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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2015**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2015 or tax year beginning

MAY 1

, 2015, and ending

APRIL 30

, 2016

Name of foundation

GIFFORD RUDIN FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

C/O R.S.KAPLAN, CPA 210 BRIDGE PLAZA DRIVE

City or town, state or province, country, and ZIP or foreign postal code

MANALAPAN, NEW JERSEY 07726

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization: ☐ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 595,645.00  
**J** Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis.)

**A** Employer identification number

23-7375850

**B** Telephone number (see instructions)

732-536-7400

**C** If exemption application is pending, check here ▶ ☐**D** 1. Foreign organizations, check here . . . ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation . . . ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here . . . ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ▶ ☐

| <b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) |                                                                                       | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| <b>1</b>                                                                                                                                                                   | Contributions, gifts, grants, etc., received (attach schedule)                        |                                    |                           |                         |                                                             |
| <b>2</b>                                                                                                                                                                   | Check <input type="checkbox"/> if the foundation is not required to attach Sch. B     |                                    |                           |                         |                                                             |
| <b>3</b>                                                                                                                                                                   | Interest on savings and temporary cash investments                                    |                                    |                           |                         |                                                             |
| <b>4</b>                                                                                                                                                                   | Dividends and interest from securities . . . . .                                      | 15,737.00                          | 15,737.00                 | 15,737.00               |                                                             |
| <b>5a</b>                                                                                                                                                                  | Gross rents . . . . .                                                                 |                                    |                           |                         |                                                             |
| <b>b</b>                                                                                                                                                                   | Net rental income or (loss)                                                           |                                    |                           |                         |                                                             |
| <b>6a</b>                                                                                                                                                                  | Net gain or (loss) from sale of assets not on line 10                                 |                                    |                           |                         |                                                             |
| <b>b</b>                                                                                                                                                                   | Gross sales price for all assets on line 6a                                           |                                    |                           |                         |                                                             |
| <b>7</b>                                                                                                                                                                   | Capital gain net income (from Part IV, line 2) . . . . .                              |                                    | 36,082.00                 |                         |                                                             |
| <b>8</b>                                                                                                                                                                   | Net short-term capital gain . . . . .                                                 |                                    |                           |                         |                                                             |
| <b>9</b>                                                                                                                                                                   | Income modifications                                                                  |                                    |                           |                         |                                                             |
| <b>10a</b>                                                                                                                                                                 | Gross sales less returns and allowances                                               |                                    |                           |                         |                                                             |
| <b>b</b>                                                                                                                                                                   | Less: Cost of goods sold . . . . .                                                    |                                    |                           |                         |                                                             |
| <b>c</b>                                                                                                                                                                   | Gross profit or (loss) (attach schedule) . . . . .                                    | 0.00                               |                           |                         |                                                             |
| <b>11</b>                                                                                                                                                                  | Other income (attach schedule) . . . . .                                              | 3,032.00                           | 3,032.00                  | 3,032.00                |                                                             |
| <b>12</b>                                                                                                                                                                  | <b>Total.</b> Add lines 1 through 11 . . . . .                                        | 18,769.00                          | 54,851.00                 | 18,769.00               |                                                             |
| <b>13</b>                                                                                                                                                                  | Compensation of officers, directors, trustees, etc.                                   |                                    |                           |                         |                                                             |
| <b>14</b>                                                                                                                                                                  | Other employee salaries and wages . . . . .                                           |                                    |                           |                         |                                                             |
| <b>15</b>                                                                                                                                                                  | Pension plans, employee benefits . . . . .                                            |                                    |                           |                         |                                                             |
| <b>16a</b>                                                                                                                                                                 | Legal fees (attach schedule)                                                          |                                    |                           |                         |                                                             |
| <b>b</b>                                                                                                                                                                   | Accounting fees (attach schedule)                                                     | 7,050.00                           | 7,050.00                  | 7,050.00                |                                                             |
| <b>c</b>                                                                                                                                                                   | Other professional fees (attach schedule)                                             | 4,683.00                           | 4,683.00                  | 4,683.00                |                                                             |
| <b>17</b>                                                                                                                                                                  | Interest . . . . .                                                                    |                                    |                           |                         |                                                             |
| <b>18</b>                                                                                                                                                                  | Taxes (attach schedule) (see instructions) 1. 2016                                    | 422.00                             | 422.00                    | 422.00                  |                                                             |
| <b>19</b>                                                                                                                                                                  | Depreciation (attach schedule) and depletion . . . . .                                |                                    |                           |                         |                                                             |
| <b>20</b>                                                                                                                                                                  | Occupancy . . . . .                                                                   |                                    |                           |                         |                                                             |
| <b>21</b>                                                                                                                                                                  | Travel, conferences, and meetings . . . . .                                           |                                    |                           |                         |                                                             |
| <b>22</b>                                                                                                                                                                  | Printing and publications . . . . .                                                   |                                    |                           |                         |                                                             |
| <b>23</b>                                                                                                                                                                  | Other expenses (attach schedule) . . . . .                                            | 87.00                              | 87.00                     | 87.00                   |                                                             |
| <b>24</b>                                                                                                                                                                  | <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . . | 12,242.00                          | 12,242.00                 | 12,242.00               | 0.00                                                        |
| <b>25</b>                                                                                                                                                                  | Contributions, gifts, grants paid . . . . .                                           | 65,150.00                          |                           |                         | 65,150.00                                                   |
| <b>26</b>                                                                                                                                                                  | <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .                | 77,392.00                          | 12,242.00                 | 12,242.00               | 65,150.00                                                   |
| <b>27</b>                                                                                                                                                                  | Subtract line 26 from line 12:                                                        |                                    |                           |                         |                                                             |
| <b>a</b>                                                                                                                                                                   | Excess of revenue over expenses and disbursements                                     | (58,623.00)                        |                           |                         |                                                             |
| <b>b</b>                                                                                                                                                                   | Net investment income (if negative, enter -0-) . . . . .                              |                                    | 42,609.00                 |                         |                                                             |
| <b>c</b>                                                                                                                                                                   | Adjusted net income (if negative, enter -0-) . . . . .                                |                                    |                           | 6,527.00                |                                                             |

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2015)

| <b>Part II Balance Sheets</b>      |                                                                                                              | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)               |            | Beginning of year | End of year    |                       |
|------------------------------------|--------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|------------|-------------------|----------------|-----------------------|
|                                    |                                                                                                              |                                                                                                                                    |            | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                      | <b>1</b>                                                                                                     | Cash—non-interest-bearing . . . . .                                                                                                |            | 11,716.00         | 39,176.00      | 39,176.00             |
|                                    | <b>2</b>                                                                                                     | Savings and temporary cash investments . . . . .                                                                                   |            |                   |                |                       |
|                                    | <b>3</b>                                                                                                     | Accounts receivable ▶                                                                                                              |            |                   |                |                       |
|                                    |                                                                                                              | Less: allowance for doubtful accounts ▶                                                                                            |            |                   |                |                       |
|                                    | <b>4</b>                                                                                                     | Pledges receivable ▶                                                                                                               |            |                   |                |                       |
|                                    |                                                                                                              | Less: allowance for doubtful accounts ▶                                                                                            |            |                   |                |                       |
|                                    | <b>5</b>                                                                                                     | Grants receivable . . . . .                                                                                                        |            |                   |                |                       |
|                                    | <b>6</b>                                                                                                     | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .  |            |                   |                |                       |
|                                    | <b>7</b>                                                                                                     | Other notes and loans receivable (attach schedule) ▶                                                                               |            |                   |                |                       |
|                                    |                                                                                                              | Less: allowance for doubtful accounts ▶                                                                                            |            |                   |                |                       |
|                                    | <b>8</b>                                                                                                     | Inventories for sale or use . . . . .                                                                                              |            |                   |                |                       |
|                                    | <b>9</b>                                                                                                     | Prepaid expenses and deferred charges . . . . .                                                                                    |            |                   |                |                       |
|                                    | <b>10a</b>                                                                                                   | Investments—U.S. and state government obligations (attach schedule)                                                                |            |                   |                |                       |
|                                    | <b>b</b>                                                                                                     | Investments—corporate stock (attach schedule) . . . . .                                                                            | 536,190.00 | 486,189.00        | 556,469.00     |                       |
|                                    | <b>c</b>                                                                                                     | Investments—corporate bonds (attach schedule) . . . . .                                                                            |            |                   |                |                       |
|                                    | <b>11</b>                                                                                                    | Investments—land, buildings, and equipment: basis ▶                                                                                |            |                   |                |                       |
|                                    | Less: accumulated depreciation (attach schedule) ▶                                                           |                                                                                                                                    |            |                   |                |                       |
| <b>12</b>                          | Investments—mortgage loans . . . . .                                                                         |                                                                                                                                    |            |                   |                |                       |
| <b>13</b>                          | Investments—other (attach schedule) . . . . .                                                                |                                                                                                                                    |            |                   |                |                       |
| <b>14</b>                          | Land, buildings, and equipment: basis ▶                                                                      |                                                                                                                                    |            |                   |                |                       |
|                                    | Less: accumulated depreciation (attach schedule) ▶                                                           |                                                                                                                                    |            |                   |                |                       |
| <b>15</b>                          | Other assets (describe ▶ )                                                                                   |                                                                                                                                    |            |                   |                |                       |
| <b>16</b>                          | <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . . | 547,906.00                                                                                                                         | 525,365.00 | 595,645.00        |                |                       |
| <b>Liabilities</b>                 | <b>17</b>                                                                                                    | Accounts payable and accrued expenses . . . . .                                                                                    |            |                   |                |                       |
|                                    | <b>18</b>                                                                                                    | Grants payable . . . . .                                                                                                           |            |                   |                |                       |
|                                    | <b>19</b>                                                                                                    | Deferred revenue . . . . .                                                                                                         |            |                   |                |                       |
|                                    | <b>20</b>                                                                                                    | Loans from officers, directors, trustees, and other disqualified persons                                                           |            |                   |                |                       |
|                                    | <b>21</b>                                                                                                    | Mortgages and other notes payable (attach schedule) . . . . .                                                                      |            |                   |                |                       |
|                                    | <b>22</b>                                                                                                    | Other liabilities (describe ▶ )                                                                                                    |            |                   |                |                       |
|                                    | <b>23</b>                                                                                                    | <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                       | 0.00       | 0.00              |                |                       |
| <b>Net Assets or Fund Balances</b> |                                                                                                              | <b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/> |            |                   |                |                       |
|                                    | <b>24</b>                                                                                                    | Unrestricted . . . . .                                                                                                             |            |                   |                |                       |
|                                    | <b>25</b>                                                                                                    | Temporarily restricted . . . . .                                                                                                   |            |                   |                |                       |
|                                    | <b>26</b>                                                                                                    | Permanently restricted . . . . .                                                                                                   |            |                   |                |                       |
|                                    |                                                                                                              | <b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>              |            |                   |                |                       |
|                                    | <b>27</b>                                                                                                    | Capital stock, trust principal, or current funds . . . . .                                                                         |            |                   |                |                       |
|                                    | <b>28</b>                                                                                                    | Paid-in or capital surplus, or land, bldg., and equipment fund                                                                     |            |                   |                |                       |
|                                    | <b>29</b>                                                                                                    | Retained earnings, accumulated income, endowment, or other funds                                                                   | 547,906.00 | 525,365.00        |                |                       |
|                                    | <b>30</b>                                                                                                    | <b>Total net assets or fund balances</b> (see instructions) . . . . .                                                              | 547,906.00 | 525,365.00        |                |                       |
|                                    | <b>31</b>                                                                                                    | <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .                                                 | 547,906.00 | 525,365.00        |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|          |                                                                                                                                                                    |          |             |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| <b>1</b> | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 547,906.00  |
| <b>2</b> | Enter amount from Part I, line 27a . . . . .                                                                                                                       | <b>2</b> | (58,623.00) |
| <b>3</b> | Other increases not included in line 2 (itemize) ▶ CAPITAL GAINS                                                                                                   | <b>3</b> | 36,082.00   |
| <b>4</b> | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | <b>4</b> | 525,365.00  |
| <b>5</b> | Decreases not included in line 2 (itemize) ▶                                                                                                                       | <b>5</b> |             |
| <b>6</b> | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .                                                      | <b>6</b> | 525,365.00  |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) |                       | (b) How acquired<br>P—Purchase<br>D—Donation | (c) Date acquired<br>(mo, day, yr.) | (d) Date sold<br>(mo, day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------|----------------------------------------------|-------------------------------------|---------------------------------|
| <b>1a</b>                                                                                                                         |                       |                                              |                                     |                                 |
| <b>b</b>                                                                                                                          |                       |                                              |                                     |                                 |
| <b>c</b>                                                                                                                          | SEE ATTACHED SCHEDULE | P                                            | VARIOUS                             | VARIOUS                         |
| <b>d</b>                                                                                                                          |                       |                                              |                                     |                                 |
| <b>e</b>                                                                                                                          |                       |                                              |                                     |                                 |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a</b>              |                                            |                                                 |                                              |
| <b>b</b>              |                                            |                                                 |                                              |
| <b>c</b>              | 371,907.00                                 | 335,825.00                                      | 36,082.00                                    |
| <b>d</b>              |                                            |                                                 |                                              |
| <b>e</b>              |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i) F.M.V. as of 12/31/69                                                                   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                 |
| <b>a</b>                                                                                    |                                      |                                                 |                                                                                                 |
| <b>b</b>                                                                                    |                                      |                                                 |                                                                                                 |
| <b>c</b>                                                                                    |                                      |                                                 |                                                                                                 |
| <b>d</b>                                                                                    |                                      |                                                 |                                                                                                 |
| <b>e</b>                                                                                    |                                      |                                                 |                                                                                                 |

|          |                                                                                                                                                                                                  |          |             |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| <b>2</b> | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                                                | <b>2</b> | 36,082.00   |
| <b>3</b> | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in<br>Part I, line 8 | <b>3</b> | (24,211.00) |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2014                                                                 | 57,500.00                                | 729,445.00                                   | 0.0788                                                      |
| 2013                                                                 | 59,350.00                                | 740,494.00                                   | 0.0801                                                      |
| 2012                                                                 | 68,175.00                                | 765,139.00                                   | 0.0891                                                      |
| 2011                                                                 | 55,400.00                                | 840,677.00                                   | 0.0659                                                      |
| 2010                                                                 | 55,270.00                                | 826,685.00                                   | 0.0669                                                      |

|          |                                                                                                                                                                                                                       |          |            |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|
| <b>2</b> | Total of line 1, column (d)                                                                                                                                                                                           | <b>2</b> | 0.3808     |
| <b>3</b> | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years                                         | <b>3</b> | .07616     |
| <b>4</b> | Enter the net value of noncharitable-use assets for 2015 from Part X, line 5                                                                                                                                          | <b>4</b> | 632,520.00 |
| <b>5</b> | Multiply line 4 by line 3                                                                                                                                                                                             | <b>5</b> | 48,172.72  |
| <b>6</b> | Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                                                            | <b>6</b> | 426.00     |
| <b>7</b> | Add lines 5 and 6                                                                                                                                                                                                     | <b>7</b> | 48,598.72  |
| <b>8</b> | Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the<br>Part VI instructions. | <b>8</b> | 77,392.00  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |                                                                                                                                                                                                                                     |           |     |    |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|----|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) |           |     |    |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                          | <b>1</b>  | 426 | 00 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                            |           |     |    |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                           | <b>2</b>  |     |    |
| <b>3</b>  | Add lines 1 and 2                                                                                                                                                                                                                   | <b>3</b>  | 426 | 00 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         | <b>4</b>  |     |    |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                      | <b>5</b>  | 426 | 00 |
| <b>6</b>  | <b>Credits/Payments:</b>                                                                                                                                                                                                            |           |     |    |
| <b>a</b>  | 2015 estimated tax payments and 2014 overpayment credited to 2015                                                                                                                                                                   | <b>6a</b> |     |    |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source                                                                                                                                                                                 | <b>6b</b> |     |    |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                 | <b>6c</b> |     |    |
| <b>d</b>  | Backup withholding erroneously withheld                                                                                                                                                                                             | <b>6d</b> |     |    |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                 | <b>7</b>  | 0   | 00 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                            | <b>8</b>  |     |    |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>                                                                                                                                         | <b>9</b>  | 426 | 00 |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>                                                                                                                             | <b>10</b> | 0   | 00 |
| <b>11</b> | Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> <b>Refunded</b>                                                                                                                                            | <b>11</b> | 0   | 00 |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                    |            |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
| <b>1a</b>                                                                                                                                                                                     | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                               | <b>Yes</b> | <b>No</b> |
| <b>1a</b>                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                    |            | X         |
| <b>b</b>                                                                                                                                                                                      | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?                                                                                                                                                                                         |            | X         |
| <b>1b</b>                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                    |            | X         |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |                                                                                                                                                                                                                                                                                                                                    |            |           |
| <b>c</b>                                                                                                                                                                                      | Did the foundation file <b>Form 1120-POL</b> for this year?                                                                                                                                                                                                                                                                        |            | X         |
| <b>1c</b>                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                    |            | X         |
| <b>d</b>                                                                                                                                                                                      | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <b>\$</b> <u>NONE</u> (2) On foundation managers. <b>\$</b> <u>NONE</u>                                                                                                                               |            |           |
| <b>e</b>                                                                                                                                                                                      | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$</b> <u>NONE</u>                                                                                                                                                                        |            |           |
| <b>2</b>                                                                                                                                                                                      | Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                      | <b>2</b>   | X         |
| <b>3</b>                                                                                                                                                                                      | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                         | <b>3</b>   | X         |
| <b>4a</b>                                                                                                                                                                                     | Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                        | <b>4a</b>  | X         |
| <b>b</b>                                                                                                                                                                                      | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?                                                                                                                                                                                                                                                            | <b>4b</b>  |           |
| <b>5</b>                                                                                                                                                                                      | Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                | <b>5</b>   | X         |
| <b>6</b>                                                                                                                                                                                      | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | <b>6</b>   | X         |
| <b>7</b>                                                                                                                                                                                      | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                  | <b>7</b>   | X         |
| <b>8a</b>                                                                                                                                                                                     | Enter the states to which the foundation reports or with which it is registered (see instructions) <b>NEW YORK</b>                                                                                                                                                                                                                 |            |           |
| <b>b</b>                                                                                                                                                                                      | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                        | <b>8b</b>  | X         |
| <b>9</b>                                                                                                                                                                                      | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                               | <b>9</b>   | X         |
| <b>10</b>                                                                                                                                                                                     | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                 | <b>10</b>  | X         |

**Part VII-A Statements Regarding Activities (continued)**

|                                                                                                                                                                                                                                                                                                                               | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                    |     | X  |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                   |     | X  |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                                                                                                                                                        | X   |    |
| Website address <b>NOT APPLICABLE</b>                                                                                                                                                                                                                                                                                         |     |    |
| 14 The books are in care of <b>TAXPAYER</b> Telephone no. <b>732-536-7400</b>                                                                                                                                                                                                                                                 |     |    |
| Located at <b>210 BRIDGE PLAZA DR. STE 225 MANALAPAN, NJ</b> ZIP+4 <b>07726</b>                                                                                                                                                                                                                                               |     |    |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>                                                                                                                               |     |    |
| 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Yes                          | No                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                            |                              |                                        |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                            | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?                                                                                                                                                                                                                                                                            |                              |                                        |
| Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                                                                                                                                                                                                                                                |                              |                                        |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?                                                                                                                                                                                                                                                                                                         |                              | X                                      |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                  |                              |                                        |
| a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)                                                                                                                                                                                  |                              |                                        |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>                                                                                                                                                                                                                                                                                                                                  |                              |                                        |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) |                              |                                        |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                |                              | X                                      |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?                                                                                                                                                                                                                                                               |                              | X                                      |

**Part VII-B**      **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☒ 
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).*
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.*
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address                  | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| STEPHEN I RUDIN                       | PRESIDENT                                                 |                                           |                                                                       |                                       |
| 129 CHESTNUT ROAD MANHASSET, NY 11030 | VARIOUS                                                   | 0.00                                      | 0.00                                                                  | 0.00                                  |
| GAIL G RUDIN                          | VP/SEC                                                    |                                           |                                                                       |                                       |
| 129 CHESTNUT ROAD MANHASSET, NY 11030 | VARIOUS                                                   | 0.00                                      | 0.00                                                                  | 0.00                                  |
| DEBORAH VERP                          | DIRECTOR                                                  |                                           |                                                                       |                                       |
| 63 CENTRAL AVENUE DEMAREST, NJ 07627  | VARIOUS                                                   | 0.00                                      | 0.00                                                                  | 0.00                                  |
| KENNETH RUDIN                         | DIRECTOR                                                  |                                           |                                                                       |                                       |
| 575 GLENBROOK DR. PALO ALTO, CA 94306 | VARIOUS                                                   | 0.00                                      | 0.00                                                                  | 0.00                                  |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE"**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
| NOT APPLICABLE                                                |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

**Total number of other employees paid over \$50,000** . . . . . ►

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| .....                                                       |                     |                  |
| .....                                                       |                     |                  |
| NOT APPLICABLE                                              |                     |                  |
| .....                                                       |                     |                  |
| .....                                                       |                     |                  |
| .....                                                       |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| <b>1</b> .....                                                                                                                                                                                                                                         |          |
| .....                                                                                                                                                                                                                                                  |          |
| <b>2</b> .....                                                                                                                                                                                                                                         |          |
| .....                                                                                                                                                                                                                                                  |          |
| NONE                                                                                                                                                                                                                                                   |          |
| <b>3</b> .....                                                                                                                                                                                                                                         |          |
| .....                                                                                                                                                                                                                                                  |          |
| <b>4</b> .....                                                                                                                                                                                                                                         |          |
| .....                                                                                                                                                                                                                                                  |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| <b>1</b> .....                                                                                                   |        |
| NONE                                                                                                             |        |
| <b>2</b> .....                                                                                                   |        |
| .....                                                                                                            |        |
| All other program-related investments. See instructions.                                                         |        |
| <b>3</b> .....                                                                                                   |        |
| .....                                                                                                            |        |
| <b>Total.</b> Add lines 1 through 3 . . . . . ▶                                                                  | 0.00   |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |            |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |            |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 627,874.00 |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 25,446.00  |
| <b>c</b> | Fair market value of all other assets (see instructions)                                                    | <b>1c</b> |            |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 653,320.00 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> |            |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  |            |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 653,320.00 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)      | <b>4</b>  | 9,800.00   |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 643,520.00 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | 32,176.00  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |           |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 32,176.00 |
| <b>2a</b> | Tax on investment income for 2015 from Part VI, line 5                                                    | <b>2a</b> | 426.00    |
| <b>b</b>  | Income tax for 2015. (This does not include the tax from Part VI.)                                        | <b>2b</b> |           |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 426.00    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 31,750.00 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  |           |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 31,750.00 |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  |           |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 31,750.00 |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                      |           |           |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                                           |           |           |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26                                                                          | <b>1a</b> | 77,392.00 |
| <b>b</b> | Program-related investments—total from Part IX-B                                                                                                     | <b>1b</b> |           |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                            | <b>2</b>  |           |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                                                 |           |           |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                                       | <b>3a</b> |           |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                                                | <b>3b</b> |           |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                    | <b>4</b>  | 77,392.00 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | <b>5</b>  | 426.00    |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                                | <b>6</b>  | 76,966.00 |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                             | (a)<br>Corpus | (b)<br>Years prior to 2014 | (c)<br>2014 | (d)<br>2015 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .                                                                                                                       |               |                            |             | 31,750.00   |
| <b>2</b> Undistributed income, if any, as of the end of 2015:                                                                                                                               |               |                            |             |             |
| <b>a</b> Enter amount for 2014 only . . . . .                                                                                                                                               |               |                            | 0.00        |             |
| <b>b</b> Total for prior years: 2013, 2012, 2011 . . . . .                                                                                                                                  |               | 0.00                       |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2015:                                                                                                                                   |               |                            |             |             |
| <b>a</b> From 2010 . . . . .                                                                                                                                                                | 12,086.00     |                            |             |             |
| <b>b</b> From 2011 . . . . .                                                                                                                                                                | 16,266.00     |                            |             |             |
| <b>c</b> From 2012 . . . . .                                                                                                                                                                | 30,131.00     |                            |             |             |
| <b>d</b> From 2013 . . . . .                                                                                                                                                                | 22,939.00     |                            |             |             |
| <b>e</b> From 2014 . . . . .                                                                                                                                                                | 21,350.00     |                            |             |             |
| <b>f</b> Total of lines 3a through e . . . . .                                                                                                                                              | 102,772.00    |                            |             |             |
| <b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ 77,392.00                                                                                                            |               |                            |             |             |
| <b>a</b> Applied to 2014, but not more than line 2a . . . . .                                                                                                                               |               |                            | 0.00        |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .                                                                                      |               | 0.00                       |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .                                                                                              | 0.00          |                            |             |             |
| <b>d</b> Applied to 2015 distributable amount . . . . .                                                                                                                                     |               |                            |             | 31,750.00   |
| <b>e</b> Remaining amount distributed out of corpus . . . . .                                                                                                                               | 45,642.00     |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2015 (if an amount appears in column (d), the same amount must be shown in column (a).)                                                  | 0.00          |                            |             | 0.00        |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                             |               |                            |             |             |
| <b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .                                                                                                                        | 148,414.00    |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .                                                                                                         |               | 0.00                       |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               | 0.00                       |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .                                                                                                           |               | 0.00                       |             |             |
| <b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .                                                                            |               |                            | 0.00        |             |
| <b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 . . . . .                                                              |               |                            |             | 0.00        |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .         | 0.00          |                            |             |             |
| <b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .                                                                              | 12,086.00     |                            |             |             |
| <b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .                                                                                              | 136,328.00    |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                               |               |                            |             |             |
| <b>a</b> Excess from 2011 . . . . .                                                                                                                                                         | 16,266.00     |                            |             |             |
| <b>b</b> Excess from 2012 . . . . .                                                                                                                                                         | 30,131.00     |                            |             |             |
| <b>c</b> Excess from 2013 . . . . .                                                                                                                                                         | 22,939.00     |                            |             |             |
| <b>d</b> Excess from 2014 . . . . .                                                                                                                                                         | 21,350.00     |                            |             |             |
| <b>e</b> Excess from 2015 . . . . .                                                                                                                                                         | 45,642.00     |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                                    | Tax year  | Prior 3 years |           |           | (e) Total  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------|-----------|-----------|------------|
|                                                                                                                                                                    | (a) 2015  | (b) 2014      | (c) 2013  | (d) 2012  |            |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      | 6,527.00  | 3,218.00      | 20,154.00 | 10,643.00 | 40,542.00  |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                  | 5,547.95  | 2,735.30      | 17,130.90 | 9,046.55  | 34,460.70  |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                             | 77,392.00 | 57,500.00     | 59,350.00 | 68,175.00 | 262,417.00 |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                           |           |               |           |           | 0.00       |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   | 77,392.00 | 57,500.00     | 59,350.00 | 68,175.00 | 262,417.00 |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:                                                                                                |           |               |           |           |            |
| <b>a</b> "Assets" alternative test—enter:                                                                                                                          |           |               |           |           |            |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                           |           |               |           |           | 0.00       |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .                                                                                     |           |               |           |           | 0.00       |
| <b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .                                | 21,451.00 | 24,317.00     | 24,683.00 | 25,505.00 | 95,956.00  |
| <b>c</b> "Support" alternative test—enter:                                                                                                                         |           |               |           |           |            |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |           |               |           |           | 0.00       |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .                                      |           |               |           |           | 0.00       |
| <b>(3)</b> Largest amount of support from an exempt organization . . . . .                                                                                         |           |               |           |           | 0.00       |
| <b>(4)</b> Gross investment income . . . . .                                                                                                                       |           |               |           |           | 0.00       |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NOT APPLICABLE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NOT APPLICABLE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

C/O R.S. KAPLAN, CPA 210 BRIDGE PLAZA DRIVE STE 225 MANALAPAN, NEW JERSEY 07726

- b** The form in which applications should be submitted and information and materials they should include:

LETTER REQUEST

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated. |                                                          | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See instructions ) |
|-------------------------------------------------|----------------------------------------------------------|---------------------------|---------------|--------------------------------------|---------------|--------------------------------------------------------------------|
|                                                 |                                                          | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |                                                                    |
| <b>1</b>                                        | Program service revenue:                                 |                           |               |                                      |               |                                                                    |
| <b>a</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>b</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>c</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>d</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>e</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>f</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>g</b>                                        | Fees and contracts from government agencies              |                           |               |                                      |               |                                                                    |
| <b>2</b>                                        | Membership dues and assessments . . . . .                |                           |               |                                      |               |                                                                    |
| <b>3</b>                                        | Interest on savings and temporary cash investments       |                           |               |                                      |               |                                                                    |
| <b>4</b>                                        | Dividends and interest from securities . . . . .         |                           |               |                                      |               | 15,737.00                                                          |
| <b>5</b>                                        | Net rental income or (loss) from real estate:            |                           |               |                                      |               |                                                                    |
| <b>a</b>                                        | Debt-financed property . . . . .                         |                           |               |                                      |               |                                                                    |
| <b>b</b>                                        | Not debt-financed property . . . . .                     |                           |               |                                      |               |                                                                    |
| <b>6</b>                                        | Net rental income or (loss) from personal property       |                           |               |                                      |               |                                                                    |
| <b>7</b>                                        | Other investment income . . . . .                        |                           |               |                                      |               |                                                                    |
| <b>8</b>                                        | Gain or (loss) from sales of assets other than inventory |                           |               |                                      |               | 36,082.00                                                          |
| <b>9</b>                                        | Net income or (loss) from special events . . . . .       |                           |               |                                      |               |                                                                    |
| <b>10</b>                                       | Gross profit or (loss) from sales of inventory . . . . . |                           |               |                                      |               |                                                                    |
| <b>11</b>                                       | Other revenue: <b>a</b> _____                            |                           |               |                                      |               |                                                                    |
| <b>b</b>                                        | INVESTMENT IN MLP PARTNERSHIPS                           |                           |               |                                      |               | 1,894.00                                                           |
| <b>c</b>                                        | OTHER INCOME                                             |                           |               |                                      |               | 1,138                                                              |
| <b>d</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>e</b>                                        | _____                                                    |                           |               |                                      |               |                                                                    |
| <b>12</b>                                       | Subtotal. Add columns (b), (d), and (e) . . . . .        |                           | 0.00          |                                      | 0.00          | 54,851.00                                                          |
| <b>13</b>                                       | Total. Add line 12, columns (b), (d), and (e) . . . . .  |                           |               |                                      | <b>13</b>     | 54,851.00                                                          |

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

|                  |  |
|------------------|--|
| (1) Cash         |  |
| (2) Other assets |  |

|                                                                        |  |
|------------------------------------------------------------------------|--|
| (1) Sales of assets to a noncharitable exempt organization             |  |
| (2) Purchases of assets from a noncharitable exempt organization       |  |
| (3) Rental of facilities, equipment, or other assets                   |  |
| (4) Reimbursement arrangements                                         |  |
| (5) Loans or loan guarantees                                           |  |
| (6) Performance of services or membership or fundraising solicitations |  |

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

  
Signature of officer or trustee

6/21/16  
Date

PRESIDENT  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Print/Type preparer's name  
RICKY S KAPLAN, CPA

Preparer's signature

|      |  |
|------|--|
| Date |  |
|------|--|

Check ☒ if self-employed

PTIN

P01232791

Firm's name ▶ R. S. KAPLAN, CPA

Firm's EIN ► 22-3262618

Firm's address ▶ ~~210 BRIDGE PLAZA DR~~ STE 225 MANALAPAN, NJ 07726

Phone no. 732-536-7400

A.R. Schmeidler & Company  
**REALIZED GAINS AND LOSSES**  
*Gifford-Rudin Foundation Inc.*

**0876**

*From 05-01-15 Through 04-30-16*

| Open<br>Date | Close<br>Date | Quantity | Security                     | Cost<br>Basis | Proceeds  | Gain Or Loss |           |
|--------------|---------------|----------|------------------------------|---------------|-----------|--------------|-----------|
|              |               |          |                              |               |           | Short Term   | Long Term |
| 12-18-14     | 05-27-15      | 50       | Visteon Corp                 | 5,134 36      | 5,463 89  | 329 53       |           |
| 06-20-14     | 05-27-15      | 25       | Visteon Corp                 | 2,377 56      | 2,731 69  | 354 13       |           |
| 07-30-14     | 06-10-15      | 50       | Trinity Inds Inc             | 2,281 30      | 1,472 29  | -809 01      |           |
| 02-23-15     | 06-10-15      | 200      | Trinity Inds Inc             | 6,671 74      | 5,889 15  | -782 59      |           |
| 06-14-13     | 06-16-15      | 125      | Spectra Energy Corp          | 4,293 16      | 4,069 08  |              | -224 08   |
| 02-04-14     | 06-16-15      | 150      | Spectra Energy Corp          | 5,502 13      | 4,882 90  |              | -619 23   |
| 03-02-01     | 06-19-15      | 1,000    | Enterprise Products          | 9,180 33      | 30,944 42 |              | 21,764 09 |
| 04-21-14     | 07-15-15      | 25       | Visteon Corp                 | 2,209 66      | 2,495 23  |              | 285 57    |
| 10-20-14     | 07-22-15      | 100      | Skyworks Solutions Inc       | 5,205 88      | 9,887 91  | 4,682 03     |           |
| 01-21-15     | 07-23-15      | 600      | Northstar Realty Fin Corp    | 11,288 82     | 9,156 73  | -2,132 09    |           |
| 03-02-01     | 07-30-15      | 1,000    | Enterprise Products          | 9,180 33      | 28,547 27 |              | 19,366 94 |
| 01-03-11     | 07-31-15      | 150      | Anadarko Petroleum           | 11,641 80     | 11,111 51 |              | -530 29   |
| 04-09-15     | 07-31-15      | 50       | Anadarko Petroleum           | 4,452 67      | 3,703 83  | -748 84      |           |
| 07-28-14     | 08-10-15      | 37       | Equinix Inc                  | 8,121 91      | 10,331 39 |              | 2,209 48  |
| 10-25-10     | 08-12-15      | 100      | Apple                        | 4,440 34      | 11,363 92 |              | 6,923 58  |
| 03-19-14     | 08-13-15      | 300      | Quanta Services Inc          | 10,960 84     | 7,339 72  |              | -3,621 12 |
| 03-26-14     | 08-13-15      | 200      | Quanta Services Inc          | 7,360 35      | 4,893 15  |              | -2,467 20 |
| 05-13-14     | 08-13-15      | 100      | Quanta Services Inc          | 3,431 86      | 2,446 57  |              | -985 29   |
| 02-18-15     | 08-13-15      | 200      | Quanta Services Inc          | 5,884 64      | 4,893 15  | -991 49      |           |
| 09-05-14     | 09-21-15      | 150      | Merck & Co                   | 9,187 17      | 7,603 45  |              | -1,583 72 |
| 07-28-14     | 09-29-15      | 12       | Equinix Inc                  | 2,737 41      | 3,353 71  |              | 616 30    |
| 10-17-14     | 09-29-15      | 8        | Equinix Inc                  | 1,570 59      | 2,024 92  | 454 33       |           |
| 12-04-14     | 09-29-15      | 500      | Flextronics Intl Ltd         | 5,668 20      | 5,092 35  | -575 85      |           |
| 02-20-14     | 09-29-15      | 275      | Phillips 66 Partners LP      | 13,055 52     | 12,190 44 |              | -865 08   |
| 04-23-15     | 10-21-15      | 100      | Dunkin Brands Group Inc      | 5,194 98      | 4,056 75  | -1,138 23    |           |
| 10-03-14     | 11-03-15      | 300      | Avis Budget Car Group        | 16,188 61     | 13,703 94 |              | -2,484 67 |
| 03-07-13     | 11-04-15      | 200      | Time Warner Inc              | 10,801 44     | 14,198 31 |              | 3,396 87  |
| 11-02-15     | 11-05-15      | 0        | Northstar Realty Europe Corp | 0 02          | 0 01      | -0 01        |           |
| 03-07-13     | 11-10-15      | 25       | Time Inc                     | 463 48        | 412 06    |              | -51 42    |
| 11-25-14     | 11-10-15      | 300      | Time Inc                     | 7,231 30      | 4,944 78  | -2,286 52    |           |
| 12-02-14     | 11-10-15      | 275      | Time Inc                     | 6,760 55      | 4,532 71  | -2,227 84    |           |
| 10-17-14     | 11-11-15      | 0        | Equinix Inc                  | 46 12         | 65 61     |              | 19 49     |
| 04-21-14     | 11-24-15      | 50       | Visteon Corp                 | 4,419 32      | 5,912 17  |              | 1,492 85  |
| 11-02-15     | 12-02-15      | 100      | Northstar Realty Europe Corp | 1,137 98      | 1,085 42  | -52 56       |           |
| 01-09-12     | 12-03-15      | 200      | Abbvie Inc                   | 5,798 93      | 11,139 35 |              | 5,340 42  |
| 02-23-15     | 12-03-15      | 100      | Abbvie Inc                   | 6,178 90      | 5,569 67  | -609 23      |           |
| 11-14-13     | 12-11-15      | 125      | Spirit Aerosystems Hldgs     | 3,834 64      | 6,060 70  |              | 2,226 06  |
| 08-01-14     | 12-11-15      | 225      | Spirit Aerosystems Hldgs     | 8,083 56      | 10,909 25 |              | 2,825 69  |
| 10-11-04     | 12-11-15      | 200      | Amerigas Partners Inc        | 6,115 62      | 6,395 48  |              | 279 86    |
| 04-23-15     | 12-22-15      | 50       | Dunkin Brands Group Inc      | 2,597 49      | 2,125 37  | -472 12      |           |
| 04-24-15     | 12-22-15      | 100      | Dunkin Brands Group Inc      | 5,378 83      | 4,250 75  | -1,128 08    |           |
| 01-30-15     | 01-08-16      | 200      | Northstar Realty Fin Corp    | 7,611 08      | 3,034 12  | -4,576 96    |           |
| 04-17-15     | 01-08-16      | 100      | Northstar Realty Fin Corp    | 3,713 86      | 1,517 06  | -2,196 80    |           |
| 11-11-15     | 01-08-16      | 250      | Northstar Realty Fin Corp    | 4,772 58      | 3,792 66  | -979 92      |           |
| 12-04-14     | 01-11-16      | 700      | Flextronics Intl Ltd         | 7,935 48      | 6,897 95  |              | -1,037 53 |
| 04-15-15     | 01-11-16      | 300      | Flextronics Intl Ltd         | 3,830 77      | 2,956 26  | -874 51      |           |
| 04-09-15     | 01-12-16      | 100      | Anadarko Petroleum           | 8,905 34      | 3,682 28  | -5,223 06    |           |
| 12-22-15     | 01-12-16      | 100      | Anadarko Petroleum           | 4,877 50      | 3,682 28  | -1,195 22    |           |
| 12-23-15     | 01-12-16      | 100      | Anadarko Petroleum           | 5,083 74      | 3,682 27  | -1,401 47    |           |
| 05-20-14     | 01-13-16      | 375      | First American Financial     | 10,356 83     | 12,179 97 |              | 1,823 15  |
| 11-11-14     | 01-20-16      | 75       | Air Products & Chemicals Inc | 10,150 05     | 8,695 61  |              | -1,454 44 |
| 05-02-14     | 01-20-16      | 100      | General Dynamics Corp        | 11,164 60     | 12,259 73 |              | 1,095 13  |
| 02-11-15     | 01-28-16      | 26       | Smucker J M Co New           | 2,908 18      | 3,279 67  | 371 49       |           |
| 12-22-09     | 01-29-16      | 311      | Pfizer Inc                   | 5,839 52      | 9,326 56  |              | 3,487 04  |
| 10-18-12     | 02-03-16      | 115      | American Intl Group          | 4,310 27      | 6,110 39  |              | 1,800 12  |

A.R. Schmeidler & Company  
**REALIZED GAINS AND LOSSES**  
*Gifford-Rudin Foundation Inc.*  
**0876**  
*From 05-01-15 Through 04-30-16*

| Open<br>Date             | Close<br>Date | Quantity | Security    | Cost<br>Basis | Proceeds | Gain Or Loss |            |
|--------------------------|---------------|----------|-------------|---------------|----------|--------------|------------|
|                          |               |          |             |               |          | Short Term   | Long Term  |
| 10-17-14                 | 04-08-16      | 11       | Equinix Inc | 2,294.50      | 3,559.13 |              | 1,264.63   |
| TOTAL GAINS              |               |          |             |               |          | 6,191.51     | 76,217.27  |
| TOTAL LOSSES             |               |          |             |               |          | -30,402.40   | -15,924.07 |
| TOTAL REALIZED GAIN/LOSS |               |          |             |               |          | 335,824.63   | 371,906.94 |
|                          |               |          |             |               |          | -24,210.89   | 60,293.20  |
| TOTAL REALIZED GAIN/LOSS |               |          |             |               |          | 36,082.31    |            |

|            | Proceeds | COST   | GAIN/LOSS |
|------------|----------|--------|-----------|
| SHORT TERM | 102508   | 126719 | <24211>   |
| LONG TERM  | 269399   | 209106 | 60293     |
| TOTAL      | 371907   | 335825 | 36082     |

**STATE OF NEW YORK**

*County of New York, ss:*

THE ANNUAL REPORT IN  
OF THE Gifford Rubin  
Foundation for the fiscal  
year ended April 30, 2016 is  
available at its principal  
office located at 210 Park  
Place, Suite 220,  
Manalapan, New Jersey  
07723 during regular busi-  
ness hours by any citizen  
who requests it within 60  
days hereof. The Principal  
Manager of the Foundation  
is Stephen L. Rudin.  
0000115664 my23

Brenda Estrada, being duly sworn, says that she is the PRINCIPAL CLERK of the Publisher of the **NEW YORK LAW JOURNAL**, a Daily Newspaper; that the Advertisement hereto annexed has been published in the said **NEW YORK LAW JOURNAL** one time on the 23rd day of May 2016.

TO WIT: May 23, 2016



SWORN TO BEFORE ME, this 23rd day  
Of May, 2016.

}



Cynthia Byrd

Notary Public, State of New York

No. 01BY6056945

Qualified in Kings County

Commission Expires April 9, 2019

**GIFFORD RUDIN FOUNTATION**  
**FORM 990-PF RETURN OF PRIVATE FOUNDATION**  
**FOR THE YEAR ENDED APRIL 30, 2016**

**PAGE 1, PART 1, LINE 11 OTHER INCOME**

|                                            |                |
|--------------------------------------------|----------------|
| DISTRIBUTIONS FROM MLPS AND ROYALTY TRUSTS | \$1,894        |
| OTHER INCOME                               | <u>1,138</u>   |
|                                            | <u>\$3,032</u> |

**PAGE 1, PART 1 LINE 16C OTHER PROFESSIONAL FEES**

|                 |                 |
|-----------------|-----------------|
| INVESTMENT FEES | \$ <u>4,683</u> |
|-----------------|-----------------|

**PAGE 1, PART 1, LINE 18 TAXES**

|             |               |
|-------------|---------------|
| FEDERAL TAX | \$ 322        |
| STATE TAX   | <u>100</u>    |
|             | <u>\$ 422</u> |

**PAGE 1, PART 1, LINE 23 OTHER EXPENSES**

|                         |              |
|-------------------------|--------------|
| ADMINISTRATIVE EXPENSES | <u>\$ 87</u> |
|-------------------------|--------------|

**GIFFORD RUDIN FOUNDATION INC.**

**BALANCE SHEET – BEGINNING OF YEAR**

**APRIL 30, 2015**

| <b><u>Part II Line 10 Investments – Securities</u></b> | <b><u>No. of</u></b> | <b><u>Book</u></b>      |
|--------------------------------------------------------|----------------------|-------------------------|
| <b><u>Line 10B - Corporate Stock</u></b>               | <b><u>Shares</u></b> | <b><u>Value</u></b>     |
| Avago Technologies                                     | 100                  | \$ 10,676               |
| Time Warner Inc.                                       | 200                  | 10,801                  |
| Equinix, Inc.                                          | 102                  | 21,867                  |
| Andarko Petroleum Corp.                                | 300                  | 25,000                  |
| Google Inc. CL A                                       | 20                   | 10,725                  |
| Flextronics Int'l LTD                                  | 1,500                | 17,434                  |
| Phillips 66                                            | 200                  | 9,383                   |
| Enterprise Products Partners L.P.                      | 2,000                | 18,361                  |
| American Int'l Group Inc.                              | 200                  | 7,496                   |
| Abbvie Inc.                                            | 300                  | 11,978                  |
| Bristol Myers Squibb Co                                | 275                  | 7,087                   |
| Pfizer, Inc.                                           | 500                  | 9,388                   |
| Apple Inc.                                             | 350                  | 17,367                  |
| American Electric Power Inc.                           | 400                  | 17,881                  |
| Amerigas Partners Inc.                                 | 200                  | 6,116                   |
| Xcel Energy Inc.                                       | 500                  | 8,675                   |
| Dunkin Brand Group, Inc.                               | 250                  | 13,171                  |
| Spirit Air Lines, Inc.                                 | 100                  | 7,506                   |
| Starbucks Co.                                          | 200                  | 8,829                   |
| Time, Inc.                                             | 600                  | 14,455                  |
| Visteon Corp.                                          | 225                  | 20,770                  |
| CVS Health Corp.                                       | 75                   | 7,109                   |
| Smucker JM Co., New                                    | 50                   | 5,593                   |
| Phillips 66 Partners LP                                | 275                  | 13,055                  |
| Spectra Energy Corp.                                   | 275                  | 9,795                   |
| AJ Gallagher & Co.                                     | 600                  | 28,648                  |
| CB Richard Ellis Group                                 | 300                  | 9,917                   |
| CitiGroup                                              | 300                  | 16,164                  |
| First American Financial                               | 375                  | 10,357                  |
| Northstar Realty Fin Corp                              | 1,200                | 22,614                  |
| Signature Bank – NY                                    | 60                   | 8,010                   |
| Medtronic Inc.                                         | 100                  | 7,826                   |
| Merck & Co                                             | 150                  | 9,187                   |
| Avis Budget Car Group                                  | 300                  | 16,189                  |
| General Dynamics Corp                                  | 100                  | 11,165                  |
| Lockheed Martin Corp                                   | 75                   | 13,326                  |
| Quanta Services Inc.                                   | 800                  | 27,638                  |
| Spirit Aerosystems Hldgs                               | 350                  | 11,918                  |
| Trinity Inds Inc.                                      | 250                  | 8,953                   |
| Air Products & Chemicals Inc                           | 75                   | 10,150                  |
| Skyworks Solutions Int                                 | 100                  | 5,206                   |
| Frontier Communications Corp                           | 1,000                | <u>8,404</u>            |
|                                                        |                      | <b><u>\$536,190</u></b> |

**GIFFORD RUDIN FOUNDATION INC.**

**BALANCE SHEET – END OF YEAR**

**APRIL 30, 2016**

| <b><u>Part II Line 10 Investments – Securities</u></b> | <b><u>No. of</u></b> | <b><u>Book</u></b>  | <b><u>Fair Market</u></b> |
|--------------------------------------------------------|----------------------|---------------------|---------------------------|
| <b><u>Line 10B Investments - Corporate Stock:</u></b>  | <b><u>Shares</u></b> | <b><u>Value</u></b> | <b><u>Value</u></b>       |
| Broadcom LTD.                                          | 100                  | \$ 10,676           | \$ 14,575                 |
| Amazon                                                 | 22                   | 12,357              | 14,511                    |
| Costco                                                 | 60                   | 8,007               | 8,888                     |
| Sprouts Farmers Markets, Inc.                          | 300                  | 8,313               | 8,421                     |
| Alphabet, Inc. Class A                                 | 30                   | 18,509              | 21,236                    |
| First Rep Bank                                         | 125                  | 7,520               | 8,790                     |
| Phillips 66                                            | 300                  | 17,507              | 24,633                    |
| Marsh & McKennan Co.                                   | 250                  | 15,006              | 15,788                    |
| American Int'l Group Inc.                              | 85                   | 3,186               | 4,745                     |
| Gilead Sciences, Inc.                                  | 150                  | 17,712              | 13,231                    |
| Bristol Myers Squibb Co.                               | 275                  | 7,087               | 19,849                    |
| Pfizer, Inc.                                           | 489                  | 14,101              | 15,995                    |
| Apple Inc.                                             | 250                  | 12,927              | 23,435                    |
| VCA Inc.                                               | 250                  | 13,599              | 15,742                    |
| General Electric                                       | 475                  | 12,998              | 14,606                    |
| HD Supply Hldgs Inc.                                   | 450                  | 15,556              | 15,426                    |
| Orbital ATK Inc.                                       | 100                  | 9,230               | 8,700                     |
| Raytheon Co.                                           | 125                  | 13,313              | 15,794                    |
| Wabco Holdings                                         | 60                   | 6,386               | 6,730                     |
| Nucor Corp.                                            | 265                  | 12,845              | 13,192                    |
| Visteon Corp.                                          | 75                   | 6,629               | 5,975                     |
| CVS Health Corp.                                       | 100                  | 9,732               | 10,050                    |
| Smucker JM Co., New                                    | 59                   | 6,657               | 7,492                     |
| Applied Materials Inc.                                 | 300                  | 6,165               | 6,141                     |
| Microsoft Corp.                                        | 425                  | 21,156              | 21,195                    |
| Sales Force.Com Inc.                                   | 100                  | 6,072               | 7,580                     |
| CB Richard Ellis Group                                 | 500                  | 16,126              | 14,815                    |
| CitiGroup                                              | 350                  | 18,958              | 16,198                    |
| Skyworks Solutions Inc.                                | 90                   | 5,617               | 6,014                     |
| T-Mobile                                               | 300                  | 10,842              | 11,784                    |
| Signature Bank-NY                                      | 90                   | 11,890              | 12,405                    |
| Medtronic Inc.                                         | 300                  | 23,525              | 23,745                    |
| Starbucks Co.                                          | 200                  | 8,829               | 11,246                    |
| AJ Gallagher & Co.                                     | 600                  | 28,648              | 27,624                    |
| Equinix, Inc.                                          | 35                   | 7,459               | 11,562                    |
| Lockheed Martin Corp.                                  | 75                   | 13,326              | 17,428                    |
| Spirit Airlines Inc.                                   | 100                  | 7,506               | 4,393                     |
| Americal Electric Power                                | 400                  | 17,881              | 25,400                    |
| Xcel Energy Inc.                                       | 500                  | 8,675               | 20,015                    |
| Frontier Communications Corp.                          | 2,000                | <u>13,660</u>       | <u>11,120</u>             |
|                                                        |                      | <u>\$486,188</u>    | <u>\$556,469</u>          |

**GIFFORD RUDIN FOUNDATION INC.**  
**TAX YEAR ENDED APRIL 30, 2016**  
**EIN: 23-7375850**

**PART XV SUPPLEMENTARY INFORMATION PAGE 11, LINE 3A**

**GRANTS AND CONTRIBUTIONS PAID DURING THE  
YEAR OR APPROVED FOR FUTURE PAYMENT**

| <b>Recipient</b>                                                                                                 | <b>If recipient is an individual,<br/>show any relationship to any<br/>foundation manager or<br/>substantial contributor</b> | <b>Foundation<br/>status of<br/>recipient</b> | <b>Purpose of grant<br/>or contribution</b> | <b>Amount</b>   |
|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------------------|-----------------|
| St. Francis Hospital<br>100 Port Washington Blvd., Roslyn, NY 11576                                              | N/A                                                                                                                          | Public                                        | General Purpose                             | \$ 2,000        |
| United Jewish Appeal-Federation<br>130 East 59 <sup>th</sup> St., New York, NY                                   | N/A                                                                                                                          | Public                                        | General Purpose                             | 11,000          |
| US Holocaust Memorial Museum<br>PO Box 96818, Washington DC 20077                                                | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| LandMark On Main Street, Inc.<br>232 Main St., STE. 1, Port Washington, NY 11050                                 | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| Project ALS<br>40 Wall St., 4 <sup>th</sup> Flr., New York, NY 10005                                             | N/A                                                                                                                          | Public                                        | General Purpose                             | 2,000           |
| New York Philharmonic<br>Broadway at 65 <sup>th</sup> St., New York, NY                                          | N/A                                                                                                                          | Public                                        | General Purpose                             | 7,500           |
| Cornell University<br>55 Brown Rd., Ithaca, NY 14850                                                             | N/A                                                                                                                          | Public                                        | General Purpose                             | 6,500           |
| President & Fellows of Harvard College<br>Cambridge, MA 02138                                                    | N/A                                                                                                                          | Public                                        | General Purpose                             | 4,000           |
| Construct, Inc.                                                                                                  | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| Benjamin Cardozo School of Law<br>55 Fifth Ave @ 12 <sup>th</sup> Street<br>New York, NY 10003                   | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| Union College<br>807 Union Street<br>Schenectady, NY 12308                                                       | N/A                                                                                                                          | Public                                        | General Purpose                             | 750             |
| The Kew Forest School<br>119-17 Union Turnpike, Forest Hills, NY 11375                                           | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| North Shore-Long Island Jewish Health System Foundation<br>270-05 76 <sup>th</sup> Ave., New Hyde Park, NY 11042 | N/A                                                                                                                          | Public                                        | General Purpose                             | <u>1,500</u>    |
| Subtotal                                                                                                         |                                                                                                                              |                                               |                                             | <u>\$37,750</u> |

**GIFFORD RUDIN FOUNDATION INC.**  
**TAX YEAR ENDED APRIL 30, 2016**  
**EIN: 23-7375850**

**PART XV SUPPLEMENTARY INFORMATION PAGE 11, LINE 3A**

**GRANTS AND CONTRIBUTIONS PAID DURING THE  
YEAR OR APPROVED FOR FUTURE PAYMENT**

| <u>Recipient</u>                                                                                        | <u>If recipient is an individual,<br/>show any relationship to any<br/>foundation manager or<br/>substantial contributor</u> | <u>Foundation<br/>status of<br/>recipient</u> | <u>Purpose of grant<br/>or contribution</u> | <u>Amount</u> |
|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------------------|---------------|
| Subtotal Carryforward                                                                                   |                                                                                                                              |                                               |                                             | \$37,750      |
| Children's Cancer Research Fund<br>7301 Ohms Lane, Minneapolis, MN 55439                                | N/A                                                                                                                          | Public                                        | General Purpose                             | 500           |
| Harvard College<br>124 Mount Auburn Street, Cambridge, MA 02138                                         | N/A                                                                                                                          | Public                                        | General Purpose                             | 5,500         |
| Stanford University Graduate School<br>518 Memorial Way, Stanford University<br>Stanford, CA 94305-5015 | N/A                                                                                                                          | Public                                        | General Purpose                             | 1,500         |
| University of Pennsylvania<br>17 Old Main University Park, PA 16802-1500                                | N/A                                                                                                                          | Public                                        | General Purpose                             | 2,500         |
| National Diabetes Foundation<br>PO Box 97136, Washington DC 07136                                       | N/A                                                                                                                          | Public                                        | General Purpose                             | 1,000         |
| MS Association of America<br>375 Kings Highway North, Cherry Hill, NJ 08304                             | N/A                                                                                                                          | Public                                        | General Purpose                             | 1,500         |
| Macular Degeneration Research                                                                           | N/A                                                                                                                          | Public                                        | General Purpose                             | 750           |
| Prostate Cancer Foundation<br>1250 Fourth Street, Santa Monica, CA 90401                                | N/A                                                                                                                          | Public                                        | General Purpose                             | 750           |
| Port Counseling Center Inc.<br>225 Main Street, Port Washington, NY 11050                               | N/A                                                                                                                          | Public                                        | General Purpose                             | 500           |
| Arthritis Foundation<br>122 E. 42 <sup>nd</sup> Street, New York, NY 10168                              | N/A                                                                                                                          | Public                                        | General Purpose                             | 500           |
| Temple Emanu-EL of Dallas<br>8500 Hillcrest Road, Dallas, TX 75225                                      | N/A                                                                                                                          | Public                                        | General Purpose                             | 5,000         |
| Memorial Sloan Kettering Cancer Center<br>1275 York Avenue, New York, NY 10065                          | N/A                                                                                                                          | Public                                        | General Purpose                             | 500           |
| Subtotal                                                                                                |                                                                                                                              |                                               |                                             | \$58,250      |

**GIFFORD RUDIN FOUNDATION INC.**  
**TAX YEAR ENDED APRIL 30, 2016**  
**EIN: 23-7375850**

**PART XV SUPPLEMENTARY INFORMATION PAGE 11, LINE 3A**

**GRANTS AND CONTRIBUTIONS PAID DURING THE  
YEAR OR APPROVED FOR FUTURE PAYMENT**

| <b>Recipient</b>                                                   | <b>If recipient is an individual,<br/>show any relationship to any<br/>foundation manager or<br/>substantial contributor</b> | <b>Foundation<br/>status of<br/>recipient</b> | <b>Purpose of grant<br/>or contribution</b> | <b>Amount</b>   |
|--------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------------------|-----------------|
| Subtotal Carryforward                                              |                                                                                                                              |                                               |                                             | \$58,250        |
| Alzheimer's Association<br>225 N. Michigan Ave., Chicago, IL 60601 | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| National Breast Cancer Research Center                             | N/A                                                                                                                          | Public                                        | General Purpose                             | 500             |
| Various Charities all less than \$500                              | N/A                                                                                                                          | Public                                        | General Purpose                             | <u>5,900</u>    |
|                                                                    |                                                                                                                              |                                               |                                             | <u>\$65,150</u> |