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For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation UCB CHARITABLE FOUNDATION		A Employer identification number 20-4604858	
Number and street (or P O box number if mail is not delivered to street address) 92 WALNUT STREET		B Telephone number (see instructions) (812) 537-1016	
City or town, state or province, country, and ZIP or foreign postal code LAWRENCEBURG, IN 47025		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,274,950		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,447	21,447		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-4,047			
	b Gross sales price for all assets on line 6a _____ 110,028				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	8,321	0		
	12 Total. Add lines 1 through 11	25,721	21,447		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	1,556	0		1,556
	b Accounting fees (attach schedule).	2,255	1,127		1,128
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	3,811	1,127		2,684
	25 Contributions, gifts, grants paid	107,421			107,421
	26 Total expenses and disbursements. Add lines 24 and 25	111,232	1,127		110,105
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-85,511			
	b Net investment income (if negative, enter -0-)		20,320		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	41,615	70,417	70,417
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,416,441	1,302,128	1,204,533
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,458,056	1,372,545	1,274,950
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,458,056	1,372,545	
	30	Total net assets or fund balances (see instructions)	1,458,056	1,372,545	
	31	Total liabilities and net assets/fund balances (see instructions)	1,458,056	1,372,545	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,458,056
2	Enter amount from Part I, line 27a	2 -85,511
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 1,372,545
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 1,372,545

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	7,500 united community bancorp	P		2015-12-04
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 110,028		114,075	-4,047
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
a			-4,047
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-4,047
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	87,678	1,194,285	0 073415
2013	109,047	1,130,625	0 096448
2012	83,494	1,100,153	0 075893
2011	55,462	1,001,992	0 055352
2010	82,599	1,221,573	0 067617

2	Total of line 1, column (d).	2	0 368725
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 073745
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,318,750
5	Multiply line 4 by line 3.	5	97,251
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	203
7	Add lines 5 and 6.	7	97,454
8	Enter qualifying distributions from Part XII, line 4.	8	110,105

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	203
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	203
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	203
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	1,927	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868).	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,927
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,724
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 1,724 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No
				1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?				No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IN				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ benjamin turner Telephone no ▶ (812) 537-4822 Located at ▶ 92 WALNUT STREET LAWRENCEBURG IN ZIP+4 ▶ 47025			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,261,883
b	Average of monthly cash balances.	1b	76,949
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,338,832
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,338,832
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,082
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,318,750
6	Minimum investment return. Enter 5% of line 5.	6	65,938

Part XI Distributable Amount
 (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	65,938
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	203
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	203
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	65,735
4	Recoveries of amounts treated as qualifying distributions.	4	8,321
5	Add lines 3 and 4.	5	74,056
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	74,056

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	110,105
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	110,105
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	203
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	109,902

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				74,056
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	22,884			
b From 2011.	6,732			
c From 2012.	29,440			
d From 2013.	53,004			
e From 2014.	28,422			
f Total of lines 3a through e.	140,482			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 110,105				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				74,056
e Remaining amount distributed out of corpus	36,049			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	176,531			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	22,884			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	153,647			
10 Analysis of line 9				
a Excess from 2011. . . .	6,732			
b Excess from 2012. . . .	29,440			
c Excess from 2013. . . .	53,004			
d Excess from 2014. . . .	28,422			
e Excess from 2015. . . .	36,049			

Part XIV

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b Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
or have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the
which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Contributions to preselected charitable organizations and does not accept
makes gifts, grants, etc. (see instructions) to individuals or organizations under

-mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

POLITICAL OR FRATERNAL ORGANIZATIONS OR INDIVIDUALS

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	107,421
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> ***** 2017-03-06 ***** </div>	▶	<div style="border-bottom: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> Signature of officer or trustee Date Title </div>

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Maxwell M Sullivan CPA	Preparer's Signature	Date 2017-03-06	Check if self-employed <input type="checkbox"/>	PTIN P01679066
	Firm's name <input type="checkbox"/> CLARK SCHAEFER HACKETT & CO			Firm's EIN <input type="checkbox"/> 31-0800053	
	Firm's address <input type="checkbox"/> 1 East 4th Street Cincinnati, OH 45202			Phone no (513) 241-3111	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM F RITZMANN	DIRECTOR 0 00	0	0	0
92 WALNUT STREET LAWRENCEBURG,IN 47025				
ELMER G MCLAUGHLIN	DIRECTOR 0 00	0	0	0
92 WALNUT STREET LAWRENCEBURG,IN 47025				
ROBERT J EWBANK	DIRECTOR 0 00	0	0	0
92 WALNUT STREET LAWRENCEBURG,IN 47025				
JERRY W HACKER	DIRECTOR 0 00	0	0	0
92 WALNUT STREET LAWRENCEBURG,IN 47025				
FREDERICK L MCCARTER	DIRECTOR 0 00	0	0	0
92 WALNUT STREET LAWRENCEBURG,IN 47025				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
All Saints Parish 25743 SR1 Guilford,IN 47022	none	Qualified public cha	unrestricted contribution	500
Alzheimer's Support Groups of SEI PO BOX 3692 Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	500
Aurora Elementary School 6098 Squire Pl Aurora,IN 47001	None	Qualified public cha	unrestricted contribution	840
Auxiliary of Dearborn County Hospital 600 Wilson Creek Dr Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	300
Batesville Area Resource Center PO Box 55 Batesville Batesville,IN 47006	None	Qualified public cha	unrestricted contribution	500
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Big Brothers Big Sisters of Greater Cincinnati 2412 Picnic Woods Lawrenceburg, IN 47025	None	Qualified public cha	unrestricted contribution	1,700
Bright Elementary School PTO 22593 Stateline Rd Lawrenceburg, IN 47025	None	Qualified public cha	unrestricted contribution	500
Bright Volunteer Fire Co Inc 23759 Brightwood Dr Lawrenceburg, IN 47025	None	Qualified public cha	unrestricted contribution	500
CGA PARENTS CLUB 3635 woodridge blvd fairfield, OH 45014	None	Qualified public cha	Unrestricted contribution	1,000
Character Council PO Box 33144 cincinnati, OH 45233	None	Qualified public cha	unrestricted contribution	500
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Advocacy Center of Southeastern Indiana 12211 Rullman Dr Dillsboro, IN 47018	None	Qualified public cha	unrestricted contribution	3,000
Cincinnati Reds Community Fund 1513 Madison Ave cincinnati, OH 45231	None	Qualified public cha	unrestricted contribution	300
CITY OF GREENDALE 811 tanner ave greendale, IN 470251467	None	GOV	Unrestricted contribution	2,500
City of Lawrenceburg 349 Walnut St Lawrenceburg, IN 47025	None	GOV	unrestricted contribution	2,500
community mental health center inc 285 bielby road lawrenceburg, IN 47025	none	qualified public cha	unrestricted contribution	150
Total			▶ 3a	107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dearborn Adult Center 311 w tate street lawrenceburg,IN 470251978	none	qualified public cha	unrestricted contribution	3,600
DEARBORN COMMUNITY FOUNDATION INC 322 walnut street lawrenceburg,IN 47025	None	Qualified public cha	Unrestricted contribution	3,050
Dearborn County 4-H 233 main street aurora,IN 47001	none	qualified public cha	unrestricted contribution	6,775
Dearborn County Citizens Against Substance Abuse 423 Walnut St lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	1,400
Dearborn County Clearinghouse for Emergency Aid 215 Fourth St PO Box 478 Aurora,IN 47001	None	Qualified public cha	unrestricted contribution	2,500
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEARBORN COUNTY HISTORICAL SOCIETY INC 508 west high street lawrenceburg,IN 47025	None	Qualified public cha	Unrestricted contribution	1,000
Dearborn Highland Arts council Inc 331 Walnut St Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	1,000
East Central High School 1 Trojan Pl Brookville Brookville,IN 47012	None	Qualified public cha	unrestricted contribution	3,415
Ellise Brown Foundation 9011 North Dearborn Rd Guilford,IN 47022	None	Qualified public cha	unrestricted contribution	2,000
First Baptist Church of Aurora 6060 Blair Rd PO Box 83 Aurora,IN 47001	None	Qualified public cha	unrestricted contribution	110
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Franklin County 4-H PO Box 10 Bath,IN 47010	None	Qualified public cha	unrestricted contribution	475
Franklin County Community Foundation 527 Main St Brookville,IN 47012	None	Qualified public cha	unrestricted contribution	225
Friends of the Lawrenceburg Public Library District 150 Mary St Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	550
Great Parks Foundation 10245 Winton Rd cincinnati,OH 45231	None	Qualified public cha	unrestricted contribution	150
Greendale Middle School 200 Tiger Blvd Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	700
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hillforest Historical Foundation 4696 veraestau ln aurora,IN 47001	none	qualified public cha	unrestricted contribution	4,770
Historic Hoosier Hills R C & D Inc 800 Fifth Street Rising Sun,IN 47040	None	Qualified public cha	unrestricted contribution	250
Indiana Landmarks 4696 Veraestau Lane Aurora,IN 47001	None	Qualified public cha	unrestricted contribution	2,500
INDIANA SPECIAL OLYMPICS 429 Manchester St Aurora,IN 47001	none	qualified public cha	unrestricted contribution	1,500
Ivy Tech Foundation Inc 590 Ivy Tech Dr Madison,IN 47250	None	Qualified public cha	unrestricted contribution	500
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
jac-cen-del high school 4586 N US HIGHWAY 421 OSGOOD,IN 47037	None	Qualified public cha	unrestricted contribution	2,500
JCD Scholarship Foundation 4544 N US Highway 421 OSGOOD,IN 47037	None	Qualified public cha	unrestricted contribution	1,500
Laurens Fight for Cure 352 Schnebelt St Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	500
Lawrenceburg Activities 100 tiger blvd lawrenceburg,IN 470251694	None	Qualified public cha	unrestricted contribution	935
LAWRENCEBURG HIGH SCHOOL 100 tiger blvd lawrenceburg,IN 470251694	None	Qualified public cha	Unrestricted contribution	3,718
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Lawrenceburg Main Street Inc 118 Walnut St Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	1,000
Main Street Aurora 231 main street aurora,IN 47001	none	qualified public cha	unrestricted contribution	11,100
Margaret Mary Health Foundation PO BOX 226 Batesville,IN 47006	None	Qualified public cha	Unrestricted contribution	1,000
Melodic Connections Inc 407 Vine St Suite 112 cincinnati,OH 45202	None	Qualified public cha	unrestricted contribution	1,000
Milan Community Dollars for Scholars 609 N Warpath Dr MILAN,IN 47031	None	Qualified public cha	unrestricted contribution	1,500
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Milan Community Emergency Relief PO Box 457 MILAN, IN 47031	None	Qualified public cha	unrestricted contribution	500
Milan Elementary School 418 E Carr St MILAN, IN 47031	None	Qualified public cha	unrestricted contribution	2,500
Milan High School 609 N Warpath Dr MILAN, IN 47031	None	Qualified public cha	unrestricted contribution	3,250
National Eating Disorders Asso 165 W 46th St Suite 402 New york, NY 10036	None	Qualified public cha	unrestricted contribution	250
New Horizons Rehabilitation Inc PO Box 98 Batesville, IN 47006	None	Qualified public cha	unrestricted contribution	125
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Ohio County Fair Board PO Box 2 Rising Sun,IN 47040	None	Qualified public cha	unrestricted contribution	100
Ohio County Youth Development Inc 412 Main St Rising Sun,IN 47040	None	Qualified public cha	unrestricted contribution	1,350
Partners for Animal Welfare Society of Dearborn Co Inc 200 Charles A Liddle Dr Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	500
People Helping People 800 AEP Dr Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	250
Pregnancy Care Center 23272 Gavin Lane Lawrenceburg,IN 47025	None	Qualified public cha	unrestricted contribution	1,000
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Ripley Co 4H 525 W Beech St Osgood,IN 47037	None	Qualified public cha	unrestricted contribution	5,034
ripley co community foundation inc 4 S PARK SUITE 210 BATEsville,IN 47006	None	Qualified public cha	unrestricted contribution	2,500
Ripley County Drug Awareness Coalition PO Box 236 Versailles,IN 47042	None	Qualified public cha	unrestricted contribution	2,484
RISING SUn high schoool 110 henrietta st rising sun,IN 47040	None	Qualified public cha	Unrestricted contribution	1,500
Safe Passage Inc PO Box 235 Batesville,IN 47006	None	Qualified public cha	unrestricted contribution	1,350
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SOUTH DEARBORN high school 5770 highlander dr aurora,IN 47001	None	Qualified public cha	Unrestricted contribution	1,500
south rpley high school 1589 S BENHAM RD VERSAILLES,IN 47042	None	Qualified public cha	unrestricted contribution	1,500
Southeastern Indiana Arts Guild 603 Sheldon St Greendale,IN 47025	None	Qualified public cha	unrestricted contribution	1,000
southeastern indiana ymca inc 30 state road 129 south batesville,IN 47006	none	qualified public cha	unrestricted contribution	1,000
St Lawrence school 524 walnut st lawrenceburg,IN 47025	none	qualified public cha	unrestricted contribution	250
Total ▶ 3a				107,421

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Static Elite Easton 3018 Robina Ln Hamilton, OH 45013	None	Qualified public cha	unrestricted contribution	200
Tyson Community Advancement Foundation 378 E County Road 300 S VERSAILLES, IN 47042	None	Qualified public cha	unrestricted contribution	475
USNSCC Flying Tigers Squadron 1794 N State Road 101 MILAN, IN 47031	None	Qualified public cha	unrestricted contribution	250
voices of indiana llc 211 Fourth St Lawrenceburg, IN 47025	None	Qualified public cha	unrestricted contribution	1,500
Youth Encouragement Services Inc 11636 County Farm Rd Aurora, IN 47001	None	Qualified public cha	unrestricted contribution	540
Total ▶ 3a				107,421

TY 2015 Accounting Fees Schedule

Name: UCB CHARITABLE FOUNDATION

EIN: 20-4604858

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	2,255	1,127		1,128

TY 2015 Investments - Other Schedule**Name:** UCB CHARITABLE FOUNDATION**EIN:** 20-4604858

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
united community bancorp stock	AT COST	1,302,128	1,204,533

TY 2015 Legal Fees Schedule

Name: UCB CHARITABLE FOUNDATION

EIN: 20-4604858

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
legal fees	1,556	0		1,556

TY 2015 Other Income Schedule**Name:** UCB CHARITABLE FOUNDATION**EIN:** 20-4604858

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
refunded grant	8,321		8,321