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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016

Name of foundation
THE STONE FOUNDATION OF NEW JERSEY

% CORPORATION

Number and street (or P O box number if mail is not delivered to street address) PO Box 117 | Room/suite

City or town, state or province, country, and ZIP or foreign postal code
LEONARDO, NJ 07737

A Employer identification number
13-3947516

B Telephone number (see instructions)
(732) 758-8201

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 2,995,521

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	265,089			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	36,308	36,308		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	-390,153			
	b	Gross sales price for all assets on line 6a 5,217,439				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-88,756	36,308		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	5,750	5,750	0	0
	c	Other professional fees (attach schedule)	39,601	39,601		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	3,728			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	8,117	8,117		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	57,196	53,468	0	0
	25	Contributions, gifts, grants paid	335,250			335,250
	26	**Total expenses and disbursements.** Add lines 24 and 25	392,446	53,468	0	335,250
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-481,202			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	38,855	21,260	21,260
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,227,040	2,763,433	2,974,261
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets**(to be completed by all filers—see the instructions Also, see page 1, item I)	3,265,895	2,784,693	2,995,521
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	3,265,895	2,784,693	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**(see instructions)	3,265,895	2,784,693	
	31	**Total liabilities and net assets/fund balances**(see instructions)	3,265,895	2,784,693	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,265,895
2	Enter amount from Part I, line 27a	2	-481,202
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,784,693
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,784,693

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SHORT TERM -SEE ATTCH SCHEDULE			
b	LONG TERM - SEE ATTCH SCHEDULE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,115,821		4,715,835	-600,014
b	1,101,618		891,757	209,861
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-600,014
b				209,861
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-390,153
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	408,640	3,916,201	0 104346
2013	393,350	3,443,361	0 114234
2012	391,546	3,138,010	0 124775
2011	386,143	2,899,584	0 133172
2010	414,118	3,209,371	0 129034

2	**Total** of line 1, column (d).	2	0 605561
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 121112
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,345,066
5	Multiply line 4 by line 3.	5	405,128
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	405,128
8	Enter qualifying distributions from Part XII, line 4.	8	335,250

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	0
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	7,200		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	7,200
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	7,200
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 3,600 **Refunded** ▶			11	3,600

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶CORPORATION Telephone no ▶(732) 291-0327

Located at ▶54 BROAD STREET SUITE 300 RED BANK NJ ZIP+4 ▶07701

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any**of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all**years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required ***(Continued)***

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return**
(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,062,147
b	Average of monthly cash balances	1b	333,859
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,396,006
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,396,006
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	50,940
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,345,066
6	**Minimum investment return.** Enter 5% of line 5	6	167,253

Part XI **Distributable Amount**
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	167,253
2a	Tax on investment income for 2015 from Part VI, line 5	2a	0		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1			3	167,253
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	167,253
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	167,253

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	335,250
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	335,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	335,250

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					167,253
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only.				0	
b Total for prior years 2013 , 2012 , 2011			0		
3 Excess distributions carryover, if any, to 2015					
a From 2010.	259,413				
b From 2011.	241,878				
c From 2012.	241,169				
d From 2013.	231,269				
e From 2014.	219,758				
f **Total** of lines 3a through e.		1,193,487			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 335,250					
a Applied to 2014, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2015 distributable amount.					167,253
e Remaining amount distributed out of corpus		167,997			
5 Excess distributions carryover applied to 2015					
(If an amount appears in column (d), the same amount must be shown in column (a))					
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,361,484			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .		259,413			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a		1,102,071			
10 Analysis of line 9					
a Excess from 2011. . . .	241,878				
b Excess from 2012. . . .	241,169				
c Excess from 2013. . . .	231,269				
d Excess from 2014. . . .	219,758				
e Excess from 2015. . . .	167,997				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

CAROLINE HUBER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CAROLINE HUBER
PO BOX 117
LEONARDO,NJ 07737
(732) 291-0327

b The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION SHOULD INCLUDE YOUR MISSION STATEMENT, LIST OF OFFICERS & DIRECTORS, FORM 990, IRS DETERMINATION LETTER, FINANICAL STATEMENTS, 1 PAGE SUMMARY OF THE SPECIFIC PROJECT FOR WHICH YOU ARE ARE SEEKING A GRANT, INLCUDING ITS PURPOSE & BENEFITS, STAFFING AND OTHER REQUIRED SOURCES, & THOSE MEASURES YOU WILL USE TO EVALUATE ITS SUCCESS, AND A 1 PAGE FINANCIAL SUMMARY INCLUDING THE GRANT AMOUNT REQUESTED AND THE TOTAL PROJECT BUDGET INCLUDING ANY ALLOCATIONS AND OTHER SOURCES OF FUNDING SEND THE APPLICATION WITH A COVER LETTER

c Any submission deadlines

FEBRUARY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS TYPICALLY RANGE FROM $5,000 TO $30,000 AND ARE FOR A ONE YEAR PERIOD FOR THOSE ORGANIZATIONS AWARDED GRANTS, THE STONE FOUNDATION MAY WISH TO MAKE A SITE VISIT OR MEET WITH PROJECT PERSONNEL FROM TIME TO TIME

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				335,250
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . .			14	36,308	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-390,153	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				-353,845	

13 Total. Add line 12, columns (b), (d), and (e). . . . . **13** -353,845

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-11-01	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
TED NAPPI CPA		2016-10-31		P01029666

Firm's name ▶ WITHUMSMITHBROWNPC

Firm's EIN ▶

Firm's address ▶ 331 NEWMAN SPRINGS RD STE 125 RED BANK, NJ 077016765

Phone no (732) 842-3113

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLINE P HUBER PO BOX 117 LEONARDO, NJ 07737	TREASURER 1 0	0		
SAMUEL G HUBER PO BOX 117 LEONARDO, NJ 07737	PRESIDENT/SECRETARY 1 0	0		
ELEANOR H HUBER PO BOX 117 LEONARDO, NJ 07737	DIRECTOR 1 0	0		
JOSEPH W HUBER PO BOX 117 LEONARDO, NJ 07737	VICE PRESIDENT 1 0	0		
MARTHA HUBER PO BOX 117 LEONARDO, NJ 07737	DIRECTOR 1 0	0		
LUCY HUBER PO BOX 117 LEONARD, NJ 07737	DIRECTOR 1 0	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TWO RIVER THEATRE COMPANY 21 BRIDGE AVENUE RED BANK, NJ 07701	NONE		SUPPORT OF THEATRICAL ARTS EDUCATION PROGRAMS IN MONMOUTH, OCEAN AND MIDDLESEX COUNTIES	25,000
180 TURNING LIVES AROUND 1 BETHANY ROAD BLDG 3 STE 4 HAZLET, NJ 07730	NONE		TO SUPPORT THE WORK OF SPECIALIZED THERAPISTS AT AMDANDA'S EASEL	15,000
HABCORE INC PO BOX 2361 RED BANK, NJ 07701	NONE		TO SUPPORT THE PURCHASE OF AFFORDABLE HOUSING IN EATONTOWN	17,500
GREATER NEWARK CONSERVANCY 32 PRINCE STREET NEWARK, NJ 07103	NONE		General operating support	13,500
CPC BEHAVIORAL HEALTHCARE 10 INDUSTRIAL WAY EAST EATONTOWN, NJ 07724	NONE		OUTPATIENT PROGRAM FOR YOUNG GIRLS SUFFERING WITH TRAUMA ISSUES	25,000
AMERICAN LITTORAL SOCIETY 18 HARSHORNE DRIVE SUITE 1 HIGHLANDS, NJ 07732	NONE		GENERAL OPERATING SUPPORT	18,000
SMAPA 14 SOUTH PARK STREET 2ND FLOOR MONTCLAIR, NJ 07042	NONE		CONTINUED SUPPORT OF THE ACADEMY'S PERFORMANCE WORKSHOP ENSEMBLE	18,000
NJ CONSERVATION FOUNDATION 170 LONGVIEW ROAD FAR HILLS, NJ 07931	NONE		General operating support	12,500
NJ HIGHLANDS COALITION 508 MAIN ST BOONTON, NJ 07005	NONE		To continue to provide information and analysis of state budget to environmental advocates	9,000
PARKER FAMILY HEALTH CENTER 211 SHREWSBURY AVENUE RED BANK, NJ 07701	NONE		TO PROVIDE SUPPORT FOR THE SOCIAL SERVICE ASSISTANCE PROGRAMS	10,000
COBSCOOK COMMUNITY LEARNING CENTER 10 COMMISSARY POINT ROAD TRESCOTT, ME 04652	NONE		GENERAL OPERATING SUPPORT	18,000
FRENCHMAN BAY CONSERVANCY PO BOX 150 HANCOCK, ME 04640	NONE		CONTINUED SUPPORT FOR EASEMENT MONITORING PROGRAM AND FOR THE VOLUNTEER TRAIL WORK PROGRAM	10,000
SCHOODIC ARTS FOR ALL 427 MAIN STREET WINTER HARBOR, ME 04693	NONE		TO HELP FUND THE 2015 KIDS ART CAMP	7,500
YOUNG PEOPLE'S CHORUS OF NYC INC 1995 BROADWAY Suite 305 NEW YORK, NY 10023	NONE		GENERAL OPERATING SUPPORT	15,000
NEW JERSEY AUDUBON SOCIETY 9 HARDSCRABBLE ROAD BERNARDSVILLE, NJ 07924	NONE		To provide support for continuing the New Jersey Audubon Society's Cultivating Youth Birding Program	10,000
Total . . . . ▶ **3a**				335,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW JERSEY REPERTORY COMPANY 179 BROADWAY LONG BRANCH, NJ 07740	NONE		TO SUPPORT THE CONTINUATION OF YOUR DIVERSITY INITIATIVE	18,000
PARTNERS FOR WOMEN AND JUSTICE 60 SOUTH FULLERTON AVENUE 211 MONTCLAIR, NJ 07042	NONE		GENERAL OPERATING SUPPORT	10,800
HENRY D MOORE PARISH HOUSE AND LIBRARY PO BOX 127 STEUBEN, ME 04680	NONE		GENERAL OPERATING SUPPORT	7,500
LUNCH BREAK 121 Drs James Parker Boulevard Red Bank, NJ 07701	NONE		THE LAST INSTALLMENT OF A 3-YEAR PLEDGE TO THE 'STEP UP TO THE PLATE' CAPITAL CAMPAIGN	10,000
MONMOUTH CONSERVATION FOUNDATION PO Box 4150 Middletown, NJ 07748	NONE		GERNAL OPERATING SUPPORT	10,000
BIG BROTHER BIG SISTERS OF MONMOUTH & MIDDLESEX COUNTIES 305 BOND STREET 2ND FLOOR Asbury Park, NJ 07712	NONE		GENERAL OPERATING SUPPORT	5,000
LAND CONSERVANCY OF NEW JERSEY 19 Boonton Avenue Boonton, NJ 07005	NONE		General operating support	7,500
THE LITTLE ORCHESTRA SOCIETY 330 West 42nd Street Floor 12 New York, NY 100366902	none		GENERAL OPERATING SUPPORT	7,500
SANDY HOOK FOUNDATION INC 84 Mercer ROad Fort Hancock, NJ 07732	none		TO ASSIST IN THE FUNDING FOR INTERNS FROM THE STUDENT CONSERVATION ASSOCIATION TO WORK ON VARIOUS PROJECTS	9,000
COLLIER YOUTH SERVICES PO BOX 300 WICKATUNK, NJ 07765	NONE		TO SUPORT COLLIER'S RESIDENTIAL PROGRAM FOR YOUNF WOMEN IN RED BANK AND KEYPORT	5,000
FAMILY AND CHILDREN'S SERVICE 191 BATH AVENUE LONG BRANCH, NJ 07740	NONE		TO SUPPORT FCS'S MEDICAID APPLICATION ASSISTANCE PROGRAM	7,200
PINELANDS PRESERVATION ALLIANCE 17 PEMBERTON ROAD SOUTHHAMPTON, NJ 08088	NONE		TO SUPPORT THE HAMMONTON SCHOLLS PARTNERSHIP PROJECT	3,750
RARITAN HEADWATERS ASSOCIATION PO BOX 273 GLADSTONE, NJ 07934	NONE		GENERAL OPERATING SUPPORT	5,000
SPRINGPOINT SENIOR LIVING FOUNDATION 4814 OUTLOOK DRIVE SUITE 2014 WALL TOWNSHIP, NJ 07753	NONE		TO SUPPORT EXPANSION OF THE COMMUNITY CARES INITIATIVE	5,000
Total . . . . ▶ **3a**				335,250

TY 2015 Accounting Fees Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	5,750	5,750		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

TY 2015 Investments - Other Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES		2,763,433	2,974,261

TY 2015 Other Expenses Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	1,817	1,817		
SUPPLIES	300	300		
ADMINISTRATOR	6,000	6,000		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491320006176

TY 2015 Other Income Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS			

TY 2015 Other Liabilities Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Description	Beginning of Year - Book Value	End of Year - Book Value
LIABILITY FOR O/S CHECKS		

TY 2015 Other Professional Fees Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	39,601	39,601		

TY 2015 Substantial Contributors Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Name	Address
CAROLINE HUBER	ONE BROWNS DOCK ROAD LOCUST,NJ 07760

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TY 2015 Taxes Schedule

Name: THE STONE FOUNDATION OF NEW JERSEY

EIN: 13-3947516

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAXES	3,728			

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Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2015

Name of the organization	Employer identification number
THE STONE FOUNDATION OF NEW JERSEY	13-3947516

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE STONE FOUNDATION OF NEW JERSEY

Employer identification number
13-3947516

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAROLINE HUBER ONE BROWNS DOCK ROAD LOCUST, NJ 07760	$ 265,089	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
THE STONE FOUNDATION OF NEW JERSEY

Employer identification number
13-3947516

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE STONE FOUNDATION OF NEW JERSEY

Employer identification number
13-3947516

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** ***exclusively*** **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

THE STONE FOUNDATION OF NEW JERSEY
REALIZED CAPITAL GAINS AND LOSSES
July 1, 2015 through June 30, 2016

						Gain or Loss	
Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
05/11/15	10/22/15	18,600	Kinder Morgan Inc Exp 052517	86,225 88	14,812 76	(71,413 12)	
05/15/15	01/19/15	3,275	Golar LNG Ltd	156,327 87	91,279 77	(65,048 10)	
12/01/15	01/21/16	8,200	Micron Technology Inc	136,210 20	84,501 90	(51,708 30)	
	07/22/15	15,400	Kinder Morgan Inc Exp 052517	71,391 32	25,366 41	(46,024 91)	
08/14/15	12/02/15	1,850	EQT Corporation	145,742 08	102,023 40	(43,718 68)	
08/07/15	09/25/15	2,400	Helmerich & Payne Inc	149,473 44	112,902 56	(36,570 88)	
06/08/15	01/06/16	4,400	Wisdom Tree Investments Inc	95,461 08	64,065 46	(31,395 62)	
12/11/15	04/06/16	4,000	H & R Block	131,007 60	101,703 38	(29,304 22)	
04/28/15	10/01/15	775	Whirlpool Corp	142,348 20	113,953 20	(28,395 00)	
09/29/15	02/04/16	675	McKesson Corp	125,828 64	102,513 13	(23,315 51)	
03/02/15	07/06/15	2,350	W P Carey Inc	162,642 39	139,854 38	(22,788 01)	
07/02/15	05/24/00	580	Buffalo Wild Wings Inc	94,109 70	72,435 96	(21,673 74)	
10/29/15	06/23/16	1,800	Carmax Inc	104,588 28	85,288 98	(19,299 30)	
12/03/15	05/11/16	9,800	Fly Leasing Ltd	134,075 76	117,797 35	(16,278 41)	
05/05/16	06/27/16	3,000	Southwest Airlines	125,797 50	110,282 39	(15,515 11)	
09/17/15	06/09/16	1,700	Hain Celestial Group	99,940 79	85,118 33	(14,822 46)	
02/06/15	07/13/15	1,975	Range Resources Corp	102,949 05	89,094 56	(13,854 49)	
05/19/15	12/09/15	530	Goldman Sachs Group Inc	108,629 75	96,349 37	(12,280 38)	
01/25/16	05/16/16	6,200	Golar LNG Ltd	119,616 60	107,554 01	(12,062 59)	
04/06/15	03/09/16	1,400	Analog Devices Inc	87,845 38	77,122 50	(10,722 88)	
04/06/15	02/09/16	675	Analog Devices Inc	42,354 02	33,414 17	(8,939 85)	
01/06/15	08/12/15	2,625	CBS Corporation	140,168 44	131,311 11	(8,857 33)	
09/17/15	05/17/16	650	Hain Celestial Group	38,212 66	30,545 56	(7,667 10)	
12/17/15	05/17/16	1,025	Toll Brothers Inc	35,034 19	27,448 90	(7,585 29)	
12/17/15	01/21/16	1,700	Micron Technology Inc	24,793 99	17,518 69	(7,275 30)	
12/23/15	01/20/16	750	XPO Logistics Inc	20,997 00	14,204 44	(6,792 56)	
07/21/15	11/19/15	425	Golar LNG Ltd	18,404 12	11,845 47	(6,558 65)	
10/02/15	01/20/16	650	XPO Logistics Inc	17,833 47	12,310 51	(5,522 96)	
09/09/15	01/06/16	1,350	Wisdom Tree Investments Inc	25,058 97	19,656 45	(5,402 52)	
04/22/16	05/19/16	6,100	Matador Resources Company	134,076 78	128,870 06	(5,206 72)	
08/25/15	01/06/16	1,000	Wisdom Tree Investments Inc	19,478 00	14,560 33	(4,917 67)	
02/22/16	05/12/16	75	Allergan PLC	21,389 21	16,543 60	(4,845 61)	
04/06/15	09/22/15	625	Analog Devices Inc	39,216 69	34,512 00	(4,704 69)	
10/29/15	03/09/16	550	Carmax Inc	31,957 53	27,563 86	(4,393 67)	
04/06/16	5/16/16	475	Biogen Inc	130,100 79	125,913 96	(4,186 83)	
10/29/15	06/23/00	145	Buffalo Wild Wings Inc	22,179 45	18,108 99	(4,070 46)	
10/30/15	02/10/16	500	NXP Semiconductor	37,370 25	33,357 67	(4,012 58)	
05/19/15	10/26/15	220	Goldman Sachs Group Inc	45,091 60	41,231 97	(3,859 63)	
08/27/15	11/19/15	450	Golar LNG Ltd	16,358 49	12,542 26	(3,816 23)	
06/09/15	07/13/15	325	Range Resources Corp	18,174 39	14,661 13	(3,513 26)	
03/23/16	08/01/04	175	Buffalo Wild Wings Inc	25,360 95	21,855 67	(3,505 28)	
07/14/15	03/04/16	1,000	Commscope Holding Co	30,628 40	27,199 41	(3,428 99)	
04/01/16	05/12/16	75	Allergan PLC	19,832 94	16,543 60	(3,289 34)	
12/16/15	01/06/16	1,300	Wisdom Tree Investments Inc	22,146 67	18,928 43	(3,218 24)	
04/16/15	08/20/15	475	American Airlines Group	23,194 06	20,280 89	(2,913 17)	
10/30/15	12/02/15	275	EQT Corporation	18,019 54	15,165 64	(2,853 90)	
01/22/16	01/10/16	305	NXP Semiconductor	22,845 93	20,348 18	(2,497 75)	
09/30/15	12/18/15	195	HCA Holdings Inc	15,091 05	12,603 30	(2,487 75)	
03/18/15	07/13/15	650	Range Resources Corp	31,742 10	29,322 26	(2,419 84)	
10/07/15	02/04/16	75	McKesson Corp	13,808 71	11,390 35	(2,418 36)	
06/08/15	11/05/15	1,550	Wisdom Tree Investments Inc	33,628 34	31,297 49	(2,330 85)	

THE STONE FOUNDATION OF NEW JERSEY
REALIZED CAPITAL GAINS AND LOSSES
July 1, 2015 through June 30, 2016

						Gain or Loss	
Open Date	**Close Date**	**Quantity**	**Security**	**Cost Basis**	**Proceeds**	**Short Term**	**Long Term**
08/13/15	11/09/15	400	XPO Logistics Inc	15,599 04	13,337 44	(2,261 60)	
05/27/15	01/15/16	575	American Airlines Group	24,282 08	22,192 12	(2,089 96)	
04/28/15	08/24/15	125	Whirlpool Corp	22,959 39	21,181 17	(1,778 22)	
12/23/15	06/23/16	300	Carmax Inc	15,913 41	14,214 83	(1,698 58)	
10/02/15	12/18/15	275	HCA Holdings Inc	19,254 43	17,773 89	(1,480 54)	
10/07/15	03/09/16	575	HD Supply Holdings Inc	17,222 46	15,898 58	(1,323 88)	
05/06/15	07/06/15	375	W P Carey Inc	23,610 43	22,317 19	(1,293 24)	
07/02/15	01/12/16	195	Buffalo Wild Wings Inc	31,640 33	30,478 25	(1,162 08)	
09/17/15	01/20/16	70	XPO Logistics Inc	2,262 22	1,325 75	(936 47)	
10/05/15	06/09/16	275	Hain Celestial Group	14,653 43	13,769 14	(884 29)	
07/14/15	05/12/16	850	Commscope Holding Co	26,034 14	25,215 47	(818 67)	
05/10/16	05/16/16	800	Golar LNG Ltd	14,682 08	13,877 94	(804 14)	
02/03/15	11/09/15	75	XPO Logistics Inc	2,781 89	2,500 77	(281 12)	
04/16/15	01/15/16	25	American Airlines Group	1,220 74	964 87	(255 87)	
04/09/15	02/01/16	425	Cognizant Technology	26,683 88	26,547 01	(136 87)	
01/08/16	06/23/16	400	Carmax Inc	18,947 40	18,953 11	5 71	
08/21/15	03/09/16	350	Analog Devices Inc	19,111 72	19,280 62	168 90	
01/22/16	05/11/16	1,700	Fly Leasing Ltd	20,054 22	20,434 23	380 01	
02/26/16	05/17/16	600	Sabre Corp	16,320 12	16,769 63	449 51	
09/25/15	12/09/15	200	HCA Holdings Inc	35,902 30	36,358 25	455 95	
02/10/16	05/17/16	300	Sabre Corp	7,912 23	8,384 82	472 59	
09/17/15	11/09/15	525	XPO Logistics Inc	16,966 63	17,505 38	538 75	
03/09/15	08/10/15	500	Delta Air Lines	22,083 00	23,297 57	1,214 57	
04/01/16	05/17/16	3,000	Gramercy Property Trust	25,502 70	26,787 31	1,284 61	
01/08/16	03/09/16	500	Analog Devices Inc	25,527 90	27,543 75	2,015 85	
07/02/15	10/14/15	675	Prologis Corp	25,664 51	27,753 87	2,089 36	
12/11/14	10/22/15	125	NXP Semiconductor	9,543 19	11,875 59	2,332 40	
01/04/01	02/08/16	375	EQT Corporation	19,804 88	22,201 05	2,396 17	
08/24/15	10/22/15	200	NXP Semiconductor	16,554 78	19,000 95	2,446 17	
01/13/15	10/22/15	205	Boeing Co	27,241 67	29,825 60	2,583 93	
10/13/14	08/06/15	430	H & R Block	12,228 43	15,096 55	2,868 12	
09/25/15	10/26/15	425	Microsoft Corp	18,939 11	22,777 54	3,838 43	
07/02/15	08/03/15	130	Buffalo Wild Wings Inc	21,093 55	25,226 14	4,132 59	
06/08/15	08/11/15	1,225	Wisdom Tree Investments Inc	26,577 23	30,712 88	4,135 65	
11/17/15	06/09/16	525	Hain Celestial Group	21,542 01	26,286 55	4,744 54	
01/04/16	05/12/16	350	EQT Corporation	18,484 55	24,524 50	6,039 95	
07/29/14	07/07/15	2,375	Meridian Bancorp Inc	24,924 68	31,034 03	6,109 35	
05/04/15	07/24/15	260	Celgene Corp	28,969 85	35,395 90	6,426 05	
11/21/14	07/01/15	320	HCA Holdings Inc	21,826 43	29,050 50	7,224 07	
02/10/16	03/28/16	995	Chubb Ltd	111,141 80	118,618 03	7,476 23	
12/11/14	12/01/15	480	NXP Semiconductor	36,645 84	44,441 32	7,795 48	
02/10/16	04/29/16	825	HD Supply Holdings Inc	19,253 69	28,085 11	8,831 42	
09/04/14	08/10/15	115	Allergan PLC	26,608 10	37,075 24	10,467 14	
07/02/15	10/29/15	3,200	Prologis Corp	121,668 80	137,580 83	15,912 03	
05/02/16	06/02/16	2,700	Ophthotech Corp	125,233 02	157,273 19	32,040 17	
10/11/10	07/24/15	25	Celgene Corp	719 00	3,403 45		2,684 45
12/07/10	07/24/15	250	Celgene Corp	7,145 29	34,034 53		26,889 24
10/01/13	08/06/15	450	H & R Block	12,385 13	15,798 71		3,413 58
03/11/14	08/10/15	300	Delta Air Lines	10,607 91	13,978 54		3,370 63
10/01/13	09/15/15	225	H & R Block	6,192 56	8,069 45		1,876 89
12/17/12	09/15/15	3,975	H & R Block	75,392 63	142,560 36		67,167 73
07/29/14	10/29/15	10,700	Meridian Bancorp Inc	112,292 22	153,222 25		40,930 03
01/25/13	11/16/15	470	Level 3 Communications	11,471 38	23,578 95		12,107 57
11/21/14	12/18/15	1,630	HCA Holdings Inc	111,178 39	105,350 66		(5,827 73)
09/04/14	01/04/16	115	Allergan PLC	26,608 10	35,257 40		8,649 30
12/09/13	01/15/16	2,775	American Airlines Group	68,348 25	107,101 10		38,752 85
02/11/14	01/20/16	2,580	XPO Logistics Inc	71,306 04	48,863 27		(22,442 77)
05/07/14	01/20/16	800	XPO Logistics Inc	19,662 40	15,151 40		(4,511 00)
12/11/14	02/10/16	945	NXP Semiconductor	72,146 50	63,046 00		(9,100 50)
01/23/15	03/09/16	550	HD Supply Holdings Inc	15,839 01	15,207 33		(631 68)

THE STONE FOUNDATION OF NEW JERSEY

REALIZED CAPITAL GAINS AND LOSSES

July 1, 2015 through June 30, 2016

						Gain or Loss	
Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
03/11/14	08/02/01	3,100	Delta Air Lines	109,615 07	137,255 40		27,640 33
01/23/15	04/04/02	3,675	HD Supply Holdings Inc	105,833 39	125,106 40		19,273 01
01/13/15	05/12/16	225	Boeing Co	29,899 39	30,225 48		326 09
04/09/15	05/12/16	400	Cognizant Technology	25,114 24	24,407 47		(706 77)
Total Realized Gain or Loss· July 1, 2015-June 30, 2016				**5,607,591.43**	**5,217,438.76**	**(600,013.92)**	**209,861.25**
			short term	**4,715,834.53**	**4,115,820.61**	**(600,013.92)**	
			long-term	**891,756.90**	**1,101,618.15**		**209,861.25**
				5,607,591.43	**5,217,438.76**	**(600,013.92)**	**209,861.25**
						Net Gain/Loss from sale of assets	
						(390,152.67)	**Part I, Line 6a**