

For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation THE DANIEL B AND FLORENCE E GREEN FOUNDATION		A Employer identification number 20-1910865	
Number and street (or P O box number if mail is not delivered to street address) 15 E RIDGE PIKE NO 5TH FL		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code CONSHOHOCKEN, PA 19428		B Telephone number (see instructions) (610) 238-5003	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 26,134,808		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	15,017,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,524	11,524		
	4 Dividends and interest from securities	231,170	231,170		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	201,013			
	b Gross sales price for all assets on line 6a _____ 201,013				
	7 Capital gain net income (from Part IV, line 2)		201,013		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	15,460,707	443,707		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,840	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	24,926	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	33,766	0		0
	25 Contributions, gifts, grants paid	840,330			840,330
	26 Total expenses and disbursements. Add lines 24 and 25	874,096	0		840,330
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	14,586,611			
	b Net investment income (if negative, enter -0-)		443,707		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,032,945	5,092,067	5,092,067
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	765,235	772,947	772,947
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	9,153,020	20,269,794	20,269,794	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		10,951,200	26,134,808	26,134,808
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	10,951,200	26,134,808	
	30	Total net assets or fund balances(see instructions)	10,951,200	26,134,808	
31	Total liabilities and net assets/fund balances(see instructions)	10,951,200	26,134,808		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 10,951,200
2	Enter amount from Part I, line 27a	2 14,586,611
3	Other increases not included in line 2 (itemize) ▶ _____	3 596,997
4	Add lines 1, 2, and 3	4 26,134,808
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 26,134,808

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	FROM K-1 OASGE UNIVERSITY PARTNERS	P	2015-01-01	2015-12-31
b	FROM K-1 OASGE UNIVERSITY PARTNERS	P	2014-01-01	2015-12-31
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 4,145			4,145
b 83,638			83,638
c 113,230			113,230
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			4,145
b			83,638
c			113,230
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	201,013
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,521,194	11,532,666	0 131903
2013	529,375	11,648,059	0 045447
2012	488,063	12,010,140	0 040638
2011	400,646	12,197,000	0 032848
2010	312,068	12,029,641	0 025942

2	Total of line 1, column (d).	2	0 276778
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055356
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	18,085,865
5	Multiply line 4 by line 3.	5	1,001,161
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,437
7	Add lines 5 and 6.	7	1,005,598
8	Enter qualifying distributions from Part XII, line 4.	8	840,330

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

6a

2015 estimated tax payments and 2014 overpayment credited to 2015

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868).

6d

Backup withholding erroneously withheld

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

1

8,874

0

8,874

0

8,874

6,600

11

2,285

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		No
1b			No
c	Did the foundation file Form 1120-POL for this year?		No
1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		No
2			No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
4a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		No
5			No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		Yes
6		Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		Yes
7		Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		Yes
8b		Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
9			No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		Yes
10		Yes	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>RONALD LEVIN CPA</u> Telephone no ► <u>(610) 238-5079</u> Located at ► <u>15 E RIDGE AVE STE 360 CONSHOHOCKEN PA</u> ZIP+4 ► <u>19428</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD J GREEN 15 E RIDGE PIKE SUITE 400 CONSHOCKEN, PA 19428	TRUSTEE 0 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,213,297
b	Average of monthly cash balances.	1b	7,147,987
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,361,284
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,361,284
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	275,419
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,085,865
6	Minimum investment return. Enter 5% of line 5.	6	904,293

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	904,293
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	8,874
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,874
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	895,419
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	895,419
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	895,419

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	840,330
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	840,330
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	840,330

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				895,419
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				957,441
f Total of lines 3a through e.	957,441			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 840,330				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				840,330
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	55,089			55,089
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	902,352			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	902,352			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				902,352
e Excess from 2015. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RICHARD J GREEN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	840,330
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]☒ No

(c) Description of relationship

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

2016-11-11

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name
EDWARD W DORAN
CPA

Preparer's Signature

Date

Check if self-employed ☐

PTIN

P00841330

Firm's name ▶
ISDANER & COMPANY LLC

Firm's EIN ▶ 23-6410283

Firm's address ▶
THREE BALA PLAZA SUITE 501 WEST
BALA CYNWYD, PA 190043484

Phone no (610) 668-4200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
4UDREW FOUNDATION PO BOX 44 JAMISON,PA 18944	NONE	PC	GENERAL FUND	1,000
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA,GA 30303	NONE	PC	GENERAL FUND	1,700
AMIT 817 BROADWAY NEW YORK,NY 10003	NONE	PC	GENERAL FUND	5,000
ANGEL WHEELS TO HEALING 4620 HAYGOOD RD STE 1 VIRGINIA BEACH,VA 23455	NONE	PC	GENERAL FUND	5,000
ANTI-DEFAMATION LEAGUE 1500 MARKET STREET SUITE 2415 WEST TOWER PHILADELPHIA,PA 19102	NONE	PC	GENERAL FUND	12,500
CAMPHILL SOLTANE 224 NANTMEAL ROAD GLENMOORE,PA 19343	NONE	PC	GENERAL FUND	1,500
CARITAS SOCIETY OF ST JOHN'S 60 COLLEGE AVE ANNAPOLIS,MD 21401	NONE	PC	GENERAL FUND	1,200
CHILDRENS CRISIS TREATMENT CENTER 1080 NORTH DELAWARE AVENUE SUITE 600 PHILADELPHIA,PA 19125	NONE	PC	GENERAL FUND	2,500
CHILDREN'S HOSPITAL OF PHILADELPHIA PO BOX 8500 PHILADELPHIA,PA 191781352	NONE	PC	GENERAL FUND	5,000
CITY YEAR PHILADELPHIA 211 N 13TH STREET SUITE 100 PHILADELPHIA,PA 19107	NONE	PC	GENERAL FUND	250,000
CLEAN AND SOBER MEDIA INC 141 E SPRING AVE ARDMORE,PA 19003	NONE	PC	GENERAL FUND	5,000
COASTAL ROOTS FARM 441 SAXONY RD ENCINITAS,CA 920242725	NONE	PC	GENERAL FUND	30,000
CONGREGATION RODEPH SHALOM 615 N BROAD STREET PHILADELPHIA,PA 19123	NONE	PC	GENERAL FUND	5,000
DREXEL UNIVERSITY 3141 CHESTNUT ST PHILADELPHIA,PA 19104	NONE	PC	GENERAL FUND	2,000
ECKE FAMILY YMCA YMCA OF SAN DIEGO COUNTY 200 SAXONY RD ENCINITAS,CA 92024	NONE	PC	GENERAL FUND	11,000
Total ▶ 3a				840,330

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOR PETE'S SAKE 620 W GERMANTOWN PIKE SUITE 250 PLYMOUTH MEETING,PA 19462	NONE	PC	GENERAL FUND	1,000
FOUNDATION FOR ANIMAL CARE & EDUCATION (FACE) 10455 SORRENTO VALLEY RD SAN DIEGO,CA 92121	NONE	PC	GENERAL FUND	10,000
FRANKLIN INSTITUTE 222 N 20TH ST PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	10,000
FRIENDS CENTRAL SCHOOL 1101 CITY AVE WYNNEWOOD,PA 19096	NONE	PC	GENERAL FUND	10,700
FRIENDS OF RITTENHOUSE SQUARE 210 W RITTENHOUSE SQUARE BOX 1308 PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	11,000
FRIENDS OF SAN PASQUAL ACADEMY INC PO BOX 8202 RANCHO SANTA FE,CA 92067	NONE	PC	GENERAL FUND	1,000
GRATZ COLLEGE 7605 OLD YORK ROAD MELROSE PARK,PA 19027	NONE	PC	GENERAL FUND	5,000
GWYNEDD MERCY ACADEMY 1345 SUMNEYTOWN PIKE GYNEDD VALLEY,PA 19437	NONE	PC	GENERAL FUND	2,000
HARCUM COLLEGE 750 MONTGOMERY AVE BRYN MAWR,PA 19010	NONE	PC	GENERAL FUND	5,000
HAR ZION TEMPLE 1500 HAGYS FORD RD PENN VALLEY,PA 19072	NONE	PC	GENERAL FUND	5,000
HARTLEY FILM FOUNDATION 49 RICHMONDVILLE AVE STE 204 WESTPORT,CT 06880	NONE	PC	GENERAL FUND	1,000
HOLY REDEEMER HEALTH SYSTEM 521 MOREDON ROAD HUNTINGDON VALLEY,PA 19006	NONE	PC	GENERAL FUND	3,000
IRISH PUB CHILDREN'S FOUNDATION 2007 WALNUT STREET PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	11,000
JEWISH ADOPTION AND FAMILY CARE OPTIONS INC (JAFCO) 234 S BRYN MAWR AVE STE 100 BRYN MAWR,PA 19010	NONE	PC	GENERAL FUND	2,000
JEWISH FAMILY SERVICE OF SAN DIEGO TURK FAMILY CENTER 8804 BALBOA AVENUE SAN DIEGO,CA 92123	NONE	PC	GENERAL FUND	100,000
Total ▶ 3a				840,330

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF GREATER PHILADELPHIA 226 NORTH 16TH STREET PHILADELPHIA,PA 19102	NONE	PC	GENERAL FUND	1,000
JEWISH FEDERATION OF SAN DIEGO COUNTY 4950 MURPHY CANYON DRIVE SAN DIEGO,CA 92123	NONE	PC	GENERAL FUND	10,000
JEWISH RELIEF AGENCY 200 MONUMENT ROAD SUITE 8 BALA CYNWYD,PA 19904	NONE	PC	GENERAL FUND	5,000
JONNSSON CANCER CENTER FOUNDATION AT UCLA BOX 951780 LOS ANGELES,CA 90095	NONE	PC	GENERAL FUND	2,000
KENYON COLLEGE OFFICE OF DEVELOPMENT COLLEGE RELATIONS BUILDING GAMBIER,OH 43022	NONE	PC	GENERAL FUND	5,000
KIWANIS CLUB OF THOUSAND OAKS CHARITABLE FOUNDATION PO BOX 1791 THOUSAND OAKS,CA 91358	NONE	PC	GENERAL FUND	2,000
LANKENAU MEDICAL CENTER FOUNDATION 100 E LANCASTER AVE WYNNEWOOD,PA 19096	NONE	PC	GENERAL FUND	25,450
LA SALLE ACADEMY 1434 N 2ND STREET PHILADELPHIA,PA 19122	NONE	PC	GENERAL FUND	2,500
LA SALLE UNIVERSITY BOX 809 1900 WEST OLNEY AVE PHILADELPHIA,PA 19141	NONE	PC	GENERAL FUND	5,000
LAS PATRONAS POST OFFICE BOX 1888 LA JOLLA,CA 920381888	NONE	PC	GENERAL FUND	1,200
LUNG CANCER FOUNDATION OF AMERICA 15 S FRANKLIN STREET NEW ULM,MN 56073	NONE	PC	GENERAL FUND	1,000
MACULA VISION RESEARCH FOUNDATION 100 FRONT STREET SUITE 300 CONSHOHOCKEN,PA 19428	NONE	PC	GENERAL FUND	1,000
MAKE THE WORLD BETTER FOUNDATION 235 COCOANUT AVE UNIT 123 SARASOATA,FL 34236	NONE	PC	GENERAL FUND	10,000
MANITOU CAMPS FOUNDATION PO BOX 5099 WESTPORT,CT 068815099	NONE	PC	GENERAL FUND	5,000
MICHAEL J FOX FOUNDATION FOR PARKINSON'S RESEARCH PO BOX 4777 GRAND CENTRAL STATION NEW YORK,NY 10163	NONE	PC	GENERAL FUND	1,000
Total ▶ 3a				840,330

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL CONSTITUTION CENTER INDEPENDENCE MALL 525 ARCH STREET PHILADELPHIA,PA 191061595	NONE	PC	GENERAL FUND	10,000
NATIONAL LIBERTY MUSEUM 321 CHESTNUT ST PHILADELPHIA,PA 19106	NONE	PC	GENERAL FUND	2,500
NATIONAL MULTIPLE SCLEROSIS SOCIETY GREATER DELAWARE VALLEY CHAPTER 30 SOUTH 17TH STREET SUITE 800 PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	13,000
NEIGHBORHOOD HOUSING SERVICES OF THE LEHIGH VALLEY INC 239 NORTH 10TH STREET ALLENTOWN,PA 18102	NONE	PC	GENERAL FUND	1,000
NEW VENTURE FUND BUILDING 21 ALLENTOWN WASHINGTON,DC 20036	NONE	PC	GENERAL FUND	25,000
OPERATION NEW VIEW CENTRAL OFFICE 1473 CENTRAL AVENUE DUBUQUE,IA 520014853	NONE	PC	GENERAL FUND	10,000
PAN ASIAN ASSOCIATION OF GREATER PHILADELPHIA 200 S BROAD STREET PHILADELPHIA,PA 19102	NONE	PC	GENERAL FUND	1,000
PHILADELPHIA FILM SOCIETY 1600 NORTH 5TH STREET PHILADELPHIA,PA 19122	NONE	PC	GENERAL FUND	1,000
PHILADELPHIA ORCHESTRA ASSOCIATION ONE SOUTH BROAD ST 14TH FL PHILADELPHIA,PA 19107	NONE	PC	GENERAL FUND	5,000
PHILADELPHIA ZOO 3300 FAIRMONT AVE PHILADELPHIA,PA 19104	NONE	PC	GENERAL FUND	2,500
POLITZ DAY SCHOOL OF CHERRY HILL 720 COOPER LANDING ROAD CHERRY HILL,NJ 08002	NONE	PC	GENERAL FUND	1,000
PROJECT HOME 1515 FAIRMOUNT AVENUE PHILADELPHIA,PA 19130	NONE	PC	GENERAL FUND	1,500
PROSTATE CANCER FOUNDATION 1616 WALNUT ST 24TH FL PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	10,000
RANCHO SANTA FE FOUNDATION UNION BANK BUILDING 6004 PASEO DELICIAS RANCHO SANTA FE,CA 92067	NONE	PC	GENERAL FUND	45,000
REFORM CONGREGATION KENESETH ISRAEL 8315-25 OLD YORK RD ELKINS PARK,PA 191171515	NONE	PC	GENERAL FUND	1,000
Total ▶ 3a				840,330

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE 3925 CHESTNUT STREET PHILADELPHIA,PA 19102	NONE	PC	GENERAL FUND	10,000
SCRIPPS HEALTH FOUNDATION 4275 CAMPUS POINT COURT SAN DIEGO,CA 92101	NONE	PC	GENERAL FUND	10,000
ST JOHN'S COLLEGE 60 COLLEGE AVE ANNAPOLIS,MD 21401	NONE	PC	GENERAL FUND	5,000
SUPPORT CENTER FOR CHILD ADVOCATES 1900 CHERRY STREET PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	7,500
TEMPLE SOLEL 3575 MANCHESTER AVENUE CARDIFFBYTHESEA,CA 92007	NONE	PC	GENERAL FUND	2,730
THE BARNES FOUNDATION 2025 BENJAMIN FRANKLIN PARKWAY PHILADELPHIA,PA 19130	NONE	PC	GENERAL FUND	2,500
THE DUBUQUE VISITING NURSE ASSOCIATION 1454 IOWA ST 359 DUBUQUE,IA 520014825	NONE	PC	GENERAL FUND	8,800
THE TIMOTHY SCHOOL 937 OLD LANCASTER ROAD BERWYN,PA 19312	NONE	PC	GENERAL FUND	2,500
TRAVIS MANION FOUNDATION PO BOX 1485 DOYLESTOWN,PA 18901	NONE	PC	GENERAL FUND	5,000
UNIVERSITY OF CALIFORNIA SAN DIEGO OFFICE OF DEVELOPMENT 9500 GILMAN DR 0937 LA JOLLA,CA 920930937	NONE	PC	GENERAL FUND	10,000
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PC	GENERAL FUND	10,000
VARIETY THE CHILDREN'S CHARITY 100 N 18TH ST STE 300 PHILADELPHIA,PA 19103	NONE	PC	GENERAL FUND	5,500
VICTIM WITNESS SVCS OF SOUTH PHILADELPHIA 1210 SOUTH BROAD STREET PHILADELPHIA,PA 19146	NONE	PC	GENERAL FUND	1,000
BOY SCOUTS OF AMERICA WASHINGTON CROSSING COUNCIL ONE SCOUT WAY DOYLESTOWN,PA 18901	NONE	PC	GENERAL FUND	1,500
WHYY INC 150 NORTH SIXTH STREET PHILADELPHIA,PA 19106	NONE	PC	GENERAL FUND	1,500
Total ▶ 3a				840,330

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLS EYE FOUNDATION 840 WALNUT ST PHILADELPHIA, PA 19107	NONE	PC	GENERAL FUND	5,000
WISSAHICKON CHARTER SCHOOL 4700G WISSAHICKON AVE PHILADELPHIA, PA 19144	NONE	PC	GENERAL FUND	1,000
WOMEN OF TOMORROW PO BOX 36755 PHILADELPHIA, PA 19107	NONE	PC	GENERAL FUND	1,000
WORLD AFFAIRS COUNCIL OF PHILADELPHIA 1 S BROAD STREET PHILADELPHIA, PA 19107	NONE	PC	GENERAL FUND	5,000
RED PAW EMERGENCY RELIEF TEAM 2008 CARPENTER STREET PHILADELPHIA, PA 191462617	NONE	PC	GENERAL FUND	1,000
YWCA OF BETHLEHEM 3895 ADLER PLACE BUILDING A SUITE 180 BETHLEHEM, PA 18017	NONE	PC	GENERAL FUND	2,000
ZAKI GORDON MEMORIAL GIFT FUND C/O FIDELITY INVESTMENTS CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI, OH 452770053	NONE	PC	GENERAL FUND	10,000
CONTRIBUTIONS UNDER 1000 TO QUALIFIED ORGANIZATIONS 15 EAST RIDGE PIKE 5TH FLOOR CONSHOHOCKEN, PA 19428	NONE	PC	GENERAL FUND	9,050
Total ▶ 3a				840,330

TY 2015 Investments - Other Schedule

Name: THE DANIEL B AND
FLORENCE E GREEN FOUNDATION

EIN: 20-1910865

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BANK CERTIFICATE OF DEPOSIT #1	AT COST	772,947	772,947

TY 2015 Other Assets Schedule

Name: THE DANIEL B AND
FLORENCE E GREEN FOUNDATION

EIN: 20-1910865

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN NEWLINK GENETICS CORP	480,595	122,239	122,239
INVESTMENT IN OSAGE UNIVERSITY PARTNERS I	335,524	402,811	402,811
INVESTMENT IN OSAGE UNIVERSITY PARTNERS II	0	103,880	103,880
VANGUARD TAX-EXEMPT FUND	8,336,901	19,640,864	19,640,864

TY 2015 Other Expenses Schedule

Name: THE DANIEL B AND
FLORENCE E GREEN FOUNDATION

EIN: 20-1910865

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING EXPENSE	100	0		0
SUPPLIES EXPENSE	139	0		0
SEMINARS AND EDUCATION EXPENSE	6,250	0		0
EXPENSES FROM K1 - OSAGE UNIVERSITY PARTNERS I	7,881	0		0
EXPENSES FROM K1 - OSAGE UNIVERSITY PARTNERS II	10,556	0		0

TY 2015 Other Increases Schedule

Name: THE DANIEL B AND
FLORENCE E GREEN FOUNDATION

EIN: 20-1910865

Description	Amount
OTHER COMPREHENSIVE INCOME	596,997

TY 2015 Substantial Contributors Schedule

Name: THE DANIEL B AND
FLORENCE E GREEN FOUNDATION
EIN: 20-1910865

Name	Address
FIRSTTRUST BANK	15 E RIDGE PIKE SUITE 400 CONSHOHOCKEN,PA 19428
SEMPERVERDE HOLDING COMPANY	1 WALNUT GROVE DRIVE HORSHAM,PA 19044
RANCHO SANTA FE THRIFT AND LOAN ASSOCIATION	1001 W SAN MARCOS BLVD SUITE 140 SAN MARCOS,CA 92069
RICHARD J GREEN	15 E RIDGE PIKE SUITE 400 CONSHOHOCKEN,PA 19428

TY 2015 Taxes Schedule

Name: THE DANIEL B AND
FLORENCE E GREEN FOUNDATION
EIN: 20-1910865

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	8,840	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THE DANIEL B AND FLORENCE E GREEN FOUNDATION	Employer identification number 20-1910865
---	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE DANIEL B AND FLORENCE E GREEN FOUNDATION	Employer identification number 20-1910865
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 7,500,000	Person ☒
	RICHARD J GREEN 15 E RIDGE PIKE SUITE 400		Payroll ☐
	CONSHOHOCKEN, PA 19428		Noncash ☐ (Complete Part II for noncash contributions)
2		\$ 17,000	Person ☒
	ARLIN S GREEN 15 E RIDGE PIKE SUITE 400		Payroll ☐
	CONSHOHOCKEN, PA 19428		Noncash ☐ (Complete Part II for noncash contributions)
3		\$ 7,500,000	Person ☒
	FIRSTTRUST SAVINGS BANK 15 E RIDGE PIKE SUITE 400		Payroll ☐
	CONSHOHOCKEN, PA 19428		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE DANIEL B AND FLORENCE E GREEN FOUNDATION	Employer identification number 20-1910865
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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