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EXTENDED TO DECEMBER 15, 2016

## Return of Private Foundation

OMB No 1545-0052

Form 990-PF

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning MAY 1, 2015, and ending APR 30, 2016

Name of foundation

A Employer identification number

THE MURPHY FOUNDATION

71-6049826

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number

200 N. JEFFERSON, SUITE 400

(870) 862-2884

City or town, state or province, country, and ZIP or foreign postal code

EL DORADO, AR 71730

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method: ☒ Cash ☐ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

☐ Other (specify)

\$ 46,254,676. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

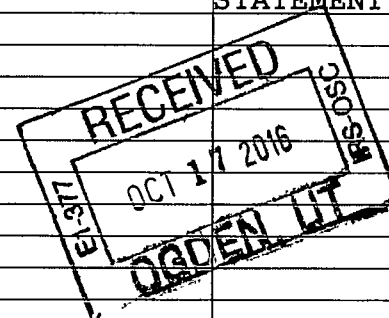
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	647.	647.		STATEMENT 1
	4	Dividends and interest from securities	1,398,606.	1,398,606.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,343,091.			
	b	Gross sales price for all assets on line 6a	1,343,091.			
	7	Capital gain net income (from Part IV, line 2)		1,343,091.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	3,909.	3,909.		STATEMENT 3
	12	Total. Add lines 1 through 11	2,746,253.	2,746,253.		
	13	Compensation of officers, directors, trustees, etc	65,000.	16,250.		48,750.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 4	6,384.	1,596.		4,788.
	c	Other professional fees STMT 5	96,819.	95,819.		0.
	17	Interest				
	18	Taxes STMT 6	126,282.	4,223.		0.
	19	Depreciation and depletion	671.	0.		
	20	Occupancy				
	21	Travel, conferences, and meetings	235.	0.		0.
	22	Printing and publications				
	23	Other expenses STMT 7	488,659.	372,740.		115,919.
	24	Total operating and administrative expenses. Add lines 13 through 23	784,050.	490,628.		169,457.
	25	Contributions, gifts, grants paid	3,072,459.			3,072,459.
	26	Total expenses and disbursements. Add lines 24 and 25	3,856,509.	490,628.		3,241,916.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<1,110,256.>			
	b	Net investment income (if negative, enter -0-)		2,255,625.		
	c	Adjusted net income (if negative, enter -0-)			N/A	



925-27 5

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			98,767.	27,445.	27,445.
	2 Savings and temporary cash investments			707,181.	365,974.	365,974.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 8			374,461.	366,398.	34,145,991.
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 9				11,490,905.	10,801,245.	11,714,257.
14 Land, buildings, and equipment: basis ▶ 3,810.						
Less: accumulated depreciation STMT 10 ▶ 2,801.				1,584.	1,009.	1,009.
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				12,672,898.	11,562,071.	46,254,676.
17 Accounts payable and accrued expenses						
18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			16,430,015.	16,429,444.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			<3,757,117.>	<4,867,373.>	
30 Total net assets or fund balances			12,672,898.	11,562,071.		
31 Total liabilities and net assets/fund balances			12,672,898.	11,562,071.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,672,898.
2 Enter amount from Part I, line 27a	2	<1,110,256.>
3 Other increases not included in line 2 (itemize) ▶ ROYALTY DEPLETION	3	95.
4 Add lines 1, 2, and 3	4	11,562,737.
5 Decreases not included in line 2 (itemize) ▶ BOOK/TAX ADJUSTMENTS FROM MLPS K-1S	5	666.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,562,071.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a UBS FINANCIAL SERVICES</b>			<b>01/01/16</b>	<b>04/30/16</b>
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 1,343,091.</b>			<b>1,343,091.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>1,343,091.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>		<b>2</b>	<b>1,343,091.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	3,100,720.	64,552,466.	.048034
2013	2,567,661.	63,950,609.	.040151
2012	3,014,538.	54,406,415.	.055408
2011	2,834,735.	56,550,177.	.050128
2010	2,793,898.	60,200,274.	.046410

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.240131</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.048026</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	<b>43,997,881.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>2,113,042.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>22,556.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>2,135,598.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>3,241,916.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	22,556.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	22,556.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,556.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	48,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	48,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	14.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	25,430.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 25,430. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> AR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>COMPANY OFFICE</u> Telephone no. ► <u>870-862-4961</u> Located at ► <u>200 N JEFFERSON, EL DORADO, AR</u> ZIP+4 ► <u>71730</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u> c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R MADISON MURPHY 3125 CALION ROAD EL DORADO, AR 71730	PRESIDENT/DIRECTOR 5.00	15,000.	0.	0.
BRETT WILLIAMSON 105 MAPLE RIDGE STREET EL DORADO, AR 71730	SECRETARY/TREASURER 5.00	35,000.	0.	0.
SUZANNE N MURPHY 3125 CALION ROAD EL DORADO, AR 71730	VICE PRESIDENT/DIRECTOR 2.50	15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	43,928,590.
b	Average of monthly cash balances	1b	739,309.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	44,667,899.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	44,667,899.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	670,018.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	43,997,881.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2,199,894.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,199,894.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	22,556.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	22,556.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,177,338.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,177,338.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,177,338.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,241,916.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,241,916.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	22,556.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	3,219,360.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				2,177,338.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			3,027,266.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ 3,241,916.				
<b>a</b> Applied to 2014, but not more than line 2a			3,027,266.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				214,650.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				1,962,688.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a</b> Paid during the year				
EL DORADO FESTIVALS & EVENTS 217 SOUTH JEFFERSON EL DORADO, AR 71730	SHARED BOARDS		OPERATIONS	1,292,000.
PASS THROUGH CONTRIBUTIONS VARIOUS EL DORADO, AR 71730			OPERATIONS	1,226,030.
SEE ATTACHED SCHEDULE VARIOUS EL DORADO, AR 71730			SEE SCHEDULE	554,429.
<b>Total</b>			▶ <b>3a</b>	3,072,459.
<b>b</b> Approved for future payment				
NONE				
<b>Total</b>			▶ <b>3b</b>	0.



## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |  | Yes   | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
|   | a Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|   | (1) Cash   | 1a(1) | X  |
|   | (2) Other assets   | 1a(2) | X  |
|   | b Other transactions.  |       |    |
|   | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|   | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|   | (4) Reimbursement arrangements   | 1b(4) | X  |
|   | (5) Loans or loan guarantees   | 1b(5) | X  |
|   | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
|   | c Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
|   | d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 10/8/2016

SECRETARY/TREAS

URER

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes    ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

REGINA A. LAMBERT

Preparer's signature

REGINA A. LAMBERT

Date \_\_\_\_\_

10/05/16

Check ☐ self-employed

PTIN
------

P00530939

Firm's name ► **EVERS, COX & GOBER P.L.L.C.**

Firm's EIN ▶ 71-0863001

Firm's address ► 451 NORTH WASHINGTON AVE.  
EL DORADO, AR 71730

Phone no (870) 862-9950

**The Murphy Foundation 71-6049826**  
**Form 990PF-Part XV 3(a)**  
**Grants Paid FY 4/30/2016**

<b>Name</b>	<b>Name Address</b>	<b>Paid Amount</b>
<b>Grants</b>		
PRIDE Foundation		30,000 00
South Arkansas Substance Abuse, Inc		5,000 00
Barton Library	200 East 5th Street El Dorado, AR 71730	25,000 00
Boy Scouts of America DeSoto Area Council	118 West Peach El Dorado, AR 71730	12,000 00
Campfire USA	915 Arkansas Avenue El Dorado, AR 71730	12,000 00
Chesley Pruet Memorial Benefit Tournament	Attn Ben Robinson P O Box 751 El Dorado, AR 71730	1,000 00
Wildcat Football Booster Club	P O Box 10442 El Dorado, AR 71731	500 00
El Dorado Boys & Girls Club	1201 North West Avenue El Dorado, AR 71730	30,000 00
El Dorado-Union Co Chamber of Commerce	Chamber of Commerce PO Box 10836 El Dorado, AR 71730	2,000 00
El Dorado Festivals and Events	Attn Austin Barrow 217 South Jefferson El Dorado, AR 71730	1,292,000 00
El Dorado Service League	P O Box 1043 El Dorado, AR 71731	1,250 00
Fairview Community Development Assoc , In	1016 East Wilson Street El Dorado, AR 71730	5,000 00
First Chrstian Church	420 North Madison El Dorado, AR 71730	5,000 00
First United Methodist Church	201 South Hill El Dorado, AR 71730	110,000 00
Hope Landing	214 Hope Landing P O Box 10215 El Dorado, AR 71730	10,000 00
Musicfest		3,000 00
Salvation Army	419 South Madison El Dorado, AR 71730	40,000 00
South Arkansas Arts Center	110 East 5th Street El Dorado, AR 71730	40,000 00
South Arkansas Histoncal Preservation So	Preservation Society PO Box 144 El Dorado, AR 71731-0144	50,000 00
South Arkansas Symphony	315 East Oak, Suite 206 El Dorado, AR 71730	40,000 00
Turning Point	2101 North College El Dorado, AR 71730	5 000 00
UCAPS	PO Box 204 El Dorado, AR71731-204	10,000 00
United Way of Union County	200 North Jefferson, Suite 103 El Dorado, AR 71730	40,000 00
Arkansas Rice Depot	PO Box 7332 Little Rock, AR 72217	2,500 00
Red River Radio Network	PO Box 5250 Shreveport, LA 71135	5,000 00
Arkansas Symphony Orchestra	Development Department PO Box 7328 Little Rock, AR 72217	25,000 00
The Gaines House	P O Box 164440 Little Rock, AR 72216	15,000 00
The Brandon Burlsworth Foundation	Marty Burlsworth, Executive Director 117 West Central Ave Harrison, AR 72601	10,000 00
Arkansas Good Roads Foundation		10,000 00
AETN Foundation	PO Box 1250 Conway, AR 72033	2,500 00
American Red Cross of Greater AR	401 South Monroe Little Rock, AR 72205-5410	5,000 00
Arkansas Children's Hospital	800 Marshall Street, Slot 661 Little Rock, AR 72202-3591	5,000 00
AR Judges and Lawyers Fdtn	18 Corporate Hill Drive Suite 201 Little Rock, AR 72205	3,000 00
Arkansas Policy Foundation	111 Center Street, Suite 1310 Little Rock, AR 72202	118,000 00
Arkansas Repertory Theater	PO Box 110 Little Rock, AR 72203-0110	5,000 00
Crystal Bridges Museum of American Art	Jamey McGaugh 600 Museum Way Bentonville, AR 72712	25,000 00
Economics Arkansas	PO Box 3447 Little Rock, AR 72203-3447	25,000 00
Hendrix College	1600 Washington Avenue Conway, AR 72032-3080	32,500 00
The Muses, Inc	Attn Deleen Davidson 428 Orange Street Hot Sprngs, AR 71901	5,000 00
The Nature Conservancy	601 North University Avenue Little Rock, AR 72205	10,000 00
Walton Arts Center	P O Box 3547 Fayetteville, AR 72702	25,000 00
Women & Children First	Attn Meredith Looney P O Box 1954 Little Rock, AR 72203	25,000 00
Winthrop Rockefeller Cancer Institute	4301 West Markham Street #623F Little Rock, AR 72205-7199	10,000 00
Film Independent, Inc	9911 W Pico Blvd 11th Fl Los Angeles, CA 90035	22,680 00
Hassett Foundation	Stefanie Hassett POB 2538 Santa Barbara, CA 93455	1,500 00
Planned Parenthood	Meggan McCarthy 518 Garden Street Santa Barbara, CA 93101	1,500 00
Coast Hills Foundation	Rebecca Alanco PO Box 200 Lompoc, CA 93438-0200	10,000 00
Arts Outreach	Sandie Mullin 2353 Hollister Street Suite A	2,000 00

Blochman Union School District	4949 Foxen Canyon Road Santa Mana, CA 93454	2,500 00
Boys & Girls Club-Santa Mana	901 North Railroad Avenue Santa Mana, CA 93458	5,000 00
Casa del Herrero	Molly F Barker 1387 East Valley Road Santa Barbara, CA 93105	2,500 00
Ganna Walska Lotusland	695 Ashley Road Santa Barbara, CA 93108	2,500 00
Ian M Hassett Foundation	PO Box 2538 Orcutt, CA 93457	1,500 00
Santa Barbara County Vintners Foundation	P O Box 8147 Santa Barbara, CA 93118	7,500 00
Santa Barbara Foundation	1111 Chapala Street Suite 200 Santa Barbara, CA 93101	10,000 00
Santa Mana Philharmonic Scoeity	PO Box 375 Santa Mana, CA 93456-0375	1,500 00
Santa Mana Valley Chamber of Commerce	614 South Broadway Santa Mana, CA 93454	500 00
Solvang School Arts & Music Fdtn	PO Box 304 Solvang, CA 93464	500 00
Young Amerca's Foundation	Kimberly Martin Begg 11480 Commerce Park Drive Suite 600	5,000 00
Baton Rouge Epicurean Society	P O Box 14178 Baton Rouge, LA 70898	5,000 00
Eliot's Purse Foundation	388 Island Point Drive Lake Providence, LA 71254	2,000 00
Edible Schoolyard NOLA	Claudia Barker 2319 Valence Street New Orleans, LA 70115	28,000 00
Trombone Shorty Foundation	Bill Taylor 650 Poydras Street Suite 2245	53,000 00
Baylor School	Douglas B MacMillan 171 Baylor School Road Chattanooga, TN 37405	5,000 00
Americans for Oxford, Inc	Neil Simpkins 500 Fifth Avenue 32nd Floor	30,000 00
Council for Economic Education	122 East 42nd St , Suite 2600 New York, NY 10168	5,000 00
George Bush Presidential Library Fdtn	1000 George Bush Drive West College Station, TX 77845	10,000 00
Family Enterpnse USA	Attn Emily Harlan 1775 Pennsylvania Avenue, NW Suite 350	10,000 00
Rock & Roll Hall of Fame & Museum	1100 Rock and Roll Boulevard Cleveland, OH 44114	5,000 00
Allan Hancock College Foundation		10,000 00
Cal Poly State University		30,100 00
Philander smith College		75,000 00
Teach for Amerca- AR		15,000 00
Thea Foundation		16,000 00
Union County Community Foundation-Ruth Nodini Sch		10,000 00

**2,518,030 00**



**The Murphy Foundation 71-6049826**

**Form 990PF-Part XV 3(a)**

**Scholarships- April 30, 2016**

<u>Name</u>	<u>University</u>	<u>Paid Amount</u>
<b>Scholarships</b>		
Williams, Cherell Brann		-1,000 00
Mayweather, Juston Alexander	Henderson State University	3,000 00
Furlow, JaCorey D	Henderson State University	2,500 00
Simmons, Jaranusca Ra'Shelle		3,704 95
Stringfellow, Alexandria M	University of Arkansas	1 220 59
Bradley, Landon Robert	University of Arkansas at Fort Smith	1,500 00
Lewis, Stephen James	University of Georgia	2,500 00
Iverson, Xavier V	Southern Arkansas University	-1,500 00
Lewis, Hunter Ryan	Ouachita Baptist University	3,285 75
Jenkins, Maranda Laree	South Arkansas Community College	1,500 00
Sixbey, Sarah Olivia	University of Arkansas	8 000 00
Drummond, Ashley Megan	University of Central Arkansas	2,000 00
Howard, Courtney B	University of Arkansas	3 000 00
McElroy, Olivia Jamae	Clayton State University	3,000 00
Cornwell, Tyler Yancey	Northeastern State Univesity	4,000 00
Davis, Victoria Elizabeth	Arkansas State University	2,000 00
King, Yasmine Roshau	Arkansas State University	3,000 00
Punfoy, Korey NaKeith	Arkansas State University	2,000 00
Johnson, Curstin Deonta	Arkansas State University	2,000 00
Garrett, De'Onte Shawn Bernard	Harding University	5,000 00
Martin, Timothy Drew	Henderson State University	1,950 77
Malone, Daesha Andrea	Henderson State University	3,728 00
Warren, Holly D	Liberty University	11,532 17
Stanchfield, Brittany Marie	Louisiana Tech University	7 500 00
Harris, Michaela Marie	Louisiana Tech University	7,500 00
Bledsoe, Laura Allison	Louisiana Tech University	7,500 00
Smith, Claire Marie	Louisiana Tech University	9 000 00
Guzman, Genesis Aaron	Louisiana Tech University	4,000 00
Matthews, Jade Michael	Louisiana Tech University	3,000 00
Taylor, Alexander Wesley	Louisiana Tech University	2,500 00
Wall, Micah Wesley	Louisiana Tech University	2,500 00
Gough, Harley Mariah	Ouachita Baptist University	3,000 00
McAdoo, Demetris Lamar	Ouachita Baptist University	2,000 00
Owens, Ty Morgan	Ouachita Baptist University	2,500 00
Jones, Yasmyne Semone	Philander Smith College	4,000 00
Hicks, Jonota Quintez	Prairie View A&M University	2,000 00
Samuels, Breshanna Nicole	Remmington College	1,500 00
Samuels, Breshanna Nicole	University of Central Arkansas	1,500 00
Noble, Taketria N	University of Central Arkansas	1,500 00
Noble, Taketna N	Southern Arkansas University	1,500 00
Cooper, Sabrina Shuntel	South Arkansas Community College	4,139 00
Barnes, Quaneshia Nicole	South Arkansas Community College	4,864 44
Young, Keely Breanne	South Arkansas Community College	2,927 16
Molnaird, Kelsie Breanne	South Arkansas Community College	3,750 00
Jackson, Keishunna S	South Arkansas Community College	6,608 00
White, Nike Nichole	South Arkansas Community College	11,714 00
Davis, Antonio N	South Arkansas Community College	1,199 35
Pettus, Candis A	South Arkansas Community College	2,342 67
Brown, Myesha Breanna	South Arkansas Community College	-3,401 40
Givens, M'Kailah Juenique	South Arkansas Community College	2,000 00
Hempstead, Chelsea Sinclair	South Arkansas Community College	3,956 00
Marshall, Samantha Arnes	South Arkansas Community College	2,000 00
Sapp, Tatyana Michelle	South Arkansas Community College	2,500 00
Smith, Anna Laura	South Arkansas Community College	6,000 00
Creer, VaShaylia Brienne	Jackson State University	2,500 00
Creer, VaShaylia Brienne	Southern Arkansas University	2,500 00
Willis, Kobie DeUndre	University of Arkansas	5,000 00
Willis, Kobie DeUndre	Southern Arkansas University	5,000 00
Dixon, Ashley Shakeel	Southern Arkansas University	10,000 00
Hill, Tykeaya Ke'Shun	Southern Arkansas University	5,000 00

## The Murphy Foundation 71-6049826

## Form 990PF-Part XV 3(a)

## Scholarships- April 30, 2016

Name	University	Paid Amount
Hymes, Destanee' J	Southern Arkansas University	5,000 00
Morgan, Brennan Canady	Southern Arkansas University	5,000 00
Burns, Justin Shenondoah	Southern Arkansas University	2,000 00
Dunn, AneI Jordan	Southern Arkansas University	2,000 00
Harrell, Megan Elizabeth	Southern Arkansas University	8,000 00
Holt, Hunter B	Southern Arkansas University	4,000 00
Holt, William Kyle	Southern Arkansas University	4,000 00
McElroy, Raven M	Southern Arkansas University	3,000 00
Morgan, Tyteonia Alexis	Southern Arkansas University	2,000 00
Youngblood, Julia Alexis	Southern Arkansas University	2,000 00
Clemons, Jireh V	University of Arkansas at Monticello	2,725 56
Seweje, Patrick Ayo	Henderson State University	1,000 00
Seweje, Patrick Ayo	University of Arkansas	2,000 00
Paul, Jeremy Mackenzie	University of Central Arkansas	1,000 00
Paul, Jeremy Mackenzie	University of Central Arkansas	1,000 00
Paul, Jeremy Mackenzie	University of Arkansas	1,000 00
Paul, Jeremy Mackenzie	University of Arkansas	1,000 00
Mahone, Christin Dakota	University of Arkansas	4,000 00
Simmons, Tristan Anthony	University of Arkansas	5 000 00
Scarlett, Taylor James	University of Arkansas	10,000 00
Gnffin, Cordell	University of Arkansas	2,000 00
Patterson, Kadee Elise	University of Arkansas	3,000 00
Richardson, Shaquille Cortez	University of Arkansas	2,000 00
Robinson, Jaylon Javon	University of Arkansas	2,000 00
Smith, Keyanna Shawonn	University of Arkansas	8,000 00
Sorrells, Justin Tyler	University of Arkansas	6,000 00
Stover, Hannah Rushell	University of Arkansas	2,000 00
Wigfield, David Andrew	University of Arkansas	2,000 00
Carroll, Shannon Jacquesse	University of Arkansas at Little Rock	6,000 00
Harris, Zoe' Chanse	University of Arkansas at Little Rock	10,000 00
Hicks, Jazmine Rebekah	University of Arkansas at Little Rock	2,000 00
Ratliff, Tatiya C	University of Arkansas at Little Rock	2,500 00
Guzman, Dominick	University of Arkansas at Monticello	10,000 00
Butler, Rebecca Rena'	University of Arkansas at Monticello	5,000 00
Sinclair, Macie Nicole	University of Arkansas at Monticello	5,000 00
Morris, Jhasmine Jamesha	University of Central Arkansas	1 000 00
Owens, Charisma Alexandra	University of Central Arkansas	10,000 00
Williams, Kartlynn Elizabeth	University of Central Arkansas	5,000 00
McAlphin-Henry, James Ta'Ron	University of Central Arkansas	10,000 00
Caldwell, Sasha L	University of Central Arkansas	3,000 00
Hall, Emily Ann	University of Central Arkansas	5,000 00
Morris, Noelle Debra	University of Central Arkansas	4,000 00
Rogers, De'Onte Jacquesz	University of Central Arkansas	2,000 00
Tnbbie, Jordan Nicole	University of Central Arkansas	5,000 00
Williams, Scott D	University of Louisiana at Monroe	10,000 00
Taylor, Sylandria Resheral	University of Louisiana at Monroe	4,000 00
Jones, Caroline R	University of Oklahoma	15,000 00
Evans, Alexis De'Andrea	Wiley College	3,000 00
Hendricks, Clayton Randall	South Ark Community College	403 00
Hendricks, Clayton Randall	Arkansas Tech University	1,500 00
Davis, Antonio Savon	Southern Arkansas University	4,000 00
Dobson, Mia D		-96 25
Majied, Marcis Chnstopher	Arkansas Tech University	4,000 00
Spradlin, Amber Leigh	Bingham Young University	6,000 00
Langley, Andrew Austin	Southern Arkansas University	1 289 03
Butler, Caitlin Merrell	University of Arkansas at Little Rock	2,000 00
Smith, Dillon THomas	Louisiana Tech University	3,000 00
Harper, Jordan Nicole	Louisiana Tech University	2,000 00
Lewis, John Tyler	Ouachita Baptist University	5,000 00
Buggs,Halle Sharae	Southern Arkansas University	5,000 00
Gilmore, Kathryn Haley	Louisiana College	6,000 00

## Form 990PF-Part XV 3(a)

Scholarships- April 30, 2016

<u>Name</u>	<u>University</u>	<u>Paid Amount</u>
Klippert, Megan Ashley	Southern Arkansas University	3,000 00
Misenheimer, Amanda Michelle	Southern Arkansas University	6,000 00
Misenheimer, Joshua	Southern Arkansas University	2,000 00
Yeager, Holly Nicole	Southern Arkansas University	3,000 00
Sparks, Zachariah Richard	Southwest Baptist University	3,000 00
Jones, Simeon Hill	Texas Christian University	17,500 00
Maynor, Logan William	UAMS College of Nursing	3,000 00
Christian, Jetavon	University of Arkansas	5,000 00
Cook, Haley Ann	University of Arkansas	3,000 00
Enright, Cordarius Wilbert	University of Arkansas	3,000 00
Jackson, TreCorve Laterio	University of Arkansas	5,000 00
Patel, Meera	University of Arkansas	1,000 00
Hicks, Shyra Marsheen	University of Arkansas at Little Rock	5,000 00
Lockhart, Lauren Alexandra	University of Arkansas at Little Rock	3,000 00
Nelson, Kayla Victoria	University of Arkansas at Little Rock	4,000 00
Gatson, Arriun LaCarlos	University of Arkansas at Monticello	4,000 00
Billings, Tessie Ann	University of Arkansas at Pine Bluff	6,000 00
Francis, Tori Nicole	University of Central Arkansas	3,000 00
Lephère, Devin Cornelius	University of Central Arkansas	5,000 00
Polk, Emily Grace	University of Central Arkansas	3,000 00
Thomas, Brandyn Dante DeShan	University of Central Arkansas	4 000 00
Brown, JiQuintas Arnez	University of Central Arkansas	3,000 00
Moline, Kinsey Elizabeth	University of Memphis	4,000 00
Garrison, Sarah Benton	University of Mississippi	3,000 00
Breshears, Dylan Rhyann	University of Louisiana at Monroe	1,500 00
Breshears, Dylan Rhyann	South Arkansas Community College	1,500 00
Kennerty, Kyle Ryan	University of Arkansas at Monticello	1,500 00
Kennerty, Kyle Ryan	University of Memphis	1,500 00
Fairchild, Katee M	University of Louisiana at Monroe	3,000 00
Harris, Morgan Lynn		-3,000 00
George, Allison Michelle		-2,000 00
McAlphin, Justin J		-2,000 00
Moore, Darwin Deonta'		-2,000 00
Snowden, Ryan D		-3,000 00
Fairns, James Andrew		-4,466 76
Smith, Oliver Joe		-1,447 12
		<u>554,428 91</u>

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANCORP SOUTH	552.	552.	
GOLDMAN SACHS	7.	7.	
UBS INVESTMENTS	88.	88.	
TOTAL TO PART I, LINE 3	647.	647.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DELTIC TIMBER CORP	22,023.	0.	22,023.	22,023.	
MURPHY OIL CORP	884,310.	0.	884,310.	884,310.	
UBS INVESTMENTS	492,273.	0.	492,273.	492,273.	
TO PART I, LINE 4	1,398,606.	0.	1,398,606.	1,398,606.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY	1,141.	1,141.	
INCOME FROM MLP K-1S - ATTACHED SCHEDULE	2,768.	2,768.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,909.	3,909.	

## FORM 990-PF

## ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,384.	1,596.		4,788.
TO FORM 990-PF, PG 1, LN 16B	6,384.	1,596.		4,788.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBS INVESTMENT FEES	96,819.	95,819.		0.
TO FORM 990-PF, PG 1, LN 16C	96,819.	95,819.		0.

## FORM 990-PF

## TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAX	27.	0.		0.
FOREIGN TAX WITHHELD FROM DIVIDENDS	2,942.	2,942.		0.
2013 FEDERAL INCOME TAX DUE	62,032.	0.		0.
2014 FEDERAL ESTIMATED TAXES	60,000.	0.		0.
FOREIGN TAX PAID BY PASS-THROUGH K-1S	1,281.	1,281.		0.
TO FORM 990-PF, PG 1, LN 18	126,282.	4,223.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES	1,315.	1,315.		0.	
TELEPHONE	1,361.	340.		1,021.	
MISCELLANEOUS	139.	35.		104.	
SERVICES OVERHEAD	152,774.	38,193.		114,581.	
INSURANCE	708.	708.		0.	
OFFICE SUPPLIES	284.	71.		213.	
LOSSES FROM K-1 INVESTMENTS	332,078.	332,078.		0.	
TO FORM 990-PF, PG 1, LN 23	488,659.	372,740.		115,919.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
126,000 SH MURPHY USA	58,277.	8,383,320.		
51,000 SH DELTIC TIMBER	175,368.	3,187,500.		
631,650 SH MURPHY OIL CORPORATION	132,753.	22,575,171.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	366,398.	34,145,991.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
UBS/GOLDMAN SACHS INVESTMENT ACCOUNTS	COST	10,801,245.	11,714,257.	
TOTAL TO FORM 990-PF, PART II, LINE 13		10,801,245.	11,714,257.	

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FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT 10

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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COPIER ( 1/2 TOTAL COST)	929.	929.	0.
LAPTOP	2,881.	1,872.	1,009.
TOTAL TO FM 990-PF, PART II, LN 14	3,810.	2,801.	1,009.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRETT WILLIAMSON  
200 N JEFFERSON, SUITE 400  
EL DORADO, AR 71730

TELEPHONE NUMBER

870-862-4961

FORM AND CONTENT OF APPLICATIONS

LETTER FORM INCLUDING A COPY OF APPLICANT'S SCHOLASTIC RECORD. OTHER  
REQUESTS SHOULD BE MADE IN A LETTER SETTING OUT ALL PERTINENT DETAILS.

ANY SUBMISSION DEADLINES

EDUCATIONAL GRANT APPLICATIONS SHOULD BE SUBMITTED BY AUGUST 1.

RESTRICTIONS AND LIMITATIONS ON AWARDS

EDUCATIONAL GRANTS ARE RESTRICTED TO STUDENTS FROM THE SOUTH ARKANSAS AREA.



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990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COPIER ( 1/2 TOTAL COST)	07/18/08	200DB	5.00	HY17		929.			465.	464.	464.		0.	464.
2	LAPTOP	02/21/13	SL	5.00	MO17		2,881.				2,881.	1,296.		576.	1,872.
	* TOTAL 990-PF PG 1 DEPR						3,810.			465.	3,345.	1,760.		576.	2,336.