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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

2015

Open to Public
Inspection

For calendar year 2015, or tax year beginning 04-01-2015 , and ending 03-31-2016

Name of foundation BOSTON BAPTIST SOCIAL UNION		A Employer identification number 04-6034977	
% THE ORGANIZATION		B Telephone number (see instructions) (781) 662-6262	
Number and street (or P O box number if mail is not delivered to street address) 179 GREEN STREET Suite 2		C If exemption application is pending, check here ► <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code MELROSE, MA 021761922		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 19,438,728		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)		0		
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	65	65		
	4 Dividends and interest from securities	856,804	844,282		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	307,151			
	b Gross sales price for all assets on line 6a	669,192			
	7 Capital gain net income (from Part IV, line 2)		307,151		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	14,135		14,135		
12 Total Add lines 1 through 11	1,178,155	1,151,498	14,135		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	30,500			11,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	5,000	0	0	0
	b Accounting fees (attach schedule)	8,700	0	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	11,497			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	6,300			3,150
	21 Travel, conferences, and meetings	164,933	1,759	14,135	28,842
	22 Printing and publications	4,118			
	23 Other expenses (attach schedule)	171,828			
	24 Total operating and administrative expenses.	402,876	1,759	14,135	43,492
25 Contributions, gifts, grants paid	892,788			892,788	
26 Total expenses and disbursements. Add lines 24 and 25	1,295,664	1,759	14,135	936,280	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-117,509				
b Net investment income (if negative, enter -0-)		1,149,739			
c Adjusted net income(if negative, enter -0-)					

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing		16,130	26,596	26,596
2	Savings and temporary cash investments		93,116	96,017	96,017
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)	16,186,009	16,573,047	16,573,047	
c	Investments—corporate bonds (attach schedule)	1,018,170	794,330	794,330	
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	2,100,704	1,948,737	1,948,737	
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►)	1	1	1	1
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,414,130	19,438,728	19,438,728	
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►)	111,110	113,023	113,023	
23	Total liabilities (add lines 17 through 22)	111,110	113,023	113,023	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted	4,008,938	4,262,103		
25	Temporarily restricted	13,496,786	13,243,783		
26	Permanently restricted	1,797,296	1,819,819		
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	19,303,020	19,325,705		
31	Total liabilities and net assets/fund balances (see instructions)	19,414,130	19,438,728		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,303,020
2	Enter amount from Part I, line 27a	2	-117,509
3	Other increases not included in line 2 (itemize) ►	3	141,610
4	Add lines 1, 2, and 3	4	19,327,121
5	Decreases not included in line 2 (itemize) ►	5	1,416
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,325,705

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any		
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	307,151
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

Yes No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	955,271	19,115,335	0 049974
2013	899,704	18,509,605	0 048607
2012	747,167	17,100,967	0 043692
2011	774,300	15,964,814	0 0485
2010	684,531	15,100,535	0 045332
2 Total of line 1, column (d).			2 0 236105
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047221
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			4 18,656,416
5 Multiply line 4 by line 3.			5 880,975
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 11,497
7 Add lines 5 and 6.			7 892,472
8 Enter qualifying distributions from Part XII, line 4.			8 936,280

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	11,497
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	11,497
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	11,497
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	4,115
b	Exempt foreign organizations—tax withheld at source.	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	4,115
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	139
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7,521
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	<input type="checkbox"/>	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<input type="checkbox"/>	Yes	No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input type="checkbox"/>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<input type="checkbox"/>	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<input type="checkbox"/>	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	<input type="checkbox"/> MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<input type="checkbox"/>	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input type="checkbox"/>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<input type="checkbox"/>	Yes	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►BBSU.ORG	13	Yes	
14	The books are in care of ►THE ORGANIZATION Located at ►179 GREEN STREET SUITE 2 MELROSE MA	Telephone no ►(781) 662-6262 ZIP+4 ►021761922		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►		
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)		
3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		
4b			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. 

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors**

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions)

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	
2	

All other program-related investments See instructions

3

Total: Add lines 1 through 3

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	18,735,541
b	Average of monthly cash balances.	1b	204,983
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,940,524
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,940,524
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	284,108
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,656,416
6	Minimum investment return. Enter 5% of line 5.	6	932,821

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	932,821
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	11,497
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,497
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	921,324
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	921,324
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	921,324

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	936,280
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	936,280
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	11,497
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	924,783

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				921,324
2 Undistributed income, if any, as of the end of 2015			391,744	
a Enter amount for 2014 only.				
b Total for prior years 2013, 2012, 2011				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.	0			
f Total of lines 3a through e.		0		
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 936,280				
a Applied to 2014, but not more than line 2a			391,744	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				544,536
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				376,788
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. <input type="text"/>				
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. <input type="text"/>				
b 85% of line 2a. <input type="text"/>				
c Qualifying distributions from Part XII, line 4 for each year listed. <input type="text"/>				
d Amounts included in line 2c not used directly for active conduct of exempt activities. <input type="text"/>				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. <input type="text"/>				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets. <input type="text"/>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). <input type="text"/>				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. <input type="text"/>				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). <input type="text"/>				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). <input type="text"/>				
(3) Largest amount of support from an exempt organization <input type="text"/>				
(4) Gross investment income <input type="text"/>				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

FRED DRAUSCHKE
179 GREEN STREET SUITE 2
MELROSE, MA 021761922
(781) 662-6262

b The form in which applications should be submitted and information and materials they should include

APPLICANTS SHOULD GO TO THE ORGANIZATION'S WEBSITE, BBSU.ORG, TO OBTAIN GRANT APPLICATIONS AND RELATED INFORMATION APPLICANTS MAY ALSO REQUEST A GRANT APPLICATION IN WRITING

c Any submission deadlines

FEBRUARY 15TH - FOR GRANTS TO BE MADE DURING THE ORGANIZATION'S FISCAL YEAR BEGINNING APRIL 1ST TO M

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE GENERALLY RESTRICTED TO BAPTIST RELATED ORGANIZATIONS AND ARE GENERALLY RESTRICTED TO WORK IN THE GREATER BOSTON AREA

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			► 3a	892,788
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					14,135
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	65	
5 Net rental income or (loss) from real estate			14	856,804	
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property.					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	307,151	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).					1,164,020
13 Total Add line 12, columns (b), (d), and (e).					1,178,155

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) (mo, day, yr) Date acquired	(d) (mo, day, yr) Date sold
5000 R2000 STEPUP ISSUER CS	P	2014-03-27	2015-04-09
50000 JP MORGAN CHASE 5 25% 15	P	2003-10-28	2015-05-01
2500 MORGAN STANLEY CAP TR VI	P	2006-01-23	2015-05-27
50000 JOHN HANCOCK LIFE INS CO	P	2003-10-20	2015-10-15
50000 CD SYNCHRONY BK FKA GE	P	2008-12-17	2015-12-30
6900 AT&T INC	P		2016-02-05
3000 VERIZON COMM		1993-01-01	2016-02-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
54,000		50,000	4,000
50,000		50,000	
62,500		62,500	
50,000		50,000	
50,000		50,000	
251,835		34,689	217,146
150,857		64,852	86,005

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			4,000
			217,146
			86,005

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD WOLF	PRESIDENT 2 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
JAMES THOMAS	VICE PRESIDENT 2 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
ROBERT GAFFNEY	VICE PRESIDENT 2 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
EDWIN T HOBART	SECRETARY 30 0	23,000	0	0
179 GREEN STREET MELROSE, MA 021761922				
GORDON L ABBOTT	TREASURER 6 0	7,500	0	0
179 GREEN STREET MELROSE, MA 021761922				
DAVID COLLINS	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
ROBERT GAFFNEY	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
ROBERT JOPE	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
DAVID KINNIBURGH	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
ROBERT ROWE	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
DOUGLAS ROGERS	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
IRVING SMITH	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
JAMES STEEVES	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
JAMES THOMAS	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				
RICHARD WOLF	DIRECTOR 1 0	0	0	0
179 GREEN STREET MELROSE, MA 021761922				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN BAPTIST CHURCHES OF MASSACHUSETTS 167 PRESCOTT STREET GROTON, MA 01450	N/A	PC	TO PROVIDE SUMMER & WINTER CAMPING EXPERIENCES TO INDIVIDUALS WHO WOULD OTHERWISE BE UNABLE TO PARTICIPATE, AND SUPPORT TO MULTI CULTURAL MINISTRIES VETERANS SUPPORT MINISTRIES	227,950
BOSTON MISSIONARY BAPTIST CHURCH 336 DUDLEY STREET ROXBURY, MA 02119	N/A	PC	PROGRAM SUPPORT	30,000
BOSTON PROJECT MINISTRIES INC 15 ELMHURST STREET DORCHESTER CENTER, MA 02124	N/A	PC	GENERAL SUPPORT	12,500
CALVARY BAPTIST CHURCH OF LOWELL 60 HASTINGS STREET LOWELL, MA 01851	N/A	PC	GENERAL SUPPORT	20,000
FIRST NEPALI BAPTIST CHURCH OF SOMERVILLE 31 COLLEGE AVENUE SOMERVILLE, MA 021441939	N/A	PC	YOUTH SUPPORT	50,000
FIRST BAPTIST CHURCH OF ROCKPORT 4 HIGH STREET ROCKPORT, MA 01966	N/A	PC	GENERAL SUPPORT	9,000
FIRST BAPTIST CHURCH OF JAMAICA PLAIN 633 CENTRE STREET JAMAICA PLAIN, MA 021302526	N/A	PC	GENERAL SUPPORT	10,000
FIRST BAPTIST CHURCH - LYNN 7 PARK STREET LYNN, MA 019052202	N/A	PC	KAREN MINISTRY	15,000
FIRST BAPTIST CHURCH OF WAKEFIELD 8 LAFAYETTE STREET WAKEFIELD, MA 01880	N/A	PC	GENERAL SUPPORT	2,500
BOSTON TRINITY ACADEMY 17 HALE STREET BOSTON, MA 021361519	N/A	PC	GENERAL SUPPORT	16,500
IGLESIA BAUTISTA HISPANOAMERICANO DE BOSTON TREMONT TEMPLE BAPTIST CHURCH 88 TREMONT STREET BOSTON, MA 021084101	N/A	PC	GENERAL SUPPORT	9,900
FIRST HISPANIC BAPTIST CHURCH OF JAMAICA PLAIN 10 KINGSBORO PARK JAMAICA PLAIN, MA 02130	N/A	PC	GENERAL SUPPORT	12,000
MASSACHUSETTS AVENUE BAPTIST CHURCH 146 HAMPSHIRE STREET CAMBRIDGE, MA 021391431	N/A	PC	FOOD PANTRY/SOUP KITCHEN	26,000
RUGGLES BAPTIST CHURCH 874 BEACON STREET BOSTON, MA 022153101	N/A	PC	GENERAL SUPPORT	48,964
THE OUTDOOR CHURCH OF CAMBRIDGE 39 BROWN ROAD HARVARD, MA 01451	N/A	PC	GENERAL SUPPORT	10,000
Total				► 3a 892,788

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RIVER OF LIFE CHURCH 440 CENTRE STREET JAMAICA PLAIN, MA 02130	N/A	PC	GENERAL SUPPORT	10,000
UNITED BAPTIST CHURCH OF JAMAICA PLAIN 322 CENTRE STREET JAMAICA PLAIN, MA 021301236	N/A	PC	GENERAL SUPPORT	16,000
MASSACHUSETTS BAPTIST MULTI-CULTURAL MINISTRIES 230 HERRICK ROAD NEWTON, MA 02459	N/A	PC	GENERAL MINISTRY SUPPORT	225,716
REMEMBER THOSE IN CAPTIVITY MINISTRIES INC ETNA STREET BRIGHTON, MA 02135	N/A	PC	GENERAL SUPPORT	5,000
CITY MISSION SOCIETY OF BOSTON 14 BEACON STREET BOSTON, MA 02108	N/A	PC	PROGRAM SUPPORT THAT ENABLE YOUTH AND ADULTS TO REACH THEIR FULL POTENTIAL, WITH A FOCUS ON HOMELESSNESS PREVENTION	12,000
FIRST BAPTIST CHURCH OF WEST TOWNSEND 461 MAIN STREET WEST TOWNSEND, MA 01474	N/A	PC	SUPPORT FOR MUSIC MINISTRY FOR ELDERLY AND DEVELOPMENTALLY DELAYED PERSONS	4,000
NEW GALILEE FULL GOSPEL COMMUNITY WORSHIP CENTER 7 PARK STREET LYNN, MA 01905	N/A	PC	GENERAL SUPPORT	13,450
OVERSEAS BURMESE CHRISTION FELLOWSHIP 30 GORDON STREET BOSTON, MA 02134	N/A	PC	GENERAL SUPPORT	26,000
TRINITY BAPTIST CHURCH 115 MASSACHUSETTS AVENUE ARLINGTON, MA 024748614	N/A	PC	GENERAL SUPPORT	11,225
FIRST BAPTIST CHURCH OF WINCHESTER 90 MT VERNON STREET WINCHESTER, MA 01890	N/A	PC	GENERAL SUPPORT	6,400
MESSIAH BAPTIST CHURCH OF BROCKTON 80 LEGION PARKWAY BROCKTON, MA 02301	N/A	PC	GENERAL SUPPORT	4,283
OASIS OF FAITH CAMPUS MINISTRIES UNIVERSITY OF MASSACHUSETTS 100 MORRISSEY BLVD BOSTON, MA 02125	N/A	PC	GENERAL SUPPORT	10,000
PEACE SEEKERS MINISTRIES PO BOX 230256 BOSTON, MA 02123	N/A	PC	GENERAL SUPPORT	19,000
SEAFARER'S FRIEND 77 BROADWAY CHELSEA, MA 02150	N/A	PC	GENERAL SUPPORT	20,000
SHINING LIGHT MINISTRIES 1600 N STREET ROUTE 934 ANNVILLE, PA 17003	N/A	PC	GENERAL SUPPORT	5,000
Total				892,788

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNION BAPTIST CHURCH 874 MIAN STREET CAMBRIDGE, MA 02139	N/A	PC	GENERAL SUPPORT	4,400
Total			► 3a	892,788

TY 2015 Accounting Fees Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING, TAX & RELATED	8,700			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

TY 2015 Investments Corporate Bonds Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN BAPTIST EXTENSION COR	25,000	25,000
OTHER CORP BONDS-SEE ATTACHED	769,330	769,330

TY 2015 Investments Corporate Stock Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES - SEE ATTACHED	16,573,047	16,573,047

TY 2015 Investments - Other Schedule

Name: BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CERTIF OF DEPOSIT-SEE ATTACHED		402,362	402,362
MUTUAL FUNDS-SEE ATTACHED		1,278,155	1,278,155
MONEY MAKET FUNDS-SEE ATTACHED		262,700	262,700
ACCRUED INTEREST RECEIVABLE		5,520	5,520

TY 2015 Legal Fees Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL CONSULTING	5,000			

TY 2015 Other Assets Schedule

Name: BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NOTES RECEIVABLE	2,490,792	2,490,792	2,490,792
ACCRUED INTEREST ON NOTES REC	2,166,680	2,316,128	2,316,128
LESS VALUATION RESERVE	-4,657,471	-4,806,919	-4,806,919

TY 2015 Other Decreases Schedule

Name: BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Description	Amount
DEFERRED U.S. EXCISE TAX	1,416

TY 2015 Other Expenses Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKKEEPING EXPENSES	10,000			
ADMINISTRATIVE FEES	1,000			
INSURANCE	7,683			
OFFICE SUPPLIES & OTHER COSTS	2,290			
TELEPHONE	1,442			
STATE FILING FEES	265			
BANK FEE	-300			
ACCRUED INTEREST RESERVE	149,448			

TY 2015 Other Income Schedule

Name: BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MEMBERSHIP DUES & ASSESSMENTS	14,135		14,135

TY 2015 Other Increases Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Description	Amount
NET UNREALIZED LOSS ON INVESTMENTS	141,610

TY 2015 Other Liabilities Schedule

Name: BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED U.S EXCISE TAX	104,225	105,641
ACCRUED U.S. EXCISE TAX	6,885	7,382

TY 2015 Taxes Schedule

Name: BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
U S EXCISE TAX ON INVESTMENT	11,497			
INCOME				