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For calendar year 2015, or tax year beginning 06-01-2015 , and ending 05-31-2016

Name of foundation Max and Anna Levinson Foundation		A Employer identification number 23-6282844	
Number and street (or P O box number if mail is not delivered to street address) PO Box 6309		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Santa Fe, NM 87502		B Telephone number (see instructions) (505) 986-8608	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,948,639		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	462,742	462,742		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,021,438			
	b Gross sales price for all assets on line 6a 2,862,473				
	7 Capital gain net income (from Part IV, line 2) . . .		1,021,438		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,484,180	1,484,180		
	13 Compensation of officers, directors, trustees, etc	171,796			171,796
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 9,200			9,200
	c Other professional fees (attach schedule)	 1,840			1,840
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 8,966			8,966
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 197,099	68,322		132,856
	24 Total operating and administrative expenses. Add lines 13 through 23	388,901	68,322		324,658
	25 Contributions, gifts, grants paid	1,130,450			1,130,450
	26 Total expenses and disbursements. Add lines 24 and 25	1,519,351	68,322		1,455,108
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-35,171			
	b Net investment income (if negative, enter -0-)		1,415,858		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	790,170	55,275	55,275
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		18,921	18,921
	10a	Investments—U S and state government obligations (attach schedule)	2,488,168	2,357,888	2,473,697
	b	Investments—corporate stock (attach schedule)	7,931,937	7,934,371	11,419,510
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	130,459	919,029	919,029
	14	Land, buildings, and equipment basis ▶ _____ 30,833 Less accumulated depreciation (attach schedule) ▶ 30,833			
Liabilities	15	Other assets (describe ▶ _____)	59,844	62,207	62,207
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,400,578	11,347,691	14,948,639
	17	Accounts payable and accrued expenses	1,865	463	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	91,834	72,020	
	23	Total liabilities (add lines 17 through 22)	93,699	72,483	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	11,306,879	11,275,208	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	11,306,879	11,275,208	
	31	Total liabilities and net assets/fund balances (see instructions)	11,400,578	11,347,691	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,306,879
2	Enter amount from Part I, line 27a	2	-35,171
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,500
4	Add lines 1, 2, and 3	4	11,275,208
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,275,208

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	See attached statement	P	2016-01-01	2016-01-02
b	See attached statement	P	2000-01-01	2016-01-02
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 214,734		227,834	-13,100
b 2,647,739		1,613,201	1,034,538
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-13,100
b			1,034,538
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,021,438
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-13,100

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,507,464	15,652,381	0 09631
2013	1,428,916	15,735,864	0 09081
2012	1,026,779	14,707,610	0 06981
2011	799,744	14,218,788	0 05625
2010	799,372	14,376,989	0 05560

2	Total of line 1, column (d).	2	0 368775
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 073755
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	14,635,812
5	Multiply line 4 by line 3.	5	1,079,464
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	14,159
7	Add lines 5 and 6.	7	1,093,623
8	Enter qualifying distributions from Part XII, line 4.	8	1,455,108

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	14,159
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	14,159
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	14,159
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 26,538		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	26,538
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	12,379
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 12,379 Refunded		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NM			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>Levinsonfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>Corporate offices</u> Telephone no ► <u>(505) 995-8802</u> Located at ► <u>PO Box 6309 Santa Fe NM</u> ZIP+4 ► <u>87502</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Projects included site visits to grantees Apache Stronghold in Arizona, Chaco Canyon, NM, and Standing Rock, ND. Conferences included theConfluence Philanthropy Conference in Boston, and the Resource Generation Conference in St. Louis, and the SolitaireNetwork in California. We supplied direct charitable support to a meeting in Chaco Canyon in the form of food (Whole Foods) and t-shirts(Peace Supplies). We provided compensation for consulting services related to protecting Chaco Canyon to Etta Arviso, and to Elouise Brown. In addition we supplied \$1,500 in cash for firewood to the O'ceti Sakowin Camp in North Dakota, and approximately \$1,500 in cash for food for the camp.	20,000
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,649,667
b	Average of monthly cash balances.	1b	127,897
c	Fair market value of all other assets (see instructions).	1c	81,128
d	Total (add lines 1a, b, and c).	1d	14,858,692
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	14,858,692
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	222,880
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,635,812
6	Minimum investment return. Enter 5% of line 5.	6	731,791

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	731,791
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	14,159
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,159
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	717,632
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	717,632
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	717,632

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,455,108
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,455,108
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	14,159
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,440,949

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				717,632
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	92,213			
b From 2011.	96,389			
c From 2012.	309,392			
d From 2013.	656,521			
e From 2014.	764,317			
f Total of lines 3a through e.	1,918,832			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1,455,108				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				717,632
e Remaining amount distributed out of corpus	737,476			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,656,308			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	92,213			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,564,095			
10 Analysis of line 9				
a Excess from 2011. . . .	96,389			
b Excess from 2012. . . .	309,392			
c Excess from 2013. . . .	656,521			
d Excess from 2014. . . .	764,317			
e Excess from 2015. . . .	737,476			

Part XIV

b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See attached statement C/O PO Box 6309 Santa Fe, NM 87502	none	none	See attached statement	1,130,450
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** _____ Signature of officer or trustee	2017-01-08 _____ Date	***** _____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name Jeanne Milholland	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00042507
	Firm's name <input type="checkbox"/> Jeanne Milholland PC			Firm's EIN <input type="checkbox"/>	
	Firm's address <input type="checkbox"/> 1554 Camino Amado Santa Fe, NM 87505				
				Phone no (505) 986-8608	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Ed Levinson PO Box 237 Mill Valley, CA 94942	Director 2 00	0		
Charlotte Levinson PO Box 6309 Santa Fe, NM 875026309	President 40 00	121,000	18,500	11,296
Peter Gabel 386 Elizabeth St San Francisco, CA 94114	Director 2 00	3,000		
Rachel Knch 2 Schweird Ct Fair Lawn, NJ 07410	Treasurer 2 00	3,000		
Robin Beck PO Box 6309 Santa Fe, NM 875026309	Vice President 2 00	3,000		
Julian Levinson C/O PO Box 6309 Santa Fe, NM 87502	Director 2 00	3,000		
Suntara Loba PO Box 6309 Santa Fe, NM 87502	Director 2 00	3,000		
Carol Doroshow 8246 4th Ave NE Seattle, WA 98115	Secretary 2 00	3,000		
Pieter Sweval 8246 4th Ave NE Seattle, WA 98115	Director 0 00	3,000		

TY 2015 Accounting Fees Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping and tax compliance	9,200	0	0	9,200

TY 2015 Investments Corporate Stock Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate Dept Securities	1,457,256	1,453,281
Financials	1,118,215	1,546,999
Mutual Funds	493,907	705,403
Consumer Non-Durables	1,129,214	1,868,500
Consumer Services	647,646	898,688
Utilities	2,644	3,284
Business products & services	914,998	1,512,903
Capital Goods	656,562	1,331,428
Basic Industries	299,425	354,687
Transportation	262,183	309,356
Consumer Durables		
Foreign Assets	525,817	755,918
Other Assets	267,135	485,799
Consumer Staples	71,196	105,352
Energy	88,173	87,912

TY 2015 Investments Government Obligations Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0**US Government Securities - End of
Year Book Value:**

2,257,888

**US Government Securities - End of
Year Fair Market Value:**

2,363,989

**State & Local Government
Securities - End of Year Book
Value:**

100,000

**State & Local Government
Securities - End of Year Fair
Market Value:**

109,708

TY 2015 Investments - Other Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Money Market	AT COST	919,029	919,029

**TY 2015 Land, Etc.
Schedule****Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	30,833	30,833		

TY 2015 Other Assets Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Accrued interest	59,844	62,207	62,207

TY 2015 Other Expenses Schedule

Name: Max and Anna Levinson Foundation

EIN: 23-6282844

Software ID: 15000324

Software Version: 2015v3.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Amortization	2,889			2,889
Board Meetings	46,003			46,003
Conferences	30,260			30,260
Dues, Subscriptions, Fees, media	8,738			8,738
Excise taxes	-4,079			
Insurance	2,036			2,036
Internet & Telephone	4,805			4,805
Investment & bank fees	68,322	68,322		
Miscellaneous	511			511
Office supplies	5,442			5,442
Postage	523			523
Program Work	31,649			31,649

TY 2015 Other Increases Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Description	Amount
Voided checks	3,500

TY 2015 Other Liabilities Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Federal Excise Tax	91,834	72,019
Rounding		1

TY 2015 Other Professional Fees Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Attorney General compliance	1,840	0	0	1,840

TY 2015 Taxes Schedule**Name:** Max and Anna Levinson Foundation**EIN:** 23-6282844**Software ID:** 15000324**Software Version:** 2015v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll taxes	8,966			8,966

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

Capital Gain/Loss Detail		Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Adjustment Code(s)	Amount of Adjustment	Gain or Loss
5400 ABB LTD ADR		VAR	06/19/2015	120,356.73	110,137.31			10,219.42
1000 AC ACI CORP PARTS INC		09/25/2012	07/01/2015	16,259.71	6,773.69			9,486.02
200 AMERICAN EXPRESS		VAR	07/01/2015	15,649.72	11,581.21			4,068.51
500 AMEREN ENERGY COMPANY			07/01/2015	33,019.49	11,174.43			
300 COMERICA INC COM		04/30/2013		15,589.42	10,859.85			4,729.57
100 ORACLE CORP ADR				12,038.80	8,124.00			3,914.80
1000 BENTEC INC		VAR	07/01/2015	56,581.96	31,583.53			24,998.43
100 BGS GROUP INC		VAR	07/01/2015	22,229.64	9,294.53			12,935.11
1000 BIRDAIR SERVICE - CLS		11/28/2008	07/01/2015	29,033.79	17,202.05			11,831.74
1600 BIRDAIR			07/24/2015	45,600.00	19,825.15			25,774.85
100 BOUTIQUE FOR MEN			08/05/2015	104,848.77	40,349.60			64,499.17
1000 BOUTIQUE FOR MEN		03/04/2014	08/06/2015	6.82	6.94			-0.12
1000 BOUTIQUE FOR MEN		VAR	09/01/2015	203,237.21	85,926.29			117,310.92
1000 BOUTIQUE FOR MEN		VAR	09/01/2015	222,147.95	45,916.75			176,231.20
1000 BOUTIQUE FOR MEN		03/04/2014	11/03/2015	94,818.66	98,068.51			-3,249.85
1000 BOUTIQUE FOR MEN		10/06/2004	11/03/2015	53,522.69	17,879.09			35,643.60
1000 BOUTIQUE FOR MEN			11/03/2015	83,724.40	61,870.90			
1000 BOUTIQUE FOR MEN		VAR		104,191.79	85,607.34			18,584.45
1000 BOUTIQUE FOR MEN				57,332.63	47,716.57			9,616.06
1000 BOUTIQUE FOR MEN		09/25/2012	02/26/2016	104,462.57	47,415.83			57,046.74
1000 BOUTIQUE FOR MEN		08/22/2014	02/29/2016	32,436.14	34,665.55			-2,229.41
1000 BOUTIQUE FOR MEN		10/26/2005	03/01/2016	150,668.95	25,234.63			125,434.32
805 M & T BK CORP COM		01/03/2013		87,080.50	81,003.77			6,076.73
600 BECTON DICKINSON			03/14/2016	24,210.97	26,467.38			-2,256.41
1000 BECTON DICKINSON			03/14/2016	40,791.11				12,552.27
2000 APARGROUP INC COM		05/17/2007	03/14/2016	15,052.67	7,365.70			7,686.97
1000 AMEREN ENERGY COMPANY		01/21/2010	03/14/2016	34,697.24	14,942.68			19,754.56
150 BBST CORP COM		01/03/2013	03/14/2016	5,150.88	4,482.39			667.49
1000 BARD CORP COM		12/22/2009	03/14/2016	19,535.57	7,934.82			11,600.75
150 BECTON DICKINSON & CO COM				22,409.51	13,111.96			9,297.55
900 CINCINNATI FINL CORP COM				59,100.72	21,621.88			37,478.84
200 COLGATE-PALMOLIVE COMPANY			03/14/2016	13,645.70	4,469.77			9,175.93
1000 COLGATE-PALMOLIVE COMPANY		05/08/2001		45,721.49	10,251.04			35,470.45
Totals								

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

Capital Gain/Loss Detail		Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Adjustment Code(s)	Amount of Adjustment	Gain or Loss
400	AMERICAN AIRLINES INC	VAR	03/14/2016	14,105.69	14,673.44			-567.75
400	AMERICAN AIRLINES INC	11/13/2013	03/14/2016	24,338.46	20,276.28			4,062.18
400	AMERICAN AIRLINES INC	VAR	03/14/2016	21,528.53	18,046.46			3,482.07
400	AMERICAN AIRLINES INC	12/19/2011	03/14/2016	16,716.13	7,210.37			9,505.76
400	AMERICAN AIRLINES INC	VAR	03/14/2016	6,028.92	1,051.44			4,977.48
400	AMERICAN AIRLINES INC	09/10/2014	03/14/2016	16,882.64	20,688.09			-3,805.45
400	AMERICAN AIRLINES INC	11/25/2014	03/14/2016	55,168.80	53,304.09			1,864.71
400	AMERICAN AIRLINES INC	11/25/2014	03/14/2016	17,145.62	17,637.98			-492.36
400	AMERICAN AIRLINES INC	VAR	03/14/2016	30,366.32	13,420.41			16,945.91
400	AMERICAN AIRLINES INC	09/10/2014	03/14/2016	27,603.39	33,022.95			-5,419.56
400	AMERICAN AIRLINES INC	05/16/2002	03/14/2016	28,715.37	7,100.42			21,614.95
400	AMERICAN AIRLINES INC	VAR	03/14/2016	13,442.70	13,049.30			393.40
400	AMERICAN AIRLINES INC	VAR	03/14/2016	38,419.16	25,045.47			13,373.69
400	AMERICAN AIRLINES INC	12/09/2009	03/14/2016	34,674.74	6,584.47			28,090.27
400	AMERICAN AIRLINES INC	VAR	03/14/2016	52,552.40	32,095.25			20,457.15
400	AMERICAN AIRLINES INC	VAR	03/14/2016	28,330.13	20,679.27			7,650.86
400	AMERICAN AIRLINES INC	09/10/2014	03/14/2016	16,166.64	21,455.98			-5,289.34
400	AMERICAN AIRLINES INC	11/26/2008	03/14/2016	10,098.77	5,734.01			4,364.76
400	AMERICAN AIRLINES INC	06/19/2008	03/14/2016	23,673.24	8,771.36			14,901.88
400	AMERICAN AIRLINES INC	01/27/2015	03/14/2016	46,464.96	45,069.60			1,395.36
400	AMERICAN AIRLINES INC	VAR	04/05/2016	77,516.45	59,988.40			17,528.05
400	AMERICAN AIRLINES INC	09/10/2014	04/05/2016	73,877.98	95,381.80			-21,503.82
Totals								1,034,537.59

<u>Washington University St. Louis</u> Science scholarships	One Brookings	St. Louis	MO	63130	
		ck # 7015		7/13/2015	\$ 2500
<u>MADD San Diego County</u> general support	10731 Treena St.	San Diego	CA	92131	
		ck # 7025		7/21/2015	\$ 2000
<u>Media Island International</u> Indigenous Cultural Concepts	816 Adams Street	Olympia	WA	98501	
		ck # 6960		6/1/2015	\$ 40,000
<u>American Forest Alliance</u> general support	11 Salem Hill Road	Weaverville	NC	28787	
		ck # 6961		6/2/2015	\$ 20000
<u>Earth Island Institute</u> Project Coyote	2150 Allston Way	Berkeley	CA	94704	
		ck # 6962		6/3/2015	\$ 15000
<u>Bay Area Community Resources</u> Excelsior Festival	35 San Juan Ave.	San Francisco	CA	94112	
		ck # 6963		6/5/2015	\$ 1500
<u>The Rewilding Institute</u> wolf education	POB 13768	Albuquerque	NM	87192	
		ck # 6965		6/17/2015	\$ 10000
<u>Southbridge International</u> Detroit-China student exchange	25525 Ormond Dr	Southfield	MI	48033	
		ck # 6968		6/23/2015	\$ 1500
<u>Jewish Currents</u> Contemporary Jewish magazine	POB 111	Accord	NY	12404	
		ck # 6966		6/23/2015	\$ 3,000
<u>League for Yiddish</u> Yiddish/English dictionary project	64 Fulton St.	New York	NY	10038	
		ck # 6967		6/23/2015	\$ 7,500
<u>Living Arts</u> Detroit youth art programs	8701 Vernor Hwy.	Detroit	MI	48209	
		ck # 6969		6/23/2015	\$ 6000
<u>Available Media</u> Indigenous Life Ways	215 Hartline Ave.	Albuquerque	NM	87105	
		ck # 6985		7/6/2015	\$ 60,000
<u>Dine Citizens Against Ruining Our</u> Navajo citizens group	10 A Town Plaza	Durango	CO	81301	
		ck # 6987		7/6/2015	\$ 40,000
<u>San Juan Citizens Alliance</u> Energy education and organizing	POB 2461	Durango	CO	81302	
		ck # 6988		7/6/2015	\$ 50000
<u>WildEarth Guardians</u> Climate & Energy Program	516 Alto St.	Santa Fe	NM	87501	
		ck # 6989		7/6/2015	\$ 55000

<u>Conservation Voters NM Ed Fund</u>	200 West de Vargas Santa Fe	NM	87501	
general support	ck # 6991	6/7/2015	\$ 40,000.	
<u>Physicians for Social Responsibility</u>	1020 SW Taylor St. Portland	OR	97205	
Campaign to retire Hanford nuclear power plant	ck # 6992	7/7/2015	\$ 35,000	
<u>New Energy Economy</u>	343 East Alameda Santa Fe	NM	87501	
Solar energy education	ck # 6993	7/7/2015	\$ 50000	
<u>New Mexico Wilderness Alliance</u>	142 Truman St. NE Albuquerque	NM	87108	
General Support	ck # 6994	7/7/2015	\$ 10,000	
Stop Exploitation Now	15100 SE Bellevue WA 98006			
Aid to Cambodian women and children	ck # 6996	7/7/2015	\$ 30,000	
<u>Coal River Mountain Watch</u>	POB 274 Naoma	WV	25140	
health crisis in mountaintop removal communities ed	ck # 6997	7/7/2015	\$ 15000	
<u>Shorefront Jewish Community</u>	128 Brighton Beach Brooklyn	NY	11235	
Food and social services, ESL	ck # 6998	7/7/2015	\$ 65,000	
<u>Orangutan Foundation</u>	824 S. Wellesley Los Angeles	CA	90049	
Orangutan conservation	ck # 7008	7/13/2015	\$ 5000	
<u>North Star Fund</u>	520 Eighth Avenue NY	NY	10018	
Communities United for Police	ck # 7006	7/13/2015	\$ 5000	
<u>Wagner College</u>	One Campus Rd. Staten Island	NY	10301	
performance and film project	ck # 7010	7/13/2015	\$ 1000	
<u>Western Institute for Social</u>	2930 Shattuk Berkeley	CA	94705	
Narrative medicine project	ck # 7011	7/13/2015	\$ 2,000	
<u>Seattle Fifth</u>	4649 Sunnyside Seattle	WA	98103	
Youth Garden Works	ck # 7012	7/13/2015	\$ 5000	
<u>Lifelong AIDS Alliance</u>	POB 80547 Seattle	WA	98108	
AIDS services	ck # 7013	7/13/2015	\$ 2,500	
<u>U & I Resources</u>	2015 Highland Ave. Everett	WA	98201	
commodities for people in poverty	ck # 7028	7/29/2015	\$ 5000	
<u>Available Media</u>	215 Hartline Ave. Albuquerque	NM	87105	
Indigenous Life Ways/Caretakers of the Land, Elders & Children	ck # 7022	7/15/2015	\$ 15,000	
<u>Community Initiatives</u>	354 Pine St. San Francisco	CA	94104	
Restorative Justice for Oakland Youth	ck # 7033	7/29/2015	\$ 2000	
<u>Hilfel Academy</u>	270 Passaic Ave. Passaic	NJ	07055	
Building Fund	ck # 7031	7/29/2015	\$ 4,000.	

<u>Anshie Lubavitch</u> general fund	19-10 Morlot Ave.	Fair Lawn	NJ	07410	ck # 7032	7/29/2015	\$ 5000
<u>Congregation Shomrei Torah</u> Tree of Life	19-10 Morlot Ave.	Fair Lawn	NJ	07410	ck # 7029	7/29/2015	\$ 10000
<u>Congregation Shomrei Torah</u> Tree of Life	19-10 Morlot Ave.	Fair Lawn	NJ	07410	ck # 7030	7/29/2015	\$ 1000
<u>Clatsop Conservation Coalition</u> general support	305A North Cooper	Silver City	NM	88061	ck # 6931	7/21/2015	\$ 15,000
<u>Spirit Rock Meditation Center</u> kitchen fund	5000 Sir Francis	Woodacre	CA	94973	ck # 7001	7/25/2015	\$ 3,000.
<u>Spirit Rock Meditation Center</u> teachers fund	5000 Sir Francis	Woodacre	CA	94973	ck # 7002	7/25/2015	\$ 3,000.
<u>NM Environmental Law Center</u> Uranium mining defense	1405 Luisa St., Ste.	Santa Fe	NM	87505	ck # 7034	8/6/2015	\$ 25,000
<u>American Forest Alliance</u> general support	163 Ford Addition	Rock Creek	WV	25174	ck # 7035	8/7/2015	\$ 10000
<u>One Million Lights</u> Solar education	POB 444	Palo Alto	CA	94302	ck # 7037	8/11/2015	\$ 10000
<u>Prison Foundation</u> Jim Terr Video Project	c/o FNBSE, POB	Santa Fe	NM	87504	ck # 7039	8/19/2015	\$ 1500
<u>San Francisco Progressive Media</u> general support	176 Winfield St.	San Francisco	CA	94110	ck # 7044	8/26/2015	\$ 2000
<u>Peaceful Uprising</u> training in nonviolence	POB 521011	Salt Lake City	UT	84152	ck # online	8/6/2015	\$ 2500
<u>Media Alliance</u> Making of a Dream	1904 Franklin	Oakland	CA	94612	ck # 7045	9/6/2015	\$ 3000
<u>Jewish Collaborative San Diego</u> building fund	12760 High Bluff	San Diego	CA	92130	ck # 7046	9/6/2015	\$ 3000
<u>The ALS Association</u> Walkathon support	2309 Renard Pl.	Albuquerque	NM	87106	ck # 7048	9/8/2015	\$ 500
<u>Avastable Media</u> Protect Oak Flat Campaign	215 Hartline Ave.	Albuquerque	NM	87105	ck # 7049	9/8/2015	\$ 20,000
<u>Southwest Research & Information</u> multicultural alliance	105 Stanford Dr.	Albuquerque	NM	87106	ck # 7050	9/18/2015	\$ 3000

<u>Monsenor Romero Foundation</u>	315 Castro St.	San Francisco	CA	94114	
racial justice		ck # 7052	9/25/2015	\$ 1000	
<u>Point Loma Nazarene Univ.</u>	3900 Lomaland Dr.	San Diego	CA	92106	
opera theatre program		ck # 7054	10/11/2015	\$ 1500	
<u>Wild Earth Guardians</u>	516 Alto St.	Santa Fe	NM	87501	
general support		ck # 6894	9/25/2015	\$ 7,500	
<u>The Rewilding Institute</u>	POB 13768	Albuquerque	NM	87192	
wolf education		ck # 7058	10/13/2015	\$ 10000	
<u>Apache Stronghold</u>	POB 766	San Carlos	AZ	85550	
Protect Sacred Oak Flat Campaign		ck # 7068	11/1/2015	\$ 20,000	
<u>Santa Fe Forward</u>	POB 22265	Santa Fe	NM	87502	
The Future of Cities project		ck # 7070	11/6/2015	\$ 300	
<u>Pinyon Foundation</u>	c/o FNBSE, POB	Santa Fe	NM	87504	
Jim Terr Video Project		ck # 7069	11/6/2015	\$ 2000	
<u>New Energy Economy</u>	343 East Alameda	Santa Fe	NM	87501	
general support		ck # 7071	11/9/2015	\$ 1,500	
<u>Congregation Shomvi Lerah</u>	19-10 Morlot Ave.	Fair Lawn	NJ	07410	
Sisterhood		ck # 7072	11/12/2015	\$ 1500	
<u>Yesenia Bais Hillel</u>	270 Passaic Ave.	Passaic	NJ	07055	
Scholarship Fund		ck # 7073	11/20/2015	\$ 300	
<u>The Burn Institute</u>	8825 Aero Drive,	San Diego	CA	92123	
general support for burn victims		ck # 7074	12/1/2015	\$ 1000	
<u>Friendship Circle of Washington</u>	2737 77th Av. NE	Seattle	WA	98040	
Social support for families		ck # 7075	12/1/2015	\$ 10000	
<u>Center for Biological Diversity</u>	POB 710	Tucson	AZ	85702	
Fossil Fuels Campaign		ck # 7076	12/1/2015	\$ 25,000	
<u>DFH Foundation</u>	221 W. Crest St. #	Escondido	CA	92025	
cancer research support		ck # 7078	12/4/2015	\$ 1000	
<u>La Costa Canyon High School</u>	One Maverick Way	Carlsbad	CA	92009	
general support		ck # 7077	12/4/2015	\$ 1500	
<u>International</u>	2470	Los Angeles	CA	90010	
"The Age of Consequences" film.		ck # 7079	12/4/2015	\$ 5000	
<u>Amherst Early Music</u>	POB 229	Arlington	MA	02476	
scholarships		ck # 7081	12/9/2015	\$ 10000	

<u>Intersection for the Arts</u>	3 Phoenix Terrace	San Francisco	CA	94133	
Homelessness Challenge		ck # 7082		12/9/2015	\$ 1000
<u>UO Foundation</u>	1221 University of	Eugene	OR	97403	
School of Law Bonine Kravchenko		ck # 7083		12/10/2015	\$ 5000
<u>Proteus Fund</u>	15 Research Dr.	Amherst	MA	01002	
Solidaire fund		ck # 7085		12/14/2015	\$ 10000
<u>Black Youth Project 100</u>	5733 S. University	Chicago	IL	60637	
general support		ck # 7086		12/14/2015	\$ 1000
<u>Praise Chapel World Outreach</u>	7426 68th Ave. NE	Marysville	WA	98270	
homelessness		ck # 7087		12/14/2015	\$ 5000
<u>Teatro Paraguas</u>	3205 Calle Marie,	Santa Fe	NM	87507	
Live Out Loud publication		ck # 7091		1/7/2016	\$ 3000
<u>Coal River Mountain Watch</u>	P.O. Box 651	Whitesville	WV	25209	
general support opposing mountain top removal		ck # 7093		1/11/2016	\$ 10000
<u>Apache Stronghold</u>	POB 766	San Carlos	AZ	85550	
Protect Sacred Oak Flat Campaign		ck # 7094		1/13/2016	\$ 10,000
<u>Compassionate Touch Network</u>	1000 Cordova	Santa Fe	NM	87505	
Publication of Kit Coyote for foster children		ck # 7095		1/13/2016	\$ 1500
<u>Media Alliance</u>	1904 Franklin	Oakland	CA	94612	
Making of a Dream		ck # 7096		1/18/2016	\$ 5000
<u>Western Institute for Social</u>	2930 Shattuk	Berkeley	CA	94705	
archive project		ck # 7097		1/27/2016	\$ 1,000
<u>Available Media</u>	215 Hartline Ave.	Albuquerque	NM	87105	
Protect Oak Flat Campaign		ck # 7098		1/29/2016	\$ 12,000
<u>Oakland Peace Center</u>	111 Fairmount Ave.	Oakland	CA	94611	
music conference		ck # 7100		1/29/2016	\$ 1000
<u>Wisdom Publications</u>	199 Elm Street	Somerville	MA	02145	
poetry anthology		ck # 7101		2/3/2016	\$ 4000
<u>Deeds From the Heart</u>	1956 Meadowrun	San Diego	CA	92192	
		ck # 7102		2/8/2016	\$ 1500
<u>Santa Fe Forward</u>	POB 22265	Santa Fe	NM	87502	
The Future of Cities project		ck # 7103		2/12/2016	\$ 250
<u>Friends of the Santa Fe Public</u>	145 Washington	Santa Fe	NM	87501	
general support		ck # 7104		2/15/2016	\$ 600

<u>American Forest Alliance</u>	11 Salem Hill Rd	Weaverville	NC	28787	
general support		ck # 7105		2/20/2016	\$ 10000
<u>Oil Change International</u>	714 G St. SE #202	Washington	DC	20003	
Campaign to Seperate Oil and State		ck # 7106		2/24/2016	\$ 10,000
<u>Touch the Earth</u>	POB 8162	Salem	OR	97303	
general support youth program		ck # 7107		3/4/2016	\$ 5000
<u>Autism Tree</u>	2845 Nimitz Rd	San Diego	CA	92106	
general support		ck # 7109		3/9/2016	\$ 1500
<u>Owe Aku International Justice</u>	POB 325	Manderson	SD	57756	
Water Connects Us Conference		ck # visa		3/10/2016	\$ 10000
<u>BPD Global</u>	2042 Cordoba Pl	Carlsbad	CA	92008	
Outpatient services		ck # 7110		3/12/2016	\$ 1500
<u>Apache Stronghold</u>	POB 766	San Carlos	AZ	85550	
Protect Sacred Oak Flat Campaign		ck # 6909		2/28/2016	\$ \$10,000
<u>Di Goldene Keyt</u>	311 W. 24the St.	New York	NY	10011	
Yiddish chorus		ck # 7114		3/28/2016	\$ 3000
<u>Standup for the Cure</u>	506 Ocean Ave.	Seal Beach	CA	90740	
mammograms		ck # 7116		4/3/2016	\$ 1500
<u>Ecoviva</u>	1904 Franklin St.	Oakland	CA	94612	
El Salvador project		ck # 7120		4/21/2016	\$ 5,000.
<u>Coal River Mountain Watch</u>	POB 274	Naoma	WV	25140	
health crisis in mountaintop removal communities		ck # 7121		4/21/2016	\$ 2500
<u>American Forest Alliance</u>	11 Salem Hill Rd.	Weaverville	NC	28787	
Coalfield Community Outreach		ck # 7126		5/10/2016	\$ 10000
<u>North County Coast</u>	3118 Wilshire Blvd. Santa Monica	CA	90403		
general support		ck # 7127		5/12/2016	\$ 500
<u>Monsenor Romero Foundation</u>	315 Castro St.	San Francisco	CA	94114	
racial justice		ck # 7128		5/19/2016	\$ 500
<u>Indigenous Life Ways</u>	POB 5058	Gallup	NM	87305	
Start up for housing & public health project work.		ck # 7129		5/22/2016	\$ 20000
<u>Congregation Shomve Torah</u>	19-10 Morlot Ave.	Fair Lawn	NJ	07410	
Sisterhood		ck # 7133		5/22/2016	\$ 1000
<u>Western Environmental Law</u>	1216 Lincoln Street Eugene		OR	97401	
Western Fossil Fuel Campaign		ck # 6990		7/6/2015	\$ 55,000

<u>Santa Fe Community Foundation</u>	Paseo de Peralta	Santa Fe	NM	87501	
general support		ck #	6/1/2015		\$ 1,000
<u>Center of Southwest Culture</u>	505 Marquette Ave.	Albuquerque	NM	87102	
education & outreach		ck # 6473	6/26/2015		\$ 500
<u>Earthworks Farm</u>	1264 Meldrum St.	Detroit	MI	48207	
food program for inner city		ck # 6995	7/7/2015		\$ 10,000
<u>Partnership for Responsible</u>	POB 1821	Santa Fe	NM	87504	
Green Chamber of Commerce		ck # 6999	7/7/2015		\$ 10000
<u>Media Alliance</u>	1904 Franklin	Oakland	CA	94612	
Investigative journalism program		ck # 7000	7/7/2015		\$ 25000
<u>Santa Fe Community Foundation</u>	Paseo de Peralta	Santa Fe	NM	87501	
collaborative support		ck # 7060	10/21/2015		\$ 10000
<u>Southwest Learning Centers</u>	10301 Candelaria	Albuquerque	NM	87112	
Green Fire Times publication		ck #	1/20/2016		\$ 10000
<u>Available Media</u>	215 Hartline Ave.	Albuquerque	NM	87105	
Indigenous Life Ways Program		ck #	4/4/2016		\$ 5000
<u>NFG Media Island International</u>	816 Adams Street	Olympia	WA	98501	
Indigenous Cultural Concepts		ck # online	4/12/2016		\$ 3,000
<u>Picture the Homeless</u>	140 East 126 St	New York	NY	10035	
general support		ck # 7009	7/13/2015		\$ 5000
<u>MADD-San Diego County</u>	10731 Trenea St.	San Diego	CA	92131	
general support		ck # 7051	9/23/2015		\$ 1000
<u>Drexel University</u>	3320 Market Street	Philadelphia	PA	19104	
conference		ck # 7125	5/7/2016		\$ 3000
<u>Center for Emerging Media</u>	3121 St. Paul St.	Baltimore	MD	21218	
project support		ck #	7/6/2015		\$ 5000
<u>Help Build Center for Emerging</u>	3121 St. Paul St.	Baltimore	MD	21218	
project support		ck # online	7/17/2015		\$ 1000

Total grants

\$1,130,450.00