will be a hot breakfast and lunch prepared daily.

Saltworks (PC)

Bully Prevention in South Side Schools

\$10,000

Queen Bee, a bully prevention program, will include a presentation of an original, interactive dramatic presentation for students in grades 4-5. Elementary students will learn to do the right thing by telling an adult when they witness bullying. Although this play emphasizes verbal and emotional aggression among girls, physical violence is also addressed. Students will discover how subtle bully behavior can be and how harmful it can be to their classroom, home and other places. Students in sixth grade will see I am The Brother of Dragons, a powerful drama depicting the effects of drug and alcohol abuse on the entire family unit. Although alcoholism can be passed through generations, young people often experience this as a gateway to more addicting, harmful drugs. This timeless play presents truth and consequences of experimentation and denial that a problem exists. Each of our school assemblies includes a performance of a dramatic presentation followed by a question and answer session with the professional actors. Lesson plans that contain both pre- and post-show activities go into the school a few weeks ahead and each elementary student receives a magazine which provides further motivation to resist bullying and violent behavior. In many homes the magazine has been a catalyst for family discussions about respecting yourself and others.

Shadow Student Athlete Services, Inc. (PC)

A.I.M.

\$50,000

The AIM initiative is currently piloted at 5 Pittsburgh Public K-12 schools. At this phase of the initiative, AIM is addressing (a) the disproportionate and disparity rate of exclusionary discipline practices; (b) academics, elementary to middle, middle to high school transition, and post secondary outcomes; (c) challenges with the school climate; and (d) a collaborative model that supports the whole students through parental/caregiver, school and community engagement. These are all significant needs that impact the achievement of students through post secondary outcomes along with the current and future cultural wellness of their community and thus drive our goals for this grant.

Shadow Student Athlete Services, Inc. (PC) *conitued*

Camp F.U.N.

\$55,000

The summer camp will provide an opportunity to Hilltop school students to experience different neighborhood students, enhance their academic skills, and make community friends without the danger of being in an unsafe environment. Camp F.U.N. will provide an opportunity to students to experience a different culture and life style, make friends with other students and broaden their perspective of the transit communities they now live in. The goals and objectives for this project will focus on implementing the following: To have the opportunity to exchange their community beliefs and make friends with new students. To enhance their vocabulary language skills in both speaking and listening. To fully immerse themselves in community engagement. Provide leadership training opportunities for students. Have the opportunity to make friends with the students from other schools. Create a healthy learning environment over the course of the summer camp. Enhance their reading skills.

South Side Community Council (PC)

South Side Strategic Plan

\$20,000

The South Side neighborhood is at a pivotal point. If we fail to counter the problems that are occurring, we could become a neighborhood in decline. In order to strengthen and preserve the foundation of the South Side, our priorities are to tackle many of the challenges that plague our residents while re-establishing a sense of community pride and connectedness among all demographics.

The South Side Community Council engaged the services of Civitas Consultants, LLC to conduct workshops and stakeholder interviews to develop a strategic plan and outline a funding and staffing plan to improve the quality of life on the South Side. By 2020, the South Side will be a healthy and vibrant community where families and individuals choose to live, work and play. We will accomplish this vision by:

Recognizing the neighborhood's commitment to the arts, with the South Side's rich history taking center stage through venues and events; Providing urban parks filled with activities and events that regularly bring residents together and celebrate the community's diverse demographic groups; Making East Carson Street a featured destination for the entire region where a public spaces initiative will transform it into an attractive and walkable avenue with unique retail shops and restaurants. Creating an environment where residents and businesses are mutually-supportive and share a sense of community pride.

Strong Women Strong Girls (PC)

Strong Women Strong Girls

\$ 27,000

SWSG reaches girls during critical preadolescence ages and through activities that psychology research has identified as being crucial to girls' self-esteem and leadership development. SWSG provides our girls with the opportunity to build healthy habits, concrete skills, and strong relationships that will support their empowerment and positive development now and throughout their lives; ultimately, filling a gap in current offerings for elementary school girls in the greater Pittsburgh region. SWSG's program uses an innovative group-mentoring model that engages small groups of 10-12 girls with a team of 2-3 college women who serve as volunteer mentors. The program, which girls attend for 1.5 hours each week, engages girls in the study of female role models, skill-building activities, and relationships with their mentors. Girls develop strong social-emotional skills, build leadership abilities, and form goals for the future. The college women volunteers serve as outstanding mentors for girls now and become lifelong advocates for social change.

Student Conservation Association (PC)**SCA South Side Community Crew****\$ 15,000**

The South Side Crew will be an employment program, including environmental education, field trips, and green jobs skills readiness training. The crews will work outdoors, maintaining and restoring public green spaces, trails, Gateway Gardens, and recreation areas in city parks in the Hilltop Neighborhood. SCA program partners will include the City of Pittsburgh, the Pittsburgh Parks Conservancy (to help identify project needs within specific parks), and Tree Pittsburgh (which will teach crew members about best practices for tending trees, using locations in the South Side). Crew members will have a weekend at the Allegheny National Forest for the crew members, supplementing a partial grant from the Garden Club of Allegheny County. Activities at the Forest offer new kinds of fun 'day and night hiking, camping, swimming, horseback riding, star watching, and a much deeper exploration and encounter with nature than most program participants have experienced.

The Isaiah Project (PC)**Youth Development Program****\$ 60,000**

The Isaiah Project focus will be a holistic approach in working with 8th thru 12th grade students in the greater Hill Top South Pittsburgh area; will concentrate on Crisis Intervention, Academic Achievement, Spiritual Education and Growth, Youth Employment and Life Skills for at risk teenagers. Our team will be guiding young people through their mental development stages by teaching them to think first and then react responsibly, as opposed to acting without thinking or considering the consequences. Secondly, TIP will be helping our consumers in developing a healthier way of life by paying attention to learning to prepare and eating balanced meals, and engaging in plenty of exercise. The Isaiah Project team believes that with accomplishing this task we will offer our consumers an opportunity to increase their self worth and self esteem, and of course live a happier life. Our youth employment has been one of our strongest areas of interest and we will continue to offer employment and work in our respective communities by helping seniors and handicap residents keep their homes in repair. Contractor training and general house repairs are a big area of interest for our young people so we will continue to have contractor groups once or twice a week. TIP will continue to help beautify our community by planting flowers and cutting grass, weeds and hedges. Our teachers will concentrate on SAT training, school projects and general high school Math and English on an after school basis for all consumers.

Venture Outdoors (PC)

Junior Jo Summer Camp

\$20,000

In 2016 Venture Outdoors will continue partnerships with the Brashear Association and Voices Against Violence to offer enhanced summer camp programming to youth living in the Hilltop communities of South Pittsburgh. The organization will offer weekly outdoor recreation opportunities to existing summer camp and/or day camp programs. Relationships were established with the Brashear Association and Voices Against Violence in 2015, and this funding would extend the engagement to provide youth with continued summer outdoor recreational experiences including kayaking, biking, hiking, geocaching, and other outdoor skills. Programming would include 18 outings for 30 youth ages eight-14 over the course of the summer. Three outings per group will be held in parks within walking distance of the facilities. For the remaining outings, Venture Outdoors will provide transportation to and from sites outside of the partner's neighborhood so participants can access Kayak Pittsburgh on the North Shore, the Three Rivers Heritage Trail, and Pittsburgh's city parks. This gives the children an opportunity to explore areas outside of their home communities, something that was requested by the program partners.

Each Junior Jo Summer Camp Program will culminate in an end-of-season celebration. Based on experience drawn from 2015, this wrap-up activity will be integrated into the regular camp schedule to encourage the greatest number of youth to participate and to be more sensitive to those who may not have family members who can attend. Once camp has ended, it is difficult to regroup participants so a special celebration for each summer camp partner will be a regular part of the Junior Jo Program. Celebrations could include kayaking at North Park Lake with healthy snacks and drinks, music, and additional games. The camp attendees will be acknowledged, and those who participated in all the activities will receive awards and Venture Outdoors prizes as special recognition.

YMCA of Greater Pittsburgh

Hilltop YMCA / Y-Creator Space

\$26,000

The Hilltop YMCA is an essential part of the Hilltop community. Our programs are integrated into the service provision and infrastructure of our strategic partners, namely the Brashear Association, Jewish Family Children's Services, Carnegie Library of Knoxville, and the Bhutanese Community Association of Pittsburgh. Furthermore, the Y Creator Space, the Y's signature youth STEM program, has seen thousands of youth since its inception in 2012 and continues to impact hundreds of lives in the Hilltop each year. The Y Creator Space is a revolutionary program that teaches youth the application of Human Centered Design Thinking and uses Science Technology Engineering Art and Math (STEAM) as a medium to achieve that end.

YouthPlaces (PC)

Mt. Washington

\$25,000

With a network of seventeen after school program sites for teens in the most underserved neighborhoods in the City of Pittsburgh and Allegheny County, YP (YP) serves over 4,000 youth annually, offering youth leadership, mentoring, academic enrichment, career development, recreation, health and fitness, and arts programs. Overwhelmingly, the majority of our youth have limited access to programs, exposure to education and careers, and little support post-high school; therefore YP is committed to reaching youth who are not served by traditional services and ensures its sites are accessible to all teens. With an extensive range of youth-centered activities geared towards teens, YP guides and supports youth as they work towards and achieve their goals and future success. As an established after school provider, YP has developed and implemented an effective program model for outreaching and engaging at-risk youth in an array of after school program activities. It is through these efforts that YP has identified a community need and established a safe, easily accessible program site in the Mount Washington community of the city. Opened since January 2013, YP Mt. Washington is located in the Ream Recreation Center and is open to youth during after school hours, year-round, providing a variety of engaging, culturally relevant program options supporting youth as they develop foundational life skills, successfully build peer relationships, and develop self-efficacy.

Voices Against Violence – Restoration Project

\$ 50,000

The Restoration Project is our attempt to redirect wayward youth towards productive and healthy choices. Twice weekly, we meet with 10-30 youth and adolescents to provide a combination of mentoring, service learning opportunities, group discussions, civic education, and one-on-one counseling. Roughly three-quarters of the participants are ordered by the court to participate in community service hours. We are on pace for our participants to collectively log more than 48,000 community service hours in 2013. Still, our program goes beyond ordinary community service projects. In addition to neighborhood beautification and assisting the elderly with household chores, our program provides educational opportunities and restorative justice principles for each participant to grow to become a better citizen. To revamp our program, we looked at successful programs in San Francisco and Milwaukee, we engaged the courts, mental health professionals, social workers, law enforcement agencies, parents, and community activists to develop a program that provides the participants with an experience that helps them to overcome obstacles and challenges and to re-commit themselves to be contributors to the community. The program offers exercises in anger management, conflict resolution, assertiveness training, goal setting, and job-readiness. Our licensed counselors meet with each participant to develop an individual "game plan." The participants work with the staff and other service providers to work toward the goals in their game plan. They meet regularly with counselors to discuss their progress and challenges. At the end of each individual's game plan program, we will continue to act as a service provider to the individuals as they embrace their new sense of purpose and commitment to the improvement of their communities.

YouthPlaces *continued*

Voices Against Violence – Summer at Ma’at Camp	\$124,054
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The Ma'at Summer Camp provides a free, safe, educational, structured experience at the McKinley Park Recreation Center for 250 to 350 youth, ages 5-17, from South Pittsburgh Hilltop Communities. The camp will operate from 9am-3pm, Monday through Friday. We will incorporate a new range of programming including environmental, social, physical (personal & neighborhood infrastructural), cultural, and economic rebuilding efforts. A typical week consists of daily meetings to discuss current goals, projects, and objectives. They also receive weekly etiquette lessons, participate in a community garden, explore green career paths, engage in personal development projects, and work on team community projects. City of Pittsburgh teachers and Carnegie Library staff are utilized in math, literacy and environmental science projects. Our community building partners include Pittsburgh Bureaus of Fire and Police, A Giving Heart, Stop Now and Plan, (SNAP) which teach youth important problem solving, conflict resolution, safety tips and non-violent techniques to be used in their everyday life.

Miscellaneous Discretionary Grants less than \$1,000 each (PC)

Various Public Charities

\$ 10,806

Alton Fund Awards (PC)

\$ 2,306

Total Grants Paid **\$1,301,601**

Applying for a Grant

The grant process will now be conducted through the online system on the foundation's website (<http://foundationcenter.org/grantmaker/birminghamfdn/apply.html>). Grant applicants will first submit a letter of inquiry, and if accepted, will receive email notification to complete a grant application. Grant applicants will be able to copy and paste and/or upload documents straight to the grant application. Applications can also be saved and completed later if not all information is available.

Limitations

Grants are limited to organizations, which qualify as public charity for 501(c)(3) tax exemption.

Grants are not normally made for operating budgets, deficits, fund-raising campaigns, general research, scholarships, political campaigns, or loans.

Grants are not made to individuals, to other private foundations, for sectarian religious activities, or for the efforts to influence legislation unless grant-related.

Grants are awarded for a limited period of time, such as 1-3 years.

Most grant awards will be in the range of \$2,500 to \$50,000.

For more information, contact:

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Birmingham Foundation

Grant Guidelines

Grant Criteria

Vision

The Birmingham Foundation was created as a private foundation in May 1996 with assets from the sale of the South Side Hospital. The Foundation seeks grantees who will match its vision and priorities as it invests in the health of the local community. The Foundation serves as a change agent for improved health and wellness in South Pittsburgh through the dynamic use of resources such as grantmaking, information sharing, partnering, and leveraging of assets.

Geographic Focus

The Birmingham Foundation is dedicated to health-related and human services grantmaking in the south communities of Pittsburgh, Pennsylvania, which are served by three zip codes: 15203 (South Side), 15210, (Mt. Oliver and Hilltop communities), and 15211 (Mt. Washington). The neighborhoods in its target area include: Allentown, Arlington, Arlington Heights, Beltzhoover, Bon Air, Carrick, Duquesne Heights, Knoxville, Mt. Oliver, Mt. Washington, and South Side.

Priorities

- > Improve youth outcomes
- > Improve health care outcomes
- > Strategy for neighborhood development

Cross-cutting areas: health disparities and vulnerable populations

The Foundation is dedicated to health and human services grantmaking and it continues to learn from the community and its grantees. As a result, specific initiatives and new priorities may be developed – check the website or contact the office.

Grant Considerations

- > clearly demonstrate the health-related unmet needs of vulnerable populations
- > promote the awareness, safety and strengths of South Pittsburgh residents
- > develop and implement responsive, well-planned and unique programs
- > demonstrate realistic expectations and assure measurable outcomes
- > provide assurance of commitment to the South Pittsburgh community

The Foundation will not be able to fund all the worthwhile proposals it receives.



BIRMINGHAM FOUNDATION

Brief Overview

BIRMINGHAM FOUNDATION

Mark S. Bibro,
Executive Director

Marion M. Schafer,
Administrative Assistant

Board of Directors

Terrence L. Wirginis,
Chairman

William T. Simmons, Esq.,
Vice Chair

H. Don Gordon,
Treasurer

Duane W. Swager II,
Assistant Treasurer

Eileen O. Smith,
Secretary

Maurita J. Bryant

Hugo Churchill

Carey A. Harris

Betty Kripp

Beth Marcello

Kenneth C. McCrory

Tara Mathews

Michelle Figlar

Max Harleman

*A grantmaking
organization
dedicated to improved
health & wellness
in South Pittsburgh*

*Brashear Center
2005 Sarah Street, Fl 2
Pittsburgh, PA 15203
Phone: 412.481.2777
Fax: 412-481-2727
info@bfpgh.org
www.birminghamfoundation.org*

The Birmingham Foundation is a private (independent) community-focused foundation dedicated to health-related and human services grantmaking in South Pittsburgh. Our Board of Directors is guided by this vision statement: *The Foundation serves as a change agent for improved health and wellness in South Pittsburgh through the dynamic use of resources such as grantmaking, information-sharing, partnering and leveraging of assets.*

Founded in 1996 as a private foundation with assets from the sale of South Side Hospital to UPMC, the Birmingham Foundation has awarded over \$14.5 million in grants to over 175 organizations since grantmaking began in 1997. Our target area includes 13 communities, among which are Allentown, Arlington, Beltzhoover, Carrick, Knoxville, Mt. Oliver, Mt. Washington, and the South Side (zip codes 15203, 15210 and 15211).

Our priority areas include: improving youth outcomes, improving health care outcomes, and strategies for neighborhood development. Focus areas also include vulnerable populations and health disparities. Letters of interest are accepted year-round with grants awarded in April and November. Visit our website at www.birminghamfoundation.org for grant guidelines and application instructions.

In addition to grantmaking, the Foundation serves as a resource partner to develop and share information and promote collaboration on health-related issues through summits, convening groups, and publications. The Foundation has played a role in the formation of several local efforts, including the South Pittsburgh Coalition for Peace and Hilltop Health Ministries Consortium. The Foundation convenes meetings of the Minority Emergency Preparedness Task Force and was previously fiscal agent for the Hilltop Alliance.

The Foundation is ably guided by a very active 14-member Board of Directors which represents the community in making decisions regarding both our grantmaking investments and our financial investments. Board Chair Terry Wirginis, one of five founding members whose commitment continues, leads the Board. Directors include Maurita Bryant, Hugo Churchill, Don Gordon, Carey Harris, Betty Kripp, Beth Marcello, Kenneth McCrory, Tara Mathews, Michelle Figlar, Max Harleman, William Simmons, Eileen Smith, and Biff Swager.

Foundation staff includes Executive Director Mark Bibro and Administrative Assistant, Marion Schafer.

(revised 6/14/12)

The Birmingham Foundation
Form 990 PF
For the year ended June 30, 2016

EIN : 25-0965572

Description of Stock	Shares/\$ Disposed During Yr	Disposal Cost	Proceeds	Realized Gain/(Loss) on Disposals
MUTUAL FUNDS				
VANGUARD TOTAL INTL	(5,308.85)	(84,805)	76,394	(8,410)
SUBTOTAL	(5,309)	(84,805)	76,394	(8,410)
COMMON STOCKS				
Alliant Energy Corp	(720)	(41,020)	43,827	2,808
American Express	(1,720)	(139,024)	130,194	(8,830)
AT&T Corp.	(1,550)	(44,295)	54,182	9,887
Campbell Soup Company	(1,850)	(63,786)	88,002	24,216
Coach Inc	(2,950)	(90,095)	85,268	(4,827)
Coca Cola Enterprises	(3,320)	(142,819)	158,074	15,255
Conagra Incorporated	(2,050)	(63,458)	91,002	27,544
Consolidated Edison Inc	(1,090)	(59,598)	66,897	7,299
Diageo Plc New ADR	(600)	(70,091)	72,526	2,435
Digital Realty TRUST Inc	(1,440)	(76,064)	119,600	43,536
Discovery Holding Ser A	(6,360)	(194,730)	180,399	(14,331)
Dominion Resources Va	(920)	(67,847)	64,207	(3,641)
Duke Energy Corp New	(2,090)	(146,503)	162,673	16,170
Ebay Inc	(1,000)	(9,073)	29,272	20,199
Energy Corp New	(610)	(39,651)	44,300	4,649
Federated Investors Class B	(2,230)	(57,899)	61,214	3,316
Flowserve Corp	(2,210)	(92,055)	105,316	13,262
General Electric	(2,000)	(9,772)	13,189	3,417
Gilead Sciences, Inc	(1,190)	(111,742)	98,773	(12,969)
H&Q Tecla Healthcare Fund	(2,500)	(62,593)	78,165	15,572
Hershey Company	(790)	(59,971)	72,180	12,210
Honeywell International	(500)	(13,750)	52,085	38,335
Ingredion Inc	(1,270)	(97,940)	107,178	9,238
Intel Corp	(2,000)	(45,042)	70,392	25,350
Iron Mountain Inc.	(4,110)	(119,529)	133,411	13,882
J M Smucker Co New	(340)	(34,199)	36,713	2,513
Keurig Green Mountain	(910)	(46,194)	46,302	108
Kraft Foods Group	(1,063)	(17,540)	17,540	-
Kraft Heinz Company	(1,063)	(16,223)	83,595	67,373
Marriott Intl Inc	(400)	(27,799)	27,486	(312)
Microsoft Corp	(2,000)	(41,122)	109,491	68,369
Norfolk Southern Corp	(660)	(59,669)	50,896	(8,773)
Omega Hlthcare Invt	(3,880)	(141,268)	133,292	(7,977)
Orange ADR	(4,770)	(58,726)	80,189	21,462
P G & E Corp	(910)	(40,494)	46,914	6,420
Paypal Holdings Inc	(2,000)	(26,736)	71,150	44,414
Pepsico Incorporated	(1,480)	(98,379)	146,937	48,558
Pfizer Incorporated	(2,000)	(56,702)	66,530	9,828
PNC Corp.	(500)	(23,821)	48,081	24,260
Precision Castparts Corp	(1,000)	(9,925)	235,000	225,075
Procter & Gamble	(2,000)	(116,848)	162,368	45,520
Public Storage	(480)	(96,137)	107,932	11,795
Ralph Lauren Corp	(815)	(92,364)	72,639	(19,725)
RMR Group Inc.	(46)	(600)	1,091	491
Rogers Commun Inc Cl B	(2,020)	(80,550)	69,314	(11,236)
Sanofi SA ADR	(3,520)	(168,590)	152,084	(16,506)
Senior Housing Ppty Trust	(6,520)	(111,754)	111,903	149
Sibanye Gold Ltd ADR	(2,715)	(16,127)	15,210	(918)
Silver Wheaton Corp	(6,130)	(147,206)	84,288	(62,918)
Teva Pharma Inds Ltd ADR	(1,670)	(81,948)	107,282	25,334
Transocean Inc	(4,050)	(152,082)	56,253	(95,828)
Vanguard Total Stock Mkt	(8,790)	(464,746)	448,388	(16,358)
Wal-Mart Stores Inc	(1,000)	(52,351)	58,791	6,440
Waste Management	(2,000)	(59,442)	107,449	48,007
SUBTOTAL	(111,802)	(4,257,886)	4,937,433	679,547
US GOVERNMENT				
US TREASURY TIP 2 125% 1/15/2019	(500,000)	(516,627)	593,790	77,162
VANGUARD TOTAL U S BOND MARKET AD	(3,197)	(34,300)	34,706	406
WESTERN ASSET CLAYMORE TIP FUND WI	(10,000)	(113,796)	110,595	(3,201)
SUBTOTAL	(513,197)	(664,723)	739,091	74,368
CORPORATE BONDS				
Bank of America 6 5% Preferred Y	(10,000)	(253,009)	258,986	5,977
Bank Of America 6 625% Preferred I	(7,500)	(191,409)	197,515	6,106
Keybank 5 45% 3/3/16	(250,000)	(125,000)	250,000	125,000
SUBTOTAL	(267,500)	(569,418)	706,502	137,084
TOTAL		(5,576,831)	6,459,420	882,589

THE BIRMINGHAM FOUNDATION
2015 RETURN OF PRIVATE FOUNDATION
YEAR ENDED JUNE 30, 2016

SCHEDULE OF INVESTMENTS

	Shares/units/ face value	Cost	Fair value	
U S & State Government Obligations				
US Treasury TIP 3 875% 4/15/2029 04/15/2029 3 875%	500,000	\$ 1,048,646	\$ 1,048,646	
		<u>\$ 1,048,646</u>	<u>\$ 1,048,646</u>	Total to Form 990-PF, Part II, Line 10A
Corporate Stock				
AES Corp	7,810	\$ 97,469	\$ 97,469	
Alcoa	5,000	\$ 46,350	\$ 46,350	
Alliant Energy Corp	2,100	\$ 83,370	\$ 83,370	
Ares Management LP 7% Perpetual Pre	12,000	\$ 307,320	\$ 307,320	
AT&T Corp	4,100	\$ 177,161	\$ 177,161	
B E Aerospace Inc	2,000	\$ 86,676	\$ 86,676	
Bank Of America 7 25% Perpetual Pref	500	\$ 597,500	\$ 597,500	
Berkshire Hathaway	680	\$ 98,457	\$ 98,457	
BP PLC ADR	3,000	\$ 106,530	\$ 106,530	
Campbell Soup Company	2,610	\$ 173,643	\$ 173,643	
Coca Cola Enterprises	2,300	\$ 82,087	\$ 82,087	
Conagra Incorporated	3,035	\$ 145,103	\$ 145,103	
Consolidated Edison Inc	1,610	\$ 129,508	\$ 129,508	
Diageo Plc New ADR	1,375	\$ 155,210	\$ 155,210	
Digital Realty TRUST Inc	430	\$ 46,866	\$ 46,866	
Dominion Resources Va	1,695	\$ 132,091	\$ 132,091	
Ebay Inc	4,000	\$ 93,640	\$ 93,640	
Energy Corp New	1,840	\$ 149,684	\$ 149,684	
Ericsson LM Tel-Sp	13,070	\$ 100,378	\$ 100,378	
Express Scripts Hldg Co	1,570	\$ 119,006	\$ 119,006	
F N B Corp 7 25% Preferred E	12,000	\$ 369,480	\$ 369,480	
Federated Investors Class B	3,000	\$ 86,340	\$ 86,340	
Freeport McMoran Copper	5,000	\$ 55,700	\$ 55,700	
Gazprom Neft ADR	2,500	\$ 31,750	\$ 31,750	
General Electric	3,000	\$ 94,440	\$ 94,440	
GSV Capital Corp	16,100	\$ 80,822	\$ 80,822	
Hecla Mining Company	40,000	\$ 204,000	\$ 204,000	
Hershey Company	1,090	\$ 123,704	\$ 123,704	
Hewlett Packard Enterprises	5,000	\$ 91,350	\$ 91,350	
Hewlett-Packard Company	5,000	\$ 62,750	\$ 62,750	
Honeywell International	1,000	\$ 116,320	\$ 116,320	
IBM	357	\$ 54,185	\$ 54,185	
Intel Corp	3,000	\$ 98,400	\$ 98,400	
J M Smucker Co New	610	\$ 92,970	\$ 92,970	
JP Morgan 6 125% Preferred F	5,000	\$ 134,000	\$ 134,000	
Jpmorgan Chase 6 1% Preferred	20,000	\$ 532,200	\$ 532,200	
Keycorp Inc New	10,000	\$ 110,500	\$ 110,500	
KKR & Co LP 6 75% perpetual Preferr	16,500	\$ 442,365	\$ 442,365	
Marathon Oil Corp	5,000	\$ 75,050	\$ 75,050	
Marathon Pete Corp	2,000	\$ 75,920	\$ 75,920	
Marnott Intl Inc	1,340	\$ 89,056	\$ 89,056	
Microsoft Corp	3,000	\$ 153,510	\$ 153,510	
MVC 7 25% Preferred B 1/15/2023	10,000	\$ 251,301	\$ 251,301	
MVC Capital Inc	15,000	\$ 120,600	\$ 120,600	
Omega Hlthcare Invts	930	\$ 31,574	\$ 31,574	
Orange ADR	6,750	\$ 110,835	\$ 110,835	
P G & E Corp	1,360	\$ 86,931	\$ 86,931	
Paypal Holdings Inc	3,000	\$ 109,530	\$ 109,530	
Pepsico Incorporated	420	\$ 44,495	\$ 44,495	
Perrigo Co PLC	1,351	\$ 122,495	\$ 122,495	
Pfizer Incorporated	5,000	\$ 176,050	\$ 176,050	
PNC Corp	1,500	\$ 122,085	\$ 122,085	
Procter & Gamble	790	\$ 66,889	\$ 66,889	
Rogers Commun Inc Cl B	3,870	\$ 156,348	\$ 156,348	
Staples Inc	5,860	\$ 50,513	\$ 50,513	
State Street Corp	1,000	\$ 53,920	\$ 53,920	
Synchrony Financial	1,642	\$ 41,510	\$ 41,510	
Viacom Inc Non Vtg Cl B	2,520	\$ 104,504	\$ 104,504	
THL Credit Inc	3,000	\$ 33,390	\$ 33,390	
Wal-Mart Stores Inc	2,000	\$ 146,040	\$ 146,040	
Waste Management	3,000	\$ 198,810	\$ 198,810	
Wells Fargo 7 5% Perpetual Preferred	407	\$ 528,774	\$ 528,774	
Western Asset Claymore TIP Fund WI	15,000	\$ 166,650	\$ 166,650	
		<u>\$ 8,826,107</u>	<u>\$ 8,826,107</u>	Total to Form 990-PF, Part II, Line 10B

THE BIRMINGHAM FOUNDATION
2015 RETURN OF PRIVATE FOUNDATION
YEAR ENDED JUNE 30, 2016

SCHEDULE OF INVESTMENTS

	Shares/units/ face value	Cost	Fair value	
Other				
Dividend Cap Rlty Incm	10,000	\$ 46,399	\$ 46,399	
H&Q Tecla Healthcare Fund	5,000	\$ 117,186	\$ 117,186	
Liberty All Star Equity Fund	15,000	\$ 75,300	\$ 75,300	
Nuveen Fltg Rate Incm Fd	15,000	\$ 155,100	\$ 155,100	
Vanguard Total Intl	128,000	\$ 1,827,840	\$ 1,827,840	
Vanguard Total Stock Mkt	117,800	\$ 6,145,626	\$ 6,145,626	
Vanguard Total U S Bond Market Ad	90,000	\$ 998,100	\$ 998,100	
Wisdomtree Tree China Ex State Contr	1,000	\$ 45,050	\$ 45,050	
		<u>\$ 9,410,601</u>	<u>\$ 9,410,601</u>	Total to Form 990-PF, Part II, Line 13