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Form **990**

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at www.irs.gov/form990.

or tax year beginning April 1 , 2015, and ending March 31

| Ā | For the 2 | 015 cale | ndar year, or tax year | beginning | April 1 | , 2015, a | and endin | ng Mai | ch 31 | , 20 16 | | |
|---|---|--|--|----------------|--|--|--------------|-----------------|-------------|---------------------|---------------|--|
| В | Check if a | pplicable | C Name of organization | Vorwalk Ho | using Foundation | | | | D Employ | er identification n | ımber | |
| | Address cl | hange | Doing business as | | | | | | | 06-0962362 | | |
| $\overline{\sqcap}$ | Name cha | - | Number and street (or F | O box if ma | ul is not delivered to st | treet address) | Room/su | ııte | E Telepho | ne number | | |
| Ħ. | Initial retur | - | 24 1/2 Monroe Street | | | | | | | (203) 838-8471 | | |
| Ħ. | | return/terminated City or town, state or province, country, and ZIP or foreign postal code | | | | | | | | | | |
| Ħ. | | nended return Norwalk CT 06854 G Gross receipts \$ | | | | | | | | | | |
| \exists | Application pending F Name and address of principal officer H(a) is this a group return for subordinates? | | | | | | | | | | | |
| _ | Арріюцію | i penang | Curtis O. Law | • | /2 Monroe Street N | lorwalk CT 0685 | 54 | | | s included? Tyes | | |
| _ | Tax-exempt status | | | | | | | | | | | |
| J Website: ► N/A H(c) Group exemption number ► | | | | | | | | | | | | |
| <u>K</u> | | | Corporation Trust | Associat | on Other ► | L Yes | ar of format | | | of legal domicile | СТ | |
| _ | art I | Summ | | | other - | 12.00 | | 2000 | III Olate | | | |
| | | | escribe the organizat | ion'e mieei | on or most signif | icant activities: | , | | | | | |
| a | 1 | | | | | | · | | | | | |
| Governance | 1 7 | o provid | le scholarships and ed | Jucation at | ia youar program | ioi tentants | | | | | | |
| Ë | 2 7 | hook th | nis box ▶☐ if the org | anization (| discontinued its o | perations or di | iennead (| of more that | 25% of | ite net accets | | |
| Ş | 1 | | _ | | | | | | _ | | - | |
| Ğ | | | of voting members o | | | | | | - I | | | |
| S. | | | of independent votin | - | | | | | 5 | | 7 | |
| įį | | | mber of individuals e | | | 715 (Part V, III) | = 2a) . | | 6 | <u> </u> | 0 | |
| Activities & | | | mber of volunteers (e | | | melter 10 | | | | - | 10 | |
| ⋖ | | | related business reve | 11 | | | | | 7a | | 0 | |
| | <u>b 1</u> | Net unre | lated business taxab | ie income | rom Form 990-1 | , iine 34_ () . (0) | | Pnor Y | 7b | Current Ye | 0 | |
| | | | | | LOCTAR | 1 22 11 | H | PHOT 1 | | | | |
| Revenue | 8 (| outupu | tions and grants (Par | | 236,937 | | 333,469 | | | | | |
| | 9 F | | service revenue (Par | | | | | | | | | |
| | 10 I | nvestme | ent income (Part VIII, venue (Part VIII, colur | | 928 | | 1,415 | | | | | |
| _ | ''' | | | | | | | | | | | |
| | | | enue— <u>add lines 8 thr</u> | | | | ne 12) | | 237,865 | | 334,884 | |
| | t | | nd simılar amounts p | - | | | | | 174,489 | | 234,895 | |
| | 1 | | efits paid to or for members (Part IX, column (A), line 4) | | | | | | | | | |
| S | 15 8 | - | other compensation, | | - | | 5–10) | | | | | |
| Expenses | 16a F | | onal fundraising fees | | | | | | | | | |
| Š | b 7 | Total fun | idraising expenses (F | Part IX, colu | ımn (D), lıne 25) 🛚 | > | | er er jost 🊵 | N.K. 5 | · prita & vi | * 272 | |
| ш | 17 | | penses (Part IX, colu | | | | [| | 7,166 | 26,485 | | |
| | 18 7 | Total exp | penses. Add lines 13- | -17 (must | equal Part IX, col | umn (A), line 25 | 5) . [| | 181,655 | | 261,380 | |
| | 19 F | Revenue | less expenses. Sub | tract line 1 | 8 from line 12 . | <u></u> | | | 56,210 | | 73,504 | |
| 5 % | 3 | | | | | | L | Beginning of C | urrent Year | End of Ye | ar | |
| Assets or | 20 | Total ass | sets (Part X, line 16) | | | | [| | 717,757 | | 790,742 | |
| Z Z | 21 7 | Total liab | oilities (Part X, line 26 |) | | | [| | 1,401 | | 882 | |
| ž | 22 1 | Net asse | ets or fund balances. | Subtract li | ne 21 from line 2 | 0 . <u></u> | | | 716,356 | | 789,860 | |
| Р | art II | Signa | ture Block | | | | | | | | | |
| U | nder penalti | es of perju | ury, I declare that I have ex | amined this r | eturn, including accor | npanying schedule | s and state | ements, and to | the best of | my knowledge and | belief, it is | |
| tru | ie, correct, | and comp | lete Declaration of prepare | er (other than | officer) is based on al | I information of whi | ich prepare | er has any know | rledge | | | |
| | | | | | | | | T | | | | |
| Sig | gn | Sign | nature of officer | | | | | D | ate | | | |
| Here | | ĺ. | | | | | | | | | | |
| | ľ | Тур | e or print name and title | | | | | | | | | |
| _ | | Print/Ty | ype preparer's name | | Preparer's signature | | D | ate | Check | T If PTIN | | |
| | aid | . | | | | | | self-em | | | | |
| | eparer | 1 | name Þ | | <u> </u> | | I | Fir | m's EIN ▶ | | | |
| U | se Only | | address > | | ······································ | | · | | one no. | | | |
| M | v the IR | S discus | ss this return with the | preparer s | shown above? (se | ee instructions) |) | | | Ye | s 🗌 No | |
| | | | uction Act Notice, see | | | | | No 11282Y | | | 990 (2015) | |
| | . cavelw | | | | | | | | | | , | |

| | 90 (2015) | | | Page 2 |
|------|--|---|-----------------------------|------------|
| Part | | ce Accomplishments a response or note to any line in this | Part III | |
| 1 | Briefly describe the organization's mis | | | <u> </u> |
| | To provide scholarships and education | | | |
| | | | | |
| 2 | Did the organization undertake any si | | | |
| | prior Form 990 or 990-EZ? | | | ☐ Yes ☑ No |
| 3 | Did the organization cease conduct services? | ting, or make significant changes in | how it conducts, any progra | |
| | If "Yes," describe these changes on S | | | |
| 4 | Describe the organization's program expenses. Section 501(c)(3) and 501(the total expenses, and revenue, if an | c)(4) organizations are required to rep | | |
| 4a | (Code:) (Expenses \$ | | | |
| | Scholarships and other education assis | tance for Norwalk Housing students | | |
| | | | | |
| | | | | |
| | • | · | | |
| | | | | |
| | | | | |
| - | | | * | |
| 4b | (Code:) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | | | | |
| | | | | |
| | | | | • |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 4c | (Code:) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | 0 |
| | | | | |
| A 44 | Other program services (Describe in S | Schedule O) | | |
| 4d | Other program services (Describe in S (Expenses \$ including | g grants of \$) (Revenue | ue \$) | |
| 4e | Total program service expenses | 222 895 | | |

Form **990** (2015)

| Form 99 | 0 (2015) | | F | age 3 |
|------------|---|-----------|----------|----------------|
| Part | V Checklist of Required Schedules | | | |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Yes | No |
| 2 3 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 2 | √ | √ |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | √ |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | 1 |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | 1 |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | 1 |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | ✓ |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | ✓ |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | 1 |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | × ; ; | | المراجعية والم |
| | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | | 1 |
| | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | - 11b | - | |
| | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | ✓ |
| | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | √ |
| e f | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. | 11e | | √ |
| | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | 1 | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | 1 | |
| 13 14 a | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States? | 13 14a | - | 1 |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | 1 |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | _ | 1 |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. | 16 | | 1 |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | | 1 |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | 1 |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | 1 |
| | | | 000 | 10015 |

| Part | V Checklist of Required Schedules (continued) | | | |
|----------|--|------------|---------------|--------------|
| | | | Yes | No |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | ✓ |
| 21 | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | 20b | | |
| 22 | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | - |
| 22 | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | ✓ | L |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | | ✓ |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | | √ |
| b c | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24b 24c | | |
| d 25a | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 24d 25a | | ✓ |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | 1 |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II | 26 | | ✓ |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | ✓ |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | T. I | |
| a b | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a 28b | | ✓ ✓ |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | 1 |
| 29 30 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | √ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | 1 |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | 1 |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33_ | | ✓ |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | 1 | |
| 35a b | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a 35b | | ✓ |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | 1 |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, | | | |
| 00 | Part VI | 37 | <u> </u> | ✓ |
| 38 | 19? Note. All Form 990 filers are required to complete Schedule O. | 38 | | 1 |
| | | For | n 99 0 | (2015) |

| Part | V Statements Regarding Other IRS Filings and Tax Compliance | | | | | | | |
|------------|--|---------------------------------------|----------------|-------------|--|--|--|--|
| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | | | | | | |
| | | | Yes | No | | | | |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0 | | S i e | | | | | |
| b | | | | | | | | |
| С | , , , , | | | | | | | |
| • | reportable gaming (gambling) winnings to prize winners? | 1c | | | | | | |
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | | | | | |
| L | Statements, filed for the calendar year ending with or within the year covered by this return 2a 0 | 2b | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | 2b | <u> </u> | | | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | 1 | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | _ | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority | | | | | | | |
| 74 | over, a financial account in a foreign country (such as a bank account, securities account, or other financial | | | | | | | |
| | account)? | 4a | | ✓ | | | | |
| b | If "Yes," enter the name of the foreign country: ▶ | 1 | ·å. } | \$.5° | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts | | £` | | | | | |
| | (FBAR). | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | 2000 aano ista | | | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | ✓ | | | | |
| C | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | | | | | |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | ✓ | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | | | | | |
| | gifts were not tax deductible? | 6b | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | * 1 | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | \$ · | | | | | | |
| | and services provided to the payor? | 7a _ | | ✓_ | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | | |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | | | | | |
| | required to file Form 8282? | 7c | | √ | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 1980 | | <u>-</u> - | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | / | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . | 7f | | ✓ | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | | | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | 8 | <u> </u> | | | | | |
| _ | sponsoring organization have excess business holdings at any time during the year? | · · · · · · · · · · · · · · · · · · · | . 15. | 25-6000 | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | 9a | <u> </u> | 7.00 | | | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9b | | - | | | | |
| ь 10 | Section 501(c)(7) organizations. Enter: | 4.2 | | · 🎉 📆 | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | 20 | | | | |
| a b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | [3] | | 13 | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | \$ | × . | | | | |
| ''a | Gross income from members or shareholders | K\$3 | ma. | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources | 138 (A. C) | 94. | | | | | |
| - | against amounts due or received from them.) | | ا م م م | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | |
| u | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | h | | Á | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | WY 7 31 | 7~~ | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | . | | | | | |
| | the organization is licensed to issue qualified health plans | | · • • | | | | | |
| С | Enter the amount of reserves on hand | ,, , | 1 | | | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | ✓ | | | | |
| <u>b</u> _ | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . | 14b | | | | | | |
| | | Forn | n 99 0 | (2015 | | | | |

| Part | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. S. Check if Schedule O contains a response or note to any line in this Part VI | ee ins | tructi | ions. |
|--------|--|----------------------------|----------------|--|
| Secti | on A. Governing Body and Management | | | |
| | • | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 7 | | | * |
| | If there are material differences in voting rights among members of the governing body, or | \$ 2° = | | |
| | if the governing body delegated broad authority to an executive committee or similar | | (4) (金子学 | v. 3 |
| | committee, explain in Schedule O. | | | 1 |
| þ | Enter the number of voting members included in line 1a, above, who are independent . 1b 7 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | 44 | | |
| 2 | any other officer, director, trustee, or key employee? | 2 | | 1 |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? . | 3 | | 1 |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | / |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | / |
| 6 | Did the organization have members or stockholders? | 6 | | / |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | | 1 |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, | | | |
| | stockholders, or persons other than the governing body? | 7b | | ✓ |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | شدر الادر شدر البر | 13 | |
| | the year by the following: | 5 | <u> Š</u> | كنظ |
| а | The governing body? | 8a | √ | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | <u>✓</u> | ļ |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | 1 |
| Secti | on B. Policies (This Section B requests information about policies not required by the Internal Reven | | ode.) | |
| 00011 | On B. I dilated (Time decision B respection information about political respective by the information about politi | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | 1 |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | | | |
| | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | ✓ | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | 4 | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | | ✓ |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | <u> </u> |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | |
| | describe in Schedule O how this was done | 12c | | ļ , |
| 13 | Did the organization have a written whistleblower policy? | 13 | | √ |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | | |
| 15 | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | î * | , |
| • | The organization's CEO, Executive Director, or top management official | 15a | | 1 |
| a b | Other officers or key employees of the organization | 15b | | 1 |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | 100 | -37 |
| 16a | | 5.5 | | |
| | with a taxable entity during the year? | 16a | | 1 |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | 1 mg 1 1 mg 1 1 mg 1 | | |
| | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | <u> 1.33</u> | |
| | organization's exempt status with respect to such arrangements? | 16b | | <u> </u> |
| | on C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed > | - E01' | 0)(0) | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section available for public inspection. Indicate how you made these available. Check all that apply. | 1 501(| <i>U)(3)</i> S | s only |
| | ☐ Own website ☐ Another's website ☐ Upon request ☐ Other (explain in Schedule O) | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int financial statements available to the public during the tax year. | erest | polic | y, and |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and re | oorde | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and re- | coi us | | |

| _ | • |
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| Dana | |
| raye | - 1 |

| Form | agan | /201i | 5١ |
|------|------|-------|----|
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|----------|--------------------------------------|-------------------------|--------------------------------------|
| Part VII | Compensation of Officers, Directors, | Trustees, Key Employees | , Highest Compensated Employees, and |
| | Independent Contractors | | |

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| ☐ Check this box if neither the organization no | d orga | aniz | atio | n c | ompe | nsa | ated any current officer, director, or trustee. | | | |
|---|-------------------------------|--|-----------------------|--|--------------|------------------------------|---|---------------------------------|---------------------------|--------------------------|
| | | (C) | | | | | | | | |
| (A) | (B) | Position (do not check more than one | | | | | | (D) | (E) | (F) |
| Name and Title | Average | | | | | is both | | Reportable | Reportable | Estimated |
| | hours per week (list any | office | er and | | irect | or/trust | <u> </u> | compensation from | compensation from related | amount of other |
| | hours for | or Ind | ng | Officer | Ke) | 골품 | Former | the | organizations | compensation |
| | related | trec | 랿 | ğ | em (| bloy | T er | organization (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization |
| | organizations below dotted | 호현 | ona | | Key employee | 8 8 | | (VV-2/1099-WISC) | | and related |
| | line) | Individual trustee or director | ā | | /ee | n per | | · | 1 | organizations |
| | | 8 | Institutional trustee | | | Highest compensated employee | | | | |
| | | | - | | - ' | 8 | | | | |
| (1) Curtis O. Law | 1.00 | | | | | | | | | |
| President | 1 | | | 1 | | | | ŀ | | |
| (2) Candace E. Mayer | 1.00 | | | | | | | | | |
| Secretary | | | | ✓ | | | | | | |
| (3) Deidra Davis | 1.00 | | | İ | | | | | | |
| Director | | ✓ | | $ldsymbol{ld}}}}}}$ | | | ļ | | | |
| (4) Brenda Penn Williams | 1.00 | _ | | | | | | | | |
| Director | | ✓ | | <u> </u> | | | | | | |
| (5) Ceasar Ramirez | 1.00 | | | | | | | | | |
| Director | | ✓ | <u> </u> | ļ | | | | | | |
| (6) Jeffery Ingraham | 1:00 | , | | | | | | | | |
| Director | - | ✓ | _ | <u> </u> | | | | | | |
| (7) | | | | | | | | | | |
| (9) | | | | \vdash | | ļ | | | | |
| (8) | | | | | | | | | | |
| (9) | | | | \vdash | | | | | | |
| | † | | | | | | | | | |
| (10) | | | | | | | | | | |
| | | | | | | | | | | |
| (11) | <u> </u> | | İ | | | | | i | | |
| | ļ | | | | | | _ | <u> </u> | | |
| (12) | | | | | | | | | | |
| (4.0) | | | - | - | \vdash | | _ | _ | | |
| (13) | | | | | | | | | | |
| (14) | | | | - | | | | | | |
| (14) | | İ | | | | | | |] | |

| Part | Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) | | | | | | | | | | | |
|---------|--|--|--------------------------------|-----------------------|----------|---------------|------------------------------|------------------------------|---------------------------------------|----------------------------|----------------|------------------------------|
| | (C) | | | | | | | | | | | |
| | (A) | (B) | (do n | ot ch | | ition more | than o | one | (D) | (E) | | (F) |
| | Name and title | Average hours per box, unless person is both a officer and a director/truste | | | | an | Reportable compensation | Reportable compensation from | Estimated amount of | | | |
| | | week (list any | | | | | | <u> </u> | from | related | | other |
| | | hours for related | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization | organizatii (W-2/1099-N | | compensation from the |
| | | organizations | dua | ıtı or | 4 | du | st c | 4 | (W-2/1099-MISC) | (| , | organization |
| | | below dotted line) | , t | nal tı | | oye | omp | | | | | and related organizations |
| | | | stee | uste | | | ens | | | | İ | |
| | | | | ď | | | ated | | | | | |
| (15) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (16) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (17) | | | | | | | | | | | | |
| | | | | | | | | <u> </u> | | <u> </u> | | |
| (18) | | | | | | | | | | | l | |
| (40) | | | | - | | | | | | | - | |
| (19) | | | | | | | | | | | | |
| (20) | | | | \dashv | - | | | | | | | |
| 120) | | | | | | | | | | | | |
| (21) | | - | | | - | | | | | | | |
| 3 | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | |
| | <u> </u> | | | | | | | | | <u> </u> | | |
| (24) | | | | | | | | | | | | |
| | | | | Ш | _ | | | _ | | | | |
| (25) | | | | | | | | | | | 1 | |
| 1b | Sub-total | | | | <u> </u> | L | | | | | | - |
| C | Total from continuation sheets to Part | | п Δ | • | • | | • | • | | | + | |
| _ | Total (add lines 1b and 1c) | | | • | | | | • | .=- | | | |
| 2 | Total number of individuals (including but | | | | | | | e) w | ho received m | ore than \$1 | 00.000 |) of |
| | reportable compensation from the organi | | | | | | | -, | | * . * | | |
| | | | | - | | | | | | | | Yes No |
| 3 | Did the organization list any former of | ficer, direc | tor, c | r tr | uste | Эe, | key e | emp | oloyee, or high | est compe | ensated | |
| | employee on line 1a? If "Yes," complete s | | | | | | | | | | • • | 3 / |
| 4 | For any individual listed on line 1a, is the | sum of re | portal | ole d | con | per | nsatio | n a | ind other comp | pensation fr | om the | |
| | organization and related organizations | greater the | an \$1 | 50, | OOU | 7 11 | r "Ye | s, " | complete Scr | neaule J to | or suci | |
| _ | individual | | | neat | Hon | froi | · m anv | | · · · · · · · · · · · · · · · · · · · | zation or inc | dividus | 4 |
| 5 | for services rendered to the organization | | | | | | | | | | | " 5 ✓ |
| Section | on B. Independent Contractors | 700, 0 | ,p. | | | | | | | | | J V |
| 1 | Complete this table for your five highest | compensat | ed inc | lene | end | ent | contr | act | ors that receive | ed more tha | n \$10 | 0.000 of |
| • | compensation from the organization. Rep | | | | | | | | | | | |
| | year. | • | | | | | | - | | | | _ |
| | (A) | | | | | | - | | (B) | | | (C) |
| | Name and business address | | | | | | | L | Description of s | services | ļ <u> </u> | Compensation |
| | | | | | | | | | | | ļ | |
| | | | | | | | | | | | | |
| | | | | | | | | - | | | | |
| | | | | | | _ | | - | | · · · · | - | |
| | Total number of independent contracts | rs (includir | a bi | ıt n | ot | ımıt | ed to |) th | nose listed ab | ove) who | 3,80 | |
| ~ | 2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► | | | | | | | C7G, WIIU | | | | |
| | | | | | | | | | | | TC 400 84 | paganet act in a Z f 1 |

| Part | VIII | Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII | | | | | | | | | | |
|--|---------|--|-----------------|----------------------|---|--|--|--|--|--|--|--|
| | | Check if Schedule C | contains a resp | oonse or note to | | | | · · · · · · · | | | | |
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 | | | | |
| nts | 1a | Federated campaigns | s 1a | | | | | | | | | |
| 3rai | b | Membership dues . | | | | | | | | | | |
| ts, (Am | С | Fundraising events . | | | | | | | | | | |
| Giff | d | Related organizations | | | | | | | | | | |
| ns, | е | Government grants (con | | | | | | | | | | |
| ntio er 9 | f | All other contributions, gi and similar amounts not inc | | | | | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | | | 333,469 | | | | | | | | |
| nd | g | Noncash contributions includ | | | | | | | | | | |
| | h | Total. Add lines 1a-1 | 1 | Business Code | 333,469 | | | | | | | |
| Program Service Revenue | 2a | | | Dusiness Gods | | | | | | | | |
| 3ev | b | | | | | | | | | | | |
| 93 | C | | | | | | - | | | | | |
| eNi | d | | | | | <u></u> | | | | | | |
| E S | e | | | | | | | | | | | |
| gra | f | All other program sen | vice revenue. | | | | | | | | | |
| Pro | g | Total. Add lines 2a-2 | | | | .51 | | | | | | |
| | 3 | Investment income | | _ | | | | | | | | |
| | | and other similar amo | • | • | 1,415 | 0 | 0 | 1,415 | | | | |
| | 4 | Income from investmen | | | | | | | | | | |
| | 5 | Royalties | (ı) Real | (II) Personal | | | # W | 2 a 1 a 2 a a a a a a a a a a a a a a a | | | | |
| | ٥- | Gross rents | (i) near | (II) Feisonai | | | | | | | | |
| | 6a b | Less: rental expenses | | | | | | | | | | |
| | | Rental income or (loss) | | | | | and the second of the second o | rando esperante de la companya della companya della companya de la companya della | | | | |
| | d | Net rental income or (| (loss) | • | å | | 1 | Marie a marie a marie a marie a marie a marie a marie a marie a marie a marie a marie a marie a marie a marie a | | | | |
| | 7a | Gross amount from sales of | (i) Securities | (II) Other | · | | 1.78 | | | | | |
| | | assets other than inventory | | | | | | | | | | |
| | b | Less: cost or other basis | | | | | | | | | | |
| | | and sales expenses . | | | | | | | | | | |
| | С | Gain or (loss) | | | | | | | | | | |
| | d | Net gain or (loss) . | | <u> ▶</u> | V. 23 22 | 2. S. 78. (78. J. 88. 88.) | 1 2 | | | | | |
| Φ | | 6 | | | | | | | | | | |
| enne | 8a | Gross income from fuevents (not including \$ | undraising | | | | | 1 3 × 1 × 1 | | | | |
| - | | of contributions reporte | ed on line 1c) | | | | | | | | | |
| Other Re | | • | · · · · a | | | | | | | | | |
| the state of | b | Less: direct expenses | _ | | | | | | | | | |
| 0 | | Net income or (loss) f | | events . ► | Sa 3000 and 1000 1000 1000 1000 1000 1000 1000 10 | | Special results for Profession and P | | | | | |
| | | Gross income from ga | | | | | | . 4 | | | | |
| | | See Part IV, line 19 . | a | | | | | | | | | |
| | b | Less: direct expenses | | | | | : 4 10 6 1 B :: | | | | | |
| | С | Net income or (loss) f | • | vities . • | | | 0 00 2 100 00 | | | | | |
| | 10a | Gross sales of in | ·- | | | | | | | | | |
| | | returns and allowance | _ | | | | | | | | | |
| | l | Less: cost of goods s | | | | <u></u> | `X_ !! | | | | | |
| | С | Net income or (loss) f | | Business Code | | 2 · > | | | | | | |
| | 11a | | | | | | | | | | | |
| | b | | | | | | | <u>" </u> | | | | |
| | c | | | | | | | | | | | |
| | d | All other revenue . | | | | | | | | | | |
| | e | Total. Add lines 11a- | -11d | ▶ | | | | 28 . 3 . 4 . 4 . 4 | | | | |
| | 12 | Total revenue. See in | nstructions | <u>.</u> > | 334,884 | 0 | 0 | | | | | |
| | | | | | | | · | Form 990 (2015) | | | | |

| | 90 (2015) | | | | Page 10 |
|---------------|--|-----------------------|------------------------------------|---------------------------------|-------------------------|
| | IX Statement of Functional Expenses | | | | |
| Section | on 501(c)(3) and 501(c)(4) organizations must cor | | | | |
| | Check if Schedule O contains a respon | ise or note to any li | | (C) | <u> </u> |
| | t include amounts reported on lines 6b, 7b, , and 10b of Part VIII. | Total expenses | (B) Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | *** | . 4. 4. |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 234,895 | 234,895 | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 5 | Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees | | | X 460 0 4 | san. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 8 | Other salaries and wages | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | | | | |
| b | Legal | 1 600 | | 1 500 | |
| c d | Accounting | 1,600 | 0 | 1,600 | 0 |
| e | Professional fundraising services. See Part IV, line 17_ | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | 19,385 | | 19,385 | |
| 14 | Information technology | 5,500 | 0 | 5,500 | 0 |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 18 | Travel | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | _ | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization . | | | | |
| 23 | Insurance | We 2/8/8/8/8/15 5 | The state of the state of | | |
| 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column | | | | · A VE WELL AND |
| | (A) amount, list line 24e expenses on Schedule O.) | | ' ' ' | | |
| а | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | ļ | | |
| е | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the | 261,380 | 234,895 | 26,485 | 0 |
| 26 | organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | | |

| P | art X | Balance Sheet | | | |
|-----------------------------|-------|---|--------------------------|------------|--|
| | | Check if Schedule O contains a response or note to any line in this Pa | rt X | | <u> </u> |
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash—non-interest-bearing | 107,306 | 1 | 178,876 |
| | 2 | Savings and temporary cash investments | 610,451 | 2 | 611,866 |
| | 3 | Pledges and grants receivable, net | | 3 | |
| | 4 | Accounts receivable, net | | 4 | |
| | 5 | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| হ | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | 一 人名古安多斯 | 6 | · · · · · · · · · · · · · · · · · · · |
| Assets | 7 | Notes and loans receivable, net | | 7 | |
| As | 8 | Inventories for sale or use | | 8 | |
| | 9 | Prepaid expenses and deferred charges | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | | |
| | ь | Less: accumulated depreciation [10b] | | 10c | |
| | 11 | Investments—publicly traded securities | | 11 | |
| | 12 | Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 717,757 | 16 | 790,742 |
| | 17 | Accounts payable and accrued expenses | 1,401 | 17 | 882 |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D . | | 21 | |
| Liabilities | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| Ë | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | 1,401 | | 882 |
| es | 20 | Organizations that follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34. | | | |
| SE. | 27 | Unrestricted net assets | | 27 | The state of the s |
| <u>a</u> | 28 | Temporarily restricted net assets | 716,356 | 28 | 789,860 |
| 8 | 29 | Permanently restricted net assets | | 29 | , |
| Net Assets or Fund Balances | | Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. | | · <u>`</u> | |
| ts | 30 | Capital stock or trust principal, or current funds | | 30 | |
| Se | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| Å | 32 | Retained earnings, endowment, accumulated income, or other funds . | | 32 | |
| É | 33 | Total net assets or fund balances | 716,356 | | 789,860 |
| _ | 34 | Total liabilities and net assets/fund balances | 717,757 | 34 | 790,742 |
| | | | | | Form 990 (2015) |

| | Pa | ge 12 | |
|-----|-----|--------------|--|
| | | | |
| • • | | <u> </u> | |
| | | 4,884 | |
| | | 1,380 | |
| | | 3,504 | |
| | /] | 6,356 | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | 78 | 9,860 | |
| • | | | |
| | | | |
| | Yes | No | |
| | | 4 | |
|) | 1 | | |
| | | | |
| 2a | | ✓_ | |
| | χ, | | |
| | | | |

Form 990 (2015)

Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 1 2 3 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . . . 4 5 Donated services and use of facilities 6 7 8 8 9 Other changes in net assets or fund balances (explain in Schedule O) 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 10 Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Accounting method used to prepare the Form 990: Cash Accrual ☐ Other 1 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. Were the organization's financial statements compiled or reviewed by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis **b** Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2c If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in За If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. 3b

Form 990 (2015)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Open to Public Inspection

| Name | of the organization | | | | | | Employer identification | number |
|----------------------------|--|---|--|---|---|-------------------------------------|--|---|
| Norwalk Housing Foundation | | | | 06-096 | | | | |
| Par | | | | | | | | ns. |
| The o | rganization is not a private founda | | | | | | | |
| 1 | A church, convention of churc | | | | | | | |
| 2 | A school described in section | | | | | | | |
| 3 | A hospital or a cooperative hospital | | | | | | | ··· - · · · |
| 4 | A medical research organization hospital's name, city, and state | e: | - | | | | | |
| | An organization operated for section 170(b)(1)(A)(iv). (Com | plete Part II.) | _ | | | | | al unit descnbed in |
| 6 7 | ☐ A federal, state, or local govern ☐ An organization that normally described in section 170(b)(1) | receives a subs | tantial part of | | | | | the general public |
| 8 | ☐ A community trust described i | n section 170(b) |)(1)(A)(vi). (Con | nplete l | Part II.) | | | |
| | An organization that normally receipts from activities related support from gross investme acquired by the organization a | to its exempt ent income and fter June 30, 19 | functions—subunrelated bus 75. See sectio | oject to siness f n 509(a | certain axable ii)(2). (Cor | exception ncome (la nplete Pa | ns, and (2) no more ess section 511 ta art III.) | than 331/3% of its |
| | ☐ An organization organized and ☐ An organization organized and one or more publicly supported the box in lines 11a through 11a | operated exclusi d organizations d | ively for the ber lescribed in se c | nefit of, ction 50 | to perfori 09(a)(1) o | m the fun r section | ctions of, or to carry 509(a)(2). See secti | on 509(a)(3). Check |
| _a | Type I. A supporting organize the supported organization(sorganization. You must companization. |) the power to re | egularly appoin | t or ele | led by its ct a majo | supporterity of the | ed organization(s), ty e directors or trustee | pically by giving ses of the supporting |
| b | ☐ Type II. A supporting organize control or management of the organization(s). You must control to the organization (s). | e supporting org | ganization vest | ed in th | nection w e same p | rith its su persons th | pported organizatior nat control or manag | n(s), by having be the supported |
| С | Type III functionally integra its supported organization(s) | | | | | | | y integrated with, |
| d | ☐ Type III non-functionally in that is not functionally integrated requirement (see instructions) | ated. The organi | ization generall | y must | satisfy a | distributi | on requirement and | |
| е | Check this box if the organiz functionally integrated, or Ty | ation received a | written determ | ination | from the | IRS that | it is a Type I, Type I | I, Type III |
| f | Enter the number of supported of | organizations . | | | | | | |
| g | Provide the following information | about the supp | oorted organiza | tion(s). | | | | |
| | (i) Name of supported organization | (ii) EIN | (iii) Type of orga (described on lin above (see instru | es 1–9 | (iv) is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | | Yes | No | | |
| (A) | | | | | | _ | | |
| (B) | | | | | | | | |
| (C) | | | - | | | | | - |
| (D) | | | | _ | | | | |
| (E) | | | | _ | | | | |
| | | Losy 12 miles | | | | | | |

| | (Complete only if you checked the Part III. If the organization fails to | | | | | | alify under |
|-----------|---|------------------------------------|---------------------------------|--|------------------|------------------------|-----------------------------|
| Secti | on A. Public Support | o quality artae | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| | idar year (or fiscal year beginning in) | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) 2015 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 138,071 | 187,790 | 175,245 | 236,937 | 333,469 | 1,071,512 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 138,071 | 187,790 | 175,245 | 236,937 | 333,469 | 1,071,512 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | r India | · ' 45 · M 2 · S | | Pia Da | | 1,071,512 |
| | on B. Total Support | , | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) 2015 | (f) Total |
| 7 | Amounts from line 4 | 138,071 | 187,790 | 175,245 | 236,937 | 333,469 | 1,071,512 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | - 100 War - 100 | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 12 | Total support. Add lines 7 through 10 Gross receipts from related activities, etc | | | | | 12 | 1,071,512 |
| 13 | First five years. If the Form 990 is for the | | | | | | |
| | organization, check this box and stop he | | | · · · · · | <u> </u> | <u> </u> | 🕨 📋 |
| | on C. Computation of Public Suppor | | | 4 1 (0) | | | |
| 14 | Public support percentage for 2015 (line 6 | | - | | | 14 | 100 % |
| 15 16a | Public support percentage from 2014 Scl 331/2% support test—2015. If the organi box and stop here. The organization qua | zation did not | check the box | on line 13, and | d line 14 is 331 | | 100 % neck this . ▶ ☑ |
| b | 331/3% support test—2014. If the organ check this box and stop here. The organ | nization did no | t check a box | on line 13 or | 16a, and line | | |
| 17a | 10%-facts-and-circumstances test—20 10% or more, and if the organization me Part VI how the organization meets the "forganization | ets the "facts-a | and-circumsta | nces" test, che | eck this box ar | id stop here. E | ine 14 is xplain in |
| b | 10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization in Part VI how the organization in supported organization | tion meets the neets the "facts | facts-and-cir- and-circumst- | rcumstances" ances" test. T | test, check th | is box and sto | and line op here. |
| 18 | Private foundation. If the organization di | id not check a l | box on line 13, | 16a, 16b, 17a | , or 17b, chec | k this box and | |

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Schedule A (Form 990 or 990-EZ) 2015 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) Part III (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support (c) 2013 (e) 2015 Calendar year (or fiscal year beginning in) ▶ (a) 2011 (b) 2012 (d) 2014 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . Gross receipts from activities that are not an unrelated trade or business under section 513 revenues levied for organization's benefit and either paid to or expended on its behalf . . . The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5. . . 7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from line 6.) Section B. Total Support (e) 2015 (d) 2014 Calendar year (or fiscal year beginning in) (a) 2011 (b) 2012 (c) 2013 (f) Total Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)

Section C. Computation of Public Support Percentage % Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) 15 Public support percentage from 2014 Schedule A, Part III, line 15 % Section D. Computation of Investment Income Percentage Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f)) . . . 17 % % 19a 331/3% support tests-2015. If the organization did not check the box on line 14, and line 15 is more than 331/3%, and line 17 is not more than 331/3%, check this box and stop here. The organization qualifies as a publicly supported organization . b 331/3% support tests - 2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 331/3%, and line 18 is not more than 331/8%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

20

Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

| Section A. | All Supporting | Organizations | |
|------------|----------------|---------------|-------|
| | | | - |

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- C Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
|--------------------------|------------------|-----------------|---------------|
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| Part | V Supporting Organizations (continued) | | | |
|-------|--|----------------|--|--|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | * % * | | 5-1 |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | - | <u>~~</u> | لــــا |
| | below, the governing body of a supported organization? | 11a 11b | | |
| | A family member of a person described in (a) above? A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| | on B. Type I Supporting Organizations | 1110 | | |
| 0001 | on by Typo I outporting organizations | • • | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | 7 | ``, | -3 |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | 3.4 | · , . | 1 |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | 1 3 | | |
| | controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | ٠ . | ****** | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | `~ | | <u> </u> |
| _ | | 1 | 22. 30 | So. 1 |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | لستنسا |
| Secti | on C. Type II Supporting Organizations | | | <u> </u> |
| | on or type in cupper, and or garment | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | 9.4 | ć . | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | » , », | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | |) Name of the contract of the | الثنيد |
| | the supported organization(s). | 1 | | |
| Secti | on D. All Type III Supporting Organizations | | | |
| | | 1 | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | Ţ, | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | , y = 2, z = 2 | المراضعات. | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | لتدكم |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | £ 7. | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | , | < |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | 13. | | Ŝ\$v |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | | 1.2.2.2 | E. J. |
| C4 | on E. Type III Functionally-Integrated Supporting Organizations | 3 | | Ĺ |
| | | | •• | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see | instru | ction | 5): |
| a | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | ☐ The organization is the parent of each of its supported organizations. Complete line 3 below. ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (s | coo inc | tructi | ionel |
| С | | III | | |
| 2 | Activities Test. Answer (a) and (b) below. | - 2 8 | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | 1 50 | | 3 |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | - * | 8 | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined | 1 . | | |
| | that these activities constituted substantially all of its activities. | 2a | دسئا | <u> </u> |
| ь | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | -0 | ž 1 | 100 |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | j . j | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | ĹĹ | F51_ | KIK |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organical Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Functional Part V Type III Non-Function Part V Type III Non | jan | izations | |
|--|--|---------------------------------------|--------------------------------|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying other Type III non-functionally integrated supporting organizations must contain the containing organization of the containing organization of the containing organization of the containing organization of the containing organization of the containing organization of the containing organization of the containing of the contai | | | structions. All |
| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3 | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1000 (1000 | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 Subtract line 2 from line 1d | 3 | | |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply line 5 by .035 | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Section C - Distributable Amount | | | Current Year |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | 75. 63948-145. MA-15. | |
| 2 Enter 85% of line 1 | 2 | | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 Enter greater of line 2 or line 3 | 4 | TAN La SELLE. | |
| 5 Income tax imposed in prior year | 5 | · 1000年,1000年100日 | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | | |
| 7 Check here if the current year is the organization's first as a non-functional | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | g organization (see |
| instructions) | , " | | - Same |

| | s) Supporting Organi | zations (continuea) | |
|--|---|--|--|
| on D - Distributions | | | Current Year |
| Amounts paid to supported organizations to accomplish | exempt purposes | | |
| Amounts paid to perform activity that directly furthers exe | rted | | |
| organizations, in excess of income from activity | | | |
| Administrative expenses paid to accomplish exempt purp | oses of supported orga | nizations | |
| Amounts paid to acquire exempt-use assets | | | |
| Qualified set-aside amounts (prior IRS approval required) | | | |
| Other distributions (describe in Part VI). See instructions. | | | |
| Total annual distributions. Add lines 1 through 6. | | | |
| Distributions to attentive supported organizations to whic | h the organization is res | ponsive | |
| (provide details in Part VI). See instructions. | _ | | |
| Distributable amount for 2015 from Section C, line 6 | | | |
| Line 8 amount divided by Line 9 amount | | | |
| | /i) | (ii) | (iii) |
| ection E - Distribution Allocations (see instructions) | | | Distributable |
| | Excess bisa ibadons | Pre-2015 | Amount for 2015 |
| Distributable amount for 2015 from Section C, line 6 | * A. A | ボル かんかんごうご | |
| Underdistributions, if any, for years prior to 2015 | 1. 2. 3. 3. 3. 4. 1. 1. | | 4° 4 () 3 () 4 () |
| | 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 | | |
| Excess distributions carryover, if any, to 2015: | a con the final grown and | · · · · › » & & ! * ′ | |
| 1 | A 1-92 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/ | | |
| | | | |
| | | | |
| From 2013 | | | |
| From 2014 | Make and below | | n x 🍇 🕟 |
| Total of lines 3a through e | | | er to the second |
| Applied to underdistributions of prior years | 184, S. J. F. J. BAS 4 | | · 15 🐇 47 |
| Applied to 2015 distributable amount | Profession Court, State of States | CONTRACTOR OF THE SECOND | |
| Carryover from 2010 not applied (see instructions) | | | ``.` ` \`` |
| Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | ; . The Market Control of the Contro |
| Distributions for 2015 from Section | | | B. A. T. Water C. |
| D, line 7: \$ | | | |
| Applied to underdistributions of prior years | | | - A-2 |
| Applied to 2015 distributable amount | | | |
| Remainder. Subtract lines 4a and 4b from 4. | | \$ 7 x 3 7 | |
| Remaining underdistributions for years prior to 2015, if | | | |
| | | | |
| greater than zero, see instructions). | | | . 3. 3. 3. 4. Y. |
| Remaining underdistributions for 2015. Subtract lines 3h | | | |
| • | | Secretary of Company | |
| | | | |
| | | | |
| and 4c. | | | |
| Breakdown of line 7: | | | |
| | * * * * * * * * * * * * * * * * * * * | | |
| | | , % lb / 5 mb | |
| Excess from 2013 | | A. M. A | |
| Excess from 2014 | 1.4 | | |
| Excess from 2015 | | mine had an an alim | 1 x 2002 1 2 2 |
| | Amounts paid to supported organizations to accomplish a Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purp Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions. Distributable amount for 2015 from Section C, line 6 Line 8 amount divided by Line 9 amount action E - Distribution Allocations (see instructions) Distributable amount for 2015 from Section C, line 6 Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions) Excess distributions carryover, if any, to 2015: From 2013 Excess distributions carryover, if any, to 2015: From 2014 Total of lines 3a through e Applied to underdistributions of prior years Applied to 2015 distributable amount Carryover from 2010 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f. Distributions for 2015 from Section D, line 7: \$ Applied to underdistributions of prior years Applied to 2015 distributable amount Remainder. Subtract lines 4a and 4b from 4. Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). Excess distributions carryover to 2016. Add lines 3j and 4c. Breakdown of line 7: Excess from 2013 | Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to supported organizations to accomplish exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is res (provide details in Part VI). See instructions. Distributable amount for 2015 from Section C, line 6 Line 8 amount divided by Line 9 amount extrine E - Distribution Allocations (see instructions) Distributable amount for 2015 from Section C, line 6 Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions) Excess distributions carryover, if any, to 2015: From 2014 Total of lines 3a through e Applied to underdistributions of prior years Applied to underdistributions of prior years Applied to 2015 distributable amount Carryover from 2010 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3l from 3f. Distributions for 2015 from Section D, line 7: \$ Applied to 2015 distributable amount Remainder. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). Remaining underdistributions for years prior to 2015, if amount greater than zero, see instructions). Excess distributions carryover to 2016. Add lines 3j and 4c. Excess distributions carryover to 2016. Add lines 3j and 4c. Excess from 2013 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 | Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. Distributable amount for 2015 from Section C, line 6 Line 8 amount divided by Line 9 amount ection E - Distribution Allocations (see instructions) Distributable amount for 2015 from Section C, line 6 Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions) Excess distributions carryover, if any, to 2015: From 2013 From 2014 Total of lines 3a through e Applied to underdistributions of prior years Applied to underdistributions of prior years Applied to 2015 distributable amount Carryover from 2010 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f. Distributions for 2015 from Section Distributions for 2015 from Section Distributions for 2015 from Section Distributions carryover to 2015, if any, subtract lines 4a and 4b from 4. Remaining underdistributions for years prior to 2015, if any, Subtract lines 3g and 4 from line 2 (if amount greater than zero, see instructions). Remaining underdistributions for 2015. Subtract lines 3h and 4c. Breakdown of line 7: Excess from 2013 Excess from 2013 Excess from 2013 Excess from 2014 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 |

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| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

OMB No 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

| N <u>or</u> wal | k Housing Foundation | | 06-0962362 |
|-----------------|--|---|---|
| Par | | | |
| | Complete if the organization answered ' | | · · · · · · · · · · · · · · · · · · · |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) . | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor | advisors in writing that the assets h | neld in donor advised |
| | funds are the organization's property, subject to th | e organization's exclusive legal contr | ol? 🗌 Yes 🗌 No |
| 6 | Did the organization inform all grantees, donors, a | nd donor advisors in writing that gra | int funds can be used |
| | only for charitable purposes and not for the benef | it of the donor or donor advisor, or t | for any other purpose |
| | | | |
| Part | | | |
| | Complete if the organization answered ' | 'Yes" on Form 990, Part IV, line 7. | |
| 1 | Purpose(s) of conservation easements held by the | | |
| • | Preservation of land for public use (e.g., recreat | | of a historically important land area |
| | Protection of natural habitat | | of a certified historic structure |
| | Preservation of open space | | T a continua motorio ciractaro |
| 2 | Complete lines 2a through 2d if the organization he | eld a qualified conservation contributi | on in the form of a conservation |
| _ | easement on the last day of the tax year. | a quamos concertanos comosas | Held at the End of the Tax Year |
| _ | Total number of conservation easements | | 2a |
| a | | | |
| b | Total acreage restricted by conservation easement | | |
| C | Number of conservation easements on a certified Number of conservation easements included in | | |
| d | historic structure listed in the National Register . | (c) acquired after 6/17/06, and not | |
| _ | | | · · 2d |
| 3 | Number of conservation easements modified, trans | sterrea, releasea, extinguisnea, or ter | minated by the organization during the |
| | tax year ► | 11 | |
| 4 | Number of states where property subject to conse | | |
| 5 | Does the organization have a written policy reg | | |
| | violations, and enforcement of the conservation ea | | · · · · · · · □ Yes □ No |
| 6 | Staff and volunteer hours devoted to monitoring, inspect | ting, handling of violations, and enforcing | conservation easements during the year |
| | > | | |
| 7 | Amount of expenses incurred in monitoring, inspecting | ig, handling of violations, and enforcing | conservation easements during the year |
| | ▶ \$ | | |
| 8 | Does each conservation easement reported on line | | of section 170(h)(4)(B)(i) |
| | | | · · · · · · · · · Yes 🗌 No |
| 9 | In Part XIII, describe how the organization reports of | conservation easements in its revenue | e and expense statement, and |
| | balance sheet, and include, if applicable, the text of | | nancial statements that describes the |
| | organization's accounting for conservation easeme | ents. | |
| Part | | | |
| | Complete if the organization answered ' | | |
| 1a | If the organization elected, as permitted under SF. | AS 116 (ASC 958), not to report in it | s revenue statement and balance sheet |
| | works of art, historical treasures, or other similar | assets held for public exhibition, e | ducation, or research in furtherance of |
| | public service, provide, in Part XIII, the text of the f | ootnote to its financial statements tha | at describes these items. |
| b | If the organization elected, as permitted under S | FAS 116 (ASC 958), to report in its | revenue statement and balance shee |
| | works of art, historical treasures, or other similar | assets held for public exhibition, e | ducation, or research in furtherance o |
| | public service, provide the following amounts relat | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | ▶ \$ |
| | (ii) Assets included in Form 990, Part X | | > \$ |
| 2 | If the organization received or held works of art, | historical treasures, or other simila | ar assets for financial gain, provide the |
| - | following amounts required to be reported under S | | |
| _ | Revenue included on Form 990, Part VIII, line 1 . | | |
| a | Assets included in Form 990 Part X | | > \$ |

| Page | 2 |
|------|---|
| | |

| | Organizations Maintaining | | | | | | | | |
|--------|--|--------------|-------------|-------------|------------|----------------|-------------|---|------------------------|
| 3 | Using the organization's acquisition, collection items (check all that apply): | | , and ot | her recor | ds, chec | k any of th | e follo | wing that are a s | significant use of its |
| а | ☐ Public exhibition | | | d | ☐ Loan | or exchang | ge prog | rams | |
| b | ☐ Scholarly research | | | е | Othe | r | | | |
| C | ☐ Preservation for future generations | S | | | | | | | |
| 4 | Provide a description of the organization XIII. | tion's colle | ections a | and expla | in how t | hey further | the or | ganization's exe | mpt purpose in Part |
| 5 | During the year, did the organization | solicit or | receive | donation | s of art, | historical tr | reasure | s, or other simil | ar |
| _ | assets to be sold to raise funds rather | | | | | | | | |
| Part | | | | | | | | - | |
| | Complete if the organization 990, Part X, line 21. | answere | d "Yes' | " on For | m 990, I | Part IV, line | e 9, or | reported an ar | nount on Form |
| 1a | Is the organization an agent, trustee, included on Form 990, Part X? | | | | - | | | | ot Yes No |
| b | If "Yes," explain the arrangement in Pa | art XIII and | d comple | ete the fo | llowing to | able: | | | |
| | | | | | | | | A | mount |
| С | Beginning balance | | | | | | 10 | | |
| d | Additions during the year | | | | | | 10 | | |
| е | Distributions during the year | | | | | | 16 | - + | |
| f | Ending balance | | | | | | 11 | | • — v — — v |
| 2a | Did the organization include an amoun | | | | | | | | |
| | If "Yes," explain the arrangement in Part Endowment Funds. | art XIII. Cr | eck ner | e ir tne ex | pianatio | n nas been | provia | ed on Part XIII . | · · · · · |
| Par | Endowment Funds. Complete if the organization | answere | d "Yes' | " on For | m 990 I | Part IV line | <u>-</u> 10 | | |
| | Complete if the organization | (a) Curre | | (b) Pric | | (c) Two year | | (d) Three years bac | k (e) Four years back |
| 1a | Beginning of year balance | | - | | | | | | |
| b | Contributions | | | | | | | | |
| C | Net investment earnings, gains, and | | | | | | | | |
| | losses | | | | | | | | |
| d | Grants or scholarships | | | | | | | | |
| е | Other expenditures for facilities and programs | | | | | | | | |
| f | Administrative expenses | | | | | | | | |
| g | End of year balance | | | | | | | | |
| 2 | Provide the estimated percentage of t | the current | year en | nd balanc | e (line 1g | , column (a | i)) held | as: | |
| а | Board designated or quasi-endowmen | | | % | | | | | |
| b | Permanent endowment ▶ | % | | | | | | | |
| С | Temporarily restricted endowment ▶ | | % | | | | | | |
| | The percentages on lines 2a, 2b, and | 20 \$110010 | equal i | | | | | | |
| 3a | Are there endowment funds not in the | e possess | ion of th | ne organiz | zation th | at are held | and ac | iministered for the | |
| | organization by: | | | | | | | | Yes No |
| | (i) unrelated organizations | | | | | | | | 3a(i) 3a(ii) |
| b | (ii) related organizations | | | | | | | | 3b |
| 4 | Describe in Part XIII the intended uses | | | | | | | | <u> </u> |
| Part | | | | | | | | | |
| | Complete if the organization | | d "Yes" | " on For | m 990, I | Part IV, line | e 11a. | See Form 990 | , Part X, line 10. |
| | Description of property | (a) | Cost or ot | | | or other basis | | Accumulated | (d) Book value |
| | | | (investm | ent) | (0 | other) | | epreciation | |
| 1a | Land | · | | | | | 1.72 | ### 1 # # # # # # # # # # # # # # # # # | |
| b | Buildings | · | | | | | | | |
| C | Leasehold improvements | . — | | | | | | | |
| d e | Equipment | · | | | | | | | |
| | Add lines 1a through 1e (Column (d) n | nuct equa | Form 9 | 90 Part | Colum | n (R) line 1(|)c) | | |

| Part VII | Investments – Other Securities. Complete if the organization answered "Yes" of | on Form 990 Part IV Jin | e 11h See Form | 990 Part X line 12 |
|-------------------|--|---|---------------------------------------|--|
| | (a) Description of security or category | (b) Book value | (c) Meth | nod of valuation: |
| | (including name of security) | | Cost or end- | of-year market value |
| (1) Financial | | | | |
| | held equity interests | | | |
| (A) Other | | | | |
| (A) (B) | | | · | |
| (C) | | | | |
| (D) | | | | _ |
| (E) | | | | · · · · · · · · · · · · · · · · · · · |
| (F) | | | | |
| (G) | | | | |
| (H) | | | 260 33 | |
| | b) must equal Form 990, Part X, col. (B) line 12.) ▶ | _, | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | e silvacifica 🤽 |
| Part VIII | Investments—Program Related. | on Form 000 Dort IV lin | . 11. Cas Farm | 000 Dort V line 12 |
| | Complete if the organization answered "Yes" o | | | |
| | (a) Description of investment | (b) Book value | | hod of valuation of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| <u>(5)</u> (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | b) must equal Form 990, Part X, col. (B) line 13) ▶ | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| Part IX | Other Assets. | = 000 = 107 U | 44.1.0. = | 000 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| | Complete if the organization answered "Yes" o | on Form 990, Part IV, lin | e 11d. See Form | (b) Book value |
| | (a) Description | | | (b) BOOK Value |
| (1) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| _(7) | | | | |
| (8) | | | | |
| (9) | mn (b) must equal Form 990, Part X, col. (B) line 15.) | | | |
| Part X | Other Liabilities. | <u> </u> | ▶ | |
| raitA | Complete if the organization answered "Yes" of | on Form 990. Part IV. lin | e 11e or 11f. See | Form 990. Part X. |
| | line 25. | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 1. | (a) Description of liability (b) Book | value | 4 . 5. 23 | |
| (1) Federal II | ncome taxes | | | |
| (2) | | | | i a war in |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| | (b) must equal Form 990, Part X, col. (B) line 25.) | | | |
| | r uncertain tax positions. In Part XIII, provide the text of the | e footnote to the organizatio | n's financial stateme | nts that reports the |
| organization' | s liability for uncertain tax positions under FIN 48 (ASC 74) | 0). Check here if the text of t | the footnote has bee | n provided in Part XIII |

| Pari | XI | Complete if the experiencial statement "Yes" on Form 200 | · · · · · · · · · · · · · · · · · · · | Return. |
|-----------|-----------|--|---------------------------------------|---------------------------------|
| | T-4-1 | Complete if the organization answered "Yes" on Form 990, I | | T 1 |
| 1 | | revenue, gains, and other support per audited financial statements | | |
| 2 | | unts included on line 1 but not on Form 990, Part VIII, line 12: | اما | |
| a | | unrealized gains (losses) on investments | 2a | |
| b | | ated services and use of facilities | 2b | |
| C | | overies of prior year grants | 2c | |
| d | | r (Describe in Part XIII.) | | |
| е | | lines 2a through 2d | | 2e |
| 3 | | ract line 2e from line 1 | | 3 |
| 4 | | unts included on Form 990, Part VIII, line 12, but not on line 1: | 45 | |
| a | | stment expenses not included on Form 990, Part VIII, line 7b | | |
| b | | r (Describe in Part XIII.) | | 4c |
| | | lines 4a and 4b | | 5 |
| 5 Part | | | | 1 |
| Part | All | Complete if the organization answered "Yes" on Form 990, I | | er neturn. |
| | Total | expenses and losses per audited financial statements | | 1 |
| 1 2 | | unts included on line 1 but not on Form 990, Part IX, line 25: | | |
| | | ated services and use of facilities | 2a | |
| a | | year adjustments | 2b | |
| b | | r losses | 2c | |
| d | | r (Describe in Part XIII.) | | |
| e | | lines 2a through 2d | | 2e |
| 3 | | ract line 2e from line 1 | | 3 |
| 4 | | unts included on Form 990, Part IX, line 25, but not on line 1: | | : 4 300 |
| a | | stment expenses not included on Form 990, Part VIII, line 7b | 4a | i desi |
| b | | r (Describe in Part XIII.) | | |
| | | lines 4a and 4b | | 4c |
| 5 | Total | expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lin | e 18.) | 5 |
| Part | | Supplemental Information. | | |
| Provid | le the | descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | d 4; Part IV, lines 1b and 2l | b; Part V, line 4; Part X, line |
| 2; Par | t XI, lır | nes 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part | to provide any additional ir | nformation. |
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| Schedùle D (For | m 990) 2015 | Page 5 |
|-----------------|--------------------------------------|--------|
| Part XIII | Supplemental Information (continued) | |
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SCHEDULE 1 (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

2015

OMB No. 1545-0047

► Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Schedule I (Form 990) (2015) ° □ Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form (h) Purpose of grant or assistance Employer Identification number ✓ Yes 06-0962362 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) Cat No. 50055P Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (e) Amount of non-cash assistance Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (d) Amount of cash grant Enter total number of other organizations listed in the line 1 table (c) IRC section if applicable For Paperwork Reduction Act Notice, see the Instructions for Form 990. the selection criteria used to award the grants or assistance? General Information on Grants and Assistance (G) 1 (a) Name and address of organization **Norwalk Housing Foundation** or government Department of the Treasury Internal Revenue Service Name of the organization Part II Part က N 3 ල € <u>O</u> 9 Ε <u>®</u> <u></u> 9 Ξ **E**

| (a) Type of grant or assistance | Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (b) Number of | | (d) Amount of | (e) Method of valuation (book, | (f) Description of non-cash assistance |
|---------------------------------|---|------------|---------------------|--------------------------------|--|
| Tall Of assistance | recipients | cash grant | non-cash assistance | FMV, appraisal, other) | שומונינינים וימטרוטון זט וטווקוטיניס (ז) |
| | 55 | 210,025 | | | |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047 2015

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name of the organization | Employer identification number |
|---|--------------------------------|
| Norwalk Housing Foundation | 06-0962362 |
| | |
| Pt VI, Line 11b The Form 990 is reviewed at the annual board meeting. | |
| 1 1 Ty Mills 1 1 - 1 To 1 Office of to 10 to 10 to 10 to 10 of 10 | |
| Pt VI, Line 19 Copies of all the policies and financial statements are provided to the public when requi | hated |
| Pt VI, Line 15 copies of an the policies and financial statements are provided to the public when requi | |
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SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

OMB No. 1545-0047

2015 Open to Public Inspection

Employer identification number 06-0962362 Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Norwalk Housing Foundation Part

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|--|---|---|-----------------------------|--|
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (9) | | | | | |
| Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. | omplete if the organization a tax year. | nswered "Yes" or | Form 990, Par | t IV, line 34 beca | use it had |
| (a) Name, address, and EIN of related organization Prim | (b) (c) Primary activity or foreign country) | (d) Exempt Code section | (e) Public chanty status (if section 501(c)(3)) | s Direct controlling entity | (g) Section 512(b)(13) controlled entity? |
| | | | | | Yes No |
| (1) Norwalk Housing Authority 24 1/2 Monroe Street Norwalk CT 06854 06-6000414 low incon | low income housing aut CT | | | | \ |
| | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (9) | | | | | |
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| For Paperwork Reduction Act Notice, see the Instructions for Form 990. | Cat | Cat. No 50135Y | | Schedule | Schedule R (Form 990) 2015 |

Schedule R (Form 990) 2015

| | רוווום ץ פבוניון | domicile (state or | Direct controlling entity | | Predominant Sha income (related, unrelated, excluded from | Share of total Income | Share of end-of- | of- Disproportionate allocations? | tonate Code V—UBI ons? amount in box 20 of Schedule K-1 | /—UBI n box 20 Jule K-1 | General or managing partner? | or Percentage ownership? |
|---|---|-------------------------|---|----------------------|--|---|-------------------------|-----------------------------------|---|-------------------------------|------------------------------------|--|
| | | country) | | sections | tax under sections 512-514) | | | | | 9 | - | |
| | | | | _ | | | | Yes | 2 | | Yes | <u>و</u> |
| (1) | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | <u> </u> |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | - |
| (9) | | | | | | | | | | | | |
| (a) | | | | | | | | | | | | |
| Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. | e <mark>lated Organizat</mark> ad one or more re | ions Taxable | as a Corpora ations treated | ntion or as a cor | Trust Comproporation or t | lete if the trust durin | organizati g the tax | on answ year. | ered "Yes" | on For | m 990, I | Part IV, |
| (a) Name, address, and EIN of related organization | organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | nicile n country) | (d) Direct controlling entity | (e) Type of entity (C corp. S corp. or trust) | entity Si | (f) Share of total income | (g) Share of end-of-year assets | Per sets ow | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? |
| | | | | | | | | | | | | Yes |
| (1) | | | | | | | - | | | | | |
| (2) | | | | - | | | | | | | | |
| (E) | | | | | | | | | | | | |
| (4) | | | | - | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | |
| C) | | | | _ | | | | | | | | |

| Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36, Complete in 1 flay entry the its black of the organization regals in any of the following transactions with one or more related organizations is listed in Parts II IV 7 in the 30-4046. The second of the control of the organization of the following the second organization of the following transactions with one or more related organizations of the following transactions with organizations or organizations or organizations organiz |
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Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) (b) (c) (d) (e) | a | (3) | (D) | (e) | (b) | (6) | (h) | (i) | () () () () | (k) Percentage |
|----------------------------------|------------------|----------------------------|---|-------------------|--------------|-----------------------|--------------|-------|----------------------|----------------------------|
| Name, address, and EIN of entity | Primary activity | (state or foreign country) | income (related, unrelated, excluded | section 501(c)(3) | total income | end-of-year assets | allocations? | e 0 | | |
| | | | sections 512-514) | Yes No | | | Yes No | (200) | Yes No | |
| (1) | | | | | | | | | | |
| (2) | | | | | | | | | | |
| (6) | | | | | | | | | | |
| (4) | | | | | | | | | | |
| (5) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| <u>ن</u> | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (6) | · | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | | | |
| (13) | | | | - | | | | | | |
| (14) | | | | | | | | | | |
| (15) | | | | | | | | | | |
| (16) | - ; - | | | | | | | | | |
| | | | | | | | | Sch | edule R (Fo | Schedule R (Form 990) 2015 |

| Schedule R (I | rom 990) 2015 | Page 3 |
|---------------|--|---------------|
| Part VII | Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions). | |
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