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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

OMB No 1545-1150

2015

Open to Public Inspection

A For the 2015 calendar year, or tax year beginning 04-01-2015, and ending 03-31-2016

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
GOVERNMENT FINANCE OFFICERS ASSOCIATION OF ALABAMA
Number and street (or P O box, if mail is not delivered to street address) Room/suite
PO BOX 240574
City or town, state or province, country, and ZIP or foreign postal code
MONTGOMERY, AL 36124

D Employer identification number
63-0944108
E Telephone number
(334) 358-8070
F Group Exemption Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) _____

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: WWW.GFOAA.ORG

J Tax-exempt status (check only one) ☐ 501(c)(3) ☒ 501(c)(6) (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other _____

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) below are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 135,115

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)									
Check if the organization used Schedule O to respond to any question in this Part I ☒									
Revenue	1	Contributions, gifts, grants, and similar amounts received						1	
	2	Program service revenue including government fees and contracts						2	113,973
	3	Membership dues and assessments						3	20,025
	4	Investment income						4	617
	5a	Gross amount from sale of assets other than inventory				5a			
	b	Less cost or other basis and sales expenses				5b			
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)						5c	
	6	Gaming and fundraising events							
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)				6a			
	b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)						6b	
Expenses	c	Less direct expenses from gaming and fundraising events				6c			
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)						6d	
	7a	Gross sales of inventory, less returns and allowances				7a			
	b	Less cost of goods sold				7b			
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)						7c	
	8	Other revenue (describe in Schedule O)						8	500
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8						9	135,115
	10	Grants and similar amounts paid (list in Schedule O)						10	10,333
	11	Benefits paid to or for members						11	
	12	Salaries, other compensation, and employee benefits						12	
Net Assets	13	Professional fees and other payments to independent contractors						13	12,250
	14	Occupancy, rent, utilities, and maintenance						14	
	15	Printing, publications, postage, and shipping						15	1,617
	16	Other expenses (describe in Schedule O)						16	112,075
	17	Total expenses. Add lines 10 through 16						17	136,275
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)						18	-1,160
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)						19	144,224
	20	Other changes in net assets or fund balances (explain in Schedule O)						20	0
	21	Net assets or fund balances at end of year. Combine lines 18 through 20						21	143,064

Part II

Balance Sheets

(see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22Cash, savings, and investments	144,224	22	143,064
23Land and buildings		23	
24Other assets (describe in Schedule O)		24	
25Total assets	144,224	25	143,064
26Total liabilities (describe in Schedule O)	0	26	0
27Net assets or fund balances (line 27 of column (B) must agree with line 21)	144,224	27	143,064

Part III

Statement of Program Service Accomplishments

(see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?
THE MISSION OF THE GOVERNMENT FINANCE OFFICERS ASSOCIATION OF ALABAMA IS TO PROVIDE A PROFESSIONAL ASSOCIATION FOR GOVERNMENT FINANCE PERSONNEL DEDICATED TO ENABLING ITS MEMBERS TO PROVIDE QUALITY PROFESSIONAL SERVICE TO THEIR CONSTITUENTS WITH THE HIGHEST LEVEL OF INTEGRITY

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28

THE GOALS OF THE ORGANIZATION ARE ACHIEVED THROUGH THE PROVISION OF SPECIFIC TRAINING FOCUSED ON THE METHODOLOGY AND FORMAT OF THE GOVERNMENT ACCOUNTING SYSTEM. THE ENTITY SPONSORS THREE GOVERNMENT TRAINING CONFERENCES PROVIDING A MINIMUM OF 48 CONTINUING EDUCATION CREDITS ANNUALLY TO PARTICIPANTS. IN ADDITION, SPECIFIC TRAINING COURSES ARE OFFERED TO IMPROVE PROFESSIONAL, ADMINISTRATIVE, AND FISCAL SKILLS OF QUALIFIED CANDIDATES THROUGH THE CERTIFIED GOVERNMENT ACCOUNTING TECHNICIAN PROGRAM WITH COURSE OFFERINGS THROUGHOUT THE YEAR. ANNUALLY, THE ORGANIZATION AWARDS SCHOLARSHIP AWARDS TO COLLEGE UNDERGRADUATES AND GRADUATE STUDENTS TO PROMOTE CAREERS IN GOVERNMENT FINANCE.
(Grants \$ 0) If this amount includes foreign grants, check here

28a

0

29

(Grants \$) If this amount includes foreign grants, check here

29a

30

(Grants \$) If this amount includes foreign grants, check here

30a

31

Other program services (describe in Schedule O)
(Grants \$) If this amount includes foreign grants, check here

31a

32

Total program service expenses (add lines 28a through 31a)

32

Part IV

List of Officers, Directors, Trustees, and Key Employees

(list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and title	(b) Average hours per week devoted to position	(c)Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ALLISON D EDGE PRESIDENT	5 00	0	0	0
KEREN DEAL FIRST VICE PRESIDENT	3 00	0	0	0
SARITA TAPSCOTT SECOND VICE PRESIDENT	2 00	0	0	0
KELLY BRENDLE SECRETARY	3 00	0	0	0
MELISSA WOODS TREASURER	3 00	0	0	0
RELYA MALLORY DIRECTOR	1 00	0	0	0
MANDI JONES DIRECTOR	1 00	0	0	0

Part V

Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☒

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		No
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		No
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ☐ 37a 0		
b	Did the organization file Form 1120-POL for this year?		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations Enter 39a		
a	Initiation fees and capital contributions included on line 9		
b	Gross receipts, included on line 9, for public use of club facilities		
39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ☐ _____, section 4912 ☐ _____, section 4955 ☐ _____		
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
40b			
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ☐ _____		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization ☐ _____		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		No
40e			
41	List the states with which a copy of this return is filed ☐ _____		
42a	The organization's books are in care of ☐ MELISSA WOODS TREASURER Telephone no ☐ (334) 358-8070 Located at ☐ PO BOX 240574 MONTGOMERY, AL ZIP + 4 ☐ 36124		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ☐ _____ See the instructions for exceptions and filing requirements for FincEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)	Yes	No
42b			No
c	At any time during the calendar year, did the organization maintain an office outside the U S ? If "Yes," enter the name of the foreign country ☐ _____		No
42c			No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ☐ ☒ and enter the amount of tax-exempt interest received or accrued during the tax year ☐ 43		
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		No
b	Did the organization operate one or more hospital facilities during the year? <i>If "Yes," Form 990 must be completed instead of Form 990-EZ</i>		No
44b			No
c	Did the organization receive any payments for indoor tanning services during the year?		No
44c			No
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i>		
44d			
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)		
45b			

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		
		46	No

Part VI

Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47	
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	
b	If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? **NOTE.** All Section 501(c)(3) organizations must attach a completed Schedule A ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2016-07-28 Date				
	MELISSA WOODS TREASURER Type or print name and title						
Paid Preparer Use Only	Print/Type preparer's name BRIAN BARKSDALE		Preparer's signature		Date 2016-07-28	Check ☐ if self-employed	PTIN P00185918
	Firm's name ☒ CARR RIGGS & INGRAM LLC					Firm's EIN ☒ 72-1396621	
	Firm's address ☒ 3700 COLONNADE PARKWAY SUITE 300 BIRMINGHAM, AL 35243					Phone no (205) 933-7822	
May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No							

TY 2015 Transfers Personal Benefits Contracts Declaration

Name: GOVERNMENT FINANCE OFFICERS ASSOCIATION
OF ALABAMA

EIN: 63-0944108

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization GOVERNMENT FINANCE OFFICERS ASSOCIATION OF ALABAMA	Employer identification number 63-0944108
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990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 4 - OTHER INVESTMENT INCOME	DESCRIPTION INTEREST AMOUNT 617
FORM 990-EZ, PART I, LINE 8 - OTHER REVENUE	DESCRIPTION MISCELLANEOUS AMOUNT 500
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION COLLEGE SCHOLARSHIP GRANTEE NAME RACHEL TAYLOR GRANTEE RELATIO NSHIP NONE DATE OF GIFT 03/15/16 AMOUNT GIVEN 1,500
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION COLLEGE SCHOLARSHIP GRANTEE NAME TIFFANY UNDERWOOD GRANTEE REL ATIONSHIP NONE DATE OF GIFT 03/15/16 AMOUNT GIVEN 1,500
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION COLLEGE SCHOLARSHIP GRANTEE NAME ALLEN GILBERT DATE OF GIFT 03/15/16 AMOUNT GIVEN 2,833
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION COLLEGE SCHOLARSHIP GRANTEE NAME MITCHELL MIMS DATE OF GIFT 03/15/16 AMOUNT GIVEN 3,000
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION COLLEGE SCHOLARSHIP GRANTEE NAME WALTER DULANEY DATE OF GIFT 03/15/16 AMOUNT GIVEN 1,500 TOTAL INCLUDED ON FORM 990-EZ, LINE 10 10,333
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION CONFERENCES AND WORKSHOPS AMOUNT 102,772 DESCRIPTION BANK CHARGES AMOUNT 1,068 DESCRIPTION OFFICE EXPENSES AMOUNT 1,687 DESCRIPTION MISCELLANEOUS AMOUNT 2,365 DESCRIPTION TRAVEL REIMBURSEMENTS AMOUNT 1,288 DESCRIPTION WEBSITE MAINTENANCE FEES AMOUNT 1,240 DESCRIPTION LIABILITY INSURANCE AMOUNT 855 DESCRIPTION MARKETI NG AMOUNT 800 TOTAL TO FORM 990-EZ, LINE 16 112,075