



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

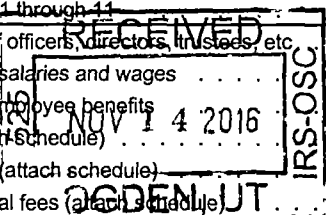
For calendar year 2015 or tax year beginning

06-01, 2015, and ending

05-31, 2016

Name of foundation MARY BYRD WYMAN MEMORIAL aka DOUGLAS G OBER PRESIDENT		A Employer identification number 52-0781416
Number and street (or P O box number if mail is not delivered to street address) P O BOX 623	Room/suite	B Telephone number (see instructions) (443) 386-3235
City or town, state or province, country, and ZIP or foreign postal code JACKSON, WY 83001-0623		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,079,824	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	3	3		
4	Dividends and interest from securities	49,167	49,167		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	13,483			
b	Gross sales price for all assets on line 6a	288,977			
7	Capital gain net income (from Part IV, line 2)		13,483		
8	Net short-term capital gain			11,774	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	62,653	62,653	11,774	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	2,500	2,500		
c	Other professional fees (attach schedule)	12,509	12,509		
17	Interest				
18	Taxes (attach schedule) (see instructions)	184	184		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	15,193	15,193		0
25	Contributions, gifts, grants paid	115,050			115,050
26	Total expenses and disbursements. Add lines 24 and 25	130,243	15,193		115,050
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	(67,590)			
b	Net investment income (if negative, enter -0-)		47,460		
c	Adjusted net income (if negative, enter -0-)			11,774	



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	11,329	8,829	8,829
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations (attach schedule)	98,179	98,179	106,983
	b Investments - corporate stock (attach schedule)	1,177,706	1,092,344	1,794,922
	c Investments - corporate bonds (attach schedule)	111,991	143,002	135,620
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans	43,112	31,471	33,470	
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,442,317	1,373,825	2,079,824	
Liabilities	17 Accounts payable and accrued expenses	2,434	2,882	
	18 Grants payable	63,000	51,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	65,434	53,882	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,376,883	1,319,943	
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,376,883	1,319,943		
31 Total liabilities and net assets/fund balances (see instructions)	1,442,317	1,373,825		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,376,883
2 Enter amount from Part I, line 27a	2	(67,590)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,309,293
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,309,293

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See STM134				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 288,977		275,494	13,483
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			13,483
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	13,483
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	11,774

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	104,400	2,316,351	0.045071
2013	97,125	2,182,458	0.044503
2012	94,800	1,979,057	0.047902
2011	89,935	1,904,629	0.047219
2010	90,000	1,863,404	0.048299

2 Total of line 1, column (d)	2	0.232993
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046599
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,168,048
5 Multiply line 4 by line 3	5	101,029
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	475
7 Add lines 5 and 6	7	101,504
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	115,050

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	475
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	475
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	475
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,253
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	5,253
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,778
11	Enter the amount of line 10 to be. Credited to 2016 estimated tax 4,778 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ DOUGLAS G OBER Telephone no. ▶ 443-386-3235			
Located at ▶ P. O. BOX 623, JACKSON, WY ZIP+4 ▶ 83011-0623				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS G OBER P. O. BOX 623, JACKSON, WY 83011	PRESIDENT/TRE 1.00	0	0	0
CHARLES M OBER 1000 FELL STREET APT 600, MD 21231	TRUSTEE 1.00	0	0	0
CALVERT C MCCABE 219 WOODLAWN ROAD, MD 21210	TRUSTEE 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,186,800
b	Average of monthly cash balances	1b	14,264
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,201,064
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,201,064
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	33,016
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,168,048
6	Minimum investment return. Enter 5% of line 5	6	108,402

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	108,402
2a	Tax on investment income for 2015 from Part VI, line 5	2a	475
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	475
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	107,927
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	107,927
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	107,927

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	115,050
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	115,050
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	475
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	114,575

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				107,927
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only			114,995	
b Total for prior years: _____, _____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e				
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 115,050				
a Applied to 2014, but not more than line 2a			114,995	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount				55
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				107,872
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ODYSSEY SCHOOL GRANT 3257 BRIDLE BRIDGE RIDGE LANE STEVENSON, MD 21153	NONE	PC	TUTION ASSISTANCE	38,350
CHRISTCHURCH SCHOOL GRANT 49 SEAHORSE LANE CHRISTCHURCH, VA 23031	NONE	PC	TUTION ASSISTANCE	38,350
THE GUNSTON SCHOOL POST OFFICE BOX 200 CENTREVILLE, MD 21617	NONE	PC	TUTION ASSISTANCE	38,350
Total			3a	115,050
b Approved for future payment				
SCHOOL SELECTION NOT COMPLETED	NONE		TUTION ASSISTANCE	51,000
Total			3b	51,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					3
4	Dividends and interest from securities					49,167
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					13,483
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					62,653
13	Total. Add line 12, columns (b), (d), and (e)				13	62,653

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

[illegible]

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

FEIN

MARY BYRD WYMAN MEMORIAL

52-0781416

FORM 990PF - PART II - LINE 10(A)

STATEMENT #136

INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

<u>CATEGORY</u>	<u>BOOK VALUE (BOY)</u>	<u>BOOK VALUE (EOY)</u>	<u>FMV (EOY)</u>
INVESTMENTS- U.S. AND STATE	<u>98,179</u>	<u>98,179</u>	<u>106,983</u>
TOTALS	<u><u>98,179</u></u>	<u><u>98,179</u></u>	<u><u>106,983</u></u>

FORM 990PF - PART II - LINE 10(B)

PG01
STATEMENT #137

INVESTMENTS: CORPORATE STOCK SCHEDULE

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
INVESTMENTS: CORPORATE STOCK	<u>1,177,706</u>	<u>1,092,344</u>	<u>1,794,922</u>
TOTALS	<u><u>1,177,706</u></u>	<u><u>1,092,344</u></u>	<u><u>1,794,922</u></u>

FORM 990PF - PART II - LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

PG01
STATEMENT #138

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
INVESTMENTS: CORPORATE BONDS	<u>111,991</u>	<u>143,002</u>	<u>135,620</u>
TOTALS	<u><u>111,991</u></u>	<u><u>143,002</u></u>	<u><u>135,620</u></u>

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

Your Social Security Number

MARY BYRD WYMAN MEMORIAL

52-0781416

STATEMENT #108~

FORM 990PF - PART I - LINE 16(B) - ACCOUNTING FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING FEES	2,500	2,500	0	0
TOTALS	2,500	2,500	0	0

PG01

STATEMENT #109~

FORM 990PF - PART I - LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
PORTFOLIO MGT. FEE	12,509	12,509	0	0
TOTALS	12,509	12,509	0	0

Federal Supporting Statements

2015 PG01

Your Social Security Number

52-0781416

STATEMENT #110-

Name(s) as shown on return

MARY BYRD LYMAN MEMORIAL

FORM 990PF - PART 1 - LINE 18 - TAXES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FOREIGN TAX	184	184	0	0
TOTALS	184	184	0	0

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

MARY BYRD WYMAN MEMORIAL

Your Social Security Number

52-0781416

FORM 990-PF - PART IV - CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW)

STATEMENT #134~

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR		GAIN OR LOSS	GAINS MINUS	
						OTHER BASIS			EXCESS OR	LOSSES
COLUMBIA ACORN TR	P	06-03-2016	06-03-2016	829				829		829
550S RAYONIER INC	P	03-14-2012	08-31-2015	12,640		18,506		(5,866)		(5,866)
100S RAYONIER INC	P	03-17-2015	08-31-2015	2,298		2,693		(395)		(395)
35S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	06-25-2015	35		28		7		7
815S FNR 2011-19 EN	P	12-18-2013	06-25-2015	815		843		(28)		(28)
71S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	06-25-2015	71		66		5		5
35S BEAR STEARNS ARM 2003-08 1A1	P	12-18-2013	07-25-2015	35		27		8		8
778 FNR 2011-19 EN	P	12-18-2013	07-25-2015	778		805		(27)		(27)
150S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	07-25-2015	150		140		10		10
35S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	08-25-2015	35		28		7		7
670S FNR 2011-19 EN	P	12-18-2013	08-25-2015	670		693		(23)		(23)
243S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	08-25-2015	243		225		18		18
XXXX										
39S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	09-25-2015	39		30		9		9
539 FNR 2011-19 EN	P	12-18-2013	09-25-2015	539		558		(19)		(19)
83S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	09-25-2015	83		77		6		6
36S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	10-25-2015	36		29		7		7
498S FNR 2011-19 EN	P	12-18-2013	10-25-2015	498		515		(17)		(17)
64S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	10-25-2015	64		60		4		4
25000 CITIGROUP STEP NOTE	P	11-08-2010	11-16-2015	25,000		25,010		(10)		(10)
35S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	11-25-2015	35		28		7		7
645S FNR 2011-19 EN	P	12-18-2013	11-25-2015	645		667		(22)		(22)
57S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	11-25-2015	57		53		4		4
XXXX										
OS COLUMBIA ACORN TR	P	12-09-2015	12-09-2015	5,372				5,372		5,372
OS IVY ASSET STRATEGY I	P	12-10-2015	12-10-2015	1,622				1,622		1,622
OS ROWE T PRICE MID CAP GROWTH	P	12-14-2015	12-14-2015	145				145		145
OS ROWE T PRICE MIS CAP GROWTH	P	12-14-2015	12-14-2015	3,022				3,022		3,022
OS DFA US SMALL CAP VALUE	P	12-16-2015	12-16-2015	1,179				1,179		1,179
1000S GUGGENHEIM S P GLOBAL WATER	P	05-30-2014	12-23-2015	27,716		29,478		(1,762)		(1,762)
500S CHECK POINT SOFTWARE	P	12-09-2010	12-23-2015	41,441		22,260		19,181		19,181
1000S ABERDEEN GLOBAL OPPORTUNITY	P	12-22-2004	12-23-2015	10,092		20,035		(9,943)		(9,943)
37S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	12-25-2015	37		29		8		8
518S FNR 2011-19 EN	P	12-18-2013	12-25-2015	518		537		(19)		(19)

Federal Supporting Statements

2015 PG02

Your Social Security Number

MARY BYRD WYMAN MEMORIAL

52-0781416

FORM 990-PF - PART IV - CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW)

STATEMENT #134~

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR		GAIN OR LOSS	GAINS MINUS	
						OTHER BASIS			EXCESS OR	LOSSES
114S JP MORGAN TR 2006-A2 4A1	P	09-23-2009	12-25-2015	114			105	9		9
34S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	01-25-2016	34			27	7		7
694S FNR 2011-19EN	P	12-18-2013	01-25-2016	694			718	(24)		(24)
64S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	01-15-2016	64			59	5		5
34S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	02-25-2016	34			27	7		7
493S FNR 2011-19 EN	P	12-18-2013	02-25-2016	493			510	(17)		(17)
136S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	02-25-2016	136			126	10		10
XXXX										
500S AMERICAN EXPRESS CO	P	10-13-1994	03-24-2016	30,151			4,527	25,624		25,624
750 CHICAGO BRIDGE IRON	P	12-05-2012	04-08-2016	25,682			30,651	(4,969)		(4,969)
681S IVY ASSET STRATEGY	P	09-18-2009	04-08-2016	14,285			15,025	(740)		(740)
192S IVY ASSET STRATEGY I	P	03-19-2012	04-06-2016	4,039			5,025	(986)		(986)
312S IVY ASSET STRATEGY I	P	02-14-2014	04-08-2016	6,539			10,025	(3,486)		(3,486)
505 COLUMBIA ACORN TR	P	09-18-2009	04-29-2016	9,606			12,000	(2,394)		(2,394)
2228S SALIENT MLP ENERGY	P	09-05-2013	05-27-2016	17,272			23,829	(6,557)		(6,557)
384S SALIENT MLP ENERGY	P	02-14-2014	05-17-2016	2,977			4,863	(1,886)		(1,886)
355S SALIENT MLP ENERGY	P	05-30-2014	05-27-2016	2,755			4,875	(2,120)		(2,120)
3652S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	03-25-2015	3,652			2,868	784		784
340S FNR 2011-19 EN	P	12-18-2013	03-25-2016	340			352	(12)		(12)
148S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	03-25-2016	148			138	10		10
2250S PIMCO UNCONSTRAINED BOND	P	09-05-2013	04-08-2016	22,934			25,025	(2,091)		(2,091)
885S PIMCO UNCONSTRAINED BOND	P	05-30-2014	04-08-2016	9,020			10,025	(1,005)		(1,005)
19S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	04-25-2016	19			15	4		4
527S FNR 2011-19 EN	P	12-18-2013	04-25-2016	527			546	(19)		(19)
202S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	04-25-2016	202			187	15		15
20S BEAR STEARNS ARM 2003-8 1A1	P	10-22-2009	05-25-2016	20			16	4		4
429S FNR 2011-19 EN	P	12-18-2013	05-25-2016	429			444	(15)		(15)
72S JP MORGAN MTG TR 2006-A2 4A1	P	09-23-2009	05-25-2016	72			66	6		6
TOTAL				288,977			275,494	13,483		13,483

MARY BYRD WYMAN MEMORIA ASSOCIATION #52-0781416

INFORMATION REGARDING GRANT PROGRAMS FORM 990 PF PARTS XV LINE b & XVI-B

GRANT PROCESS – 2002 TO PRESENT

Commencing in the year 2002, the Board of Trustees of the Mary Byrd Wyman Memorial Association adopted a new process of awarding scholarship grants. Prior thereto, individual student were selected from an applicant pool as the recipients of grants. The applicant pool consisted of students entering or already in independent schools beginning in the ninth grade. Infrequently, consideration was given students in the sixth through eighth grades.

The process adopted by the Trustees in 2002 involves making scholarship grants to independent schools for their distribution to deserving students. The trustees no longer have the administrative assistance required to summarize and review individual applications and recognize the prevailing practice of schools in finding the funds necessary to attract desirable scholarship students from one source or another.

Each Trustee annually researches a number of independent schools which might qualify for support from the Mary Byrd Wyman Memorial Association. Consideration is given, but not limited, to the following: size of student body, diversity within the student body, total amount of scholarship funds available annually relative to total revenues. Each Trustee then recommends a school to the full Board for its consideration for a scholarship grant. The Board selects one or more of the independent schools proposed for grants and allocates the available funds from the Association to the selected school(s).

Each independent school which is a recipient of a scholarship grant is required to notify the Association of the name(s) of the individual(s) benefiting from the grant, including some information about courses taken, grades, extracurricular activities, etc. The Foundation has requested that each school permit a Trustee or Trustees to meet the individual beneficiaries, thus enabling them to understand the school's scholarship selection process and share with the student(s) some information about the Mary Byrd Wyman Memorial Association. The Association places no restriction on the use of the funds granted other than that they be used strictly for scholarships. In other words, schools may choose to make partial scholarship grants to several students or use the entire grant for a single student.

The process established by the trustees does not preclude a Trustee or Trustees from sponsoring the same school in more than one year, but the Trustees are very aware of the number of schools with scholarship needs and generally make an effort to support different

schools. They also recognize that the funds provided by the Association are not a great size and the several years of support can make a great difference to a school.

In the short period of time that the new process has been in effect, there has been a significant change in the way schools approach the Association for scholarship funds. They have generally been very forthcoming in providing information about the school programs in effect and follow up with the Trustees about student beneficiaries of the scholarships. Whereas in the past there has been very little interaction with schools or students, that is no longer the case. The Trustees' initial conclusion from the change in the grant process is therefore that they are better informed about the beneficiaries of the grants, contacts with schools are increased, and the funds are making a difference in the schools where they are used. After several additional years of using the current process, the Trustees will thoroughly evaluate its usefulness in fulfilling the desires of Mr. Wyman when he established the Association.

MARY BYRD WYMAN ASSOCIATION ASSOCIATION #52-0781416
SCHEDULE OF INVESTMENTS FORM 990 PF PART II
FISCAL YEAR ENDING 5/21/2016

	COST	MARKET VALUE
CASH- NON-INTERST BEARING SAVINGS	<u>8829</u>	<u>8829</u>
TOTAL CASH /SAVING	8829	8829
<u>EQUITIES</u>		
PAGE 2 LINE 10b		
TOTAL COMMON STOCKS	629,118	1294239
TOTAL PREFERRED STOCKS	19,815	19155
TOTAL REAL ESTATE INVESTMENT TRUSTS	35,070	43120
TOTAL MUTAL FUNDS	<u>408,341</u>	<u>438408</u>
TOTAL EQUITIES	\$ 1,092,344	\$ 1,794,922
<u>BONDS</u>		
PAGE 2 LINE 10c		
FIDELITY CASH MANAGEMENT	27,777	27777
TOTAL U.S. GOV. & MUNICIPAL BONDS	98,179	106983
MORTGAGE BACKED BONDS	31,471	33470
TOTAL CORPORATE BONDS	<u>115,225</u>	107843
TOTAL BONDS	\$ 272,652	\$ 276,073
GRAND TOTAL CASH,EQUITIES AND BONDS	\$ 1,373,825	\$ 2,079,824