

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015
Open to Public Inspection

For calendar year 2015, or tax year beginning 07-01-2015, and ending 06-30-2016

Name of foundation MSC FOUNDATION INC		A Employer identification number 20-3506500	
Number and street (or P O box number if mail is not delivered to street address) 100 S WASHINGTON BLVD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34236		B Telephone number (see instructions) (941) 953-7900	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 13,924		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	115,275			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	115,275	0		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	0	0		0
	25 Contributions, gifts, grants paid	111,835			111,835
	26 Total expenses and disbursements. Add lines 24 and 25	111,835	0		111,835
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,440			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,484	13,924	13,924
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	10,484	13,924	13,924	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	100	100	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	10,384	13,824	
	30	Total net assets or fund balances(see instructions)	10,484	13,924	
31	Total liabilities and net assets/fund balances(see instructions)	10,484	13,924		

Part III Analysis of Changes in Net Assets or Fund Balances					
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,484		
2	Enter amount from Part I, line 27a	2	3,440		
3	Other increases not included in line 2 (itemize) ▶ _____	3	0		
4	Add lines 1, 2, and 3	4	13,924		
5	Decreases not included in line 2 (itemize) ▶ _____	5	0		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,924		

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	103,085	96,147	1 072160
2013	53,250	12,537	4 247428
2012	59,200	14,692	4 029404
2011	28,500	11,474	2 483877
2010	2,510	1,085	2 313364

2	Total of line 1, column (d).	2	14 146233
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 829247
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	33,014
5	Multiply line 4 by line 3.	5	93,405
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	93,405
8	Enter qualifying distributions from Part XII, line 4.	8	111,835

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ CHRISTINE JOHNS Telephone no ▶ (941) 953-7900 Located at ▶ 307 S ORANGE AVENUE SARASOTA FL ZIP+4 ▶ 34236			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Organizations relying on a current notice regarding disaster assistance check here. ▶			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b <i>If "Yes" to 6b, file Form 8870</i>			No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL SAUNDERS 100 S WASHINGTON BLVD SARASOTA, FL 34236	PRESIDENT 0 00	0	0	0
DRAYTON SAUNDERS 100 S WASHINGTON BLVD SARASOTA, FL 34236	VICE PRESIDENT & SECRETARY 0 00	0	0	0
CHRISTINE JOHNS 307 S ORANGE AVE SARASOTA, FL 34236	TREASURER 0 00	0	0	0
PAULA REES 100 S WASHINGTON BLVD SARASOTA, FL 34236	VICE PRESIDENT 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶			0
--	--	--	---

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	33,517
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	33,517
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	33,517
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	503
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	33,014
6	Minimum investment return. Enter 5% of line 5.	6	1,651

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,651
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,651
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,651
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,651

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	111,835
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	111,835
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	111,835

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,651
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	2,456			
b From 2011.	27,926			
c From 2012.	58,465			
d From 2013.	52,623			
e From 2014.	98,278			
f Total of lines 3a through e.	239,748			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 111,835				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				1,651
e Remaining amount distributed out of corpus	110,184			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	349,932			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	2,456			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	347,476			
10 Analysis of line 9				
a Excess from 2011. . . .	27,926			
b Excess from 2012. . . .	58,465			
c Excess from 2013. . . .	52,623			
d Excess from 2014. . . .	98,278			
e Excess from 2015. . . .	110,184			

Part XIV

--	--

b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> See Additional Data Table					
Total				▶ 3a	111,835
b <i>Approved for future payment</i>					
Total				▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.	1a(1)			No
(2) Other assets.	1a(2)			No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.	1b(1)			No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)			No
(3) Rental of facilities, equipment, or other assets.	1b(3)			No
(4) Reimbursement arrangements.	1b(4)			No
(5) Loans or loan guarantees.	1b(5)			No
(6) Performance of services or membership or fundraising solicitations.	1b(6)			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** 2017-01-10 *****	Date	Signature of officer or trustee Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name MICHAEL J PEREZ CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00272784
	Firm's name ☐ SKODA MINOTTI & CO			Firm's EIN ☐ 34-1945206	
	Firm's address ☐ 201 E KENNEDY BLVD 1500 TAMPA, FL 336025865			Phone no ☐ (813) 288-8826	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALSO FOR GAY YOUTH INC 1470 BLVD OF THE ARTS SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
ANGEL'S ATTIC INC 5277 N TAMIAMI TRL SARASOTA,FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	500
BETHANY CHRISTIAN SERVICES OF FLORIDA 29 W SMITH STREET WINTER GARDEN,FL 34787	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,900
BIG BROTHERS BIG SISTERS OF THE SUNCOAST 101 W VENICE AVE 34 VENICE,FL 34285	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
BOYS & GIRLS CLUB OF MANATEE COUNTY INC 1215 MANATEE AVE W 200 BRANDENTON,FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	800
CHILD PROTECTION CENTER INC 720 S ORANGE AVE SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
COMMUNITY COALITION ON HOMELESSNESS 701 17TH AVE BRANDENTON,FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	3,500
COMMUNITY FOUNDATION OF SARASOTA COUNTY INC 2635 FRUITVILLE RD SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,600
COMMUNITY HAVEN FOR ADULTS AND CHILDREN WITH DISABILITIES INC 4405 DESOTO RD SARASOTA,FL 34235	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
COMMUNITY YOUTH DEVELOPMENT OF SARASOTA COUN 4430 BENEVA RD SARASOTA,FL 34233	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
EASTER SEALS OF SOUTHWEST FLORIDA INC 350 BRADEN AVE SARASOTA,FL 34243	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
ENGLEWOOD COMMUNITY CARE CLINIC INC 6868 SAN CASA DR ENGLEWOOD ENGLEWOOD,FL 34224	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
EXCHANGE CLUB FAMILY PARTNERSHIP CENTER OF MANATEE COUNTY INC 602 3RD STREET EAST BRADENTON,FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
FIRST STEP OF SARASOTA INC 1750 17TH ST SARASOTA,FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
FORTY CARROTS FAMILY CENTER 2688 FRUITVILLE RD SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
Total ▶ 3a				111,835

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER SARASOTA CHAMBER OF COMMERCE FOUNDATION INC 1945 FRUITVILLE RD SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	500
HOPE FAMILY SERVICES PO BOX 1624 BRADENTON,FL 34206	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,800
JUST FOR GIRLS MANATEE COUNTY GIRLS CLUB INC 1011 21ST ST E BRADENTON,FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
KIWANIS CLUB OF BRADENTON 1401 21ST AVE W BRADENTON,FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
LAUREL CIVIC ASSOCIATION INC 509 COLLINS RD NOKOMIS,FL 34275	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
MANATEE COUNTY HABITAT FOR HUMANITY INC 4105 CORTEZ ROAD WEST BRADENTON,FL 34210	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
MEALS ON WHEELS OF SARASOTA INC 421 N LIME AVE SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500
LIVING ABOVE THE NOISE INC DBA MORE TOO LIFE 1750 17TH ST SARASOTA,FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,800
SARASOTA FAMILY YMCA INC 1075 S EUCLID AVE SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,300
SELAH FREEDOM INC 100 WALLACE AVENUE - SUITE 260 SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,300
SOUTHEASTERN GUIDE DOGS PAWS FOR PATRIOTS 4210 77TH STREET E PALMETTO,FL 34221	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
SPECIAL OLYMPICS FLORIDA INC - CHARLOTTE COUNTY 1915 DON WICKHAM DRIVE CLERMONT,FL 34711	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
TEEN COURT OF SARASOTA INC 101 S WASHINGTON BLVD SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
MEALS ON WHEELS PLUS OF MANATEE INC 811 23RD AVE E BRADENTON,FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES - THE FOOD BANK OF MANATEE	2,500
THE MARY SELBY BOTANICAL GARDENS 811 S PALM AVE SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
Total ▶ 3a				111,835

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRI-COUNTY COUNSELING & LIFE SKILLS CENTER INC 12543 S TAMIAMI TRAIL SARASOTA, FL 34287	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
ALTA VISTA ELEMENTARY SCHOOL - EAGLE ACADEMY 1050 SOUTH EUCLID SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500
AMERICAN RED CROSS HOME FIRE CAMPAIGN 2001 CANTU CT SARASOTA, FL 34232	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,800
AMI KIDS CROSSROADS 45991 BERMONT ROAD PUNTA GORDA, FL 33982	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
AVE MARIA PREPARATORY SCHOOL 6289 VERNA ROAD MYAKKA, FL 34251	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
BOOKS FOR KIDS PROMOTING LITERACY ROTARY CLUB OF LAKEWOOD RANCH 8374 MARKET ST 449 LAKEWOOD RANCH, FL 34202	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
BOYS AND GIRLS CLUB OF SARASOTA COUNTY 3130 FRUITVILLE ROAD SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
BROTHERS AND SISTERS DOING THE RIGHT THING INC 2829 NORTH GILLESPIE AVENUE SARASOTA, FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
CHARLOTTE COUNTY HABITAT FOR HUMANITY 1750 MANZANA AVENUE PUNTA GORDA, FL 33950	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
CHILD EVANGELISM FELLOWSHIP OF FLORIDA INC ENGLEWOOD ELEMENTARY SCHOO 9249 APT A TACOMA AVE ENGLEWOOD, FL 34224	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
COEXISTENCE INC DBA EMBRACING OUR DIFFERENCES 426 PARTRIDGE CIRCLE SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
DAY OF HOPE CHURCH OF REDEEMER 222 S PALM AVENUE SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
EARLY LEARNING COALITION OF MANATEE COUNTY 600 8TH AVE W SUITE 100 PALMETTO, FL 34221	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
ENGLEWOOD MEALS ON WHEELS PO BOX 782 ENGLEWOOD, FL 34295	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
FELT INC FEEDING EMPTY LITTLE TUMMIES 936 14TH ST WEST BRADENTON, FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
Total ▶ 3a				111,835

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORIDA VETERANS FOR COMMON SENSE FUND INC 100 WALLACE AVENUE SUITE 240 SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
FOUNDATION FOR DREAMS INC 16110 DREAM OAKS PLACE BRADENTON,FL 34212	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,300
GALATIANS 6-2 INC DBA HOPE KIDS COMMUNITY C/O UBS FINANCIAL SERVICES 1819 MAIN STREET SUITE 900 SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500
GATOR WILDERNESS CAMP SCHOOL 44930 FARABEE ROAD PUNTA GORDA,FL 33982	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,300
HELP IN CHARLOTTE COUNTY PO BOX 496465 PORT CHARLOTTE,FL 33949	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
ITN SARASOTA INC 1226 N TAMIAMI TRAIL SUITE 300 SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
JEWISH FAMILY & CHILDREN'S SERVICE OF THE SUNCOAST INC 2688 FRUITVILLE ROAD SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
JEWISH FAMILY & CHILDREN'S SERVICE OF THE SUNCOAST INCCAMP MARIPOSA 2688 FRUITVILLE ROAD SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,135
JOY INC JOINING OUR YOUTH PO BOX 48702 SARASOTA,FL 34230	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
KIWANIS CLUB OF LONGBOAT KEY FOUNDATION PO BOX 8097 LONGBOAT KEY,FL 34228	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
MANASOTA OPERATION TROOP SUPPORT (MOTS) 4301 32ND STREET WEST SUITE C20 BRADENTON,FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	3,500
MANATEE EDUCATION FOUNDATION 1023 MANATEE AVENUE WEST SUITE 215 BRADENTON,FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
MOTE MARINE LABORATORY 1600 KEN THOMPSON PKWY SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
PHI YAH YAH GIRLS INC DBA BACK PACK KIDS 25050 SANDHILL BLVD 7B4 PUNTA GORDA,FL 33983	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
PROJECT PHOENIX INC 2960 S MCCALL RD 110 ENGLEWOOD,FL 34224	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000
Total ▶ 3a				111,835

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PUNTA GORDA VETERANS VILLAGE - VOLUNTEERS OF AMERICA 1250 TAYLOR STREET PUNTA GORDA,FL 33950	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500
SARASOTA MANATEE ASSOCIATION FOR RIDING THERAPY 4640 CR 675 E BRADENTON,FL 34211	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
SARASOTA MUSIC CONSERVATORY 1491 SECOND ST SUITE D SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
SENIOR FRIENDSHIP CENTERS INC 1888 BROTHER GEENEN WAY SARASOTA,FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
SAFE PLACE AND RAPE CRISIS CENTER INC 2139 MAIN STREET SARASOTA,FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES - MALE ENGAGEMENT PROGRAM	1,000
ST VINCENT DE PAUL SOCIETY 2850 75TH STREET W BRADENTON,FL 34209	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500
SUNCOAST COMMUNITY CAPITAL 302 MANATEE AVE EAST BRADENTON,FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
SUNCOAST FOUNDATION FOR HANDICAPPED CHILDREN PO BOX 1952 NOKOMIS,FL 34274	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
TAKE STOCK IN CHILDREN OF MANATEE COUNTY 2501 63RD AVENUE EAST BRADENTON,FL 34203	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
THE CHILDREN'S HEALTHY PANTRYA DIVISION OF THE YUMMY STUFF CLUB INC 1809 LOMA LINDA SARASOTA,FL 34239	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	3,000
THE LEAST OF THESE THRU WEST BRADENTON BAPTIST CHURCH 1305 43RD ST W BRADENTON,FL 34209	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
SERTOMA KIDS INC PO BOX 25412 SARASOTA,FL 34277	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000
BOYS & GIRLS CLUBS OF CHARLOTTE COUNTY 21450 GIBRALTER DRIVE SUITE 10 PORT CHARLOTTE,FL 33952	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	800
Total ▶ 3a				111,835

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
---	--	---

Name of the organization MSC FOUNDATION INC	Employer identification number 20-3506500
---	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MSC FOUNDATION INC	Employer identification number 20-3506500
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL SAUNDERS AND COMPANY	\$ 115,275	Person ☒
	100 S WASHINGTON BLVD		Payroll ☒
	SARASOTA, FL 34236		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization MSC FOUNDATION INC	Employer identification number 20-3506500
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		