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For calendar year 2015, or tax year beginning 04-01-2015 , and ending 03-31-2016

Name of foundation MARRINER S ECCLES FOUNDATION C/O DAVID L BUCHMAN 5TH FLOOR		A Employer identification number 23-7185855	
Number and street (or P O box number if mail is not delivered to street address) WELLS FARGO BANK 299 SOUTH MAIN		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code SALT LAKE CITY, UT 84111		B Telephone number (see instructions) (888) 730-4933	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 40,204,358		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	84	84		
	4 Dividends and interest from securities	657,518	657,518		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	415,090			
	b Gross sales price for all assets on line 6a _____ 2,994,215				
	7 Capital gain net income (from Part IV , line 2)		415,090		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	29,838	0		
	12 Total. Add lines 1 through 11	1,102,530	1,072,692		
	13 Compensation of officers, directors, trustees, etc	143,198	52,692		90,506
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	153,361	153,361		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	70,708	551		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	16,171	0		16,171
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	441,250	431,182		9,592
	24 Total operating and administrative expenses. Add lines 13 through 23	824,688	637,786		116,269
	25 Contributions, gifts, grants paid	1,285,500			1,285,500
	26 Total expenses and disbursements. Add lines 24 and 25	2,110,188	637,786		1,401,769
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,007,658			
	b Net investment income (if negative, enter -0-)		434,906		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	189,914	344,794	344,794
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,936,805	7,603,199	21,217,621
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	12,235,210	11,543,145	18,641,943
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,361,929	19,491,138	40,204,358
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	19,612,167	19,612,167	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	749,762	-121,029	
	30	Total net assets or fund balances (see instructions)	20,361,929	19,491,138	
	31	Total liabilities and net assets/fund balances (see instructions)	20,361,929	19,491,138	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 20,361,929
2	Enter amount from Part I, line 27a	2 -1,007,658
3	Other increases not included in line 2 (itemize) ▶ _____	3 136,867
4	Add lines 1, 2, and 3	4 19,491,138
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 19,491,138

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	415,090
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,402,448	38,702,971	0 036236
2013	1,300,895	35,631,507	0 036510
2012	1,053,819	27,982,514	0 037660
2011	1,013,001	25,471,931	0 039769
2010	993,196	23,937,700	0 041491

2 Total of line 1, column (d).	2	0 191666
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038333
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	40,279,770
5 Multiply line 4 by line 3.	5	1,544,044
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	4,349
7 Add lines 5 and 6.	7	1,548,393
8 Enter qualifying distributions from Part XII, line 4.	8	1,401,769

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,698
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	8,698
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,698
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	57,455	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868).	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	57,455
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶		10	48,757
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 48,757 Refunded ▶		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No
		1a				No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY, CA _____				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		8b		No
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ DAVID L BUCHMAN WELLS FARGO BANK NA Telephone no ▶ (801) 246-1436 Located at ▶ WELLS FARGO BANK 299 SOUTH MAIN SALT LAKE CITY UT ZIP+4 ▶ 84111			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

☒

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

☒

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

☒

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

☒

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

☒

No

b

If any answer is "Yes" to 5a(1)–(5), did anyof the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

☐

No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

☒

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

☒

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Form 990-PF (2015)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE CYNOSURE GROUP	INVESTMENT MANAGEMENT	148,363
79 SOUTH MAIN STREET 3RD FLOOR		
SALT LAKE CITY,UT 84111		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____ _____	
2 _____ _____ _____	
All other program-related investments See instructions	
3 _____ _____	
Total. Add lines 1 through 3 	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	40,310,169
b	Average of monthly cash balances.	1b	582,999
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	40,893,168
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	40,893,168
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	613,398
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	40,279,770
6	Minimum investment return. Enter 5% of line 5.	6	2,013,989

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,013,989
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	8,698
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	4,326
c	Add lines 2a and 2b.	2c	13,024
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,000,965
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,000,965
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,000,965

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,401,769
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,401,769
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,401,769

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,000,965
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			406,107	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 1,401,769				
a Applied to 2014, but not more than line 2a			406,107	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				995,662
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				1,005,303
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

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b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	1,285,500
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- [illegible]

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

May the IRS discuss this return with the preparer shown below

(see instr.)? ☒ Yes ☐ No

Phone no (208) 344-7150

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
99 GOOGLE INC	P		2015-05-06
2150 SALESFORCE COM INC	P		2015-05-26
770 VALEANT PHARMACEUTICALS	P		2015-05-26
2965 01 AMERICAN EUROPAC GROWTH-F	P		2015-07-14
41800 01 WF ADV EMG MK E-INC	P		2015-07-10
372 CHEMOURS CO/THE	P		2015-07-31
87350 26 WF ADV DISCOVERY FUND - ADM #3703	P		2015-08-17
2760 FREEPORT-MCMORAN INC	P		2016-01-14
6260 AMERICAN EUROPAC GROWTH-F	P		2016-02-26
16417 91 WF ADV DISCOVERY FUND - ADM #3703	P		2016-02-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
550		276	274
149,630		125,141	24,489
175,195		94,223	80,972
150,000		102,334	47,666
851,048		945,570	-94,522
4,034		4,659	-625
50,000		31,595	18,405
12,249		105,004	-92,755
255,345		264,014	-8,669
418,000		366,940	51,060

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			274
			24,489
			80,972
			47,666
			-94,522
			-625
			18,405
			-92,755
			-8,669
			51,060

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
19532 71 WF INTRINS S/C VAL-I #3143	P		2016-02-24
CARLYLE FINANCIAL SERVICES AIV III SHORT TERM GAIN	P		
CARLYLE FINANCIAL SERVICES AIV III LONG TERM GAIN	P		
CARLYLE GLOBAL FINANCIAL SERVICES LONG TERM GAIN	P		
UV PARTNERS IV, LP LONG TERM LOSS	P		
PELION VENTURES V SHORT TERM GAIN	P		
PELION VENTURES V LONG TERM GAIN	P		
KEYSTONE PRIVATE EQUITY SHORT TERM LOSS	P		
KEYSTONE PRIVATE EQUITY LONG TERM GAIN	P		
KEYSTONE PRIVATE EQUITY SEC 1231 LOSS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
418,000		433,431	-15,431
15			15
109			109
67,417			67,417
		101,025	-101,025
5,173			5,173
99,555			99,555
		2,787	-2,787
156,098			156,098
		2,126	-2,126

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-15,431
			15
			109
			67,417
			-101,025
			5,173
			99,555
			-2,787
			156,098
			-2,126

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
181,797			181,797

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			181,797

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WELLS FARGO BANK NA TRUST TAX DEPT	TRUSTEE 4 00	70,256	0	0
299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY,UT 84111				
SPENCER F ECCLES	COMMITTEE MEMBER 1 00	6,000	0	0
299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY,UT 84111				
ELMER D TUCKER	COMMITTEE MEMBER 1 00	54,942	0	0
299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY,UT 84111				
C HOPE ECCLES	COMMITTEE MEMBER 1 00	6,000	0	0
299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY,UT 84111				
JAMES MARRINER STEELE	COMMITTEE MEMBER 1 00	6,000	0	0
299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY,UT 84111				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADOPT A NATIVE ELDER PROGRAM PO BOX 3401 PARK CITY,UT 84115	NONE	PC	GENERAL SUPPORT GRANT	5,000
ALF ENGEN SKI MUSEUM FOUNDATION PO BOX 980187 PARK CITY,UT 84604	NONE	PC	GENERAL SUPPORT GRANT	10,000
ALLIANCE HOUSE 1724 SOUTH MAIN STREET SALT LAKE CITY,UT 84106	NONE	PC	GENERAL SUPPORT GRANT	10,000
AMERICAN CANCER SOCIETY UTAH 941 EAST 3300 SOUTH 100 SALT LAKE CITY,UT 84106	NONE	PC	HOPE LODGE	25,000
AMERICAN INDIAN SERVICES 1902 NORTH CANYON ROAD SUITE 100 PROVO,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	15,000
AMERICAN RED CROSS 555 EAST 300 SOUTH SUITE 200 SALT LAKE CITY,UT 84109	NONE	PC	GENERAL SUPPORT GRANT	10,000
ANDREW S ROWAN READING ROOM 4894 SOUTH STATE STREET SALT LAKE CITY,UT 84107	NONE	PC	GENERAL SUPPORT GRANT	5,000
ARTHRITIS FOUNDATION GREAT WEST 448 EAST 400 SOUTH SUITE 103 SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	10,000
ASSISTANCE LEAGUE OF SALT LAKE CITY 2060 EAST 330 SOUTH SALT LAKE CITY,UT 84107	NONE	PC	GENERAL SUPPORT GRANT	9,000
BALLET WEST 50 WEST 200 SOUTH SALT LAKE CITY,UT 84157	NONE	PC	GENERAL SUPPORT GRANT	35,000
BIG BROTHERS-BIG SISTERS OF UTAH 151 EAST 5600 SOUTH SUITE 200 SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	7,000
BOYS & GIRLS CLUB OF GREATER SALT LAKE 669 SOUTH 200 EAST SUITE 100 SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	50,000
CATHOLIC COMMUNITY SERVICES OF UTAH 745 EAST 300 SOUTH SALT LAKE CITY,UT 84701	NONE	PC	GENERAL SUPPORT GRANT	10,000
CENTRAL UTAH ART CENTER (CUAC) 175 EAST 200 SOUTH SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	2,000
CENTRAL UTAH FOOD SHARING PO BOX 324 RICHFIELD,UT 84701	NONE	PC	GENERAL SUPPORT GRANT	10,000
Total ▶ 3a				1,285,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S SERVICE SOCIETY OF UTAH 124 SOUTH 400 EAST SUITE 400 SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	3,000
COMMON GROUND OUTDOOR ADVENTURES 335 NORTH 100 EAST LOGAN,UT 84321	NONE	PC	GENERAL SUPPORT GRANT	5,000
COMMUNITY NURSING SERVICES 383 VINE STREET SUITE 300 MURRAY,UT 84213	NONE	PC	GENERAL SUPPORT GRANT	14,000
COUNCIL OF THE BLIND 1301 WEST 500 SOUTH WOODS CROSS,UT 84087	NONE	PC	GENERAL SUPPORT GRANT	12,000
CROSSROADS URBAN CENTER 347 SOUTH 400 EAST SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	6,000
DISCOVERY GATEWAY FNA CHILDREN'S MUSEUM OF UTAH 444 WEST 100 SOUTH SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	8,000
ENGLISH LANGUAGE CENTER OF CACHE VALLEY 1544 NORTH 200 WEST LOGAN,UT 84341	NONE	PC	GENERAL SUPPORT GRANT	5,000
ENVISION UTAH 254 SOUTH 600 EAST SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	20,000
FAMILY CONNECTION CENTER 1360 EAST 1450 SOUTH CLEARFIED,UT 84015	NONE	PC	GENERAL SUPPORT GRANT	3,000
FAMILY SUPPORT CENTER 102 NORTH 200 EAST CEDAR CITY,UT 84720	NONE	PC	GENERAL SUPPORT GRANT	3,000
FAMILY SUPPORT CENTER 102 NORTH 200 EAST CEDAR CITY,UT 84720	NONE	PC	GENERAL SUPPORT GRANT	3,000
FAMILY SUPPORT CENTER 102 NORTH 200 EAST CEDAR CITY,UT 84720	NONE	PC	GENERAL SUPPORT GRANT	3,000
FOUR CORNERS SCHOOL PO BOX 1029 MONTICELLO,UT 84535	NONE	PC	OUTDOOR EDUCATION	5,000
FOURTH STREET CLINIC 409 WEST 400 SOUTH SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	40,000
FRIENDS FOR SIGHTPREVENT BLINDNESS 661 SOUTH 200 EAST SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	15,000
Total ▶ 3a				1,285,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGE S ECCLES ICE CENTER 2825 N 200 E NORTH LOGAN,UT 84341	NONE	PC	GENERAL SUPPORT GRANT	10,000
GIRL SCOUTS OF UTAH 445 E 45000 SUITE 125 SALT LAKE CITY,UT 84107	NONE	PC	GENERAL SUPPORT GRANT	5,000
GUADALUPE CENTER EDUCATIONAL PROGRAM 340 SOUTH 1040 WEST SALT LAKE CITY,UT 84104	NONE	PC	GENERAL SUPPORT GRANT	40,000
HEART & SOUL PO BOX 415142 SALT LAKE CITY,UT 84152	NONE	PC	GENERAL SUPPORT GRANT	5,000
HOUSE OF HOPE 857 EAST 200 SOUTH SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	3,000
INTERMOUNTAIN HEALTHCARE 1424 EAST FOREMASTER DRIVE ST GEORGE,UT 84790	NONE	PC	GENERAL SUPPORT GRANT	15,000
JEWISH FAMILY SERVICES 1111 EAST BRICKYARD ROAD SUITE 109 SALT LAKE CITY,UT 84106	NONE	PC	GENERAL SUPPORT GRANT	5,000
JUNIOR ACHIEVEMENT UTAH INC 525 EAST 300 SOUTH SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	24,000
JUNIOR LEAGUE OF SALT LAKE CITY 526 EAST 300 SOUTH SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	2,000
KOSTOPULOUS DREAM FOUNDATION 4180 EMIGRATION CANYON ROAD SALT LAKE CITY,UT 84108	NONE	PC	GENERAL SUPPORT GRANT	10,000
LEGAL AID SOCIETY OF SALT LAKE 205 NORTH 400 WEST SALT LAKE CITY,UT 84103	NONE	PC	GENERAL SUPPORT GRANT	10,000
MOAB MUSIC FESTIVAL 58 EAST 300 SOUTH MOAB,UT 84532	NONE	PC	GENERAL SUPPORT GRANT	2,000
NEIGHBORHOOD HOUSE ASSOCIATION 1050 WEST 500 SOUTH SALT LAKE CITY,UT 84104	NONE	PC	GENERAL SUPPORT GRANT	17,000
NEW HORIZONS CRISIS CENTER 145 EAST 100 NORTH RICHFIELD,UT 84701	NONE	PC	GENERAL SUPPORT GRANT	5,000
NOVA CHAMBER MUSIC SERIES PO BOX 520962 SALT LAKE CITY,UT 84152	NONE	PC	GENERAL SUPPORT GRANT	3,000
Total ▶ 3a				1,285,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ODYSSEY HOUSE 607 EAST 200 SOUTH SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	7,000
OGDEN SYMPHONY BALLET ASSOCIATION 639 26TH STREET OGDEN,UT 84401	NONE	PC	GENERAL SUPPORT GRANT	5,000
OGDEN-WEBER APPLIED TECHNOLOGY 200 NORTH WASHINGTON BLVD OGDEN,UT 84404	NONE	PC	GENERAL SUPPORT GRANT	15,000
PEOPLE HELPING PEOPLE 205 NORTH 400 WEST SALT LAKE CITY,UT 84103	NONE	PC	GENERAL SUPPORT GRANT	3,000
PEOPLE'S HEALTH CLINIC PO BOX 681558 PARK CITY,UT 84068	NONE	PC	GENERAL SUPPORT GRANT	10,000
PLANNED PARENTHOOD ASSOCIATION 654 SOUTH 900 EAST SALT LAKE CITY,UT 84102	NONE	PC	GROWING UP PROGRAM	7,500
PLANNED PARENTHOOD ASSOCIATION 654 SOUTH 900 EAST SALT LAKE CITY,UT 84102	NONE	PC	OUTREACH PROGRAM	23,000
PREVENT CHILD ABUSE UTAH 2955 HARRISON BLVD SUITE 104 OGDEN,UT 84403	NONE	PC	GENERAL SUPPORT GRANT	4,000
REPERTORY DANCE THEATRE PO BOX 510427 SALT LAKE CITY,UT 84151	NONE	PC	GENERAL SUPPORT GRANT	3,500
RIRIE-WOODBURY DANCE FOUNDATION 138 WEST BROADWAY SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	3,500
RONALD MCDONALD HOUSE 1135 EAST SOUTH TEMPLE SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	10,000
SALT LAKE ACTING COMPANY 168 WEST 500 NORTH SALT LAKE CITY,UT 84105	NONE	PC	GENERAL SUPPORT GRANT	8,000
SALT LAKE DONATED DENTAL SERVICES 1383 SOUTH 900 WEST SUITE 128 SALT LAKE CITY,UT 84104	NONE	PC	GENERAL SUPPORT GRANT	7,000
SALT LAKE SYMPHONY 220 EAST MORRIS AVENUE SALT LAKE CITY,UT 84115	NONE	PC	GENERAL SUPPORT GRANT	4,000
SHARING PLACE 1695 EAST 3300 SOUTH SALT LAKE CITY,UT 84106	NONE	PC	GENERAL SUPPORT GRANT	15,000
Total ▶ 3a				1,285,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN UTAH UNIVERSITY 351 WEST CENTER STREET CEDAR CITY,UT 84720	NONE	PC	GENERAL SUPPORT GRANT	10,000
SPECIAL OLYMPICS UTAH 243 EAST 400 SOUTH SUITE 111 SALT LAKE CITY,UT 84126	NONE	PC	GENERAL SUPPORT GRANT	4,000
SPLORE 774 EAST 3300 SOUTH SUITE 105 SALT LAKE CITY,UT 84105	NONE	PC	GENERAL SUPPORT GRANT	5,000
THE HELPING HAND ASSOCIATION 974 EAST SOUTH TEMPLE SALT LAKE CITY,UT 84102	NONE	PC	GENERAL SUPPORT GRANT	8,000
THE ROAD HOME 210 SOUTH RIO GRANDE STREET SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	20,000
TREEHOUSE CHILDREN'S MUSEUM 347 22ND STREET OGDEN,UT 84401	NONE	PC	GENERAL SUPPORT GRANT	11,000
UNIVERSITY OF UTAH 540 ARAPEEN DRIVE SALT LAKE CITY,UT 84108	NONE	PC	GENERAL SUPPORT GRANT	195,000
UNIVERSITY OF UTAH 540 ARAPEEN DRIVE SALT LAKE CITY,UT 84108	NONE	PC	HEALTH SERVICES	90,000
UTAH AIDS FOUNDATION 1408 SOUTH 1100 EAST SALT LAKE CITY,UT 84105	NONE	PC	GENERAL SUPPORT GRANT	5,000
UTAH ARTS FESTIVAL FOUNDATIONS INC 230 SOUTH 500 WEST120 SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	4,000
UTAH FILM CENTER 122 S MAIN STREET SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	3,500
UTAH FOOD BANK 3150 SOUTH 900 WEST SALT LAKE CITY,UT 84119	NONE	PC	GENERAL SUPPORT GRANT	11,000
UTAH HISPANIC DANCE ALLIANCE 2996 DANISH RIDGE WAY COTTONWOOD HEIGHTS,UT 84090	NONE	PC	GENERAL SUPPORT GRANT	2,500
UTAH HUMANITIES COUNCIL 202 WEST 300 NORTH SALT LAKE CITY,UT 84103	NONE	PC	GENERAL SUPPORT GRANT	5,000
UTAH LAW RELATED EDUCATION 645 SOUTH 200 EAST SUITE 101 SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total ▶ 3a				1,285,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH LEGAL SERVICES 205 NORTH 400 WEST SALT LAKE CITY,UT 84103	NONE	PC	GENERAL SUPPORT GRANT	5,000
UTAH MUSEUM OF CONTEMPORARY ART (UMOCA) 20 SOUTH WEST TEMPLE SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	5,000
UTAH SHAKESPEAREAN FESTIVAL 351 WEST CENTER STREET CEDAR CITY,UT 84720	NONE	PC	GENERAL SUPPORT GRANT	15,000
UTAH STATE UNIVERSITY 1420 OLD MAIN HILL LOGAN,UT 84321	NONE	PC	GENERAL SUPPORT GRANT	40,000
UTAH SYMPHONY & OPERA 123 WEST SOUTH TEMPLE SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	75,000
UTAH YOUTH VILLAGE 5800 SOUTH HIGHLAND DIVE SALT LAKE CITY,UT 84121	NONE	PC	GENERAL SUPPORT GRANT	5,000
VOLUNTEERS OF AMERICA UTAH 435 W BEARCAT DRIVE SALT LAKE CITY,UT 84115	NONE	PC	OUTREACH PROGRAM	7,000
VOLUNTEERS OF AMERICA UTAH 435 W BEARCAT DRIVE SALT LAKE CITY,UT 84115	NONE	PC	HOMELESS SUPPORT	7,000
VOLUNTEERS OF AMERICA UTAH 435 W BEARCAT DRIVE SALT LAKE CITY,UT 84115	NONE	PC	GENERAL SUPPORT GRANT	5,000
WASATCH COMMUNITY GARDENS 824 SOUTH 400 WEST SUITE 127 SALT LAKE CITY,UT 84115	NONE	PC	GENERAL SUPPORT GRANT	5,000
WEBER STATE UNIVERSITY 4018 UNIVERSITY CIRCLE OGDEN,UT 84408	NONE	PC	GENERAL SUPPORT GRANT	12,000
WEST RIDGE ACADEMY 5500 BAGLEY PARK ROAD WEST JORDAN,UT 84081	NONE	PC	CHILDREN AND YOUTH SERVICES	5,000
WESTMINSTER COLLEGE 1840 SOUTH 1300 EAST SALT LAKE CITY,UT 84105	NONE	PC	GENERAL SUPPORT GRANT	20,000
YCC YOUR COMMUNITY CONNECTION 2261 ADAMS AVE OGDEN,UT 84401	NONE	PC	GENERAL SUPPORT GRANT	10,000
YOUNG MEN'S CHRISTIAN ASSOCIATION 3098 HIGHLAND DRIVE SUITE 440 SALT LAKE CITY,UT 84106	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total ▶ 3a				1,285,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG WOMEN'S CHRISTIAN ASSOCIATION 322 EAST 300 SOUTH SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	20,000
BAD DOG ARTS 824 400 W B129 SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	3,000
BRIGHAM YOUNG UNIVERSITY BRIGHAM YOUNG UNIVERSITY PROVO,UT 84602	NONE	PC	GENERAL SUPPORT GRANT	10,000
CENTER FOR DOCUMENTARY EXPRESSION AND ART 243 EAST 400 SOUTH SUITE 301 SALT LAKE CITY,UT 84111	NONE	PC	GENERAL SUPPORT GRANT	2,000
HOGLE ZOO 2600 E SUNNYSIDE AVE SALT LAKE CITY,UT 84108	NONE	PC	GENERAL SUPPORT GRANT	10,000
SPY HOP 669 S W TEMPLE SALT LAKE CITY,UT 84101	NONE	PC	GENERAL SUPPORT GRANT	1,000
Total ▶ 3a				1,285,500

TY 2015 Explanation of Non-Filing with Attorney General Statement

Name: MARRINER S ECCLES FOUNDATION

C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Statement: THE STATE OF UTAH DOES NOT REQUIRE A COPY OF FORM 990-PF
TO BE FILED WITH THEIR OFFICE

TY 2015 Investments Corporate Stock Schedule**Name:** MARRINER S ECCLES FOUNDATION

C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYS INC.	75,224	200,732
ALLSTATE CORP	97,265	106,444
AMAZON COM INC.	27,528	219,646
ANADARKO PETROLEUM CORP	76,071	60,540
APPLE INC.	180,726	289,912
AT&T INC.	81,105	108,892
BB&T CORP COM	135,497	123,431
BANK OF AMERICA CORP	264,310	86,662
BERKSHIRE HATHAWAY INC.	94,707	157,487
BIOGEN INC.	87,254	78,096
BOEING CO	84,124	118,054
BRISTOL MYERS SQUIBB CO.	72,307	166,727
CATERPILLAR INC.	90,137	99,502
CERNER CORP COM	66,368	128,693
CHEVRON CORP	57,562	62,010
CINTAS CORP	37,574	115,855
CISCO SYSTEMS INC.	101,249	105,908
CITI GROUP INC.	129,356	141,574
COCA COLA CO.	58,974	90,461
CONOCOPHILLIPS	90,149	56,378
COSTCO WHOLESALERS CORP	63,576	132,367
DANAHER CORP	56,098	114,781
DEERE & CO.	83,577	83,149
DUPONT E I DE NEMOURS & CO	86,971	117,775
DUKE ENERGY HOLDING CORP. COM	73,293	89,555
EBAY INC.	20,797	39,846
EXXON MOBIL CORPORATION	94,656	124,549
FEDEX CORPORATION	60,408	122,040
GENERAL ELECTRIC CO.	1,381,059	7,448,397
GENERAL MOTORS CO.	104,973	99,979

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GILEAD SCIENCES INC.	109,660	169,022
GOLDMAN SACHS GROUP INC.	84,139	87,909
ALPHABET INC.	146,388	268,182
HALLIBURTON CO.	103,007	79,656
HOME DEPOT INC.	60,815	248,180
INTEL CORP	77,289	117,754
INTERNATIONAL BUSINESS MACHS CORP	76,083	98,443
JOHNSON & JOHNSON	84,241	140,660
JP MORGAN CHASE & COL	113,384	154,564
LENNAR CORPORATIONS CLASS A COMMON	60,429	139,277
MARKET VECTORS SEMICONDUCTOR ETF	108,428	247,860
MCDONALDS CORP	41,840	116,882
MERCK & CO. INC. NEW	94,116	88,360
MICROSOFT CORP	96,954	189,439
MONDELEZ INTERNATIONAL INC.	70,633	119,959
MONSANTO CO. NEW	60,183	73,702
MORGAN STANLEY	83,671	83,283
NORDSTROM INC.	98,920	78,950
OCCIDENTAL PETE CORP	49,738	51,323
ORACLE CORPORATION	49,617	106,775
PFIZER INC.	84,023	97,931
PHILLIPS 66	67,462	148,935
PNC FINANCIAL SERVICES GROUP	118,117	144,615
PROCTER & GAMBLE CO	102,523	122,642
QUALCOMM INC.	85,981	85,404
T ROWE PRICE GROUP INC.	56,775	70,522
UNION PACIFIC CORP	38,987	130,462
UNITED CONTINENTAL HOLDINGS, INC.	46,732	119,421
UNITED TECHNOLOGIES CORP	70,577	111,111
UNITED HEALTH GROUP, INC.	61,421	215,263

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US BANCORP DEL NEW	175,750	204,168
VERIZON COMMUNICATIONS	56,035	90,314
WAL MART STORES, INC.	65,444	102,050
WALGREENS CO.	64,645	149,105
WALT DISNEY CO	57,350	165,848
ZOETIS INC.	87,242	137,113
ACCENTURE PLC	55,150	150,020
ACTAVIS PLC	133,920	249,268
ROYAL CARIBBEAN CRUISE	59,222	191,410
SCHLUMBERGER LTD	106,701	81,863
WELLS FARGO & CO.	374,551	4,836,000
PAYPAL HOLDINGS INC	32,161	64,462
CALIFORNIA RESOURCES CORP	0	72

TY 2015 Investments - Other Schedule**Name:** MARRINER S ECCLES FOUNDATION

C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMERICAN EURO PACIFIC GROWTH FUND	AT COST	885,942	873,784
SPDR SERIES TRUST	AT COST	59,004	145,512
WELLS FARGO ADVANTAGE DISCOVERY FUND	AT COST	1,357,392	1,498,620
WELLS FARGO ADVANTAGE INTRINSIC SMALL CAP VALUE FUND - CLASS I	AT COST	1,469,557	1,595,230
CARLYLE GLOBAL FINANCIAL SERVICES PARTNERS, L.P.	AT COST	862,197	819,311
KEYSTONE PRIVATE EQUITY II, L.P.	AT COST	1,501,542	1,603,969
PEER VENTURES GROUP III, L.P.	AT COST	1,055,130	5,111,896
PELION VENTURES V, L.P.	AT COST	1,095,553	1,380,579
UTAH VENTURES IV, L.P.	AT COST	1,346,828	3,703,042
CYNOSURE FENWAY SUMMER, LLC	AT COST	240,000	240,000
CYNOSURE BK III, LLC	AT COST	500,000	500,000
CYNOSURE AVALON HOLDINGS II, LLC	AT COST	1,000,000	1,000,000
CYNOSURE - OTHER INVESTMENT	AT COST	170,000	170,000

TY 2015 Other Expenses Schedule**Name:** MARRINER S ECCLES FOUNDATION

C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER DEDUCTIONS FROM PASSTHROUGH	431,060	431,060		0
NON DEDUCTIBLE EXPENSES FROM PASSTHROUGH	476	0		0
BANK FEES	122	122		0
INSURANCE	6,776	0		6,776
COMPUTER AND IT SUPPORT	2,816	0		2,816

TY 2015 Other Income Schedule

Name: MARRINER S ECCLES FOUNDATION
C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASSTHROUGH UNRELATED BUSINESS INCOME	29,838		29,838

TY 2015 Other Increases Schedule

Name: MARRINER S ECCLES FOUNDATION
C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Description	Amount
PARTNERSHIP DISTRIBUTION ADJUSTMENT	23,273
PARTNERSHIP INCOME ADJUSTMENT	113,594

TY 2015 Other Professional Fees Schedule**Name:** MARRINER S ECCLES FOUNDATION

C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MICRO EDGE FEES	4,998	4,998		0
CYNOSURE FEES	148,363	148,363		0

TY 2015 Taxes Schedule**Name:** MARRINER S ECCLES FOUNDATION

C/O DAVID L BUCHMAN 5TH FLOOR

EIN: 23-7185855

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	68,344	0		0
FOREIGN TAX	551	551		0
STATE TAXES	1,813	0		0