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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2015**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2015 or tax year beginning May 1, 2015, and ending April 30, 2016

Name of foundation <b>Amon G. Carter Star-Telegram Employees Fund</b>		A Employer identification number <b>75-6014850</b>
Number and street (or P O box number if mail is not delivered to street address) <b>P.O. Box 17480</b>	Room/suite	B Telephone number (see instructions) <b>817-332-3535</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Fort Worth, Texas 76102</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>33,877,131</b>	J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,231	1,231		
	4 Dividends and interest from securities	1,045,673	1,045,673		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,046,904	1,046,904			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	19,080	9,540	9,540	
	14 Other employee salaries and wages	45,792	19,080	26,712	
	15 Pension plans, employee benefits	4,962	2,189	2,773	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,512	5,512		
	19 Depreciation (attach schedule) and depletion	326	326		
	20 Occupancy	17,331		17,331	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	39,311	633	28,903	
	24 Total operating and administrative expenses. Add lines 13 through 23	132,314	37,280	85,259	
	25 Contributions, gifts, grants paid	1,461,571		1,461,571	
26 Total expenses and disbursements. Add lines 24 and 25	1,593,885	37,280	1,546,830		
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(546,981)				
b Net investment income (if negative, enter -0-)		1,009,624			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2015)

SCANNED DEC 27 2016

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .					
	<b>2</b> Savings and temporary cash investments . . . . .	1,955,854	1,386,933	1,386,933		
	<b>3</b> Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶		2,266	2,266		
	<b>4</b> Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	<b>5</b> Grants receivable . . . . .					
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b> Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	<b>8</b> Inventories for sale or use . . . . .					
	<b>9</b> Prepaid expenses and deferred charges . . . . .					
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)					
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	5,849,869	5,849,869	32,455,012		
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b> Investments—land, buildings, and equipment: basis ▶					
Less: accumulated depreciation (attach schedule) ▶						
<b>12</b> Investments—mortgage loans . . . . .						
<b>13</b> Investments—other (attach schedule) . . . . .						
<b>14</b> Land, buildings, and equipment: basis ▶	13,278					
Less: accumulated depreciation (attach schedule) ▶	13,278	326	0	0		
<b>15</b> Other assets (describe ▶ <b>Prepaid federal excise tax</b> )	23,016	32,920	32,920			
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	7,829,065	7,271,988	33,877,131			
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .					
	<b>18</b> Grants payable . . . . .					
	<b>19</b> Deferred revenue . . . . .					
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b> Other liabilities (describe ▶ )					
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .					
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	<b>24</b> Unrestricted . . . . .					
	<b>25</b> Temporarily restricted . . . . .					
	<b>26</b> Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>					
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	17,792,778	17,792,778			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund					
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	(9,963,713)	(10,520,790)			
<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	7,829,065	7,271,988				
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	7,829,065	7,271,988				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	7,829,065
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	(546,981)
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	7,282,084
<b>5</b> Decreases not included in line 2 (itemize) ▶ <b>2015 Federal excise tax</b>	<b>5</b>	10,096
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	7,271,988

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,657,301	33,783,954	4.9056
2013	1,225,738	32,288,524	3.7962
2012	1,306,825	29,475,766	4.4336
2011	1,185,981	26,693,937	4.4429
2010	1,164,754	24,715,915	4.7126

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	22.2909
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	4.4582
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 . . . . .	<b>4</b>	32,646,454
<b>5</b> Multiply line 4 by line 3 . . . . .	<b>5</b>	1,455,444
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	10,096
<b>7</b> Add lines 5 and 6 . . . . .	<b>7</b>	1,465,540
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	1,546,830

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>		10,096
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>		10,096
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>		10,096
<b>6</b>	Credits/Payments:			
<b>a</b>	2015 estimated tax payments and 2014 overpayment credited to 2015	<b>6a</b>	43,016	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>		43,016
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		32,920
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> 32,920 <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<input checked="" type="checkbox"/>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>N/A</u> (2) On foundation managers. ▶ \$ <u>N/A</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>N/A</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		<input checked="" type="checkbox"/>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		<input checked="" type="checkbox"/>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input checked="" type="checkbox"/>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Texas</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		<input checked="" type="checkbox"/>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<input checked="" type="checkbox"/>

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <b>None</b>	✓	
<b>14</b> The books are in care of ▶ <b>John H. Robinson</b> Telephone no. ▶ <b>817-332-2783</b> Located at ▶ <b>201 Main Street, #1945, Fort Worth, Texas</b> ZIP+4 ▶ <b>76102-3114</b>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here. . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>		
<b>16</b> At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . ▶ <input type="checkbox"/>	<b>1b</b>	✓
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	<b>1c</b>	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	✓
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) . . . . .	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

<b>5b</b>		✓
<b>6b</b>		✓
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Nenetta Carter Tatum 306 W. 7th Street, #440, Fort Worth, Texas 76102	President 2-4 hrs	0	0	0
Mark L. Johnson 306 W. 7th Street, #440, Fort Worth, Texas 76102	Vice Pres. 1-2hrs	0	0	0
John H. Robinson 201 Main Street, #1945, Fort Worth, Texas 76102	Sec-Treas 4-6 hrs	19,080	1,460	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

<b>1</b> Not Applicable	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

<b>1</b> Not Applicable	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

Total. Add lines 1 through 3 . . . . . ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	32,483,523
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	660,085
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	33,143,608
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	33,143,608
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	497,154
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	32,646,454
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	1,632,323

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	1,632,323
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	10,096
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	10,096
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	1,622,227
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	1,622,227
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	1,622,227

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	1,546,830
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,546,830
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	10,096
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,536,734

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				1,622,227
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only . . . . .			899,271	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010 . . . . .	0			
<b>b</b> From 2011 . . . . .	0			
<b>c</b> From 2012 . . . . .	0			
<b>d</b> From 2013 . . . . .	0			
<b>e</b> From 2014 . . . . .	0			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	0			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ <u>1,546,830</u>				
<b>a</b> Applied to 2014, but not more than line 2a . . . . .			899,271	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2015 distributable amount . . . . .				647,559
<b>e</b> Remaining amount distributed out of corpus . . . . .	0			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 . . . . .				974,668
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011 . . . . .	0			
<b>b</b> Excess from 2012 . . . . .	0			
<b>c</b> Excess from 2013 . . . . .	0			
<b>d</b> Excess from 2014 . . . . .	0			
<b>e</b> Excess from 2015 . . . . .	0			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Mrs. Nenetta Tatum, President, 306 W. 7th Street, #440, Fort Worth, Texas 76102

817-332-3535

**b** The form in which applications should be submitted and information and materials they should include:

Initial approach by letter, one copy of proposal.

**c** Any submission deadlines:

None

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Primarily for medical hardship of Carter Publication retirees and scholarships for children of current employees. All other giving is local.

**Part XV** · **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  See Schedule #3				
<b>Total</b> . . . . .			▶ <b>3a</b>	<b>1,461,571</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	<b>0</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	1,231	
4	Dividends and interest from securities . . . . .			14	1,045,673	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue. a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e) . . . . .					
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				13	1,046,904

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]


1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash . . . . .			✓
(2) Other assets . . . . .			✓
<b>b</b> Other transactions:			
(1) Sales of assets to a noncharitable exempt organization . . . . .			✓
(2) Purchases of assets from a noncharitable exempt organization . . . . .			✓
(3) Rental of facilities, equipment, or other assets . . . . .			✓
(4) Reimbursement arrangements . . . . .			✓
(5) Loans or loan guarantees . . . . .			✓
(6) Performance of services or membership or fundraising solicitations . . . . .			✓
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .			✓
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
		<div style="border: 1px solid black; display: inline-block; padding: 2px;">12/14/16</div>	<b>Secretary-Treasurer</b>
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2016

## Schedule #1

# Shs	Corporate Stocks	Cost		Market
		4/30/15	4/30/16	4/30/16
3,125	ADT Corporation	86,586	86,586	131,188
55,000	A T & T	248,089	248,089	2,135,100
16,000	Bristol Myers Squibb	247,192	247,192	1,154,880
1,800	Chemours Company	0	4,917	16,416
14,000	Chevron	54,719	54,719	1,430,520
10,000	Cisco Systems	194,636	194,636	274,900
30,000	Coca-Cola	78,053	78,053	1,344,000
20,000	Colgate Palmolive	17,857	17,857	1,418,400
25,000	Comcast Corporation	383,646	383,646	1,519,000
12,000	Conoco Phillips	53,636	53,636	573,480
9,000	DuPont	96,701	91,784	593,190
27,293	Ford Motor Company	90,958	90,958	370,093
45,000	General Electric	80,829	80,829	1,383,750
9,104	GlaxoSmithkline	51,745	51,745	390,653
25,000	Hartford Financial	428,736	428,736	1,109,500
3,415	Hewlett Packard	129,030	0	0
3,415	Hewlett Packard Enterprise Company	0	68,192	56,894
3,415	HP, Inc.	0	60,838	41,902
10,000	Ishares Trust MSCI Emerging Markets	362,262	362,262	343,900
12,000	International Business Machines	205,423	205,423	1,751,280
15,840	JP Morgan Chase	516,725	516,725	1,001,088
5,000	Kayne Anderson Energy	125,000	125,000	48,700
14,000	Microsoft Corporation	462,425	462,425	698,180
15,000	Nuveen Multi-Strategy Income	225,000	225,000	149,550
1,499	Pentair	47,748	47,748	87,062
20,000	Pepsico	96,294	96,294	2,059,200
80,640	Pfizer	485,466	485,466	2,637,734
24,000	Philip Morris	78,118	78,118	2,354,880
6,000	Phillips 66	15,940	15,940	492,660
32,000	Procter & Gamble	145,024	145,024	2,563,840
15,000	Target	408,718	408,718	1,192,500
6,250	T E Connectivity	201,314	201,314	371,750
6,250	Tyco International	133,591	133,591	240,750
26,784	Unilever N.V.	41,668	41,668	1,179,032
8,000	3 M Company	56,740	56,740	1,339,040
Total, Page 2, Part II, Line 10b		5,849,869	5,849,869	32,455,012

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2016

## Schedule #2

	<u>Total</u>	<u>Investment</u>	<u>Charitable</u>
<u>Taxes</u>			
Withheld taxes on foreign dividends	<u>5,512</u>	<u>5,512</u>	
Total, Part I, Line 18	<u><u>5,512</u></u>	<u><u>5,512</u></u>	<u><u>0</u></u>

	<u>Cost</u>	<u>Depr Method</u>	<u>Depreciation</u>
<u>Depreciation</u>			
Office furniture	<u>2,018</u>	SL 7/yr	<u>326</u>
Laptop Computer	<u>1,102</u>	SL 5/yr	<u>0</u>
Total, Part I, Line 19	<u><u>3,120</u></u>		<u><u>326</u></u>

<u>Other Expenses</u>			
Programs offered to all Star- Telegram employees	19,760		9,985
Programs offered to all Star- Telegram retirees	14,916		14,916
Bank analysis and wire fees	633	633	
Insurance	425		425
Office expense	959		959
Postage	234		234
Telephone	<u>2,384</u>		<u>2,384</u>
Total, Part I, Line 23	<u><u>39,311</u></u>	<u><u>633</u></u>	<u><u>28,903</u></u>



**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2016

## Schedule #3

Contributions, Gifts, and Grants

For the financial aid and assistance of qualified "beneficiaries" as defined in Article II of the Articles of Incorporation of the Amon G. Carter Star-Telegram Employees Fund, Fort Worth, TX.

TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL  
EXPENSES OR OTHER UNDUE HARDSHIP

Albert Adams	302
Patty Adams	733
Marye Adkins	5,000
Anita Baker	1,390
David Barnes	5,000
Beverly Bird	179
James Blackwell	2,304
Clint Bourland	2,281
Ray Bowden	1,929
Virginia Bracken	1,264
Jack Bradley	741
Bobby J. Brown	889
Charles Brown	152
Wayne Brown	123
Charlcia Bullard	286
Frank Burcie	1,480
C J Campbell	979
Jack Chaney	3,915
Sam Clark	499
Charles Clines	57
Allen Collett, Jr.	277
Donald Cook	1,236
Ray Cooley	752
Mary Jo Cornelius	4,697
Richard Crabb	1,026
Loquita Craig	528
Doris Culver	670
Jimmy Darnell	5,000
Dalton Davis	1,466
Wilburn Davis	709
Joyce Dorman	424
Haskell Dotson	4,203
Allen Eitel	3,231
Jerry Ezell	464

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2016

## Schedule #3

**TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL  
EXPENSES OR OTHER UNDUE HARDSHIP (continued)**

	<u>Amount</u>
Eugene Farris	1,133
Helen Gambrell	567
Billy Glover	1,758
Gene Gramling	725
Harvey Gray	689
Richard Greene	1,244
Donald Greer	3,615
Ruth Hamilton	251
Amelia Hansen	5,000
Patsy Hardin	415
Edward Harlow	793
Dorothy Harris	2,293
Joe Harrison	2,377
Dennis Helm	4,359
Jim Helms	188
Wanda Helton	182
Barbara Hinshaw	66
Louis Hudson	180
Virgil Hughes	2,194
Thomas Johannessen	1,390
Cecil Johnson	525
Jim Johnson	2,467
Carol Jones	3,180
Helen Jones	1,231
Jim Jones	1,840
Raymond Jordan	5,000
Alice Kelly	637
Willis Knight	2,231
Edwin Lane	673
Jennilu Lewis	264
Margaret Liggett	1,426
Jeane Mabey	1,170
Mansel Madden	326
Jean Martindale	1,164
Earl McAfee	1,215
Mabel McCall	1,191
Robert McClendon	1,798

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

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Year Ended April 30, 2016

## Schedule #3

**TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL  
EXPENSES OR OTHER UNDUE HARDSHIP (continued)**

	<u>Amount</u>
Jon McConal	3,207
Richard McElvany	2,576
Marye McIlwain	1,546
Doyle Meador	1,527
Helen Mireless	3,416
Billy Mitchell	5,000
Edna Mitchell	1,138
Melton Monasco	572
Janet Moore	1,580
Michael Neace	467
Walden Nida	2,572
Raymond O'Brien	370
Diesta Owens	1,080
Alicia Pearson	99
Walter Pearson	356
Donald Phillips	598
Leann Pierce	5,000
Tony Pierce	2,385
Mary Ann Potter	54
Paul Rainbolt	150
Bill Ramsey	3,120
Margaret Rawle	2,071
Pat Record	1,420
Sandy Record	224
Wales Reese	102
Jim Reeves	616
Dave Richardson	364
Kara Rogge	531
Dorothy Schneider	231
Barbara Smith	1,430
Charles Smith	472
Frances Smith	976
Shirley Smith	103
Rufus Snedeker	465
Marianne Snyder	1,973
R. C. Stapp	231
Perry Stewart	366

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

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Year Ended April 30, 2016

## Schedule #3

**TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL  
EXPENSES OR OTHER UNDUE HARDSHIP (continued)**

	<u>Amount</u>
Charles Strickland	1,134
George Studdard	1,037
Roger Summers	1,478
Sammy Tork	526
Thomas Torrans	90
Ron Tribble	635
Fred Trebing, Jr.	69
John Pat Truly	4,935
Harry VanArsdel	602
I N Walker	1,255
Joe Walker	2,749
Betty Ward	830
J P Watson, Jr.	211
Betty Watts	93
Weldon Whiteman	1,394
James Wilkerson	1,287
Galyn Wilkins	555
Wanda Wilkins	1,095
Herbert Williams	2,793
Steve Winters	1,272
Roberta Wygant	1,721
Bill Youngblood	979
Sub-total of Unusual Medical and/or Hardship	<u>185,071</u>

**SCHOLARSHIPS AWARDED ON A MERIT BASIS TO CHILDREN OF  
EMPLOYEES OF FORT WORTH STAR-TELEGRAM**

Patrick Byars	3,000
Tye Byars	1,500
Paul Cline	1,500
Christina DeSantiago	5,000
Draye Densmore	3,000
Sentell Dickson	3,000
Emily Hailey	3,000
Monica Hailey	5,000
Thai Ho	5,000

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2016

## Schedule #3

**SCHOLARSHIPS AWARDED ON A MERIT BASIS TO CHILDREN OF  
EMPLOYEES OF FORT WORTH STAR-TELEGRAM (continued)**

Samuel Kaskovich	5,000
Katherine Keatley	3,000
Jacob Mallison	3,000
Erin Nichols	1,500
Colbie Page	3,000
Andrew Pinckney	3,000
Hayden Redmon	3,000
Joseph Straussman	5,000
Amy Vandegriff	5,000
Annie Vandegriff	5,000
Alanna Walczak	1,500
Cooper Wyatt	2,500
Grant Yarborough	1,500
Sub-total Scholarships	<u>72,000</u>

**OTHER GIFTS**

AIDS Outreach Center	Fort Worth, TX	10,000
Allied Theatre Group	Fort Worth, TX	7,500
Artes de la Rosa	Fort Worth, TX	5,000
Arts Council Northeast	Bedford, TX	15,000
Arts Fifth Avenue	Fort Worth, TX	5,000
Ballet Concerto	Fort Worth, TX	10,000
Boys and Girls Clubs of Greater Fort Worth	Fort Worth, TX	10,500
Camp Fire USA--First Texas Council	Fort Worth, TX	10,000
Cancer Care Services	Fort Worth, TX	10,000
Casa Manana Theatre	Fort Worth, TX	10,000
CASA of Tarrant County	Fort Worth, TX	10,000
Catholic Charities Diocese of Fort Worth	Fort Worth, TX	10,000
Center for Transforming Lives	Fort Worth, TX	10,000
Circle Theatre	Fort Worth, TX	35,000
CNM Connect	Dallas, TX	10,000
Colleyville Lions Club Foundation	Colleyville, TX	20,000
Communities in Schools of Tarrant County	Fort Worth, TX	10,000
Cuisine for Healing	Fort Worth, TX	15,000
Depression Connection	Fort Worth, TX	7,500
Don't Forget to Feed Me	Fort Worth, TX	15,000

**AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND**

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2016

## Schedule #3

OTHER GIFTS (continued)

Fort Worth Country Day--Breakthrough	Fort Worth, TX	20,000
Fort Worth Opera	Fort Worth, TX	10,000
Fort Worth Police Award Foundation	Fort Worth, TX	5,000
Fort Worth Sister Cities	Fort Worth, TX	6,000
Fort Worth Star Telegram Charities	Fort Worth, TX	10,000
Fort Worth Symphony	Fort Worth, TX	15,000
Fort Worth Zoological Association	Fort Worth, TX	250,000
Ground Zero 360	Yonkers, NY	10,000
Housing Opportunities of Fort Worth	Fort Worth, TX	10,000
Imagination Celebration	Fort Worth, TX	10,000
Jewel Charity	Fort Worth, TX	20,000
Kids Who Care	Fort Worth, TX	10,000
Ladder Alliance	Fort Worth, TX	7,500
Learning Center of North Texas	Fort Worth, TX	10,000
Lighthouse for the Blind	Fort Worth, TX	7,500
Lone Star Film Festival	Fort Worth, TX	7,500
Meals on Wheels of Tarrant County	Fort Worth, TX	10,000
New Key School	Fort Worth, TX	10,000
Pacific Youth Correctional Ministries	Redlands, CA	5,000
Performing Arts Fort Worth	Fort Worth, TX	15,000
Presbyterian Night Shelter	Fort Worth, TX	10,000
SafeHaven of Tarrant County	Fort Worth, TX	10,000
Senior Citizen Services of Tarrant County	Fort Worth, TX	10,000
Southwestern Diabetic Foundation	Gainsville, TX	5,000
STAR Sponsorship Program	Fort Worth, TX	10,000
Susan G. Komen Breast Cancer Foundation	Fort Worth, TX	25,000
Tarrant Area Food Bank	Fort Worth, TX	100,000
Tarrant County Bar Foundation	Fort Worth, TX	5,000
Texas Ballet Theatre	Fort Worth, TX	10,000
Texas Christian University	Fort Worth, TX	30,500
Trinity Habitat for Humanity	Fort Worth, TX	20,000
WARM Place	Fort Worth, TX	10,000
YMCA of Metropolitan Tarrant County	Fort Worth, TX	275,000
Sub-total Other Gifts		<u>1,204,500</u>
<b>GRAND TOTAL OF CONTRIBUTIONS, GIFTS, AND GRANTS</b>		
Page 1, Line 25; Page 11, Part XV, Line 3(a)		<u><u>1,461,571</u></u>