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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).For calendar year 2015 or tax year beginning **JUL 1, 2015**, and ending **JUN 30, 2016**

Name of foundation

**THE MARGULES FOUNDATION, INC.**

Number and street (or P O box number if mail is not delivered to street address)

**21 MANOR LANE**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**LAWRENCE, NY 11559**

## G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **J Accounting method:  Cash  Accrual**  
(from Part II, col. (c), line 16)  **Other (specify)**► \$ **187,648.** (Part I, column (d) must be on cash basis.)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		<b>80,842.</b>			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		<b>8.</b>	<b>8.</b>	<b>8.</b>	<b>STATEMENT 1</b>
4 Dividends and interest from securities		<b>3,533.</b>	<b>3,533.</b>	<b>3,533.</b>	<b>STATEMENT 2</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>50,399.</b>			
b Gross sales price for all assets on line 6a	<b>98,183.</b>				
7 Capital gain net income (from Part IV, line 2)			<b>50,399.</b>		
8 Net short-term capital gain				<b>N/A</b>	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		<b>134,782.</b>	<b>53,940.</b>	<b>3,541.</b>	
13 Compensation of officers, directors, trustees, etc		<b>0.</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes	STMT 3 RECEIVED	<b>2,494.</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings	NOV 21 2016				
22 Printing and publications					
23 Other expenses	STMT 4 OCT 171.	<b>0.</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>2,665.</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
25 Contributions, gifts, grants paid		<b>117,536.</b>			<b>117,536.</b>
26 Total expenses and disbursements Add lines 24 and 25		<b>120,201.</b>	<b>0.</b>	<b>0.</b>	<b>117,536.</b>
27 Subtract line 26 from line 12:		<b>14,581.</b>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			<b>53,940.</b>		
c Adjusted net income (if negative, enter -0-)				<b>3,541.</b>	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		36,218.	16,149.	16,149.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations	STMT 5	133,095.	167,495.	171,499.
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		169,313.	183,644.	187,648.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons		5,552.	5,302.	
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )				
	23 Total liabilities (add lines 17 through 22)		5,552.	5,302.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		163,761.	178,342.	
	30 Total net assets or fund balances		163,761.	178,342.	
	31 Total liabilities and net assets/fund balances		169,313.	183,644.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	163,761.
2 Enter amount from Part I, line 27a	2	14,581.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	178,342.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	178,342.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	SEE ATTACHED STATEMENT				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	98,183.	47,784.		50,399.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any  (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a					
b					
c					
d					
e					50,399.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		50,399.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3		141.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	129,492.	178,645.	.724857
2013	95,108.	184,865.	.514473
2012	92,888.	105,051.	.884218
2011	135,051.	135,955.	.993351
2010	118,136.	114,375.	1.032883

2 Total of line 1, column (d)

2 4.149782

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .829956

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

4 165,796.

5 Multiply line 4 by line 3

5 137,603.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 539.

7 Add lines 5 and 6

7 138,142.

8 Enter qualifying distributions from Part XII, line 4

8 117,536.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> 11 Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> ►	1	1,079.
2	0.			
3	1,079.			
4	0.			
5	1,079.			
6a				
6b				
6c				
6d				
7	0.			
8	31.			
9	1,110.			
10				
11				
	Refunded ►			

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
1c	Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<input checked="" type="checkbox"/>	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		<input checked="" type="checkbox"/>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<input checked="" type="checkbox"/>	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	N/A		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>NY</b>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	<input checked="" type="checkbox"/>		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input checked="" type="checkbox"/>		

## Part VII-A | Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► <u>N/A</u>		
14 The books are in care of ► <u>EISNERAMPER LLP</u> Telephone no. ► <u>516-864-8900</u> Located at ► <u>6900 JERICHO TPKE, STE 312, SYOSSET, NY</u> ZIP+4 ► <u>11791</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	► <input type="checkbox"/>
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes No X

## Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	► <input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4a	X
	4b	X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  
 Yes  No  
 (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  
 Yes  No  
 (3) Provide a grant to an individual for travel, study, or other similar purposes?  
 Yes  No  
 (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  
 Yes  No  
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  
 Yes  No

<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A  
►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

<input type="checkbox"/> Yes	<input type="checkbox"/> No
------------------------------	-----------------------------

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
------------------------------	--

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
------------------------------	--

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHELDON MARGULES 21 MANOR LANE LAWRENCE, NY 11559	PRESIDENT 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3		
Total. Add lines 1 through 3		0.

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**Part X** **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	131,027.
b	Average of monthly cash balances	1b	37,294.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	168,321.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	168,321.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,525.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	165,796.
6	<b>Minimum investment return</b> Enter 5% of line 5	6	8,290.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,290.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	1,079.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,079.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,211.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,211.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,211.

**Part XII** **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	117,536.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	117,536.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	117,536.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				7,211.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	113,224.			
b From 2011	129,049.			
c From 2012	88,993.			
d From 2013	86,521.			
e From 2014	122,257.			
f Total of lines 3a through e	540,044.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 117,536.			0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				7,211.
e Remaining amount distributed out of corpus	110,325.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	650,369.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	113,224.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	537,145.			
10 Analysis of line 9:				
a Excess from 2011	129,049.			
b Excess from 2012	88,993.			
c Excess from 2013	86,521.			
d Excess from 2014	122,257.			
e Excess from 2015	110,325.			

## Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ►

4942(j)(3) or  4942(j)(5)

Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	
a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities.				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

## Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE <u>LAWRENCE, NY 11559</u>	N/A	NC	CHARITABLE	117,536.
<b>Total</b>			► 3a	117,536.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

- Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

## Relationship of Activities to the Accomplishment of Exempt Purposes



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990) .

**2015**

Name of the organization

Employer identification number

THE MARGULES FOUNDATION, INC.

11-3129095

Organization type (check one):

Filers of:

Section:  
Form 990 or 990-EZ       501(c)(      ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organizationForm 990-PF       501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

THE MARGULES FOUNDATION, INC.

Employer identification number

11-3129095

## Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHELDON MARGULES	\$ 80,842.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
	21 MANOR LANE		(Complete Part II for noncash contributions.)
	LAWRENCE, NJ 11559		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions.)

Name of organization

THE MARGULES FOUNDATION, INC.

Employer identification number

11-3129095

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCK	\$ 166,500.	12/24/15
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

**Name of organization**

**Employer identification number**

THE MARGULES FOUNDATION, INC.

11-3129095

**Part III** *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.* Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

Use duplicate copies of Part III if additional space is needed.

One additional space is needed.

(b) Purpose of gift

## THE MARGULES FOUNDATION, INC.

## Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a	1,406 SHS JP MORGAN CHASE & CO.	P	09/22/11	12/11/15
b	26 SHS JP MORGAN CHASE & CO.	P	05/02/14	12/11/15
c	27 SHS JP MORGAN CHASE & CO.	P	08/05/14	12/11/15
d	1 SHS JP MORGAN CHASE & CO.	P	11/04/14	12/11/15
e	19 SHS JP MORGAN CHASE & CO.	P	11/04/14	12/11/15
f	21 SHS JP MORGAN CHASE & CO.	P	02/05/15	12/11/15
g	9 SHS JP MORGAN CHASE & CO.	P	05/07/15	12/11/15
h	1 SHS JP MORGAN CHASE & CO.	P	08/04/15	12/11/15
i	9 SHS JP MORGAN CHASE & CO.	P	08/04/15	12/11/15
j	0.8765 SHS JP MORGAN CHASE & CO.	P	11/04/15	12/11/15
k	10 SHS JP MORGAN CHASE & CO.	P	11/04/15	12/11/15
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	90,237.		40,437.	49,800.
b	1,669.		1,452.	217.
c	1,733.		1,573.	160.
d	64.		57.	7.
e	1,219.		1,145.	74.
f	1,348.		1,150.	198.
g	578.		572.	6.
h	64.		60.	4.
i	578.		627.	<49.>
j	51.		60.	<9.>
k	642.		651.	<9.>
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				49,800.
b				217.
c				160.
d				7.
e				74.
f			**	198.
g			**	6.
h			**	4.
i			**	<49.>
j			**	<9.>
k			**	<9.>
l				
m				
n				
o				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	50,399.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3	141.

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - MERRILL LYNCH #840-04E	8.	8.	8.
TOTAL TO PART I, LINE 3	8.	8.	8.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME - MERRILL LYNCH #840-04E	3,533.	0.	3,533.	3,533.	3,533.
TO PART I, LINE 4	3,533.	0.	3,533.	3,533.	3,533.

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHAR 500 FILING FEE	50.	0.	0.	0.
EXCISE TAXES PAID	2,444.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	2,494.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHECK ORDER FEES	21.	0.	0.	0.
EMA ANNUAL FEE	150.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	171.	0.	0.	0.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 5

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS AND SECURITIES	X		167,495.	171,499.
TOTAL U.S. GOVERNMENT OBLIGATIONS			167,495.	171,499.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			167,495.	171,499.

## GENERAL EXPLANATION

## STATEMENT 6

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 999-PF, PAGE 11, GRANTS OR CONTRIBUTIONS PAID OR APPROVED - GRANTS O

## EXPLANATION:

## MARGULES FOUNDATION CHARITABLE DONATIONS

## DATE ENTITY AMOUNT

JUL-15 AMER FRIEND OF MACHON DANIEL \$600.00

RELIGIOUS ZIONISTS OF AMERICA 100

TZEDAKA VCHEDER 500

EZRAS TORAH HACKNASAS KALLAH 250

HEARTSTRINGS CANCER CENTER 100

YACOV 250

TZEDAKA VCHEDER 300

CCNC 250

CONG MIHVAH TAHARA 300

TELEM 500

ONE ISRAEL FUND 180

MSF 30

YESHIVA DARCHEI TORAH 100

TORAH IMAGES 500

MESVITA OF LONG BEACH 100

CONGREGATION 1,000

AUG-15 BOSTONER BAIS MEDRASH OF LAWRE 500

NCSY 200

OHOLEI TORAH 1,000

NOAM HATORAH 500

SEP-15 MISHKAN MEIR 180

METZAD CONGREGATION 250

AHAVAS TZEDAKA VCHEDER 500

KNESSETH YISRAEL 250

CONGREGATION KNESETH ISRAEL 5,000

CONGREGATION BNEI ABRAHAM 250

JEM JEWISH EXPERIENCE OF MADIS 360

YACHAD NJCD 100

YESHIVA DARCHEI TORAH 100

ONE ISRAEL FUND 250

THE DAVIS MEMORIAL FUND 5,000

MULTIPLE SCLEROSIS FDN 100

OCT-15 GENERAL ISRAEL ORPHANS HOME FO 50

TELEM 500

GIRLS TOWN OF BEIT CHANA	200	
CONGREGATOIN BAIS AUROHAM ZEV		1,000
CONGREGATION BAI	1,000	
YAD ASSAF	250	
OHR MENACHEM	360	

NOV-15THE JEWISH HERITAGE FOR THE BL	36	
YESHIVA SHAAR HATZRAH GRODRO	500	
KAHL BETH JOSEPH	500	
CONGREGATION AGVADI ACHIM	500	
KNESSETH ISRAEL	270	
CONG DERECH CHAIM	200	
YESHIVA GEDOLA OF PASSIAC	500	
SHOR YOSHUV INST	100	
ALIYOS SHLOMO	250	
AMERICAN FRIENDS OF SHILO	250	
BNAI YERUSHALIM	250	

DEC-15MISHKAN MEIR	150	
AMERICAN FRIENDS	500	
CHASDEI SHABHAT	250	
OHOLEI TORAH	1,000	
AVRAHAM'S JEWISH STUDENT INFO	250	
HERITAGE RETREATS	1,000	
TZEDAKA VCHESED	180	
ORTHODOX UNION	100	
LINKS	1,000	
YESHIVA SIACH YITZCHAK	25,000	
YESHIVA ELEMENTARY SCH	250	
ADOPT A WEDDING PARTNERSHIP	500	
BEER HUGOLAH INSTITUTE	36	
AGUDAS YISRAEL OF W LAWRENCE	180	
LAKEWOOD CHARTER SCHOOL	250	

JAN-16BAIS AHARON	180	
CONJ MISHKENOSECHA YISRAEL	500	
CONJ MISHKENOSECHA YISRAEL	1,000	
RELIGIOUS ZIONISTS OF AMERICA	250	
I SHINE	5,000	
AMERICAN FRIENDS OF ATERES COH	1,000	
MISHRAN HACHESED	250	
MOSDOT BOTOSHAN	500	
CHASDEI SHABHAT	250	
YETIV LEV	360	
MISASKIM	180	

FEB-16ZICHRON ANOSEINU	1,000	
CHESSED LAVRAHAM	500	
BARUCK UMANPEL	100	
ICHUD HAYESHIVOT	500	

YOUNG ISRAEL OF LAWRENCE CEDAR	500
YJC DATA	360
CONGREGATION BNAI TORAH OF LAW	500
CONGREGATION KNESETH ISRAEL	180
CONGREGATION KNESETH ISRAEL	72
ORTHODOX UNION	250
KOLEL VIDITSHOIZ	1,000
CONGREGATION SONS OF ISRAEL	180

MAR-16JERUSALAM	600
SOCIETY AND RELIEF COMMITTEE I	100
NCSY	200
TALMUDICAL ACAD OF	1,000
KHAL TORAH	1,000
KENER RACHEL HEARITAGE FUND	360
HEICHAL DAVID WOMENS LEAGUE	180
YANA	100
YESHIVA DERECH CHAUN	100
TZEDAKA VCHESED	100
KAC	100
CONG ELEF HAMUGEIN	100
TOVA	100
TUFERES ACHIM	250
RABBI AND FEINER	360
RABBI & REB HOROWITZ	360
RABBI ASHER AND REB STERN	360
MECHON RUTH	500

APR-16MISHKAN MEIR	250
SIMCHAS YOM TOV	500
MACHON HARAV SHACH	500
TORAS CHAIM	100
ISRAEL PURIM FUND	100
BANYAN YERUSHALIM	250
THE DAVIS MEMORIAL FUND	500
JERUSALEM INSTITUTE OF THE BLI	100
SHANEI HENRON	300
OHOLEI TORAH	1,000
RAV CHESSED	500
ZICHRON ANOSEINU	500
NOAM HATORAH	500
MESENTA SHAREI CHARM	100
TZIDKATH YOSEF NAPHTALI	180
ORTHODOX UNION	100
TUFERES ACHIM	2,500
YESHIVA TORAS IMECHO	250
CONGREGATION CHESED VEMES	300
STAND WITH US	500
TELEM	360

MAY-16TIFERES	250
---------------	-----

SHANEI HENRON	300
GENERAL ISRAEL ORPHANS HOME FO	50
CHMOL	36
BAIS AHARON	500
BEIT CHABAD ALMAGRO	100
TAL TORAH	500
THE JEWISH HERITAGE FOR THE BL	54
CHILDREN VILLAGE OF JERUSALEM	36
BAIS KAILA HS	500
AMERICAN FRIENDS OF MISH KANE	500
KNESSETH YISRAEL	10,000
BAIS AHARON	500
HATZALAH OF THE ROCKAWAYS & NA	1,800
PESACH TIKVAH BAIS CHANA	500
TEHILAT NAAVA SHLACH LACHMECHA	250
DATA	250
BETH OLOTH	500
SHULAMITH	500

JUN-16 SHANEI HENRON	300
GIRLS TOWN OF BAIS CHANA	250
KMY CHESAED FUND	36
ZOA	1,000
JEM	250
SULITZA TEHILIM	180
YESHIVA SHOR YOSHUV	5,000
TAF LA TAF	180
KIMPATORIN AID	250
EIN OD MILVADO	2,500
OHOLEI TORAH	1,000
MOSDOT BOTOSHAN	500
METZAD CONGREGATION	360
AMER FRIENDS OF KUPAT HAIR	120
PTECH	180
ADAS YAREIM	360
AREIVIM	260
TORAH IMAGES	500
MULTIPLE SCLEROSIS FDN	100
CAMERA	250
 TOTAL	117,536

## Margules Foundation Charitable Donations

Date	Entity	Amount
Jul-15	AMER FRIEND OF MACHON DANIEL	\$ 600.00
	RELIGIOUS ZIONISTS OF AMERICA	100
	TZEDAKA VCHESED	500
	EZRAS TORAH HACKNASAS KALLAH	250
	HEARTSTRINGS CANCER CENTER	100
	YACOV	250
	TZEDAKA VCHESED	300
	CCNC	250
	CONG MIHVAH TAHARA	300
	TELEM	500
	ONE ISRAEL FUND	180
	MSF	30
	YESHIVA DARCHEI TORAH	100
	TORAH IMAGES	500
	MESVITA OF LONG BEACH	100
	CONGREGATION	<u>1,000</u>
		5,060
Aug-15	BOSTONER BAIS MEDRASH OF LAWRE	500
	NCSY	200
	OHOLEI TORAH	1,000
	NOAM HATORAH	<u>500</u>
		2,200
Sep-15	MISHKAN MEIR	180
	METZAD CONGREGATION	250
	AHAVAS TZEDAKA VCHESED	500
	KNESSETH YISRAEL	250
	CONGREGATION KNESETH ISRAEL	5,000
	CONGREGATION BNEI ABRAHAM	250
	JEM JEWISH EXPERIENCE OF MADIS	360
	YACHAD NJCD	100
	YESHIVA DARCHEI TORAH	100
	ONE ISRAEL FUND	250
	THE DAVIS MEMORIAL FUND	5,000
	MULTIPLE SCLEROSIS FDN	<u>100</u>
		12,340
Oct-15	GENERAL ISRAEL ORPHANS HOME FO	50
	TELEM	500
	GIRLS TOWN OF BEIT CHANA	200
	CONGREGATION BAIS AUROHAM ZEV	1,000
	CONGREGATION BAI	1,000

## Margules Foundation Charitable Donations

YAD ASSAF	250
OHR MENACHEM	360
	<hr/>
	3,360

Nov-15 THE JEWISH HERITAGE FOR THE BL	36
YESHIVA SHAAR HATZRAH GRODRO	500
KAHL BETH JOSEPH	500
CONGREGATION AGVADI ACHIM	500
KNESSETH ISRAEL	270
CONG DERECH CHAIM	200
YESHIVA GEDOLA OF PASSIAC	500
SHOR YOSHUV INST	100
ALIYOS SHLOMO	250
AMERICAN FRIENDS OF SHILO	250
BNAI YERUSHALIM	250
	<hr/>
	3,356

Dec-15 MISHKAN MEIR	150
AMERICAN FRIENDS	500
CHASDEI SHABHAT	250
OHOLEI TORAH	1,000
AVRAHAM'S JEWISH STUDENT INFO	250
HERITAGE RETREATS	1,000
TZEDAKA VCHESED	180
ORTHODOX UNION	100
LINKS	1,000
YESHIVA SIACH YITZCHAK	25,000
YESHIVA ELEMENTARY SCH	250
ADOPT A WEDDING PARTNERSHIP	500
BEER HUGOLAH INSTITUTE	36
AGUDAS YISRAEL OF W LAWRENCE	180
LAKEWOOD CHARTER SCHOOL	250
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	30,646

Jan-16 BAIS AHARON	180
CONJ MISHKENOSECHA YISRAEL	500
CONJ MISHKENOSECHA YISRAEL	1,000
RELIGIOUS ZIONISTS OF AMERICA	250
I SHINE	5,000
AMERICAN FRIENDS OF ATERES COH	1,000
MISHRAN HACHESED	250
MOSDOT BOTOSHAN	500
CHASDEI SHABHAT	250
YETIV LEV	360

## Margules Foundation Charitable Donations

MISASKIM	180
	9,470
Feb-16 ZICHRON ANOSEINU	1,000
CHESSED LAVRAHAM	500
BARUCK UMANPEL	100
ICHUD HAYESHIVOT	500
YOUNG ISRAEL OF LAWRENCE CEDAR	500
YJC DATA	360
CONGREGATION BNAI TORAH OF LAW	500
CONGREGATION KNESETH ISRAEL	180
CONGREGATION KNESETH ISRAEL	72
ORTHODOX UNION	250
KOLEL VIDITSHOIZ	1,000
CONGREGATION SONS OF ISRAEL	180
	5,142
Mar-16 JERUSALAM	600
SOCIETY AND RELIEF COMMITTEE I	100
NCSY	200
TALMUDICAL ACAD OF	1,000
KHAL TORAH	1,000
KENER RACHEL HEARITAGE FUND	360
HEICHAL DAVID WOMENS LEAGUE	180
YANA	100
YESHIVA DERECH CHAUN	100
TZEDAKA VCHEDED	100
KAC	100
CONG ELEF HAMUGEIN	100
TOVA	100
TUFERES ACHIM	250
RABBI AND FEINER	360
RABBI & REB HOROWITZ	360
RABBI ASHER AND REB STERN	360
MECHON RUTH	500
	5,870
Apr-16 MISHKAN MEIR	250
SIMCHAS YOM TOV	500
MACHON HARAV SHACH	500
TORAS CHAIM	100
ISRAEL PURIM FUND	100
BANYAN YERUSHALIM	250
THE DAVIS MEMORIAL FUND	500

## Margules Foundation Charitable Donations

JERUSALEM INSTITUTE OF THE BLI	100
SHANEI HENRON	300
OHOLEI TORAH	1,000
RAV CHESSED	500
ZICHRON ANOSEINU	500
NOAM HATORAH	500
MESENTA SHAREI CHARM	100
TZIDKATH YOSEF NAPHTALI	180
ORTHODOX UNION	100
TUFERES ACHIM	2,500
YESHIVA TORAS IMECHO	250
CONGREGATION CHESED VEMES	300
STAND WITH US	500
TELEM	360
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	9,390

May-16 TIFERES	250
SHANEI HENRON	300
GENERAL ISRAEL ORPHANS HOME FO	50
CHMOL	36
BAIS AHARON	500
BEIT CHABAD ALMAGRO	100
TAL TORAH	500
THE JEWISH HERITAGE FOR THE BL	54
CHILDREN VILLAGE OF JERUSALEM	36
BAIS KAILA HS	500
AMERICAN FRIENDS OF MISH KANE	500
KNESSETH YISRAEL	10,000
BAIS AHARON	500
HATZALAH OF THE ROCKAWAYS & NA	1,800
PESACH TIKVAH BAIS CHANA	500
TEHILAT NAAVA SHLACH LACHMECHA	250
DATA	250
BETH OLOTH	500
SHULAMITH	500
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	17,126

Jun-16 SHANEI HENRON	300
GIRLS TOWN OF BAIS CHANA	250
KMY CHESAED FUND	36
ZOA	1,000
JEM	250
SULITZA TEHILIM	180
YESHIVA SHOR YOSHV	5,000

## Margules Foundation Charitable Donations

TAF LA TAF	180
KIMPATORIN AID	250
EIN OD MILVADO	2,500
OHOLEI TORAH	1,000
MOSDOT BOTOSHAN	500
METZAD CONGREGATION	360
AMER FRIENDS OF KUPAT HAIR	120
PTECH	180
ADAS YAREIM	360
AREIVIM	260
TORAH IMAGES	500
MULTIPLE SCLEROSIS FDN	100
CAMERA	250
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	13,576

**Total** **117,536**