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Form 990-PF

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990-PF and its separate instructions is at www irs.gov/form990pf Open to Public Inspection

OMB No 1545-0052

<u> </u>		lendar year 2015 or tax year beginning	06/	$^{\prime}01$ , 2015, and end	
	Name	of foundation			A Employer identification number
_		LIAM J & GERTRUDE R CASPER F			39-6484669
	Numb	er and street (or P.O. box number if mail is not delivered	te B Telephone number (see instructions)		
_	U.S	. BANK, N.A., P O BOX 2043			414-765-5118
	City or	town, state or province, country, and ZIP or foreign pos	tal code		
					C If exemption application is pending, check here
	MIL	WAUKEE, WI 53201-0634			pending, check here.
Ī	G Che	ck all that apply Initial return	Initial return	of a former public cha	rity D 1 Foreign organizations, check here >
		Final return	Amended ret	urn	2 Foreign organizations meeting the
		Address change	Name change	e	85% test, check here and attach computation
ŀ	1 Che	ck type of organization: X Section 501(	c)(3) exempt private for	oundation	
	$\overline{}$	Section 4947(a)(1) nonexempt charitable trust	Other taxable pri		E If private foundation status was terminated under section 507(b)(1)(A), check here
<b>3</b> . ī	Fair	market value of all assets at J Accou	unting method. X Ca		
-1			ther (specify)		F If the foundation is in a 60-month termination under section 507(b)(1)(8), check here
			column (d) must be on ca	sh basis )	
	Part	Analysis of Revenue and Expenses (The	(a) Revenue and		(d) Disbursements
		total of amounts in columns (b), (c), and (d)	expenses per	(b) Net investment	(c) Adjusted net for charitable
		may not necessarily equal the amounts in column (a) (see instructions) )	books	income	income purposes (cash basis only)
-	1	Contributions outs assets at a second (attack askedula)			
	2	Check X if the foundation is not required to attach Sch B.			
	3	Interest on savings and temporary cash investments.			
	4	Dividends and interest from securities	445,624.	443,790.	STMT 1
	5a	Gross rents			
	ь	Net rental income or (loss)			
9	6a	Net gain or (loss) from sale of assets not on line 10	145,229.		
Royonia	5 b	Gross sales price for all 9,868,065.			- SEOFWED
à	7	Capital gain net income (from Part IV, line 2) .		145,229.	I KEUGIVED
α	8	Net short-term capital gain			080
	9	Income modifications			OCT 1 3 2016
	104	Gross sales less returns and allowances			
		Less Cost of goods sold .	<del>, _</del>		SSISTAL LIT
	1	Gross profit or (loss) (attach schedule)			OGIVEN, UL
	11	Other income (attach schedule)	500 050		
-	12	Total Add lines 1 through 11	590,853.	589,019.	
u	13	Compensation of officers, directors, trustees, etc	150,422.	112,880.	37,542
20200	14	Other employee salaries and wages		NONE	
_ 5	15	Pension plans, employee benefits		NONE	NONE
2	16a	Legal rees (attach schedule)	1,500.	MONE	MONE 1 500
J e	b	Accounting tees (attach schedule)	1,500.	NONE	NONE 1,500
- :	5 . C	Unter professional rees (attach schedule)			
į	1/	Pension plans, employee benefits Legal fees (attach schedule)	28,122.	4,373.	
- : <u>É</u>	10	Depreciation (attach cabadida) and depleting	40,122.	4,3/3.	
, <u>E</u>	20	Occupancy	•		
4	21	Travel conferences and measures		NONE	NONE
-	22	Printing and publications		NONE	
5	23	Other expenses (attach schedule) STMT 4	201.	HONE	NONE
5	24	Total operating and administrative expenses			
2	3	Add lines 13 through 23.	180,245.	117,253.	NONE 39,042
Š	25	Contributions, gifts, grants paid	890,120.	117,233.	890,120
	26	Total expenses and disbursements Add lines 24 and 25	1,070,365.	117,253.	NONE 929,162
-	27	Subtract line 26 from line 12:	,		3337102
	а	Excess of revenue over expenses and disbursements	-479,512.		
	ь	Net investment income (if negative, enter -0-)	, = = <del>-</del>	471,766.	
_	C	Adjusted net income (if negative, enter -0-)			

JSA For Paperwork Reduction Act Notice, see instructions.
5E1410 1 000 FXK712 P27C 09/28/2016 08:14:28

Form 990-PF (2015)

Part II		Balanca Charte	Attached schedules and amounts in the	Beginning of year		End of year		
u	art II	Dalance Sneets	description column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-beari	ng		NON			
	2	Savings and temporary of	cash investments	293,198.	417,461	417,461		
- [	3	Accounts receivable 🕨						
ı		Less allowance for doub	otful accounts >					
	4	Pledges receivable ▶						
		Less allowance for doub	otful accounts 🕨					
	5	Grants receivable						
	6	Receivables due from	officers, directors, trustees, and other					
		disqualified persons (atta	ach schedule) (see instructions)					
	7	Other notes and loans re	eceivable (attach schedule) 🕨					
		Less allowance for doub	otful accounts  NONE					
ts	8	Inventories for sale or us	e					
Assets	9	Prepaid expenses and di	eferred charges					
ğ	10a	Investments - U S and state	government obligations (attac 5 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	676,307.	676,307	690,872		
			stock (attach schedule) . STMT .6.	5,233,190.	2,854,336			
		•	bonds (attach schedule) . STMT .12	1,702,646.	1,364,653			
	11	Investments - land, building and equipment basis	s, ▶	* *	* 4.	*		
		Less accumulated deprecia (attach schedule)	ition ▶					
	12	•	loans					
			ch schedule) STMT .13.	9,178,341.	11,297,006	11,854,948		
-		Land, buildings, and equipment basis	<b>•</b>					
		Less accumulated deprecia (attach schedule)	tion					
		Other assets (describe				<del></del>		
i		·•	completed by all filers - see the			<del></del>		
		instructions Also, see pa	age 1, item l)	17,083,682.	16,609,763	18,125,735		
П			ccrued expenses			* * * * * *		
		• •						
S								
띨			rs, trustees, and other disqualified persons.					
Liabilities			tes payable (attach schedule)		<del> </del>	-		
ادّ	22	Other liabilities (describe	· <b>&gt;</b>			* / .		
					- <del></del> -			
$\bot$	23	Total liabilities (add line	s 17 through 22)		NON	1E		
			ow SFAS 117, check here . ▶					
alances		and complete lines 2	4 through 26 and lines 30 and 31.					
Ĕ	24	Unrestricted						
	25							
핆	26							
5		Foundations that do	not follow SFAS 117, ► X					
띩		check here and comp	olete lines 27 through 31.					
Net Assets or Fund B	27	Capital stock, trust princ	ipal, or current funds	17,083,682.	<u>16,609,763</u>	<u>, .</u>		
et	28	Paid-in or capital surplus, or	land, bldg , and equipment fund					
ASS	29	Retained earnings, accumul	ated income, endowment, or other funds					
et /	30	Total net assets or fund	balances (see instructions)	17,083,682.	16,609,763	<u>,                                    </u>		
ž	31	Total liabilities and	net assets/fund balances (see					
				17,083,682.	16,609,763			
_			iges in Net Assets or Fund Bala			<del></del>		
1			palances at beginning of year - Part		-	48 444 455		
_		_	d on prior year's return)			17,083,682.		
			line 27a					
			led in line 2 (itemize) ► <u>SEE STA'</u>		3			
			Con a formation of the contract of the contrac			16,617,991.		
			line 2 (Itemize) ► SEE STA		5			
_6	ı ota	i net assets or fund ba	lances at end of year (line 4 minus l	ine 5) - Part II, column (b	), line 30 6	16,609,763.		

5 8,228. 6 16,609,763. Form 990-PF (2015)

	and Losses for Tax on Inve				
	d describe the kind(s) of property sold (		(b) How	(c) Date acquired	(d) Date sold
<u> </u>	rick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	(mo, day, yr)	(mo , day, yr
a PUBLICLY TRADED	SECURITIES				
<u>b</u>					
<u>C</u>					
<u>d</u>		<del></del>	<u> </u>	_	
<u>e                                      </u>		1 (-) (		<u> </u>	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	:	(h) Gain or (lo (e) plus (f) mini	-
a 9,868,065.	(6. 66)	9,722,836.		(0) pido (1) 111111	
a 9,868,065. <b>b</b>		9,722,030.	<b></b>	<del>.</del>	145,229.
C				<del>, =</del>	
d					
e					
	showing gain in column (h) and owned	by the foundation on 12/31/69	703	Gara (Cal. (b) a	31B 691B116
(1) 5 14 1/2 (40 (04 /00	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col. (h) ga (k), but not less i	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	ol (h))
a					145,229.
b					
c					
d					
e					
2 Capital gain net income o	or (net capital loss)	gain, also enter in Part I, line 7			
· -	Į IT	(loss), enter -0- in Part I, line 7	2		145,229.
	in or (loss) as defined in sections 1	_			
	art I, line 8, column (c) (see ins				
		uced Tax on Net Investment In	3		
		outable amount of any year in the b	ase perio	d?	Yes X N
	not qualify under section 4940(e)	<del> </del>			
1 Enter the appropriate am		, see the instructions before making	g any enti	ries (d)	
Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra	
Calendar year (or tax year beginning in) 2014	913,246.	19,253,814.	ļ — — — —	(col (b) divided by	0.047432
2013	870,554.	18,735,059.			0.047432
2012	802,918.	17,676,768.	<del></del>		0.045422
2011	822,169.	16,800,519.			0.048937
2010	785,268.	16,895,025.			0.046479
2 Total of line 1, column (c	J)		2		0.234737
	o for the 5-year base period - divide				
-		s than 5 years	3		0.046947
·		·	ĺ		
Enter the net value of no	ncharitable-use assets for 2015 fro	om Part X, line 5	4	18	<u>,099,881</u> .
5 Multiply line 4 by line 3			5		849,735.
			]		
6 Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		<u>4,</u> 718.
7 Add lines 5 and 6			7	<u></u>	<u>854,453.</u>
					929,162.
If line 8 is equal to or g	reater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate. See t

	39-6484669			age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ctions	<u>:)                                    </u>
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4,7	<u> 18.</u>
	here $\blacktriangleright$ X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		4,7	18.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4		N	ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		4,7	18.
6	Credits/Payments Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 7,929.			
ь	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		7,9	<u> 29.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		3,2	<u>11.</u>
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 3, 211. Refunded ▶ 11			
	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		1	
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		-	
	published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1c		<u> </u>
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
_	(1) On the foundation > \$ (2) On foundation managers > \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
2	foundation managers > \$	2		Х
_	If "Yes," attach a detailed description of the activities		-	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
·	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	_
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		Х

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12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	Par	/II-A Statements Regarding Activities (continued)			
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges [** 1** 95.** attach statement (see instructions)   13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  14 The books are in care of ► SEE STATEMENT 1.8 Telephone no ►  Located at ► Section 4847(a)(1) nonexempt charitable trusts filing Form 990-PF in file of Form 1041 Check here	` 11	any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
12		eaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	·	12		x
Website address ► N/A  14 The books are in care of ► SEE STATEMENT 18  Located at ► 2/194 ►  15 Section 4947[all(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 · Check here and enter the amount of tax-exempt interest received or accrued during the year	13		-	X	<del>  "</del>
15   Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041   Check here		ebsite address ► N/A			<u> </u>
15 Section 4947(s)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	14	ne books are in care of ▶ SEE STATEMENT 18 Telephone no ▶			
and enter the amount of tax-exempt interest received or accrued during the year.  A any time during calendar year 2015, did the foundation have an interest in or a signature or other authority  Yes No over a bank, securities, or orther financial account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  11) Engage in the sale or exchange, or leasing of property with a disqualified person?					1 1
Ves   No over a bank, securities, or other financial account in a foreign country?   Ves   No over a bank, securities, or other financial account in a foreign country?   See the instructions for exceptions and filing requirements for FinCEN Form 114   If "Yes," enter the name of the foreign country   Part VIIB3   Statements Regarding Activities for Which Form 4720 May Be Required	15	1 1		▶	• 🔲
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶  Part VIBB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	** ***		Yes	No
Part VILE Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation feither directly or indirectly)  11) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No  (2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? Yes X No  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a peniod after termination of government service, if terminating within 90 days)		rer a bank, securities, or other financial account in a foreign country?	16	]	X
The foreign country ►  Part VIIB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  11 Engage in the sale or exchange, or leasing of property with a disqualified person?		ee the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  11 Engage in the sale or exchange, or leasing of property with a disqualified person?		e foreign country >		<i>R</i> 1	
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par	/II-B Statements Regarding Activities for Which Form 4720 May Be Required			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		le Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a	uring the year did the foundation (either directly or indirectly)	ek	# 3	. %
disqualified person?		) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	- 9	* 1	
disqualified person?		Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		أر	
(3) Particinal goods, services, or Tacilities to (or accept mem from) a disqualified person?		disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is "Yes" to 1al(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year(5) beginning before 2015?.  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (lif applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions).  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  at any time during the year?  b Tyes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation inwest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation inwest during the year any		Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		* %	1747
the benefit or use of a disqualified person!?		Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No	- 4	÷ ×	્યું
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Dif any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement see instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Lyes X No bif "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the foundation hade excess business holding in 2015)  4a Did the foundation invest during the year any amount i		Transfer any income or assets to a disqualified person (or make any of either available for	à		2.54
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIIII) for tax year(s) beginning before 2015?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the foundation had excess business holdings in 2015  4b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		the benefit or use of a disqualified person)?	人養み	æ. 🤹	é
termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  at any time during the year?  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31		Agree to pay money or property to a government official? (Exception. Check "No" if the		s. 4	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		foundation agreed to make a grant to or to employ the official for a period after			
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here		termination of government service, if terminating within 90 days ) Yes X No	***	* 1	- ১ হৈ
Organizations relying on a current notice regarding disaster assistance check here.  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	b	any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		in) si	- 34
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		ction 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
were not corrected before the first day of the tax year beginning in 2015?			87	a	130
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	С				7,
operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	_				X
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	2		1,		
6e, Part XIII) for tax year(s) beginning before 2015?		·		ing	1,
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	а		×	£	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)					
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all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	U				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		-	2h		Y
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	_				T A
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	·	• • • • • • • • • • • • • • • • • • • •			
at any time during the year?	32				
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	-				
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	ь				
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)					
foundation had excess business holdings in 2015)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			3b		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4а				Х
				i .	
	_	, , , , , , , , , , , , , , , , , , , ,	4b		Х

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Part	VII-B Statements Regarding Activities		720 May Be Req	uired (continued)	<del></del>	
5a	During the year did the foundation pay or incur any amo					
	(1) Carry on propaganda, or otherwise attempt to influe	-		. — —	'	
	(2) Influence the outcome of any specific public el					
	directly or indirectly, any voter registration drive?					
	(3) Provide a grant to an individual for travel, study, or o	• •			'	
	(4) Provide a grant to an organization other than a					
	section 4945(d)(4)(A)? (see instructions)					
		.,	,,			
ь	purposes, or for the prevention of cruelty to children If any answer is "Yes" to 5a(1)-(5), did any of the				1 1	
U	Regulations section 53 4945 or in a current notice rega				5b	l x
	Organizations relying on a current notice regarding disa	-				<del>-   ^</del>
•	If the answer is "Yes" to question 5a(4), does the				니	
·	because it maintained expenditure responsibility for the		•		.	
	If "Yes," attach the statement required by Regulations se	•				
6a	Did the foundation, during the year, receive any fu		ectly to nay premili	me		
-	on a personal benefit contract?			Yes X No		
b	Did the foundation, during the year, pay premiums, direct			• — • — — •	6b	Х
	If "Yes" to 6b, file Form 8870	,,,			1	<del>-  </del>
7a	At any time during the tax year, was the foundation a pa	arty to a prohibited tax	shelter transaction?	. Yes X No	.	
b	If "Yes," did the foundation receive any proceeds or have		•	•	1 1	
Part	VIII Information About Officers, Directo	rs, Trustees, Fou	ndation Manager	s, Highly Paid Emp	oloyees,	
1	and Contractors  List all officers, directors, trustees, foundation m	anagers and their	compensation (see	instructions)		
<u> </u>		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	account
	(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	employee benefit plans and deferred compensation	other allov	
JS BA	NK, NA	TRUSTEE				
777 E	WISCONSIN AVE, MILWAUKEE, WI 53202	1	125,422.	-0-		-O <i>-</i>
DWAR	D & HANNAH RUTLEDGE CHARITIES	FOUNDATION BOARD				
PO BO	X 758, CHIPPEWA FALLS, WI 54729	40	25,000	-0-	-	-0-
	T. T. 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -					
	Compensation of five highest-paid employees "NONE."	(other than thos	e included on lin	e 1 - see instructio	ns). If nor	ie, enter
		(b) Title, and average		(d) Contributions to	(-) C	
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expense other allow	
	<u> </u>	asvensa to poomon		compensation	<del></del>	-
NON			NONE	NONE	NO	NE
.40141			MOIAE	NONE		NE_
		·				
		1				
		·				
			·			
		·				
otal	number of other employees paid over \$50,000				NO	NE
	· · · · · · · · · · · · · · · · · · ·				Form 990-	

3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ЮN		NONE
ota	number of others receiving over \$50,000 for professional services	NON
ari	IX-A Summary of Direct Charitable Activities	
	the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of anizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
	DNE	
177	JAL .	
-		
2		· · · · · · · · · · · · · · · · · · ·
_		
3 _		_
_		
4 _		
_		
ar	IX-B Summary of Program-Related Investments (see instructions)	
	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N</u>	DNE	<u> </u>
_		
_		
2 _		
_		
All	other program-related investments. See instructions	
	DNE	
	/	

	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign tounda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, et	С,	<u> </u>
	purposes		
а	Average monthly fair market value of securities	. 1a	18,018,798.
b		1b	356,716.
C		1c	NONE
d		1d	18,375,514.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	18,375,514.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, s		
	instructions)		<u> 275,633.</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line		18,099,881.
6	Minimum investment return. Enter 5% of line 5	6	904,994.
Part	<b>TXI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f and certain foreign organizations check here ▶ and do not complete this part )	oundations	
1	Minimum investment return from Part X, line 6	1	904,994.
2 a	Tax on investment income for 2015 from Part VI, line 5 2a 4,7	18.	
b	Income tax for 2015. (This does not include the tax from Part VI.) 2b		
C		2c	4,718.
3	Distributable amount before adjustments Subtract line 2c from line 1		900,276.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4		900,276.
6	Deduction from distributable amount (see instructions)		NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part X		<del></del>
	line 1	7	900,276.
Part	t XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	. ,   1a	929,162.
b		. 1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, et	c.,	
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	.   3a	NONE
b		3b	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	4 4	929,162.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment incor		
	Enter 1% of Part I, line 27b (see instructions)	5	4,718.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	924,444.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when qualifies for the section 4940(e) reduction of tax in those years	calculating v	

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Рa	Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2015 from Part XI,	Corpus	Years prior to 2014	2014	2015
	line 7		<del></del>		900,276.
	Undistributed income, if any, as of the end of 2015				
	Enter amount for 2014 only,			890,338.	
	Total for prior years 20 <u>13</u> ,20,20		NONE		
	Excess distributions carryover, if any, to 2015				
а	From 2010 NONE				
	From 2011			1	
	From 2012			İ	
d	From 2013 NONE			İ	
е	From 2014 NONE		ļ		
f	Total of lines 3a through e	NONB			
4	Qualifying distributions for 2015 from Part XII,		ļ		
	line 4 ▶ \$929,162.				
a	Applied to 2014, but not more than line 2a			890,338.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)		NONE		
C	Treated as distributions out of corpus (Election				
	required - see instructions)	NONE			
d	Applied to 2015 distributable amount	77077			38,824.
е	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2015 . [If an amount appears in column (d), the same	NONE			NONE
	amount must be shown in column (a))	-	-	-	-
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b	Prior years' undistributed income Subtract		27027		
	line 4b from line 2b		NONE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONE		
	tax has been previously assessed		NONE_		<del></del>
d	Subtract line 6c from line 6b Taxable		мон		
	amount - see instructions		NONE		
٠	4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2015 Subtract lines				
	4d and 5 from line 1 This amount must be				0.61 450
	distributed in 2016				861,452.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be	NONE			
	required - see instructions)	NONE			· · · · · · · · · · · · · · · · · · ·
8	Excess distributions carryover from 2010 not	NONE			
	applied on line 5 or line 7 (see instructions)	NONB			······································
9	Excess distributions carryover to 2016.	NONE			
	Subtract lines 7 and 8 from line 6a	NONB			
	Analysis of line 9 Excess from 2011 NONE				
			ł		
	110115		-	}	
			}		
<u>e</u>	Excess from 2015 NONE				

Pai	t XIV Private Op	erating Foundations	s (see instructions a	ind Part VII-A, questi	on 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or c	etermination letter tha	it it is a private oper	ating	
	foundation, and the ruling		-		· · · · · · · · · · · · · · · · · · ·	
b	Check box to indicate		is a private operating		section 4942	(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	1	(e) Total
	justed net income from Part  I or the minimum investment	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
	return from Part X for each				}	
_	year listed				<del> </del>	<del>-</del>
	85% of line 2a					
C	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
_	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
<b>.</b>	4942(j)(3)(B)(i)					
	"Endowment" alternative test enter 2/3 of minimum invest-					
	ment return shown in Part X,					
c	"Support" alternative test - enter					
•	(1) Total support other than					
	gross investment income (interest, dividends, rents,			_		
	payments on securities			_	-	
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	<li>(3) Largest amount of sup- port from an exempt</li>					
	organization					
Dat	(4) Gross investment income.  TXV Supplement	stant Information //	Complete this part	only if the founds	tion had \$5 000	
ra		uring the year - see		only if the founda	tion had \$5,000 (	or more in assets at
1	Information Regarding		<u> </u>			<del></del>
а	•	•		re than 2% of the tot	al contributions rece	ived by the foundation
	before the close of any	y tax year (but only if th	ney have contributed	more than \$5,000). (S	ee section 507(d)(2).	)
	NONE					
b						lly large portion of the
	ownership of a partner	rship or other entity) o	t which the foundation	n has a 10% or greater	interest.	
	NONE					
2	Information Regarding	Contribution Cront	Cift Loon Cabalarah	in eta Draguerra		
2						
						and does not accept or organizations under
	other conditions, comp			unts, etc. (see mistrae	Monsy to marviduois	or organizations under
a	The name, address, an			e person to whom app	lications should be a	ddressed.
	SEE STATEMENT	·		,		
b	The form in which app		bmitted and informati	on and materials they	should include:	
	SEE ATTACHED S'	TATEMENT FOR L	INE 2			
С	Any submission deadle		מאם כ			
	SEE ATTACHED S'	TATEMENT FOR L.	INE Z			
d	Any restrictions or l	ımıtations on awards	, such as by geogr	aphical areas, charit	able fields, kinds o	f institutions, or other
	factors:					
	SEE ATTACHED S	TATEMENT FOR L	INE 2			

3 Grants and Contributions Paid Durin	g the Year or Appro	oved for F	uture Payment	
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	A
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 54				890,120.
		-		
Total			≥ 3a	890,120.
b Approved for future payment				
Total			▶ 3b	

Part XVI-	A Analysis of Income-Produ	ucing Acti	vities			
Enter gross a	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
-	service revenue	<del></del> -				(See instructions )
						· · ·
f						
g Fees	and contracts from government agencies					
2 Members	ship dues and assessments		.,			
3 Interest or	n savings and temporary cash investments •		_			
4 Dividend	s and interest from securities		<u> </u>	14	445,624.	
5 Net renta	al income or (loss) from real estate			ļ		
a Debt-	financed property					
	ebt-financed property - · · · · · ·					
6 Net rental	income or (loss) from personal property. •			ļ		
7 Other inv	restment income			10	145 000	
	oss) from sales of assets other than inventory			18	145,229.	
	me or (loss) from special events · · ·					<del></del>
	ofit or (loss) from sales of inventory					
	venue a					
						<del>-</del>
е	· *** = = =					
	Add columns (b), (d), and (e)				590,853.	
	id line 12, columns (b), (d), and (e)					
(See worksho	eet in line 13 instructions to verify calcu	ulations)				3701033.
Part XVI-	B Relationship of Activities	to the A	ccomplishment of Ex	cempt Pur	poses	
Line No.	Explain below how each activit	v for which	n income is reported u	n column (e	e) of Part XVI-A contribu	ited importantly to the
▼	accomplishment of the foundation					
				- 7 P	,	
					<del> </del>	
						<del></del>
		<u>-</u>	<del></del>	•		<del></del>
			-			<del></del>
						- <u> </u>
		-	NOT APPLICABL	F.		
			NOT MITEICIADE	<u> </u>		
					<del></del>	<del></del>

Form 990-P	PF (2015)				39-6484669		Pa	ge <b>1</b> 3
Part XV	Exempt Orga	nizations	,		nd Relationships With No		table	е
in s	_	•	'	•	any other organization described section 527, relating to politica		Yes	No
		-	a noncharitable exempt org			j		
								X
						. 1a(2)	ļ	X
	er transactions.	naharitahla ayam	ent organization			45.443	ł	X
(2)	Purchases of assets fro	om a noncharitah	le exempt organization			1b(1)	<del> </del>	X
								X
								X
								Х
(6)	Performance of service	s or membershi	or fundraising solicitation	s		. 1b(6)		X
								X
					Column (b) should always should			
					n. If the foundation received le			
	<del></del>				e of the goods, other assets, or			
(a) Line no	o (b) Amount involved	(c) Name of n	oncharitable exempt organization	(d) D	escription of transfers, transactions, and s	haring arri	angeme	ents
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des		c) of the Code (or			ore tax-exempt organizations on 527?		es 🔼	X No
	(a) Name of organizati	on	(b) Type of organizatio	n	(c) Description of relati	onship		
			<del></del>					
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					nd statements, and to the best of my knowledge	edge and	belief, it	is tru
Sign	Control and complete declaration	or prepare (other than to	expayer) is based on all information of w	nich preparer na		IDS disass		
Here	W N	1/lone	09/28/2016	TRU	Calara a	IRS discu	ss this	return below
11616	Signature of officer or trustee		Date	Title	(see Instruc	tions)?	Yes	N
	U.S. BANK, N.A		December 1 - 1 - 1		In-t-			
Paid	Print/Type preparer's n	ame	Preparer's signature	9	Date Check X II	PTIN		^ ^

Form 990-PF (2015)

09/28/2016 self-employed P01251603

Firm's EIN ► 13-4008324

412-355-6000

Preparer

Use Only

JOSEPH J. CASTRIANO

Firm's address ► 600 GRANT STREET

Firm's name

▶ PRICEWATERHOUS COOPERS

PITTSBURGH, PA

15219

39-6484669

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND TOTAL RETURN OF CAPITAL TOTAL		443,790. 1,834.	443,790.
	TOTAL	445,624.	443,790.

39-6484669

FORM 990PF, PART I - ACCOUNTING FEES 

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (	NON-ALLOC	1,500.			1,500.
	TOTALS	1,500.	NONE	NONE	1,500.

39-6484669

#### FORM 990PF, PART I - TAXES

	==========	===========
TOTALS	28,122.	4,373.
FOREIGN TAXES ON NONQUALIFIED	1,417.	1,417.
FEDERAL ESTIMATES - PRINCIPAL	7,929.	
FEDERAL TAX PAYMENT - PRIOR YE	15,820.	
FOREIGN TAXES	2,956.	2,956.
DESCRIPTION	PER BOOKS INC	
	EXPENSES	INVESTMENT
	AND	NET
	REVENUE	

39-6484669

FORM 990PF, PART I - OTHER EXPENSES 

> REVENUE AND EXPENSES PER BOOKS

-----

==============

DESCRIPTION -----

FLOWER OR MONUMNETS FOR GRAVE

201.

TOTALS

201.

STATEMENT 4

# 39-6484669

#### FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
FHLB 5.00 11/17/17 US TREASURY 2.125 08/15/21 FHLMC MTN 5.125 11/17/17 US TREASURY 1.625 08/15/22		127,588. 143,702. 122,321. 282,696.	127,588. 143,702. 122,321. 282,696.	132,541. 144,873. 127,435. 286,023.
	TOTALS	676,307.	676,307.	690,872.

## 39-6484669

DESCRIPTION	BEGINNING BOOK VALUE	ENDING	ENDING
DESCRIPTION		BOOK VALUE	FMV
SCHLUMBERGER LTD	114,113.	140,820.	140,163.
SPECTRUM IND INC	123,200.	123,200.	580,000.
QUALCOMM INC	141,056.	109,435.	98,087.
POST HOLDINGS INC	51,675.	51,675.	119,184.
APPLE INC	45,409.	111,307.	150,289.
COGNIZANT TECH SOLUTIONS CORP	79,528.	79,528.	107,459.
CUMMINS INC	50,186.		·
DANAHER CORP	38,747.	38,747.	82,131.
EXPRESS SCRIPTS HLDGS C	99,800.	99,801.	106,526.
GOOGLE INC CL A	54,129.		
JP MORGAN CHASE & CO	46,495.	46,495.	- 61,027.
NATIONAL OILWELL VARCO INC	83,536.		
VARIAN MED SYS INC	45,393.		
LAKELAND INDUSTRIES INC	9,776.		
PRICELINE COM INC	49,028.		
SUNTRUST BKS INC	34,609.	34,609.	52,891.
VERISK ANALYTICS INC	55,572.	55,319.	72,086.
VISA INC	37,072.	43,685.	79,414.
BERKSHIRE HATHAWAY INC CL B	120,464.	138,868.	161,199.
CBS CORP CL B	40,462.	40,462.	68,062.
E M C CORP	54,626.		
LOWES CO INC	30,834.	30,834.	65,707.
MASTERCARD INC	21,280.	21,280.	51,115.
STERICYCLE INC	45,373.	100,701.	78,686.
PERRIGO CO	45,350.		
COACH INC	80,276.		
GRAND CANYON EDUCATION INC	11,680.	13,153.	18,458.
HAIN CELESTIAL GROUP INC	43,480.	63,286.	64,470.
LKQ COP	72,935.	72,935.	86,081.

#### 39-6484669

DECCRIPTION	BEGINNING	ENDING	ENDING
DESCRIPTION	BOOK VALUE	BOOK VALUE	FMV
PROCTER & GAMBLE CO	41,884.	41,884.	48,300.
THOR INDUSTRIES INC	17,858.		17,680.
CHESAPEAKE ENERGY CORP	43,604.		5,307.
DOW CHEM CO	54,955.		60,810.
ELECTRONIC ARTS INC	52,602.	,	33,4243
EXPEDIA INC	38,374.		
F5 NETWORKS INC	56,735.		
GANNETT INC	47,474.		
GOOGLE INC CL C	39,309.		
LINCOLN NATL CORP IND	51,372.	51,372.	52,865
LINKEDIN CORP A	45,123.	·	
M T BANK CORP	103,134.		
MEAD JOHNSON NUTRITION CO	63,939.	77,233.	70,514.
SKYWORKS SOLUTIONS INC	34,361.	34,361.	56,679.
ENDO INTERNATIONAL PLC	26,325.		ŕ
MALLINCKRODT PLC	35,738.		
BROADCOM CORP CL A	59,115.		
C H ROBINSON WORLDWIDE INC	34,422.	62,185.	64,108.
CABLEVISION SYSTEMS NY GROUP C	48,115.		
CAUSEWAY EMERGING MARKETS INST	925,554.		
CONAGRA FOODS INC	47,302.	66,728.	78,421.
DARDEN RESTAURANTS INC	43,189.	38,606.	48,566.
E TRADE FINANCIAL CORP	37,323.	37,323.	35,643.
NOW INC DE W I	1,295.		
ON SEMICONDUCTOR CORPORATION	66,916.		
TEVA PHARMACEUTICAL INDS LTD A	73,178.	33,516.	33,197.
ACTAVIS PLC	27,562.		
CORE LABORATORIES N V	62,044.	62,044.	63,899.
ACADIA HEALTHCARE CO INC	21,587.	21,435.	20,016.

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DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
AIR METHODS CORP	14,498.		
AKORN INC	17,917.		
AMAG PHARMACEUTICALS INC	13,713.	17,391.	9,991.
AMERICAN AXLE & MFG HLDGS INC	16,591.	•	10,385.
AMERICAN EQUITY INVT LIFE HL	17,260.		•
AMERICAN STATES WATER CO	12,528.	,	_0,050.
AMN HEALTHCARE SVCS INC	14,110.	11,606.	18,259.
AMSURG CORP	17,110.	·	,
ARCBEST CORP	11,719.		
ARRIS GROUP INC	12,826.	16,032.	12,990.
ASHFORD HOSPITALITY TR INC	13,175	10,152.	5,025.
AZZ INCORPORATED	8,751.	12,361.	15,345.
BIG LOTS INC	15,860.	16,153.	17,939.
BOISE CASCADE CO	20,561.	17,926	11,526.
BRANDYWINE REALTY TRUST	15,310.	15,310.	15,190.
BUFFALO WILD WINGS INC	17,636.		
CARDTRONICS INC	16,516.		17,366.
CHEMICAL FINANCIAL CORP	8,152.		10,835.
CINEMARK HLDGS INC	13,961.		
CNO FINANCIAL GROUP INC	17,726.		14,568.
COHERENT INC	14,432.	11,155.	15,707.
CYBERONICS INC	13,312		
DEPOMED INC	15,261.		18,857.
DUPONT FABROS TECHNOLOGY	12,936.	- •	
ELECTRONICS FOR IMAGING INC	15,825.	•	17,138.
EMERGENT BIOSOLUTIONS INC	11,282.		16,455.
ENERSYS	14,203.		10,281.
ENTEGRIS INC EPR PROPERTIES	10,529.	•	- ,
EFR FRUPERILES	14,681.	15,917.	18,818.

## 39-6484669

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING
	BOOK VALUE	BOOK VALUE	FMV 
EURONET WORLDWIDE INC	16 160	10 176	14 266
FINISAR CORPORATION	16,168. 11,731.	10,176.	14,366.
FIRSTMERIT CORP	18,528		
GRAPHIC PACKAGING HLDG CO	16,054.	18,589.	17,112.
GREENBRIER COS INC	10,034.	10,565.	17,112.
HAWAIIAN HLDGS INC	5,554.		
HELEN OF TROY CORP LTD	15,893.	11,964.	15,630.
HILLTOP HOLDINGS INC	14,258.	•	12,877.
HORACE MANN EDUCATORS CORP	6,048.	•	
HORIZON PHARMA PLC	11,086.	•	7,000.
ICONIX BRAND GROUP INC	13,278.		
IGATE CORPORATION	12,851.		
INTEGRATED DEVICE TECHNOLOGY I		14,793.	16.812.
IRIDIUM COMMUNICATION INC	16,579.		12,536.
J2 GLOBAL INC	18,417.	•	,
KAPSTONE PAPER & PACKAGING COR	13,735.		
KITE REALTY GROUP TRUST	14,808.	14,808.	14,241.
KORN FERRY INTL	18,611.	17,659.	16,445.
LA Z BOY INC	13,952.	13,952.	14,829.
LANNETT CO INC	13,756.		
LITHIA MOTORS INC CL A	18,005.	9,412.	8,893.
LITTELFUSE INC	12,602.	11,488.	13,400.
MADDEN STEVEN LTD	15,499.		
MAXIMUS INC	18,825.	17,412.	23,521.
MEDASSETS INC	2,727.		
MENTOR GRAPHICS CORP	16,384.		
MICROSEMI CORP	14,071.	•	15,900.
MOLINA HEALTHCARE INC	10,787.	17,343.	12,931.
MYRIAD GENETICS INC	9,396.		

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DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
NATIONAL PENN BANCSHARES INC	6,528.		
OASIS PETROLEUM INC	10,154.		
ORBITAL ATK INC	14,850.	15,884.	20,017.
PENNYMAC MTG INV TR	10,509.	13,004.	20,017.
PIER 1 IMPORTS INC	10,283.		
PLANTRONICS INC	11,671.		
PRIMORIS SERVICES CORP	12,891.	12,353.	12,546.
QORVO INC	17,496.	,	12,310.
RADIAN GROUP INC	18,550.	21,312.	16,133.
ROSETTA RESOURCES INC	9,311.		,
RYLAND GROUP INC	16,824.		
RYMAN HOSPITALITY PROPERTIES	15,257.	18,278.	16,092.
SCANSOURCE INC	8,184.	7,370.	7,638.
SINCLAIR BROADCAST GROUP INC A	13,952.	15,520.	17,112.
SKYWEST INC	6,885.	11,218.	16,237.
STAMPS COM INC	8,664.	8,958.	12,830.
STERIS CORP	20,410.		-
STONE ENERGY CORP	12,781.		
SUMMIT HOTEL PROPERTIES INC	14,439.		
SUPER MICRO COMPUTER INC	3,962.	16,428.	13,750.
SWIFT TRANSPORTATION CO	21,186.	17,660.	9,893.
SYNAPTICS INC	14,615.	10,523.	8,547.
TENNECO AUTOMOTIVE INC	16,937.	11,176.	10,422.
TESSERA TECHNOLOGIES INC	14,756.	18,433.	15,554.
TEXAS ROADHOUSE INC	18,010.	12,480.	14,967.
TRUEBLUE INC	6,736.		
UBIQUITI NETWORKS INC	5,988.		
US CONCRETE INC	7,160.	7,689.	13,662.
VCA INC	19,121.	17,767.	21,752.

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DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
WABASH NATL CORP WELLCARE HEALTH PLANS INC WESBANCO INC		12,483. 13,070. 9,724.	7,574.	7,479.
WESTERN ALLIANCE BANCORPORATIO WILSHIRE BANCORP INC WINTRUST FINANCIAL CORP ZUMIEZ INC		22,086. 13,411. 20,077. 9,425.	21,747. 8,357. 18,327.	27,936. 9,853. 20,456.
BRUNSWICK CORP APOGEE ENTERPRISES INC GRANITE CONSTR INC	-	23,340.	8,512. 2,650. 13,010.	7,420. 2,713. 15,197.
	TOTALS	5,233,190.	2,854,336.	3,753,845.

## 39-6484669

FORM 990PF, PART II - CORPORATE BONDS \_\_\_\_\_

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
			BOOK VALUE	
MISSOURI PAC RR 5.00 01/01/54		1.	1.	3,000.
GOLDMAN SACHS 5.95 01/18/18		156,027.	156,027.	160,073.
GLAXCOSMITHKLINE 5.65 05/15/18		101,218.	101,218.	108,561.
CISCO SYSTEMS 4.950 02/15/19		153,132.	153,132.	164,094.
IBM CORP 5.70 09/14/17		132,560.	132,560.	132,399.
GEORGIA PWR CO 4.25 12/01/19		124,234.	124,234.	135,363.
GENERAL ELEC CAP 5.50 01/08/20		102,264.	102,264.	112,740.
WELLS FARGO CO 3.676 06/15/16		206,783.	206,783.	200,210.
LOWES COMPANIES 4.625 04/15/20		162,579.	162,579.	164,174.
LLYODS TSB BK 4.875 1/21/16		131,008.		
TOYOTA MTR 2.050 01/12/17		51,164.	51,164.	50,348.
BHP BILLITON FIN 3.25 11/21/21		104,111.		
EI DUPONT DENEMOUR 1.95 1/16		102,874.		
TOYOTA MTR CR 1.25 10/5/17		49,182.	49,182.	50,092.
APPLE INC 2.10 5/6/19		125,509.	125,509.	127,555.
	TOTALS	1,702,646.	1,364,653.	1,408,609.
		=======================================	=======================================	±=====================================

## 39-6484669

FORM 990PF, PART II - OTHER INVESTMENTS 

	COST/			
DESCRIPTION	FMV	BEGINNING		-
DESCRIPTION	C OR F	BOOK VALUE		FMV
NUVEEN DIVIDEND VALUE FD	С	1,608,407.		
NUVEEN REAL ESTATE SEC	C	268,535.	306,582.	472,800.
NUVEEN HIGH INCOME BOND FD	C	509,928.	· ·	,
LAUDUS INTL MRKTMASTERS	C	806,434.		
T ROWE PRICE MID-CAP VALUE FD	C	474,065.	455,535.	562,231.
VANGUARD INTL GROWTH FD	C	832,453.		
T ROWE PRICE MID-CAP GROWTH FD	С	432,976.	432,976.	566,574.
DRIEHAUS SELECT CREDIT FD	С	1,440,476.		
PRINCIPAL PREFERRED SEC INS	C	570,210.	511,289.	503,935.
OPPENHEIMER SR FLOATING RATE	С	583,784.	536,272.	496,776.
PRINCIPAL GL RE SEC INS	C			- 436,057.
ROBECO BOSTON PARTNERS LS RSRC	C	866,766.		
AQR MANAGED FUTURES STR	C	375,437.	375,437.	
ALLETE INC	C			19,574.
ALPHABET INC CL A	C		54,129.	123,560.
ALPHABET INC CL C	С		39,309.	103,001.
AQR LONG SHORT EQUITY I	C		703,975.	710,821.
BARON EMERGING MARKETS INSTITU	C		494,000.	481,368.
BAXTER INTERNATIONAL INC	C			75,314.
BHP FINANCE USA 3.250% 11	C			103,291.
BLOOMIN BRANDS INC	Ç		20,774.	20,117.
BOSTON SCIENTIFIC CORP	Ç		49,121.	59,091.
BOYD GAMING CORPORATION	C		16,382.	17,378.
CALATLANTIC GROUP INC	C		15,550.	17,378. 13,131.
CARRIZO OIL & GAS INC	C		16,303.	16,786.
CATERPILLAR INC 3.400% 5	C			105,709.
CIENA CORP	Č			35,583.
CIRRUS LOGIC INC	00000000000000000000000000		12,878.	14,580.
COLUMBIA FDS SER DIVIDEND INC	C		1,900,000.	1,930,341.

## 39-6484669

#### FORM 990PF, PART II - OTHER INVESTMENTS

	COST/ FMV	DECIMIENC	ENDING	ENDING
DESCRIPTION	C OR F		BOOK VALUE	
			DOOK VAHOL	1114
COLUMBIA PROPERTY TRUST INC	00000		11,211.	10,764. 5,705. 10,676. 13,490. 1,270,358.
DELEK US HOLDINGS INC	C		8,841.	5,705.
DREW INDUSTRIES INC	C		8,188.	10,676.
EAGLE BANCORP INC	C		11,908.	13,490.
EATON VANCE GLOBAL MACRO FD CL	С		1,300,000.	1,270,358.
FABRINET	C		8,218.	13,526.
FASTENAL CO	C		49,530.	52,842.
FCB FINANCIAL HOLDINGS INC	C		8,660.	9,169.
FEDERATED INST HI YLD BD FD	C		482,000.	491,826.
FIDELITY ADV DIVERS INTL CL I	0000000000		848,500.	9,169. 491,826. 831,321.
FNB CORP	C		14,155.	15,024.
GLOBUS MED INCA	C		17,676.	16,483.
GREAT WESTERN BANCORP INC	C		18,187.	20,888.
GULFPORT ENERGY CORP	C		11,104.	12,757. 12,230. 102,906. 13,631.
HEADWATERS INCORPORATED	C		12,445.	12,230.
HJ HEINZ HOLDING CORP	C		92,543.	102,906.
HUNTSMAN CORP	C		11,882.	13,631.
IDACORP INC	C		3,181.	3,661.
J2 GLOBAL INC	C		12,523.	12,657.
MADDEN STEVEN LTD	С		15 499	14 547
MASCO CORP	C		69,362.	82,742. 45,780. 7,437. 16,273.
MATTEL INC	C		45,044.	45,780.
METHODE ELECTRONICS INC	С		7,518.	7,437.
MILLER HERMAN INC	С		14,733.	16,273.
NEOPHOTONICS CORP	С		8,521	6,172.
NEW JERSEY RESOURCES CORP	C			7,663.
OMNICELL INC	C		13,903.	15,593.
ON SEMICONDUCTOR CORPORATION	000000000000		66,917.	54,497.
PARSLEY ENERGY INC CLASS A	С		6,538	6,648.

# 39-6484669

#### FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DBOCKII I I ON	C OK F	BOOK VALUE	BOOK VALUE	FPIV
PAYPAL HOLDINGS INC	С		53,382.	58,386.
PENTAIR PLC	C			47,288.
PRIVATEBANCORP INC	C		10.747	12,418.
RED HAT INC	Č			68,320.
RED ROBIN GOURMET BURGERS	č		10.389	8,266
SCHWAB CHARLES CORP	č			48,836.
STEELCASE INC CL A	č		11 001	9,831.
STERIS PLC	č			13,261.
T ROWE PRICE INTL GR&INC FD	C C C			821,230.
TEAM HEALTH HOLDINGS INC	C			
TEMPUR SEALY INTERNATIONAL INC	C			15,734.
	C			35,922.
THE PRICELINE GROUP INC	C C		82,652.	102,411.
UMPQUA HOLDINGS CORP	C		13,830	13,895.
VISA INC 3.150% 12	C		102,609.	103,627.
WEB COM GROUP INC	C		13,985.	10,046.
WYNN RESORTS LTD	C C			62,421.
SUPERNUS PHARMACEUTICALS INC	C		· · · · · · · · · · · · · · · · · · ·	15,218.
	TOTALS	9,178,341.	11,297,006.	11,854,948.
	=		=======================================	********

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES DESCRIPTION AMOUNT \_\_\_\_\_

GAIN ON PY SETTLED IN CURRENT YEAR LOSS ON CY SALES NOT SETTLED IN CY

13,224. 597. -----

TOTAL

13,821. 

FORM 990PF, PART III - OTHER DECE	REASES IN NE	ET WORTH OR FU	ND BALANCES
DESCRIPTION			AMOUNT
COST BASIS ADJUSTMENT DARDEN RESTAURANT ASSET BASIS ADS WASH SALE ADJUSTMENT	JUSTMENT		1,860. 4,582. 1,786.
	TOTAL		8,228.

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF 

NAME: U.S. BANK, N.A.

MK-WI-TWPT

ADDRESS: 777 E WISCONSIN AVE

MILWAUKEE, WI 53202

TELEPHONE NUMBER: (414)765-5118

RECIPIENT NAME:

EDWARD & HANNAH RUTLEDGE CHARITIES INC

ADDRESS:

404 N BRIDGE ST, PO BOX 758

CHIPPEWA FALLS, WI 54729

RECIPIENT'S PHONE NUMBER: 715-723-6618

FORM, INFORMATION AND MATERIALS:

SCHOLARSHIP APPLICANTS AND ALL OTHER GRANT APPLICANTS SHOULD OBTAIN APPLICATIONS BY WRITING TO: WILLIAM J & GERTRUDE R CASPER FOUNDATION, & EDWARD & HANNAH RUTLEDGE CHARITIES INC AT THE ABOVE ADDRESS.

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE FOOTNOTE FOR RESTRICTIONS OR LIMITATIONS ON AWARDS.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BOOSTER CLUB SPRING EXTRAVAGANZA ADDRESS: NORTHERN WISCONSIN CHIPPEWA, WI RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: UNIVERSITY OF KANSAS ADDRESS: 1450 JAYHAWK LAWRENCE, KS 66045 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING. FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 750. RECIPIENT NAME: COMMUNITY FND OF CHIPPEWA COUNTY ADDRESS: 404 1/2 N BRIDGE ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 50,000. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF WASHINGTON - SEATTLE ADDRESS: 1410 NE CAMPUS PARKWAY SEATTLE, WA 98195-5852 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 750. RECIPIENT NAME: CHIPPEWA COUNTY HISTORICAL SOCIETY ADDRESS: 151 ARNIE ANDERSON DRIVE MONTEVIDEO, MN 56265 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: CHI-HI & MCDONELL SENIOR FUND ADDRESS: 735 TERRILL STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 200.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HALLIE GIRLS SOFTBALL ADDRESS: 543 GOLDSMITH ST CHIPPEWA FALLS, WI RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 5,300. RECIPIENT NAME: BADGER BOYS STATE AMERICAN LEGION POST 7 ADDRESS: 2930 AMERICAN LEGION DRIV PORTAGE, WI 53901 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 600. RECIPIENT NAME: CHIPPEWA FALLS MAIN STREET INC ADDRESS: 514 N BRIDGE ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 2,500. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CHIPPEWA VALLEY ROSE SOCIETY RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 150. RECIPIENT NAME: BOYS & GIRLS CLUB OF GREATER CHIPPEWA ADDRESS: 1005 OXFORD AVE EAU CLAIRE, WI 54703 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 20,000 -RECIPIENT NAME: CHIPPEWA VALLEY MUSEUM ADDRESS: 1204 EAST HALF MOON DRIVE EAU CLAIRE, WI 54703 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: KITCHEN EXHAUST HOOD - LIONS CLUB ADDRESS: PO BOX 74 WELCHES, WI 97067 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: MCDONELL AREA CATHOLIC SCHOOLS ADDRESS: 429 W SPRUCE ST CHIPPEWA, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING -FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: UNIVERSITY OF WISCONSIN - MIWAUKEE ADDRESS: PO BOX 413 MILWAUKEE, WI 53201 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BEMIDJI STATE UNIVERSITY ADDRESS: 1500 BIRCHMONT DR NE BEMIDJI, MN 56601 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PCAMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: FRIENDS OF HICKORY RIDGE TRAIL INC ADDRESS: PO BOX 763 CHIPPEWA FLS, WI 54729-0763 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: CHIPPEWA FALLS AREA CHAMBER OF COMMERCE ADDRESS: 1 N BRIDGE ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 500. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: COLLEGE OF ST SCHOLASTICA FBO: HANNAH MILKERT ADDRESS: 14901 CTY HWY UN CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 3,000. RECIPIENT NAME: UNIVERSITY OF ST THOMAS FBO: TYLER PECHA ADDRESS: 2158 MARSHALL AVE ST PAUL, MN 55104 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 5,500. RECIPIENT NAME: UNIVERSITY OF WISCONSIN - EAU CLAIRE FBO: MADELINE KELLEY ADDRESS: 2812 KEITH ST EAU CLAIRE, WI 54701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID ..... 28,750.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY WISCONSIN - RIVER FALLS FBO: MEGAN FREY ADDRESS: 11864 16TH AVENUE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 5,500. RECIPIENT NAME: AMERICAN CANCER SOCIETY ADDRESS: 2427 N HILLCREST PKWY ALTOONA, WI 54720 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PCAMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: UNIVERSITY OF WISCONSIN - MADISON FBO: HADYN HEBERT ADDRESS: 12734 4TH AVENUE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 8,750. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CHIPPEWA VALLEY TECHNICAL COLLEGE FBO: DANIELLE BOWE ADDRESS: 16279 105TH AVENUE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 6,750. RECIPIENT NAME: BOY SCOUTS OF AMERICA CHIPPEWA VALLEY COUNCIL ADDRESS: 710 S HASTINGS WAY EAU CLAIRE, WI 54701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: CHIPPEWA COUNTY HISTORICAL SOCIETY ADDRESS: 123 ALLEN ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 5,000. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CHIPPEWA FALLS PARKS, RECREATION & FORESTRY ADDRESS: 30 WEST CENTRAL ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 200. RECIPIENT NAME: CHIPPEWA VALLEY TECHNICAL COLLEGE FBO: DYLON STRASSBURGER ADDRESS: 2006 PRIDDY STREET BLOOMER, WI 54724 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 10,000. RECIPIENT NAME: COMMUNITY FOUNDATION, ERICKSON PARK ADDRESS: P.O. BOX 153 CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 50,000.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF WISCONSIN - STOUT FBO: BRITTANY MARTINEK ADDRESS: 8639 142ND ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: UNIVERSITY WISCONSIN - EAU CALIRE FBO: TRACY BATES ADDRESS: 1050 W CEDAR ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 24,500. RECIPIENT NAME: MILWAUKEE SCHOOL OF ENGINEERING ADDRESS: 930 BLUFF VIEW CIRCLE WI 54729 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF WISCONSIN - STEVENS PT FBO: REBECCA FULLER ADDRESS: 1289 80TH AVE COLFAX, WI 54730 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,750. RECIPIENT NAME: UNIVERSITY OF WISCONSIN - LA CROSSE FBO: WADE MELBERG ADDRESS: N12571 COUNTY RD M NEW AUBURN, WI 54757 RELATIONSHIP: NONE - -PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: SAINT MARY'S UNIVERSITY FBO: ZACHARY SLOWIAK ADDRESS: 1108 BROADWAY AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: TRINITY EQUESTRIAN CENTER ADDRESS: S5300 STATE RD 37 EAU CLAIRE, WI 54701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 30,000. RECIPIENT NAME: GIRL SCOUTS OF THE NORTHWESTERN GREAT LAKES ADDRESS: 4222 OAKWOOD HILLS PKWY EAU CLAIRE, WI 54701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: UNIVERSITY OF WISCONSIN - MADISON FBO: KATHERINE PASSINT ADDRESS: 9109 136TH ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: 8,000. AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: VITERBO UNIVERSITY FBO: MARKEL MORAN ADDRESS: 19021 70TH AVENUE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 8,000. RECIPIENT NAME: UNIVERSITY OF MINNESOTA - TWIN CITIES FBO: CLARA STEINMETZ ADDRESS: 701 FULTON ST SE RM N170 MINNEAPOLIS, MN 55455 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: SAINT MARY'S UNIVERSITY FBO: RILEY SIMMONS ADDRESS: 546 S MAINT ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MINNESOTA STATE UNIVERSITY - MANKATO FBO: KEYANNA MCGOWAN ADDRESS: 18127 48TH AVENUE CHIPPEWA FALLS, WI 54728 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 1,500. RECIPIENT NAME: IRVINE PARK CAPITAL CAMPAIGN ADDRESS: 30 WEST CENTRAL ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 166,500. RECIPIENT NAME: UNIVERSITY OF WISCONSIN - STOUT FBO: KARLEY WIENSCH ADDRESS: 24352 170TH AVE CHIPPEWA FALLS, WI 54727 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

1,750.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF WISCONSIN - STOUT FBO: STEPHANIE BELAU ADDRESS: 1138 1/2 EAST MADISON ST EAU CLAIRE, WI 54703 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: UNIVERSITY OF WISCONSIN - PLATTEVILLE FBO: CARRIE ANDERS ADDRESS: 13128 35TH AVENUE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: ST MARY'S UNIVERSITY OF MINNESOTA FBO: MOLLY PALECEK ADDRESS: 700 TERRACE HEIGHTS #721 WINONA, MN 55987 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 3,250.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MAKE-A-WISH WISCONSIN ADDRESS: 13195 W HAMPTON AVE BUTLER, WI 53007 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: MCDONELL ATHLETIC BOOSTER CLUB ADDRESS: 1316 BEL AIR BLVD CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: MCDONELL AREA CATHOLIC SCHOOLS ADDRESS: 1316 BEL AIR BLVD CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 580.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-648 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID	34669
RECIPIENT NAME: MINNESOTA STATE UNIVERSITY - MANKATO FBO: AMANDA JAQUISH	
ADDRESS: 15484 101ST AVE	
CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE	
PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:	
PC	
AMOUNT OF GRANT PAID	750.
RECIPIENT NAME: AMERICAN LEGION AUXILIARY UNIT 77 ADDRESS:	
12 E SPRING ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE	
PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:	
PC AMOUNT OF GRANT PAID	500.
RECIPIENT NAME: CHIPPEWA FALLS MAIN STREET	
ADDRESS: 514 N BRIDGE ST CHIPPEWA FALLS, WI 54729	
RELATIONSHIP: NONE	
PURPOSE OF GRANT: GENERAL OPERATING	
FOUNDATION STATUS OF RECIPIENT: PC	
AMOUNT OF GRANT PAID	500.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: WINONA STATE UNIVERSITY FBO: SYDNEY PECHA ADDRESS: 16595 CTY HWY DD BLOOMER, WI 54724 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,250. RECIPIENT NAME: NORTHLAND COLLEGE FBO: AARON HOULE ADDRESS: 1420 W WILLOW ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: ST CHARLES CATHOLIC CHURCH ADDRESS: 810 PEARL STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

29,500.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ST JOHN'S LUTHERAN PRESCHOOL ADDRESS: 1403 NEWMAN ST BLOOMER, WI 54724 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: UNITED WAY GREATER CHIPPEWA VALLEY ADDRESS: 3603 N HASTINGS WAY STE 200 EAU CLAIRE, WI 54703 RELATIONSHIP: N/APURPOSE OF GRANT: CAMPAIGN DONATION FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID ...... 10,000. RECIPIENT NAME: BELMONT UNIVERSITY FBO: KAITLYN GRUBER ADDRESS: 30 SCHEIDLER RD CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: 3,500. AMOUNT OF GRANT PAID ......

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CONCORDIA UNIVERSITY FBO: DEVIN BATHKE ADDRESS: 17428 109TH AVE NORTH CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: ST NORBERT COLLEGE ADDRESS: 1623 SMITH STREET BLOOMER, WI 54724 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: UNIVERSITY WISCONSIN - RIVER FALLS FBO: RYAN SUBERA ADDRESS: 850 E CASCADE AVE RM 204 RIVER FALLS, WI 54022 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

3,750.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID	484669
RECIPIENT NAME: UNIVERSITY OF WISCONSIN - MILWAUKEE STOUT & JENNIFER WINDSOR ADDRESS:	
3463 NORTH OAKLAND AVENUE MILWAUKEE, WI 53211 RELATIONSHIP: NONE	
PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC	
AMOUNT OF GRANT PAID	1,000.
RECIPIENT NAME: UNIVERSITY OF WISCONSIN - PLATEVILLE FBO: NOLAN TILTON ADDRESS:	
7575 180TH STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE	
PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:	-
PC AMOUNT OF GRANT PAID	750.
RECIPIENT NAME: NORTH CENTRAL UNIVERSITY FBO: BRADEN DRESSEL	
ADDRESS: 3529 WASHBURM AVENUE N MINNEAPOLIS, MN 55412	
RELATIONSHIP: NONE	
PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:	
PC AMOUNT OF GRANT PAID	1,000.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF WISCONSIN - STOUT FBO: JOSHUA WALTON ADDRESS: 910 PINE CONE LN CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 750. RECIPIENT NAME: IOWA STATE UNIVERSITY FBO: EMILY STOFFEL ADDRESS: 8513 120TH AVE BLOOMER, WI 54724 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: UNIVERSITY OF WISCONSIN - WHITEWATER FBO: PATRICIA HEIDTKE ADDRESS: 10381 124TH STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

PC

1,500.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BENEDICTINE COLLEGE FBO: SHANNON GLOBENSKY ADDRESS: 416 EDWARD STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: SPIRIT OF CHRISTMAS ADDRESS: PO BOX 831 CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,500. RECIPIENT NAME: CHIPPEWA VALLEY FAMILY YMCA ADDRESS: 611 JEFFERSON AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

15,000.

PC

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF MINNESOTA - DULUTH FBO: KATHERINE BERG ADDRESS: 4664 144TH STREET CHIPPEWA FALLS, WI 54728 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 5,500. RECIPIENT NAME: UNIVERSITY OF KANSAS FBO: JIA ANDERSON ADDRESS: 18885 53RD AVENUE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 750. RECIPIENT NAME: ST CLOUD STATE UNIVERSITY FBO: AIMEE REISCHEL ADDRESS: 525 5TH AVE S APT 304 ST CLOUD, MN 56301 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ST CHARLES CATHOLIC CHURCH ADDRESS: 810 PEARL ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 9,000. RECIPIENT NAME: AVE MARIA UNIVERSITY FBO: ADAM KINNICK ADDRESS: 912 BLUFF VIEW COURT CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: CHIPPEWA FALLS CHRISTMAS VILLAGE C/O NORTHWESTERN BANK ADDRESS: PO BOX 49 CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

500.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CARROLL UNIVERSITY FBO: BAILEY ECKERT ADDRESS: 19122 70TH AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: CVTC FOUNDATION INC ADDRESS: 620 W CLAIREMONT AVE EAU CLAIRE, WI 54701 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 100,000. RECIPIENT NAME: FLORIDA GULF COAST UNIVERSITY FBO: CARLEY RUFF ADDRESS: 7447 115TH STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CHIPPEWA VALLEY CULTURAL ASSOC INC ADDRESS: 3 S HIGH ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: WINONA STATE UNIVERSITY FBO: SYDNEY PECHA ADDRESS: 16595 CTY HWY DD BLOOMER, WI 54724 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,500. RECIPIENT NAME: UNIVERSITY OF WASHINGTON FBO: TYLER ATCHINSON ADDRESS: MCMAHON HALL ROOM 911 SEATTLE, WA 98195-4450 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

750.

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: JUNIOR ACHIEVEMENT OF WISCONSIN - INC NORTHWEST DISTRICT ADDRESS: 505 S DEWEY ST EAU CLAIRE, WI 54701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 10,000. RECIPIENT NAME: MINOT STATE UNIVERSITY FBO: ALEX KING ADDRESS: 15163 100TH AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: IOWA STATE UNIVERSITY FBO: BRETT OLSON ADDRESS: 18832 65TH AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BETHEL UNIVERSITY FBO: ADAM BRONSTAD ADDRESS: 24 WOODWARD AVENUE CHIPPEWA FALLS, WI 54729 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,500. RECIPIENT NAME: WINONA STATE UNIVERSITY FBO: EMILY PASSINT ADDRESS: 9109 136TH ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 750. RECIPIENT NAME: UNIVERSITY OF MARY FBO: CLARE SCHOCH ADDRESS: 11527 118TH STREET CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: AVE MARIA UNIVERSITY FBO: ADAM KINNICK ADDRESS: 912 BLUFF VIEW CT CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: BEMIDJI STATE UNIVERSITY FBO: KYLE BALDESHWILER ADDRESS: #334 PINE HALL BEMIDJI, MN 56601 RELATIONSHIP: NONE PURPOSE OF GRANT: GENRAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: BETHEL UNIVERSITY FBO: SARAH WALLACE ADDRESS: 917 BLUFF VIEW CT CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY OF WISCONSIN - OSHKOSH FBO: JENNA FACKLAM ADDRESS: 17026 52ND AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPTIONS FOUNDATION STATUS OF RECIPIENT: PC 500. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: UNIVERSITY OF WISCONSIN - OSHKOSH FBO: SHANTEL BURGESS ADDRESS: 202 EAST 13TH AVE BLOOMER, WI 54724 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,250. RECIPIENT NAME: CHIPPEWA FALLS MUSEUM OF INDUSTRY & TECHNOLOGY ADDRESS: 21 E GRAND AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC 

LLIAM J & GERTRUDE R CASPER FOUNDATION 39-648466 RM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID	
FORM 950FF, PART AV, BINE 38 - CONTRIBUTIONS, GIFTS, GRANTS PAID	
RECIPIENT NAME:	
UNIVERSITY OF MINNESOTA - TWIN CITIES	
FBO: JEREMY FACKLAM	
ADDRESS:	
17026 52ND AVE	
CHIPPEWA FALLS, WI 54729	
RELATIONSHIP:	
NONE	
PURPOSE OF GRANT:	
GENERAL OPTIONS FOUNDATION STATUS OF RECIPIENT:	
N/A	
AMOUNT OF GRANT PAID 500	
AMOUNT OF GRANT FAID	•
RECIPIENT NAME:	
MINNESOTA STATE UNIVERSITY - MANKATO	
FBO: AMANDA JAQUISH	
ADDRESS:	
15484 101ST AVE	
CHIPPEWA FALLS, WI 54729	
RELATIONSHIP:	
NONE	
PURPOSE OF GRANT:	
GENERAL OPERATIONS	
FOUNDATION STATUS OF RECIPIENT:	
PC	
AMOUNT OF GRANT PAID 750	
RECIPIENT NAME:	
UNIVERSITY OF WISCONSIN - LA CROSSE	
FBO: BAILEY BENGTSON	
ADDRESS:	
15228 10TH AVE	
CHIPPEWA FALLS, WI 54729	
RELATIONSHIP:	
NONE	
PURPOSE OF GRANT:	
GENERAL OPERATIONS	
FOUNDATION STATUS OF RECIPIENT:	
N/A	
AMOUNT OF GRANT PAID	

WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: ST CLOUD STATE UNIVERSITY FBO: CODY GORES ADDRESS: 16710 130TH AVE CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: MICHIGAN TECHNOLOGICAL UNIVERSITY FBO: RYAN BUSKE ADDRESS: 13787 245TH AVENUE NEW AUBURN, WI 54757 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: CHIPPEWA VALLEY TECHNICAL FBO: COLE YOHNK ADDRESS: 10602 200TH STREET CADOTT, WI 54727 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 9,750. WILLIAM J & GERTRUDE R CASPER FOUNDATION 39-6484669 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: UNIVERSITY WISCONSIN - STEVENS POINT FBO: LANCE SCHOCH ADDRESS: 11527 118TH ST CHIPPEWA FALLS, WI 54729 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 3,500. TOTAL GRANTS PAID: 890,120.

FEDERAL FOOTNOTES

PART XV, LINE 2D - RESTRICTIONS OR LIMITATION ON AWARDS: SCHOLARSHIPS AWARDED TO STUDENTS WHO ARE RESIDENTS OF THE CHIPPEWA FALLS, WISCONSIN AREA FOR FURTHER STUDY AT TECHNICAL SCHOOLS, COLLEGES AND UNIVERSITIES. THE SELECTION IS BASED UPON FINANCIAL NEED AND INTEREST IN HIGHER EDUCATION, AS REFLECTED BY PAST ACADEMIC ACHIEVEMENTS AND CHARACTER OF THE GRANTEE. OTHER GRANTS ARE MADE TO COMMUNITY BASED ORGANIZATIONS IN THE CHIPPEWA FALLS, WISCONSIN AREA.

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