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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury

Internal Revenue Service

For calendar year 2015, or tax year beginning 06-01-2015

, and ending 05-31-2016

Name of foundation

WEG FAMILY SPECIAL FUND

Number and street (or P O box number if mail is not delivered to street address)

47 POWDER HORN DR

City or town, state or province, country, and ZIP or foreign postal code

SUFFERN, NY 10901

A Employer identification number

56-2467642

B Telephone number (see instructions)

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

\$ 0

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Revenue

Operating and Administrative Expenses

1

Contributions, gifts, grants, etc , received (attach schedule)

135,630

2

Check if the foundation is not required to attach Sch B

3

Interest on savings and temporary cash investments

4

Dividends and interest from securities

5a

Gross rents

b

Net rental income or (loss)

6a

Net gain or (loss) from sale of assets not on line 10

-169

b

Gross sales price for all assets on line 6a

50,262

7

Capital gain net income (from Part IV, line 2)

8

Net short-term capital gain

9

Income modifications

10a

Gross sales less returns and allowances

b

Less Cost of goods sold

c

Gross profit or (loss) (attach schedule)

11

Other income (attach schedule)

12

Total.Add lines 1 through 11

135,461

0

13

Compensation of officers, directors, trustees, etc

14

Other employee salaries and wages

15

Pension plans, employee benefits

16a

Legal fees (attach schedule).

b

Accounting fees (attach schedule).

1,800

c

Other professional fees (attach schedule)

17

Interest

18

Taxes (attach schedule) (see instructions)

19

Depreciation (attach schedule) and depletion

20

Occupancy

21

Travel, conferences, and meetings.

22

Printing and publications

23

Other expenses (attach schedule).

117

24

Total operating and administrative expenses.

1,917

0

0

25

Contributions, gifts, grants paid

133,412

133,412

26

Total expenses and disbursements.Add lines 24 and 25

135,329

0

133,412

27

Subtract line 26 from line 12

a

Excess of revenue over expenses and disbursements

132

b

Net investment income (if negative, enter -0-)

0

c

Adjusted net income(if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2015)

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,266	1,315	
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ 83 Less allowance for doubtful accounts ▶ _____			83	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		1,266	1,398	0	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)			0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		1,266	1,398	
	30	Total net assets or fund balances(see instructions)		1,266	1,398	
31	Total liabilities and net assets/fund balances(see instructions)		1,266	1,398		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,266
2	Enter amount from Part I, line 27a	2	132
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,398
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,398

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	400 SHARES BRIDGEWAY	P	2016-05-10	2016-05-16
b	213 SHARES MCDONALDS	P	2016-05-05	2016-05-12
c	12 SHARES PRUDENTIAL	P	2016-05-05	2016-05-12
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 21,558		21,984	-426
b 27,835		27,537	298
c 869		910	-41
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			-426
b			298
c			-41
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-169
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-169

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶		10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
c Did the foundation file Form 1120-POL for this year?			No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ARON WEG Telephone no ▶ (845) 354-6109 Located at ▶ 47 POWDER HORN DR SUFFERN NY ZIP+4 ▶ 10901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
AARON WEG 47 POWDER HORN DR SUFFERN, NY 10901	President 2 00	0		
SHALAH WEG 47 POWDER HORN DR SUFFERN, NY 10901	Secretary 0 00	0		
ELIYAHU WEG 47 POWDER HORN DR SUFFERN, NY 10901	Treasurer 0 00	0		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	3,429
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,429
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,429
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	51
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,378
6	Minimum investment return. Enter 5% of line 5.	6	169

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	169
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	169
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	169
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	169

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	133,412
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	133,412
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	133,412

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				169
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	52,514			
b From 2011.	48,433			
c From 2012.	42,560			
d From 2013.	71,203			
e From 2014.	47,403			
f Total of lines 3a through e.	262,113			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 133,412				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				169
e Remaining amount distributed out of corpus	133,243			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	395,356			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	52,514			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	342,842			
10 Analysis of line 9				
a Excess from 2011. . . .	48,433			
b Excess from 2012. . . .	42,560			
c Excess from 2013. . . .	71,203			
d Excess from 2014. . . .	47,403			
e Excess from 2015. . . .	133,243			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	133,412
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

[illegible]

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

*****	2017-01-13	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Aharon Friedman EA	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00236381
	Firm's name ▶ Aharon Friedman Accounting Inc			Firm's EIN ▶	
	Firm's address ▶ 5 Remsen Avenue Suite 1 Monsey, NY 10952			Phone no	(845) 425-6809

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

AARON WEG

SHALAH WEG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BNEI YOSEF 5015 16TH AVE BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	143
AHAVAS CHAVERIM GEMILAS CHESED INC 4 RIBIER CT MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	96
AHAVAS CHESED 1255 43RD STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	200
CONG AHAVAS YISROEL 223 BLAUVELT RD MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	68
ANSHE MAAMED FOUNDATION 1271 45TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	46
YESHIVA AVNEI SHLOMO 23 A ELLISH PKWY SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	180
CONG BAIS CHANA 93 DYKSTRA WAY MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	10
YESHIVA BETH DAVID 22 W MAPLE AVE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	10
BAIS MEDROSH ELYON ASSN INC 73 MAIN STREET MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	180
BINYAN YERUSHLAIM 1274 49TH STREET SUITE 248 BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	56
CONG BIRKAT ASHER 8908 LANCROFT RD BALTIMORE,MD 21215	None	Exempt	GENERAL CONTRIBUTION	36
YESHIVA ATERES HATORAH 5014 16TH AVE ROOM 342 BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	36
BIRKAT MORDACHAI 786 REDFORD AVE BROOKLYN,NY 11206	None	Exempt	GENERAL CONTRIBUTION	46
BNEI TORAH 1334 E 32ND STREET BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	91
CHAIM SHEL TIKVA 1217 E 32ND STREET BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	180
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHAZORA CENTER OF ROCKLAND COUNTY 25 DR FRANK RD SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	90
CHIZUK HATORAH INC 1044 E 13TH ST BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	10
CONGREGATION RAMAT SCHLOMO 10 BUTTELL AVE LAKEWOOD,NJ 08701	None	Exempt	GENERAL CONTRIBUTION	12,600
CONGREGATION AGUDATH ISRAEL OF MONS 15 HERSHEL TER MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	10,284
CONG SHAR YOSEF 22 LAWRENCE AVE BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	180
YESHIVA INSTITUTE DIVREI SHMUEL INC 2 PHYLLIS TER MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	20
EZRAT ISRAEL INC 806 EASTERN PKWY BROOKLYN,NY 11213	None	Exempt	GENERAL CONTRIBUTION	36
HATZOLAH DAROM 1271 45TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	180
ISRAEL PURIM FUND 205 WEST BEACH ST LONG BEACH,NY 11561	None	Exempt	GENERAL CONTRIBUTION	540
KEREN CHAIM 1294 E 8TH STREET BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	216
KEREN YISOCHAR DOV 39 LYNCH ST BROOKLYN,NY 11206	None	Exempt	GENERAL CONTRIBUTION	3,240
CONG TIFERETH ISRAEL 55 WEST MAPLE AVE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	54
LMAHN ACHAI INC 3014 AVENUE BROOKLYN,NY 11210	None	Exempt	GENERAL CONTRIBUTION	36
CONG MOGEN AVROHOM 123 S 8TH ST BROOKLYN,NY 11211	None	Exempt	GENERAL CONTRIBUTION	20
MIFAL HACHESED 1643 44TH STREET BROOKLYNN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	190
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MISASKIM 5805 16TH AVE BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	200
MISHMERES SHALOM 4 MERRICK DR SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	36
MLB ALUMNI ASSOCIATION 205 W BEECH ST LONG BEACH,NY 11561	None	Exempt	GENERAL CONTRIBUTION	450
MOSDOS AMRAM CHASIDA 1575 46TH ST BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	900
MOSDOT BOTOSHAN INC 915 EAST 7TH STREET BROOKLYN,NY 11230	None	Exempt	GENERAL CONTRIBUTION	432
NACHAL NOVEA MEKO CHOCHMA POB 190156 BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	90
SHAAREI ARAZIM POB 523 MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	100
TORAH SCHOOLS FOR ISRAEL 40 EXCHANGE PL NEW YORK,NY 10005	None	Exempt	GENERAL CONTRIBUTION	90
TORAS CHAIM 1025 NE MIAMI GARDENS DRIVE N MIAMI BEACH,FL 33179	None	Exempt	GENERAL CONTRIBUTION	10
TZEDOKO VOCHESD FOUNDATION 1329 44TH STREET BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	46
CONG TZEMACH DOVID OF DINAV 43 ALBERT DR MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	146
TZIDKAS AVRAHAM 15 HOWARD DR SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	36
UNITED TALMUDICAL ACADEMY 89 SOUTH MAIN ST SPRING VALLEY,NY 10977	None	Exempt	GENERAL CONTRIBUTION	10
YESHIVA CHASAN SOFER 4403 15TH AVE 443 BROOKLYN,NY 11219	None	Exempt	GENERAL CONTRIBUTION	18
YESHIVA OHR REUVEN 259 GRANDVIEW AVE WESLEY HILLS,NY 10901	None	Exempt	GENERAL CONTRIBUTION	540
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ZICHRON AVROHOM VESTHER FUND POB 724 TALLMAN,NY 10982	None	Exempt	GENERAL CONTRIBUTION	90
ZICHRON MENACHEM INC 10 MAPLE TER MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	364
CONG ZICHRON YISROEL 1657 45TH ST BROOKLYN,NY 11204	None	Exempt	GENERAL CONTRIBUTION	5
YESHIVA OHR SIMCHA POB 21 KFAR CHABAD,KFAR CHABAD 72915 IS	None	Exempt	GENERAL CONTRIBUTION	180
CHEVRAS SHAS KEREN YEHOShUA MONSEY 58 MAIN STREET MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
KOLEL AVREICHIM OF BOBOV MONSEY 18 JILL LANE MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	18
NACHLAT SHLOMO 6 CHAY TAIEB KIRYAT HERTZOG BNEI BRAK,BNEI BRAK IS	None	Exempt	GENERAL CONTRIBUTION	28
VARIOUS VARIOUS MONSEY,NY 10952	None	Exempt	GENERAL CONTRIBUTION	240
MISHKAN MEIR 110 AHARON ASHBOLI ST JERUSALEM,JERUSALEM IS	None	Exempt	GENERAL CONTRIBUTION	53
Ateres Rosh Kolbesov 17 Roberts Rd Monsey,NY 10952	None	EXEMPT	General contribution	18,720
Congregation Bais Aharon PO Box 57 Monsey,NY 10952	None	EXEMPT	General contribution	56
BAIS YISROEL 95 DIVISION AVE BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	15
BAIS YOSEF 580 BROADWAY PASSAIC,NJ 07055	None	EXEMPT	GENERAL CONTRIBUTION	36
CHEN V'CHESED V'RACHAMIM INC 1375 CONEY ISLAND AVE BROOKLYN,NY 11230	None	EXEMPT	GENERAL CONTRIBUTION	92
CHESED OF NEW SQUARE 27 JACKSON AVE SPRING VALLEY,NY 10977	None	EXEMPT	GENERAL CONTRIBUTION	54
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BEER MIRIAM INC 287 HEYWARD STREET BROOKLYN,NY 11206	None	EXEMPT	GENERAL CONTRIBUTION	10
KOLLEL SHOMRIE HACHOMOS RABBI MEIR 18 HEYWARD ST BROOKLYN,NY 11249	None	EXEMPT	GENERAL CONTRIBUTION	180
MESAMCHE LEV - VIYOEL MOISHE INC 51 ROSS STREET BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	36
MINCHAS ASHER FOUNDATION 586 SUNDERLAD RD TEANECK,NJ 07666	None	EXEMPT	GENERAL CONTRIBUTION	18
YESHIVA AND MESIVTA OHR TORAH INC PO BOX 451 MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	18
YESHIVA OF CENTRAL QUEENS 147-37 7TH RD FLUSHING,NY 11367	None	EXEMPT	GENERAL CONTRIBUTION	10,800
YESHIVA DEGEL HATORAH INC PO BOX 213 SPRING VALLEY,NY 10977	None	EXEMPT	GENERAL CONTRIBUTION	72
BAIS HAVAAD HALACHA CENTER PO BOX 548 LAKEWOOD,NJ 08701	None	EXEMPT	GENERAL CONTRIBUTION	180
CONGREGATION KHAL CHASIDIM PO BOX 47 LAKEWOOD,NJ 08701	None	EXEMPT	GENERAL CONTRIBUTION	46
SAR SHALOM INC 4107 16TH AVENUE BROOKLYN,NY 11205	None	EXEMPT	GENERAL CONTRIBUTION	41
CONGREGATION YESHIVA AVIR YAAKOV 766 N MAIN STREET SPRING VALLEY,NY 10977	None	EXEMPT	GENERAL CONTRIBUTION	216
CHAI-LIFELINE 151 W 30TH STREET NEW YORK,NY 10001	None	EXEMPT	GENERAL CONTRIBUTION	10
CONGREGATION KOLEL CHASIDEI RACHMIS 6 HORIZON COURT MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	10
CONGREGATION OHEL MORDECHE DTOSH 34 SATMAR DRIVE STE 201 MONROE,NY 10950	None	EXEMPT	GENERAL CONTRIBUTION	36
GEMACH MAI HADAS 175 CLYMER STREET BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	180
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KEREN CHASANIM OF SAAD LTALMID INC 9 WARREN CT MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	18
CONGREGAION ADAS YEREIM 33 UNION ROAD MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	36
KUPAS HACHESED FOUNDATION INC 10 FIRST STREET SPRING VALLEY,NY 10977	None	EXEMPT	GENERAL CONTRIBUTION	18
CONGREGATION MACHZEKEI HADAS OF BEL 3 NORTH COLE SPRING VALLEY,NY 10977	None	EXEMPT	GENERAL CONTRIBUTION	18
MEIRAS EINOYIM POB 10 MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	198
MERKAZ HABRITH FOR RUSSIAN JEWRY 2054 BEDFORD AVENUE BROOKLYN,NY 11210	None	EXEMPT	GENERAL CONTRIBUTION	36
OHR CHODOSH 181 RUTLEDGE STREET BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	18
ONEG SHABBOS 150 WILSON STREET BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	5
OZER DALIM FAMILY ASSIST CHARITABLE 37 SATMAR DRIVE 202 MONROE,NY 10950	None	EXEMPT	GENERAL CONTRIBUTION	28
CONG SHAREI TORAH INC 13 EAHAL CT UNIT 101 MONROE,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	100
HABIN YAKIR 8 EDWIN LANE MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	36
CONGREGATION THILOS ARYE 4515 12 AVE C5 BROOKLYN,NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	18
MOSDOS CHERNOBEL INC 190 KEAP STREET BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	5
CONGREGATION TALMUD TORAH BRESLOV 199 LEE AVE 489 BROOKLYN,NY 11211	None	EXEMPT	GENERAL CONTRIBUTION	36
YISMACH MOSHE INSTITUTE 1621 51ST STREET BROOKLYN,NY 11204	None	EXEMPT	GENERAL CONTRIBUTION	5
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONGREGATION YETEV LEV 3 LIPA FRIEDMAN 304 MONROE, NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	5
AMERICAN FRIENDS OF NETIV OHR 5014 16TH AVENUE BROOKLYN, NY 11204	None	EXEMPT	GENERAL CONTRIBUTION	180
AMERICAN FRIENDS OF SHEWLYN 863 E 26TH STREET BROOKLYN, NY 11210	None	EXEMPT	GENERAL CONTRIBUTION	36
AFULA EDUCATION CENTER 1274 49TH STREET BROOKLYN, NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	90
AMERICAN FRIENDS OF YESHIVAT HAREI 2015 PITKIN AVENUE BROOKLYN, NY 11207	None	EXEMPT	GENERAL CONTRIBUTION	18
ATERET SHLOMO 23 NAHAH HAKISHON ST BEIT SHEMESH, BEIT SHEMESH IS	None	EXEMPT	GENERAL CONTRIBUTION	10
BIALA YESHIVA OR KEDOSHIM 5809 13TH AVENUE BROOKLYN, NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	56
BNEI AILIM 1358 47TH STREET B-3 BROOKLYN, NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	18
CAMP GAN YISROEL 315 NORTH MAIN STREET NEW CITY, NY 10956	None	EXEMPT	GENERAL CONTRIBUTION	36
CHICAGO COMMUNITY KOLLEL 6506 N CALIFORNIA AVENUE CHICAGO, IL 60645	None	EXEMPT	GENERAL CONTRIBUTION	9,900
CONGREGAION CHASODIM TOVIM INC 7 MAPLE LEAF ROAD MONSEY, NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	76
YESHIVAT LELUV OF JERUSALEM 3311 OLD FOREST ROAD BALTIMORE, MD 21208	None	EXEMPT	GENERAL CONTRIBUTION	84
CHONEN VNOSEN 6301 17TH AVENUE BROOKLYN, NY 11204	None	EXEMPT	GENERAL CONTRIBUTION	36
CONG ANSHEI SFARD OF WESLEY HILLS 42 POWDER HORN DRIVE SUFFERN, NY 10901	None	EXEMPT	GENERAL CONTRIBUTION	57,120
CONG ENKAT ASIR EZRAS ROCHEL INC 5105 11TH AVENUE BROOKLYN, NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	36
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEREN OHR PREMISHLAN INC 1 HILLCREST CTR STE 312 MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	18
GMILAS CHESED KEREN SHMUEL 1501 43RD STREET BROOKLYN,NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	10
KOL SHIMON 5208 19TH AVENUE BROOKYN,NY 11205	None	EXEMPT	GENERAL CONTRIBUTION	18
CONG ATERES HATORAH OHEL YAAKOV 3 CHALLENGER COURT MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	5
NOAM SHABBOS 1501 45TH STREET BROOKLYN,NY 11204	None	EXEMPT	GENERAL CONTRIBUTION	36
OHEL SHLOMO DOV 710 SHORE BLVD BROOKLYN,NY 11235	None	EXEMPT	GENERAL CONTRIBUTION	10
SIMCHAS YOM TOV 4520 18TH AVENUE BROOKLYN,NY 11204	None	EXEMPT	GENERAL CONTRIBUTION	18
TOMCHE TZEDAKA OF LAKEWOOD 625 FOREST AVENUE LAKEWOOD,NJ 08701	None	EXEMPT	GENERAL CONTRIBUTION	157
YESHIVA ATERES YISROEL 8101 AVENUE K BROOKLYN,NY 11236	None	EXEMPT	GENERAL CONTRIBUTION	46
MADREGAS HAADAM 165-14 69TH AVENUE FREASH MEADOWS,NY 11365	None	EXEMPT	GENERAL CONTRIBUTION	500
CHABAD OF NEW CITY 315 NORTH MAIN STREET NEW CITY,NY 10956	None	EXEMPT	GENERAL CONTRIBUTION	26
KEREN HAKOLLEL ACCOUNT - YESHIVAS E 10 MAPLE TERRACE MONSEY,NY 10952	None	EXEMPT	GENERAL CONTRIBUTION	90
NETIV BINYAMIN 10 WEST 46 STREET 4B NEW YORK,NY 10036	None	EXEMPT	GENERAL CONTRIBUTION	48
LEV ARYEH INC 58 MILVAL LANE HIGHLAND MILLS,NY 10930	None	EXEMPT	GENERAL CONTRIBUTION	36
TALMUDICAL INSTITUTE OF UPSTATE NY 125 KINGS HIGHWAY S ROCHESTER,NY 14617	None	EXEMPT	GENERAL CONTRIBUTION	100
Total ▶ 3a				133,412

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ICHUD HARABONIM 5110 10TH AVENUE BROOKLYN,NY 11219	None	EXEMPT	GENERAL CONTRIBUTION	18
Total ▶ 3a				133,412

TY 2015 Accounting Fees Schedule**Name:** WEG FAMILY SPECIAL FUND**EIN:** 56-2467642**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	1,800	0	0	0

TY 2015 Other Expenses Schedule**Name:** WEG FAMILY SPECIAL FUND**EIN:** 56-2467642**Software ID:** 15000324**Software Version:** 2015v3.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Charges	92			
Filing Fees	25			

TY 2015 Substantial Contributors Schedule

Name: WEG FAMILY SPECIAL FUND

EIN: 56-2467642

Software ID: 15000324

Software Version: 2015v3.0

Name	Address
KEN CARTER	15 TIMBER TRL SUFFERN, NY 10901

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 85,200	Person ☒
	AARON SHAHLA WEG 47 POWDER HORN DR		Payroll ☐
	SUFFERN, NY 10901		Noncash ☐ (Complete Part II for noncash contributions)
2		\$ 50,430	Person ☐
	KEN CARTER 15 TIMBER TRL		Payroll ☐
	SUFFERN, NY 10901		Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	213 SHARES MCDONALDS, 12 SHARES PRUDENTIAL, 400 SHARES BRIDGEWAY	\$ 50,430	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization WEG FAMILY SPECIAL FUND	Employer identification number 56-2467642
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
-	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			