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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning 5/1/2015, and ending 4/30/2016

Name of foundation

WISH YOU WELL FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P O BOX 1501, NJ2-130-03-31

City or town

State

ZIP code

PENNINGTON

NJ

08534-1501

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

04-3671809

B Telephone number (see instructions)

609-274-6834

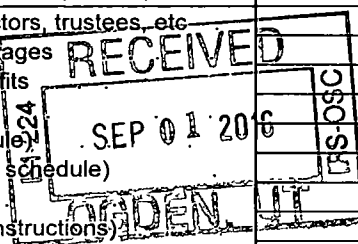
C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 565,745J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	65,151			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	8,428	8,414		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	12,276			
b Gross sales price for all assets on line 6a 34,401				
7 Capital gain net income (from Part IV, line 2)		12,276		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less. Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	85,855	20,690	0	
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,500			1,500
c Other professional fees (attach schedule)	2,532	1,519		1,013
17 Interest				
18 Taxes (attach schedule) (see instructions)	804	81		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	1	1		
24 Total operating and administrative expenses. Add lines 13 through 23	4,837	1,601	0	2,513
25 Contributions, gifts, grants paid	27,000			27,000
26 Total expenses and disbursements. Add lines 24 and 25	31,837	1,601	0	29,513
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	54,018			
b Net investment income (if negative, enter -0-)		19,089		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2015)

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WISH YOU WELL FOUNDATION

04-3671809

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	33	31,008	31,008
	2	Savings and temporary cash investments	117,443	120,663	120,663
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	99,372	102,124	116,629
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	288,768	304,797	297,445	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	505,616	558,592	565,745	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	505,616	558,592	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	505,616	558,592		
31	Total liabilities and net assets/fund balances (see instructions)	505,616	558,592		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	505,616
2	Enter amount from Part I, line 27a	2	54,018
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	559,634
5	Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	1,042
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	558,592

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	12,276	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	49,940	469,980	0.106260
2013	113,757	441,371	0.257736
2012	92,187	439,654	0.209681
2011	86,630	410,004	0.211291
2010	142,135	437,465	0.324906
2 Total of line 1, column (d)			2 1.109874
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.221975
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 531,574
5 Multiply line 4 by line 3			5 117,996
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 191
7 Add lines 5 and 6			7 118,187
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 29,513

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		382
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		382
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		382
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a		463
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		463
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		81
11	Enter the amount of line 10 to be Credited to 2016 estimated tax Refunded	11		81

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ UST-MLT, A DIVISION OF BANK OF AMERICA, N Telephone no ▶ 609-274-6834 Located at ▶ 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ▶ 08534-1501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No N/A
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

N/A

6b

X

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID G BALDACCI 2203 ARYNESS DRIVE VIENNA, VA 22181	PRESIDENT 2 00	0		
MICHELLE A BALDACCI 2203 ARYNESS DRIVE VIENNA, VA 22181	VICE PRESIDENT 2 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	407,262
b	Average of monthly cash balances	1b	132,407
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	539,669
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	539,669
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	8,095
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	531,574
6	Minimum investment return. Enter 5% of line 5	6	26,579

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	26,579
2a	Tax on investment income for 2015 from Part VI, line 5	2a	382
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	382
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,197
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	26,197
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,197

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	29,513
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	29,513
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	29,513

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				26,197
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010 120,830				
b From 2011 66,545				
c From 2012 71,062				
d From 2013 92,094				
e From 2014 26,904				
f Total of lines 3a through e	377,435			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 29,513				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				26,197
e Remaining amount distributed out of corpus	3,316			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	380,751			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	120,830			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	259,921			
10 Analysis of line 9				
a Excess from 2011 66,545				
b Excess from 2012 71,062				
c Excess from 2013 92,094				
d Excess from 2014 26,904				
e Excess from 2015 3,316				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Statement				
Total			▶ 3a	27,000
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	8,428	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	12,276	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		20,704	0
13	Total. Add line 12, columns (b), (d), and (e)				13	20,704

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | 1a |
| | (1) Cash | 1a |
| | (2) Other assets | 1a |
| b | Other transactions | 1b |
| | (1) Sales of assets to a noncharitable exempt organization | 1b |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b |
| | (3) Rental of facilities, equipment, or other assets | 1b |
| | (4) Reimbursement arrangements | 1b |
| | (5) Loans or loan guarantees | 1b |
| | (6) Performance of services or membership or fundraising solicitations | 1b |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1b |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | 1 |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

[illegible]

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

LAWRENCE F MCGUIRE

Preparer's signature

Zn

Date	
------	--

8/11/2016

Check ☒ if self-employed

PTIN

P00364310

Firm's name ► PricewaterhouseCoopers, LLP

Firm's address ► 600 Grant Street, Pittsburgh, PA 15219

Firm's EIN ▶ 13-4008324

Phone no	412-355-6000
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WISH YOU WELL FOUNDATION

04-3671809 Page 1 of 1

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

VIRGINIA LITERACY FOUNDATION

Street

413 STUART CIRCLE UNIT 303

City

RICHMOND

State

VA

Zip Code

23220

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL SUPPORT GRANT

Amount

15,000

Name

ACTION THROUGH ADVOCACY

Street

2223 NE LYNDA LN

City

BEND

State

OR

Zip Code

97701

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL SUPPORT GRANT

Amount

10,000

Name

LITERACY COUNCIL OF NORRISTOWN INC

Street

113 E AIRY ST

City

NORRISTOWN

State

PA

Zip Code

19401

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL SUPPORT GRANT

Amount

2,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions															Amount		Short Term CG Distributions															Amount											
															7,667																	0											
Description															CUSIP #		Check "X" to include in Part IV		Purchaser		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired		Date Sold		Gross Sales Price		Cost or Other Basis		Valuation Method		Expense of Sale and Cost of Improvements		Depreciation		Cost or Other Basis, Expenses, Depreciation and Adjustments		Net Gain or Loss		
1	GENERAL ELECTRIC														369604103		X						7/30/2010	4/27/2016	62	32																	
2	GLENWIDE SMALL CAP														378690820								12/27/2012	4/27/2016	297	209																	
3	GOLDMAN SACHS GROUP INC														38141G104		X						12/27/2012	4/27/2016	186	126																	
4	GOOGLE INC SHS CL C														38259P706		X						5/5/2015	5/5/2015	8	0																	
5	GOOGLE INC SHS CL C														38259P706		X						4/13/2015	9/30/2015	603	541																	
6	IHS INC														451734107		X						12/12/2012	4/27/2016	123	115																	
7	JPMORGAN CHASE & CO														464287614		X						12/27/2012	4/27/2016	401	260																	
8	JPMORGAN CHASE & CO														46625H100		X						12/5/2011	4/27/2016	194	102																	
9	LENNAR CORP - CL A														526057104		X						7/1/2013	9/16/2015	576	412																	
10	LENNAR CORP - CL A														526057104		X						7/26/2013	9/16/2015	52	34																	
11	LENNAR CORP - CL A														526057104		X						7/26/2013	4/27/2016	143	101																	
12	LEWIS COMPANIES INC														548661107		X						3/28/2013	4/27/2016	77	38																	
13	MEAD JOHNSON NUTRITION														582839106		X						10/5/2015	4/27/2016	85	75																	
14	MERCK AND CO INC SHS														58933Y105		X						3/28/2013	4/27/2016	113	88																	
15	MORGAN STANLEY														617448448		X						3/28/2013	4/27/2016	28	22																	
16	NOVARTIS ADR														66987V109		X						3/28/2013	4/27/2016	77	71																	
17	EBAY INC COM														278642103		X						3/12/2015	9/2/2015	27	24																	
18	EBAY INC COM														278642103		X						4/13/2015	9/2/2015	319	278																	
19	FACEBOOK INC														30303M102		X						2/13/2014	11/19/2015	859	536																	
20	FACEBOOK INC														30303M102		X						2/13/2014	4/27/2016	107	67																	
21	GENERAL ELECTRIC														369604103		X						7/30/2010	9/3/2015	416	215																	
22	ADIDAS AG SPONSORED AD														00687A107		X						4/13/2015	2/16/2016	456	365																	
23	ALIBABA GROUP HOLDING L														01609W102		X						9/16/2015	2/12/2016	429	472																	
24	ALIBABA GROUP HOLDING L														01609W102		X						4/13/2015	2/12/2016	61	84																	
25	ALIBABA GROUP HOLDING L														01609W102		X						7/9/2015	2/12/2016	736	565																	
26	ALPHABET INC SHS - CL A														02079K305		X						4/1/2011	4/27/2016	716	398																	
27	AMAZON COM INC COM														023135106		X						3/28/2013	7/24/2015	3,718	1,865																	
28	AMAZON COM INC COM														023135106		X						3/28/2013	11/19/2015	533	45																	
29	AMERICAN INTERNATIONAL														026874784		X						5/24/2013	4/27/2016	57	77																	
30	APACHE CORP														037411105		X						3/28/2013	4/27/2016	57	77																	
31	APPLE INC														037833100		X						5/29/2009	9/30/2015	547	96																	
32	CABOT OIL & GAS CORP														127087103		X						3/28/2014	12/21/2015	371	785																	
33	CABOT OIL & GAS CORP														127087103		X						4/13/2015	12/21/2015	129	247																	
34	CABOT OIL & GAS CORP														127087103		X						3/30/2014	12/21/2015	16	35																	
35	CALIFORNIA RESOURCES														13057Q107		X						3/12/2015	3/29/2016	1	1																	
36	CALIFORNIA RESOURCES														13057Q107		X						4/13/2015	3/29/2016	1	1																	
37	CALIFORNIA RESOURCES														13057Q107		X						4/13/2015	4/4/2016	0	0																	
38	CARMAX INC														143130102		X						4/15/2014	4/27/2016	55	43																	
39	CISCO SYSTEMS INC COM														17275R102		X						3/30/2015	4/27/2016	86	83																	
40	CITIGROUP INC COM NEW														172967424		X						9/22/2015	4/27/2016	57	49																	
41	DANONE SPONS ADR														23636T100		X						2/13/2014	7/9/2015	26	25																	
42	E M C CORPORATION MASS														268648102		X						5/24/2013	7/9/2015	128	119																	
43	E M C CORPORATION MASS														268648102		X						3/28/2013	7/9/2015	205	191																	
44	E M C CORPORATION MASS														268648102		X						4/3/2013	7/9/2015	462	427																	
45	E M C CORPORATION MASS														268648102		X						3/12/2015	7/13/2015	26	26																	
46	E M C CORPORATION MASS														268648102		X						4/13/2015	7/13/2015	415	418																	
47	E M C CORPORATION MASS														268648102		X						2/13/2014	7/13/2015	467	454																	
48	E M C CORPORATION MASS														268648102		X						9/22/2014	2/12/2016	123	180																	
49	ALIBABA GROUP HOLDING L														01609W102		X						1/26/2015	2/16/2016	1,285	963																	
50	ADIDAS AG SPONSORED AD														00687A107		X						9/30/2014	6/11/2015	1,325	1,256																	
51	EBAY INC COM														278642103		X						1/23/2015	8/11/2015	241	228																	
52	EBAY INC COM														278642103		X						1/23/2015	9/2/2015	346	300																	
53	EBAY INC COM														278642103		X						3/30/2013	12/11/2015	6	38																	
54	SOUTHWESTERN ENERGY C														845467109		X						6/23/2015	12/11/2015	167	712																	
55	SOUTHWESTERN ENERGY C														845467109		X						4/7/2013	12/11/2015	12	77																	
56	SOUTHWESTERN ENERGY C														845467109		X						2/25/2014	6/3/2015	1,146	793																	
57	STARBUCKS CORP														855244109		X						4/13/2015	6/5/2015	707	692																	
58	STATE STREET CORP														857477103		X						10/22/2013	4/27/2016	59	40																	
59	TEMPUR SEALY INTL INC														88023U101		X						7/30/2015	4/27/2016	106	100																	
60	UNITED TECHS CORP COM														913017109		X						12/6/2012	4/27/2016	103	66																	
61	WELLS FARGO & CO NEW DE														949746101		X						4/13/2015	6/9/2015	365	342																	
62	STARBUCKS CORP														855244109		X						3/28/2013	6/5/2015	2,277	1,727																	
63	STATE STREET CORP														857477103		X						12/27/2012	4/27/2016	77	74																	
64	OCCIDENTAL PETE CORP CA														674599105		X						6/25/2012	4/27/2016	41	30																	
65	ORACLE CORP 0.01 DEL														68389X105		X						12/3/2015	10/5/2015	392	409																	
66	PAYPAL HOLDINGS INC SHS														70450Y103		X						3/12/2015	10/5/2015	425	442																	
67	PAYPAL HOLDINGS INC SHS														70450Y103		X						3/12/2015																				

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Part IV - Gain/Loss from Sale of Assets Other than Inventory													
Description	CUSIP #	Check "X" to include in Part IV	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
Long Term CG Distributions	Amount	7,667	Totals										
Short Term CG Distributions		0	Capital Gains/Losses										
			Other sales										
			Gross Sales										
			34,401										
			22,125										
			0										
			12,276										
			0										
73. RALPH LAUREN CORP	751212101	X			3/19/2015	4/27/2016	95	133					-38
74. SABMiller PLC SPON ADR	78572M105	X			3/28/2013	10/20/2015	993	845					138
75. SABMiller PLC SPON ADR	78572M105	X			4/1/2015	10/20/2015	369	320					49
76. SCHLUMBERGER LTD	806957108	X			3/28/2013	4/27/2016	161	150					11
77. SOUTHWESTERN ENERGY CO	845467109	X			5/10/2013	12/11/2015	12	74					-62
78. SOUTHWESTERN ENERGY CO	845467109	X			10/10/2013	12/11/2015	17	107					-90
79. SOUTHWESTERN ENERGY CO	845467109	X			3/28/2013	12/11/2015	58	377					-319
80. SOUTHWESTERN ENERGY CO	845467109	X			4/13/2015	12/11/2015	29	123					-94

73	RALPH LAUREN CORP	751212101	X		3/19/2015	4/27/2016	95	133					-38
74	ISABMILLER PLC SPON ADR	78572M105	X		3/28/2013	10/20/2015	983	845					138
75	ISABMILLER PLC SPON ADR	78572M105	X		4/13/2015	10/20/2015	369	320					49
76	SCHLUMBERGER LTD	806857108	X		3/28/2013	4/27/2016	161	150					11
77	SOUTHWESTERN ENERGY C	845467109	X		5/10/2013	12/11/2015	17	74					-62
78	SOUTHWESTERN ENERGY C	845467109	X		10/10/2013	12/11/2015	107	107					-90
79	SOUTHWESTERN ENERGY C	845467109	X		3/28/2013	12/11/2015	58	377					-319
80	SOUTHWESTERN ENERGY C	845467109	X		4/13/2015	12/11/2015	29	123					-94

Part I, Line 16b (990-PF) - Accounting Fees

		1,500	0	0	1,500
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	1,500			1,500

Part I, Line 16c (990-PF) - Other Professional Fees

		2,532	1,519	0	1,013
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	UST-ML FEES AS AGENT	2,532	1,519	0	1,013

Part I, Line 18 (990-PF) - Taxes

		804	81	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	81	81		
2	PY EXCISE TAX DUE	260			
3	ESTIMATED EXCISE TAX PAYMENT	463			

Part I, Line 23 (990-PF) - Other Expenses

		1	1	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	ADR FEE	1	1		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

Description		Num. Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1						
2	ALPHABET INC SHS CL A	0		2,131		3,539
3	AMAZON COM INC	0		3,343		6,596
4	AMERICAN EXPRESS COMPANY	0		1,384		1,243
5	AMERICAN INTERNATIONAL	0		2,880		3,349
6	AMERICAN TOWER REIT INC	0		1,854		2,098
7	AMGEN INC	0		1,651		2,216
8	APACHE CORPORATION COM	0		1,657		1,197
9	APPLE COMPUTER INC COM	0		4,521		5,437
10	BLACKROCK INC CL A	0		1,255		1,425
11	CARMAX INC	0		2,461		2,489
12	MEDTRONIC PLC SHS	0		1,991		2,058
13	ALPHABET INC SHS CL C	0		1,568		2,772
14	CATERPILLAR INC	0		1,206		1,088
15	CHEVRONTXACO CORP	0		864		817
16	CISCO SYS INC	0		2,393		2,364
17	CITIGROUP INC COM NEW	0		6,208		5,970
18	DANAHER CORP COMMON	0		1,219		1,451
19	DANONE-SPONS ADR	0		1,758		2,022
20	DIAGEO PLC SPON ADR NEW	0		1,599		1,408
21	EXXON MOBIL CORP	0		1,088		1,061
22	FACEBOOK INC	0		3,402		5,644
23	GENERAL ELECTRIC CO	0		1,671		2,214
24	GOLDMAN SACHS GROUP INC	0		4,230		4,431
25	IHS INC	0		2,012		2,094
26	J P MORGAN CHASE & CO	0		5,164		6,573
27	LENNAR CORP	0		3,290		3,625
28	LINKEDIN CORP	0		1,822		1,253
29	LOWES COMPANIES INC COM	0		1,738		2,813
30	MEAD JOHNSON NUTRTION CO	0		1,203		1,394
31	MERCK AND CO INC SHS	0		1,851		2,139
32	MORGAN STANLEY DEAN WITTER & CO	0		1,327		1,407
33	NVR INC COM	0		2,332		3,323
34	NOVARTIS AG SPNSRD ADR	0		1,822		1,747
35	OCCIDENTAL PETROLEUM CORPORATIO	0		1,895		1,916
36	ORACLE CORPORATION	0		874		1,036
37	PEPSICO INC	0		1,754		2,162
38	PRICE T ROWE GROUP INC	0		2,042		1,958
39	PROCTER & GAMBLE CO COM	0		1,723		1,923
40	PRUDENTIAL FINL INC	0		775		932
41	QUALCOMM INC	0		2,225		1,667
42	RALPH LAUREN CORP	0		4,326		3,076
43	SCHLUMBERGER LIMITED COM	0		2,871		2,892
44	TEMPUR-PEDIC INTL INC	0		1,814		2,305
45	UNITED PARCEL SVC INC CL B	0		1,348		1,576
46	UNITED RENTALS INC	0		1,148		1,138

99,372 102,124 0 116,629

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		99,372		102,124		0		116,629
Description		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year		
47	UNITED TECHNOLOGIES CORP	0		1,882		1,983		
48	VISA INC CL A SHRS	0		1,084		1,159		
49	WELLS FARGO & CO NEW	0		1,468		1,649		

Part II, Line 13 (990-PF) - Investments - Other

Asset Description		Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1				0	
2	EATON VANCE LARGE CAP		0	43,563	38,548
3	AMERICAN EURO PACIFIC		0	13,600	13,524
4	GLENMEDE SMALL CAP		0	10,447	12,184
5	HANCOCK HORIZON		0	15,679	13,654
6	ISHARES TR		0	29,306	39,050
7	LKGM FD SMALL CAP EQUITY PORTFOLIO		0	14,841	12,262
8	THOMAS WHITE		0	15,707	13,911
9	IMFS RESEARCH BOND FUND		0	39,283	38,358
10	METROPOLITAN WEST FDS TOTAL RETU		0	38,766	38,781
11	PIMCO TOTAL RETURN FUND		0	83,605	77,173

288,768

304,797

297,445

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 5 - Decreases not included in Part III, Line 2

1	GAIN ON CY SALES NOT SETTLED AT YEAR END	1	985
2	COST BASIS ADJUSTMENT	2	57
3	Total	3	1,042

4	SOUTHWESTERN ENERGY C	845467109
5	SOUTHWESTERN ENERGY C	845467109
6	SOUTHWESTERN ENERGY C	845467109
7	STARBUCKS CORP	855244109
8	STATE STREET CORP	857477103
9	TEMPUR SEALY INTL INC	88023U101
0	UNITED TECHS CORP COM	913071709
1	WELLS FARGO & CO NEW DE	949748101
2	STARBUCKS CORP	855244109
3	STATE STREET CORP	857477103
4	OCCIDENTAL PETE CORP CA	674599105
5	ORACLE CORP \$01 DEL	68398X105
6	PAYPAL HOLDINGS INC SHS	70450Y103
7	PAYPAL HOLDINGS INC SHS	70450Y103
8	PAYPAL HOLDINGS INC SHS	70450Y103
9	PEPSICO INC	713448108

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions		Amount		7,667		0		0		26,734		0		0		4,609		0		0		4,609	
Short Term CG Distributions		Amount		0		7,667		0		0		0		0		0		0		0		0	
	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adjusted Basis	Gains Minus Excess FMV Over Adj Basis or Losses									
70	PRICE T ROWE GROUP INC	74144T108		3/28/2013	4/27/2016	78		0	75	3	0	0	0	3									
71	PROCTER & GAMBLE CO	742718109		9/30/2015	4/27/2016	80		0	72	8	0	0	0	8									
72	QUALCOMM INC	747525103		3/28/2013	4/27/2016	53		0	67	-14	0	0	0	-14									
73	RALPH LAUREN CORP	751212101		3/19/2015	4/27/2016	95		0	133	-38	0	0	0	-38									
74	SABMILLER PLC SPON ADR	78572M105		3/28/2013	10/20/2015	983		0	845	138	0	0	0	138									
75	SABMILLER PLC SPON ADR	78572M105		4/13/2015	10/20/2015	369		0	320	49	0	0	0	49									
76	SCHLUMBERGER LTD	806857108		3/28/2013	4/27/2016	161		0	150	11	0	0	0	11									
77	SOUTHWESTERN ENERGY C	845467109		5/10/2013	12/11/2015	12		0	74	-62	0	0	0	-62									
78	SOUTHWESTERN ENERGY C	845467109		10/10/2013	12/11/2015	17		0	107	-90	0	0	0	-90									
79	SOUTHWESTERN ENERGY C	845467109		3/28/2013	12/11/2015	58		0	377	-319	0	0	0	-319									
80	SOUTHWESTERN ENERGY C	845467109		4/13/2015	12/11/2015	29		0	123	-94	0	0	0	-94									

Part 1 Compensation of Officers, Directors, Officers, Trustees and Management												
	Name	Check "x" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	DAVID G BALDACC		2203 ARYNNESS DRIVE	VIENNA	VA	22181		PRESIDENT	2 00	0		
2	MICHELLE A BALDACC		2203 ARYNNESS DRIVE	VIENNA	VA	22181		VICE PRESIDENT	2 00	0		

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return		0
2 First quarter estimated tax payment	9/14/2015	463
3 Second quarter estimated tax payment		
4 Third quarter estimated tax payment		
5 Fourth quarter estimated tax payment		
6 Other payments		
7 Total		463

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2015

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

WISH YOU WELL FOUNDATION

Employer identification number

04-3671809

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
WISH YOU WELL FOUNDATION

Employer identification number
04-3671809

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID BALDACC CLAT PO BOX 1501 NJ2-130-03-31 PENNINGTON NJ 08534 Foreign State or Province Foreign Country	\$ 35,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	BALDACC 2012 CLAT PO BOX 1501 NJ2-130-03-31 PENNINGTON NJ 08534 Foreign State or Province Foreign Country	\$ 30,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	FEDEX EXPRESS Foreign State or Province Foreign Country	\$ 115	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	GOODSHOP Foreign State or Province Foreign Country	\$ 16	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	MR ROBERT A NEWSOME Foreign State or Province Foreign Country	\$ 20	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	 Foreign State or Province Foreign Country	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Page 3

Name of organization WISH YOU WELL FOUNDATION	Employer identification number 04-3671809
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization WISH YOU WELL FOUNDATION	Employer identification number 04-3671809
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$ 0

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	