

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection Internal Revenue Service For calendar year 2015 or tax year beginning 4/1/2015 and ending 3/31/2016 Name of foundation A Employer identification number TRUST U W LUCY_ALLEN Number and street (or P O box number if mail is not delivered to street address) Room/suite 58-6097111 B Telephone number (see instructions) City or town State ZIP code **ORLANDO** F 32802-1908 (404) 813-4694 Foreign country name Foreign province/state/county Foreign postal code C If exemption application is pending, check her G Check all that apply D 1. Foreign organizations, check here Initial return $oxedsymbol{\mathbb{I}}$ Initial return of a former public charity Final return Amended return 2 Foreign organizations meeting the 85% test, ☐ Name change Address change check here and attach computation Check type of organization X Section 501(c)(3) exempt private foundation E If private foundation status was terminated unde section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation J Accounting method X Cash Accrual Fair market value of all assets at F If the foundation is in a 60-month termination end of year (from Part II, col (c), Other (specify) under section 507(b)(1)(B), check here line 16) ▶ \$ (Part I, column (d) must be on cash basis) 358,747 (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily expenses per ıncome purposes income equal the amounts in column (a) (see instructions)) books (cash basis only)

			<u>i</u>	i	ì	(cash basis only)
	1 -	-Contributions, gifts, grants, etc., received (attach schedule)		78-6 W. T. W.	23. 4.4.	
	2	Check ►X if the foundation is not required to attach Sch B			Market Market Comment	Section 19 Con Laboratory
	3	Interest on savings and temporary cash investments				24 CS 12 CM 13
	4	Dividends and interest from securities	7,807	7,777		
	5a	Gross rents				企业发生的
	b	Net rental income or (loss)	NOT WELL TO			
മ	6a	Net gain or (loss) from sale of assets not on time 19	-870			
ğ	b	Gross sales price for all assets on line 6a	D -870	State Sections		
Revenue	7	Capital gain net income (from Part-IV, line 2)				
Şe,	8	Net short-term capital gain FEB 2 0 20	18 6 1878 18 18	(14 12 18 18 18
_	9	Income modifications	Sec. 18 14 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			449.10 A.5
	10a	Gross sales less returns and allowances	4.00		"我们"的"微文"。	SAN SANA WAS
i	b	Less Cost of goods sold OGDEN,		Water State of the		
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	6,937	7,777	0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
S	13	Compensation of officers, directors, trustees, etc	8,058	4,029		4,029
Expenses	14	Other employee salaries and wages				
en	15	Pension plans, employee benefits				
άx	16a	Legal fees (attach schedule)	L			
	b	Accounting fees (attach schedule)	300			300
Administrative	С	Other professional fees (attach schedule)				
ʻat	17	Interest	<u></u> _			
sti	18	Taxes (attach schedule) (see instructions)	749	89		
in.	19	Depreciation (attach schedule) and depletion				
ᄩ	20	Occupancy				
Ä	21	Travel, conferences, and meetings				
and	22	Printing and publications				
a	23	Other expenses (attach schedule)	150			
, <u>c</u>	24 Total operating and administrative expenses.					
Operating		Add lines 13 through 23	9,257	4,118	. 0	4,329
<u>e</u>	25	Contributions, gifts, grants paid	3,142		た (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	3,142
O	26	Total expenses and disbursements. Add lines 24 and 25	12,399	4,118	0	7,471
	27	Subtract line 26 from line 12			W/2007/7/201	
	а	Excess of revenue over expenses and disbursements	-5,462			
1	b	Net investment income (if negative, enter -0-)	VIII. VV.	3,659		576 (3y, 84, 84, 84, 84, 84, 84, 84, 84, 84, 84
	С	Adjusted net income (if negative, enter -0-)	\$2500 · \$100 ·		0	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

P	Attached schedules and amounts in the description column		Beginning of year	End o	of year
		should be for end-oi-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	11,336	9,839	9,839
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable		Service Service	26.42.25
	}	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
Ä	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			San
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	328,080	336,295	348,908
	14	Land, buildings, and equipment basis ▶			24.534
		Less accumulated depreciation (attach schedule)			
	.15_	Other assets (describe	<u> </u>		<u> </u>
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	339,416	346,134	358,747
	17	Accounts payable and accrued expenses			
Ŋ	18	Grants payable			
Liabilities	19	Deferred revenue			
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>.</u>	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
ý		Foundations that follow SFAS 117, check here			5.13
Se		and complete lines 24 through 26 and lines 30 and 31.			
an	24	Unrestricted			
Ba	25	Temporarily restricted			
und Balances	26	Permanently restricted			
בַּ		Foundations that do not follow SFAS 117, check here			
or Fi	l	and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	351,547	346,134	
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
\SS	29	Retained earnings, accumulated income, endowment, or other funds			
, t	30	Total net assets or fund balances (see instructions)	351,547	346,134	
ž	31	Total liabilities and net assets/fund balances (see			
		instructions)	351,547	346,134	
	irt III	Analysis of Changes in Net Assets or Fund Balances			-
1		net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agr		
_		f-year figure reported on prior year's return)		1	351,547
		amount from Part I, line 27a		2	-5,462
		increases not included in line 2 (itemize) COST BASIS ADJU	SIMENT	3	49
		nes 1, 2, and 3	•	4	346,134
		eases not included in line 2 (itemize)		5	
<u> </u>	rotal	net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II, column (b), line	30 6	346,134
					Form 990-PF (2015)

Part	V Capital Gains and	Losses for Tax on Investment	ent Income			
		(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) (b) How acquired P—Purchase D—Donation				(d) Date sold (mo , day, yr)
_1a	SEE ATTACHED					
b						
<u>с</u>				 		
<u>d</u>	Capital Caina Diatributions			 		
<u>е</u>	Capital Gains Distributions			<u> </u>		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		ın or (loss) (f) mınus (g)
a	78,062		· · · · · · · · · · · · · · · · · · ·	84,951		-6,889
b						
С				·		
d					ļ <u>-</u> -	
е	Complete only for accets she	nwag gain in column (h) and owned	by the ferredation	n on 12/21/60		6,019
	Complete only for assets sitt	owing gain in column (h) and owned (j) Adjusted basis				l (h) gain minus ot less than -0-) or
	(i) F M V as of 12/31/69	as of 12/31/69		ssofcol(ı) ∣(၂),ıfany		from col (h))
a						-6,889
b						
С						
<u>d</u>			-			2.010
<u>e</u>		/ If our c	alaa antas in Da	et line 7	- 	6,019
2	Capital gain net income or		also enter in Pa enter -0- in Pa		2	
3		or (loss) as defined in sections 1 line 8, column (c) (see instruction	1222(5) and (6)			
	Part I, line 8	(c) (300 mondone	110) 11 (1000), CI	}	3	0
Part	V Qualification Unde	er Section 4940(e) for Reduc	ced Tax on N	let Investment	Income	
(For c	ptional use by domestic priv	rate foundations subject to the se	ection 4940(a) t	tax on net investn	nent income)	
If sec	tion 4940(d)(2) applies, leave	e this part blank				
		section 4942 tax on the distributa			ase period?	X Yes No
1		unt in each column for each year			king any entries	
	(a) Base penod years	(b)		(c)	Die	(d) stribution ratio
Cale	endar year (or tax year beginning in)	Adjusted qualifying distributions	Net value o	of nonchantable-use a		divided by col (c))
	2014		,420		3,298	0 019877
	2013		,442	357	7,637	0 018013
	2012	 				0 000000
	<u>2011</u> 2010					0 000000
	2010					0 000000
2	Total of line 1, column (d)				2	0 037890
3	Average distribution ratio for	or the 5-year base period—divide	e the total on lin	ne 2 by 5, or by th		
	number of years the founda	ation has been in existence if les	s than 5 years		3	0 018945
4	Enter the net value of nonc	charitable-use assets for 2015 fro	om Part X, line :	5	4	
5	Multiply line 4 by line 3				5	
6		t income (1% of Part I, line 27b)			6	0
7	Add lines 5 and 6	(170 of 1 dit 1, 1110 270)			7	0
•						
8	Enter qualifying distribution If line 8 is equal to or great Part VI instructions	is from Part XII, line 4 er than line 7, check the box in P	Part VI, line 1b,	and complete tha	lt part using a 1%	tax rate See the

rait	Excise Tax based on investment income (Section 4940(a), 4940(b), 4940(e), or 4946—see instruc	cuons)					
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)						
b							
c	here ▶ ☐ and enter 1% of Part I, line 27b						
2 3	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Add lines 1 and 2 2	7 <u>3</u>	3				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)						
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	73	} 46:358				
6	Credits/Payments	2.6					
a b	2015 estimated tax payments and 2014 overpayment credited to 2015 Exempt foreign organizations—tax withheld at source 6a						
C	Tax paid with application for extension of time to file (Form 8868) 6c						
d	Backup withholding erroneously withheld 6d						
7	Total credits and payments. Add lines 6a through 6d	C)				
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.						
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . • 9	77	<u>′</u>				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	C)				
11_	Enter the amount of line 10 to be Credited to 2016 estimated tax ► Refunded ► 11	<u>c</u>)				
	VII-A Statements Regarding Activities						
1a 	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes	No X				
h	participate of intervene in any political campaign? _Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	1a	 ^-				
V _	Instructions for the definition)?	1b	X				
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		133				
	published or distributed by the foundation in connection with the activities						
C	Did the foundation file Form 1120-POL for this year?	1c	X				
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		3.32				
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$						
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers >\$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles						
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X				
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X				
þ	If "Yes," has it filed a tax return on Form 990-T for this year?	4b N/A	+				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X				
_	If "Yes," attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or		100				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that						
	conflict with the state law remain in the governing instrument?	6 X	a labeladaria				
7							
8a							
	GA						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	International Arrangement					
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b X					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)						
	or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If		1.7				
10	"Yes," complete Part XIV . Did any persons become substantial contributors during the tax year? If "Yes," attach a schodule listing they	. 9	X				
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	×				
		Form 990-PF					

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	T	Γ	<u> </u>
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	 ' ' '	 	- ^-
•-	person had advisory privileges? If "Yes," attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	 ^-
10	Website address N/A	13		L
14	The books are in care of SUINTRUST BANK	2 460		
1-4	The books are in care of ► SUNTRUST BANK Located at ► P O BOX 1908 ORLANDO FL ZIP+4 ► 32802-1		4	-
45		900		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			- L
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	0 Y 2167000 A	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If			
	"Yes," enter the name of the foreign country		200 A	1
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1 -6.58		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1	Yes	No
1a	During the year did the foundation (either directly or indirectly)		12 3 5	1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			377
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			100
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		To real to	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?		and the same	of the last
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)	12.2		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in	555		
~	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	Maid.	X
	Organizations relying on a current notice regarding disaster assistance check here	400	35/38	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
·	were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	177 33	1 - 325	3 45
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			3.54
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and	K.M.		
a	6e, Part XIII) for tax year(s) beginning before 2015? X Yes No			
h	If "Yes," list the years 20 14, 20 , 20 , 20		, 4	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	浸滤		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
^		20	14/A	8 176
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2-	▶ 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			E
3a	at any time during the year? Yes X No			
	, , , , , , , , , , , , , , , , , , ,			
þ	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	132		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	NAME OF THE PARTY		
_	foundation had excess business holdings in 2015)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a √ 5.8	32.620	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		عتنا	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	<u> </u>	LX_

_			•
Ð	'an	0	
1	au	-	•

Par	VII-B Statements Regarding Activities for	or Whi	ch Form 47	20 Ma	y Be Requ	uired (continue	d)		
5a	During the year did the foundation pay or incur an (1) Carry on propaganda, or otherwise attempt to	y amou	int to				Yes	X No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?						Yes	X No		
	(3) Provide a grant to an individual for travel, stud		her sımılar pu	ırposes	?		Yes	X No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)						Yes	∑ No		
	(5) Provide for any purpose other than religious, or purposes, or for the prevention of cruelty to ch			literary	, or educatı	onal	☐ Yes	X No		
þ	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notice							bed in	5b	N/A
С	Organizations relying on a current notice regarding If the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility for "Yes," attach the statement required by Regulation	g disaster assistance check here foundation claim exemption from the tax for the grant? N/A					☐ Yes	► □ □ No		
6a	Did the foundation, during the year, receive any fu on a personal benefit contract?				o pay prem	iums	Yes	X No		
b	Did the foundation, during the year, pay premiums If "Yes" to 6b, file Form 8870.	s, direc	tly or indirect	ly, on a	personal b	enefit c	ontract?		6b	X
b	At any time during the tax year, was the foundation a pa If "Yes," did the foundation receive any proceeds	or have	any net inco	me atti	ibutable to			X No	7b	N/A
Par	VIII _Information About Officers, Directo	ors, Tr	ustees, Fo	undati	on_Manag	jers, H	ighly Pa	id Em	ploye	es,
	and Contractors		44.	. !		·looo in		201		
<u> </u>	List all officers, directors, trustees, foundation		gers and the e, and average		mpensation		Contribution		(e) Expe	ense account,
	(a) Name and address		rs per week ed to position		not paid, iter -0-)		yee benefit erred compe			allowances
	RUST BANK BOX 1908 ORLANDO, FL 32802-1908	TRUS AS RE			8,058					
					- <u>-,</u>					
2	Compensation of five highest-paid employees "NONE."	(other	than those	include	ed on line	1—see	instructi	ons). If	none,	enter
	(a) Name and address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to p	veek	(c) Comper	nsation	(d) Contrib employee plans and compen	benefit deferred		ense account, allowances
NON										
Total	number of other employees paid over \$50,000		_					>	2-	
								F	orm 99	0-PF (2015)

Part VIII Information About Officers, Directors, Trustees, Foundand Contractors (continued)	ation Managers, Highly Paid En	nployees,
3 Five highest-paid independent contractors for professional services	(see instructions). If none, enter "N	IONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statisti organizations and other beneficianes served, conferences convened, research papers produced, etc.	cal information such as the number of	Expenses
1 NONE		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instruc	ctions)	L
Describe the two largest program-related investments made by the foundation during the tax year on I		Amount
1 NONE		
2		
All other program-related investments See instructions		
3 NONE		
Total. Add lines 1 through 3	>	0
	1	Form 990-PF (2015)

Part	X Minimum Investment Return (All domestic foundations must complete this part Foreign	n foundation	ons,
	see instructions)	I w w. a. a.	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc,		
	purposes		
а	Average monthly fair market value of securities	1a	352,752
b	Average of monthly cash balances	1b	12,744
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	365,496
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	365,496
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	5,482
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	360,014
6	Minimum investment return. Enter 5% of line 5	6	18,001
Part			
	foundations and certain foreign organizations check here and do not complete this part)	т	10.001
1	Minimum investment return from Part X, line 6	1	18,001
2a	Tax on investment income for 2015 from Part VI, line 5	4	
b	Income tax for 2015 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	73
3_	Distributable amount before adjustments Subtract line 2c from line 1	3	17,928
4	Recoveries of amounts treated as qualifying distributions	4	17.000
5		. 5	<u>- 17,928</u>
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	17,928
Par	XII. Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	12.1	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	7,471
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	* (39)	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,471
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,471
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating will	nether the f	foundation
	qualifies for the section 4940(e) reduction of tax in those years		

1 Distributable amount for 2015 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2015 a Enter amount for 2014 only b Total for prior years 20 11 , 20 12 , 20 13 3 Excess distributions carryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2015 a Enter amount for 2014 only b Total for prior years 20 11 , 20 12 , 20 13 3 Excess distributions carryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a	2015
Inne 7 2 Undistributed income, if any, as of the end of 2015 a Enter amount for 2014 only b Total for prior years 20 11 , 20 12 , 20 13 3 Excess distributions carryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
a Enter amount for 2014 only b Total for prior years 20 11 , 20 12 , 20 13 3 Excess distributions carryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	17,928
a Enter amount for 2014 only b Total for prior years 20 11 , 20 12 , 20 13 3 Excess distributions carryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	388 1 1 1 1 B A
b Total for prior years 20 11 , 20 12 , 20 13 3,403 3 3 Excess distributions carryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
a From 2010 b From 2011 c From 2012 d From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a	
a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	Market Harris
c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
c From 2012 d From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
line 4 ▶ \$ 7,471 a Applied to 2014, but not more than line 2a 4,068	
b Applied to undistributed income of prior years	
(Election required—see instructions) 3,403	
c Treated as distributions out of corpus (Election	
required—see instructions)	
d Applied to 2015 distributable amount	
e Remaining amount distributed out of corpus	
5 Excess distributions carryover applied to 2015	
(If an amount appears in column (d),-the same	
amount must be shown in column (a))	
6 Enter the net total of each column as	
indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	
b Prior years' undistributed income Subtract	
line 4b from line 2b	5 (A)
c Enter the amount of prior years' undistributed	
income for which a notice of deficiency has been issued, or on which the section 4942(a)	
tax has been previously assessed	
d Subtract line 6c from line 6b Taxable	
amount—see instructions	
e Undistributed income for 2014 Subtract line	
4a from line 2a Taxable amount—see	
instructions 14,068	
f Undistributed income for 2015 Subtract lines	
4d and 5 from line 1. This amount must be	
distributed in 2016	17,928
7 Amounts treated as distributions out of corpus	
to satisfy requirements imposed by section	
170(b)(1)(F) or 4942(g)(3) (Election may be	
required—see instructions)	
8 Excess distributions carryover from 2010 not	
applied on line 5 or line 7 (see instructions)	***************************************
9 Excess distributions carryover to 2016.	
Subtract lines 7 and 8 from line 6a	27 2 3 5 6 5 7 1 3 1 3 1 4 1 4 1 4 1 4 1 4 1 4 1 4 1 4
10 Analysis of line 9 a Excess from 2011	
a Excess from 2011 b Excess from 2012	
c Excess from 2013	
d Excess from 2014	
e Excess from 2015	
	orm 990-PF (2015)

Form 9	90-PF (2015) TRUST U W LUCY AL	LEN			58-609	7111 Page 10
Part	XIV Private Operating Foundation	ons (see instruc	tions and Part \	/II-A, question 9)		N/A
1a	If the foundation has received a ruling of					
	foundation, and the ruling is effective for					
b	Check box to indicate whether the foundation				4942(j)(3) or 4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year				
	income from Part I or the minimum	(a) 2015	(h) 2014	Prior 3 years	(d) 2012	(e) ,Total
	investment return from Part X for	(a) 2015	(b) 2014	(c) 2013	(a) 2012	
	each year listed		<u> </u>			0
b	85% of line 2a		 			0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					0
ď	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities				/	
	Subtract line 2d from line 2c			1	1	0
3	Complete 3a, b, or c for the			/		
-	alternative test relied upon					
а	"Assets" alternative test—enter				į.	
	(1) Value of all assets					0
	(2) Value of assets qualifying under			1		
	section 4942(j)(3)(B)(i) .					0
b	"Endowment" alternative test—enter 2/3		<u> </u>	<u>~</u>		
	of minimum investment return shown in					0
	Part X, line 6 for each year listed					0
С	"Support" alternative test—enter			1		
	_(1)_Total support other than gross investment income (interest,		//			-
	dividends, rents, payments on			1 1		
	securities loans (section		/	i i		
	512(a)(5)), or royalties)		<u></u>			0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in			1		
	section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income					0
Part	XV Supplementary Information	(Complete this	s part only if th	ne foundation had	\$5,000 or more	in assets at
	any time during the year—s	see instruction	s.)			
1	Information Regarding Foundation N					
а	List any managers of the foundation wh	no have contribute	ed more than 2%	of the total contribution	ons received by the	e foundation
	before the close of any tax year (but on	ly if they have co	ntributed more tha	an \$5,000) (See sec	tion 507(d)(2))	
N/A						
b	List any managers of the foundation wh	no own 10% or mo	ore of the stock of	f a corporation (or an	equally large port	on of the
	ownership of a partnership or other ent					
N/A	, , ,	,,		J		
2	Information Regarding Contribution,	Grant Gift Loa	n Scholarshin	etc Programs:		
_	Check here ► X if the foundation on				zations and does r	not accent
	unsolicited requests for funds. If the four	indation makes d	ifts grants etc. (s	see instructions) to in	dividuals or organi	ioi accept izations
	under other conditions, complete items		into, granto, oto (t		arriadaio or organi	24.07.0
			draga of the manner			
а	The name, address, and telephone nur	nber or e-mail add	aress of the perso	on to whom application	ons snould be addi	ressea
						
b	The form in which applications should be	be submitted and	information and n	naterials they should	ınclude	
						
С	Any submission deadlines					
			·			
ď	Any restrictions or limitations on awards	s, sucn as by geo	grapnical areas, o	cnaritable fields, kind	s of institutions, or	other
	factors					

Part XV Supplementary Information (conting 3 Grants and Contributions Paid During the supplementary Information (continuation)	nued)	d for Eut	ura Paymont	
Recipient	If recipient is an individual,	Foundation		<u>T</u>
	any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year See Attached Statement	show any relationship to any foundation manager or substantial contributor		Purpose of grant or contribution	Amount
Total b Approved for future payment NONE			▶ 3a	3,142
Total			▶ 3b	0 990-PF (2015)

Enter g	ross amounts unless otherwise indicated		siness income	Excluded by secti	on 512, 513, or 514	(e)
4 5		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 P	rogram service revenue					(000 11,011 001 10 10 10 10 10 10 10 10 10 10 10
a b						
c						
d					•	
е						
f						
g	Fees and contracts from government agencies		•			···
2 M	embership dues and assessments					,
	terest on savings and temporary cash investments					
	vidends and interest from securities			14	7,807	
5 N	et rental income or (loss) from real estate	3-07-25 K		52270A-725		
a						
	Not debt-financed property					
	et rental income or (loss) from personal property					
-	ther investment income			40	070	
	ain or (loss) from sales of assets other than inventory			18	-870	
	et income or (loss) from special events ross profit or (loss) from sales of inventory					
	ther revenue a					
b						
C						
d						
е						
42 0	ubtotal Add columns (b), (d), and (e)				6,937	0
12 21	abtotal ridd coldiniis (b), (d), and (c)	2.5 52.55 38.58867586		* X * " " " " " " " " " " " " " " " " "		
13 To	otal. Add line 12, columns (b), (d), and (e)			<u> </u>	13	6,937
13 To See w	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation	ns)				
13 To See w Part 2	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the A	ns) .ccomplishme	ent of Exempt	Purposes	13	6,937
13 To See w	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the A	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the Activities to the Activity for which income	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937
13 To See w Part X Line N	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculations. KVI-B Relationship of Activities to the A columns (columns) Explain below how each activity for which incomaccomplishment of the foundation's exempt pur	ns) ccomplishme	ent of Exempt	Purposes XVI-A contributed	13	6,937

Form 9	90-PF	(2015) TRUST (J W LUCY ALLEN				58-6097111	Page 13
Part	ΧVI	Information Exempt Org		sfers To and Trans	actions and R	Relationships Wi	th Noncharitabl	е
1	ın s poli	the organization of the control of the tical organizations	directly or indirectly ene Code (other than s	engage in any of the fosection 501(c)(3) orga	inizations) or in s	section 527, relating		Yes No
а	(1)	Cash	porting foundation to	a noncharitable exer	npt organization	of	1 <u>a(</u>	
b	Oth	Other assets er transactions Sales of assets to	a noncharitable exe	emnt organization			1a(នំរិនិ 1b(
	(2)	Purchases of asse		able exempt organizat	ion		1b(: 1b(:	2) X
	(5)	Reimbursement a Loans or loan gua	rantees				1b(- 1b(-	4) X 5) X
c d	Sha	aring of facilities, e	quipment, mailing lis	up or fundraising solic sts, other assets, or pa nplete the following sch	aid employees	should always show	the fair market	
	valu	ie of the goods, othe	er assets, or services g	given by the reporting for ent, show in column (d)	undation If the for	indation received les	s than fair market	
(a) Lin	e no	(b) Amount involved	 ` '	charitable exempt organizati	on (d) De	scription of transfers, tra	nsactions, and sharing a	rrangements
			Not Applicable					
					<u></u>			
	-				<u> </u>			
								
								
							-	
				 -				
2a	Is the	l ne foundation direc cribed in section 5	Lctly or indirectly affiliation of the Code (c	ated with, or related to other than section 501	o, one or more ta (c)(3)) or in secti	x-exempt organiza on 527?	tions	. ⊠ No
b	If "Y	es," complete the	following schedule					
		(a) Name of organ	nization	(b) Type of org	anızatıon	(c) De	scription of relationship	
								
	Lind	er nenalties of negury 1 dec	lare that I have examined this m	etum, including accompanying sch	edules and statements as	nd to the heet of my knowledge	e and helief it is true	
Sign	corn	ect, and complete Declarati	ion of preparer (other than taxpa	yer) is based on all information of	which preparer has any ki	nowledge	May the IRS discu	
Here		son sup		8/10/2017	TRUSTEE		with the preparer s (see instructions)?	
	Sı	gnature of officer or tru		Date	Title			—————————————————————————————————————
Daid		Print/Type preparer	's name	Preparer's signature		Date	Chack VI if PTIN	

lezue ...

► PRICEWATERHOUSECOOPERS, LLP

Firm's address ► 600 GRANT STREET, PITTSBURGH PA 15219

Paid

Preparer

Use Only

SHAWN P HANLON

Firm's name

Check X if self-employed P00364310

412-355-6000

Firm's EIN ► 13-4008324

8/10/2017

Phone no

Net Gain or Loss Net Gain or Loss Adjustments Cost or Other Basis, Expenses, Depreciation and Adjustments 84,951 Depreciation Expense of Sale and Cost of Improvements Valuation Method Cost or Other Basis 84,951 Gross Sales Gross Sales Price ' Totals Capital Gains/Losses Other sales Date Sold Date Acquired Check "X" if
Purchaser
Is a
Business
X Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory Purchaser Check "X"
to include
in Part IV
X CUSIP# Long Term CG Distributions Short Term CG Distributions Description
1 SEE ATTACHED

Part I, Line 16b (990-PF) - Accounting Fees

	300	0		300
Description 1 TAX PREP FEES	Revenue and Expenses per Books 300	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)

Part I, Line 18 (990-PF) - Taxes

	749	89		0
	Revenue and Expenses	Net Investment	Adjusted	Disbursements for Charitable
Description	per Books	Income	Net Income	Purposes
1 FOREIGN TAX WITHHELD	89	89		
2 ESTIMATED EXCISE PAYMENTS	660			

Part I, Line 23 (990-PF) - Other Expenses

	150	0		0
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
1 STATE ESTIMATED TAXES	150		1	

Part II, Line 13 (990-PF) - Investments - Other

		328,080	336,295	348 908
	Basis of	Book Value	Book Value	FMV
Asset Description	Valuation	Bed of Year	Fnd of Year	
SEE ATTACHED		-	336.295	348 908

Gans Minus
Excess FMV Over
Adj Basis or Losses
-6,889 Excess of FMV
Over
Adjusted Basis Adjusted Basis as of 12/31/69 FM V as of 12/31/69 Gain or Loss -6,889 Cost or Other Basis Plus (Expense of Sale 84.951 Adjustments Depreciation Allowed Gross Sales Pnce 78,062 78,062 Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income Sold Date Acquisition Method CUSIP# Amount Long Term CG Distributions Short Term CG Distributions Description of Property Sold
1 | SEE ATTACHED

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers Name SUNTRUST BANK

c	<u> </u>	_	
	Expense	Account	
		Benefits	
8.058		Compensation	8,058
	Avg Hrs	Per Week	AS REQ'D
		litte	TRUSTEE
		rotation Country	
	Zin Code	2000	2802-1908
	State		7
	Ç	00140.00	Ogrando
	Street	DO BOY 4008	
Chack "X"	if Business		
	lame	Ϋ́	,

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
1 Distributable amounts for 2014 that remained undistributed at the beginning of the 2015 tax year	1	18,136
2	2	
3	3	
4	4	
5	5	
6	6	
7	7	
8	8	
9	9	
10 Total	10	18 136

... _ ... _ ... _ ... _ ... _

SECTION 4942 (h)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS

TRUST U/W LUCY ALLEN EIN: 58-6097111 P.O. BOX 1908 ORLANDO, FL 32802-1908

Pursuant to IRC Sec. 4942(h)(2) and Reg. 53.4942(a)-3(d)(2), the above referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of (check one):

X Undis	stributed income from the tax year	(s) ending:
	Tax Year 2013	Amount \$3,403
☐ Corp	us	
Signed:	Swan Spryw	Date: 8/10/17
	Susan Spezio, Trustee	