



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2015, or tax year beginning 04-01-2015 , and ending 03-31-2016

Name of foundation JAMES D & CATHRYN M MOORE FOUNDATION		A Employer identification number 73-6315876	
Number and street (or P O box number if mail is not delivered to street address) 2200 S UTICA PLACE STE 218		Room/suite	B Telephone number (see instructions) (918) 933-5333
City or town, state or province, country, and ZIP or foreign postal code TULSA, OK 74114		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,603,260		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	110	110	110	
	4 Dividends and interest from securities	121,652	121,652	121,652	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	98,419			
	b Gross sales price for all assets on line 6a _____ 1,358,126				
	7 Capital gain net income (from Part IV, line 2)		98,419		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-516	-516		
	12 Total. Add lines 1 through 11	219,665	219,665	121,762	
	13 Compensation of officers, directors, trustees, etc	90,232	45,116		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	6,595	3,298		
	c Other professional fees (attach schedule)	24,591	24,591		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	26,941	3,249		
	19 Depreciation (attach schedule) and depletion	5,812			
	20 Occupancy	26,618	3,993		
	21 Travel, conferences, and meetings.	22,504			
	22 Printing and publications				
	23 Other expenses (attach schedule).	21,914			
	24 Total operating and administrative expenses. Add lines 13 through 23	225,207	80,247		0
	25 Contributions, gifts, grants paid	306,722			306,722
	26 Total expenses and disbursements. Add lines 24 and 25	531,929	80,247		306,722
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-312,264			
	b Net investment income (if negative, enter -0-)		139,418		
	c Adjusted net income (if negative, enter -0-)			121,762	

Part II		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
Balance Sheets				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		364,873	405,518	405,518
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		1,860,976	1,905,291	3,049,840
	c	Investments—corporate bonds (attach schedule)		2,481,933	2,091,866	1,999,087
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		145,575	145,575	148,815
	14	Land, buildings, and equipment basis ▶ _____ 116,008 Less accumulated depreciation (attach schedule) ▶ 50,737		68,100	65,271	
Liabilities	15	Other assets (describe ▶ _____)				
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		4,921,457	4,613,521	5,603,260
	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)		92	4,420	
	23	Total liabilities (add lines 17 through 22)		92	4,420	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		4,921,365	4,609,101	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		4,921,365	4,609,101	
	31	Total liabilities and net assets/fund balances (see instructions)		4,921,457	4,613,521	

Part III				Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)			1	4,921,365
2	Enter amount from Part I, line 27a			2	-312,264
3	Other increases not included in line 2 (itemize) ▶ _____			3	
4	Add lines 1, 2, and 3			4	4,609,101
5	Decreases not included in line 2 (itemize) ▶ _____			5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30			6	4,609,101

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P	2016-01-01	2016-01-02
b	PUBLICLY TRADED SECURITIES	P	2001-01-01	2016-01-02
c	BLACKSTONE GROUP LP	P	2014-07-08	2015-12-28
d	IMAC COMP W88201MBZE3	P	2008-07-31	2016-03-21
e	Capital Gain Dividends			

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 289,318		331,573	-42,255
b 1,004,778		894,309	110,469
c 29,954		33,825	-3,871
d	1,934	1,934	
e			34,076

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			-42,255
b			110,469
c			-3,871
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	98,419
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-42,255

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	316,979	6,449,946	0 04914
2013	313,675	6,364,220	0 04929
2012	297,142	6,282,405	0 04730
2011	221,188	6,158,370	0 03592
2010	360,586	6,022,651	0 05987

2	Total of line 1, column (d).	2	0 241517
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048303
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,955,199
5	Multiply line 4 by line 3.	5	287,654
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,394
7	Add lines 5 and 6.	7	289,048
8	Enter qualifying distributions from Part XII, line 4.	8	306,722

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,394
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,394
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,394
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	12,341
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	12,341
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	10,947
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 10,947 Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14 The books are in care of ► <u>GATES WINDEN & ASSOCIATES PC</u> Telephone no ► <u>(918) 745-0297</u> Located at ► <u>1924 S UTICA STE 710 TULSA OK</u> ZIP+4 ► <u>74104</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b				No
Organizations relying on a current notice regarding disaster assistance check here. ► ☐				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c				No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b				No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No				
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b				No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?				No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ▶

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CATHRYN M MOORE	Trustee	44,512		
2701 S VICTOR AVE	20 00			
TULSA,OK 74114				
JAMES D MOORE	Trustee	45,720		
2701 S VICTOR AVE	20 00			
TULSA,OK 74114				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000. ▶

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,607,732
b	Average of monthly cash balances.	1b	372,883
c	Fair market value of all other assets (see instructions).	1c	65,272
d	Total (add lines 1a, b, and c).	1d	6,045,887
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,045,887
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	90,688
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,955,199
6	Minimum investment return. Enter 5% of line 5.	6	297,760

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	297,760
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,394
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,394
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	296,366
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	296,366
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	296,366

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	306,722
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	306,722
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,394
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	305,328

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				296,366
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			302,956	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 306,722				
a Applied to 2014, but not more than line 2a			302,956	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				3,766
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				292,600
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV

b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	306,722
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2016-11-14	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☐ Yes ☒ No

Print/Type preparer's name PATRICIA S GATES CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00151327
Firm's name ☐ GATES WINDEN & ASSOCIATES PC			Firm's EIN ☐	
Firm's address ☐ 1924 S UTICA AVE STE 710 TULSA, OK 741046513			Phone no (918) 745-0297	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PHILBROOK MUSEUM OF ART 2727 ROCKFORD ROAD TULSA,OK 74114	NONE	PC	GENERAL OPERATING AND PROGRAMMING EXPENSES	21,254
TULSA BALLET 1212 E 45TH PL SOUTH TULSA,OK 74105	NONE	PC	GENERAL OPERATING AND PROGRAMMING EXPENSES	10,000
TRINITY EPISCOPAL CHURCH 501 S CINCINNATI TULSA,OK 74103	NONE	PC	RELIGIOUS MINISTRIES	10,000
THE UNIVERSITY OF TULSA 600 S COLLEGE AVE TULSA,OK 74104	NONE	PC	STUDENT ATHLETICS	22,780
THE SALVATION ARMY PO BOX 397 TULSA,OK 74101	NONE	PC	SERVICE PROGRAMS FOR LESS FORTUNATE	9,500
NAT'L TR FOR HISTORIC PRESERV 2600 VIRGINIA AVE NW STE 1000 WASHINGTON,DC 20037	NONE	PC	HISTORIC PRESERVATION	10,000
THE UNIVERSITY OF TULSA GILCREASE M 1400 N GILCREASE MUSEUM RD TULSA,OK 74127	NONE	PC	OPERATING EXPENSE AND ACQUISITION ACTIVITIES	10,000
GIRL SCOUTS OF EASTERN OKLAHOMA 2432 E 51ST ST TULSA,OK 74105	NONE	PC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	5,000
UNIV OF OK FOUNDATION INC 100 TIMBERDELL RD NORMAN,OK 73019	NONE	PC	ATHLETIC CAPITAL - GENERAL FUND	17,890
TULSA OPERA 1610 S BOULDER AVE TULSA,OK 74119	NONE	PC	MUSIC EDUCATIONAL PROGRAMS	10,000
TULSA HISTORICAL SOCIETY 2445 S PEORIA AVE TULSA,OK 74114	NONE	PC	HISTORIC PRESERVATION	10,000
TULSA SYMPHONY ORCHESTRA 117 N BOSTON AVE STE 201 TULSA,OK 74103	NONE	PC	EDUCATIONAL DEVELOPMENT OF MUSICAL ARTS	10,000
TULSA AREA UNITED WAY 1430 S BOULDER AVE TULSA,OK 74119	NONE	PC	GENERAL OPERATING AND PROGRAMMING EXPENSES	15,000
SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS,TX 75275	NONE	PC	EDUCATIONAL	2,000
IRON GATE AT TRINITY 501 S CINCINNATI TULSA,OK 74103	NONE	PC	FOOD ASSISTANCE PROGRAMS	10,000
Total ▶ 3a				306,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ORU GOLDEN EAGLE CLUB INC 7777 S LEWIS AVE TULSA,OK 74171	NONE	PC	STUDENT ATHLETICS	1,000
BIG BROTHERS BIG SISTERS OF OKLAHOM 5840 S Memorial Drive Ste 111 TULSA,OK 74105	NONE	PC	MENTORING	8,400
SOUTHERN HILLS COUNTRY CLUB FND PO BOX 702298 Tulsa,OK 74170	NONE	PC	CHILD SPORT EDUCATION	5,398
MENTAL HEALTH ASSOCIATION IN TULSA 1870 S BOULDER AVE TULSA,OK 74119	NONE	PC	MENTAL HEALTH SERVICES	14,000
TULSA LIBRARY TRUST 400 CIVIC CENTER TULSA,OK 74103	NONE	PC	LIBRARY SERVICES	20,000
HOSPICE OF GREEN COUNTRY 1120 S BOSTON AVE STE 200 TULSA,OK 74119	NONE	PC	INDIGENT HOSPICE CARE	5,000
LEGAL AID SERVICES OF OKLAHOMA 2915 N CLASSEN BLVD STE 500 OKLAHOMA CITY,OK 73106	NONE	PC	INDIGENT LEGAL SERVICES	5,000
AMERICAN RED CROSS 10151 E 11TH ST TULSA,OK 74128	NONE	PC	CHARITABLE SERVICES	7,840
SPECIAL OLYMPICS OKLAHOMA 6835 S CANTON AVE TULSA,OK 74136	NONE	PC	DISABLED ATHLETIC TRAINING	5,000
THE LITTLE LIGHT HOUSE 5120 E 36TH ST TULSA,OK 74135	NONE	PC	TUITION ASSISTANCE	5,000
FBIL 2810 S VICTOR AVE TULSA,OK 74114	NONE	PC	PRESERVATION OF SCENIC BEAUTY	5,000
ST MARTIN'S EPISCOPAL CHURCH 717 SAGE ROAD HOUSTON,TX 77056	NONE	PC	GENERAL OPERATING	1,000
TUDOR PLACE FOUNDATION 1644 31ST STREET NW WASHINGTON,DC 20007	NONE	PC	EDUCATION	24,890
OETA FOUNDATION 7403 NORTH KELLEY AVE OKLAHOMA CITY,OK 73113	NONE	PC	EDUCATIONAL	15,000
DALLAS FILM SOCIETY 3625 N HALL ST STE 740 DALLAS,TX 75219	NONE	PC	EDUCATIONAL	770
Total ▶ 3a				306,722

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH SERVICES OF TULSA INC 311 S MADISON AVE TULSA,OK 74120	NONE	PC	GENERAL OPERATING	5,000
FAMILY CHILDREN'S SERVICES 650 S PEORIA AVE TULSA,OK 74120	NONE	PC	GENERAL OPERATING	5,000
Total ▶ 3a				306,722

TY 2015 Accounting Fees Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PROFESSIONAL FEES	6,595	3,298	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: JAMES D & CATHRYN M MOORE FOUNDATION

EIN: 73-6315876

Software ID: 15000324

Software Version: 2015v2.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LEASEHOLD IMPROVEMENTS	2008-05-07	68,598	12,095	SL	2 56 %	1,759			
DESK	2008-07-02	5,935	5,669	200DB	4 46 %	266			
2 RCA 4-LINE PHONES	2008-09-09	434	415	200DB	4 46 %	19			
RCA 4-LINE PH W/ANS MACH	2008-09-09	342	329	200DB	4 46 %	13			
TELEPHONES	2008-08-12	672	643	200DB	4 46 %	29			
SAARINEN OVAL TABLE	2011-03-03	6,212	4,653	200DB	8 73 %	542			
4 - BEATRICE ARMCHAIRS	2011-03-29	6,112	4,578	200DB	8 73 %	534			
SHELVING	2010-08-06	702	554	200DB	8 87 %	62			
SAMIRA RUG	2011-02-14	4,392	3,290	200DB	8 73 %	383			
2 ALEXANDRA CHAIRS	2014-11-12	2,336	334	200DB	24 49 %	572			
CHATHAM SOFA	2014-11-12	1,839	263	200DB	24 49 %	450			
4 KEELEY DINING CHAIRS	2014-11-12	3,119	446	200DB	24 49 %	764			
BROTHER MFC-L8850 PRINTER	2014-08-21	845	169	200DB	32 00 %	270			
27" IMAC	2016-03-22	2,983		200DB	5 00 %	149			

**TY 2015 Land, Etc.
Schedule****Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	33,488	26,201	7,287	
Machinery and Equipment	8,028	8,028		
Improvements	68,598	13,854	54,744	
Miscellaneous	5,894	2,654	3,240	

TY 2015 Other Expenses Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSES	1,528			
DUES, FEES, & SUBSCRIPTIONS	3,728			
INSURANCE	500			
MEALS & ENTERTAINMENT	15,736			
OFFICE EXPENSE	422			

TY 2015 Other Income Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	-516	-516	

TY 2015 Other Liabilities Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	92	4,420

TY 2015 Other Professional Fees Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	24,591	24,591	0	0

TY 2015 Taxes Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATES	19,500			
FOREIGN TAX	202	-202		
PAYROLL TAX	6,903	3,451		
PROPERTY TAX	740			