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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 04-01-2015, and ending 03-31-2016

Name of foundation THE MASONIC FOUNDATION OF THE DISTRICT OF COLUMBIA		A Employer identification number 52-6042568	
Number and street (or P O box number if mail is not delivered to street address) 5428 MACARTHUR BOULEVARD		B Telephone number (see instructions) (202) 686-1811	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20016		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,998,852		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,357			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	100,886	100,886	100,886	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	50,566			
	b Gross sales price for all assets on line 6a 1,548,904				
	7 Capital gain net income (from Part IV, line 2)		50,566		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	155,809	151,452	100,886	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	6,750	0	0	6,750
	c Other professional fees (attach schedule)	10,240	0	0	10,240
	17 Interest	214	0	0	0
	18 Taxes (attach schedule) (see instructions)	581	0	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications	120	0	0	120
	23 Other expenses (attach schedule).	21,294	21,294	21,294	0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	39,199	21,294	21,294	17,110
	25 Contributions, gifts, grants paid	523,189			275,800
	26 Total expenses and disbursements. Add lines 24 and 25	562,388	21,294	21,294	292,910
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-406,579			
	b Net investment income (if negative, enter -0-)		130,158		
	c Adjusted net income (if negative, enter -0-)			79,592	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	429,860	752,933	752,933
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ 238,094			
		Less allowance for doubtful accounts ▶ _____	259,502	238,094	238,094
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		5,319	5,319
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	6,876,706	6,002,506	6,002,506	
14	Land, buildings, and equipment basis ▶ _____ 3,056				
	Less accumulated depreciation (attach schedule) ▶ 3,056				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	7,566,068	6,998,852	6,998,852	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	440,000	687,389	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	440,000	687,389	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	6,307,139	5,767,710	
	25	Temporarily restricted	818,929	543,753	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	7,126,068	6,311,463	
	31	Total liabilities and net assets/fund balances(see instructions)	7,566,068	6,998,852	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,126,068
2	Enter amount from Part I, line 27a	2	-406,579
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	6,719,489
5	Decreases not included in line 2 (itemize) ▶ _____	5	408,026
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,311,463

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a SALES OF SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
a 1,548,904		1,498,338	50,566	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any		
a			50,566	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	50,566
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	339,574	7,382,844	0 045995
2013	217,450	6,778,061	0 032081
2012			
2011			
2010			
2 Total of line 1, column (d).			2 0 078076
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 039038
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			4 7,154,166
5 Multiply line 4 by line 3.			5 279,284
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 1,302
7 Add lines 5 and 6.			7 280,586
8 Enter qualifying distributions from Part XII, line 4.			8 292,910
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

1,302

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

1,302

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

6,621

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

6,621

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

5,319

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 5,319 **Refunded** ☒

11

0

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ 0 (2) On foundation managers ☒ \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

No

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☒ _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of The Foundation Telephone no (202) 686-1811 Located at 5428 MACARTHUR BOULEVARD WASHINGTON DC ZIP+4 20016			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country 	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. <div></div>		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. <div></div>	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,433,622
b	Average of monthly cash balances.	1b	591,397
c	Fair market value of all other assets (see instructions).	1c	238,094
d	Total (add lines 1a, b, and c).	1d	7,263,113
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,263,113
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	108,947
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,154,166
6	Minimum investment return.Enter 5% of line 5.	6	357,708

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	292,910
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	292,910
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,302
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	291,608

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ _____				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
79,592	125,226	115,442	0	320,260
67,653	106,442	98,126	0	272,221
292,910	344,830	217,450	0	855,190
0	0	0	0	0
292,910	344,830	217,450	0	855,190

b

5% of line 2a

c

Qualifying distributions from Part XII, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

6,993,533

7,566,068

7,434,431

21,994,032

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

0

0

0

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

0

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

4,357

9,322

49,606

63,285

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

4,357

8,651

6,984

19,992

(3)

Largest amount of support from an exempt organization

0

8,000

37,500

45,500

(4)

Gross investment income

151,452

512,627

791,208

1,455,287

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JEFFREY D RUSSELL
5428 MACARTHUR BOULEVARD NW
WASHINGTON, DC 20016
(202) 686-1811

b

The form in which applications should be submitted and information and materials they should include

APPLICANT MUST PROVIDE AUTOBIOGRAPHICAL STATEMENT OUTLINING CAREER OBJECTIVES, OFFICAL TANSRIPT, SAT/ACT SCORES, 12TH GRAD REPORT CARD, TWO LETTERS OF RECOMMENDAITON, FASFA FORM, LIST OF LEADERSHIP POSITIONS HELD

c

Any submission deadlines

MID MARCH EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST GRADUATE FROM THE 12TH GRADE FROM A PUBLIC OR CHARTER SCHOOL IN THE DISTRICT OF COLUMBIA

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div><div>a</div><div>Paid during the year</div><div>See Additional Data TableSee Additional Data Table</div></div>				
<div>Total</div>			<div>3a</div>	275,800
<div><div>b</div><div>Approved for future payment</div><div>PLEDGES PAYABLE ADJUSTMENT</div><div>5428 MACARTHUR BOULEVARD</div><div>WASHINGTON,DC 20016</div></div>	NONE	I	SCHOLARSHIPS PAYABLE IN FUTURE YEARS	247,389
<div>Total</div>			<div>3b</div>	247,389

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14	100,886		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	50,566		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		151,452		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		151,452	151,452

[illegible]

l. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements. . . .

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations

e. Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> ***** 2016-09-23 </div> <div style="display: flex; justify-content: space-between;"> Signature of officer or trustee Date </div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> ***** </div> <div style="display: flex; justify-content: space-between;"> Title </div>	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
---	---	--

Print/Type preparer's name Geoffrey Secker	Preparer's Signature	Date 2016-09-23	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00023134
Firm's name <input checked="" type="checkbox"/> Secker & Associates PC			Firm's EIN <input checked="" type="checkbox"/> 52-1941498	
Firm's address <input checked="" type="checkbox"/> 700 King Farm Blvd Suite 550 Rockville, MD 20850			Phone no (301) 340-6300	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KENNETH D FULLER	GRAND MASTER 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
ROBERT B HEYAT	PRESIDENT 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
JOSEPH M VAN NAME III	VICE PRESIDENT 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
JEFFREY D RUSSELL	GRAND SECRETARY 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
GEORGE STOKLAS	TREASURER 16 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
MICHAEL D NOCHOLAS	TRUSTEE 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
PAUL DOLINSKY	TRUSTEE 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
JOSEPH G BAROUDI	TRUSTEE 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				
ERIC B JUCHNER	TRUSTEE 1 00	0	0	0
5428 MACARTHUR BOULEVARD NW WASHINGTON,DC 20016				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American University 4400 Massachusetts Ave NW WASHINGTON,DC 20016	NONE	I	STUDENT SCHOLARSHIP	5,000
AMERICAN UNIVERSITY 4400 Massachusetts Ave NW WASHINGTON,DC 20016	NONE	I	STUDENT SCHOLARSHIP	5,000
American University 4400 Massachusetts Ave NW WASHINGTON,DC 20016	NONE	I	STUDENT SCHOLARSHIP	15,000
American University 4400 Massachusetts Ave NW WASHINGTON,DC 20016	NONE	I	STUDENT SCHOLARSHIP	15,000
Bucknell University 701 Moore Ave LEWISBURG,PA 17837	NONE	I	STUDENT SCHOLARSHIP	5,000
East Carolina University 2103 Old Cafeteria Complex mAIL STOP 510 GREENVILLE,NC 27858	NONE	I	STUDENT SCHOLARSHIP	5,000
Fasion Institute of Technology 227 West 27th Street NEW YORK,NY 10001	NONE	I	STUDENT SCHOLARSHIP	5,000
Fordham University PO Box 416817 BOSTON,MA 02241	NONE	I	STUDENT SCHOLARSHIP	5,000
Frostburg State University 101 Braddock Road FROSTBURG,MD 21532	NONE	I	STUDENT SCHOLARSHIP	5,000
George Washington University 800 21st Street NW WASHINGTON,DC 20052	NONE	I	STUDENT SCHOLARSHIP	5,000
Georgetown University G-19 Healy Hall Box 571252 WASHINGTON,DC 20057	NONE	I	STUDENT SCHOLARSHIP	5,000
Hampton University 100 East Queen Street HAMPTON,VA 23668	NONE	I	STUDENT SCHOLARSHIP	5,000
Johns Hopkins University 1 East Mount Vernon Place BALTIMORE,MD 21202	NONE	I	STUDENT SCHOLARSHIP	5,000
Mary Baldwin College 318 Prospect Street STAUNTON,VA 24401	NONE	I	STUDENT SCHOLARSHIP	5,000
Marymount University 2807 N Glebe Road ARLINGTON,VA 22207	NONE	I	STUDENT SCHOLARSHIP	5,000
Total				275,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Miami University 301 South Campus Avenue OXFORD, OH 45056	NONE	I	STUDENT SCHOLARSHIP	5,000
North Carolina AT St University 1601 E Market St GREENSBORO, NC 27411	NONE	I	STUDENT SCHOLARSHIP	5,000
North Carolina AT St University 1601 E Market St GREENSBORO, NC 27411	NONE	I	STUDENT SCHOLARSHIP	5,000
North Carolina AT St University 1601 E Market St GREENSBORO, NC 27411	NONE	I	STUDENT SCHOLARSHIP	5,000
OHIO STATE UNIVERSITY 281 West Lane Ave COLUMBUS, OH 43210	NONE	I	STUDENT SCHOLARSHIP	5,000
OLD DOMINION 5115 Hampton Boulevard NORFOLK, VA 23529	NONE	I	STUDENT SCHOLARSHIP	5,000
OLD DOMINION 5115 Hampton Boulevard NORFOLK, VA 23529	NONE	I	STUDENT SCHOLARSHIP	5,000
PENN STATE UNIVERSITY 109 Shields Building UNIVERSITY PARK, PA 16802	NONE	I	STUDENT SCHOLARSHIP	3,800
SYRacuse University 200 Archbold North SYRACUSE, NY 13244	NONE	I	STUDENT SCHOLARSHIP	5,000
Temple University PO Box 828799 PHILADELPHIA, PA 19182	NONE	I	STUDENT SCHOLARSHIP	5,000
University of Maryland Eastern Sho 11868 College PRINCESS ANNE, MD 21853	NONE	I	STUDENT SCHOLARSHIP	5,000
University at Buffalo 232 Capen Hall BUFFALO, NY 14260	NONE	I	STUDENT SCHOLARSHIP	5,000
University Of Delaware 30 Lovett Ave NEWARK, DE 19716	NONE	I	STUDENT SCHOLARSHIP	5,000
University Of Delaware 30 Lovett Ave NEWARK, DE 19716	NONE	I	STUDENT SCHOLARSHIP	5,000
University Of Maryland - College Pa 0102 Lee Building COLLEGE PARK, MD 20742	NONE	I	STUDENT SCHOLARSHIP	5,000
Total  3a				275,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
University Of Maryland - College Pa 0102 Lee Building COLLEGE PARK,MD 20742	NONE	I	STUDENT SCHOLARSHIP	5,000
University Of Maryland - College Pa 0102 Lee Building COLLEGE PARK,MD 20742	NONE	I	STUDENT SCHOLARSHIP	5,000
University Of SOUTHERN CALIFORNIA 700 Childs Way - JHH325 LOS ANGELES,CA 90089	NONE	I	STUDENT SCHOLARSHIP	5,000
University OfTHE DISTRICT OF COLUM 4200 Connecticut NW WASHINGTON,DC 20008	NONE	I	STUDENT SCHOLARSHIP	5,000
University of Virginia P O Box 400204 CHARLOTTESVILLE,VA 22904	NONE	I	STUDENT SCHOLARSHIP	5,000
University of WISCONSIN 333 East Campus Mall MADISON,WI 53715	NONE	I	STUDENT SCHOLARSHIP	5,000
Valparaiso University 1700 Chapel Drive VALPARAISO,IN 46383	NONE	I	STUDENT SCHOLARSHIP	5,000
Virginia State University P O Box 9031 PETERSBURG,VA 23806	NONE	I	STUDENT SCHOLARSHIP	5,000
Virginia State University P O Box 9031 PETERSBURG,VA 23806	NONE	I	STUDENT SCHOLARSHIP	5,000
Virginia Tech 800 Washington Street SW BLACKSBURG,VA 24061	NONE	I	STUDENT SCHOLARSHIP	5,000
Virginia Tech 800 Washington Street SW BLACKSBURG,VA 24061	NONE	I	STUDENT SCHOLARSHIP	5,000
Wake Forest University PO Box 7246 WinstonSalem,NC 27109	NONE	I	STUDENT SCHOLARSHIP	5,000
Washington and Jefferson College 60 South Lincoln Street WASHINGTON,PA 15301	NONE	I	STUDENT SCHOLARSHIP	5,000
WEST VIRGINIA UNIVERSITY PO Box 6004 MORGANTOWN,WV 26506	NONE	I	STUDENT SCHOLARSHIP	5,000
WEST VIRGINIA UNIVERSITY PO Box 6004 MORGANTOWN,WV 26506	NONE	I	STUDENT SCHOLARSHIP	5,000
Total 3a				275,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Winston-Salem State University 206 Thompson Center 601 S MLK Jr Drive WINSTONSALEM,NC 27110	NONE	I	STUDENT SCHOLARSHIP	5,000
palisades citizens association PO Box 40603 PALISADES STATION WASHINGTON,DC 20016	NONE	PC	CHARITABLE DONATION	1,000
HOUSE OF THE TEMPLE HISTORIC PRES FOUN 1733 16TH STREET NW WASHINGTON,DC 20009	NONE	PC	CHARITABLE DONATION	20,000
MACARTHUR BEAUTIFICATION GROUP PO BOX 40603 PALISADES STATION WASHINGTON,DC 20016	NONE	PC	CHARITABLE DONATION	1,000
DC GRAYS 1800 M STREET NW SUITE 500 SOUTH TOWER WASHINGTON,DC 20036	NONE	PC	CHARITABLE DONATION	5,000
Total			3a	275,800

TY 2015 Accounting Fees Schedule

Name: THE MASONIC FOUNDATION OF THE DISTRICT
OF COLUMBIA
EIN: 52-6042568

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	6,750	0	0	6,750

TY 2015 Investments - Other Schedule

Name: THE MASONIC FOUNDATION OF THE DISTRICT
OF COLUMBIA

EIN: 52-6042568

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	FMV	5,990,537	5,990,537
PUBLICLY TRADED SECURITIES ACCRUED INTEREST	FMV	11,969	11,969

TY 2015 Other Decreases Schedule

Name: THE MASONIC FOUNDATION OF THE DISTRICT
OF COLUMBIA
EIN: 52-6042568

Description	Amount
UNREALIZED GAINS AND LOSSES ON INVESTMENTS	408,026

TY 2015 Other Expenses Schedule

Name: THE MASONIC FOUNDATION OF THE DISTRICT
OF COLUMBIA
EIN: 52-6042568

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	21,284	21,284	21,284	0
BANK CHARGES	10	10	10	0

TY 2015 Other Professional Fees Schedule

Name: THE MASONIC FOUNDATION OF THE DISTRICT
OF COLUMBIA

EIN: 52-6042568

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	10,000	0	0	10,000
BANK CHARGES	240	0	0	240

TY 2015 Taxes Schedule

Name: THE MASONIC FOUNDATION OF THE DISTRICT
OF COLUMBIA
EIN: 52-6042568

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	581	0	0	0