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Form **990-PF**Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

2015

For calendar year 2015 or tax year beginning 2015 2016 MAY 1. , and ending APR 30, Name of foundation A Employer identification number THE RAIL HERITAGE TRUST FIRST OPTION BANK, TRUSTEE 46-4327372 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (913) 259-2110 PO BOX B City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 66071 PAOLA, KS G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: | X | Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 5,860,951. (Part I, column (d) must be on cash basis ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income income 67,531 N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 58 58 STATEMENT 210,287. 186,495 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 182 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 182. 19,460 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) STATEMENT 11 Other income 832. 832 278,890. 206,845 12 Total. Add lines 1 through 11 47,902. 59,878 11.976 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees 3.975. STMT 4 3,975. 0. **b** Accounting fees c Other professional fees ງຖິ∫ຄ rand Administrative 17 Interest 18 Taxes STMT 5 4,880 0. 0. 19 Depreciation and depletion 20 Occupancy 778. 778. 0. 21 Travel, conferences, and meetings 22 Printing and publications STMT 6 185 5 180. 23 Other expenses 24 Total operating and administrative <u>52,835.</u> 69,696 11,981 expenses. Add lines 13 through 23 165,500. 165,500 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 235,196 11,981 218,335. Add lines 24 and 25 CANNED 27 Subtract line 26 from line 12: 43,694 8 Excess of revenue over expenses and disbursements 194,864 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A

THE RAIL HERITAGE TRUST

For	m 99	0-PF (2015) FIRST OPTION BANK, TRUS	STEE	46-	4327372 Page 2
П	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,695.		1,001.
	2	Savings and temporary cash investments	28,002.	41,755.	41,755.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
i	Ĭ	disqualified persons			
	7	Other notes and loans receivable			
	•	Less: allowance for doubtful accounts ▶			
en.	Ω	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
As	1	Investments - U.S. and state government obligations STMT 9	36,852.	30,602.	30,443.
		Investments - corporate stock STMT 10	4,260,031.		5,262,110.
			507,180.		525,642.
	1	•	307,100.	332,223.	323,042.
	'''	Investments - land, buildings, and equipment basis	-		
	40	Less accumulated depreciation			· · · · · · · · · · · · · · · · · · ·
		Investments - mortgage loans		· · · · · · · · · · · · · · · · · · ·	
	13	Investments - other			
	14	Land, buildings, and equipment: basis	1		
		Less accumulated depreciation	E 4.7	0.	0.
		Other assets (describe STATEMENT 12)	547.	U •	<u> </u>
	16	Total assets (to be completed by all filers - see the	4 024 207	4 004 013	F 000 0F1
	ļ	instructions. Also, see page 1, item 1)	4,834,307.	4,894,913.	5,860,951.
	17	Accounts payable and accrued expenses	=1=		
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
dei	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	23_	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
co.		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			
lan	25	Temporarily restricted			
ä	26	Permanently restricted			
Fund Balances		Foundations that do not follow SFAS 117, check here			
Ī		and complete lines 27 through 31.			
9	27	Capital stock, trust principal, or current funds	4,747,451.	4,831,894.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or	29	Retained earnings, accumulated income, endowment, or other funds	86,856.	1	
Š	30	Total net assets or fund balances	4,834,307.	4,894,913.	
_	31	Total liabilities and net assets/fund balances	4,834,307.	4,894,913.	·······
[E	art	III Analysis of Changes in Net Assets or Fund E	Balances		
=					
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	4,834,307.
2		r amount from Part I, line 27a		_ 2	43,694.
3		er increases not included in line 2 (itemize)	SEE ST	ATEMENT 7 3	86,986.
4		lines 1, 2, and 3	-	4	4,964,987.
		reases not included in line 2 (itemize)		ATEMENT 8 5	70,074.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30		4,894,913.
					Form 990-PF (2015)

Form 990-PF (2015) FIRST OPTION BANK, TRUSTEE

Part IV Capital Gains and Losses for Tax on Investment Income

		ribe the kind(s) of property sold (e.garehouse; or common stock, 200 sh			(b) How acquir P - Purchase D - Donation	ed	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
10	PUBLICLY TRADE				D - Donation	-	03/10/15	09/22/15
_	PUBLICLY TRADE						L2/03/14	06/23/15
	PUBLICLY TRADE						L2/03/14	12/28/15
	CAPITAL GAINS							
e			 -					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (loss) (e) plus (f) minus (
	22,347.		†	26,37	0.			<4,023.
b	58,195.			51,14				7,052. 16,249.
C	171,274.			155,02	5.			16,249.
d	182.							182.
е								
	Complete only for assets showing	ng gain in column (h) and owned by	the foundation	on 12/31/69			Gains (Col. (h) gain	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1)			k), but not less than Losses (from col. (l	
a								<4,023.
b								7,052. 16,249.
C								16,249.
d	· · · · · · · · · · · · · · · · · · ·							182.
<u>e</u>			<u></u>					
2	Capital gain net income or (net ca	apital loss) { If gain, also ente If (loss), enter -0	er in Part I, line D- in Part I, line	7 7	} 2			19,460.
2	Net short-term canital dain or (los	ss) as defined in sections 1222(5) a			1			
	If gain, also enter in Part I, line 8,		(U).					
	If (loss), enter -0- in Part I, line 8				<i>y</i> 3		N/A	
P	art V │ Qualification U	Inder Section 4940(e) for	r Reduced	Tax on Net	Investmen	t Inco	me	
Wa:	es," the foundation does not qua	tion 4942 tax on the distributable an lify under section 4940(e). Do not co	omplete this pa	ırt.			·	Yes X No
1_	Enter the appropriate amount in	each column for each year; see the i	instructions be	fore making any en	itries.		 	741
	(a) Base period years Calendar year (or tax year beginni			Net value of nor			Distrib	(d) ution ratio ded by col. (c))
_	2014	5	<u> 59,223.</u>		4,609,			.012849
_	2013		347.		129,	<u> 106.</u>		.002688
	2012							
_	2011							
_	2010						<u> </u>	
2	Total of line 1, column (d)						2	.015537
	=	5-year base period - divide the total	on line 2 by 5,	or by the number o	of years			
	the foundation has been in existe	nce if less than 5 years					3	.007769
4	Enter the net value of noncharital	ole-use assets for 2015 from Part X,	line 5				4 !	5,713,519.
5	Multiply line 4 by line 3						5	44,388.
6	Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6	1,949.
7	Add lines 5 and 6						7	46,337.
8	Enter qualifying distributions from	n Part XII, line 4					8	218,335.
	· · · · · ·	n line 7, check the box in Part VI, line	e 1b, and comp	lete that part using	a 1% tax rate.			

THE RAIL HERITAGE TRUST

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Part		4948	- see	instru	ctioi	ns)
1a E:	xempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1.	1				
	ate of ruling or determination letter: (attach copy of letter if necessary-see instructions)	ļ	İ			
b D	omestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1%	1	 		<u>1,9</u>	<u>49.</u>
	f Part I, line 27b					
	il other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	Ī				•
2 Ta	ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	 			<u>0.</u>
	dd lines 1 and 2	3	 		1,9	
4 S	ubtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	—		4 0	0.
5 T	ax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<u> </u>		1,9	<u>49.</u>
6 C	redits/Payments:					
a 2	015 estimated tax payments and 2014 overpayment credited to 2015 6a 3,840	<u> </u>	1			
	xempt foreign organizations - tax withheld at source	_	1			
c T	ax paid with application for extension of time to file (Form 8868)	_				
	ackup withholding erroneously withheld 6d	┥ _	1		2 0	4.0
	otal credits and payments. Add lines 6a through 6d	7	 		<u>3,8</u>	<u>40.</u>
	nter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
	ax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9_	 		1 0	01
	everpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	├		1,8	
	nter the amount of line 10 to be: Credited to 2016 estimated tax	<u>11</u>	<u> </u>			0.
	t VII-A Statements Regarding Activities			T	Yes	No
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne m		1a	163	X
	ny political campaign?	00/3		1b		X
	old it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definiti If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis			""		-23
		iried Ui				
	distributed by the foundation in connection with the activities old the foundation file Form 1120-POL for this year?			1c		x
	inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			"		
					:	
	inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	<u>-</u>				
	nanagers. > \$ 0.					
	las the foundation engaged in any activities that have not previously been reported to the IRS?			2		х
	f "Yes." attach a detailed description of the activities					
	las the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	ı, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•		3		X
	Oid the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	f "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
1	f "Yes," attach the statement required by General Instruction T					
6 /	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
•	By language in the governing instrument, or					
•	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the st	ate law				
r	remain in the governing instrument?			6	X	<u> </u>
7 [Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	XV		7	<u>X</u>	<u> </u>
8a E	Enter the states to which the foundation reports or with which it is registered (see instructions)					
-	KS	.,				
	if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	_		86	X	<u> </u>
	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a final calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a final calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a final calculation within the meaning of section 4942(j)(3) or 4942(j)(4) or 4942(j)(5) or 4942(j)(alendar				
-	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	Om> em	. 12	9	37	X
10 (Did any nersons become substantial contributors during the tax year? If "yes" attach a schedule listing their names and addresses	STMT	. тэ	10	Х	l .

Form **990-PF** (2015)

FIRST OPTION BANK,

Namy time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of sections 13(1)(13)? If Yes, attach schedule (see instructions) X X	Pa	art VII-A Statements Regarding Activities (continued)			
section 12(b)(13)? If Yes, attach schedule (see instructions) 10 dit he foundation make a distribution to a donor advised fund over which the foundation or a disqualidad person had advisory privileges? If Yes, attach statement (see instructions) 10 dit he foundation convolve with the public inspection requirements for its annual returns and exemption application? Websets address > N/A 11 The books are in care of PIRST OPTION BANK, TRUST DEPARTMENT Telephone no. (913) 259–2110 Located at > 70.2 BAPTISTE DR, PADLA, KS Section 497(a)(1) nonexempt charable trusts filing from 990-PF in lieu of Form 1041 - Check here and either the amount of the xevering interest received or accound during the year 18 At any time during calendary year 2015, did the foundation have an interest in or a signature or other authority over a bank, security or the international country? See the instructions for exceptions and filing requirements for PriCEN Form 114, if Yes, either the name of the formation of the instructions for exceptions and filing requirements for PriCEN Form 4720 May Be Required FILE Form 4720 if any term is checked in the "Yes" Countinum, unless an exception applies. 11				Yes	No
12 Did the founcation make a distribution to a diron advised fund over which the foundation or a disqualitied person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 11 The books are care of ► FIRST OPTION BANK, TRUST DEPARTMENT Telephone no. ► (913) 259-2110 Located at ► 70.2 BAPTISTE DR, PAOLA, KS 270-4 ►65071 Section 4947(01) nonexempt charinable trusts filing form 809-FF in less of from 1041 - Check here and enter the amount of tax exempt interest received or accrued during the year 15 Section 4947(01) nonexempt charinable trusts filing form 809-FF in less of from 1041 - Check here and enter the amount of tax exempt interest received or accrued during the year 16 Atany time during calendary are 2.015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Set the instructions for exceptions and filing requiremants of FiniCEN Form 114. If Yes, enter the name of the foreign degret of any term is checked in the Yes* column, unless an exception applies. 10 Jurny the year did the foundation (either directly or indexetly). 11) Engage in the safe or exchange, or lessing of property with a disqualified person? 12) Brorow money from, lend money to, or otherwise extend credit to (or accept it from) a desqualified person? 13) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14) Fig. Transition of powerment service, it exemination of the directly or indexetly. 15) Fig. Transition of government service, it adequated to account of the directly or indexed to recept the foundation of the directly or a government orion or make any of their available for the benefit or use of a disqualified person? 16) Agree to pay money or property to a government service, it emmands unlike the service of the service of the service or account of the service or account of the servic	11	\cdot			7.
If Yes, attach statement (see instructions) 10 dit het foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 11 The books are in care of ▶ FIRST OPTION BANK, TRUST DEPARTMENT Telephone no. ▶ (913) 259–2110 15 Section 4947(6)(1) onesempt charactible trusts filing Form 994PF in fleu of Form 1041 - Check here and enter the amount of tax-exempt interest received on account during they year 16 A lany time during calendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 A lany time during calendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 A lany time did in the foundation and finant prequirements for FinCEN Form 114. If Yes, enter the name of the foundation for exceptions and finant great great entered in the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 A lany time did the foundation (letter directly) or indicately. 17 Fart VII-B Statements Regarding Activities for Which Form 174. If Yes, enter the name of the foundation flower in the foundation and finant prequirements for FinCEN Form 114. If Yes, enter the name of the foundation and financial country in a foreign country. 18 Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 Fart VII-B Statements Regarding Activities for Which Form 114. If Yes, enter the name of the foundation appeal in the exception of indicately of the foundation appeal in the site of exchange, or leasing of property with a disqualitied person? 19 Fart VII-B Statements Regarding desired of the disqualities for exception applies. 19 Fart VII-B Statements (in the site of the secondary of the exception of the property of the property of the property of the prop			11	_	<u> </u>
13	12				7.7
Website address N/A 17 The books are in call of FIRST OPTION BANK, TRUST DEPARTMENT Telephone no. (913) 259-2110 18 Section 497(3)(1) nonexempt charitable trusts fling Form 990-PF in the lof form 1041 - Check here and enter the amount of tax-eventy interest received or accrued during the year 18 Atany time during calendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, society of the foundation have an interest in or a signature or other authority over a bank, society of the foundation and foreign country? 19 Atany time during calendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, society of the foundation and foreign country? 19 Atany time during the signature of the foundation have an interest in or a signature or other authority over a bank, society of the foundation and foundation for a signature or other authority over a bank, society of the foundation and foundation for the foundation for a signature or other authority over a bank, society of the foundation and foundation for the foundation for a signature or other authority over a bank, society of the foundation and foundation and foundation and foundation of the foundation for foundation and foundation (see foundation). 18 Atany time did foundation and foundation (see foundation for foundation appeal on money from, lend in did foundation for cacept time from) a disqualitied person? 19 Foundation foundation of seed foundation foundation foundation foundation foundation or seed and foundation or seed provided foundation				77	_ <u>X</u> _
14. The books are in care of ▶ FIRST OPTION BANK, TRUST DEPARTMENT Telephone no. ▶ (913) 259-211.0 Located at ▶ 70.2 BAPTISTB DR, PAOLA, KS 15 Section 497(a)(1) nonexempt charitable trusts ling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year 16. At any time during cellendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. At any time during cellendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. At any time during cellendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. At any time during cellendary set 2015, did the foundation (either directly or indirectly). 17. Brace in the size of exchange, or leasing of property with a disqualified person? 18. Degree of the foundation (either directly or indirectly). 19. Furnan (houst, services, or facilities to (or accept them from) a disqualified person? 20. Furnan (houst, services, or facilities to (or accept them from) a disqualified person? 21. Furnan (houst, services, or facilities to (or accept them from) a disqualified person? 22. Furnan (houst, services, or facilities to (or accept them from) a disqualified person? 23. Furnan (houst, services, or facilities to (or accept them from) a disqualified person? 24. Pay compensation to, or pay or remitties the expenses of, a disqualified person? 25. Furnan (houst, services), or facilities to (are accept them from) a disqualified person? 26. Furnan (houst, services), or facilities to adequalified person (from the benefit or use of a disqualified person)? 26. And the model of the provision of power ment of ficial? (Exception, Check No. 26. If any answer is No. 27. Furnan (houst, services), o	13		13	L.A.	
Located at NO 10 BAPTISTE DR, PAOLA, KS 15 Section 4937(a)(1) nonexempt charitable trusts filing Form \$90-Fin Item of Form 1041 - Check here and enter the amount of tax-exempt interest received or acrused during the year and enter the amount of tax-exempt interest received or acrused during the year 16. All any time during calendary year 2015, did the foundation have an interest in or a signature or other authority over a bank, scent the financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, if "Yes," enter the name of the financial account in a foreign country? Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year off the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to for accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept in them) a disqualified person? (3) Furnish goods, services, or facilities to (or accept in them from) a disqualified person? (4) Pay compensation to, or pay or remibures the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to say money or property to a government official? (Exception. Check No if the foundation agreed to make a grant to or to employ the official for a pend after termisation of government more, distriction within 10 qualify under the exceptions described in Regulations section 39 491(10)-3 or in a current notice regarding disaster assistance check here (b) If any answer is "Yes" to 1a(1)-(6), did any of the acts find to qualify under the exceptions described in Regulations section 4942(a)(10) in a price price price price price price pr			250	_ 21	1 0
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in the oul Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A tany time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). 1b Diagnow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (2) Biarrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any incenie or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No. of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 cays.) b) If any answer is "Ne" to 11(1)(5), did any of the acts fail to quality under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance heck here c) Did the foundation engage in a prior year may of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 2 Taxes on balance to distribute moone (section 4942(6)) in a current notice regarding disaster assistance check here c) Di	14			<u>-21</u>	<u> </u>
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b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here © Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years \[\subseteq \], \\ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years \[\subseteq \], \\ c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. \[\subseteq \] \[\subseteq \] \[\subseteq \] If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(e)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that					
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			4b		X

Form **990-PF** (2015)

THE RAIL HERITAGE TRUST 46-4327372 Form 990-PF (2015) FIRST OPTION BANK, TRUSTEE Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b if "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (e) Expense account, other (b) Title, and average hours per week devoted to position (c) Compensation (If not paid, (a) Name and address allowances enter -0-) compensation FIRST OPTION BANK TRUSTEE 702 BAPTISTE DR 59,878 0 0. 1.00 PAOLA, KS 66071 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense (a) Name and address of each employee paid more than \$50,000 (c) Compensation account, other devoted to position allowances NONE

Form **990-PF** (2015)

Total number of other employees paid over \$50,000

THE RAIL HERITAGE TRUST

orm 990-PF (2015) FIRST OPTION BANK, TRUSTEE		32/3/2 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		İ
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00000/		
rotal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
N/A		
3 <u> </u>		
- AND AND AND AND AND AND AND AND AND AND		
<u> </u>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
N/A		
2		
All other program-related investments. See instructions.		

Form **990-PF** (2015)

Total. Add lines 1 through 3

Form 990-PF (2015)

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 5,750,983. a Average monthly fair market value of securities 1a 49,544. 1b b Average of monthly cash balances c Fair market value of all other assets 1c 5,800,527. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 5,800,527. 3 3 Subtract line 2 from line 1d 87,008. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 5,713,519. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 5 285,676. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here | and do not complete this part.) 285,676. Minimum investment return from Part X, line 6 1,949 Tax on investment income for 2015 from Part VI, line 5 2a 2b Income tax for 2015. (This does not include the tax from Part VI.) b c Add lines 2a and 2b 2c 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 283, 5 Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 283. 727. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. 1 218,335. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 3 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a 3b Cash distribution test (attach the required schedule) 218,335. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 1,949. income. Enter 1% of Part I, line 27b 5 216,386. 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Desh housible amount for 2015 from Part XI, Inte 7 2 Lineays based ancoma, if any, as or the end of 2015 a Enter amount for 2014 only b 1604 for part years; 3 Excess distributions carryover, if any, to 2016. 2 From 2010 2 From 2011 2 From 2012 3 From 2013 4 From 2013 4 From 2014 5 From 2014 5 From 2014 5 From 2014 5 From 2014 5 From 2015 6 From 2015 6 From 2016 6 From 2016 6 From 2016 6 From 2016 6 From 2017 6 From 2016 6 From 2016 6 From 2017 6 From 2017 6 From 2018 6 From 2016 6 From 2016 6 From 2016 6 From 2017 6 From 2016		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
2. Undistanced moment, if any, an of the end of 2015	1 Distributable amount for 2015 from Part XI,				
a Enter amount for 2014 only b Total for prior years: 2 Exess distributions carryover, if any, to 2015; a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of fines 6a throughe A Coultrying distributions for 2015 from Part XII, lims ⟨►► 5 218, 335. a Applied to 2014, but not more than the 2a b Applied to 2014, but not more than the 2a b Applied to 2014 but not more than the 2a b Applied to 2014 but not more than the 2a b Applied to 2014 but not more than the 2a b Applied to 2014 subtained on compute (Election required - see instructions) (Frated as distributions out of corpus (Election required - see instructions) C Frated as distributed on compute sealed is contained to the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the compute of the series of the series of the compute of the compute of the series of the compute o	line 7				<u> 283,727.</u>
\$ Total for prior years: O	2 Undistributed income, if any, as of the end of 2015				
3 Excess distributions carryover, if any, to 2015; 4 From 2010 b From 2011 c From 2012 d From 2013 e From 2014 1 Total of fines Sat through e 9 Authority (Section required - See instructions) Part VII, line 4: ▶ \$ 21.8.335. a Applied to 2014, but not more than line 22 Applied to 2014, but not more than line 22 C Fracted as distributions out of corpus (Election required - See instructions) (Election required - See instructions) C Fracted as distributions out of corpus (Election required - See instructions) C Fracted as distributions out of corpus (Election required - See instructions) C Fracted as distributions out of corpus (Election required - See instructions) C Fracted as distributions out of corpus (Election required - See instructions) C Fracted as distributions out of corpus (Election required - See instructions) C Fracted as distribution of corpus (Election required - See instructions) C Fracted as distribution of corpus (Election required - See instructions) C Fracted as distribution accorption of the same amount of the second advance and the second of the same amount of the second advance and the second of the same amount of the second advance and the second of the same amount of the second advance and the second of th	a Enter amount for 2014 only			165,380.	
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Part XII, Ins 4 ► S 218.335. a Applied to 2014, but not more than line 2a b Applied to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus E Remaining amount distributed out of corpus E Remaining amount distributed but of corpus E Remaining amount distributed into 80 to 10 to	· · · · · · · · · · · · · · · · · · ·	U.			· · · · · · · · · · · · · · · · · · ·
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b Excess from 2012 c Excess from 2013 d Excess from 2014	- I				
c Excess from 2013 d Excess from 2014					
d Excess from 2014					

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Part XIV Private Operating	Foundations (see ins		-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	it is a private operating			
foundation, and the ruling is effective	for 2015, enter the date of th	ne ruling	>		
b Check box to indicate whether the fou-	ndation is a private operating	g foundation described i	n section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		_
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,				ļ.	
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					<u> </u>
e Qualifying distributions made directly					
for active conduct of exempt activities	•				
Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return	1				
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter.					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from				į	,
an exempt organization					
(4) Gross investment income	<u> </u>	and the second condition	£ 41 £	had 65 000 as m	
	formation (Complet		it the foundation	nad \$5,000 or me	ore in assets
	the year-see instru	uctions.)			
Information Regarding Foundat					
a List any managers of the foundation vivear (but only if they have contributed			ibutions received by the	foundation before the clo	se of any tax
. , , ,	Thore than \$0,000). (Oce Sc	Citon 507 (0)(2)-)			
ONE	1				artaerahin ar
b List any managers of the foundation vother entity) of which the foundation is			or an equally large portion	in of the ownership of a p	arther Ship or
-,	nad a 1070 or grouter interest	.			
ONE		0-1-1			. <u></u>
2 Information Regarding Contribution Check here ► if the foundation				at account uncollected requ	usete for funde If
the foundation makes gifts, grants, etc					
a The name, address, and telephone nu				· · · · · · · · · · · · · · · · · · ·	
a The Hame, address, and telephone nu	MIDGE OF G-MAII AUDIESS OF UI	о регоон со многи арри	Augus Silvulu de audies	ood.	
EE STATEMENT 14		·			
b The form in which applications should	be submitted and information	on and materials they sh	ould include:		
c Any submission deadlines:					
A Annual makes a contract of the second	-de auch ee bu	l arona abasisable fields	kinds of institutions == =	ther feeters:	
d Any restrictions or limitations on awa	rus, such as by geographical	areas, charnable fields,	หแบร บา เกรนเนนขการ , 07 0	mici iduluis.	

Form 990-PF (2015) FIRST OPTION BANK, TRUSTEE

Part XV | Supplementary Information (continued)

46-4327372 Page 11

3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual.	1		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
			!	
SEE ATTACHED LIST OF CONTRIBUTIONS		PC		
PAID IN FYE 4/30/16			SEE DETAILS IN	165 500
VARIOUS, CA 94585			ATTACHED SCHEDULE	165,500,
			<u> </u>	
		·		
•				
		}		
		<u></u>		
Total	·	···	▶ 3a	165 500.
b Approved for future payment				
NONE				
		1		
		ľ		
		1		
		1		
		1		
		1		
Tabel	<u> </u>	<u> </u>	▶ 3b	
Total	 		<u> </u>	m 990-PF (2015)
			FUI	1 2 (4010)

Part XVI-A Analysis of Income-Producing Activities

	amounto unicos eth	annung undunsted	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
	s amounts unless oth	ierwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	n service revenue:		code		Code		
_							
			1				
			1 1				
_			l i				
1 —							
g Fees	and contracts from	government agencies					
-	rship dues and asses						
	on savings and temp						
ınvestm	ents				14	58.	
4 Dividen	ds and interest from	securities			14	186,495.	23,792.
5 Net ren	tal income or (loss) f	rom real estate:					<u> </u>
a Deb	t-financed property						
b Not	debt-financed proper	rty					
6 Net ren	tal income or (loss) f	rom personal					
propert	у						
7 Other in	vestment income				14	832.	
8 Gain or	(loss) from sales of	assets other				4.00	
than inv	-				14	182.	
	ome or (loss) from sp						
	profit or (loss) from s	ales of inventory					
11 Other ro							
		 		·			
			1 1		 -		
					 		
a					+		
e	al Add aslumas (b)	(d) and (a)		0	+	187,567.	23,792.
	al. Add columns (b), Add line 12, columns				<u>•1 1</u>	13	
		uctions to verify calculatio	ine)			10	211,557.
							
Part X	VI-B Relati	ionship of Activit	ies to the Accor	nplishment of E	exempt H	ourposes	
Line No.					-A contribute	ed importantly to the accomp	lishment of
▼	the foundation	's exempt purposes (other	DOMO BYCT	IIDED EDOM	TATCOM	BY SECTION	102
4	INTEREST	FROM STATE	BONDS EXCL	ODED PROM	TINCOM	S BI SECTION	103
			- · - · · · · · · · · · · · · · · · · ·			·	
							· · · · · · · · · · · · · · · · · · ·
							
			·				· · · · · · · · · · · · · · · · · · ·
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Farm 000 DE (0)		AIL HERITAGE			A 6 A 3	27272	Dags 40
Part XVII		OPTION BANK		and Polations		327372	Page 13
Part AVII			To and Transactions	and Relations	mps with Nonc	maritable	
	Exempt Organ				504/-) -1		es No
_			ollowing with any other organiza		ion 501(c) of	 '	62 140
,	• •	. ,	ction 527, relating to political org	anizations?			
a Transfers f	rom the reporting found	ation to a noncharitable exe	mpt organization of:				
(1) Cash						1a(1)	X
(2) Other	assets					1a(2)	X
b Other trans	sactions:						
(1) Sales	of assets to a noncharita	ble exempt organization				1b(1)	X
(2) Purch	ases of assets from a no	ncharitable exempt organiz	ation			1b(2)	X_
(3) Rental	of facilities, equipment,	or other assets				1b(3)	<u> </u>
	oursement arrangements					1b(4)	X
(5) Loans or loan guarantees							X
٠,	-	mbership or fundraising so	licitations			1b(5) 1b(6)	X
` '		iling lists, other assets, or p				10	X
•		• •	ng schedule. Column (b) should a	always show the fair r	narket value of the good	L	
			received less than fair market va				-,
		other assets, or services re		noc in any transaction	or onaring arrangemen	, 00	
	(b) Amount involved		aritable exempt organization	(d) Description	of transfers, transactions,	and sharing agan	nements
(a) Ellie 110	(b) / Amount mivolvou		/A	(C) Description	TOTAL CONTROL OF THE		J
-		<u></u>	<u>/ A</u>				
			 	-			
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		<u> </u>					
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			······································		1200	-,- ,,	
	·*····································						
			 -				
2a Is the four	idation directly or indirec	tly affiliated with, or related	to, one or more tax-exempt organ	nizations described			
	•	r than section 501(c)(3)) or				Yes	X No
b If Yes, co	emplete the following sch	edule.					
	(a) Name of org		(b) Type of organization		(c) Description of relation	onship	
	N/A	-					
							
			including accompanying schedules an ther than taxpayer) is based on all info			May the IRS disc	cuss this
Sign	silei, it is true, correct, and cor	inplete Declaration of prepare (c	tine than taxpayer) is based on all linos	L		return with the p shown below (se	reparer e instr)?
Here	Duther	Donier:	010 9/15/16	TRUSTE	EE	X Yes	∐ No
Sign	ature of officer or trustee		Date! /	Title	<u> </u>		
	Print/Type preparer's na	ame Prepa	rer's signature	Date	Check if PT	IN	
	LUCILLE L.		4/ 1.11	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	self- employed		
Paid HINDERLITER, CPA Juelle Nunderlie 100 1 6 2016 P00031530							
Preparer	Firm's name ► AGL	ER & GAEDDER	T, CHARTERED		Firm's EiN ► 48 -	089499	9
Use Only					ļ		
	Firm's address ▶ PC		.			040 00	7 0
	OI	<u>TAWA, KS 660</u>	67	-	Phone no. 785-		
						Form 990-	rr (2015)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990 .

OMB No 1545-0047

Name of the organization

Employer identification number

THE RAIL HERITAGE TRUST FIRST OPTION BANK, TRUSTEE

46-4327372

Organiza	ation type (check or	ie).	-			
Filers of	:	Section:				
Form 990	or 990-EZ	501(c)() (enter number) organiza	tion		
		4947(a)(1)	nonexempt charitable trus	t not treated as a private fo	undation	
		527 politic	cal organization			
Form 99	0-PF	X 501(c)(3)	exempt private foundation			
		4947(a)(1)	nonexempt charitable trus	t treated as a private found:	ation	
		501(c)(3)	axable private foundation			
Note. Or General	nly a section 501(c)(7), (8), or (10) org		Rule. for both the General Rule and the second representation of the secon		
	property) from any	one contributor	Complete Parts I and II Se	e instructions for determinin	g a contributor's total c	ontributions.
Special	Rules					
	sections 509(a)(1) a	and 170(b)(1)(A)(v r, during the year	i), that checked Schedule A , total contributions of the	0 or 990-EZ that met the 33 (Form 990 or 990-EZ), Part (reater of (1) \$5,000 or (2) 2	II, line 13, 16a, or 16b,	and that received from
	year, total contribut	tions of more tha		ng Form 990 or 990-EZ that gious, charitable, scientific, l I, II, and III.		
	year, contributions is checked, enter hipurpose. Do not co	exclusively for re ere the total con emplete any of th	igious, chantable, etc , pur inbutions that were receive	ng Form 990 or 990-EZ that poses, but no such contribu d during the year for an <i>excl</i> Rule applies to this organiza during the year	itions totaled more than usively religious, charita ation because it receive	\$1,000. If this box ble, etc.,
but it m	ust answer "No" on	Part IV, line 2, of		the Special Rules does not box on line H of its Form 990 990, 990-EZ, or 990-PF)		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization
THE RAIL HERITAGE TRUST
FIRST OPTION BANK, TRUSTEE

Employer identification number

46-4327372

Part I	Contributors	(see instructions).	Use duplicate copies of Part I if additional space is needed.	
--------	--------------	---------------------	---	--

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	JOHN H EMERY IRREVOCABLE TRUST 702 BAPTISTE DR PAOLA, KS 66071	\$65.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JOHN H EMERY ESTATE 100 W. MONROE, ST # 1612 CHICAGO , IL 60603	\$ <u>67,466.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Payroll Noncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE RAIL HERITAGE TRUST FIRST OPTION BANK, TRUSTEE

46-4327372

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

	~		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

ame of organiz			Employer identification number
	L HERITAGE TRUST PTION BANK, TRUSTEE		46-4327372
Part III	Exclusively religious, charitable, etc., cont the year from any one contributor. Complete	ributions to organizations described in	n section 501(c)(7), (8), or (10) that total more than \$1,000 for
	completing Part III, enter the total of exclusively religiou	s, charitable, etc., contributions of \$1,000 or le	ess for the year (Enter this info once)
(a) No	Use duplicate copies of Part III if addition	al space is needed.	
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
-			
		(e) Transfer of gift	
	Transferee's name, address, a	nd 7IP + 4	Relationship of transferor to transferee
	Transfer co o marrio, ada osoj a		
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
ļ		(e) Transfer of gift	
		(e) transier or girt	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
_			
-			
-			
(a) No.	41.5	(2) [] = = = = = = = = = = = = = = = = = =	(d) Description of how gift is held
from Part I	(b) Purpose of gift	(c) Use of gift	(a) Description of now girt is field
-			
-			
-			
		(e) Transfer of gift	
			D. L. M. and in additional design of the professional
	Transferee's name, address, a		Relationship of transferor to transferee
(a) Na			
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
-		(a) Transfer of sift	
İ		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
_			

ORM 990-PF INTERE	ST ON SAVING	S AND	TEMPOR	ARY C	CASH	IN	/ESTMENTS	SI	PATEMENT	1
OURCE			(A) REVENUE ER BOOK		NET	IN.	(B) VESTMENT COME	N	(C) ADJUSTED NET INCOME	3
ORTHERN INSTITUTIO	NAL			58.			58.			
OTAL TO PART I, LI	NE 3			58.			58.			
ORM 990-PF	DIVIDENDS	AND II	NTEREST	FROM	SEC	URI	TIES	ST	ATEMENT	2
OURCE	GROSS AMOUNT	GA:	ITAL INS DENDS	REV	A) ENUE BOOK		(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
CORP DIVIDENDS CORPORATE INTEREST AZARD LTD K-1 TUNICIPAL DIV/INT	168,667. 16,360. 1,650. 23,792.		182. 0. 0.	1	8,48 6,36 1,65	0.	168,48 16,36 1,65	0.		
O PART I, LINE 4	210,469.		182.	21	0,28	7.	186,49	5.		_
ORM 990-PF		ОТН	ER INCO	ME				ST	'АТЕМЕПТ	3
)ESCRIPTION			RE	(A) VENUE BOOK		NE ME	(B) T INVEST- NT INCOME		(C) ADJUSTEI NET INCON	
3OND ACCRETIONS					832.	- —	832	•		
OTAL TO FORM 990-P	F, PART I, L	INE 1	1		832.	_	832	•		

ORM 990-PF	ACCOUNTI	NG FEES	\$	STATEMENT
)ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
ACCOUNTING FEE	3,975.	0.		3,975
O FORM 990-PF, PG 1, LN 16B	3,975.	0.		3,975
ORM 990-PF	TAX	ES	5	STATEMENT
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABL PURPOSES
EXCISE TAX	4,880.	0.		0
O FORM 990-PF, PG 1, LN 18 =	4,880.	0.		0
ORM 990-PF	OTHER E	XPENSES	S	TATEMENT
)ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
VEB HOSTING LAZARD LTD PORTFOLIO EXP	180.	0.		180
O FORM 990-PF, PG 1, LN 23	185.	5.		180
ORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FUND BA	ALANCES S	TATEMENT
DESCRIPTION				AMOUNT
CAPITAL GAINS CONTRIBUTIONS				19,455 67,531
OTAL TO FORM 990-PF, PART II	I, LINE 3			86,986

ORM 990-PF OTHER DECREAS	SES IN NET ASSETS O	R FUND BALANCES	STATEMENT	8
ESCRIPTION			AMOUNT	
ONDEDUCTIBLE MUNI BOND EXPERAZARD LTD PTP ADJUSTMENT ONTRIBUTIONS RECORDED AS IN			1,24 1,29 67,53	5.
OTAL TO FORM 990-PF, PART I	II, LINE 5		70,07	4.
ORM 990-PF U.S. AND	STATE/CITY GOVERNM	ENT OBLIGATIONS	STATEMENT	9
ESCRIPTION	U.S. OTH GOV'T GOV		FAIR MARKET VALUE	
OVERNMENT OBLIGATIONS UNICIPAL OBLIGATIONS	x	0. 30,602.	30,44	0. 3.
'OTAL U.S. GOVERNMENT OBLIGA	TIONS			
OTAL STATE AND MUNICIPAL GO	VERNMENT OBLIGATION	NS 30,602.	30,44	3.
'OTAL TO FORM 990-PF, PART I	I, LINE 10A	30,602.	30,44	3.
ORM 990-PF	CORPORATE STOC	K	STATEMENT :	10
ESCRIPTION	-	BOOK VALUE	FAIR MARKET VALUE	
ORPORATE STOCKS		4,289,306.	5,262,110	0.
OTAL TO FORM 990-PF, PART I	I, LINE 10B	4,289,306.	5,262,110	0.
'ORM 990-PF	CORPORATE BOND	S	STATEMENT :	11
ESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
ORPORATE BONDS		532,249.	525,642	<u> </u>
'OTAL TO FORM 990-PF, PART I	I, LINE 10C	532,249.	525,642	<u> </u>

ORM 990-PF	OTHER ASSETS		STATEMENT	12
)ESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKE VALUE	T
CCRUED INTEREST PURCHASED	547.	0.		0.
O FORM 990-PF, PART II, LINE 15	547.	0.		0.
	STANTIAL CONTRIE VII-A, LINE 10	BUTORS	STATEMENT	13
	1DDDDGG	-		
IAME OF CONTRIBUTOR	ADDRESS			

ORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 14

JAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LATHY LOVIG, SR TRUST OFFICER, FIRST OPTION BANK '02 BAPTISTE DRIVE 'AOLA, KS 66071

'ELEPHONE NUMBER NAME OF GRANT PROGRAM

(913) 259-2110 THE RAIL HERITAGE TRUST

'ORM AND CONTENT OF APPLICATIONS

EE ATTACHED APPLICATION

MY SUBMISSION DEADLINES

APPLICATIONS ARE ACCEPTED FROM SEPT 1 - OCT 31 EACH YEAR

ESTRICTIONS AND LIMITATIONS ON AWARDS

'UNDS WILL ONLY BE DISTRIBUTED TO SEC 501(C)(3) CHARITABLE ORGANIZATIONS 'HAT PROVIDE TO THE PUBLIC THE ACTUAL EXPERIENCE OF TRAVEL BY RAIL DURING 'HE GOLDEN AGE. FUNDS WILL BE DISTRIBUTED TO SUPPORT THE RECREATION, ESTORATION AND PRESERVATION OF ACTUAL RAIL TRAVEL DURING THE "GOLDEN AGE")F U.S. RAIL PASSENGER SERVICE - 1920 THROUGH 1960.

THE JOHN H. EMERY RAIL HERITAGE TRUST

<u>JOHN H. EMERY</u>: John Emery (1937 - 2012) was a native of Chicago and an ardent rail traveler and enthusiast, having traveled in over 125 countries. One of his ambitions was to help educate the public on the rail passenger experience that he loved and offer the public the chance to see and ride trains that connected the US before the advent of jet aircraft and the Interstate highway system. To accomplish this, he established a Rail Heritage Trust to provide funds for non-profit organizations that support these goals.

<u>PURPOSE OF THE TRUST</u>: The Rail Heritage Trust is an IRS approved 501(c)(3) charitable trust created for purposes specified by John. Certain principles are described by Mr. Emery in his Will which are binding on both the Trustee and the three person Advisory Committee selected by John prior to his death. These principles are set forth in the Trust and are as follows:

- "1. To help re-create and preserve, to the extent possible, the rail passenger travel experience as it was in the U.S. from approximately 1920 through 1960.
- 2. To preserve and restore to working order rolling stock and other working artifacts from the "Golden Age" of U.S. rail passenger service.
- 3. The emphasis shall be on organizations that offer the general public an opportunity to ride historically significant equipment over historic rail lines. The Trust may, however, support organizations that would use modern equipment to restore passenger service over historic rails, or to build new rails on which to operate historic equipment in passenger service.
- 4. Trust funds may be used, if appropriate, to restore or rebuild ancillary facilities essential to the operation of, or extension of, a working passenger operation. Rebuilding a trestle or grade crossing or electrical facility would qualify. Restoring a historic depot to its original appearance should be considered only if it was to be used to support ticket sales, souvenir sales, or other functions directly related to passenger operations. I do not care to support cosmetic restoration of structures or equipment, no matter how historic, for static display only. Nor do I wish to donate toward

buildings or other structures unless they are to be part of, or used to support, a working demonstration passenger railroad.

5. I do not wish trust funds to be used in support of any organization whose principal function is lobbying for or promoting commercial or government-sponsored rail services."

<u>THE TRUST</u>: The size of the trust is significant and intended to be perpetual. The amount of money to be distributed each year will depend on the return on investments held by the Trust; therefore it will vary each year. The amount to be disbursed each year will not be announced in advance; however, requests by any qualified applicant must not exceed \$50,000 for any given year. There will be multiple awards annually.

APPLICATION PROCEDURES: The Advisory Committee will accept applications annually starting 1 September, but not later than 31 October. Award of approved grants will be announced and disbursed not later than 15 February of the following year. Applications will be submitted online using the form included below and will be emailed to the following address: emeryfundapplication@gmail.com

Online submissions are strongly encouraged, but if an application must be submitted in hard copy format, forward FOUR complete copies to First Option Bank, Attention: Senior Trust Officer, 702 Baptiste Drive, Paola, KS. 66071. Applications must be typed and may include photographs that will assist the Advisory Committee members in evaluating the details and worthiness of the request. Please note that ALL requesting organizations must be not for profit and have approved IRS 501(c)(3) status, proof of which must be included in the application. Questions may be emailed to questionsemeryfund@qmail.com

... or the Senior Trust Officer in writing at the above address. Transmission by FAX is not acceptable.

TERMS AND CONDITIONS:

1. Applications may be submitted for amounts up to \$50,000 for any given year. Grants will not necessarily be awarded for the full amount requested. Successive grant requests may be accepted for the same project based on the merit of the overall project as determined by the committee.

- 2. All grants require a 1:1 match on the part of the requesting organization. The match must be either in cash raised during the year in which the grant is awarded or in the form of volunteer labor at the rate of \$10 per hour. Documentation of money raised and/or volunteer labor is required. Exceptions to this requirement may be requested with good justification provided.
- 3. Grants are not expected to be repaid. A quarterly report (in letter or email format) of progress accomplished on the project for which the grant is awarded will be submitted to <u>questionsemeryfund@gmail.com</u> or in FOUR copies to the Senior Trust Officer. It will include the following: description of progress made including photographs if appropriate, summarized accounting of funds (received and disbursed) for the project, accounting of volunteer labor and plans for the remainder of the year (and next year if the project will not be completed within one year of receipt of the grant.) Upon completion of the project, a final report will be submitted with a description of the work completed including photographs if appropriate and a complete accounting of funds received and disbursed. Videos showing the project would be appreciated with any of the above reports.
- 4. If the project is terminated for any reason, the unused grant funds shall be returned to the Trust along with a full accounting of the funds spent. If the item is destroyed by fire, flood, etc., or sold, full repayment of the grant amount may be requested.
- 5. Recipients will grant the trustee the right, if requested, to make on-site inspections of the work in progress and upon completion of the project.
- 6. A proposed budget will be submitted with the application, including estimates provided by contractors for work required to be done professionally. It is understood that exact details and expenses for a restoration project may not be known until the project has begun. Submit what you consider to be a realistic, not conservative, estimate of what the project will cost. NOTE: If the application is intended for only a portion of a larger project, provide more details of what the requested funds will be used for, but also include the projected cost and length of time expected to complete the entire project.

- 7. Failure of the recipient to use the grant funds for the purpose requested, or within a reasonable extension of the submitted schedule for project completion which is approved in writing by the trustee, shall constitute default. In such event, all unused grant funds shall be returned to the trustee and the recipient shall be ineligible for future grants within five years of the date of default.
- 8. Recipients will acknowledge financial support by the John H. Emery Rail Heritage Trust by conspicuously posting in exhibits, by mention in publications and/or by inclusion in promotional materials. Recipients further grant the Trust the right to publicize its support of the project and to use project photographs.

THE JOHN H. EMERY RAIL HERITAGE TRUST GRANT APPLICATION FORM

Applications will be accepted annually during the period 1 September – 31 October. Please read the Purposes of the Rail Heritage Trust, the outlined Application Procedures and the Terms and Conditions carefully before preparing applications.

	anization:
Street Address:	
	State:
Zip Code: Wel	bsite: http://
Employee Identification 1	Number (EIN):
Is the Applying Organizat	tion Not for Profit? YesNo
Is the Applying Organizat 501(c)(3)? YesNo	tion Tax Exempt under IRS Section Attach verifying documentation
Name/Title of Application	n Preparer:

Phone number (day):
Phone number (evening):
Fax number:
Email address:
Printed name, signature and date:
* * * Proposal Information * * *
1 Amount requested:

2. Project description, to include a detailed history of the item or artifact. Specify the ownership of the item or artifact. If this is part of a larger project, briefly describe the larger project and the relationship of the "part" to the "whole." Use an attachment if necessary. Please limit to 400 words:

3. Brief description of how this project meets the principles of the Rail Heritage Trust. Use an attachment if necessary. Please limit to 200 words:

4. Planned project schedule and completion date. If this is part of a larger project, give dates for both. Use an attachment if necessary:

5. Project budget. Discuss amounts to be used for materials, hired labor and an estimate of volunteer hours. It is understood that exact numbers may not be available before a project is begun – identify estimates if used. Use an attachment if necessary:

6. Identify any other grants, to include source and amount that have been received for this project, and how much money (total) has already been raised:

- 7. Total number of members in the organization/number of members working on this project:
- 8. How many paid staff does your organization employ, and how much is paid in salaries/wages?
- 9. Discuss the success of previous fundraising efforts for this and other projects, and the success of your organization in meeting any previous matching grants. Please attach a Profit and Loss Statement and Balance Sheet for the previous calendar year (this is requested solely to determine your organization's ability to maintain restored assets in good condition and ability to raise money.) Use an attachment if necessary. Please limit to 300 words:

NOTE: If the requesting organization is new or a small relatively unknown group, additional information may be required. Contact the committee at <u>questionsemeryfund@gmail.com</u> for the committee to evaluate if, and what, additional information is needed prior to the filing deadline.

The Rail Heritage TRUS	age TRUST	Heritage		.aı	ĸ	I ne	
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46-4327372		lance Sheet oril 30,2016				Schedule 1
		Book Value Beginning		End of		Market
Description	_	of Year	_	Year		Value
CASH	\$ _	1,695	\$ _	1,001	\$	1,001
SAVINGS & TEMPORARY CASH INVESTM	<u>IENT</u>	<u>s</u>				
BANK MONEY MARKET ACCOUNT	\$	0	\$	-	\$	-
NORTHERN INSTL MONEY MARKET		28,002		41,755		41,755
	_	28,002	=	41,755		41,755
BONDS						
FHLMC PC Pool 170161 9.5% 4/1/16		2		_		-
Alabama Hsg Fin Auth 4.2% 10/1/15		5,040	_	-	•	-
Baltimore MD Proj Rev Bds 5% 7/1/18-15		5,000		5,000		5,224
Carmel IN Sch Bldg Bds 5% 7/15/16		26,810		25,602		25,219
-	_	36,850		30,602	_	30,443
Allergan Inc. Sr NT 3.375% 9/15/20		48,855	_	49,054	_	52,250
Apache Corp Sr NT 2.625% 1/15/23-22		57,670		57,924		57,148
Diamond Offshore Drill Sr NT 3.45% 11/1/23		58,870		58,870		48,463
EMC Corp Mass Notes 3.375% 6/1/23		50,117		50,104		41,688
Goldman Sachs Group Inc 3.75%, 6/22/25		0		24,941		25,693
JPMorgan Chase & Co 3.875% 2/1/24		51,858		51,651		53,466
Medtronic Inc. Sr Glbl NT 3.625% 3/15/24-23		51,750		51,555		54,082
National Rural Utilities Coop 3% 1/15/26		60,166		60,150		58,328
Newmont Mining Corp Sr NT 3.5% 3/15/22-21		50,174		50,552		53,800
Pepsico Inc. Sr NT 3.6% 3/1/24-23		41,488		41,323		43,905
Wells Fargo Co MTN 4.1% 6/3/26	_	36,232	_	36,125	_	36,819
	_	507,180	_	532,249	_	525,642
	\$ _	544,032	\$ =	562,851	\$ =	556,085
INVESTMENTS - CORPORATE STOCKS						
AT&T		94,500		94,500		116,460
Abbott Labs		198372		198,372		272,300
Abbvie Inc.		169021		169,021		335,500
Altera Corp		48936		-		-
Amgen Inc.		68,038		68,038		158,300
Analog Devices Inc.		51,109		51,109		50,688
Apples Inc.		24,230		24,230		26,247
Blackrock Enhanced Div Achievers		80,483		80,483		84,368
Blackrock Resources & Commodities		119,625		119,625		61,592
Cardinal Health Inc.		35,871		35,871		35,307
Chevron Corp		24,670		57,783		53,644
Cisco Systems Inc.		74,763		74,763		76,972
Coca Cola Co		23,398		42,794		47,040
Communications Sales & Leasing		22,629				-
Covanta Holding Corp		58,979		58,979		42,276
Dineequity Inc.		49,210		49,210		43,000

EMC Insurance Group		62,070		62,070		119,07
Eaton Vance Tax Adv Global Div ETG		71,800		71,800		72,80
Eaton Vance Taxable Managed		27,230		27,230		32,12
General Electric Co		120,180		120,180		184,50
Harris Group		42,194		42,194		48,00
Home Depot Inc.		63,822		63,822		133,89
Intel Corp		96,740		111,135		121,12
Ishares Dow Jones Select Div Index		101,106		101,106		147,67
Janus Cap Group Inc.		27,795		27,795		43,80
Johnson & Johnson		342,295		342,295		566,00
Kellogg Co		31,557		31,557		46,08
Kraft Foods Group Inc.		22,970		22,970		31,22
Merck & Co. Inc.		38,100		38,100		54,84
National Oil Well Varco Inc.		35,973		35,973		20,72
New York Community Bancorp		74,736		74,736		72,14
Occidental Petroleum Corp		43,908		,,,,,,		-
Old Republic International Corp		68,554		68,554		81,35
Peoples United Financial Inc.		23,939		23,939		25,96
Pfizer Inc.		51,783		51,783		77,32
Praxair Inc.		52,002		52,002		46,98
Procter & Gamble Co		24,172		60,390		60,09
		24,172		48,854		56,48
Republic Services Inc.		_		· ·		
SPDR S&P 500		140,270		140,270		206,33
Southern Co		0		52,262		60,12
3M Co		62,587		62,587		117,16
Tidewater Inc.		54,095		54,095		8,76
Union Pacific Corp		36,478		36,478		26,16
United Parcel Service Inc. CLB		32,783		62,391		63,04
Verizon Communications Inc.		82,420		82,420		105,70
Williams Cos Inc.		74,912		74,912		48,47
Windstream Holdings Corp New		8,334		8,329		5,06
Xerox Corp		78,852		78,852		90,01
Zweig Total Return Fund Inc New		38,595		38,595		37,18
Lazard Ltd A Shs		51,148		-		-
Columbia Tax Exempt A		339,655		301,710		305,94
Comcast Corp New NT PFD 5%		69,295		69,295		71,17
Entergy Arkansas Inc. PFD Ser 52		69,200		69,200		74,50
Entergy Louisiana LLC lst MTG PFD		69,028		69,028		75,28
General Electric Capital Corp PR		104,509		104,509		111,97
Metlife Inc Floating Rate Series A PFD		98,080		98,080		100,44
Nuveen Mun Value Fund Inc.		225,170		225,170		241,96
UBS AG Preferred Funding Trust IV PFD		57,860		57,860		66,92
	\$	4,260,031	\$	4,289,306	\$	5,262,11
	•	.,200,001	•	.,20,,500	•	
OTHER ASSETS						
Accrued interest purchased	\$	547		-		-
UBS Financial Services IRA A/C		0				
GRAND TOTAL	\$	4,834,307	\$	4,894,913	\$	5,860,95

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Emery Rail Heritage Trust 46-4327372

FYE 4-30-18

	Address	Status	Status Fed #	Purpose	Amount F	Receipt
Bay Area Electric Reliroad Association	5848 State Hwy 12 Sulsun City, CA 94585	26	94-6115373	Passenger Safety and Reliability (Infraastructure)	15,100.00	×
Engine 657 Restoration Company	PO Box 675360 Wasilia, AK 99687	2	46-2683258	Restore Locomotive 557	10,000.00	×
Michigan State Trust for Railway Preservation	405 South Washington St Owesso, MI 48867	8	38-2311833	Rapair four passenger cars	10,000.00	×
Mid Confinent Railway Museum	PO Box 358 North Freedom, WI 53951	8	39-1023326	Boller for 1385	10,000 00	×
New England Elect Ry Hat Soc (Seasthone)	195 Log Cabin Road Kermebunkport, ME 04046	8	01-0244457	Motoring the North Shore Line	20,000.00	×
New Medoo Steam Loco & Reitroad Hist Society	PO Box 27270 Albuquerque, NM 87125	8.	85-0455673	85-0455673 Work to complete ATSF# 2928 restoration	25,000.00	×
New York Museum of Transportation	6393 E River Road W. Henrietta, NY 14586	2	51-0181745	Work to repair demonstration track (ties/ballast)	200.00	×
North Cerolina Transportation Museum Foundation	PO Box 69 Spencer, NC 28159	g	58-1315178	Restoration of Pine Tree State	39,400.00	×
NRHS Weshington DC Chapter	PO Box 230 Savage, MD 20763	ಜ	23-7386340	Dover Harbor Repairs	5,000.00	×
Termessee Valley Raitroad Museum Inc	4119 Cromwell Road Chattanooga, TN 37421	8	62-0676701	Upgrade Dining Car 3158	10,000.00	×
The Northwest Railway Museum	PO Box 459 Snoquatrile, WA 98065	8	91-6054875	Restoration of NP Locomotive 924	10,000.00	×
White Pine Historical Reitroad Foundation	1100 Ave A Ely. NV 88315	ន	88-0203211	Nevada Northern Coach Upgrades	10,000.00	×
Wiscasset, Waterville & Farmington Reliway Muse	PO Box 242 Aims, ME 04535	8	01-0448408	Mainline Extension (reconstruction)	500.00	×

TOTAL = 165,500.00