Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning Jul 1 , 2015, and ending Jun 30 , 2016

Name of foundation: The Cawasa Grange Memorial Scholarship Fund, Inc.

Number and street (or P O. box number if mail is not delivered to street address): 23 Thayer Avenue | Room/suite:

City or town, state or province, country, and ZIP or foreign postal code: Canton CT 06019

A Employer identification number: 06-1552895

B Telephone number (see instructions): (860) 658-4385

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 823,064.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (attach schedule)	22,624.			
	2 Ck ► [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	56.	56.	56.	
	4 Dividends and interest from securities	18,013.	18,013.	18,013.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		37,117.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total** Add lines 1 through 11	40,693.	55,186.	18,069.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STM 1	1,000.		1,000.	1,000.
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) STM 2	7,482.	7,482.	7,482.	
	17 Interest				
	18 Taxes (attach schedule)(see instrs) STMT 3	370.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	8,852.	7,482.	8,482.	1,000.
	25 Contributions, gifts, grants paid	50,687.			50,687.
	26 **Total expenses and disbursements** Add lines 24 and 25	59,539.	7,482.	8,482.	51,687.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-18,846.			
	b **Net investment income** (if negative, enter -0-)		47,704.		
	c **Adjusted net income** (if negative, enter -0-)			9,587.	

RECEIVED FEB 13 2017 IRS-OSC OGDEN, UT

SCANNED MAR 02 2017

10

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	2,674.	1,304.	1,304.
	2 Savings and temporary cash investments	50,462.	90,120.	90,120.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) STM 4	701,804.	681,787.	731,640.
	14 Land, buildings, and equipment. basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	754,940.	773,211.	823,064.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	754,940.	773,211.	
	30 **Total net assets or fund balances** (see instructions)	754,940.	773,211.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	754,940.	773,211.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	754,940.
2	Enter amount from Part I, line 27a	2	-18,846.
3	Other increases not included in line 2 (itemize) ► Capital Gain Receipts	3	37,117.
4	Add lines 1, 2, and 3	4	773,211.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	773,211.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STMT 5			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 . . . **2** 37,117.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	51,322.	833,022.	0.061609
2013	48,700.	827,542.	0.058849
2012	52,273.	751,631.	0.069546
2011	50,534.	776,691.	0.065063
2010	23,350.	753,660.	0.030982

2	**Total** of line 1, column (d)	2	0.286049
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057210
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	784,646.
5	Multiply line 4 by line 3	5	44,890.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	477.
7	Add lines 5 and 6	7	45,367.
8	Enter qualifying distributions from Part XII, line 4	8	51,687.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter. _______ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	477.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	477.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	477.
6 Credits/Payments.			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a: 300.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d		7	300.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	177.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	0.
11 Enter the amount of line 10 to be **Credited to 2016 estimated tax** ►	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ ____ **(2)** On foundation managers ► $ ____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT - Connecticut			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Patricia P. Tarca Telephone no. ► (860) 658-4385

Located at ► 21 Springbrook Lane Simsbury CT ZIP + 4 ► 06070

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2 b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** No: X

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STMT 6				

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 To provide financial assistance to graduates of Canton High School who are residents of the Town of Canton, Connecticut at the time of graduation to further their education	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ►	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1 a	729,742.
b	Average of monthly cash balances	1 b	66,853.
c	Fair market value of all other assets (see instructions)	1 c	
d	**Total** (add lines 1a, b, and c)	1 d	796,595.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1 e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	796,595.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,949.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	784,646.
6	**Minimum investment return.** Enter 5% of line 5	6	39,232.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	39,232.
2 a	Tax on investment income for 2015 from Part VI, line 5	2 a	477.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2 b			
c	Add lines 2a and 2b			2 c	477.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	38,755.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	38,755.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	38,755.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	51,687.
b	Program-related investments — total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	51,687.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	477.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	51,210.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				38,755
2 Undistributed income if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years 20 __ 20 __ 20 __				
3 Excess distributions carryover if any to 2015				
a From 2010 — 0				
b From 2011 — 0				
c From 2012 — 0				
d From 2013 — 0				
e From 2014 — 10,771				
f Total of lines 3a through e	10,771			
4 Qualifying distributions for 2015 from Part XII line 4 ▶ $ 51,687				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2015 distributable amount				38,755
e Remaining amount distributed out of corpus	12,932			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below**				
a Corpus Add lines 3f, 4c and 4e Subtract line 5	23,703			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years undistributed income for which a notice of deficiency has been issued or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2016** Subtract lines 7 and 8 from line 6a	23,703			
10 Analysis of line 9				
a Excess from 2011 — 0				
b Excess from 2012 — 0				
c Excess from 2013 — 0				
d Excess from 2014 — 10,771				
e Excess from 2015 — 12,932				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Guidance Department
Canton High School
Canton CT 06019 (860) 693-7707

b The form in which applications should be submitted and information and materials they should include:

See attached form

c Any submission deadlines

Varies yearly - generally the last business day of April in each year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Applicants must be residents of the Town of Canton, Connecticut at the time of graduation from High School

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
STMT 7				
Total . . . . . ► **3a**				50,687.
***b** Approved for future payment*				
STMT 8				
Total . . . . . ► **3b**				80,687.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	56.	
4 Dividends and interest from securities			14	18,013.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				18,069.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 18,069.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Patricia Carca 12-10-2017 Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Walter C. Nicksa, Jr.	Walter C Nicksa Jr	2-8-2017		P01497651

Firm's name ▶ Scully, Nicksa & Reeve, LLP — Firm's EIN ▶ 06-1469563

Firm's address ▶ 79 Main Street, P.O. Box 278, Unionville CT 06085 — Phone no (860) 673-7141

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No. 1545-0047

2015

Name of the organization	Employer identification number
The Cawasa Grange Memorial Scholarship Fund, Inc.	06-1552895

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (**1**) $5,000 or (**2**) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . . ► $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
The Cawasa Grange Memorial Scholarship Fund, Inc.	06-1552895

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Rae B. Smith Educational Scholarship Fund c/o Collinsville Savings Society, 277 Albany Turnpike Canton CT 06019	$ 22,374.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Scully, Nicksa & Reeve, LLP - legal fees	$1,000.00		$1,000.00	$1,000.00

Statement 2- Form 990-PF, Part I, Line 16c - Other Profession Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Bank of America - investment fees	$7,482.00	$7,482.00	$7,482.00	-0-

Statement 3- Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
U.S. Treasury – Excise Taxes	$370.00	-0-	-0-	-0-

Statement 4 - Form 990-PF, Part II, Line 13 – Other Investments

Description	Book Value	Market Value
Aston Montag & Caldwell Growth Fund CLI 1,961.859 sh	50,733.67	38,903.66
Columbia Dividend Income Fund CLZ 5,342.980 sh	67,529.61	99,806.87
MFS Value Fund CLI 1,795.882 sh	50,733.67	62,622.41
TCW Select Equities Fund CLI 2,376.284 sh	50,733.67	60,832.87
IShares Core S&P Mid Cap ETF 140 sh	15,830.91	20,914.60
John Hancock FDS III Disciplined Value Mid Cap Fund 1,363.061 sh	20,132.41	26,947.72
IShares Russell 2000 ETF 160 sh	14,957.12	18,396.80
Kalmar Small Cap Growth-with-value Fund 521.493 sh	9,224.10	7,879.76
Victory Small Co Oppty Fund CLI 322.094 sh	11,537.41	12,181.60
Artisan International Fund 777.313 sh	20,132.41	21,205.10
Goldman Sachs Growth Opportunities Fund 275.285 sh	8,178.72	6,601.33
Vanguard FTSE Developed Markets ETF 1,269 sh	40,753.84	44,871.84
Columbia Emerging Markets Fund CLZ 2,400.251 sh	24,807.21	22,634.37
Vanguard FTSE Emerging Mkts ETF 630 sh	26,626.95	22,194.90
Columbia Bond Fund CLZ 8,177.062 sh	77,416.60	72,367.00
Metro West T/R BD CLI 2,949.803 sh	32,211.85	32,418.33
MFS Research BD Fund 2,915.1 sh	32,211.85	31,803.74
PIMCO Total Return Fund 3,068.621 sh	32,926.30	31,637.48
PIMCO Foreign BD US$HD INSTL 777.297 sh	8,231.58	8,114.98
Columbia Income Opportunities Fund CLZ 3,330.840 sh	31,776.71	31,842.83
Neuberger Berman High Income Bd Fund 1,736.619 sh	16,463.15	14,622.33
Prudential Global Real Estate Fund CLZ 1,714.945 sh	38,637.72	42,839.33
TOTAL	681,787.46	731,639.85

Statement 5 - Form 990-PF, Part IV, Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Basis	Gain or Loss
Columbia Dividend Income Fund Cl Z 633.245 sh	09/30/11	07/15/15	12,000.00	8,003.55	3,996.45
Columbia Emerging Markets Fund Cl Z 195.503 sh	02/28/11	07/15/15	2,000.00	2,020.57	(20.57)
Godlman Sachs Growth Oppt Fund 278.843 sh	08/01/13	07/15/15	8,000.00	8,284.43	(284.43)
Kalmar GrowthW/Value Small Cap Fund 96.572 sh	03/19/13	07/15/15	2,000.00	1,708.15	291.85
SUBTOTAL			24,000.00	20,016.70	3,983.30
Long Term Capital Gain Distributions:					
Columbia Income Opportunities Fund					232.76
Columbia Bond Fund					1,101.94
Goldman Sachs Growth Oppt Fund					774.49
MFS Research Bond Fund					34.72
MFS Value Fund					2,139.63
PIMCO Total Return Fund					1,107.83
Metro West T/R BD					151.62
Columbia Dividend Income Fund					4,970.84
John Hancock FDS III Disciplined Value					1,399.20
PIMCO Foreign BD US					28.95
Prudential Global Real Estate Fund Cl Z					653.70
Victory Small Co Oppty Fund					856.59
TCW Select Equities Fund					4,453.63
Aston Montag & Caldwell Growth Fund					13,248.83
Kalmar Gwth-With-Value Small Cap Fund					1,978.62
SUBTOTAL					33,133.35
TOTAL CAPITAL GAIN					37,116.65

Statement 6 - Form 990-PF, Part VIII - Officers & Directors

Name and Address	Title, and average hours per year devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Linea N. Erickson 21 Thayer Ave. Collinsville, CT 06019	President/Director 10 hours per year	-0-	-0-	-0-
Carol Jean Swanson 59 Wellington Drive Farmington, CT 06032	Secretary/Director 10 hours per year	-0-	-0-	-0-
Patricia P. Tarca 21 Springbrook Lane Simsbury, CT 06070	Treasurer/Director 40 hours per year	-0-	-0-	-0-

Statement 7 - Form 990-PF, Part XV – Grants and Contributions Paid during the year

Recipient	Relationship	Foundation	Purpose	Amount
University of Connecticut fbo Anna Gorbenko 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$5,000.00
Mount Holyoke College fbo Delany Berry 50 College Street South Hadley, MA	None	N/A	College Tuition	$1,000.00
Roger Williams University fbo Margaret Bidwell One Old Ferry Road Bristol, RI 02809	None	N/A	College Tuition	$1,500.00
Central CT State University fbo Tucker Bowman 1615 Stanley Street New Britain, CT 06053	None	N/A	College Tuition	$1,000.00
University of Maryland fbo William Columbia 102 Lee Building College Park, MD 20742	None	N/A	College Tuition	$2,000.00
Gordon College fbo Sedona De Bellis 255 Grapevine Road Wenham, MA 01984	None	N/A	College Tuition	$1,000.00
University of South Carolina fbo Samantha Fine 1714 College Street Columbia, SC 29208	None	N/A	College Tuition	$1,000.00
Mount Holyoke College fbo Emma Frawley 50 College Street South Hadley, MA 01075	None	N/A	College Tuition	$2,000.00
University of Chicago fbo Luca Frez-Albrecht 1115 E. 58th Street Chicago, IL 60637	None	N/A	College Tuition	$2,000.00
Yale College fbo Hayley Kolding P.O. Box 208232 New Haven, CT 06520	None	N/A	College Tuition	$5,686.66

Statement 7 - Form 990-PF, Part XV – Grants and Contributions Paid during the year (Continued)

Bowdoin College fbo Andrew Millar 5000 South Street Brunswick, ME 04011	None	N/A	College Tuition	$5,000.00
Bryn Mawr College fbo Heather Griffin 101 N. Merion Avenue Bryn Mawr, PA 19010	None	N/A	College Tuition	$1,000.00
Ithaca College fbo Hope Hiza 953 Danby Road Ithaca, NY 14850	None	N/A	College Tuition	$1,000.00
Pennsylvania State University fbo Jenna Janssen University Park State College, PA 16801	None	N/A	College Tuition	$1,000.00
Rensselaer Polytechnic Inst. fbo Mark Jurras 110 8th Street Troy, NY 12180	None	N/A	College Tuition	$500.00
Bentley University fbo Ben Kelley 175 Forest Street Waltham, MA 02452	None	N/A	College Tuition	$2,000.00
Central CT State University fbo Noah Kurner 1615 Stanley Street New Britain, CT 06050	None	N/A	College Tuition	$1,000.00
University of Rhode Island fbo Sofia Malone 45 Upper College Road Kingston, RI 02881	None	N/A	College Tuition	$1,000.00
University of Hartford fbo Maxwell D. McLean 200 Bloomfield Avenue Hartford, CT 06117	None	N/A	College Tuition	$1,000.00
University of Delaware fbo Justin Mulcahy 30 Lovett Avenue Newark, DE 19716	None	N/A	College Tuition	$1,000.00

Statement 7 - Form 990-PF, Part XV – Grants and Contributions Paid during the year (Continued)

University of South Florida fbo Abigail Mutch 4202 E. Fowler Avenue Tampa, FL 33620	None	N/A	College Tuition	$500.00
Ithaca College fbo Grace Otte-Cheney 953 Danby Road Ithaca, NY 14850	None	N/A	College Tuition	$2,000.00
Brigham Young University fbo Madison Siebers A-41 ASB Provo, UT 84602	None	N/A	College Tuition	$1,000.00
Northeastern University fbo Jonathan Andrew Smith 360 Huntington Avenue Boston, MA 02115	None	N/A	College Tuition	$2,000.00
Harvard College fbo Jacob Tilton 1350 Massachusetts Avenue Boston, MA 02138	None	N/A	College Tuition	$1,000.00
Northeastern University fbo Lucas Rich 360 Huntington Avenue Boston, MA 02115	None	N/A	College Tuition	$5,000.00
Harvard College fbo Nicholas Tuccillo 1350 Massachusetts Avenue Boston, MA 02138	None	N/A	College Tuition	$1,500.00
Fordham University fbo Pearse Walsh 441 East Fordham Road Bronx, NY 10458	None	N/A	College Tuition	$1,000.00
TOTAL				$50,686.66

Statement 8 - Form 990-PF, Part XV – Grants and Contributions Approved for future payment

Recipient	Relationship	Foundation	Purpose	Amount
University of Connecticut fbo Anna Gorbenko 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$15,000.00
University of Connecticut fbo Sabrina Almeida 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$1,000.00
University of Connecticut fbo Carly Atkinson 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$2,000.00
Bucknell University fbo William Briggs 701 Moore Avenue Lewisburg, PA 17837	None	N/A	College Tuition	$500.00
Ithaca College fbo Will Carlson 953 Danby Road Ithaca, NY 14850	None	N/A	College Tuition	$1,000.00
Muhlenberg College fbo Emma Charron 2400 Chew Street Allentown, PA 18104	None	N/A	College Tuition	$2,000.00
Brigham Young University fbo Carver Coleman A-41 ASB Provo, UT 84602	None	N/A	College Tuition	$2,000.00
Penn State University fbo Devon Dauberty University Park State College, PA 16801	None	N/A	College Tuition	$1,000.00
University of Connecticut fbo Christopher Downs 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$1,000.00
Yale College fbo Hayley Kolding P.O. Box 208232 New Haven, CT 06520	None	N/A	College Tuition	$5,686.66

Statement 8 - Form 990-PF, Part XV – Grants and Contributions Approved for future payment (Continued)

Boston University fbo Julie Ericson 881 Commonwealth Avenue Boston, MA 02215	None	N/A	College Tuition	$2,000.00
Culinary Institute of America fbo Ashley Jarrett 1946 Campus Drive Hyde Park, NY 12538	None	N/A	College Tuition	$1,000.00
University of Virginia fbo Cameron Lange P.O. Box 400804 Charlottesville, VA 22904	None	N/A	College Tuition	$2,000.00
Quinnipiac University fbo Bridgette Murphy 275 Mt. Carmel Avenue Hamden, CT 06511	None	N/A	College Tuition	$1,000.00
Brigham Young University fbo Cameron Neeley A-41 ASB Provo, UT 84602	None	N/A	College Tuition	$1,000.00
University of Connecticut fbo Stephen Oliver, Jr. 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$1,000.00
University of Rochester fbo Zachary Oliver P.O. Box 270037 Rochester, NY 14627	None	N/A	College Tuition	$20,000.00
University of Hartford fbo Natalie Olmstead 200 Bloomfield Avenue Hartford, CT 06117	None	N/A	College Tuition	$1,000.00
Union College fbo Joseph Owen Perks 807 Union Street Schenectady, NY 12308	None	N/A	College Tuition	$1,000.00
University of Connecticut fbo Sophia Pelehach 233 Glenbrook Road Storrs, CT 06269	None	N/A	College Tuition	$1,000.00

Statement 8 - Form 990-PF, Part XV – Grants and Contributions Approved for future payment (Continued)

James Madison University fbo Ryan Pickett 800 S. Main Street Harrisburg, VA 22807	None	N/A	College Tuition	$1,000.00
Brigham Young University fbo Austin Reid A-41 ASB Provo, UT 84602	None	N/A	College Tuition	$1,000.00
Carnegie Mellon University fbo John Luke Solomon 5000 Forbes Avenue Pittsburgh, PA 15213	None	N/A	College Tuition	$2,000.00
Rutgers University fbo Abigail Szpekman 57 US Highway 1 New Brunswick, NJ 08901	None	N/A	College Tuition	$1,000.00
Penn State University fbo Margaret Treacy University Park State College, PA 16801	None	N/A	College Tuition	$500.00
Northeastern University fbo Lucas Rich 360 Huntington Avenue Boston, MA 02115	None	N/A	College Tuition	$10,000.00
Wellesley College fbo Mia T. Tuccillo 106 Central Street Wellesley, MA 02481	None	N/A	College Tuition	$2,000.00
Central CT State University fbo Landon Whitney 1615 Stanley Street New Britain, CT 06053	None	N/A	College Tuition	$1,000.00
TOTAL				$80,686.66