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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 06-01-2015, and ending 05-31-2016

Name of foundation HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC		A Employer identification number 36-3370191	
Number and street (or P O box number if mail is not delivered to street address) 620 ORCHARD LANE		Room/suite	B Telephone number (see instructions) (312) 427-2818
City or town, state or province, country, and ZIP or foreign postal code GLENCOE, IL 60022		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 684,721		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	66,743			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	41	41		
	4 Dividends and interest from securities	10,957	10,957		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	32,849			
	b Gross sales price for all assets on line 6a _____ 87,923				
	7 Capital gain net income (from Part IV, line 2)		51,390		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	110,590	62,388		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,183	1,591		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,686	254		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	2,318	2,293		0
	24 Total operating and administrative expenses. Add lines 13 through 23	7,187	4,138		0
	25 Contributions, gifts, grants paid	109,201			109,201
	26 Total expenses and disbursements. Add lines 24 and 25	116,388	4,138		109,201
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-5,798			
	b Net investment income (if negative, enter -0-)		58,250		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	75,125	31,167	31,167
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	545,930	584,090	653,554
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	621,055	615,257	684,721	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	621,055	615,257	
	30	Total net assets or fund balances(see instructions)	621,055	615,257	
31	Total liabilities and net assets/fund balances(see instructions)	621,055	615,257		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	621,055
2	Enter amount from Part I, line 27a	2	-5,798
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	615,257
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	615,257

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	70 230 SH COLUMBIA MID CAP GROWTH FUND CLASS Z	D	2009-02-25	2015-11-13
b	92 130 SH COLUMBIA MID CAP GROWTH FUND CLASS Z	D	2009-02-25	2015-11-13
c	1087 490 SH COLUMBIA MID CAP GROWTH FUND CLASS Z	D	2009-02-25	2015-11-13
d	2224 690 SH CMG ULTRA SHORT TERM FUND	P	2014-04-24	2015-12-07
e	CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 2,094		928	1,166
b 2,746		1,217	1,529
c 32,418		14,366	18,052
d 20,000		20,022	-22
e 30,665			30,665

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			1,166
b			1,529
c			18,052
d			-22
e			30,665

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	51,390
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	114,196	745,975	0 153083
2013	108,275	742,314	0 145861
2012	97,403	658,221	0 147979
2011	108,615	663,191	0 163776
2010	113,371	686,983	0 165027

2	Total of line 1, column (d).	2	0 775726
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 155145
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	688,399
5	Multiply line 4 by line 3.	5	106,802
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	583
7	Add lines 5 and 6.	7	107,385
8	Enter qualifying distributions from Part XII, line 4.	8	109,201

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

583

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

583

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,400

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

1,400

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

817

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 817 **Refunded**

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☒ IL _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶MORRISON MORRISON LTD Telephone no ▶(312) 346-2141 Located at ▶19 S LASALLE ST SUITE 1100 CHICAGO IL ZIP+4 ▶60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HOWARD GOSS 620 ORCHARD LANE GLENCOE, IL 60022	PRESIDENT/DIRECTOR 1 00	0	0	0
ROBERTA GOSS 620 ORCHARD LANE GLENCOE, IL 60022	DIRECTOR 1 00	0	0	0
DAVID GOSS 2226 N RACINE UNIT 3 CHICAGO, IL 60614	SEC/TREAS/DIRECTOR 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	645,264
b	Average of monthly cash balances.	1b	53,618
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	698,882
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	698,882
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,483
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	688,399
6	Minimum investment return. Enter 5% of line 5.	6	34,420

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	34,420
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	583
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	583
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	33,837
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	33,837
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	33,837

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	109,201
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	109,201
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	583
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	108,618

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				33,837
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	80,144			
b From 2011.	77,003			
c From 2012.	65,362			
d From 2013.	72,957			
e From 2014.	78,129			
f Total of lines 3a through e.	373,595			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				33,837
e Remaining amount distributed out of corpus	75,364			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	448,959			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	80,144			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	368,815			
10 Analysis of line 9				
a Excess from 2011.	77,003			
b Excess from 2012.	65,362			
c Excess from 2013.	72,957			
d Excess from 2014.	78,129			
e Excess from 2015.	75,364			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	109,201
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	41		
4 Dividends and interest from securities.			14	10,957		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	32,849		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		43,847		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	43,847		43,847

[illegible]

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HOWARD GOSS
ROBERTA GOSS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
100 CLUB OF CHICAGO 875 N MICHIGAN AVE SUITE 1351 CHICAGO,IL 60611	NONE	PUBLIC	CHARITABLE	500
AICPA 220 LEIGH FARM ROAD DURHAM,NC 27707	NONE	PUBLIC	CHARITABLE	50
ADLER PLANETARIUM 1300 S LAKE SHORE DRIVE CHICAGO,IL 60605	NONE	PUBLIC	CHARITABLE	3,000
ALZHEIMER ASSOCIATION 225 N MICHIGAN AVENUE 17TH FL CHICAGO,IL 60601	NONE	PUBLIC	CHARITABLE	1,500
AMERICAN FRIENDS OF MAGEN DAVID ADOM FOR ISRAEL 1620 NW 87TH TER PLANTATION,FL 33322	NONE	PUBLIC	CHARITABLE	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE NEW YORK,NY 10110	NONE	PUBLIC	RELIGIOUS	250
ANN & ROBERT H LURIE CHILDREN'S HOSPITAL FOUNDATION 225 E CHICAGO AVE CHICAGO,IL 60611	NONE	PUBLIC	MEDICAL	350
ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVENUE CHICAGO,IL 60603	NONE	PUBLIC	CHARITABLE	190
B'NAI B'RITH YOUTH ORGANIZATION 12500 NW MILITARY HIGHWAY SAN ANTONIO,TX 78231	NONE	PUBLIC	CHARITABLE	36
B'NAI JEHOShUA BETH ELOHIM SYNAGOGUE 901 MILWAUKEE AVENUE GLENVIEW,IL 60025	NONE	PUBLIC	RELIGIOUS	7,382
BBYO INTERNATIONAL 800 EIGHTH STREET NW WASHINGTON,DC 20001	NONE	PUBLIC	CHARITABLE	100
BETA GAMMA SIGMA INC 125 WELDON PKWY MARYLAND HEIGHTS,MO 63043	NONE	PUBLIC	CHARITABLE	100
BIRTHRIGHT ISRAEL FOUNDATION SHLOMO HALEVI 5 HAR HOTZVIM JERUSALEM IS	NONE	PUBLIC	CHARITABLE	100
BOYS & GIRLS CLUBS OF CHICAGO 550 W VAN BUREN ST 350 CHICAGO,IL 60607	NONE	PUBLIC	CHARITABLE	100
CANCER WELLNESS CENTER 215 REVERE DRIVE NORTHBROOK,IL 60062	NONE	PUBLIC	MEDICAL	625
Total 3a				109,201

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	250
CHICAGO YOUTH CENTERS 218 S WABASH AVE 600 CHICAGO,IL 60604	NONE	PUBLIC	CHARITABLE	25
COALITION TO SALUTE AMERICAN HEROES 12 GODFREY PLACE WILTON,CT 06897	NONE	PUBLIC	CHARITABLE	50
CONGREGATION BETH SHALOM 3433 WALTERS AVE NORTHBROOK,IL 60062	NONE	PUBLIC	CHARITABLE	50
DEPAUL UNIVERSITY 1 E JACKSON STREET CHICAGO,IL 60604	NONE	PUBLIC	EDUCATIONAL	10,000
EASTER SEALS 233 S WACKER DR 2400 CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	50
FAMILY SERVICE OF GLENCOE 675 VILLAGE COURT GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	50
FOOD FOR THE POOR INC 6401 LYONS ROAD COCONUT CREEK,FL 33073	NONE	PUBLIC	CHARITABLE	50
FRIENDS OF THE GLENCOE PUBLIC LIBRARY 320 PARK AVENUE GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	36
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 FIFTH AVENUE NEW YORK,NY 10118	NONE	PUBLIC	PUBLIC SAFETY	1,800
GLENCOE PARK DISTRICT 999 GREEN BAY ROAD GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	36
HADASSAH 50 WEST 58TH STREET NEW YORK,NY 10019	NONE	PUBLIC	CHARITABLE	340
ILLINOIS HOLOCAUST MUSEUM & EDUCATION CENTER 9603 WOODS DRIVE SKOKIE,IL 60077	NONE	PUBLIC	CHARITABLE	450
JEWISH CHILD & FAMILY SERVICES - NORTH SHORE AUXILIARY 216 W JACKSON 8TH FLOOR CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	150
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK,NY 10021	NONE	PUBLIC	CHARITABLE	180
Total				109,201

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	46,925
JEWISH WAR VETERANS 1811 R STREET WASHINGTON,DC 20009	NONE	PUBLIC	CHARITABLE	50
JORDAN MICHAEL FILLER FOUNDATION 2421 SHADOW CREEK LANE RIVERWOODS,IL 60015	NONE	PUBLIC	CHARITABLE	100
KAHAL KADOSH BETH ELOHIM 90 HASELL ST CHARLESTON,SC 29401	NONE	PUBLIC	CHARITABLE	118
KELLOGG SCHOOL OF MANAGEMENT 2169 CAMPUS DRIVE EVANSTON,IL 60208	NONE	PUBLIC	EDUCATIONAL	500
KESHET 600 ACADEMY DRIVE SUITE 130 NORTHBROOK,IL 60062	NONE	PUBLIC	CHARITABLE	3,000
LEUKEMIA RESEARCH FOUNDATION 3520 LAKE AVENUE SUITE 202 WILMETTE,IL 60091	NONE	PUBLIC	MEDICAL	125
LIGHTHOUSE FOR THE BLIND 601 SW 8TH AVENUE MIAMI,FL 33130	NONE	PUBLIC	CHARITABLE	75
MAKE-A-WISH FOUNDATION 640 N LASALLE ST 280 CHICAGO,IL 60654	NONE	PUBLIC	CHARITABLE	72
MAOT CHITIM OF GREATER CHICAGO 7366 N LINCOLN AVE SUITE 301 LINCOLNWOOD,IL 60712	NONE	PUBLIC	CHARITABLE	108
MARINE TOYS FOR TOTS FOUNDATION 3034 W FOSTER AVENUE CHICAGO,IL 60625	NONE	PUBLIC	CHARITABLE	50
MAYO CLINIC 200 FIRST STREET SW ROCHESTER,MN 55905	NONE	PUBLIC	MEDICAL	50
MERCY HOME FOR BOYS AND GIRLS 1140 W JACKSON BLVD CHICAGO,IL 60607	NONE	PUBLIC	CHARITABLE	100
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVENUE 5TH FLOOR NORWALK,CT 06851	NONE	PUBLIC	CHARITABLE	25
NORTH SHORE CONGREGATION ISRAEL 1185 SHERIDAN ROAD GLENCOE,IL 60022	NONE	PUBLIC	RELIGIOUS	7,275
Total				109,201

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ORT AMERICA 3701 COMMERCIAL AVENUE NORTHBROOK,IL 60062	NONE	PUBLIC	CHARITABLE	185
PROJECT HOPE 255 CARTER HALL LANE PO BOX 250 MILLWOOD,VA 22646	NONE	PUBLIC	CHARITABLE	36
RAVINIA FESTIVAL ASSOCIATION 418 SHERIDAN ROAD HIGHLAND PARK,IL 60035	NONE	PUBLIC	CHARITABLE	7,000
REHABILITATION INSTITUTE OF CHICAGO 345 E SUPERIOR STREET CHICAGO,IL 60611	NONE	PUBLIC	MEDICAL	3,050
RONALD MCDONALD HOUSE CHARITIES 26345 NETWORK PLACE CHICAGO,IL 60673	NONE	PUBLIC	CHARITABLE	100
RUSH UNIVERSITY MEDICAL CENTER 1653 W CONGRESS PARKWAY CHICAGO,IL 60612	NONE	PUBLIC	CHARITABLE	50
SALVATION ARMY 5040 N PULASKI ROAD CHICAGO,IL 60630	NONE	PUBLIC	CHARITABLE	100
SHRINERS HOSPITAL FOR CHILDREN FOUNDATION 2900 N ROCKY POINT DRIVE TAMPA,FL 33607	NONE	PUBLIC	MEDICAL	100
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES,CA 90035	NONE	PUBLIC	CHARITABLE	250
SPECIAL OLYMPICS 1133 19TH STREET WASHINGTON,DC 20036	NONE	PUBLIC	CHARITABLE	72
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE	PUBLIC	MEDICAL	50
THE ARK 6450 N CALIFORNIA AVENUE CHICAGO,IL 60645	NONE	PUBLIC	CHARITABLE	100
THE ISRAEL PROJECT 2020 K STREET NW WASHINGTON,DC 20006	NONE	PUBLIC	CHARITABLE	280
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE ST NEWORLEANS,LA 70130	NONE	PUBLIC	CHARITABLE	45
TREASURE COAST HOSPICE 5090 DUNN ROAD FORT PIERCE,FL 34981	NONE	PUBLIC	MEDICAL	25
Total				109,201

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNITED SERVICE ORGANIZATIONS 333 S WABASH AVE CHICAGO,IL 60604	NONE	PUBLIC	CHARITABLE	100
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 595 ELM STREET HIGHLAND PARK,IL 60035	NONE	PUBLIC	CHARITABLE	10,060
UNIVERSITY OF WISCONSIN - HILLEL FOUNDATION 611 LANGDON STREET MADISON,WI 53703	NONE	PUBLIC	EDUCATION	200
US OLYMPIC COMMITTEE 27 SOUTH TEJON COLORADO SPRINGS,CO 80903	NONE	PUBLIC	CHARITABLE	100
VAIL VALLEY MEDICAL CENTER FOUNDATION PO BOX 309 VAIL,CO 81658	NONE	PUBLIC	MEDICAL	50
VIETNAM VETERANS MEMORIAL FUND 2600 VIRGINIA AVENUE NW SUITE 104 WASHINGTON,DC 20037	NONE	PUBLIC	CHARITABLE	25
VOLUNTEERS OF AMERICA OF ILLINOISOPERATION BACKPACK 47 W POLK STREET SUITE 250 CHICAGO,IL 60605	NONE	PUBLIC	CHARITABLE	500
WALDEN PTO 630 ESSEX COURT DEERFIELD,IL 60015	NONE	PUBLIC	CHARITABLE	100
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK,NY 10022	NONE	PUBLIC	PUBLIC SAFETY	100
WTTW CHANNEL 11 5400 N ST LOUIS CHICAGO,IL 60625	NONE	PUBLIC	CHARITABLE	50
Total				109,201

TY 2015 Accounting Fees Schedule

Name: HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC
EIN: 36-3370191

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX RETURN PREPARATION	3,183	1,591		0

TY 2015 Investments - Other Schedule

Name:

HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC

EIN:

36-3370191

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1,000.000 SH ISHARES MSCI EAFE INDEX FUND	AT COST	63,046	58,380
1,164.415 SH ALLIANCEBERNSTEIN SMALL MID CAP	AT COST	25,000	22,764
1,220.504 SH SCHRODER EMERGING MKT EQUITY FUND	AT COST	15,000	13,462
1,249.844 SH COLUMBIA MID CAP GROWTH FUND	AT COST	0	0
3,259.703 SH JOHN HANCOCK FDS III	AT COST	56,401	65,259
150.000 SH ISHARES COHEN & STEERS REIT EFT	AT COST	13,193	15,333
165.022 SH HARBOR INTERNATIONAL FUND	AT COST	6,919	9,989
260.071 SH JANUS ENTERPRISE FUND	AT COST	20,379	23,859
261.028 SH VICTORY SMALL CO OPPTY FUND	AT COST	10,000	9,885
367.107 SH LEGG MASON CLEARBRIDGE SMALL CAP GROWTH FUND CL 1	AT COST	10,000	9,857
4,883.901 SH COLUMBIA SELECT LARGE CAP GROWTH FUND	AT COST	50,006	77,508
416.840 SH ARTISAN INTERNATIONAL FUND	AT COST	10,000	11,630
489.258 SH KALMAR GROWTH-WITH-VALUE SMALL CAP FUND	AT COST	10,000	7,447
588.100 SH EAGLE SMALL CAP GROWTH FUND CLASS 1	AT COST	30,501	30,293
4,466.276 SH CMG ULTRA SHORT TERM FUND	AT COST	40,197	40,197
646.412 SH ROYCE OPPORTUNITY FUND	AT COST	10,000	7,240
7,509.885 SH COLUMBIA DIVIDEND INCOME FUND	AT COST	97,271	138,557
778.674 SH COLUMBIA ACORN INTERNATIONAL FUND	AT COST	32,687	30,750
831.255 SH COHEN & STEERS INTL REALTY FUND	AT COST	10,000	9,368
953.895 SH CAMBIAR SMALL CAP FUND INV	AT COST	18,000	15,634
1,330.798 SH COLUMBIA LARGE CAP ENHANCED CORE FUND CLASS Z	AT COST	28,998	28,173
300 SH ISHARES S&P 100	AT COST	26,492	27,969

TY 2015 Other Expenses Schedule

Name: HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC

EIN: 36-3370191

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL ANNUAL FEES	15	0		0
MANAGEMENT FEES	2,293	2,293		0
SECRETARY OF STATE	10	0		0

TY 2015 Taxes Schedule

Name: HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC

EIN: 36-3370191

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	254	254		0
FEDERAL TAXES	1,432	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC	Employer identification number 36-3370191
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC	Employer identification number 36-3370191
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ☐
	ROBERTA J GOSS 620 ORCHARD LANE	\$ 28,998	Payroll ☐
	GLENCOE, IL 60022		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2			Person ☐
	ROBERTA J GOSS 620 ORCHARD LANE	\$ 37,745	Payroll ☐
	GLENCOE, IL 60022		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC	Employer identification number 36-3370191
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,330 798 SH COLUMBIA LARGE CAP ENHANCED CORE FUND CLASS Z	\$ 28,998	2015-11-06
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1,799 941 SH JOHN HANCOCK FDS III DISCIPLINED VALUE MID CAP FUND	\$ 37,745	2015-11-06
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC	Employer identification number 36-3370191
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		