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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 04-01-2015, and ending 03-31-2016

Name of foundation Hoffman Family Foundation		A Employer identification number 43-6827233	
% JOHN HOFFMAN		B Telephone number (see instructions) (913) 362-0945	
Number and street (or P O box number if mail is not delivered to street address) 17960 Bond Ave		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Bucyrus, KS 66013		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 2,197,279		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	33,830			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	75,082	75,082		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	25,614			
	b Gross sales price for all assets on line 6a 592,523				
	7 Capital gain net income (from Part IV, line 2) . . .		25,614		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	134,526	100,696		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,574	257	0	2,317
	c Other professional fees (attach schedule)	10,859	10,859		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,516	232		
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	14	13		1
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	18,963	11,361	0	2,318
	25 Contributions, gifts, grants paid	257,500			257,500
	26 Total expenses and disbursements. Add lines 24 and 25	276,463	11,361	0	259,818
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-141,937			
	b Net investment income (if negative, enter -0-)		89,335		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	163,277	121,836	121,836
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	349,005 	270,928	287,302
	b	Investments—corporate stock (attach schedule)	840,807 	757,742	1,091,323
	c	Investments—corporate bonds (attach schedule)	652,343 	697,003	696,818
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,005,432	1,847,509	2,197,279	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,005,432	1,847,509	
	30	Total net assets or fund balances(see instructions)	2,005,432	1,847,509	
	31	Total liabilities and net assets/fund balances(see instructions)	2,005,432	1,847,509	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,005,432
2	Enter amount from Part I, line 27a	2	-141,937
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,863,495
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	15,986
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,847,509

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 592,523		566,909	25,614
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			25,614
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	25,614
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	232,706	2,328,076	0 099956
2013	263,341	2,352,464	0 111943
2012	261,142	2,350,368	0 111107
2011	263,288	2,417,941	0 108889
2010	289,291	2,466,548	0 117286

2	Total of line 1, column (d).	2	0 549181
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 109836
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,127,343
5	Multiply line 4 by line 3.	5	233,659
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	893
7	Add lines 5 and 6.	7	234,552
8	Enter qualifying distributions from Part XII, line 4.	8	259,818

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

893

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

893

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

3,320

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

3,320

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

2,427

11

Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,427 Refunded ☒

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☒

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T. ☒

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ KS

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of JOHN HOFFMAN		Telephone no (913) 239-0325	
Located at		17960 BOND AVE BUCYRUS KS ZIP+4 66013		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
Organizations relying on a current notice regarding disaster assistance check here.				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	Yes	No	
If "Yes," list the years 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

5b

6b

7b

7b

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN HOFFMAN	TRUSTEE	0	0	0
17960 BOND AVE BUCYRUS, KS 66013	10			
LINDA HOFFMAN	TRUSTEE	0	0	0
17960 BOND AVE BUCYRUS, KS 66013	10			
HEATHER A BAHORA	TRUSTEE	0	0	0
3308 130TH ST LEAWOOD, KS 66209	10			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$ 50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, other allowances (e)

Total number of other employees paid over \$50,000. ▶

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,060,708
b	Average of monthly cash balances.	1b	99,031
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,159,739
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,159,739
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	32,396
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,127,343
6	Minimum investment return. Enter 5% of line 5.	6	106,367

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	106,367
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	893
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	893
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	105,474
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	105,474
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	105,474

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	259,818
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	259,818
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	893
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	258,925

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				105,474
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 2013 , 2012 , 2011		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	168,568			
b From 2011.	145,083			
c From 2012.	145,834			
d From 2013.	148,322			
e From 2014.	119,586			
f Total of lines 3a through e.	727,393			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 259,818				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				105,474
e Remaining amount distributed out of corpus	154,344			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	881,737			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	168,568			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	713,169			
10 Analysis of line 9				
a Excess from 2011.	145,083			
b Excess from 2012.	145,834			
c Excess from 2013.	148,322			
d Excess from 2014.	119,586			
e Excess from 2015.	154,344			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOHN LINDA HOFFMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	257,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

4. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2016-08-15 _____ Date	***** _____ Title
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May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name William E Rasmussen IV	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00234169
	Firm's name ☐ BKD LLP			Firm's EIN ☐	
	Firm's address ☐ 1201 Walnut Suite 1700 Kansas City, MO 641062246			Phone no (913) 362-0945	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION 11917 PIERCE PLAZA OMAHA,NE 68144	NONE	PC	GENERAL PURPOSE	10,000
ANIMALKIND INC 4121 W83ST ST 152 PRAIRIE VILLAGE,KS 66208	NONE	PC	GENERAL PURPOSE	5,000
UNIVERSITY OF MISSOURI 1 CHAMPIONS DR 200 COLUMBIA,MO 65211	NONE	PC	GENERAL PURPOSE	100,000
AT CHILDREN'S PROJECT 5300 WEST HILSBORO BLVD 105 COCONUT CREEK,FL 33073	NONE	PC	GENERAL PURPOSE	2,500
CHILDREN'S MERCY 2401 GILHAM ROAD KANSAS CITY,MO 64108	NONE	PC	GENERAL PURPOSE	10,000
WAYSIDE WAIFS INC 3901 MARTHA TRUMAN ROAD KANSAS CITY,MO 64137	NONE	PC	GENERAL PURPOSE	15,000
BISHOP MIEGE HIGH SCHOOL 5041 REINHARDT DR SHAWNEE MISSION,KS 66205	NONE	PC	GENERAL PURPOSE	10,000
CHURCH OF THE NATIVITY 3800 WEST 119TH ST LEAWOOD,KS 66209	NONE	PC	GENERAL PURPOSE	10,000
HEARTLAND SPCA 9827 WEST 67TH ST MERRIAM,KS 66203	NONE	PC	GENERAL PURPOSE	5,000
BOYS SCOUTS OF AMERICA 10210 HOLMES RD KANSAS CITY,MO 64131	NONE	PC	GENERAL PURPOSE	5,000
ARTS & RECREATION FOUNDATION OF OVERLAND PARK 9802 W 129th St OVERLAND PARK,KS 66213	NONE	PC	GENERAL PURPOSE	75,000
ST MICHAEL'S VETERANS CENTER 3838 CHELSEA DRIVE KANSAS CITY,MO 64128	NONE	PC	GENERAL PURPOSE	10,000
Total				257,500

TY 2015 Accounting Fees Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BKD, LLP	2,574	257		2,317

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

TY 2015 Investments Corporate Bonds Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT	697,003	696,818

TY 2015 Investments Corporate Stock Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT	757,742	1,091,323

TY 2015 Investments Government Obligations Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

**US Government Securities - End of
Year Book Value:**

270,928

**US Government Securities - End of
Year Fair Market Value:**

287,302

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2015 Other Decreases Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

Description	Amount
ADJUSTED BASIS OF STOCK CONTRIBUTION	15,986

TY 2015 Other Expenses Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	14	13		1

TY 2015 Other Professional Fees Schedule

Name: Hoffman Family Foundation

EIN: 43-6827233

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	10,859	10,859		

TY 2015 Taxes Schedule**Name:** Hoffman Family Foundation**EIN:** 43-6827233

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	232	232		
EXCISE TAX	5,284			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization Hoffman Family Foundation	Employer identification number 43-6827233
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Hoffman Family Foundation	Employer identification number 43-6827233
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ☐
	JOHN AND LINDA HOFFMAN 17960 BOND AVE	\$ 33,830	Payroll ☐
	BUCYRUS, KS 66013		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Hoffman Family Foundation	Employer identification number 43-6827233
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	75 SHARES OF H&R BLOCK 120 75 SHARES OF COMMERCE BANCSHARES 238 SHARES OF HILLENBRAND 97 SHARES OF J	\$ 24,526	2015-12-10
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	200 SHARES OF RUBBERMAID	\$ 9,304	2015-12-10
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization Hoffman Family Foundation	Employer identification number 43-6827233
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		

HOFFMAN FAMILY FOUNDATION
FORM 990-PF, PART II, LINES 10 a, b & c
3/31/2016

LINE 10a - U.S. & State Govt. Obl.	COST AT 3/31/2016	FMV AT 3/31/2016
GNMA	214,429	226,214
US TREASURY INFLATION PROTECTED	56,499	61,088
TOTAL COST & FMV OF OBLIGATIONS	270,928	287,302

LINE 10b - Corporate Stock	COST AT 3/31/2016	FMV AT 3/31/2016
AT&T INC	14,707	27,419
ABBOTT LABS	2,607	6,275
ABBVIE INC	12,277	19,992
APPLIED MATERIALS INC	4,784	8,472
AVERY DENNISON CORP	8,462	14,422
BP PLC SPONSORED ADR	23,590	12,072
BAXTER INTERNATIONAL INC	4,016	6,162
BLACK HILLS CORP	4,850	10,823
BLOCK H&R INC	2,313	4,624
BRIGGS & STRATTON	16,491	19,136
BRISTOL MEYERS SQUIBB CO	2,621	6,388
CBS CORP CL B	14,808	16,527
CSX CORP	8,177	7,210
CAMPBELL SOUP CO	8,700	15,948
CATERPILLAR INC	6,227	15,308
CHEMOURS CO COM	526	350
CHEVRON CORP	13,576	28,620
CISCO SYSTEMS INC	19,392	9,965
CLOROX CO	5,474	12,606
COCA COLA CO	6,112	6,959
COMCAST CORP NEW CL A	1,791	6,108
COMMERCE BANCSHARES INC	6,794	14,294
COMPASS MINERALS INTL INC	2,557	2,622
CONAGRA FOODS INC	10,856	20,079
CONOCO PHILLIPS	2,961	4,027
DARDEN RESTAURANTS INC	2,198	3,315
DU PONT E I DE NEMOURS & CO	10,368	15,830
DUKE ENERGY CORP	7,633	12,909
EMC CORP MASS	10,498	10,660
EATON VANCE CORP	6,446	5,363
EMERSON ELECTRIC CO	12,323	21,752

EMPIRE DIST ELEC CO	2,935	6,081
ENTERGY CORP	3,180	3,964
EXXON MOBIL CORP	11,657	25,077
GENERAL ELECTRIC CO	35,293	30,201
GENERAL MILLS INC	14,063	17,105
GENUINE PARTS CO	7,229	22,356
GLAXOSMITHKLINE PLC SPONSORED ADR	18,015	20,275
GOODYEAR TIRE & RUBBER CO	6,941	9,894
GREAT PLAINS ENERGY	27,642	32,250
HILLENBRAND INC	10,332	19,106
INTEL CORP	36,412	40,438
INTERNATIONAL BUSINESS MACHINES	8,240	15,145
INTERNATIONAL PAPER CO	15,187	20,520
JOHNSON & JOHNSON	14,121	29,430
KIMBERLY-CLARK CORP	3,237	8,743
KONINKLIJKE PHILIPS NV NV ADR	13,058	19,985
LKQ CORP	11,775	15,965
LEGGETT & PLATT INC	4,562	12,100
MARATHON OIL CORP	8,301	3,342
MCDONALDS CORP	715	6,284
MERCK & CO INC	15,535	21,164
MICROSOFT CORP	22,276	27,615
NEWELL RUBBERMAID INC	11,666	24,360
NEWMONT MINING CORP	13,858	9,303
NOVARTIS A G SPONSORED ADR	2,322	3,622
PAYCHEX INC	8,853	18,904
PFIZER INC	13,522	17,695
PHILIP MORRIS INTERNATIONAL INC	5,786	6,868
REGIONS FINANCIAL CORP	8,693	7,850
ROGERS COMMUNICATIONS INC	5,880	6,003
ROYAL DUTCH SHELL PLC SPONSORED ADR B	16,150	17,217
SCANA CORP NEW	7,539	17,538
SONOCO PRODUCTS	6,745	9,714
SOUTHERN CO	8,500	10,346
SPECTRA ENERGY CORP	11,320	21,420
3M CO	7,285	16,663
TIME WARNER INC	3,299	7,255
TWENTY FIRST CENTURY FOX INC CL A	6,448	6,970
UNITED PARCEL SERVICE INC CL B	5,103	8,438
VERIZON COMMUNICATIONS INC	15,504	27,581
VODAFONE GROUP PLC NEW SPONSORED ADR	9,440	10,416
WAL-MART STORES INC	21,033	24,519
WASTE MANAGEMENT INC	9,227	23,600
WILLIAMS COS INC	3,533	4,821
WORTHINGTON INDUSTRIES INC	4,845	10,692
EATON CORP PLC	6,353	6,256

TOTAL COST & FMV OF CORP STOCK

757,742	1,091,323
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LINE 10c - Corporate Bonds	COST AT 3/31/2016	FMV AT 3/31/2016
AFLAC INC	10,426	10,142
AT&T INC	26,661	26,603
AMAZON COM INC	28,492	30,558
AMERICAN EXPRESS CREDIT CORP	31,491	30,255
AMERICAN INTERNATIONAL GROUP	22,380	21,441
APPLE INC	34,064	35,213
BLACKROCK INC	52,165	52,998
CITIGROUP INC	39,924	40,377
COMCAST	23,038	25,206
EMC CORP MASS	40,288	39,120
FNMA CALL STEP	39,935	39,991
GENERAL ELECTRIC CO	23,640	26,791
GENERAL ELECTRIC CAPITAL CORP	28,488	28,822
GOLDMAN SACHS GROUP INC	22,986	22,802
HEWLETT PACKARD CO	26,313	26,459
MERRILL LYNCH & CO INC	39,940	37,201
MORGAN STANLEY	11,256	11,412
PRUDENTIAL FINANCIAL INC	49,966	46,419
RIO TINTO FINANCE USA	40,177	40,148
TIME WARNER INC	35,383	36,367
21ST CENTURY FOX AMERICA INC	21,926	22,049
VIACOM INC	31,348	31,172
WELLS FARGO & CO	16,717	15,273
TOTAL COST & FMV OF CORP BONDS	697,003	696,818