Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning APR 1, 2015 , and ending MAR 31, 2016

Name of foundation: The Spencer Foundation

A Employer identification number: 36-6078558

Number and street (or P O box number if mail is not delivered to street address): 625 N. Michigan Avenue — Room/suite: 1600

B Telephone number: (312) 337-7000

City or town, state or province, country, and ZIP or foreign postal code: Chicago, IL 60611-3110

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 501,283,177.

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received	252.		N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9,729.	9,729.		
	4 Dividends and interest from securities	12,269,984.	12,269,984.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,280,348.			
	b Gross sales price for all assets on line 6a 8,016,344.				
	7 Capital gain net income (from Part IV, line 2)		4,280,348.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	505.	5.		Statement 1
	12 Total. Add lines 1 through 11	16,560,818.	16,560,066.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,178,032.	189,576.		988,457.
	14 Other employee salaries and wages	1,486,736.	0.		1,481,930.
	15 Pension plans, employee benefits	858,771.	11,363.		953,144.
	16a Legal fees Stmt 2	6,944.	0.		5,324.
	b Accounting fees Stmt 3	55,525.	38,868.		10,408.
	c Other professional fees Stmt 4	1,661,349.	973,538.		647,579.
	17 Interest				
	18 Taxes Stmt 5	30,319.	0.		0.
	19 Depreciation and depletion	200,795.	10,040.		
	20 Occupancy	478,312.	7,175.		469,965.
	21 Travel, conferences, and meetings	644,563.	32.		626,817.
	22 Printing and publications	7,671.	0.		7,671.
	23 Other expenses Stmt 6	330,261.	59,557.		259,063.
	24 **Total operating and administrative expenses** Add lines 13 through 23	6,939,278.	1,290,149.		5,450,358.
	25 Contributions, gifts, grants paid	28,499,929.			21,062,086.
	26 **Total expenses and disbursements.** Add lines 24 and 25	35,439,207.	1,290,149.		26,512,444.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-18,878,389.			
	b **Net investment income** (if negative, enter -0-)		15,269,917.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1 Cash - non-interest-bearing		600.	600.	600.
2 Savings and temporary cash investments		15,787,062.	6,804,831.	6,804,831.
3 Accounts receivable ▶	1,980.			
Less: allowance for doubtful accounts ▶		1,889.	1,980.	1,980.
4 Pledges receivable ▶				
Less: allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶				
Less: allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges		250,756.	379,336.	379,336.
10a Investments - U.S. and state government obligations				
b Investments - corporate stock	Stmt 8	453,963,589.	430,214,395.	430,214,395.
c Investments - corporate bonds	Stmt 9	65,911,856.	62,705,291.	62,705,291.
11 Investments - land, buildings and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	Stmt 10	1,032,045.	750,000.	750,000.
14 Land, buildings, and equipment: basis ▶	1,387,136.			
Less accumulated depreciation Stmt 7 ▶	960,392.	539,681.	426,744.	426,744.
15 Other assets (describe ▶)				
16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)		537,487,478.	501,283,177.	501,283,177.
Liabilities 17 Accounts payable and accrued expenses		3,966,591.	3,520,690.	
18 Grants payable		19,354,839.	26,912,719.	
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶ Statement 11)		2,004,132.	1,897,307.	
23 **Total liabilities** (add lines 17 through 22)		25,325,562.	32,330,716.	
Net Assets or Fund Balances **Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31**				
24 Unrestricted		512,161,916.	468,952,461.	
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 **Total net assets or fund balances**		512,161,916.	468,952,461.	
31 **Total liabilities and net assets/fund balances**		537,487,478.	501,283,177.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	512,161,916.
2 Enter amount from Part I, line 27a	2	-18,878,389.
3 Other increases not included in line 2 (itemize) ▶ Deferred Federal Excise Tax	3	431,807.
4 Add lines 1, 2, and 3	4	493,715,334.
5 Decreases not included in line 2 (itemize) ▶ Unrealized Loss on Investments	5	24,762,873.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	468,952,461.

Part IV | Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	See Attached Statement			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	8,016,344.	65,213.	3,801,209.	4,280,348.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				4,280,348.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	4,280,348.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	34,141,579.	529,085,058.	.064529
2013	19,708,631.	494,973,422.	.039818
2012	16,599,251.	425,981,227.	.038967
2011	16,199,490.	407,035,479.	.039799
2010	19,022,026.	387,184,375.	.049129

2 **Total** of line 1, column (d)	2	.232242
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046448
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	502,494,127.
5 Multiply line 4 by line 3	5	23,339,847.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	152,699.
7 Add lines 5 and 6	7	23,492,546.
8 Enter qualifying distributions from Part XII, line 4	8	26,596,051.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	152,699.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	152,699.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	152,699.
6 Credits/Payments:				
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	473,742.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	473,742.
8 Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	321,043.
11 Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 321,043. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.spencer.org

14 The books are in care of ▶ Jane Clifford, CFO Telephone no. ▶ (312) 337-7000

Located at ▶ 625 N. Michigan Ave, Ste 1600, Chicago, IL ZIP+4 ▶ 60611-3110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [X] No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	Yes [X] No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [X] No		
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	[X] Yes No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [X] No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X
Organizations relying on a current notice regarding disaster assistance check here	▶ [ ]		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	[X] Yes No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [X] No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [X] No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		1,178,033.	257,461.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John Easton - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Distinguished Senior Fellow 40.00	214,155.	54,281.	0.
Andrea Bueschel - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Assoc. Vice President-Program 40.00	146,363.	36,229.	0.
Amy Dray - 625 N. Michigan Avenue, Suite 1600, Chicago, IL 60611	Program Officer 40.00	102,470.	41,369.	0.
Judy Klippenstein - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Executive Assistant/Secretary 40.00	86,605.	48,105.	0.
Kathryn Gray - 625 N. Michigan Avenue, Suite 1600, Chicago, IL	Dir. of Personnel/Operations 40.00	99,507.	28,645.	0.

Total number of other employees paid over $50,000 ▶ 10

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
PIMCO Funds - 840 Newport Center Dr., Newport Beach, CA 92660	Investment Manager	322,091.
Franklin Templeton One Franklin Parkway, San Mateo, CA 94403	Investment Manager	282,124.
Delaware Investments 2005 Market Street, Philadelphia, PA 19103	Investment Manager	172,804.
Public Agenda Foundation, Inc. 6 East 39th Street, New York, NY 10016	Program Consulting	148,761.
The Vanguard Group P.O. Box 2900, M37, Valley Forge, PA 19482	Investment Manager	146,669.
Total number of others receiving over $50,000 for professional services ▶		1

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Statement 13	416,335.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	502,362,282.
b	Average of monthly cash balances		1b	7,784,040.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	510,146,322.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	510,146,322.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	7,652,195.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	502,494,127.
6	**Minimum investment return.** Enter 5% of line 5		6	25,124,706.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	25,124,706.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 152,699.		
b	Income tax for 2015 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	152,699.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	24,972,007.
4	Recoveries of amounts treated as qualifying distributions		4	120,088.
5	Add lines 3 and 4		5	25,092,095.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	25,092,095.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	26,512,444.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	83,607.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	26,596,051.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	152,699.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	26,443,352.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				25,092,095.
2 Undistributed income if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014 3,847,011.				
f **Total** of lines 3a through e	3,847,011.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶$ 26,596,051.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				25,092,095.
e Remaining amount distributed out of corpus	1,503,956.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,350,967.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016** Subtract lines 7 and 8 from line 6a	5,350,967.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014 3,847,011.				
e Excess from 2015 1,503,956.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Dr. Michael S. McPherson, (312) 337-7000
625 N. Michigan Avenue, Suite 1600, Chicago, IL 60611-3110

b The form in which applications should be submitted and information and materials they should include:

Application and information and materials requirements posted on website

c Any submission deadlines:

Deadlines posted on Foundation's website www.spencer.org

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Information posted on Foundation's website www.spencer.org

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See attached schedule				21,062,086.
Total			▶ 3a	21,062,086.
b Approved for future payment				
See attached schedule				26,912,719.
Total			▶ 3b	26,912,719.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	9,729.	
4 Dividends and interest from securities			14	12,269,984.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	4,280,348.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Northern Trust					
b Unidentified Class					
c Action Fund			01	5.	
d Other Income			01	500.	
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		16,560,566.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 16,560,566.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

523621 11-24-15

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Jane M. Clifford | Date: 11.1.16 | Title: CPA CFO

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Wayne Harder	Wayne Harder	10-31-16		P00294296

Firm's name ▶ RSM US LLP — Firm's EIN ▶ 42-0714325

Firm's address ▶ 1 S. WACKER DRIVE, STE 800 CHICAGO, IL 60606 — Phone no. 312-634-3400

Form 990-PF (2015)

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11-24-15

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO Bond Fund - Moderate Duration Fund	P	Various	12/16/15
b	PIMCO Bond Fund - Total Return Fund	P	Various	12/16/15
c	VANGUARD Institutional Index Fund Plus	P	Various	12/22/15
d	VANGUARD Institutional Index Fund Plus	P	Various	12/22/15
e	VANGUARD Institutional Index Fund Plus	P	Various	03/10/16
f	VANGUARD Extended Market Index Fund	P	Various	03/10/16
g	FRANKLIN TEMPLETON TIF Foreign Smaller Companies	P	Various	12/23/15
h	FRANKLIN TEMPLETON TIF Foreign Smaller Companies	P	Various	03/11/16
i	401 E. Ontario Condo	P	Various	04/17/15
j	401 E. Ontario Furniture	P	Various	04/17/15
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	178,381.			178,381.
b	1,522,968.			1,522,968.
c	1,750,000.		972,895.	777,105.
d	1,750,000.		972,895.	777,105.
e	1,000,000.		566,813.	433,187.
f	1,000,000.		456,771.	543,229.
g	28,454.			28,454.
h	500,000.		476,639.	23,361.
i	285,241.	53,877.	335,922.	3,196.
j	1,300.	11,336.	19,274.	-6,638.
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				178,381.
b				1,522,968.
c				777,105.
d				777,105.
e				433,187.
f				543,229.
g				28,454.
h				23,361.
i				3,196.
j				-6,638.
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	4,280,348.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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04-01-15

Form 990-PF Other Income Statement 1

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Northern Trust Unidentified Class Action Fund	5.	5.	
Other Income	500.	0.	
Total to Form 990-PF, Part I, line 11	505.	5.	

Form 990-PF Legal Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Sidley Austin LLP	6,944.	0.		5,324.
To Fm 990-PF, Pg 1, ln 16a	6,944.	0.		5,324.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
RSM US LLP	51,125.	38,868.		7,258.
Verisight, Inc.	4,400.	0.		3,150.
To Form 990-PF, Pg 1, ln 16b	55,525.	38,868.		10,408.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management and Consulting	973,538.	973,538.		0.
Program Consulting	593,654.	0.		560,117.
IT Consulting	11,124.	0.		10,724.
Administrative Consulting	83,033.	0.		76,738.
To Form 990-PF, Pg 1, ln 16c	1,661,349.	973,538.		647,579.

Form 990-PF Taxes Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	30,319.	0.		0.
To Form 990-PF, Pg 1, ln 18	30,319.	0.		0.

Form 990-PF Other Expenses Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Memberships, Recruiting, Other Overhead	150,097.	0.		145,853.
Maintenance on Equipment	53,566.	0.		50,160.
Insurance	32,454.	0.		32,454.
Office Supplies	27,913.	0.		23,922.
Postage	6,674.	0.		6,674.
Real Estate Assessments	14,116.	14,116.		0.
Real Estate Operating Expenses	30,633.	30,633.		0.
Real Estate Taxes	14,808.	14,808.		0.
To Form 990-PF, Pg 1, ln 23	330,261.	59,557.		259,063.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 7

Description	Cost or Other Basis	Accumulated Depreciation	Book Value	Fair Market Value
Furniture and Fixtures	419,792.	343,621.	76,171.	76,171.
Computer/Electonic Equipment	531,645.	305,928.	225,717.	225,717.
Leasehold Improvements	435,699.	310,843.	124,856.	124,856.
To 990-PF, Part II, ln 14	1,387,136.	960,392.	426,744.	426,744.

Form 990-PF Corporate Stock Statement 8

Description	Book Value	Fair Market Value
VANGUARD Institutional Index Fund Plus	272,545,323.	272,545,323.
VANGUARD Extended Market Index Fund	60,796,437.	60,796,437.
VANGUARD Developed Market Index	54,881,925.	54,881,925.
DELAWARE Pooled Trust Investment Fund	14,525,652.	14,525,652.
TEMPLETON Inst. Foreign Smaller Company Fund	27,465,058.	27,465,058.
Total to Form 990-PF, Part II, line 10b	430,214,395.	430,214,395.

Form 990-PF Corporate Bonds Statement 9

Description	Book Value	Fair Market Value
PIMCO Bond Fund - Moderate Duration Fund	10,257,144.	10,257,144.
PIMCO Bond Fund - Total Return Fund	42,944,478.	42,944,478.
PIMCO Bond Fund - All Asset Fund	9,503,669.	9,503,669.
Total to Form 990-PF, Part II, line 10c	62,705,291.	62,705,291.

Form 990-PF	Other Investments	Statement 10

Description	Valuation Method	Book Value	Fair Market Value
Real Estate Investments	FMV	750,000.	750,000.
Total to Form 990-PF, Part II, line 13		750,000.	750,000.

Form 990-PF	Other Liabilities	Statement 11

Description	BOY Amount	EOY Amount
Post-Retirement Health Benefit Liability	2,004,132.	1,897,307.
Total to Form 990-PF, Part II, line 22	2,004,132.	1,897,307.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 12

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
Dr. Michael S. McPherson 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	President/Director 40.00	529,080.	130,143.	0.
T. Dennis Sullivan 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Mario Small 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Carl Cohn 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Deborah Lowenberg Ball 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.

Cybele C. Raver 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Stephen W. Raudenbush 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Pamela Grossman 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Richard Murnane 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Mark Vander Ploeg 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Director 1.00	7,000.	0.	0.
Diana Hess 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Senior Vice President 40.00	83,181.	16,123.	0.
Elizabeth Carrick 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Vice President for Administration 40.00	186,463.	64,882.	0.
Mary Cahillane 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Chief Investment Officer (Outgoing) 40.00	23,227.	4,856.	0.
Julie Hubbard 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	CFO (until 12/31/15) 40.00	159,487.	41,457.	0.
Laura Glick 625 N. Michigan Avenue, Suite 1600 Chicago, IL 60611	Chief Investment Officer 20.00	133,595.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		1,178,033.	257,461.	0.

Form 990-PF	Summary of Direct Charitable Activities	Statement 13

Activity One

Members of the program staff, working individually and in small teams, conduct independent educational research that produces knowledge to help the Spencer Foundation and other Foundations and institutions engaged in education research and related fields to improve their policies and practices. These staff members produce internal documents, publications, and presentations aimed at a broader audience of education researchers and, when relevant, practitioners and policymakers.

	Expenses
To Form 990-PF, Part IX-A, line 1	416,335.

Part VII-B, Line 5c Expenditure Responsibility Statement

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended by Grantee	Any Diversion by Grantee	Dates of Reports by Grantee
National Academy of Education	500 Fifth Street, NW, #1049 Washington, DC 20001	12/04/2014	7,993,097	Postdoctural fellowship program (Cohorts 15-16, 16-17, 17-18)	2,449,611	No	04/04/2016
National Academy of Education	500 Fifth Street, NW, #1049 Washington, DC 20001	12/04/2014	4,532,863	Dissertation fellowship program (Cohorts 15-16, 16-17, 17-18)	1,296,667	No	04/04/2016
National Academy of Education	500 Fifth Street, NW, #1049 Washington, DC 20001	04/16/2015	19,719	Postdoctural fellowship programs supplemental funding		No	Not yet due
National Academy of Education	500 Fifth Street, NW, #1049 Washington, DC 20001	07/01/2013	49,994	Workshop on Immigration, Social Cohesion, and Cultural Sustainability	49,994	No	02/29/2016
OpenPlans Inc	148 Lafayerre Street, PH New York, NY 10013	10/11/2012	20,050	Research project Building a better teacher	20,050	No	09/02/2015
Policy Studies Associates	1718 Connecticut Avenue NW Washington, DC 20009	01/02/2013	247,000	Research project Instructional Responses to Interim Test Data	59,794	No	03/20/2015
Russell Sage Foundation	112 East 64th Street New York, NY 10021	09/23/2015	48,500	Research project Higher education effectiveness		No	Not yet due

Part XV: Grant Contributions Paid During the Year or Approved for Future Payment

Organization	Address	Project Title	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amount Paid 2016	Ending Balance 2016
The Trustees of Columbia University in the City of New York	622 W 113th Street Mail Code 4524 New York, NY 10025	*Spencer Education Journalism Fellowship Program, 2016-2020*	PC	$ -	$ 2,416,217	$ -	$ 2,416,217
The Regents of the University of California	5221 Cheadle Hall Santa Barbara, CA 93106-3100	*Reexamining the Philosophical Foundations of Educational Measurement*	PC	$ 40,000	$ -	$ -	$ 40,000
Council of Independent Colleges	One Dupont Circle, Suite 320 Washington, DC 20036-1110	*Research Digests for Independent College Presidents*	PC	$ -	$ 35,000	$ -	$ 35,000
University of Massachusetts, Amherst	300 Massachusetts Avenue Amherst, MA 01003	*Implicit Racial Bias and Educational Equity*	Government Agency	$ -	$ 149,956	$ -	$ 149,956
Teachers College, Columbia University	525 W 120th Street Box 30 New York, NY 10027-6696	*Improve or innovate? The possibilities and challenges for educational transformation across contexts*	PC	$ -	$ 49,999	$ -	$ 49,999
The Regents of the University of California	2147 Murphy Hall Los Angeles, CA 90095	*Preparing asset, equity, and social-justice oriented teachers The crucial challenge for the future of teacher education*	PC	$ -	$ 49,990	$ -	$ 49 990
Arizona State University Foundation for a New American University	300 East University Drive Tempe, AZ 85281-2061	*Learning how to look as well as listen Building capacity for video-based transcription and analysis in social and educational research*	PC	$ -	$ 50 000	$ -	$ 50,000
The Regents of the University of Michigan	3003 South State Street Ann Arbor, MI 48109	*Conceptualizing and Studying Social Emotional Learning (SEL) Practices in Schools: Implications for Adolescent Ethnic-Racial Identity Development*	PC	$ -	$ 149 995	$ -	$ 149,995
University of Maryland at College Park	3112 Lee Building College Park, MD 20742-5141	*Studying the context-dependent nature and effects of students' personal epistemologies: Adding experimental design and quantitative analysis to my toolbox*	Government Agency	$ -	$ 138,685	$ -	$ 138,685
University of Pittsburgh	123 University Place Pittsburgh, PA 15213	*Using Natural Language Processing to Study Equitable and Robust Classroom Talk*	PC	$ -	$ 147,589	$ -	$ 147,589
The Board of Trustees of the University of Illinois	506 S Wright St Urbana, IL 61801	*Toward a Mixed-Methods Geographical Analysis of Equity in School Choice*	PC	$ -	$ 149,938	$ -	$ 149,938
University of Oregon	University of Oregon Eugene, OR 97403	*Reading Minds Uniting Cognitive and Psycholinguistic Perspectives with Neurobiology*	Government Agency	$ -	$ 149,802	$ -	$ 149,802
Michigan State University	426 Auditorium Rd East Lansing, MI 48824-1046	*Secondary RtI in Math*	PC	$ -	$ 49,628	$ -	$ 49 628
The Pennsylvania State University	110 Technology Center Building University Park, PA 16802-7000	*Bearing the Standard A History of the Role of Educational Standards in American Education, 1815-2015*	Government Agency	$ -	$ 49 508	$ -	$ 49,508
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*African-American Father Perspectives on Academic Socialization and School Readiness*	Government Agency	$ -	$ 49,891	$ -	$ 49,891
Robert R. McCormick Foundation	205 North Michigan Avenue, Suite 4300 Chicago, IL 60601	*Teacher Professional Development Activities Related to Civics in Illinois*	PC	$ -	$ 50,000	$ -	$ 50,000
The Regents of the University of California	5221 Cheadle Hall Santa Barbara, CA 93106-3100	*The Right Environment for a New Approach Adding Content to Social Interventions in Environmental Education*	PC	$ -	$ 141,283	$ -	$ 141,283

Part XV: Grant Contributions Paid During the Year or Approved for Future Payment

Organization	Address	Project Title	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amount Paid 2016	Ending Balance 2016
University of Edinburgh	Old College South Bridge Edinburgh, EH8 9YL	*Pedagogical Listening The role of teacher listening in understanding and supporting students' verbalized struggles during whole class mathematical discussions*	Foreign University	$ -	$ 48,510	$ -	$ 48,510
The Board of Curators of the University of Missouri on behalf of the University of Missouri-Kansas City	5115 Oak Street Kansas City, MO 64110	*Investigating High-Leverage Early Literacy Teaching Practices in Urban Schools*	Government Agency	$ -	$ 47,716	$ -	$ 47,716
Michigan State University	426 Auditorium Rd East Lansing, MI 48824-1046	*Advancing Methods to Examine the Role of Social Identities in Organizing Mathematics Classroom Learning Opportunities*	PC	$ -	$ 49 987	$ -	$ 49,987
President and Trustees of Colby College	150 Mayflower Hill Waterville, ME 04901-4799	*From Boys to Men Exploring Resistant Masculinities During Emerging Adulthood*	PC	$ -	$ 44,222	$ -	$ 44 222
University of Notre Dame	724 Grace Hall Notre Dame, IN 46556	*Learning to be Loyal Political Education in Authoritarian Regimes*	PC	$ -	$ 50,000	$ -	$ 50,000
The Trustees of the University of Pennsylvania	3451 Walnut Street Philadelphia, PA 19104	*Equal Citizenship in the Digital Age Rethinking How Schools Prepare All Students for Their Evolving Civic Roles*	PC	$ -	$ 50,000	$ -	$ 50 000
Emory University	1599 Clifton Road Atlanta, GA 30322	*Visibility, Activism, and Alliances in Contemporary Haudenosaunee (Iroquois) Civic Engagements*	PC	$ -	$ 50,000	$ -	$ 50,000
Clark University	950 Main Street Worcester, MA 01610-1400	*Linking High-leverage Epistemic Practices, Core Disciplinary Content, and Talk The Role of 'Educative Video' for Next Generation Science*	PC	$ -	$ 49,992	$ -	$ 49,992
University of Washington	4333 Brooklyn Ave NE Box 359472 Seattle, WA 98195-9472	*Conceptualizing and Using Teacher Mentoring Routines to Advance Pre- Service Teacher Education*	Government Agency	$ -	$ 49,753	$ -	$ 49,753
San Francisco State University	1600 Holloway Avenue San Francisco, CA 94132	*Art of the Islamic World An Art Education Conference*	Government Agency	$ -	$ 49,947	$ -	$ 49,947
Morgan State University	Cold Spring Lane & Hillen Road Baltimore, MD 21239	*Bridging Research and Practice in K-12 STEM Education for African American Learners*	Government Agency	$ -	$ 49,708	$ -	$ 49,708
Strategic Education Research Partnership Institute	1100 Connecticut Ave NW Suite 1310 Washington, DC 20036	*The Theory and Practice of Academically Productive Classroom Talk What We Know and What We Need to Know*	PC	$ -	$ 50,000	$ -	$ 50 000
Marquette University	PO Box 1881 Milwaukee, WI 53201-1881	*Long-term Retention of Teachers of Color in One Urban School District Focusing on Community Cultural Wealth*	PC	$ -	$ 49,924	$ -	$ 49,924
University of Southern Mississippi	118 College Drive Hattiesburg, MS 39406	*Ethnic Schooling in the Ecclesiastical Square Educational Opportunity, Social Divide, and the Congregation of the Most Holy Redeemer in Nineteenth and Early Twentieth Century New Orleans*	PC	$ -	$ 7,678	$ -	$ 7,678
New York University	665 Broadway Suite 801 New York, NY 10012	*Improving Transparency in College Costs Examining College Attendance in the era of Differential Tuition Practices*	PC	$ -	$ 50,000	$ -	$ 50 000
Duquesne University	600 Forbes Avenue Pittsburgh, PA 15282	*Creating Validated Measures of Equitable Mathematics Teaching*	PC	$ -	$ 50,000	$ -	$ 50,000

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Organization	Address	Project Title	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amount Paid 2016	Ending Balance 2016
Montana State University	Office of Sponsored Programs 309 Montana Hall, PO Box 172470 Bozeman, MT 59717	*Immersion Programs Conference Revitalizing Endangered Indigenous Languages*	Government Agency	$ -	$ 50,000	$ -	$ 50 000
University of Southern California	3720 S Flower Street Los Angeles, CA 90089-0701	*Developing Tools for Implementing Future Faculty Models*	PC	$ -	$ 25,000	$ -	$ 25 000
Loyola University Chicago	820 N Michigan Avenue Chicago, IL 60611	*Computer Lab for Virtual Lab Science Courses*	PC	$ -	$ 30 000	$ -	$ 30,000
University of Ottawa	75 Launer Avenue East Ottawa, ON K1N 6N5	*Exploring Medical Residents' Reactions to and Use of Parents' Assessment Feedback*	Foreign University	$ -	$ 30,020	$ -	$ 30,020
The Regents of the University of California	5171 California, Suite 150 Irvine, CA 92697-5500	*The New Second Generation in Middle Adulthood Education, Obstacles and Opportunities*	Government Agency	$ -	$ 49,998	$ -	$ 49,998
Texas A&M University	400 Harvey Mitchell Pkwy South College Station, TX 77845	*Improving Educational and Social Opportunities with School-Community Partnerships An Experimental and Mixed-Methods Evaluation of Houston's Arts Access Initiative*	Government Agency	$ -	$ 49,566	$ -	$ 49,566
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*Using Multiple Discontinuities to Estimate Broad Effects of Public Need-Based Aid for College*	Government Agency	$ -	$ 50,000	$ -	$ 50,000
Illinois Institute of Technology	3424 S State Street Chicago, IL 60616	*Factors Contributing to Civic Engagement among Young Adults with Disabilities· A Social Cognitive Theory Perspective*	PC	$ -	$ 49,876	$ -	$ 49,876
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Examining the Relationship between Noncognitive Skills and Later Outcomes A Comparison of Multiple Approaches to Measurement*	PC	$ -	$ 49,802	$ -	$ 49,802
Illinois Humanities Council	17 North State Street Suite 1400 Chicago, IL 60602-3296	*Continuing Ed Parents and the Future of Illinois Public Schools*	PC	$ -	$ 10,000	$ -	$ 10,000
Mikva Challenge Grant Foundation, Inc.	332 South Michigan Avenue, Suite 400 Chicago, IL 60604	*2016 Civic Leadership Activities*	PC	$ -	$ 10,000	$ -	$ 10,000
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Research Planning Summit*	PC	$ -	$ 28,000	$ -	$ 28,000
The University of Texas at Austin	Office of Sponsored Projects, Suite 5 300 101 E 27th St , Stop A9000 Austin, TX	*Civic Action and Learning with Young Children Comparing Approaches in New Zealand, Australia and the United States*	Government Agency	$ 107,795	$ -	$ 107,795	$ -
The President and Fellows of Harvard College	1350 Massachusetts Avenue Cambridge, MA 02138	*Liberal Arts and Sciences at DePaul University*	PC	$ -	$ 345,000	$ 172,486	$ 172,514
University of Cambridge	Cambridge	*Exploring Impact of Research Networks on Schools*	Foreign University	$ -	$ 49,998	$ 49,998	$ -
William Paterson University	300 Pompton Ave Wayne, NJ 07047	*The Red Flag of Indoctrination' Democratic Education in the Shadow of Authoritarianism, 1916-1966*	PC	$ -	$ 40,479	$ 40,479	$ -

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Organization	Address	Project Title	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amount Paid 2016	Ending Balance 2016
The College of New Jersey	PO Box 7718 Ewing, NJ 08628-0718	*Race, Family Background, and Educational Attainment in the Early Twentieth- Century South*	Government Agency	$ -	$ 48 891	$ -	$ 48,891
Rice University	PO Box 1892 Houston, TX 77251	*National Education Research-Practice Partnerships*	PC	$ -	$ 300,000	$ 100,000	$ 200,000
University of Miami	Office of Research Administration 1320 S Dixie Highway #650 Coral Gables, FL 33146	*The Socio-Cultural Costs of Pursuing Higher Education for Women in Haiti*	PC	$ -	$ 50,000	$ -	$ 50 000
Colgate University	13 Oak Drive Hamilton, NY 13346	*(Un)Conditional Belongings? Immigrant Youth Negotiating Citizenship, Nation, and the Politics of (Non)Belonging in Costa Rica*	PC	$ -	$ 49,000	$ -	$ 49 000
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Advancing the Measurement of Non-Cognitive Skills in Schools*	501 (c) (3)	$ -	$ 481,830	$ 155,534	$ 326 296
The Regents of the University of Colorado	2055 Regent Drive Boulder, CO 80309-0001	*2016 DBIR WORKSHOP FACULTY SPONSORSHIP*	PC	$ -	$ 8,000	$ 8 000	$ -
The Regents of the University of Michigan	3003 South State Street Ann Arbor, MI 48109	*What can we learn about student loan policies from other countries?*	PC	$ -	$ 10 000	$ 10,000	$ -
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*Retreats of the Education Deans' Alliance*	PC	$ -	$ 952	$ 952	$ -
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*Deeper Learning Labs Digital Resources for Collaborative Teacher Learning*	PC	$ -	$ 499 831	$ 101,505	$ 398,326
Education Writers Association	2122 P Street, NW Suite 201 Washington, DC 20037	*Chicago Freshmen On-Track*	PC	$ -	$ 25,000	$ 25,000	$ -
University of Massachusetts, Amherst	300 Massachusetts Avenue Amherst, MA 01003	*Understanding young, gender-nonconforming children's resiliency experiences across child-life contexts*	Government Agency	$ -	$ 36,279	$ 36,279	$ -
McGill University	845 Sherbrooke Street West Montreal, QC H3A 0G4	*Impact of affordable daycare on early life education in rural India*	Foreign University	$ -	$ 48,559	$ 48,559	$ -
University of Hull	Hull, HU6 7RX	*Radical Inclusivity/Exclusivity Reconsidering 'exclusive' schools and their role within 'inclusive' education*	Foreign University	$ -	$ 49,991	$ 49,991	$ -
New York Foundation for the Arts	20 Jay Street 7th Floor Brooklyn, New York 11201	*Grant Study Documentary*	PC	$ -	$ 25,000	$ 25,000	$ -
International Food Policy Research Institute	2033 K Street NW Washington, DC 20006	*Experimenting with Teacher Incentives testing pay-for-percentile in Uganda*	PC	$ -	$ 49,467	$ -	$ 49,467
Rector and Visitors of the University of Virginia	Office of Sponsored Programs 1001 North Emmet Street, PO Box 400195 Charlottesville, VA 22904	*Increasing Teachers' Use of Classroom-based Behavior Supports through Coaching*	PC	$ 100,238	$ -	$ 100,238	$ -
University of Delaware	413 Academy Street Newark, DE 19716	*Understanding the Leverage Points How Do Teachers Use Data to Inform Instruction*	501 (c) (3)	$ 113,795	$ -	$ 113,795	$ -
The Trustees of the University of Pennsylvania	3451 Walnut Street Philadelphia, PA 19104	*Teachers' Use of Learning Trajectories in Analysis of Evidence and Instructional Response*	PC	$ 60,325	$ -	$ 60,325	$ -

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University of Vermont and State Agricultural College	85 South Prospect Street Burlington, VT 05405	*Collaborative Data Use by Teacher Decision-making Teams to Support Instructional Interventions for Struggling Students*	PC	$ 102,796	$ -	$ 102,796	$ -
Trustees of Boston University	881 Commonwealth Avenue Boston, MA 02215-1300	*The Development of Critical Consciousness in Marginalized Adolescents Attending Progressive and No Excuses Charter High Schools*	PC	$ 350 000	$ -	$ -	$ 350,000
Montclair State University	1 Normal Avenue Montclair, NJ 07043	*The New 'One Best System?' Urban Governance and Educational Practice in the Portfolio Management Model*	Government Agency	$ -	$ 1,000 000	$ 440 379	$ 559,621
University of Pittsburgh	123 University Place Pittsburgh, PA 15213	*Parenting Matters? Examining the Value and Optimal Approaches of Family Engagement in Educating Students of Color*	PC	$ -	$ 1,000 000	$ 222,001	$ 777,999
National Academy of Education	500 Fifth Street, NW Washington, DC 20001	*NAEd/Spencer Dissertation Fellowship Program (Cohorts 2015-16, 2016-17, 2017-18)*	POF - Expenditure Responsibility	$ 3 041,114	$ -	$ 757,509	$ 2,283 605
National Academy of Education	500 Fifth Street, NW Washington, DC 20001	*NAEd/Spencer Postdoctoral Fellowship Program (Cohorts 2015-16, 2016-17, 2017-18)*	POF - Expenditure Responsibility	$ 5,361,174	$ -	$ 1,337,479	$ 4,023,695
San Francisco State University	1600 Holloway Avenue San Francisco, CA 94132	*Heritage Language Maintenance and English Language Learning in Children With Autism Spectrum Disorders from Minority-Language Families*	Government Agency	$ -	$ 49,998	$ 49,998	$ -
Oregon State University	634 Kerr Administration Building Corvallis, OR 97331-2128	*Oregon English Learner Alliance An Ongoing Partnership to Understand and Improve Outcomes for Current and Former English Learners in Oregon*	Government Agency	$ -	$ 399,986	$ 97,012	$ 302,974
University of Washington	4333 Brooklyn Ave NE Box 359472 Seattle, WA 98195-9472	*Development of Practical Measures for Improving the Quality of Mathematics Classroom Practice*	Government Agency	$ -	$ 400,000	$ 214,630	$ 185,370
The Regents of the University of California	2195 Hearst Avenue Room 120, MC 1104 Berkeley, CA 94720	*Building Bridges, Deepening Knowledge Engaging Novices, Practicing Teachers, and Researchers in Inquiry Together*	Government Agency	$ -	$ 50,000	$ 50,000	$ -
Montclair State University	1 Normal Avenue Montclair, NJ 07043	*The DYME project Developing Students' Thinking of Dynamic Measurement*	Government Agency	$ -	$ 49,444	$ 49,444	$ -
The Pennsylvania State University	110 Technology Center Building University Park, PA 16802-7000	*Higher Education Credentials Changes in Race and Gender Labor Market Opportunities over Time*	Government Agency	$ -	$ 50,000	$ 50,000	$ -
The Trustees of Indiana University	107 S Indiana Bloomington, IN 47405	*The Hive Research Lab Investigating and Supporting Youth Interest-Driven Learning Pathways in Hive NYC*	Government Agency	$ -	$ 369,777	$ 137,389	$ 232,388
New York University	665 Broadway Suite 801 New York, NY 10012	*Social Studies Curriculum in Urban Kindergarten Classrooms: An Opportunity for Theory and Measure Development*	PC	$ -	$ 50,000	$ 50,000	$ -
Vanderbilt University	301 Wilson Hall Vanderbilt University Nashville, TN 37203	*Can large, untargeted scholarships decrease high school dropout? Evidence from Mexico City's 'Prepa Sí'*	PC	$ -	$ 37,119	$ 37,119	$ -
University of Maryland at Baltimore County	620 W Lexington St Baltimore, MD 21201	*Examining the transformative potential of teachers within a full-service community high school*	Government Agency	$ -	$ 50,000	$ 50,000	$ -

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Worcester Polytechnic Institute	100 Institute Road Worcester, MA 01609-2280	*A Game-Based Pedagogical Framework for Promoting Systems Thinking Skills*	PC	$ -	$ 50,000	$ 50,000	$ -
Temple University	1801 N Broad Street Philadelphia, PA 19122	*Civic Engagement and Critical Thinking The Promise of Community-Based Research?*	PC	$ -	$ 50,000	$ -	$ 50,000
Hebrew University of Jerusalem	The Authority for Research and Development, USA Desk Sherman Research Admin Bldg , Edmond Safra Campus Givat Ram, Jerusalem	*Recreating Ability Social Opportunity and Disability Equality within Integrated Dance Education in Israel and the US*	Foreign University	$ -	$ 49,465	$ 49,465	$ -
New York University	665 Broadway Suite 801 New York, NY 10012	*The Scholar at the Blackboard A History of College Teaching in America*	PC	$ -	$ 43,224	$ 43,224	$ -
University of Southern California	3720 S Flower Street Los Angeles, CA 90089-0701	*Role of Tutors in Blended Learning for Disadvantaged Students in India*	PC	$ -	$ 49,990	$ 49,990	$ -
Michigan State University	426 Auditorium Rd East Lansing, MI 48824-1046	*Understanding Chinese Undergraduate Student Success in a Large U S Public University*	PC	$ -	$ 50,000	$ 50,000	$ -
Montana State University	Office of Sponsored Programs 309 Montana Hall, PO Box 172470 Bozeman, MT 59717	*The Role of Resources in Pedagogical Practices and Professional Development of Rural Montana English Teachers*	Government Agency	$ -	$ 49,927	$ 49,927	$ -
The Regents of the University of California	5221 Cheadle Hall Santa Barbara, CA 93106-3100	*The Learning Glass A New Platform for Promoting STEM Engagement and Learning?*	501 (c) (3)	$ -	$ 49,997	$ 49,997	$ -
Council On Foundations Inc	2121 Crystal Drive Suite 700 Arlington, VA 22202-3706	*2016 Membership Dues*	PC	$ -	$ 23,500	$ 23,500	$ -
Business and Professional People for the Public Interest	25 East Washington Street Suite 1515 Chicago, IL 60602	*2016 Chicago School Policy Forum Series-Can We Educate our Way Out of Poverty*	PC	$ -	$ 15,000	$ 15 000	$ -
Regents of the University of Minnesota	450 McNamara Alumni Center 200 Oak Street SE Minneapolis, MN 55455-2070	*Bringing High School & Beyond Data into the Census Research Data Center*	Government Agency	$ -	$ 15,000	$ 15,000	$ -
Independent Sector	1602 L Street, NW Suite 900 Washington, DC 20036	*2016 Annual Membership Dues*	PC	$ -	$ 12,500	$ 12,500	$ -
National Opinion Research Center	55 E Monroe FL 20 Chicago, IL 60603	*NLS-72 Advisory Panel*	PC	$ -	$ 25,000	$ 25 000	$ -
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*Retreats of the Education Deans' Alliance, 2013-2016*	PC	$ 12,000	$ -	$ 12 000	$ -
Strategic Education Research Partnership Institute	1100 Connecticut Ave NW Suite 1310 Washington, DC 20036	*Shifting Instructional Practice in Middle Grades Mathematics A SERP-SFUSD Partnership*	PC	$ -	$ 400,006	$ 197,173	$ 202,832
American Institutes for Research	1000 Thomas Jefferson Street NW Washington, DC 20007	*Seizing a Missed Opportunity Transforming the Placement, Evaluation, and Hiring of Student Teachers in Spokane Public Schools*	PC	$ -	$ 399,936	$ 107,777	$ 292,159

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Organization	Address	Project Title	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amount Paid 2016	Ending Balance 2016
New York University	665 Broadway Suite 801	*Strengthening the Research Architecture for High Quality Universal Pre-K: Leveraging the opportunity of a historic expansion*	501 (c) (3)	$ -	$ 400,000	$ 160,876	$ 239,124
The Regents of the University of California	2147 Murphy Hall Los Angeles, CA 90095	*College Readiness Benchmarks in the Elementary and Middle School Years and the Strategies and Practices that Help Students Meet Them A Project of the Los Angeles Education Research Institute's Research-Practice Partnership*	PC	$ -	$ 397,076	$ -	$ 397,076
The Trustees of Princeton University	Office of Finance701 Carnegie Center Suite 154 Princeton, NJ 08540-6242	*ILSEG-Wave III*	PC	$ -	$ 59,800	$ 59,800	$ -
University of Pittsburgh	123 University Place Pittsburgh, PA 15213	*The 21st Century Naturalist A Research-practice Collaboration for Informal Science Education*	PC	$ -	$ 399,985	$ 134,126	$ 265,859
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*What Do Grades Measure? An Investigation of High School Algebra Grades*	PC	$ -	$ 19,685	$ 19,685	$ -
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*Deans' Alliance Retreat*	PC	$ -	$ 5,800	$ 5,800	$ -
The President and Fellows of Harvard College	1350 Massachusetts Avenue Cambridge, MA 02138	*Philosophy of Education Conference Series*	PC	$ 173,299	$ -	$ 81,428	$ 91 871
Rector and Visitors of the University of Virginia	Office of Sponsored Programs 1001 North Emmet Street, PO Box 400195 Charlottesville, VA 22904	*The Development of Ambitious Instruction in Elementary Mathematics and English Language Arts*	PC	$ -	$ 997,598	$ 210,751	$ 786 847
The Board of Trustees of the Leland Stanford Junior University	3145 Porter Drive Stanford, CA 94305-6203	*Understanding Core Practices through Video Analysis*	PC	$ -	$ 35,000	$ 35,000	$ -
Vanderbilt University	301 Wilson Hall Vanderbilt University Nashville, TN 37203	*A Network's Impact Systems-level learning in a network linking schools and afterschool providers*	PC	$ -	$ 49,950	$ 49,950	$ -
The Regents of the University of Michigan	3003 South State Street Ann Arbor, MI 48109	*Understanding and Supporting Low-Achieving Students' Learning in Middle School Writing and Social Studies*	PC	$ -	$ 50,000	$ 50,000	$ -
Cleveland State University	1983 E 24th Street Cleveland, OH 44115-2403	*Critical Social Analysis among Marginalized Youth*	Government Agency	$ -	$ 48,262	$ 48,262	$ -
George Washington University	2121 I Street, NW Washington, DC 20052	*National Assessment of Educational Progress (NAEP) Symposium*	PC	$ -	$ 7,500	$ 7,500	$ -
The Ohio State University	81 W Lane Ave Columbus, OH 43210	*The Education Governance & Accountability Project*	Government Agency	$ -	$ 632,779	$ 182,652	$ 450,127
Loyola University Chicago	820 N Michigan Avenue Chicago, IL 60611	*Educational Merit on a Global Stage The History and Conceptualization of Merit and Educational Meritocracy in China, Italy, Russia and the United States*	PC	$ -	$ 50,000	$ 50,000	$ -
University of Notre Dame	724 Grace Hall Notre Dame, IN 46556	*School Choice in Indiana An Examination of Impacts and the Conditions Under Which Choice is Effective*	PC	$ -	$ 999,024	$ 354,141	$ 644,883

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The Regents of the University of California	2147 Murphy Hall Los Angeles, CA 90095	*Working at the Intersections and Tensions of Interactional Studies, Ideology, and Cognition to Understand How Teachers' Sensemaking about Inequities and Injustices Co-construct their Classroom Practices*	PC	$ 97,445	$ -	$ 97,445	$ -
Monash University	Corporate Finance Division 710 Blackburn Road Clayton VIC 3168	*Education and the Harm of Hate Speech*	Foreign University	$ -	$ 8,600	$ 8,600	$ -
The Board of Trustees of Illinois State University	Research and Sponsored Programs Campus Box 3040 Normal, IL 61790	*Educational Justice and Political Legitimacy*	PC	$ -	$ 36,000	$ 36,000	$ -
University of British Columbia	Vancouver BC, V6T 1Z1	*Families Without Schools Rurality, Remoteness, and the Promise of Schooling in Western Canada, 1920 to 1960*	PC	$ -	$ 16 283	$ 16,283	$ -
Montana State University	Office of Sponsored Programs 309 Montana Hall, PO Box 172470 Bozeman, MT 59717	*Student Loans, Financial Counseling, and Economic Opportunity*	Government Agency	$ -	$ 35 804	$ 35,804	$ -
University of Toledo	2801 W Bancroft Street Toledo, OH 43606-3390	*The Role of Peer Civic Engagement during High School on Adult Political Participation*	Government Agency	$ -	$ 16,198	$ 16,198	$ -
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*The Road Not Taken Teacher Candidates of Color and Alternative Certification*	Government Agency	$ -	$ 50,000	$ 50,000	$ -
Regents of the University of Minnesota	450 McNamara Alumni Center 200 Oak Street SE Minneapolis, MN 55455-2070	*Criminal Records, Race, and College Admissions*	Government Agency	$ -	$ 49,975	$ 49,975	$ -
The Regents of the University of California	5221 Cheadle Hall Santa Barbara, CA 93106-3100	*Lifespan Development of Writing Meeting*	PC	$ -	$ 8,147	$ 8,147	$ -
New Profit Inc	200 Claredon Street 9th floor Boston, MA 02116	*Exploring a Research Agenda on College Success Interventions*	PC	$ -	$ 74,589	$ 74,589	$ -
Regents of the University of Minnesota	450 McNamara Alumni Center 200 Oak Street SE Minneapolis, MN 55455-2070	*Case studies of teachers' experiences teaching about race and beyond*	Government Agency	$ -	$ 49,975	$ 49,975	$ -
Seton Hall University	400 S Orange Ave South Orange, NJ 07079	*Leveling the Playing Field for High School Choice through Decision Supports A Randomized Intervention Study*	PC	$ -	$ 45,000	$ 45,000	$ -
Russell Sage Foundation	112 East 64th Street New York, NY 10021	*Higher Education Effectiveness*	POF - Expenditure Responsibility	$ -	$ 48,500	$ 48,500	$ -
New Venture Fund	734 15th Street NW Suite 600 Washington, DC 20005-1029	*Funders Collaborative for Innovative Measurement*	PC	$ -	$ 45 000	$ 45,000	$ -
Greater Washington Educational Telecommunications Association Inc	3939 Campbell Avenue Arlington, VA 22206	*50 Years of Creativity In Performance at the White House*	PC	$ -	$ 50,000	$ 50,000	$ -
Carleton University	1125 Colonel By Drive Ottawa, Ontario K1S 5B6	*Encountering Democracy Low Income Canadian Youths' Perspectives on Citizenship and Democratic Processes*	PC	$ 12,249	$ -	$ 12,249	$ -

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The Regents of the University of California	9500 Gilman Drive La Jolla, CA 92093-0532	*Teachers' Use of Data for Differentiated Instruction A Study of the Intersection of Ability Grouping and Data Use*	Government Agency	$ 126,207	$ -	$ 126,207	$ -
Teachers College, Columbia University	525 W 120th Street Box 30 New York, NY 10027-6696	*Developing a web-tool for increasing the generalizability of large-scale educational evaluations*	PC	$ 245,534	$ -	$ 120,947	$ 124,587
The Board of Trustees of the Leland Stanford Junior University	3145 Porter Drive Stanford, CA 94305-6203	*Patterns of achievement and achievement gaps among school districts New data, new measures, new insights*	PC	$ 243,075	$ -	$ 243,075	$ -
The Regents of the University of Michigan	3003 South State Street Ann Arbor, MI 48109	*Using Multiple Lenses to Investigate the Development of Content Knowledge and Teaching Practices in Relationship to Learning Opportunities*	PC	$ -	$ 921,070	$ 205,357	$ 715,713
Massachusetts Institute of Technology	77 Massachusetts Avenue Cambridge, MA 02139	*Leveraging Lotteries for Value-Added Bias Reduction vs Efficiency*	PC	$ -	$ 996,921	$ 206,176	$ 790,745
Florida State University Research Foundation, Inc.	2000 Levy Avenue, Suite 351 Tallahassee, FL 32310	*Supports for Rich and Explicit Language and Vocabulary Instruction in Preschool Classrooms Serving Children from Disadvantaged Backgrounds*	PC	$ -	$ 1,000,000	$ 382,834	$ 617,166
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*A Comparative Study of School Systems Infrastructure, Practice, and instructional improvement*	PC	$ -	$ 1,000,000	$ 376,701	$ 623 299
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*Broadening Participation in a Computational Future: Casting a Wide Net*	PC	$ -	$ 996,985	$ 305,887	$ 691,098
University of British Columbia, Okanagan	333 University Way Kelowna, BC V1V 1V7 CANADA	*Autonomy, Adulthood, and the Aims of Post-Compulsory Education in Liberal Democracies*	PC	$ 29,000	$ -	$ 29,000	$ -
Montclair State University	`	*An African American Dilemma The Problem of School Integration and Civil Rights in the North*	Government Agency	$ -	$ 50,000	$ 50,000	$ -
Rutgers, The State University of New Jersey	57 US Highway 1 New Brunswick, NJ 08901-8554	*Increasing Opportunities and Lessening Inequality Classroom Based Services for Young Adolescents with Attention Deficit Hyperactivity Disorder (ADHD)*	PC	$ -	$ 49,926	$ 49,926	$ -
The Ohio State University	81 W Lane Ave Columbus OH 43210	*Preschool teachers' use of assessment data*	Government Agency	$ -	$ 39,701	$ 39 701	$ -
The Trustees of Columbia University in the City of New York	622 W 113th Street Mail Code 4524 New York, NY 10025	*Dynamic Complementarities in Education*	PC	$ -	$ 49 940	$ 49,940	$ -
Chicago Council on Global Affairs	332 S Michigan Avenue Suite 1100 Chicago, IL 60604-4416	*Domination and Resistance State and University in Post-Revolutionary Iran*	PC	$ -	$ 50,000	$ 50,000	$ -
The Board of Trustees of the University of Illinois	1737 W Polk Street Chicago, IL 60612-7227	*Belonging Intervention for At-risk College Students*	PC	$ -	$ 49,223	$ 49,223	$ -
The Board of Trustees of the University of Illinois	1737 W Polk Street Chicago, IL 60612-7227	*The Impact of Layoff for Working College Students*	PC	$ -	$ 46,828	$ 46,828	$ -
College of William and Mary	Williamsburg, VA 23187	*Exploring the Potential of Virtual Internships for Civic and Media Education*	Government Agency	$ -	$ 50,000	$ 50,000	$ -

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Trustees of Boston College	140 Commonwealth Avenue Chestnut Hill, MA 02467	*The Latino Leadership Initiative Comes of Age Exploring the Role of Cultural Capital on Latinas/os' Success in Higher Education*	PC	$ -	$ 49,893	$ 49,893	$ -
University of Rochester	910 Genesee Street Suite 200 Rochester, NY 14611	*UR East High· Transforming an urban high school through a unique University partnership*	PC	$ -	$ 49,743	$ 49,743	$ -
The Regents of the University of California	9500 Gilman Drive La Jolla, CA 92093-0532	*America's Shadow Training System University Extension Schools in Regional Tech Economies*	Government Agency	$ -	$ 49,754	$ 49,754	$ -
Arizona State University Foundation for a New American University	300 East University Drive Tempe, AZ 85281-2061	*Developing the Civic Participation of Marginalized Youth through a Literature- Infused Youth Participatory Action Research Program*	PC	$ -	$ 50,000	$ 50,000	$ -
Fuller Theological Seminary		*School-based mindfulness intervention in promoting academic and social emotional functioning in ethnic minority youth*	PC	$ -	$ 49,909	$ 49 909	$ -
The Philanthropy Roundtable	1730 M Street, Suite 601 Washington, DC 20036	*2015 Annual Contribution*	PC	$ -	$ 5,000	$ 5,000	$ -
Trustees of Tufts College	20 Professors Row Medford, MA 02155-5807	*Testing the Effectiveness of New Birth Freedom*	PC	$ -	$ 50,000	$ 50,000	$ -
Utah State University	Logan, UT 84322	*Meeting to Facilitate Research Using Data from the IEA International Civic and Citizenship Study*	Government Agency	$ -	$ 12,500	$ 12,500	$ -
The Regents of the University of Michigan	3003 South State Street Ann Arbor, MI 48109	*Under Construction The Rise, Spread, and Consequences of the Common Core State Standards Initiative in American Education*	PC	$ -	$ 149,997	$ 149,997	$ -
The Trustees of Columbia University in the City of New York	622 W 113th Street Mail Code 4524 New York, NY 10025	*Spencer Education Journalism Fellowship Program, 2012-2016*	PC	$ 575,850	$ -	$ 575 850	$ -
Portland State University	1825 SW Broadway Portland, OR 97201	*Testing the Efficacy of Mindfulness Training for Teachers on Improving Classroom Settings for Early Adolescents*	Government Agency	$ 118,522	$ -	$ 60,580	$ 57,942
Florida State University Research Foundation, Inc	2000 Levy Avenue, Suite 351 Tallahassee, FL 32310	*Virtual-Reality-Based Social Skills Training for Children with Asperger's Syndrome*	PC	$ 305,493	$ -	$ 146,813	$ 158,680
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*Scaling up Social-Psychological Interventions to Combat Stereotype Threat and Narrow Achievement Gaps Enduring Impacts*	Government Agency	$ 139,880	$ -	$ 139,880	$ -
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*After Completion· The Dynamics of Career-Entry from Public and Private Two- Year Colleges*	PC	$ 362,584	$ -	$ 180,322	$ 182,262
The Ohio State University	81 W Lane Ave Columbus, OH 43210	*Exploring the Teaching and Learning of LGBT-Themed Literature in a Queer- Friendly High School*	Government Agency	$ 40,471	$ -	$ 40,471	$ -
University of North Dakota	Twamley Hall, Room 106 Centennial Hall Grand Forks, ND 58202	*3D printing applied to adaptive testing of children with visual impairments*	Government Agency	$ 48,566	$ -	$ 48,566	$ -
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*The Reading Revolution· Multilingual Literacies in International Educational Settings*	Government Agency	$ 135,733	$ -	$ 135,733	$ -

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University of Maryland at College Park	3112 Lee Building College Park, MD 20742-5141	*Improving Low-income Children's Symbolic and Non-symbolic Numerical Knowledge*	Government Agency	$ -	$ 50,000	$ 50 000	$ -
Northeastern University	360 Huntington Avenue 960 Renaissance Park Boston, MA 02115	*Worth a Thousand Words Pictures, Technology and the Making of Modern Education*	PC	$ -	$ 50,000	$ 50,000	$ -
The Regents of the University of California	5221 Cheadle Hall Santa Barbara, CA 93106-3100	*Identifying the Socio-Ecological Factors of Chronic Absenteeism*	PC	$ -	$ 49,967	$ 49,967	$ -
University of Washington	4333 Brooklyn Ave NE Box 359472 Seattle, WA 98195-9472	*Organizing for Learning Principal Supervisor knowledge and practices that support principals' leadership towards ambitious mathematics teaching*	Government Agency	$ -	$ 50,000	$ 50,000	$ -
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Exploring academic mindset interventions that aid students' ability to succeed in stressful situations in school*	PC	$ -	$ 50,000	$ 50 000	$ -
Community Renewal Society	111 West Jackson Suite 820 Chicago, IL 60604	*Attracting and Keeping Good Teachers Forum*	PC	$ -	$ 25,000	$ 25,000	$ -
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Foundations Forum on Social and Emotional Skills*	PC	$ -	$ 74,994	$ 74,994	$ -
Grantmakers for Education	720 SW Washington Street Portland, OR 97205-3537	*2015-16 Annual Contribution*	PC	$ -	$ 3,500	$ 3,500	$ -
Project Pencles, Inc	551 Fifth Avenue, Suite 1910 New York, NY 10176-0899	*Debating for Democracy D4D on the Road Workshops*	PC	$ -	$ 41,000	$ 41,000	$ -
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*partial support of the Consortium's 25th Anniversary Commemoration*	PC	$ -	$ 5,000	$ 5 000	$ -
University of Oklahoma	Norman, OK 73019 Ref 201600062 $64,000 00 *Self, Motivation, and Virtue Conference*	*Self, Motivation, and Virtue Conference*	Government Agency	$ -	$ 64,000	$ 64,000	$ -
The President and Fellows of Harvard College	1350 Massachusetts Avenue Cambridge, MA 02138	*New Civics Early Career Scholars Program*	PC	$ 80,100	$ -	$ 80,100	$ -
University of Pittsburgh	123 University Place Pittsburgh, PA 15213	*Designing Organizational Routines to Support the Inclusion of Special Education Students in Secondary Schools*	PC	$ 190,783	$ -	$ 103,851	$ 86,932
University of North Carolina at Chapel Hill	Office of Sponsored Research 104 Airport Drive, Suite 2200 Chapel Hill, NC 27599-1350	*Educational Inequality in the Age of Obama*	PC	$ 163,816	$ -	$ 163 816	$ -
The Regents of the University of California	5171 California, Suite 150 Irvine, CA 92697-5500	*Evaluating the Quality of Universal Algebra Learning (EQUAL)*	Government Agency	$ 240,710	$ -	$ 124,543	$ 116,167
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Chicago Teaching Pathways Project*	PC	$ 365,540	$ -	$ 200,752	$ 164 788
Ithaka Harbors Inc	151 East 61st Street New York, NY 10065	*Technology and the Future of Higher Education*	PC	$ 276,436	$ -	$ 276,436	$ -

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Rector and Visitors of the University of Virginia	Office of Sponsored Programs 1001 North Emmet Street, PO Box 400195 Charlottesville, VA 22904	*Kindergarten Teachers' Use of Literacy Data to Make Instructional Decisions*	PC	$ 151,050	$ -	$ 151,050	$ -
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*What Happened to the Public Schools of Washington, D C ?*	Government Agency	$ 336,728	$ -	$ 115,229	$ 221,499
The Regents of the University of Michigan	3003 South State Street Ann Arbor, MI 48109	*A New Civics Data Registry*	501 (c) (3)	$ 385 800	$ -	$ 128,450	$ 257,350
New York University	665 Broadway Suite 801 New York, NY 10012	*Special Education Policy Reforms Equal Opportunity at Last?*	PC	$ 435,326	$ -	$ 141,226	$ 294,100
Johns Hopkins University	3910 Keswick Road N-4327B Baltimore, MD 21205	*Switching Schools and Navigating Neighborhoods Can Housing Vouchers Improve Educational Achievement for Low Income Minority Youth?*	PC	$ -	$ 291,126	$ 177,228	$ 113 898
Association of American Colleges and Universities	1818 R Street NW Washington, DC 20009	*Getting the Assessment of Student Learning in College Right Completing Necessary Tests of Reliability and Validity of AAC&U's VALUE Rubrics Phase II*	PC	$ -	$ 585,609	$ 251,865	$ 333,744
National Writing Project	2105 Bancroft Way #1042 Berkeley, CA 94720-1042	*Civically Engaged Writing Analysis Continuum Demonstrating Engaged Citizenship Through Writing*	PC	$ -	$ 399,736	$ 172,020	$ 227,716
The Regents of the University of Colorado	2055 Regent Drive Boulder, CO 80309-0001	*Measurement of Young People's Policy Arguments in Authentic Contexts*	PC	$ -	$ 379 025	$ 167,100	$ 211,925
The Regents of the University of Colorado	2055 Regent Drive Boulder, CO 80309-0001	*Assessing deliberative spaces for engagement across difference Two new civics measurement instruments*	PC	$ -	$ 394,207	$ 188,471	$ 205,736
The Research Foundation of the City University of New York	230 W 41st Street New York, NY 10036	*Mainstreaming Remedial Mathematics Students Effects Over Time and with Different Course Types*	PC	$ 49,328	$ -	$ 49,328	$ -
BPE	27-43 Wormwood St 110 Boston, MA 02210	*Understanding the Implementation of Clinical Teacher Education in Under- Performing Schools*	PC	$ 50,000	$ -	$ 50,000	$ -
The Pennsylvania State University	110 Technology Center Building University Park, PA 16802-7000	*Understanding and Addressing Racial/ Ethnic Disability Disparities Using a Public Health Perspective*	Government Agency	$ 150,000	$ -	$ 150,000	$ -
The Regents of the University of California	2195 Hearst Avenue Room 120, MC 1104 Berkeley, CA 94720	*Advancing Tools for Advanced Social Science Research Symbolic Mathematics, Agent-Based Modeling, Computer Programming, and Video Effects*	Government Agency	$ 149,936	$ -	$ 149,936	$ -
The Arizona Board of Regents for and on behalf of Northern Arizona University	1298 South Knoles Drive Flagstaff, AZ 86011	*Emotion Classes, Emotion Homework Cultural Diversity and Home-and- School Interactions Concerning Social and Emotional Skills Curricula*	Government Agency	$ -	$ 49,782	$ 49,782	$ -
Michigan State University	426 Auditorium Rd East Lansing, MI 48824-1046	*Understanding High School Students' Use of Evidence in Deliberating about Public Policy Issues An Empirical Study*	PC	$ 50,000	$ -	$ 50,000	$ -
The Regents of the University of California	2147 Murphy Hall Los Angeles, CA 90095	*Understanding Disparities in Academics and Health among Ethnically Diverse, Urban LGB Middle School Students*	PC	$ -	$ 49,842	$ 49,842	$ -

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University of West Georgia	1601 Maple Street Carrollton, GA 30118	*How can intervention best promote the learning of the cardinality principle?*	Government Agency	$ -	$ 40 827	$ 40,827	$ -
Teachers College, Columbia University	525 W 120th Street Box 30 New York, NY 10027-6696	*Outside Money in Local School Elections*	PC	$ -	$ 49,087	$ 49 087	$ -
University of San Francisco	2130 Fulton Street San Francisco, CA 94117-1080	*Transnational Civic Engagement of Immigrant and Refugee Youth at a Newcomer High School in California*	PC	$ -	$ 49,554	$ 49,554	$ -
University Health Network	190 Elizabeth St Toronto, ON M5G 2C4	*Classrooms, Clinics, & Curricula Uncovering How Medical Students Learn to Manage their Learning*	PC	$ -	$ 49,100	$ 49,100	$ -
University System of New Hampshire	105 Main Street Durham, NH 03824	*Performance Assessments and Teacher Learning in and Beyond Teacher Preparation*	PC	$ -	$ 50,000	$ 50,000	$ -
University of Washington	4333 Brooklyn Ave NE Box 359472 Seattle, WA 98195-9472	*Making Leadership Visible: The Function of Observation-based Feedback in Principals' Growth as Instructional Leaders*	Government Agency	$ -	$ 50,000	$ 50 000	$ -
The Pennsylvania State University	110 Technology Center Building University Park, PA 16802-7000	*The Educational and Cognitive Transformation of Social Opportunity and Inequality*	Government Agency	$ -	$ 50,000	$ 50 000	$ -
Teachers College, Columbia University	525 W 120th Street Box 30 New York, NY 10027-6696	*The Role of School Support Structures Building the Capacity of Schools As Learning Organizations*	501 (c) (3)	$ -	$ 499,832	$ 97 299	$ 402,533
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*School Closings in Chicago Understanding The Impact On Students, Teachers, And Schools*	PC	$ -	$ 500,000	$ 199,198	$ 300,802
Johns Hopkins University	3910 Keswick Road N-4327B Baltimore, MD 21205	*Evidence for Educators Updating and Extending the Best Evidence Encyclopedia*	PC	$ -	$ 75,000	$ 75,000	$ -
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*CYCLE Project*	PC	$ -	$ 75 000	$ 75,000	$ -
Minnesota Public Radio / American Public Media	480 Cedar Street Saint Paul, MN 55101	*Support for American RadioWorks, 2016-2018*	PC	$ -	$ 500 000	$ 167,000	$ 333,000
University of the Cumberlands	Williamsburg, KY 40769	*When Colleges Close*	PC	$ -	$ 55,000	$ 55 000	$ -
American Educational Research Association	1430 K Street, NW Suite 1200 Washington, DC 20005	*Reporting on Education -- Using Data at Your Desk AERA-EWA Reporters Seminar*	PC	$ -	$ 35,000	$ 35,000	$ -
Chicago Metro History Education Center	Chicago, IL 60610	*SPARK 2015*	PC	$ -	$ 5,000	$ 5,000	$ -
Trustees of Boston College	140 Commonwealth Avenue Chestnut Hill, MA 02467	*Socioeconomic Disparities in School Readiness Skills and the Role of Early Education and Care*	PC	$ 120,533	$ -	$ 120,533	$ -
The Board of Trustees of the Leland Stanford Junior University	3145 Porter Drive Stanford, CA 94305-6203	*School Reforms and Educational Inequality Regression-Discontinuity Evidence from NCLB Waivers*	PC	$ 223,059	$ -	$ 223,059	$ -
University of Notre Dame	724 Grace Hall Notre Dame, IN 46556	*Improving teachers' use of data for instructional decisions: Using assessment portfolios for professional development*	PC	$ 191,452	$ -	$ 128,463	$ 62,989

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University of North Carolina at Chapel Hill	Office of Sponsored Research 104 Airport Drive, Suite 2200 Chapel Hill, NC 27599-1350	*Immigrant Parents and Children in Transition· Cultural Models and Early Childhood Education*	PC	$ 367,503	$ -	$ 152,853	$ 214,650
National Academy of Sciences	500 Fifth Street, NW Washington, DC 20001	*The Supply Chain for Middle-Skill Jobs Education, Training, and Certification Pathways*	PC	$ -	$ -	$ -	$ -
The Ohio State University	81 W Lane Ave Columbus, OH 43210	*Are Schools Becoming the Great(er) Equalizer?*	Government Agency	$ 39,162	$ -	$ 39,162	$ -
The Board of Trustees of the Leland Stanford Junior University	3145 Porter Drive Stanford, CA 94305-6203	*Integrating Social Network Analysis into the Study of College Student Socialization and Change*	PC	$ 150,000	$ -	$ 150,000	$ -
University of Southern California	3720 S Flower Street Los Angeles, CA 90089-0701	*Online Victimization and Offline Consequences The Design and Effectiveness of a Mobile Intervention to Enhance Adolescent Coping Skills*	PC	$ 150,000	$ -	$ 150,000	$ -
University of Cincinnati	2600 Clifton Avenue Cincinnati, OH 45221-0001	*Revitalizing Public Schools with Citizen Responsibility*	Government Agency	$ 35,176	$ -	$ 35,176	$ -
College of the Holy Cross	1 College Street Worcester, MA 01610-2322	*Measuring School Quality Beyond Test Scores*	PC	$ 50,000	$ -	$ 50,000	$ -
University of Notre Dame	724 Grace Hall Notre Dame, IN 46556	*Who Won the Bible War*	PC	$ 50,000	$ -	$ 50 000	$ -
The Regents of the University of Colorado	2055 Regent Drive Boulder, CO 80309-0001	*Taking the Measure of Math Class Comparing Measures of Teaching in Undergraduate Mathematics Courses*	PC	$ 49,999	$ -	$ 49,999	$ -
American University	4400 Massachusetts Ave , NW Washington, DC 20016	*Social Media for Social Justice #Blacklivesmatter as 21st-century Civic Engagement*	PC	$ -	$ 30,015	$ 30,015	$ -
University of Massachusetts, Amherst	300 Massachusetts Avenue Amherst, MA 01003	*Families Go to College Sustaining Inequality?*	Government Agency	$ -	$ 49,952	$ 49,952	$ -
The Board of Trustees of Illinois State University	Research and Sponsored Programs Campus Box 3040 Normal, IL 61790	*Higher Education as the Lifeline to Social Mobility for Former Foster Youth A Comprehensive Needs and Assets Assessment*	PC	$ -	$ 50,000	$ 50 000	$ -
The Board of Trustees of the Leland Stanford Junior University	3145 Porter Drive Stanford, CA 94305-6203	*Policy for English Language Learners*	PC	$ -	$ 50,000	$ 50,000	$ -
MDRC	16 East 34th Street New York, NY 10016-4326	*College Match*	PC	$ -	$ 35,000	$ 35,000	$ -
Grants Managers Network	1666 K Street, NW, Suite 440 Washington, DC 20006	*2015 Grants Managers Network Membership Renewal*	PC	$ -	$ 3,000	$ 3,000	$ -
University of Tulsa	800 Tucker Drive Tulsa, OK 74104	*Efficiency wages in Teaching? How changes in salary affect teacher productivity*	PC	$ 49 534	$ -	$ 49,534	$ -
The President and Fellows of Harvard College	1350 Massachusetts Avenue Cambridge, MA 02138	*Computational Measures of Engagement Across Difference in Online Courses*	PC	$ -	$ 399,531	$ 197,607	$ 201,924

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New York University	665 Broadway Suite 801 New York, NY 10012	*American Teacher Preparation in the Twenty-First Century the Social Forces, Historical Trends, and Current Debates That Shape an Era*	PC	$ 47,119	$ -	$ 47,119	$ -
The Board of Trustees of the Leland Stanford Junior University	3145 Porter Drive Stanford, CA 94305-6203	*Assessing Students' Ability to Engage with Online Evidence*	PC	$ -	$ 399,541	$ 197,355	$ 202 186
University of Pittsburgh	123 University Place Pittsburgh, PA 15213	*The impacts of publicly funded school choice options on income and ELL disparities in early elementary school*	PC	$ 50,000	$ -	$ 50,000	$ -
University of North Carolina at Chapel Hill	Office of Sponsored Research 104 Airport Drive, Suite 2200 Chapel Hill, NC 27599-1350	*Probing the Effects of Classroom Poverty on Test Score Achievement*	PC	$ 49 928	$ -	$ 49,928	$ -
S Engelhard Center for the Study and Support of Education, Health and Civic Society	PO Box 53207 Washington, DC 20009	*Bringing Theory to Practice*	PC	$ 75,000	$ -	$ 75,000	$ -
National Academy of Sciences	500 Fifth Street, NW Washington, DC 20001	*National Academy of Sciences 150th Anniversary History Update*	PC	$ 25,000	$ -	$ 25,000	$ -
Donors Forum	208 South LaSalle Street, Suite 1540 Chicago, IL 60604	*Engaging for Impact*	PC	$ -	$ 50 000	$ 50,000	$ -
Barrel of Monkeys Productions	4410 N Ravenswood Avenue LL3 Chicago, IL 60640	*2015 Celebration of Authors*	PC	$ -	$ 4,000	$ 4,000	$ -
Northwestern University	633 Clark Street Evanston, IL 60208-2610	*School Finance Reform and the Distribution of Student Achievement*	PC	$ 127,698	$ -	$ 127,698	$ -
University of Rochester	910 Genesee Street Suite 200 Rochester, NY 14611	*Examining Developmental, Contextual, and Historical Effects of Civic Engagement during the Transition to Adulthood An Integrative Interdisciplinary Approach*	PC	$ 299,385	$ -	$ 95,532	$ 203,853
The Board of Regents of the University of Wisconsin System	21 North Park Street Suite 6401 Madison, WI 53715	*Students' commitments to the commons Civic action and learning in place- based stewardship education*	Government Agency	$ 349,884	$ -	$ 104,347	$ 245 537
The President and Fellows of Harvard College	1350 Massachusetts Avenue Cambridge, MA 02138	*Multi-state Study of the Identification and Placement of Low-income Students in Special Education*	PC	$ 50,000	$ -	$ 50,000	$ -
The Regents of the University of California	5171 California, Suite 150 Irvine, CA 92697-5500	*From Keystrokes to Achievement Scores The Main, Mediating, and Moderating Effects of Computer Use on Writing*	Government Agency	$ 49 882	$ -	$ 49,882	$ -
Dickinson College	PO Box 1773 Carlisle, PA 17013	*Parents' School and Neighborhood Ties Network Advantages in the Era of School Choice*	PC	$ 49,998	$ -	$ 49,998	$ -
University of Arkansas	1 University of Arkansas Fayetteville, AR 72701	*Drink Up· A History of College Students and Alcohol, 1800-2000*	Government Agency	$ 48,750	$ -	$ 48,750	$ -
Marquette University	PO Box 1881 Milwaukee, WI 53201-1881	*Toward Dismantling Tracking and Systemic Inequity*	PC	$ 49,994	$ -	$ 49,994	$ -
	501 E High Street	*Waivering as Governance· A New Model of Federalism in Education*	PC	$ 49,697	$ -	$ 49,697	$ -

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University of North Carolina at Chapel Hill	Office of Sponsored Research 104 Airport Drive, Suite 2200 Chapel Hill, NC 27599-1350	*Place, Space and Race: Discovering the Dimensions of Rural and Racial Identities in Adolescents in Segregated High Schools*	PC	$ 50,000	$ -	$ 50,000	$ -
Teachers College, Columbia University	525 W 120th Street Box 30 New York, NY 10027-6696	*Teacher Performance Measures and Teachers' Instructional Practices*	PC	$ 49,474	$ -	$ 49,474	$ -
The Regents of the University of California	2195 Hearst Avenue Room 120, MC 1104 Berkeley, CA 94720	*Latino Children's Early Learning in Shifting School and Community Contexts*	Government Agency	$ 49,705	$ -	$ 49,705	$ -
University of Maryland at College Park	3112 Lee Building College Park, MD 20742-5141	*The Lasting Effect of Sesame Street on Children's Development Lessons for Early Childhood Interventions*	Government Agency	$ 49 085	$ -	$ 49,085	$ -
University of Notre Dame	724 Grace Hall Notre Dame, IN 46556	*The Dynamics of Peer Influence in an Era of School Choice*	PC	$ 49,330	$ -	$ 49,330	$ -
Mikva Challenge Grant Foundation, Inc.	332 South Michigan Avenue, Suite 400 Chicago, IL 60604	*2015 Civic Leadership Activities*	PC	$ 5,000	$ -	$ 5,000	$ -
Constitutional Rights Foundation Chicago	205 West Randolph Street Suite 1245 Chicago IL 60606	*2015 Bill of Rights in Action Benefit*	PC	$ 5,000	$ -	$ 5,000	$ -
Donors Forum	208 South LaSalle Street, Suite 1540 Chicago, IL 60604	*2015 Membership Renewal*	PC	$ 27,750	$ -	$ 27,750	$ -
Children's Defense Fund	25 E Street NW Washington, DC 20001	*Portrait of Inequality Report*	PC	$ -	$ 75,000	$ 75,000	$ -
American Educational Research Association	1430 K Street, NW Suite 1200 Washington, DC 20005	*2015 Brown Lecture and Centennial Lecture Series*	PC	$ -	$ 25,000	$ 25,000	$ -
Johns Hopkins University	3910 Keswick Road N-4327B Baltimore, MD 21205	*50th year Anniversary Coleman Event*	PC	$ -	$ 25,000	$ 25,000	$ -
Teachers College, Columbia University	525 W 120th Street Box 30 New York, NY 10027-6696	*Hechinger Report Research on Education*	PC	$ -	$ 75,000	$ 75,000	$ -
The University of Chicago	5801 South Ellis Avenue Chicago, IL 60637-5418	*Education Writers Association National Seminar*	501 (c) (3)	$ -	$ 5,000	$ 5,000	$ -
National Academy of Education	500 Fifth Street, NW Washington, DC 20001	*NAEd Spencer Fellowship Programs Supplemental Funding*	POF - Expenditure Responsibility	$ -	$ 19,719	$ 19,719	$ -
National Opinion Research Center	55 E Monroe FL 20 Chicago, IL 60603	*Inequality at Home The Evolution of Class-based Gaps in Young Children's Home Learning Environments and School Readiness Skills from 1986 to 2012*	PC	$ 238,827	$ -	$ 238,827	$ -
	[illegible]achusetts Avenue	*Normative Case Studies of the Ethics of Educational (In)Justice*	PC	$ 263,246	$ -	$ 208,002	$ 55 24

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The University of Texas at Austin	Office of Sponsored Projects, Suite 5 300 101 E 27th St , Stop A9000 Austin, TX	*Understanding Why, For Whom, and Under What Conditions Mindset Interventions Promote Achievement A Nationally Representative Experiment*	Government Agency	$ 500,000	$ -	$ 500,000	$ -
Pontificia Universidad Catolica de Chile	Avenida Libertador Bernado O Higgins 340 Santiago, Region Metropolitana CHILE	*Leveraging school-generated data to improve parent-school communication and schooling outcomes*	Eqivalency Determination	$ 49 990	$ -	$ 49,990	$ -
The University of Texas at Austin	Office of Sponsored Projects, Suite 5 300 101 E 27th St , Stop A9000 Austin, TX	*Tracking, Peers and Labor Market Outcomes*	Government Agency	$ 49,932	$ -	$ 49,932	$ -
Bowling Green State University	1001 E Wooster Street Bowling Green, OH 43403-0001	*Adolescent Academic Context Study*	Government Agency	$ 49,999	$ -	$ 49 999	$ -
National Academy of Sciences	500 Fifth Street, NW Washington, DC 20001	*Committee Meetings on Indicators of Educational Equity*	PC	$ 50,000	$ -	$ 50,000	$ -
National Academy of Sciences	500 Fifth Street, NW Washington, DC 20001	*DBASSE Roundtable on the Application of Social Science*	PC	$ 50 000	$ -	$ 50,000	$ -
Spencer Foundation Employee Matching Gifts					$ 258,826	$ 242,276	$ 16,550
TOTALS				$ 19,354,788	$ 28,620,017	$ 21,062,086	$ 26,912,719