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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning APR 1, 2015 , and ending MAR 31, 2016

Name of foundation	A Employer identification number
JUDGE C F MOULTON CHRISTMAS POOR FUND	43-6936927
Number and street (or P O box number if mail is not delivered to street address) / Room/suite: COMMERCE BANK, TRUSTEE, 118 W 47TH ST	B Telephone number (816) 234-2568
City or town, state or province, country, and ZIP or foreign postal code: KANSAS CITY, MO 64112	C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 8,496,058.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ▶ [X] if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	197,523.	196,485.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	181,810.			
b	Gross sales price for all assets on line 6a 2,225,921.				
7	Capital gain net income (from Part IV, line 2)		181,810.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	38,008.	35,716.		STATEMENT 2
12	**Total.** Add lines 1 through 11	417,341.	414,011.		
13	Compensation of officers, directors, trustees, etc	80,639.	54,510.		26,130.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes STMT 3	15,610.	1,923.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 4	5,295.	5,295.		0.
24	**Total operating and administrative expenses.** Add lines 13 through 23	101,544.	61,718.		26,130.
25	Contributions, gifts, grants paid	416,500.			416,500.
26	**Total expenses and disbursements.** Add lines 24 and 25	518,044.	61,718.		442,630.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-100,703.			
b	**Net investment income** (if negative, enter -0-)		352,293.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

Revenue / Operating and Administrative Expenses

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,978.	696.	696.
	2 Savings and temporary cash investments	261,894.	178,766.	178,766.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	3,964,494.	3,544,532.	4,405,662.
	c Investments - corporate bonds STMT 6	2,171,011.	2,689,618.	2,760,754.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	996,462.	883,524.	858,976.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 8)	32.	32.	291,204.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,397,871.	7,297,168.	8,496,058.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,397,871.	7,297,168.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	7,397,871.	7,297,168.	
	31 **Total liabilities and net assets/fund balances**	7,397,871.	7,297,168.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,397,871.
2 Enter amount from Part I, line 27a	2	-100,703.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,297,168.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,297,168.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	03/31/16
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,225,921.		2,044,111.	181,810.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				181,810.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 181,810.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	435,628.	9,101,735.	.047862
2013	359,466.	9,005,899.	.039915
2012	445,572.	8,431,019.	.052849
2011	366,984.	8,083,837.	.045397
2010	30,265.	7,551,870.	.004008

2	**Total** of line 1, column (d)	2	.190031
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.038006
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	8,677,433.
5	Multiply line 4 by line 3	5	329,795.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,523.
7	Add lines 5 and 6	7	333,318.
8	Enter qualifying distributions from Part XII, line 4	8	442,630.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	3,523.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	3,523.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,523.
6 Credits/Payments:				
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,984.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	5,984.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,461.
11 Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 2,461. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ CHRISTOPHER G BLAIR Telephone no. ▶ (816) 234-2568
Located at ▶ 118 W 47TH ST, KANSAS CITY, MO ZIP+4 ▶ 64112

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMERCE BANK-ADMINISTRATION 118 W 47TH STREET KANSAS CITY, MO 64112	TRUSTEE 10.00	66,095.	0.	0.
COMMERCE BANK-CHARITY 118 W 47TH STREET KANSAS CITY, MO 64112	TRUSTEE 5.00	14,544.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	8,337,645.
b	Average of monthly cash balances		1b	180,760.
c	Fair market value of all other assets		1c	291,172.
d	**Total** (add lines 1a, b, and c)		1d	8,809,577.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	8,809,577.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	132,144.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	8,677,433.
6	**Minimum investment return.** Enter 5% of line 5		6	433,872.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	433,872.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 3,523.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	3,523.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	430,349.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	430,349.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	430,349.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	442,630.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	442,630.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,523.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	439,107.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				430,349.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			416,233.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 442,630.				
a Applied to 2014, but not more than line 2a			416,233.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				26,397.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				403,952.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2015	Prior 3 years (b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
STATEMENT B	NONE	STMT B	STMT B	416,500.
Total			▶ 3a	416,500.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	197,523.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	35,716.	
8 Gain or (loss) from sales of assets other than inventory			18	181,810.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a REFUND OF ST TAX W/H ON					
b OIL AND GAS			15	2,292.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		417,341.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	417,341.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [X] Yes [ ] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
SEE ATTACHED STMT C		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? [ ] Yes [ ] No

[signature] Vice President, The Commerce Trust Company | 7/25/2016 | Trustee

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Form **990-PF** (2015)

523622
11-24-15

13060725 143085 JUDG6927 2015.04000 JUDGE C F MOULTON CHRISTMAS JUDG6921

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS & INTEREST	197,520.	0.	197,520.	196,482.	
OIL & GAS INTEREST	3.	0.	3.	3.	
TO PART I, LINE 4	197,523.	0.	197,523.	196,485.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	35,716.	35,716.	
REFUND OF ST TAX W/H ON OIL AND GAS	2,292.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	38,008.	35,716.	

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PRODUCTION TAXES	750.	750.		0.
AD VALOREM TAXES	1,163.	1,163.		0.
ST W/H TAXES OK	797.	0.		0.
FEDERAL ESTIMATED TAXES	2,900.	0.		0.
EXCISE TAX	10,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	15,610.	1,913.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MINERAL FEES	5,223.	5,223.		0.
OTHER EXPENSES-OIL & GAS	72.	72.		0.
TO FORM 990-PF, PG 1, LN 23	5,295.	5,295.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	3,544,532.	4,405,662.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,544,532.	4,405,662.

FORM 990-PF CORPORATE BONDS STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	2,689,618.	2,760,754.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,689,618.	2,760,754.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	COST	883,524.	858,976.
TOTAL TO FORM 990-PF, PART II, LINE 13		883,524.	858,976.

FORM 990-PF OTHER ASSETS STATEMENT 8

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
MINERAL INTERESTS STMT A	31.	31.	291,203.
FARMERS ELEVATOR & SUPPLY STMT A	1.	1.	1.
TO FORM 990-PF, PART II, LINE 15	32.	32.	291,204.

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Cash and Cash Equivalents						
Financial Square Tr Government Fd Admin Cl Fund 466	178,765.51	178,765.51 1.00	178,765.51 1 00	2 10%	10 00	0 01%
Income Cash		-309,324 28	-309,324.28	-3 64%	0 00	0 00%
Principal Cash		309,324 28	309,324 28	3 64%	0 00	0 00%
Total Cash and Cash Equivalents		***$ 178,765.51***	***$ 178,765.51***	***2.10%***	***$ 10.00***	***0.01%***
Equity Investments						
Domestic Equities						
Common Stocks						
Adobe System Inc	600	36,914.88 61 53	56,280.00 93.80	0 66%	0 00	0 00%
Allergan PLC	80	17,460 42 218 26	21,442.40 268 03	0.25%	0.00	0 00%
Alphabet Inc Class A	80	23,493.56 293 67	61,032.00 762 90	0.72%	0.00	0.00%
Alphabet Inc Class C	55	10,842.25 197 13	40,972.25 744 95	0.48%	0.00	0.00%
American International Group Inc	500	25,079.95 50.16	27,025.00 54.05	0.32%	640.00	2.37%
Apple Inc	750	22,163.57 29.55	81,742.50 108.99	0.96%	1,560.00	1.91%
AT&T Inc	1,000	34,295.80 34 30	39,170.00 39 17	0 46%	1,920.00	4 90%
BB & T Corp	810	29,034.05 35.85	26,948.70 33.27	0.32%	874.00	3.25%

Judge C F Moulton Christmas Poor Fd EIN: 43-6936927
April 1, 2015 - March 31, 2016

Account Number 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Cerner Corp	275	16,405.18 59.66	14,564 00 52.96	0.17%	0 00	0 00%
Chevron Corporation	325	37,939.79 116.74	31,005.00 95.40	0.36%	1,391.00	4.49%
Church & Dwight Co. Incorporated	550	29,752.64 54.10	50,699.00 92 18	0.60%	781.00	1.54%
Cme Group Inc	525	33,237.01 63 31	50,426 25 96.05	0 59%	1,260.00	2 50%
Conocophillips	445	24,256.82 54.51	17,920.15 40 27	0.21%	445.00	2.48%
Cooper Cos Inc	255	32,987.18 129.36	39,262.35 153 97	0 46%	15 00	0.04%
Costco Whsl Corp	230	25,473.24 110.75	36,243.40 157.58	0.43%	368.00	1.02%
CVS Health Corporation	575	56,048.53 97 48	59,644.75 103.73	0.70%	977.00	1.64%
Danaher Corp	455	18,738.49 41 18	43,161.30 94 86	0.51%	291 00	0.67%
Delta Air Lines Inc	505	24,362.82 48 24	24,583.40 48 68	0 29%	272.00	1.11%
Dollar General Corp	585	41,946 14 71.70	50,076 00 85.60	0 59%	585 00	1.17%
Eog Resources Incorporated	340	24,588.39 72 32	24,677.20 72 58	0.29%	227.00	0.92%
Eversource Energy	925	39,417.37 42.61	53,964 50 58.34	0.64%	1,646.00	3.05%
Exxon Mobil Corporation	525	1,469.56 2 80	43,884 75 83 59	0.52%	1,533.00	3.49%
Facebook Inc-A	285	26,237.10 92.06	32,518.50 114.10	0.38%	0.00	0.00%

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number: 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Fidelity National Information Services	675	38,865.80 57.58	42,734 25 63 31	0.50%	702 00	1.64%
First Republic Bank/San Fran	325	21,853.00 67.24	21,658.00 66 64	0.25%	195.00	0.90%
Goldman Sachs Group Incorporated	185	28,381.60 153 41	29,041 30 156 98	0.34%	481.00	1.66%
Hain Celestial Group Inc	650	35,362 47 54.40	26,591.50 40 91	0.31%	0.00	0 00%
Honeywell Intl Inc	365	37,991.50 104 09	40,898.25 112 05	0.48%	868.00	2.12%
Intel Corp	765	15,896.07 20 78	24,747.75 32 35	0 29%	795.00	3.21%
Intuit	430	42,039.81 97.77	44,724.30 104 01	0 53%	516.00	1.15%
Invesco LTD	1,050	26,407.50 25 15	32,308 50 30.77	0.38%	1,134 00	3.51%
iShares Nasdaq Biotechnology Index Fund	205	35,746.71 174 37	53,466.05 260 81	0.63%	50.00	0.09%
Jarden Corp	995	25,749.27 25 88	58,655 25 58.95	0 69%	0.00	0.00%
Johnson and Johnson	445	1,857.98 4.18	48,149.00 108.20	0.57%	1,335 00	2.77%
JP Morgan Chase & Co	810	34,625.49 42.75	47,968.20 59 22	0.56%	1,425.00	2 97%
Lockheed Martin Corp	205	15,538.98 75.80	45,407.50 221.50	0.53%	1,353.00	2.98%
Lowes Companies Inc	710	17,748.58 25 00	53,782.50 75 75	0.63%	795 00	1.48%
McKesson Corporation	230	12,960.39 56.35	36,167.50 157.25	0.43%	257.00	0.71%

Statement A

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number: 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Merck & Co Inc	825	29,124.70 35 30	43,650.75 52.91	0.51%	1,518.00	3 48%
Microsoft Corp	1,100	29,506 39 26.82	60,753.00 55.23	0.72%	1,584.00	2.61%
Mohawk Inds Inc	180	12,938 75 71.88	34,362.00 190.90	0.40%	0 00	0.00%
Mondelez International Inc	1,270	33,325.52 26 24	50,952.40 40 12	0.60%	863 00	1.69%
Newell Rubbermaid Incorporated	375	9,561.23 25.50	16,608.75 44 29	0.20%	285.00	1.72%
Oracle Corporation	870	17,973.14 20 66	35,591.70 40 91	0.42%	522.00	1 47%
Packaging Corp of America	330	25,615.99 77.62	19,932.00 60.40	0.23%	726 00	3.64%
Pepsico Inc	240	12,468.00 51.95	24,595.20 102 48	0.29%	674.00	2.74%
Perrigo Company PLC	220	33,795.94 153 62	28,144 60 127 93	0 33%	127.00	0 45%
Pfizer Inc	1,250	25,286 33 20.23	37,050 00 29.64	0.44%	1,500.00	4.05%
Priceline Group Inc	30	35,364 04 1,178 80	38,668 80 1,288 96	0 46%	0.00	0 00%
Procter & Gamble Co	365	4,817.53 13 20	30,043.15 82.31	0.35%	967.00	3 22%
Schlumberger LTD	260	10,208.57 39 26	19,175.00 73 75	0.23%	520 00	2.71%
Starwood Property Trust Inc	1,925	42,860 30 22 27	36,440 25 18 93	0 43%	3,696.00	10.14%
Thermo Fisher Corp	310	40,272.75 129.91	43,892.90 141.59	0.52%	186.00	0.42%

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number: 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Union Pacific Corp	450	16,098.73 35 78	35,797.50 79 55	0.42%	990.00	2.77%
United Technologies Corp	365	19,626.14 53.77	36,536 50 100.10	0 43%	934.00	2.56%
Vantiv Inc-Cl A	950	23,419 88 24.65	51,186 00 53.88	0 60%	0.00	0 00%
Verisk Analytics Inc	500	36,499.75 73.00	39,960.00 79.92	0.47%	0.00	0.00%
Verizon Communications	1,020	51,999.60 50 98	55,161.60 54 08	0 65%	2,305.00	4 18%
Visa Inc Class A Shares	560	19,330 86 34.52	42,828 80 76 48	0 50%	313.00	0.73%
Waste Management Inc Del	520	27,303 33 52.51	30,680.00 59 00	0.36%	852.00	2.78%
Wells Fargo & Company	780	23,442.32 30 05	37,720.80 48 36	0.44%	1,170 00	3.10%
Total Common Stocks		**$ 1,604,009.68**	**$ 2,383,274.95**	**28.05%**	**$ 44,423.00**	**1.86%**
Exchange Traded Funds						
iShares Russell Midcap Growth ETF	1,200	116,455.62 97 05	110,592 00 92 16	1.30%	1,206 00	1.09%
iShares Russell Midcap Value ETF	4,230	198,812.87 47 00	300,033.90 70 93	3.53%	6,658.00	2 22%
Total Exchange Traded Funds		**$ 315,268.49**	**$ 410,625.90**	**4.83%**	**$ 7,864.00**	**1.92%**
Mutual Funds						
Artisan Mid Cap Fund-Ins	2,218.763	85,000.00 38.31	89,349.59 40 27	1.05%	0.00	0 00%

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number 46-0048-01-0

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Clearbridge Small Cap Growth Fund Class I	3,954 619	78,464 02 19.84	100,803.24 25.49	1.19%	0.00	0.00%
Commerce Midcap Growth Fund Institutional # 339	5,334 178	178,559.44 33 48	179,655.12 33 68	2.11%	629.00	0.35%
DFA US Targeted Value Portfolio	12,990 587	292,776 52 22.54	262,409.86 20 20	3 09%	3,728 00	1.42%
T Rowe Price New Horizons Fund-I	1,421.899	49,826.98 35 04	57,970.82 40.77	0.68%	0.00	0.00%
Total Mutual Funds		**$ 684,626.96**	**$ 690,188.63**	**8.12%**	**$ 4,357.00**	**0.63%**
Total Domestic Equities		**$ 2,603,905.13**	**$ 3,484,089.48**	**41.01%**	**$ 56,644.00**	**1.63%**
International Equities						
International Equity Mutual Funds						
DFA International Small Company Portfolio	12,528 298	205,000 00 16.36	215,486.73 17 20	2.54%	5,625.00	2.61%
Dodge & Cox International Stock Fund	7,203.812	291,034.92 40.40	252,925.84 35.11	2.98%	6,051.00	2.39%
Invesco Developing Markets Fund-R6	3,289.75	103,427.89 31.44	88,560.07 26 92	1.04%	1,269.00	1.43%
MFS Research International Fund-I	23,371.766	341,164.45 14 60	364,599.55 15.60	4.29%	7,151.00	1.96%
Total International Equity Mutual Funds		**$ 940,627.26**	**$ 921,572.19**	**10.85%**	**$ 20,096.00**	**2.18%**
Total International Equities		**$ 940,627.26**	**$ 921,572.19**	**10.85%**	**$ 20,096.00**	**2.18%**
Total Equity Investments		***$ 3,544,532.39***	***$ 4,405,661.67***	***51.86%***	***$ 76,740.00***	***1.74%***

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number: 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Fixed Income Investments						
Credit						
Vanguard Intermediate Term Investment Grade Fund Adm	53,619.913	529,797.91 9.88	531,373.34 9 91	6 25%	15,571.00	2.93%
American Express Senior Note 6 15% Due 8/28/17 Dated 8/28/07 Non Callable	100,000	100,734.00 100.73	106,337.00 106.34	1.25%	6,150.00	5.78%
Target Corp Senior Unsecured Note 6% Due 1/15/18 Dated 1/17/08 Callable	75,000	77,275.50 103.03	81,621 75 108.83	0.96%	4,500 00	5.51%
General Electric Capital Corp Note 5.625% Due 5/1/18 Dated 4/21/08 Non Callable	50,000	50,475.50 100.95	54,795.50 109.59	0.65%	2,812.00	5.13%
Pepsico Inc Senior Unsecured Note 7.9% Due 11/1/18 Dated 10/24/08 Callable	100,000	106,385.66 106.39	116,477.00 116.48	1 37%	7,900.00	6.78%
Total Credit		**$ 864,668.57**	**$ 890,604.59**	**10.48%**	**$ 36,933.00**	**4.15%**
Diversified Taxable Mutual Funds						
Commerce Bond Fund Fund #333	51,390 068	981,641.53 19 10	1,026,773.56 19 98	12 09%	30,097.00	2.93%
Dodge & Cox Income Fund	20,405.121	274,104.01 13 43	274,856.98 13 47	3 24%	8,631.00	3.14%
Wells Fargo Core Bond Fund-Class Inst	22,698.689	289,907.76 12.77	293,494 05 12 93	3.45%	5,485 00	1 87%
Total Diversified Taxable Mutual Funds		**$ 1,545,653.30**	**$ 1,595,124.59**	**18.78%**	**$ 44,213.00**	**2.77%**

Taxable High Yield Funds

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number: 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Blackrock High Yield Bond Portfolio	8,813.716	64,012.92 7 26	63,106.21 7 16	0 74%	3,556 00	5.64%
Goldman Sachs High Yield Fund Ins	7,445.408	44,646 56 6.00	44,970.26 6.04	0.53%	2,641.00	5.87%
Hartford Floating Rate Fund-Y	4,627 292	39,132.53 8.46	37,712 43 8.15	0.44%	1,707.00	4.53%
Vanguard High Yield Corporate Fund Adm	5,947.739	35,000.00 5.89	33,247.86 5.59	0.39%	1,806.00	5.43%
Total Taxable High Yield Funds		**$ 182,792.01**	**$ 179,036.76**	**2.11%**	**$ 9,710.00**	**5.42%**
Domestic Preferred Stock						
iShares US Preferred Stock ETF	1,400	55,050 24 39.32	54,642 00 39.03	0 64%	3,176.00	5.81%
Total Domestic Preferred Stock		**$ 55,050.24**	**$ 54,642.00**	**0.64%**	**$ 3,176.00**	**5.81%**
Emerging Markets						
Fidelity Advisor Emerging Markets Income Fund Class I	2,384.391	31,521.65 13 22	30,758.64 12 90	0 36%	1,741.00	5.66%
Pimco Emerging Markets Bond Fund Ins	1,091.449	9,932.18 9.10	10,587.06 9 70	0.12%	521 00	4.92%
Total Emerging Markets		**$ 41,453.83**	**$ 41,345.70**	**0.49%**	**$ 2,262.00**	**5.47%**
Tax Exempt High Yield						
T Rowe Price Tax Free High Yield Fund		0.00 0.00	0.00 12 09	0 00%	0.00	0 00%
Total Tax Exempt High Yield		**$ 0.00**	**$ 0.00**	**0.00%**	**$ 0.00**	**0.00%**
Total Fixed Income Investments		***$ 2,689,617.95***	***$ 2,760,753.64***	***32.50%***	***$ 96,294.00***	***3.49%***

Statement A

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number: 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Alternative Investments						
Hedge Funds						
Absolute Strategies Fund-I	11,879.291	126,794.78 10 67	123,544.63 10.40	1.45%	0 00	0.00%
AQR Managed Futures Strategy Fund I	15,291.881	155,251 66 10 15	156,283 02 10 22	1.84%	6,988.00	4 47%
Principal Global Multi-Strategy Fund-Inst	7,684.918	80,000 00 10 41	81,152.73 10 56	0 96%	680.00	0.84%
Robeco Boston Partners Long/Short Research Fund	16,158.27	227,279.96 14.07	239,627.14 14 83	2.82%	0 00	0.00%
Swan Defined Risk Fund I	7,586.646	82,000.00 10 81	86,108.43 11.35	1.01%	669 00	0.78%
Total Hedge Funds		**$ 671,326.40**	**$ 686,715.95**	**8.08%**	**$ 8,337.00**	**1.21%**
Infrastructure						
Credit Suisse X-Links Cushing MLP Infrastructure Etns Due April 20 2020	1,000	31,844.60 31.85	16,530.00 16 53	0 19%	1,718 00	10.39%
JP Morgan Alerian MLP Index Etn	2,615	100,114.29 38 29	70,840 35 27.09	0 83%	5,868 00	8.28%
Total Infrastructure		**$ 131,958.89**	**$ 87,370.35**	**1.03%**	**$ 7,586.00**	**8.68%**
Traded Real Estate						
Prudential Global Real Estate Fund-Q	3,460.664	80,238 75 23 19	84,890 09 24.53	1 00%	1,148.00	1.35%
Total Traded Real Estate		**$ 80,238.75**	**$ 84,890.09**	**1.00%**	**$ 1,148.00**	**1.35%**
Total Alternative Investments		***$ 883,524.04***	***$ 858,976.39***	***10.11%***	***$ 17,071.00***	***1.99%***

Statement A

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
Real Estate and Minerals						
Oil Gas Or Mineral Interests						
Moulton Xmas Poor Fund Mineral Value	1	1.00 1.00	291,171.75 291,171 75	3.43%	0.00	0 00%
Various Mineral Assets	31	31.00 1 00	31.00 1.00	0 00%	0 00	0.00%
Total Oil Gas Or Mineral Interests		**$ 32.00**	**$ 291,202.75**	**3.43%**	**$ 0.00**	**0.00%**
Total Real Estate and Minerals		***$ 32.00***	***$ 291,202.75***	***3.43%***	***$ 0.00***	***0.00%***
Miscellaneous						
American International Group Inc Securities Litigation Various Dates Filing Dated 5/5/15	1	0.00 0.00	0.00 0.00	0.00%	0.00	0.00%
CVS Caremark Corporation Securities Litigation 10/29/08 - 2/2/10 Filing Date 3/23/16	1	0 00 0.00	0.00 0.00	0.00%	0.00	0.00%
Fannie Mae 2008 Litigation 11/8/06 - 12/5/08 Filing Date 4/3/15	1	0.00 0.00	0.00 0.00	0.00%	0.00	0.00%
Farmers Elevator & Supply Co Inc Membership Certificate	1	1.00 1 00	1.00 1 00	0.00%	0.00	0 00%
Pfizer Inc Securities Litigation 1/18/06-4/24/09 Filing Date 7/30/15	1	0.00 0 00	0.00 0.00	0 00%	0.00	0.00%

Statement A

Judge C F Moulton Christmas Poor Fd
April 1, 2015 - March 31, 2016

EIN: 43-6936927

Account Number 46-0048-01-0

List of Assets

Description	*Shares*	*Cost/ Per Unit*	*Market Value/ Per Unit*	*Percent Of Assets*	*Projected Annual Income*	*Current Yield*
State Street Corporation Securities Litigation 10/17/06 - 1/19/10 Filing Date 12/16/14	1	0.00 0.00	0.00 0 00	0.00%	0.00	0 00%
Total Miscellaneous		***$ 1.00***	***$ 1.00***	***0.00%***	***$ 0.00***	***0.00%***
Net Assets and Liabilities		**$ 7,296,472.89**	**$ 8,495,360.96**	**100.00%**	**$ 190,115.00**	**2.24%**
Oil & Gas Cash		695.83				
Total		$ 7,297,168.72				

Statement A

Judge Cleveland F. Moulton Christmas Poor Fund Trust
Attachment of Fiscal Year Payments for IRS 990PF
March 31, 2016

Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
Adrian Ministerial Alliance Adrian Assembly of God 601 North Old Highway 71 Adrian, MO 64720	Community Food Pantry	PC	Direct assistance to people in need during the Christmas season	$16,000.00	1 of 1	10/7/2015
Bates County Industries Inc. P O. Box 535 Butler, MO 64730-0535		PC	Direct assistance to people in need during the Christmas season	$15,000.00	1 of 1	10/7/2015
Benilde Hall 3220 E 23rd St. Kansas City, MO 64127-4201		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
Bishop Sullivan Center Inc. 052196 6435 Truman Rd. Kansas City, MO 64126-2635		PC	Direct assistance to people in need during the Christmas season	$17,000 00	1 of 1	10/7/2015
Butler Christian Ministerial Alliance Church of the Nazarene P.O. Box 276 Butler, MO 64730	Community Food Pantry	PC	Direct assistance to people in need during the Christmas season	$28,000.00	1 of 1	10/7/2015
Catholic Charities of KC-St. Joseph Inc. 850 Main St. Kansas City, MO 64105		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
City Union Mission Inc 1100 E. 11th St. Kansas City, MO 64106-3095		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
Community Assistance Council Inc 10901 Blue Ridge Blvd. Kansas City, MO 64134-2757		PC	Direct assistance to people in need during the Christmas season	$8,000 00	1 of 1	10/7/2015

Statement B

Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
Community Food Pantry 709 West Ohio Butler, MO 64730		PC	Direct assistance to people in need during the Christmas season	$27,000 00	1 of 1	10/7/2015
Community Services League 404 N. Noland Rd Independence, MO 64050		PC	Direct assistance to people in need during the Christmas season	$15,000 00	1 of 1	10/7/2015
Downtown Outreach Inc 1307 Holmes Kansas City, MO 64106-2845		PC	Direct assistance to people in need during the Christmas season	$2,500.00	1 of 1	10/7/2015
Episcopal Community Services Inc 11 E. 40th St. Kansas City, MO 64111		PC	Direct assistance to people in need during the Christmas season	$8,000 00	1 of 1	10/7/2015
Grace United Community Ministries Inc. 801-811 Benton Blvd Kansas City, MO 64124		PC	Direct assistance to people in need during the Christmas season	$5,000.00	1 of 1	10/7/2015
Grandview Assistance Program 1121 Main St. Grandview, MO 64030		PC	Direct assistance to people in need during the Christmas season	$8,000.00	1 of 1	10/7/2015
Guadalupe Center Inc. 1015 Avenida Cesar E Chavez Kansas City, MO 64108		PC	Direct assistance to people in need during the Christmas season	$5,000.00	1 of 1	10/7/2015
Harvesters-The Community Food Network 3801 Topping Ave. Kansas City, MO 64129		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
Healing House Inc. 4400 St John Ave. Kansas City, MO 64123-1738		PC	Direct assistance to people in need during the Christmas season	$7,500.00	1 of 1	10/7/2015
Hope Faith Ministries Inc. 705 Virginia Ave Kansas City, MO 64106		PC	Direct assistance to people in need during the Christmas season	$5,000 00	1 of 1	10/7/2015

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Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
Hope Network of Raytown 10500 E. 350 Hwy. Raytown, MO 64138		PC	Direct assistance to people in need during the Christmas season	$7,500.00	1 of 1	10/7/2015
Jewish Family Services 5801 W. 115th St , Ste. 103 Overland Park, KS 66211-1824		PC	Direct assistance to people in need during the Christmas season	$5,000.00	1 of 1	10/7/2015
Journey To New Life Inc. 3144 Troost Ave Kansas City, MO 64109-1844		PC	Direct assistance to people in need during the Christmas season	$2,500 00	1 of 1	10/7/2015
Kansas City Rescue Mission 1520 Cherry St. Kansas City, MO 64108-1530		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
Lazarus Ministries of Grand Avenue Temple 205 E. Ninth St. Kansas City, MO 64106-2004		PC	Direct assistance to people in need during the Christmas season	$5,000 00	1 of 1	10/7/2015
Lee's Summit Social Services 108 S.E 4th St. Lee's Summit, MO 64063		PC	Direct assistance to people in need during the Christmas season	$7,500.00	1 of 1	10/7/2015
Metropolitan Lutheran Ministry 3031 Holmes St. Kansas City, MO 64109-1435		PC	Direct assistance to people in need during the Christmas season	$20,000.00	1 of 1	10/7/2015
Midwest Foster Care and Adoption Association 18600 E. 37th Terr. Box 11 Independence, MO 64057		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/13/2015
Mission of Hope Clinic 6303 Evanston Ave Raytown, MO 64133		PC	Direct assistance to people in need during the Christmas season	$5,000 00	1 of 1	10/7/2015

Statement B

Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
N2N P O. Box 32913 Kansas City, MO 64171		PC	Direct assistance to people in need during the Christmas season	$5,000.00	1 of 1	10/7/2015
Operation Breakthrough Inc St. Vincent's Family Services Center 3039 Troost Kansas City, MO 64109		PC	Direct assistance to people in need during the Christmas season	$15,000 00	1 of 1	10/7/2015
Phoenix Family Housing Corporation 3908 Washington Kansas City, MO 64111		PC	Direct assistance to people in need during the Christmas season	$14,000.00	1 of 1	10/7/2015
Raytown Emergency Assistance Program Inc. 9300 East 75th St. Raytown, MO 64138-6536		PC	Direct assistance to people in need during the Christmas season	$15,000.00	1 of 1	10/7/2015
Reconciliation Services 3101 Troost Ave. Kansas City, MO 64109		PC	Direct assistance to people in need during the Christmas season	$7,500.00	1 of 1	10/7/2015
Redemptorist Social Services Center Inc. 207 W. Linwood Blvd. Kansas City, MO 64111-1327		PC	Direct assistance to people in need during the Christmas season	$15,000 00	1 of 1	10/7/2015
Restart Inc. 918 East 9th St. Kansas City, MO 64106-3072		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
Salvation Army of Kansas & Western Missouri Division 3637 Broadway P O Box 412577 Kansas City, MO 64111-2503		PC	Direct assistance to people in need during the Christmas season	$7,500.00	1 of 1	10/7/2015
The Salvation Army (Midland Division - St Louis) 1130 Hampton Ave. St Louis, MO 63139		PC	Direct assistance to people in need during the Christmas season	$18,000.00	1 of 1	10/7/2015

Statement B

Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
Save Inc P.O. Box 45301 Kansas City, MO 64171-8301		PC	Direct assistance to people in need during the Christmas season	$5,000.00	1 of 1	10/7/2015
Seton Center Inc. 2816 E. 23rd St Kansas City, MO 64127		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
Sheffield Place 6604 E. 12th St. Kansas City, MO 64126-2208		PC	Direct assistance to people in need during the Christmas season	$10,000.00	1 of 1	10/7/2015
United Inner City Services 2008 E 12th St. Kansas City, MO 64127		PC	Direct assistance to people in need during the Christmas season	$2,500.00	1 of 1	10/7/2015
Uplift Organization Inc P O. Box 270175 1516 Prospect Ave. Kansas City, MO 64127-0175		PC	Direct assistance to people in need during the Christmas season	$2,500.00	1 of 1	10/7/2015
Total Contributions for the Year:				**$416,500.00**		

Statement B

FORM 990PF, PART XVII, LINE 2b -
INFORMATION REGARDING AFFILIATION
WITH TAX-EXEMPT ORGANIZATIONS
DESCRIBED IN SEC. 501(C) OF THE CODE
(OTHER THAN SEC. 501(C)(3)) OR IN SEC. 527

NAME OF ORGANIZATION:
LOCAL CEDAR HILL CEMETERY ASSOC
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
MOUNT HOPE MAUSOLEUM ENDOWMENT
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ANN A TRAVER CHARITABLE TRUST B
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
IVY J TRIMMER - CHRISTIAN CHURCH
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
IVY J TRIMMER TRUST
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ALICE G OGG TRUST UNDER WILL
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTE

NAME OF ORGANIZATION:
MARY HARTMANN FOUNDATION
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
SHAARE SHOLEM CEMETERY TRUST
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ADATH JOSEPH CEMETERY FUND
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
NINA BOZARTH T/U/W FBO KAMPF
CEMETERY
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE