



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

2015

Open to Public
Inspection

For calendar year 2015, or tax year beginning 05-01-2015 , and ending 04-30-2016

| | | |
|--|---|---|
| Name of foundation KATHARINE A HEBERTON CHARITABLE TRUST | | A Employer identification number 33-6325735 |
| Number and street (or P O box number if mail is not delivered to street address) PO BOX 477 | | B Telephone number (see instructions) (877) 773-1229 |
| City or town, state or province, country, and ZIP or foreign postal code CONCORD, NH 033020477 | | |
| G Check all that apply Initial return <input type="checkbox"/> Initial return of a former public charity Final return <input type="checkbox"/> Amended return Address change <input type="checkbox"/> Name change | | C If exemption application is pending, check here ► <input type="checkbox"/> |
| H Check type of organization Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/> | | D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,011,214 | J Accounting method Cash <input type="checkbox"/> Accrual Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here |
| (Part I, column (d) must be on cash basis.) | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | Revenue and expenses per books (a) | Net investment income (b) | Adjusted net income (c) | Disbursements for charitable purposes (d) (cash basis only) |
|---|---|---------------------------------------|------------------------------|----------------------------|--|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | | | | |
| | 2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities | 58,207 | 58,207 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | -6,441 | | | |
| | b Gross sales price for all assets on line 6a | 632,205 | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 0 | | |
| | 8 Net short-term capital gain | | | 0 | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | 4,651 | | | |
| | 12 Total Add lines 1 through 11 | 56,417 | 58,207 | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 30,123 | 30,123 | | |
| | 14 Other employee salaries and wages | | 0 | 0 | 0 |
| | 15 Pension plans, employee benefits | | 0 | 0 | |
| | 16a Legal fees (attach schedule) | | | | 0 |
| | b Accounting fees (attach schedule) | 725 | 725 | 0 | 0 |
| | c Other professional fees (attach schedule) | | | | 0 |
| | 17 Interest | | | | 0 |
| | 18 Taxes (attach schedule) (see instructions) | 563 | 563 | | 0 |
| | 19 Depreciation (attach schedule) and depletion | 0 | 0 | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | 0 | 0 | |
| | 22 Printing and publications | | 0 | 0 | |
| | 23 Other expenses (attach schedule) | 85 | 85 | | |
| | 24 Total operating and administrative expenses | 31,496 | 31,496 | 0 | 0 |
| | Add lines 13 through 23 | | | | |
| | 25 Contributions, gifts, grants paid | 100,482 | | | 100,482 |
| | 26 Total expenses and disbursements Add lines 24 and 25 | 131,978 | 31,496 | 0 | 100,482 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | -75,561 | | | |
| | b Net investment income (if negative, enter -0-) | | 26,711 | | |
| | c Adjusted net income (if negative, enter -0-) | | | 0 | |

| | Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|------------|---|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 | Cash—non-interest-bearing | | | |
| 2 | Savings and temporary cash investments | 26,707 | 81,672 | 81,672 |
| 3 | Accounts receivable ► _____ | | | |
| | Less allowance for doubtful accounts ► _____ | | 0 | 0 |
| 4 | Pledges receivable ► _____ | | | |
| | Less allowance for doubtful accounts ► _____ | | | |
| 5 | Grants receivable | | | |
| 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| 7 | Other notes and loans receivable (attach schedule) ► _____ | | | |
| | Less allowance for doubtful accounts ► _____ 0 | | | |
| 8 | Inventories for sale or use | | | |
| 9 | Prepaid expenses and deferred charges | | | |
| 10a | Investments—U S and state government obligations (attach schedule) | 523,431 | 505,612 | 514,509 |
| b | Investments—corporate stock (attach schedule) | 1,011,172 | 888,465 | 1,096,655 |
| c | Investments—corporate bonds (attach schedule) | 304,175 | 312,592 | 318,378 |
| 11 | Investments—land, buildings, and equipment basis ► _____ | | | |
| | Less accumulated depreciation (attach schedule) ► _____ | | | |
| 12 | Investments—mortgage loans. | | | |
| 13 | Investments—other (attach schedule) | | | 0 |
| 14 | Land, buildings, and equipment basis ► _____ | | | |
| | Less accumulated depreciation (attach schedule) ► _____ | | | |
| 15 | Other assets (describe ► _____) | | | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 1,865,485 | 1,788,341 | 2,011,214 |
| 17 | Accounts payable and accrued expenses | | | |
| 18 | Grants payable | | | |
| 19 | Deferred revenue | | | |
| 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| 21 | Mortgages and other notes payable (attach schedule) | | | |
| 22 | Other liabilities (describe ► _____) | | | |
| 23 | Total liabilities (add lines 17 through 22) | | 0 | |
| | Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| 24 | Unrestricted | | | |
| 25 | Temporarily restricted | | | |
| 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31. | | | |
| 27 | Capital stock, trust principal, or current funds | 1,865,485 | 1,788,341 | |
| 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| 30 | Total net assets or fund balances (see instructions) | 1,865,485 | 1,788,341 | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | 1,865,485 | 1,788,341 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|----------|--|----------|-----------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,865,485 |
| 2 | Enter amount from Part I, line 27a | 2 | -75,561 |
| 3 | Other increases not included in line 2 (itemize) ► _____ | 3 | 172 |
| 4 | Add lines 1, 2, and 3 | 4 | 1,790,096 |
| 5 | Decreases not included in line 2 (itemize) ► _____ | 5 | 1,755 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 1,788,341 |

Part IV Capital Gains and Losses for Tax on Investment Income

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.) | | How acquired (b) P—Purchase D—Donation | Date acquired (c) (mo, day, yr) | Date sold (d) (mo, day, yr) |
|---|---|---|--|--|
| 1a See Additional Data Table | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) | |
| a See Additional Data Table | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (i) FMV as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | | |
| a See Additional Data Table | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 Capital gain net income or (net capital loss) | $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right.$ | | 2 | -6,441 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 8, column (c) (see instructions)} \\ \text{If (loss), enter -0- in Part I, line 8} \end{array} \right.$ | | | |
| | | | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|--|
| 2014 | 99,500 | 2,077,560 | 0 047893 |
| 2013 | 88,700 | 2,029,968 | 0 043695 |
| 2012 | 91,461 | 1,961,127 | 0 046637 |
| 2011 | 100,856 | 1,902,373 | 0 053016 |
| 2010 | 100,805 | 1,974,580 | 0 051051 |
| 2 Total of line 1, column (d). | | | 2 0 242292 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 0 048458 |
| 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. | | | 4 1,966,269 |
| 5 Multiply line 4 by line 3. | | | 5 95,281 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b). | | | 6 267 |
| 7 Add lines 5 and 6. | | | 7 95,548 |
| 8 Enter qualifying distributions from Part XII, line 4. | | | 8 100,482 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

| | | | |
|--|--|----|-----|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 | 1 | 267 |
| Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2. | 3 | 267 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 267 |
| 6 | Credits/Payments | | |
| a | 2015 estimated tax payments and 2014 overpayment credited to 2015 | 6a | 588 |
| b | Exempt foreign organizations—tax withheld at source. | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868). | 6c | 0 |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments Add lines 6a through 6d. | 7 | 588 |
| 8 | Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | 8 | 0 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 321 |
| 11 | Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 268 Refunded <input type="checkbox"/> 11 | | 53 |

Part VII-A Statements Regarding Activities

| | | | | |
|--|---|--------------------------|------------|-----------|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | <input type="checkbox"/> | Yes | No |
| 1b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? | <input type="checkbox"/> | Yes | No |
| <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | | | | |
| 1c | Did the foundation file Form 1120-POL for this year? | <input type="checkbox"/> | Yes | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | <input type="checkbox"/> | Yes | No |
| <i>If "Yes," attach a detailed description of the activities.</i> | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | <input type="checkbox"/> | Yes | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | <input type="checkbox"/> | Yes | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | <input type="checkbox"/> | Yes | No |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | <input type="checkbox"/> | Yes | No |
| <i>If "Yes," attach the statement required by General Instruction T.</i> | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | <input type="checkbox"/> | Yes | No |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> | <input type="checkbox"/> | Yes | No |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> | <input type="checkbox"/> | Yes | No |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> | <input type="checkbox"/> | Yes | No |
| 10 | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> | <input type="checkbox"/> | Yes | No |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|---|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► | 13 | Yes | |
| 14 | The books are in care of ► TD Bank NA Telephone no ► (877) 773-1229 Located at ► 143 NORTH MAIN STREET CONCORD NH ZIP +4 ► 03302 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► 15 and enter the amount of tax-exempt interest received or accrued during the year ► | | | |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ► | 16 | Yes | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No |
|----|---|-----|----|
| 1a | During the year did the foundation (either directly or indirectly) | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► Yes <input checked="" type="checkbox"/> No | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► Yes <input type="checkbox"/> No | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► Yes <input checked="" type="checkbox"/> No | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ► Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ► Organizations relying on a current notice regarding disaster assistance check here. ► | 1b | No |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? | 1c | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ► Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____ | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) | 2b | No |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____ | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ► Yes <input checked="" type="checkbox"/> No | | |
| b | If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). | 3b | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 4b | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

| | | | | | | | |
|---|--|--------------------------|-----|-------------------------------------|-----|-------------------------------------|-----------|
| 5a | During the year did the foundation pay or incur any amount to | | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | | | | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | | | | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | | | | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). | | | | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | | | | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | | | | | | |
| Organizations relying on a current notice regarding disaster assistance check here. ► | | | | | | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No | | |
| <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i> | | | | | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | <input type="checkbox"/> | | | | 6b | No |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | | | |
| b | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | <input type="checkbox"/> | | | | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|--|--|--|--|
| TD Bank NA 143 North Main Street Concord, NH 03302 | Trustee 1 | 30,123 | | |

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|-------------------------|--|--|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000. | | | | 0 |

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

| | |
|---|--|
| 1 | |
| | |
| 2 | |
| | |

All other program-related investments See instructions

3 _____

Total Add lines 1 through 3

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | | |
|---|--|----|-----------|--|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | | |
| a | Average monthly fair market value of securities. | 1a | 1,959,240 | |
| b | Average of monthly cash balances. | 1b | 36,972 | |
| c | Fair market value of all other assets (see instructions). | 1c | 0 | |
| d | Total (add lines 1a, b, and c). | 1d | 1,996,212 | |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 | |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 | |
| 3 | Subtract line 2 from line 1d. | 3 | 1,996,212 | |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 29,943 | |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 1,966,269 | |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 98,313 | |

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | | |
|----|--|----|--------|--|
| 1 | Minimum investment return from Part X, line 6. | 1 | 98,313 | |
| 2a | Tax on investment income for 2015 from Part VI, line 5. | 2a | 267 | |
| b | Income tax for 2015 (This does not include the tax from Part VI). | 2b | | |
| c | Add lines 2a and 2b. | 2c | 267 | |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | 3 | 98,046 | |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 | |
| 5 | Add lines 3 and 4. | 5 | 98,046 | |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | 7 | 98,046 | |

Part XII Qualifying Distributions (see instructions)

| | | | | |
|---|--|----|---------|--|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. | 1a | 100,482 | |
| b | Program-related investments—total from Part IX-B. | 1b | 0 | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. | 2 | 0 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | | |
| a | Suitability test (prior IRS approval required). | 3a | 0 | |
| b | Cash distribution test (attach the required schedule). | 3b | 0 | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 100,482 | |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). | 5 | 267 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 100,215 | |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2014 | (c) 2014 | (d) 2015 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2015 from Part XI, line 7 | | | | 98,046 |
| 2 Undistributed income, if any, as of the end of 2015 | | | | |
| a Enter amount for 2014 only. | | | 0 | |
| b Total for prior years 2013, 20__, 20__ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2015 | | | | |
| a From 2010. | 0 | | | |
| b From 2011. | 1,513 | | | |
| c From 2012. | 0 | | | |
| d From 2013. | 0 | | | |
| e From 2014. | 0 | | | |
| f Total of lines 3a through e. | | 1,513 | | |
| 4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 100,482 | | | | |
| a Applied to 2014, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2015 distributable amount. | | | | 98,046 |
| e Remaining amount distributed out of corpus | 2,436 | | | |
| 5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 3,949 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) | 0 | | | |
| 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a | 3,949 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2011. | 1,513 | | | |
| b Excess from 2012. | 0 | | | |
| c Excess from 2013. | 0 | | | |
| d Excess from 2014. | 0 | | | |
| e Excess from 2015. | 2,436 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

| | | | | |
|-----|---|--|--|--|
| 1a | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. <input type="text"/> | | | |
| b | Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. | | | |
| b | 85% of line 2a | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | |
| a | "Assets" alternative test—enter | | | |
| (1) | Value of all assets | | | |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i) | | | |
| b | "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | |
| c | "Support" alternative test—enter | | | |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | |
| (3) | Largest amount of support from an exempt organization | | | |
| (4) | Gross investment income | | | |

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| CHESHIRE HEALTH FOUNDATION ATTN ACCOUNTING DEPARTMENT 580 COURT STREET KEENE, NH 03431 | NONE | HOSPITAL | GENERAL OPERATIONS | 50,241 |
| FRIENDS OF KEENE PUBLIC LIBRARY C/O MARILYN B GEMMELL TREASURER KEENE, NH 03431 | NONE | LIBRARY | GENERAL OPERATIONS | 50,241 |
| | | | | |
| Total | | | ► 3a | 100,482 |
| b Approved for future payment | | | | |
| | | | | |
| Total | | | ► 3b | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization or

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-05-17

* * * * *

May the IRS discuss this
return
with the preparer shown
below
(see instr.)? Yes No

Signature of officer or trustee

Date

Title

**Paid
Preparer
Use Only**

| | | | | |
|----------------------------|----------------------|------|--|------|
| Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed <input checked="" type="checkbox"/> | PTIN |
|----------------------------|----------------------|------|--|------|

| | |
|------------------|--------------|
| Firm's name ► | Firm's EIN ► |
| Firm's address ► | Phone no |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| 100 SOUTH32 LTD SPONSORED ADR | | 2014-03-26 | 2015-06-03 |
| 500 LORILLARD INC COM | | 2014-01-24 | 2015-06-15 |
| 20000 U S TREASURY NOTE 4 875% 08/15/2016 DTD 08/15/2006 | | 2014-05-21 | 2015-06-19 |
| 45 REYNOLDS AMERICAN INC | | 2014-01-24 | 2015-07-21 |
| 10000 CATERPILLAR FINL SE 2 05% 08/01/2016 DTD 07/29/2011 | | 2014-12-10 | 2015-08-21 |
| 10000 CATERPILLAR FINL SE 2 05% 08/01/2016 DTD 07/29/2011 | | 2012-03-28 | 2015-08-21 |
| 10000 COMCAST CORP 2 85% 01/15/2023 DTD 01/14/2013 | | 2013-02-22 | 2015-08-21 |
| 10000 U S TREASURY NOTE 4 875% 08/15/2016 DTD 08/15/2006 | | 2011-09-02 | 2015-08-21 |
| 210 APPLE COMPUTER, INC | | 2014-03-26 | 2015-08-26 |
| 180 COLGATE PALMOLIVE CO | | 2014-03-26 | 2015-08-26 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 831 | | 833 | -2 |
| 35,692 | | 25,299 | 10,393 |
| 21,030 | | 21,010 | 20 |
| 32 | | 32 | |
| 10,124 | | 10,120 | 4 |
| 10,124 | | 10,066 | 58 |
| 9,797 | | 9,983 | -186 |
| 10,433 | | 10,386 | 47 |
| 22,780 | | 14,191 | 8,589 |
| 11,163 | | 11,636 | -473 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| (i) FMV as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|------------------------|--------------------------------------|---|--|
| | | | |
| | | | -2 |
| | | | 10,393 |
| | | | 20 |
| | | | 4 |
| | | | 58 |
| | | | -186 |
| | | | 47 |
| | | | 8,589 |
| | | | -473 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 350 DEERE & CO | | 2013-12-05 | 2015-08-26 |
| 120 HONEYWELL INTL INC COM | | 2013-12-05 | 2015-08-26 |
| 450 MICROSOFT CORPORATION | | 2012-06-05 | 2015-08-26 |
| 900 ORACLE CORPORATION | | 2014-01-24 | 2015-08-26 |
| 300 UNITED PARCEL SERVICE | | 2014-06-20 | 2015-08-26 |
| 310 WAL MART STORES INC | | 2013-12-05 | 2015-08-26 |
| 20000 U S TREASURY NOTE 4 875% 08/15/2016 DTD 08/15/2006 | | 2011-11-30 | 2015-09-16 |
| 20000 GEN ELEC CAP CORP 5 625% 09/15/2017 DTD 09/24/07 | | 2011-09-06 | 2015-10-30 |
| 5000 GEN ELEC CAP CORP 5 625% 09/15/2017 DTD 09/24/07 | | 2014-12-10 | 2015-10-30 |
| 4000 GENERAL ELEC CAP 3 45% 05/15/2024 DTD 05/15/2014 CALLABLE 02/13/ | | 2015-02-26 | 2015-10-30 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis (h) plus expense of sale | (h) (e) plus (f) minus (g) |
|-----------------------|--|---|----------------------------|
| 28,374 | | 29,817 | -1,443 |
| 11,668 | | 10,451 | 1,217 |
| 19,099 | | 12,731 | 6,368 |
| 33,139 | | 33,717 | -578 |
| 28,920 | | 30,776 | -1,856 |
| 19,969 | | 23,162 | -3,193 |
| 20,791 | | 20,719 | 72 |
| 22,400 | | 20,720 | 1,680 |
| 5,600 | | 5,392 | 208 |
| 4,000 | | 4,215 | -215 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | -1,443 |
| | | | 1,217 |
| | | | 6,368 |
| | | | -578 |
| | | | -1,856 |
| | | | -3,193 |
| | | | 72 |
| | | | 1,680 |
| | | | 208 |
| | | | -215 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
|---|--|------------------------------------|--------------------------------|
| 250 BHP BILLITON LTD | | 2014-03-26 | 2015-11-09 |
| 28000 GE CAP INTL FNDG 0 9640% 04/15/2016 DTD 10/26/2015 | | 2015-10-30 | 2015-11-16 |
| 1000 GENERAL ELEC CAP 3 45% 05/15/2024 DTD 05/15/2014 CALLABLE 02/13/ | | 2015-02-26 | 2015-11-16 |
| 25000 U S TREASURY NOTE 4 875% 08/15/2016 DTD 08/15/2006 | | 2012-03-14 | 2015-11-16 |
| 290 CONOCOPHILLIPS COM | | 2013-12-05 | 2016-01-21 |
| 100 CONOCOPHILLIPS COM | | 2015-08-26 | 2016-01-22 |
| 230 CONOCOPHILLIPS COM | | 2011-09-02 | 2016-01-22 |
| 350 ENTERGY CORP COMMON NEW | | 2014-01-24 | 2016-01-22 |
| 15000 BK OF NOVA SCOTIA 1 1% 12/13/2016 DTD 12/13/2013 | | 2014-12-10 | 2016-01-25 |
| 25000 BERKSHIRE HATHAWAY 5 40% 5/15/2018 DTD 11/15/2008 | | 2014-12-10 | 2016-01-25 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 7,428 | | 16,225 | -8,797 |
| 28,043 | | 28,000 | 43 |
| 1,030 | | 1,053 | -23 |
| 25,808 | | 25,717 | 91 |
| 10,452 | | 20,197 | -9,745 |
| 3,737 | | 4,318 | -581 |
| 8,595 | | 11,755 | -3,160 |
| 24,029 | | 21,786 | 2,243 |
| 15,006 | | 15,027 | -21 |
| 27,323 | | 26,562 | 761 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | -8,797 |
| | | | 43 |
| | | | -23 |
| | | | 91 |
| | | | -9,745 |
| | | | -581 |
| | | | -3,160 |
| | | | 2,243 |
| | | | -21 |
| | | | 761 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
|---|--|------------------------------------|--------------------------------|
| 15000 PROVINCE OF QUEBEC 2 750% 08/25/2021 DTD 08/25/11 | | 2014-03-18 | 2016-01-25 |
| 10000 TOYOTA MOTOR CREDIT 2 00% 09/15/2016 DTD 09/08/11 | | 2012-08-21 | 2016-01-25 |
| 100 AT&T INC | | 2014-03-20 | 2016-03-09 |
| 70 ALTRIA GROUP INC | | 2013-12-05 | 2016-03-09 |
| 10 APPLE COMPUTER, INC | | 2013-06-06 | 2016-03-09 |
| 50 BOEING CO | | 2014-01-24 | 2016-03-09 |
| 20 COCA COLA CO | | 2014-01-24 | 2016-03-09 |
| 10 COLGATE PALMOLIVE CO | | 2014-03-26 | 2016-03-09 |
| 20 COMMONWEALTH BANK OF AUSTRALIA ADR | | 2014-01-24 | 2016-03-09 |
| 10 DOMINION RES INC VA NEW COM | | 2015-08-26 | 2016-03-09 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 15,429 | | 14,986 | 443 |
| 10,072 | | 10,052 | 20 |
| 3,788 | | 3,401 | 387 |
| 4,392 | | 2,598 | 1,794 |
| 1,008 | | 627 | 381 |
| 6,131 | | 6,675 | -544 |
| 894 | | 740 | 154 |
| 680 | | 643 | 37 |
| 1,144 | | 1,301 | -157 |
| 720 | | 703 | 17 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | 443 |
| | | | 20 |
| | | | 387 |
| | | | 1,794 |
| | | | 381 |
| | | | -544 |
| | | | 154 |
| | | | 37 |
| | | | -157 |
| | | | 17 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
|---|--|------------------------------------|--------------------------------|
| 60 DOW CHEMICAL CO | | 2013-12-05 | 2016-03-09 |
| 20 DUKE ENERGY CORP | | 2013-12-05 | 2016-03-09 |
| 10 EMERSON ELECTRIC CO | | 2013-12-05 | 2016-03-09 |
| 20 EVERSOURCE ENERGY | | 2014-01-24 | 2016-03-09 |
| 10 EXXON MOBIL CORP COM | | 2016-01-22 | 2016-03-09 |
| 110 INTEL CORP COM | | 2013-12-05 | 2016-03-09 |
| 30 IRON MOUNTAIN INC | | 2015-04-17 | 2016-03-09 |
| 10 JOHNSON & JOHNSON CO | | 2002-07-02 | 2016-03-09 |
| 30 KIMBERLY CLARK CORP | | 2013-12-05 | 2016-03-09 |
| 10 MCDONALDS CORP | | 2014-03-26 | 2016-03-09 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis (g) plus expense of sale | (h) (e) plus (f) minus (g) |
|-----------------------|--|---|----------------------------|
| 2,950 | | 2,313 | 637 |
| 1,549 | | 1,394 | 155 |
| 502 | | 664 | -162 |
| 1,134 | | 860 | 274 |
| 825 | | 761 | 64 |
| 3,392 | | 2,275 | 1,117 |
| 945 | | 1,103 | -158 |
| 1,065 | | 512 | 553 |
| 3,961 | | 2,997 | 964 |
| 1,197 | | 959 | 238 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | 637 |
| | | | 155 |
| | | | -162 |
| | | | 274 |
| | | | 64 |
| | | | 1,117 |
| | | | -158 |
| | | | 553 |
| | | | 964 |
| | | | 238 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 20 MICROSOFT CORPORATION | | 2011-09-02 | 2016-03-09 |
| 10 OCCIDENTAL PETROLEUM CO | | 2014-12-24 | 2016-03-09 |
| 10 PPL CORP COM | | 2015-08-26 | 2016-03-09 |
| 10 PHILIP MORRIS INTL INC COM | | 2014-04-10 | 2016-03-09 |
| 30 PROCTER & GAMBLE CO | | 2014-03-26 | 2016-03-09 |
| 40 RAYTHEON CO | | 2014-01-24 | 2016-03-09 |
| 10 REYNOLDS AMERICAN INC | | 2015-08-26 | 2016-03-09 |
| 20 ROYAL DUTCH SHELL PLC SPONS ADR A | | 2014-01-24 | 2016-03-09 |
| 10 SOUTHERN CO | | 2015-08-26 | 2016-03-09 |
| 20 3M CO | | 2014-01-24 | 2016-03-09 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 1,055 | | 516 | 539 |
| 684 | | 822 | -138 |
| 365 | | 313 | 52 |
| 957 | | 848 | 109 |
| 2,490 | | 2,390 | 100 |
| 4,913 | | 3,585 | 1,328 |
| 513 | | 416 | 97 |
| 963 | | 1,432 | -469 |
| 495 | | 435 | 60 |
| 3,194 | | 2,589 | 605 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| (i) F M V as of 12/31/69 | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|--------------------------|--|
| (j) as of 12/31/69 | (k) over col (j), if any |
| | 539 |
| | -138 |
| | 52 |
| | 109 |
| | 100 |
| | 1,328 |
| | 97 |
| | -469 |
| | 60 |
| | 605 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 20 TIME WARNER INC | | 2014-01-24 | 2016-03-09 |
| 60 VERIZON COMMUNICATIONS | | 2013-12-05 | 2016-03-09 |
| 60 VODAFONE GROUP PLC-SP ADR | | 2014-05-01 | 2016-03-09 |
| 10 WEC ENERGY GROUP INC | | 2016-01-22 | 2016-03-09 |
| 40 WELLS FARGO & CO NEW | | 2014-01-24 | 2016-03-09 |
| 10 WELLTOWER | | 2015-08-26 | 2016-03-09 |
| 20 EATON CORP PLC | | 2014-01-24 | 2016-03-09 |
| 30 MEDTRONIC PLC | | 2015-01-28 | 2016-03-09 |
| 70 SEAGATE TECHNOLOGY PLC SHS | | 2013-12-05 | 2016-03-09 |
| 15000 ANHEUSER-BUSCH 1 375% 07/15/2017 DTD 07/16/2012 | | 2012-08-06 | 2016-03-15 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis (g) plus expense of sale | (h) (e) plus (f) minus (g) |
|-----------------------|--|---|----------------------------|
| 1,369 | | 1,221 | 148 |
| 3,124 | | 2,928 | 196 |
| 1,841 | | 2,234 | -393 |
| 582 | | 536 | 46 |
| 1,951 | | 1,794 | 157 |
| 663 | | 642 | 21 |
| 1,168 | | 1,415 | -247 |
| 2,262 | | 2,289 | -27 |
| 2,421 | | 3,513 | -1,092 |
| 15,036 | | 15,044 | -8 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or (L) Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | 148 |
| | | | 196 |
| | | | -393 |
| | | | 46 |
| | | | 157 |
| | | | 21 |
| | | | -247 |
| | | | -27 |
| | | | -1,092 |
| | | | -8 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| 30000 U.S. TREASURY NOTE 4 875% 08/15/2016 DTD 08/15/2006 | | 2014-12-10 | 2016-03-15 |
| 8 915 CALIFORNIA RESOURCES CORPORATION | | 2015-08-26 | 2016-03-30 |
| 28 085 CALIFORNIA RESOURCES CORPORATION | | 2014-12-24 | 2016-03-30 |
| 446 CALIFORNIA RESOURCES CORPORATION | | 2015-08-26 | 2016-04-12 |
| 320 SEAGATE TECHNOLOGY PLC SHS | | 2013-12-05 | 2016-04-21 |
| 310 SEAGATE TECHNOLOGY PLC SHS | | 2013-12-05 | 2016-04-22 |
| CAPITAL GAIN DIVIDENDS | P | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis (h) plus expense of sale | (h) (e) plus (f) minus (g) |
|-----------------------|--|---|----------------------------|
| 30,545 | | 30,554 | -9 |
| 9 | | 12 | -3 |
| 29 | | 39 | -10 |
| | | 1 | -1 |
| 8,101 | | 16,060 | -7,959 |
| 7,830 | | 15,558 | -7,728 |
| | | | 450 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) FMV as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | -9 |
| | | | -3 |
| | | | -10 |
| | | | -1 |
| | | | -7,959 |
| | | | -7,728 |

TY 2015 Accounting Fees Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST

EIN: 33-6325735

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------------------|--------|-----------------------|---------------------|---------------------------------------|
| TAX PREPARATION FEE (NON-ALLOC) | 725 | 725 | | |

TY 2015 Investments Corporate Bonds Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST

EIN: 33-6325735

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|------------------------|-------------------------------|
| 10000 CISCO SYSTEMS INC 4.95% | 10,615 | 11,022 |
| 4000 GE CAPITAL INTL 3.373% | 4,000 | 4,273 |
| 25000 JPMORGAN CHASE & CO 6% | 26,253 | 26,860 |
| 2000 ONTARIO PROVINCE OF 1.65% | 19,960 | 20,088 |
| 10000 US BANCORP 1.95% | 10,053 | 10,179 |
| 25000 WACHOVIA CORP 5.75% | 26,233 | 26,873 |
| 20000 WALMART STORES INC 3.25% | 21,144 | 21,592 |
| 917.307 TDAM 5 TO 10 YEAR CORP | 97,660 | 100,027 |
| 9602.397 TDAM 1 TO 5 CORP BD | 96,674 | 97,464 |

TY 2015 Investments Corporate Stock Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST
EIN: 33-6325735

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------|------------------------|-------------------------------|
| 220 MCDONALDS CORP | 20,513 | 27,828 |
| 210 TIME WARNER INC | 12,826 | 15,779 |
| 620 ALTRIA GROUP INC | 23,007 | 38,880 |
| 670 COCA COLA CO | 23,828 | 30,016 |
| 340 COLGATE PALMOLIVE CO | 15,507 | 24,113 |
| 210 KIMBERLY CLARK CORP | 15,947 | 26,290 |
| 460 PHILIP MORRIS INTL INC CO | 38,719 | 45,135 |
| 390 PROCTER & GAMBLE CO | 25,655 | 31,247 |
| 620 REYNOLDS AMERICAN INC | 24,143 | 30,752 |
| 340 EXXON MOBIL CORP | 25,887 | 30,056 |
| 390 OCCIDENTAL PETROLEUM CO | 31,554 | 29,894 |
| 230 ROYAL DUTCH SHELL PLC | 16,316 | 12,165 |
| 440 CME GROUP INC | 34,925 | 40,440 |
| 110 COMMONWEALTH BANK OF AUSTR | 7,154 | 6,203 |
| 560 WELLS FARGO & CO NEW | 22,046 | 27,989 |
| 480 WELLTOWER | 30,837 | 33,322 |
| 170 MEDTRONIC PLC | 12,972 | 13,456 |
| 550 ABBVIE INC | 33,652 | 33,550 |
| 340 JOHNSON & JOHNSON CO | 20,002 | 38,107 |
| 480 EATON CORP PLC | 31,614 | 30,370 |
| 230 BOEING CO | 24,309 | 31,004 |
| 570 EMERSON ELECTRIC CO | 31,827 | 31,139 |
| 330 RAYTHEON CO | 29,578 | 41,696 |
| 210 3M CO | 21,410 | 35,150 |
| 200 APPLE COMPUTER INC | 12,545 | 18,748 |
| 310 CISCO SYSTEMS INC | 8,590 | 8,522 |
| 970 INTEL CORP | 19,420 | 29,372 |
| 390 IRON MOUNTAIN INC | 14,345 | 14,247 |
| 510 MICROSOFT CORPORATION | 13,157 | 25,434 |
| 850 VODAFONE GROUP PLC | 29,000 | 27,829 |

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|-----------------------------|-------------------------------|--------------------------------------|
| 520 DOW CHEMICAL CO | 20,050 | 27,357 |
| 1061 AT&T INC | 26,702 | 41,188 |
| 658 VERIZON COMMUNICATIONS | 29,553 | 33,519 |
| 290 DOMINION RES INC VA NEW | 20,401 | 20,726 |
| 506 DUKE ENERGY CORP | 32,076 | 39,863 |
| 590 EVERSOURCE ENERGY | 25,702 | 33,300 |
| 670 PPL CORP | 20,942 | 25,219 |
| 480 SOUTHERN CO | 20,867 | 24,048 |
| 390 WEC ENERGY GROUP INC | 20,887 | 22,702 |

TY 2015 Investments Government Obligations Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST

EIN: 33-6325735

US Government Securities - End of

Year Book Value: 505,612

US Government Securities - End of

Year Fair Market Value: 514,509

State & Local Government

Securities - End of Year Book

Value:

State & Local Government

Securities - End of Year Fair

Market Value:

TY 2015 Other Decreases Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST**EIN:** 33-6325735

| Description | Amount |
|-----------------------|--------|
| RETURN OF CAPITAL (6) | 1,755 |

TY 2015 Other Expenses Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST

EIN: 33-6325735

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| OTHER NON-ALLOCABLE EXPENSE - | 85 | 85 | | 0 |

TY 2015 Other Income Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST**EIN:** 33-6325735

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|---------------|--------------------------------|-----------------------|---------------------|
| 990PF REFUND | 4,647 | 0 | |
| MISC INC RVCD | 4 | 0 | |

TY 2015 Other Increases Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST

EIN: 33-6325735

| Description | Amount |
|--------------------------------|--------|
| GE BONDS & ROUNDING ADJUSTMENT | 172 |

TY 2015 Taxes Schedule

Name: KATHARINE A HEBERTON CHARITABLE TRUST**EIN:** 33-6325735

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------|--------|-----------------------|---------------------|---------------------------------------|
| FOREIGN TAXES | 563 | 563 | | 0 |