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Form 990-PF

EXTENDED TO NOVEMBER 15, 2
Return of Private Foundation 2016

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. OMB No 1545-0052

Department of the Treasury Internal Revenue Service APR 1, 2015 MAR 31, 2016 For calendar year 2015 or tax year beginning and ending A Employer identification number Name of foundation 04-2133244 THE FREDERICK E. WEBER CHARITIES CORP. Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 203 89 SOUTH STREET (617)292-6264 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here BOSTON, MA 02111 Initial return Initial return of a former public charity D 1. Foreign organizations, check here G Check all that apply: Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: | Cash X Accruat If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here 5,765,278. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 3 130,659 130,659 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 105,351 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 256,468. 105,351 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a and allowances b Less Cost of go c Gross profit of (loss) NOV '0 7 2016 11 Other Income 0.STATEMENT 5.363 5.363 241.373 241,373 0. Total Add lines 1 through 11 12 Compensation of office (3) (19) (19) (19) (19) 0. 0. 0. 0. 13 0 0 22,841 0. Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees 6.500 STMT 3 0. 0 0. **b** Accounting fees STMT 4 16,229 c Other professional fees Administrative 17 Interest 0. 0. 1,609 0. STMT 5 18 Taxes 19 Depreciation and depletion 9,204 0 . 0. 0. 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 13,094 0 0 0. STMT 6 23 Other expenses 24 Total operating and administrative 0 0. 53,248 16,229 expenses. Add lines 13 through 23 256,000. 256,000 25 Contributions, gifts, grants paid 26 Total expenses and disbursements O 256,000. 309,248 16,229 Add lines 24 and 25 27 Subtract line 26 from line 12: -67,875 a Excess of revenue over expenses and disbursements 225,144 b Net investment income (if negative, enter -0-) 0. c Adjusted net income (if negative, enter -0-)

Forpa 990-PF (2015)

For	rm 99	00-PF (2015) THE FREDERICK E. WEBER		04-2	2133244 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1				
		Savings and temporary cash investments	24,118.	14,315.	14,315.
	3	Accounts receivable ►	-		
	١.	Less: allowance for doubtful accounts ▶			
	4	Pledges receivable -			
		Less: allowance for doubtful accounts	<u> </u>		
	_	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other		İ	
		disqualified persons	<u> </u>		
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets		Inventories for sale or use	1 062	1 063	1 062
Ass	ſ	Prepaid expenses and deferred charges	1,963.	1,963.	1,963.
_	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	l l	Investments - corporate bonds			
	וון	Investments - land, buildings, and equipment basis	-		
		Less accumulated depreciation			
	1	Investments - mortgage loans Investments - other STMT 7	5,833,698.	5,753,833.	5,749,000.
	13	Investments - other STMT 7	3,833,038.	5,755,655.	3,743,000.
	14	Less accumulated depreciation	-		
	15	Other assets (describe)			
		Total assets (to be completed by all filers - see the			
	"	instructions. Also, see page 1, item ()	5,859,779.	5,770,111.	5,765,278.
_	17	Accounts payable and accrued expenses	14,429.	8,864.	
	18	Grants payable		070011	
s	19	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
ت	1	Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	14,429.	8,864.	
		Foundations that follow SFAS 117, check here			
"		and complete lines 24 through 26 and lines 30 and 31			
ĕ	24	Unrestricted	5,845,350.	5,761,247.	
ä	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
F	ļ	and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds			
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
¥	29	Retained earnings, accumulated income, endowment, or other funds	T 045 250	F 761 247	
ž	30	Total net assets or fund balances	5,845,350.	5,761,247.	
	24	Tetal lightities and not exacts/fund halaness	5,859,779.	5,770,111.	
\equiv	31	Total liabilities and net assets/fund balances		<u>J, 110, 111.</u>	
P	art	III Analysis of Changes in Net Assets or Fund E	salances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	5,845,350.
		r amount from Part I, line 27a		2	-67,875.
		r increases not included in line 2 (itemize) - ROUNDING		3	1.
		lines 1, 2, and 3		4	5,777,476.
		eases not included in line 2 (itemize) INVESTMENT ADV			<u>16,229.</u>
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	olumn (b), line 30	6	5,761,247.
					Form 990-PF (2015)

_		FREDERICK E. WI			CO.	RP.		04-21	33444	raye 3
_		and Losses for Tax on libe the kind(s) of property sold (e.e.		Income	(b)	How acquired	(0)	Date acquired	(d) D:	ate sold
		ehouse; or common stock, 200 sh) P	How acquired - Purchase - Donation		mo., day, yr.)	(mo.,	day, yr.)
1a	VANGUARD FUNDS	VARIOUS SALE AC	CTIVITY	FOR FY						
_	2016				_	P	0.3	<u>3/15/15</u>	03/1	18/16
	CAPITAL GAINS I	DIVIDENDS			-		 		 	
d							 			
е		(f) Depreciation allowed	(n) Cos	st or other basis	╁		J	(h) Gain or (los	 s)	
	(e) Gross sales price	(or allowable)	, , , ,	expense of sale			(6	e) plus (f) minus		
a							_			
b	151,228.			151,11	.7.					111.
C	105,240.								105	5,240.
đ							_			
е	Complete only for accets chowing	g gain in column (h) and owned by	the foundation	on 12/31/69			(I) Co	une (Col. (h) an	n minue	
	Complete only for assets showing	(j) Adjusted basis		cess of col. (1)		(còl. (k)	ins (Col. (h) ga , but not less th	an -0-) or	
	(i) F M.V. as of 12/31/69	as of 12/31/69		col. (j), if any				osses (from col	(h)) 	
a b				<u></u>						111.
C									105	240.
ď										
е										
		∫ If gain, also ente	er in Part I, line	7)				405	
2	Capital gain net income or (net cap	oital loss)	0- in Part I, line	7	1	2	-		105	<u>5,351.</u>
	Net short-term capital gain or (loss		and (6):		٦					
	If gain, also enter in Part I, line 8, of (loss), enter -0- in Part I, line 8	column (c).			 	3		N/	Δ.	
	art V Qualification U	nder Section 4940(e) fo	r Reduced	Tax on Net	Inv	estment l	ncor	ne	· -	
(Fo	or optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment ir	ncome	e.)			•	
` 6 a	cestion 4040(d)(0) applies Jasse th	io nort blank								
	ection 4940(d)(2) applies, leave th									
	s the foundation liable for the secti				rıod?				L Yes	X No
	Yes," the foundation does not quali Enter the appropriate amount in e				entries	<u> </u>				
÷	(a)	(b)			(c)			Diet	(d)	
	Base periód years Calendar year (or tax year beginnin		stributions	Net value of no			ets	(col. (b) c	abůtión ratio Ivided by co	l. (c))
_	2014		40,206.				0.			00000
_	2013		53,413.				0.			00000
	2012		65,072.			0.00	0.			00000
	2011		82,831.			,965,19				<u>143920</u> 148017
	2010		95,396.			<u>,995,68</u>	34.			<u>.4801/</u>
2	Total of line 1, column (d)							2	. 2	291937
	Average distribution ratio for the 5	S-vear base period - divide the total	l on line 2 by 5.	or by the number	r of ve	ars	1	-		<u>., , , , , , , , , , , , , , , , , , , </u>
•	the foundation has been in existen		· · · · · · · · · · · · · · · · · · ·	,	,			3	. (58387
		•								
4	Enter the net value of noncharitab	le-use assets for 2015 from Part X	, line 5					4	985	5,342.
5	Multiply line 4 by line 3						}	5	5	7,531.
_	Fatan 40/ of act investment incom	o (19/ of Dort L line 27h)						6		2,251.
b	Enter 1% of net investment incom	10 (170 UI FAILI, IIIIU 270)					+	'		<u>. , 4 J L +</u>
7	Add lines 5 and 6							7	59	782.
•	u una v						ļ			
8	Enter qualifying distributions from						Ĺ	8	256	5,000.
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, lin	ne 1b, and comp	olete that part usir	ng a 1	% tax rate.				

_	1990-PF (2015) THE FREDERICK E. WEBER CHARITIES CORP.		<u>-2133</u>			Page 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948	- see II	nstru	CTIO	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs \) and enter "N/A" on line 1.	1				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here \(\subset \textbf{X} \) and enter 1%	1_	 		<u>2,2</u>	<u>51.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
3	Add lines 1 and 2	3	<u> </u>		2,2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	<u> </u>			<u>0.</u>
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			<u>2,2</u>	<u>51.</u>
6	Credits/Payments:					
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 6a]				
b	Exempt foreign organizations - tax withheld at source 6b	_				
C	Tax paid with application for extension of time to file (Form 8868) 6c	_				
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				58.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			2,3	09.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax	11				
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in			Yes	No
	any political campaign?			1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	1)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.	_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	1/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		_X_
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law				
	remain in the governing instrument?			6		_X_
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	/		7	X	
			ĺ			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	MA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	endar				
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			For	m 99 0)-PF	(2015)

N/A 3b X 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

2b

N/A

🗌 Yes 🔀 No

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statement - see instructions.)

during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2015.)

had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Orm 990-PF (2015) THE FREDERICK E. WEBER C			<u> </u>	44	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May be i	required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:		٠			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	* **		es X No		
(2) Influence the outcome of any specific public election (see section 4955); (or to carry on, directly or indire		[1]	j	
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		L Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	r			
4945(d)(4)(A)? (see instructions)			es X No		1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or t				
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	ın Regulatıons		1	
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check t	nere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ıned			
expenditure responsibility for the grant?	N	I/A 🔲 Ye	es 🔲 No		1
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)		İ		1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	es 🔀 No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		ı	6b	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es 🗓 No 📙		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust		nagers, Highly	У		
Paid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their		1	1700		
(-) Nama and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense nt, other
(a) Name and address	to position	(If not paid, enter -0-)	compensation	allov	vances
SEE STATEMENT 8		0.	0.		0.
]				
				_	
	1				
	-				
Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."			
() Name and address of the base of the ba	(b) Title, and average		(d) Contributions to employee benefit plans	(e) E	xpense nt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	accou allov	nt, otner vances
NANCY COOPER	EXECUTIVE DIR	ECTOR			
30 AMHERST ROAD, WELLESLEY, MA 02482	15.00	0.	0.		0.
VO IIIIIIII VAIVA					<u>.</u>
	1	1			
	-				
	1				
· · · · · · · · · · · · · · · · · · ·				<u> </u>	
	1				
otal number of other employees paid over \$50,000	<u> </u>	L		<u> </u>	0
Star number of other employees had over 400,000			Form	990-P	F (2015)
			1 01111	JUJ-1	- (EUID)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
Teach number of others recovering over \$50,000 for professional convince	-	0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3	\dashv	
	_	
4		
Part IX-B Summary of Program-Related Investments	,	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u> </u>	0.
	Fori	m 990-PF (2015)

04-2133244 Form 990-PF (2015) THE FREDERICK E. WEBER CHARITIES CORP. Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 994,943. a Average monthly fair market value of securities 1a 5,404. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 1,000,347. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 000,347. 3 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 15,005 4 4 985,342. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 49,267. Minimum investment return. Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part) 49,267. Minimum investment return from Part X, line 6 2,251 2a Tax on investment income for 2015 from Part VI, line 5 2a b Income tax for 2015. (This does not include the tax from Part VI.) 2<u>c</u> 2.251. c Add lines 2a and 2b 47,016. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 4 0. Recoveries of amounts treated as qualifying distributions 47,016. 5 Add lines 3 and 4 0. 6 Deduction from distributable amount (see instructions) 47 016. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 256,000. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 16 b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b Cash distribution test (attach the required schedule) 256,000. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

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6

2,251.

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Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				47,016.
2 Undistributed income, if any, as of the end of 2015				47,010.
a Enter amount for 2014 only			0.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2015:		0.		
a From 2010 201,820.				
b From 2011 193,909.				
c From 2012 254,757.				
d From 2013 256,500.				
e From 2014 250,000.				
f Total of lines 3a through e	1,156,986.			
4 Qualifying distributions for 2015 from				
Part XII, line 4: ► \$256,000.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			· · · · · · · · · · · · · · · · · · ·
d Applied to 2015 distributable amount				47,016.
e Remaining amount distributed out of corpus	208,984.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,365,970.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	·			
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				 -
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010	224 222			
not applied on line 5 or line 7	201,820.			
9 Excess distributions carryover to 2016.	1 164 150			
Subtract lines 7 and 8 from line 6a	1,164,150.			
10 Analysis of line 9:			İ	
a Excess from 2011 193,909.				
b Excess from 2012 254,757.				
c Excess from 2013 256,500. d Excess from 2014 250,000.				
d Excess from 2014 250,000. e Excess from 2015 208,984.				
_ 6 LAGUSS HUIII 20 10 200 , 304 .				Form 990-PF (2015)

Form 990-PF (2015) THE FRE	DERICK E. W			04-21 N/A	.33244 Page 10
1 a If the foundation has received a ruling of			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	N/A	
foundation, and the ruling is effective fo					
b Check box to indicate whether the foun			in section	4942(j)(3) or 4	942(j)(5)
		ly toutioation described	Prior 3 years] 4342(J)(3) 01 L 4	342())(3)
2 a Enter the lesser of the adjusted net	Tax year (a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
income from Part I or the minimum	(a) 2015	(0) 2014	(6) 2013	(0) 2012	(6) 10(8)
investment return from Part X for					
each year listed			ļ		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from	-				
an exempt organization					
(4) Gross investment income	** ***				-
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during					
		•			
Information Regarding Foundation List any managers of the foundation whyear (but only if they have contributed in the	no have contributed more		tributions received by the	e foundation before the clo	ose of any tax
NONE					
b List any managers of the foundation who ther entity) of which the foundation has	no own 10% or more of the	e stock of a corporation st.	(or an equally large port	ion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut				not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num					ATEMENT 10
SEE STATEMENT 9	he submitted and informa	tion and materials they	hould include:		
b The form in which applications should	oe suumikee and intorma	uon and materials they s	modia include.	.	
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors:	

3 Grants and Contributions Paid During the		Payment		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Of Substantial Contributor	i dospioni		
2 . a.d comig are you				
SEVERLY BOOTSTRAPS	NONE	PUBLIC	PROGRAM SUPPORT	
198 RANTOUL ST BEVERLY MA 01915				1,000
BEVEREIT, MA VIJIS				
COLLEGE BOUND	NONE	PUBLIC	PROGRAM SUPPORT	
18 SAMOSET DR DORCHESTER, MA 02124				2,000
DONCHEDIEN, IM V2124				
HALE HOUSE	NONE	PUBLIC	PROGRAM SUPPORT	
273 CLARENDON ST BOSTON MA 02116				1,000
BOSTON, MA 02110				2,000
ADOLESCENT CONSULTATION SERVICES	NONE	PUBLIC	PROGRAM SUPPORT	
189 CAMBRIDGE STREET CAMBRIDGE MA 02141-1715				4,000
CAMBRIDGE, MA 02141-1713				4,000
ALTERNATIVE HOUSE	NONE	PUBLIC	PROGRAM SUPPORT	
PO BOX 2100 LOWELL MA 01851				1,000
	ONTINUATION SHE	ET(S)	> 3a	256.000
b Approved for future payment				
		1		
NONE				
MONE				
		.		
		1		
Total			▶ 3b	rm 990-PF (201

Excluded by section 512, 513, or 514

Unrelated business income

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross	amounts unless otherwise indica	ated.	Unrelate	d business income		ded by secti	on 512, 513, or 514	(e)
			(a) Business code	(b) Amount	(C) Exclu- sion code		(d) Amount	Related or exempt function income
	n service revenue:	F	Code	· · · · · · · · · · · · · · · · · · ·		 		
	-							
							 	
a								
e				-				
¹ <u>-</u>	· · · · · · · · · · · · · · · · · · ·					-		
•	and contracts from government	agencies						
	rship dues and assessments	-		·				
	on savings and temporary cash							
investm		-					105 506	22 22
	ds and interest from securities	-			14		107,726.	22,933.
	al income or (loss) from real esta	ite:				ļ		
	financed property	-						
	debt-financed property	_		-				
6 Net rent	al income or (loss) from persona	l						
property		-				ļ	- ncn	
7 Other in	vestment income	_			14	:	5,363.	
8 Gain or	(loss) from sales of assets other							
than inv	•	-			14		105,240.	111.
	ome or (loss) from special events					-		
-	rofit or (loss) from sales of inven	tory				-		
11 Other re	evenue:							
a								
ь						-		
c	····			<u> </u>				
d	 							
e								
12 Subtota	l. Add columns (b), (d), and (e)	L		_	0.		218,329.	
13 Total A	Add line 12, columns (b), (d), and	(e)					13	241,373.
(See works	heet in line 13 instructions to ver	ify calculations.)						
Part X	VI-B Relationship o	of Activities to	the Acco	mplishment o	f Exemp	t Purpo	ses	
Line No	Explain below how each acti					buted impo	rtantly to the accor	nplishment of
	the foundation's exempt pur							
11	INCOME FROM PAI	RTNERSHIP	INVES'	<u> PMENTS USE</u>	ED TO	FUND	GRANTS	
								<u> </u>
				·				-
					_			
								
	<u></u>				. <u>.</u>			
		<u></u>						
								
				<u>-</u>				
								· · · · · · · · · · · · · · · · · · ·
						-		

		the value of the goods, o				(4) =		
(a) Line no		(b) Amount involved	(c) Name of	noncharitable N/A	exempt organization	(0) Description	of transfers, transaction	ons, and sharing arrangements
	+			N/A		- 		
	1			-			· · · · · · · · · · · · · · · · · · ·	
	\top							
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	+						<u> </u>	
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		•	-		or more tax-exempt organi	zations described		Yes X No
		501(c) of the Code (other mplete the following sche	•)(3)) or in Sect	IUII 527 F			LI 162 LALINO
<u> </u>	03, 00	(a) Name of org			(b) Type of organization		(c) Description of re	elationship
	_	N/A						
					<u> </u>		<u> </u>	
	Under	penalties of periury. I declare t	that I have examined the	s return, includin	g accompanying schedules and	statements, and to the	best of my knowledge	
Sign					taxpayer) is based on all inform			May the IRS discuss this return with the preparer
Here		1ml	nl		110/26/16	PRESID	ENT	shown below (see instr)? X Yes No
	Sign	ature of officer or trustee			Date	Title		
		Print/Type preparer's na		Preparer's si	griature /	Date	Check if	PTIN
Daid		GEORGE J.	ROBERTS,	Henry	lehor		self- employed	
Paid Prepa	ror	CPA	DOD T DO	GEORGE		10/25/16		P00451108
Use C		Firm's name ► GEO	RGE J. RC	BERIS,	CPA, PC		Firm's EIN > 2	6-3468715
	,	Firm's address ▶ 35	WALNUT S	TREET	SUITE 100		 	
			LLESLEY H				Phone no. 78	1-425-2050
								Form 990-PF (2015

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient BOSTON MEDICAL CENTER NONE PUBLIC FINANCIAL ASSISTANCE & ONE BOSTON MEDICAL CENTER PLACE REVOLVING FUND BOSTON, MA 02108 10,000. BOTTOM LINE NONE PUBLIC PROGRAM SUPPORT 500 AMORY STREET #3 JAMAICA PLAIN, MA 02130 3,000, BREAD AND ROSES NONE PUBLIC PROGRAM SUPPORT 58 NEWBURY STREET LAWERENCE, MA 01840 10,000. BRIDGE FUND OF MASSACHUSETTS NONE PUBLIC PROGRAM SUPPORT 233 NEEDHAM STREET NEWTON MA 02481 12,000. BRIDGE OVER TROUBLE WATERS NONE PUBLIC PROGRAM SUPPORT 79 JOHN F KENNEDY STREET CAMBRIDGE, MA 02138 5,000. CAMBRIDGE CAMPING NONE PUBLIC CAMPING 99 BISHOP RICHARD ALLEN CIRCLE CAMBRIDGE, MA 02138 5,000. PROGRAM SUPPORT PUBLIC CAMBRIDGE COMMUNITY CENTER NONE 5 CALLENDER ST CAMBRIDGE, MA 02138 3,000. PUBLIC PROGRAM SUPPORT CASA NUEVA VIDA NONE 53 GLEN ROAD JAMAICA PLAIN, MA 02130 6,000. CASPAR NONE PUBLIC PROGRAM SUPPORT P.O. BOX 45538 1,000. SOMERVILLE, MA 02145 PUBLIC PROGRAM SUPPORT CITY MISSIONARY SOCIETY NONE 14 BEACON STREET #203 6,000, BOSTON MA 02108 Total from continuation sheets 247,000.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient COMMUNITY DAY WALTHAM NONE PUBLIC PROGRAM SUPPORT 34 ALDER STREET WALTHAM, MA 02453 15,000, COMMUNITY SERVINGS NONE PUBLIC PROGRAM SUPPORT 18 MARBURY TERRACE 8,000. JAMAICA PLAIN, MA 02130 PUBLIC PROGRAM SUPPORT NONE EMERGE 2464 MASSACHUSETTS AVENUE #101 5,000, CAMBRIDGE MA 02140 FAMILIES FIRST NONE PUBLIC PROGRAM SUPPORT 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139 4.000. NONE PUBLIC PROGRAM SUPPORT FAMILY AID 17 EAST STREET 7,000. BOSTON, MA 02111 NONE PUBLIC PROGRAM SUPPORT FAMILY TO FAMILY 14 BEACON STREET #202 BOSTON, MA 02108 1,000. PUBLIC PROGRAM SUPPORT FOOD FOR FREE COMMITTEE NONE 11 INMAN STREET CAMBRIDGE, MA 02138 12,000. NONE PUBLIC PROGRAM SUPPORT FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773 3,000, FRIDAY NIGHT SUPPER PROJECT NONE PUBLIC PROGRAM SUPPORT 351 BOYLSTON STREET BOSTON, MA 02116 4,500. FRIENDSHIP WORKS NONE PUBLIC PROGRAM SUPPORT 105 CHAUNCY STREET STE 801 8,500. BOSTON, MA 02111 Total from continuation sheets

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient PUBLIC GENERATIONS INCORPORATED PROGRAM SUPPORT NONE 25 KINGSTON STREET BOSTON MA 02111 7,000. PUBLIC PROGRAM SUPPORT HAWC-HEALING ABUSE WORKING FOR CHANGE NONE 27 CONGRESS STREET, STE 201 SALEM MA 01970 2,000. PUBLIC HOUSEHOLD GOODS RECYCLING MINISTRY NONE PROGRAM SUPPORT 530 MAIN STREET 10,000. ACTON MA 01720 HOUSING FAMILIES NONE PUBLIC PROGRAM SUPPORT 354 CROSS STREET MALDEN, MA 02148 10,000. PUBLIC PROGRAM SUPPORT INDEPENDENCE HOUSE NONE 160 BASSETT LN 3,500. HYANNIS, MA 02601 INTERFAITH SOCIAL SERVICES NONE PUBLIC PROGRAM SUPPORT 105 ADAMS STREET 7,000, QUINCY MA 02169 MASS COALITION FOR THE HOMELESS PUBLIC NONE PROGRAM SUPPORT 15 BUBIER STREET LYNN MA 01901 4,000, MERRIMACK VALLEY FOOD BANK NONE PUBLIC PROGRAM SUPPORT 735 BROADWAY STREET 9,000. LOWELL MA 01854 MERRIMACK VALLEY HOUSING PTNR NONE PUBLIC PROGRAM SUPPORT 10 KIRK STREET LOWELL MA 01852 4,000. PUBLIC MISSION OF DEEDS NONE PROGRAM SUPPORT 6 CHAPIN AVENUE 10,000. READING MA 01867 Total from continuation sheets

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient ON COMMON GROUND NONE PUBLIC PROGRAM SUPPORT 453 SOUTH MAIN STREET ATTLEBORO MA 02703 3,500. ONE FAMILY SCHOLARS NONE PUBLIC PROGRAM SUPPORT 186 SOUTH STREET BOSTON MA 02111 2,000. NONE PUBLIC OPERATION ABLE OF GREATER BOSTON PROGRAM SUPPORT 131 TREMONT ST #301 BOSTON, MA 02111 6,000. PARENTING JOURNEY NONE PUBLIC PROGRAM SUPPORT 366 SOMERVILLE AVENUE SOMERVILLE, MA 02143 1,000. PUBLIC PARENT CHILD HOME PROGRAM NONE PROGRAM SUPPORT 10 PERTHSHIRE ROAD BOSTON MA 02135 2,000. NONE PARENTS HELPING PARENTS PUBLIC PROGRAM SUPPORT 108 WATER STREET WATERTOWN MA 02472 3,000, PERNET FAMILY HEALTH SERVICES NONE PUBLIC PROGRAM SUPPORT 237 MILLBURY ST WORCESTER MA 01610 1,000. NONE PUBLIC PROGRAM SUPPORT PROJECT HOPE 45 MAGNOLIA ST 4,000. ROXBURY MA 02125 SCHOOL ON WHEELS NONE PUBLIC PROGRAM SUPPORT 831 PLEASANT STREET 5,000. BROCKTON, MA 02301 SOUTH SHORE COMM ACTION COUNCIL NONE PUBLIC PROGRAM SUPPORT 265 SOUTH MEADOW ROAD PLYMOUTH MA 02360 3,000. Total from continuation sheets

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or Foundation Amount status of contribution Name and address (home or business) recipient PROGRAM SUPPORT PUBLIC ST FRANCIS HOUSE NONE 39 BOYLSTON ST 1,000. BOSTON, MA 02116 NONE PUBLIC PROGRAM SUPPORT UNITED SOUTH END SETTLEMENTS 566 COLUMBUS AVE 9,000. BOSTON, MA 02118 WALTHAM FIELDS COMMUNITY FARM NONE PUBLIC PROGRAM SUPPORT 240 BEAVER STREET 3,000. WALTHAM, MA 02452 PROGRAM SUPPORT WELLSPRING HOUSE NONE PUBLIC 302 ESSEX AVE GLOUCESTER, MA 01930 3,000, PUBLIC PROGRAM SUPPORT NONE WOMEN'S LUNCH PLACE 67 NEWBURY STREET 5,000. BOSTON, MA 02116 Total from continuation sheets

FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SECU	RITIES S'	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITA GAINA DIVIDE	3	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTI NET INCO	
CONSTITUTION PARTNERS KENDALL PRIVATE	15,323.	13,	769.	1,554	. 1,554.	1,5	54.
EQUITY III METRO RE PARTNERS	22,284.	18,	425.	3,859	3,859.	3,85	59.
GLOBAL II METRO RE PARTNERS	22,104.	20,	174.	1,930	1,930.	1,93	30.
IV	16,663.	15	521.	1,142	. 1,142.	1,1	42.
RCP SIGULER GUFF BRIC	10,670.	-	570.	0	•		0.
OPP SIGULER GUFF	16,646.	13,	337.	3,309	3,309.	3,30	09.
DISTRESSED TIMBERVEST	7,721.	5,	895.	1,826	. 1,826.	1,82	26.
PARTNERS II VANGUARD CAPITAL	8,105.	7,	449.	656	. 656.	6!	56.
STOCK	39,543.		0.	39,543	. 39,543.	39,5	43.
VANGUARD FIXED INCOME VANGUARD	53,907.		0.	53,907	. 53,907.	53,90	07.
INTERNATIONAL STOCK	22,933.		0.	22,933	. 22,933.	22,9	33.
TO PART I, LINE 4	235,899.	105,	240.	130,659	. 130,659.	130,6	59.
FORM 990-PF		OTHER	INCO	ME	S	TATEMENT	2
DESCRIPTION			RE		(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO	
METRO RE PARTNERS GLOBAL II CONSTITUTION PARTNERS KENDALL PRIVATE EQUITY III METRO RE PARTNERS IV				5,042. 30. 113. -217.	5,042. 30. 113. -217.	30. 0. 13. 0. 17. 0.	
SIGULAR GUFF BRIC O SINGULAT GUFF DISTR TIMBERVEST PARTNERS	ESSED			2,773. 1,268. -3,646.	2,773. 1,268. -3,646.		0.
		-					

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 3			
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE		
ACCOUNTING FEES	6,500.	0.	0.	0.		
TO FORM 990-PF, PG 1, LN 16B	6,500.	0.	0.	0.		
FORM 990-PF (OTHER PROFES	SIONAL FEES	ST	ATEMENT 4		
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE		
INVESTMENT ADVISER FEES	0.	16,229.	0.	0.		
TO FORM 990-PF, PG 1, LN 16C	0.	16,229.	0.	0.		
FORM 990-PF	TAX	ES	re	ATEMENT 5		
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE		
PAYROLL TAXES	1,609.	0.	0.	0.		
TO FORM 990-PF, PG 1, LN 18	1,609.	0.	0.	0.		
FORM 990-PF	OTHER E	XPENSES	នា	ATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
OFFICE EXPENSES	3,219.	0.	0.	0.		
INSURANCE TELEPHONE	3,362. 1,643.	0.	0.	0.		
EXCISE TAX EXPENSE	4,870.		0.	0.		
TO FORM 990-PF, PG 1, LN 23	13,094.	0.	0.	0.		
						

WRENTHAM, MA 02092

FORM 990-PF 07	THER INVESTMENTS		STATI	EMENT	
DESCRIPTION	VALUATION METHOD	BOOK VALUE		MARKET ALUE	
MUTUAL FUND INVESTMENTS-SEE ATTACHED	FMV	4,888,80	1. 4	,796,138	
REAL ESTATE FUNDS-SEE ATTACHED	FMV	241,59	0.	. 249,510	
OTHER/HEDGE FUNDS-SEE ATTACHED	FMV	623,44	2. — —	703,352	
TOTAL TO FORM 990-PF, PART II, L	INE 13	5,753,83	5,749,000		
	ST OF OFFICERS, D D FOUNDATION MANA		STATI	EMENT	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB		
THANDA BRASSARD 22 THORNTON ROAD NEEDHAM, MA 02492	PRESIDENT 10.00	0.	0.	0	
NATHANIEL BUTLER 35 FAY STREET #316 BOSTON, MA 02118	TREASURER 5.00	0.	0.	O	
ELIZABETH AGUILO 47 DORCHESTER STREET SOUTH BOSTON, MA 02127	CLERK 5.00	0.	0.	O	
LINDA BRAUN 11 PARKER ROAD ARLINGTON, MA 02174	TRUSTEE 1.00	0.	0.	C	
KEVIN QUEALLY 45 WILLIAMS ST SUITE 130 WELLESLEY, MA 02481	TRUSTEE 1.00	0.	0.	C	
MITCHELL POMERANCE 10 ST GERMAIN ST BOSTON, MA 02115	TRUSTEE 1.00	0.	0.	C	
JAY SCOLLINS 120 POKANOKET PATH	TRUSTEE 1.00	0.	0.	C	

THE FREDERICK E. WEBER CHARITIES CO	ORP.		04-2133244	
KATE TAYLOR TF 35 WALNUT PLACE BROOKLINE, MA 02445	RUSTEE 1.00	0.	0.	0.
AMY STEIN THE ST CAMBRIDGE, MA 02148	RUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PAGE	ART VIII	0.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THANDA BRASSARD, PRESIDENT 89 SOUTH STREET SUITE 203 BOSTON, MA 02111

TELEPHONE NUMBER NAME OF GRANT PROGRAM

(617)292-6264 ALL AWARDED GRANTS SEE PART XV LINE 3

FORM AND CONTENT OF APPLICATIONS

FOR GRANTS TO AGENCIES: ALL APPLICANTS MUST INCLUDE:

- 1.A COVER LETTER DESCRIBING THE AMOUNT AND PURPOSE OF THE GRANT BEING REOUESTED. A GRANTEE IS EXPECTED TO PROVIDE A REPORT ON THE USE OF THE FUNDS FOLLOWING THE END OF THE PREVIOUSLY AWARDED GRANT PERIOD. GRANT REPORTS MUST BE SUBMITTED ALONG WITH NEW REQUESTS FOR FUNDS. REPORTS SHOULD CLEARLY STATE THE GOALS AND OBJECTIVES OF THE PROJECT AND THE PROGRESS MADE TOWARD ACHIEVING THESE GOALS AND
- 2.A DETAILED PROPOSAL NARRATIVE DESCRIBING THE PROJECT OR PROGRAM TO BE FUNDED (AGM FORMAT ACCEPTED).
- 3.AS EXHIBITS:
- A. A COPY OF THE IRS DETERMINATION LETTER UNDER SECTION 501(C) 3
- PERSONAL RESUME OF THE PRINCIPAL ADMINISTRATOR OF THE PROJECT OR **PROGRAM**

ANY SUBMISSION DEADLINES

PROPOSALS MAY BE SUBMITTED AT ANY TIME AND THEIR RECEIPT WILL NOT BE ACKNOWLEDGED IN WRITING.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE MADE TO 501(C)3 TAX-EXEMPT ORGANIZATIONS THAT SERVE LOW-INCOME, MINORITIES, CHILDREN, FAMILIES AND THE ELDERLY AND THAT ADDRESS CORE ISSUES OF HOUSING AND HOMELESSNESS, JOB TRAINING, EDUCATION AND SUPPORT, FOOD DISTRIBUTION AND EMERGENCY CLIENT ASSISTANCE.

THE FOUNDATION MAKES GRANTS TO FEDERALLY TAX QUALIFIED NON-PROFIT ORGANIZATIONS IN MASSACHUSETTS BENEFITTING LOW-INCOME PEOPLE.

GRANTS ARE MADE TO ORGANIZATIONS IN THE GREATER BOSTON AREA AND OTHER UNDERSERVED COMMUNITIES IN MASSACHUSETTS.

GRANTS ARE MADE TO NON-PROFIT ORGANIZATIONS FOR PROGRAM SUPPORT AND SPECIAL PROJECTS. GRANTS ARE ALSO MADE FOR CAMPERSHIPS AND EMERGENCY CLIENT ASSISTANCE FUNDS.

GRANTS ARE NOT MADE FOR CAPITAL PROJECTS OR ENDOWMENTS, ANNUAL APPEALS,

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 10

NAME OR DESCRIPTION OF GRANT PROGRAM

ALL AWARDED GRANTS SEE PART XV LINE 3

FORM AND CONTENT OF APPLICATIONS

- C. A PROGRAM AND AGENCY BUDGET
- D. A LIST OF OTHER SOURCES OF SUPPORT FOR THE PROJECT OR PROGRAM
- E. CURRENT LIST OF BOARD MEMBERS WITH RELEVANT BACKGROUND, AFFILIATIONS AND PLACES OF RESIDENCE
- F. AUDITED FINANCIAL STATEMENTS FOR THE MOST RECENT YEAR
- G. REPORT ON LAST GRANT

RESTRICTIONS AND LIMITATIONS ON AWARDS

MEMBERSHIPS, CONFERENCES, OR RESEARCH PROJECTS UNLESS BY SPECIAL EXCEPTION.