

Form **990-PF**


Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2015, or tax year beginning 04-01-2015 , and ending 03-31-2016

Name of foundation THE IRVING WEINSTEIN FOUNDATION INC CO ANDERSON & COMPANY PC		A Employer identification number 13-6093068
Number and street (or P O box number if mail is not delivered to street address) 34 BRIDGE STREET	Room/suite	B Telephone number (see instructions) (732) 906-6222
City or town, state or province, country, and ZIP or foreign postal code METUCHEN, NJ 08840		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,755,277	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	5,000			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	378	378		
	4 Dividends and interest from securities	69,972	69,972		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	115,595			
	b Gross sales price for all assets on line 6a _____ 1,368,348				
	7 Capital gain net income (from Part IV, line 2)		115,595		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 19,018	19,018		
	12 Total. Add lines 1 through 11	209,963	204,963		
	13 Compensation of officers, directors, trustees, etc	84,600	8,460		76,140
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 29,147	2,915		26,232
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 852			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.	5,871	587		5,284
	22 Printing and publications				
	23 Other expenses (attach schedule).	 41,784	8,810		10,032
	24 Total operating and administrative expenses. Add lines 13 through 23	162,254	20,772		117,688
	25 Contributions, gifts, grants paid	261,160			261,160
	26 Total expenses and disbursements. Add lines 24 and 25	423,414	20,772		378,848
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-213,451			
	b Net investment income (if negative, enter -0-)		184,191		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	353,580	390,753	390,753
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,857,817	2,710,933	3,367,048
	c	Investments—corporate bonds (attach schedule)	2,110,117	2,141,969	2,201,505
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	921,538	785,946	795,971
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	6,243,052	6,029,601	6,755,277	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	6,243,052	6,029,601	
	30	Total net assets or fund balances(see instructions)	6,243,052	6,029,601	
	31	Total liabilities and net assets/fund balances(see instructions) . .	6,243,052	6,029,601	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,243,052
2	Enter amount from Part I, line 27a	2	-213,451
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	6,029,601
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,029,601

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	115,595
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			
			3	-40,835

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	397,557	7,508,536	0 05295
2013	382,191	7,762,797	0 04923
2012	274,223	8,069,165	0 03398
2011	458,846	7,316,580	0 06271
2010	339,699	7,585,070	0 04479

2	Total of line 1, column (d).	2	0 243663
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048733
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,975,585
5	Multiply line 4 by line 3.	5	339,941
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,842
7	Add lines 5 and 6.	7	341,783
8	Enter qualifying distributions from Part XII, line 4.	8	378,848

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,842
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	1,842
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	1,842
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	48
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,890
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ANDERSON & COMPANY PC Telephone no ▶ (732) 906-6222 Located at ▶ 34 BRIDGE STREET METUCHEN NJ ZIP+4 ▶ 08840			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Joan Lipkin 620 Eighth Avenue 32nd Floor New York, NY 100181404	Vice Chair/Dir 2 00	16,200		
Richard Lipkin 620 Eighth Avenue 32nd Floor New York, NY 100181404	Sec/Dir 8 00	64,200		
Steven Lipkin 620 Eighth Avenue 32nd Floor New York, NY 100181404	Treas/Dir 6 00	16,200		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,594,430
b	Average of monthly cash balances.	1b	489,906
c	Fair market value of all other assets (see instructions).	1c	2,997,476
d	Total (add lines 1a, b, and c).	1d	7,081,812
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,081,812
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	106,227
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,975,585
6	Minimum investment return. Enter 5% of line 5.	6	348,779

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	348,779
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,842
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,842
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	346,937
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	346,937
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	346,937

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	378,848
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	378,848
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,842
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	377,006

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				346,937
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			353,154	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 378,848				
a Applied to 2014, but not more than line 2a			353,154	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				25,694
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				321,243
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV

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b

2a

b 8

C

d

e

3

a

(1)

(2)

b

C

(1)

(2)

(3)

(4)

Part XV

1

a

b

2

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a

b

C

d

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> See Additional Data Table					
Total				▶ 3a	261,160
b <i>Approved for future payment</i>					
Total				▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
----------	------------------------------------------------------------------------------------------------------------------------------

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> ***** 2016-11-12 ***** </div>		<div style="border-bottom: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> Signature of officer or trustee Date Title </div>
	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr.)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </div>		

Paid Preparer Use Only	Print/Type preparer's name James F Anderson	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01239946
	Firm's name ▶ Anderson & Company PC			Firm's EIN ▶	
	Firm's address ▶ 34 Bridge Street Metuchen, NJ 088402276				
				Phone no (732) 906-6222	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
500 Wisdom Europe Hedged Equity	P	2015-01-01	2015-05-11
350 SPDR 500 ETF TR	P	2014-01-01	2015-05-12
2000 ISHares MSCI India	P	2015-01-01	2015-06-08
1385 JP Morgan ALerian MLP Index	P	2014-01-01	2015-06-08
73 CDK Global Inc	P	2014-01-01	2015-06-10
325 CMS Energy Corp	P	2014-01-01	2015-06-10
1154 738 Columbia Emerging Markets Fund	P	2015-01-01	2015-06-24
1000 MetLife Inc	P	2014-01-01	2015-06-29
3537 627 Wells Fargo Advantage	P	2014-01-01	2015-07-07
69 94 Occidental Pete Corp Del	P	2014-01-01	2015-07-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
31,845		32,699	-854
73,103		48,558	24,545
58,740		63,477	-4,737
59,197		52,504	6,693
3,893		1,588	2,305
10,307		7,729	2,578
12,206		11,444	762
25,000		24,713	287
38,489		40,698	-2,209
8,389		9,052	-663

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col. (h) gain minus col. (k), but not less than -0-) or (l) Losses (from col. (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			-854
			24,545
			-4,737
			6,693
			2,305
			2,578
			762
			287
			-2,209
			-663

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
56 2036 Widomtree Japan Hedged Equity	P	2015-01-01	2015-08-17
62 0008 Wisdom Europe Hedged Equity	P	2015-01-01	2015-08-17
5467 052 Natixis FDS	P	2015-01-01	2015-10-13
5513 262 Pimco All Asset Fund	P	2014-01-01	2015-10-13
54 0881 Widom Japan Hedged Equity	P	2015-01-01	2015-10-29
11854 937 Columbia Emerging Markets Fund	P	2015-01-01	2015-11-09
12 3820 Ishares MSCI Japan	P	2015-01-01	2015-11-12
40 4347 SPDR DJ Wilshire Intl RE	P	2015-01-01	2015-11-12
60 8600 Wisdom Europe Hedged Equity	P	2015-01-01	2015-12-10
39 5995 SPDR DJ Wilshire Intl RE	P	2015-01-01	2015-12-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,617		5,486	131
18,592		19,619	-1,027
58,662		61,778	-3,116
59,709		64,638	-4,929
60,004		60,895	-891
110,132		116,393	-6,261
21,439		21,714	-275
89,506		98,463	-8,957
195,869		200,414	-4,545
57,778		64,016	-6,238

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			131
			-1,027
			-3,116
			-4,929
			-891
			-6,261
			-275
			-8,957
			-4,545
			-6,238

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Chubb Corp	P	2014-01-01	2016-02-25
75000 Morgan Stanley SR Unsecd NT	P	2014-01-01	2016-02-25
353 Chubb Corp	P	2016-01-01	2016-03-09
24 22 Ishares Currency Hedged MSCI	P	2016-01-01	2016-03-15
24 6832 Ishares Currency Hedged MSCI	P	2016-01-01	2016-03-23
24 8203 Ishares Currency Hedged MSCI	P	2016-01-01	2016-03-31
11 4700 IShares Japan	P	2014-01-01	2016-03-31
NB Second Opp Offshore Fund II LP	P	2014-01-01	2016-03-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,004		14,192	9,812
75,000		75,378	-378
41		39	2
16,936		18,907	-1,971
16,028		17,557	-1,529
14,877		16,206	-1,329
96,250		104,596	-8,346
126,735			126,735

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9,812
			-378
			2
			-1,971
			-1,529
			-1,329
			-8,346
			126,735

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Association For Cancer Res 615 Chestnut Street Suite 1700 Philadelphia, PA 19106	N/A	Public	To support for the AACR- Inving Weinstein Foundation Distinguished Lecture	20,000
American Committee for the Weizman 633 Third Ave Fl 20 New York, NY 10017	N/A	Public	To support the Research Endowment Fund	10,000
University of California Irvine Sprague Hall Irvine, CA 92697	N/A	Public	To support cancer research	35,000
Columbia University Medical Center 630 West 168th Street New York, NY 10032	N/A	Public	To support basic research	120,000
JDRF Northern NJ 560 Sylvan Avenue Suite 4460 Englewood Cliffs, NJ 07632	N/A	Public	General contribution	810
Memorial Sloan-Kettering Cancer Cen 222 East 70 Street New York, NY 10021	N/A	Public	To support basic research	75,000
New York Academy of Science 7 World Trade Center New York, NY 10007	N/A	Public	To support basic research	350
Total ▶ 3a				261,160

TY 2015 Accounting Fees Schedule

Name: THE IRVING WEINSTEIN FOUNDATION INC
CO ANDERSON & COMPANY PC

EIN: 13-6093068

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	29,147	2,915	0	26,232

TY 2015 Investments Corporate Bonds Schedule

Name: THE IRVING WEINSTEIN FOUNDATION INC
CO ANDERSON & COMPANY PC

EIN: 13-6093068

Software ID: 15000324

Software Version: 2015v2.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Hancock J Life Nts 5.4% 09/15/22	145,424	170,045
CMG Ultra ST Bond Fund	176,036	174,512
General Electric Co 5.250% Due 12/06/17	47,226	53,582
Shell Int'l Fin B 5.20% due 3/22/17	51,787	52,042
Associates Corp North America	56,653	55,804
Goldman Sachs Group	50,583	57,687
JP Morgan Chase & Co Unsec	51,446	55,178
Columbia US Govt Mtg Fund	191,011	190,992
Wells Fargo Advantage Ultra Short Term	327,087	323,834
Deutsche Bank AG London	456,000	479,665
Wells Fargo Co New PFD 6.625%	53,236	58,660
Doubleline Total Return BD Fund	535,480	529,504

TY 2015 Investments Corporate Stock Schedule**Name:** THE IRVING WEINSTEIN FOUNDATION INC

CO ANDERSON & COMPANY PC

EIN: 13-6093068**Software ID:** 15000324**Software Version:** 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Arrow Resource	100,000	3,750
SPDR S&P 500ETF TR	469,655	844,687
SPDR S&P Midcap 400 ETF TR	225,383	340,222
ISHARES Russell 2000 Index	145,862	192,496
ISHARES MSCI Emerging Markets Index	65,371	57,775
Columbia Select Large Cap Growth	76,855	81,133
Columbia Contrarian Core Fund	116,565	122,074
JP Morgan US Large Cap	94,469	117,564
Columbia Dividend Income Fund	58,982	76,315
Abbvie Inc.	5,429	9,139
Altria Group Inc	10,175	19,738
Amazon	11,969	29,682
American Electric Power	7,983	12,284
Apple Inc.	25,366	34,332
Automatic Data Processing	11,025	19,736
Baxter Intl Co	4,446	5,135
Chubb Corp	12,323	12,226
Citigroup Inc	12,278	12,943
Coca Cola Co	10,188	12,757
EMC Corpo	16,370	17,456
Exxon Mobile Corp	16,516	15,464
General Electric	12,377	18,438
Home Depot	9,407	20,015
Intel Corp	11,614	16,175
Merck & Co Inc	11,869	14,021
Microsoft Corp	14,584	28,720
Northrop Grunman Corp	10,491	30,675
Pzizer Inc	10,301	12,301
Phillips 66	5,810	8,226
Target Corp	8,426	11,108

Name of Stock	End of Year Book Value	End of Year Fair Market Value
United Parcel SVC Inc	9,195	13,184
United Technologies Corp	10,203	13,013
Verizon Communications	8,784	10,816
Wal-Mart Stores Inc	8,610	8,219
Wells Fargo & Co	14,293	20,311
Weyerhaeuser Co	8,100	9,139
Genuine Parts Co	6,904	10,930
Nestles	11,317	13,130
JP Morgan Chase & Co	14,599	20,727
Johnson & Johnson	17,268	24,886
Ishares Nasdaq Biotechnology	96,126	125,189
Ishares Transportation Average	23,328	28,482
Undiscovered Managers	96,983	104,484
Ishares S&P Europe 350 Index	194,943	175,408
Vanguard FTSE Emerging Mkts	63,937	62,431
NXP Semiconductors NV	32,797	40,535
Baxalta Inc	3,608	5,050
Ishares North America Tech Software	30,181	28,691
Select Sector SPDR TR	30,146	27,450
Ishares Currency Hedged MCSI	143,153	129,055
JP Morgan Chase PFD 6.10%	75,418	78,390
State STR Corp	81,276	81,930
Ishares Core MSCI Emerging Mkts	137,675	139,011

TY 2015 Investments - Other Schedule

Name: THE IRVING WEINSTEIN FOUNDATION INC
CO ANDERSON & COMPANY PC

EIN: 13-6093068

Software ID: 15000324

Software Version: 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Lehman Bro Offshore Div. Arb.	AT COST	1,793	1,793
Apollo Medical FP, LLC	AT COST	9,044	9,044
Easton Special Situations	AT COST	187,683	200,000
Spinnaker Pacnet Class A	AT COST		5,612
Cullen Frost	AT COST	10,808	10,746
Perceptive Credit Opportunities	AT COST	225,640	230,433
SPDR S&P Retail	AT COST	29,564	29,555
Vanguard FTSE Developed Markets	AT COST	61,883	58,484
Robeco Boston Partners Long Short	AT COST	199,861	193,334
Blackstone Alternative Multi Strategy	AT COST	59,670	56,970

TY 2015 Other Expenses Schedule

Name: THE IRVING WEINSTEIN FOUNDATION INC
CO ANDERSON & COMPANY PC

EIN: 13-6093068

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank/Investment Fees	25,491	2,549		
Dues and Memberships	6,980	698		6,282
Indemnification Insurance	1,200	120		1,080
K-1 Expenses - Other	5,147	5,147		
Other Expenses	1,612	161		1,451
Supplies	1,354	135		1,219

TY 2015 Other Income Schedule

Name: THE IRVING WEINSTEIN FOUNDATION INC
CO ANDERSON & COMPANY PC

EIN: 13-6093068

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Pass-thru Inc (Loss)	19,018	19,018	

TY 2015 Taxes Schedule

Name: THE IRVING WEINSTEIN FOUNDATION INC
CO ANDERSON & COMPANY PC

EIN: 13-6093068

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	852			