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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation






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OMB No 1545-0052

**2015**  
Open to Public Inspection

For calendar year 2015, or tax year beginning 03-01-2015, and ending 02-29-2016

Name of foundation KT WIEDEMANN FOUNDATION INC		<b>A Employer identification number</b>  48-6117541	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 782499		<b>B</b> Telephone number (see instructions)  (316) 650-5038	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 672782499		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 13,035,316		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule) . . . . .			
	2	Check ▶ <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .			
	3	Interest on savings and temporary cash investments			
	4	Dividends and interest from securities . . . . .	252,004	252,004	
	5a	Gross rents . . . . .			
	b	Net rental income or (loss) _____			
	6a	Net gain or (loss) from sale of assets not on line 10  1,717,125			
	b	Gross sales price for all assets on line 6a 5,141,156			
	7	Capital gain net income (from Part IV, line 2) . . .		7,161	
	8	Net short-term capital gain . . . . .			
	9	Income modifications . . . . .			
	10a	Gross sales less returns and allowances			
Operating and Administrative Expenses	b	Less Cost of goods sold . . . . .			
	c	Gross profit or (loss) (attach schedule) . . . . .			
	11	Other income (attach schedule) . . . . .			
	12	<b>Total.</b> Add lines 1 through 11 . . . . .	1,969,129	259,165	
	13	Compensation of officers, directors, trustees, etc	80,000		
	14	Other employee salaries and wages . . . . .			
	15	Pension plans, employee benefits . . . . .			
	16a	Legal fees (attach schedule). . . . .			
	b	Accounting fees (attach schedule). . . . .  3,681	3,681		
	c	Other professional fees (attach schedule) . . . . .  100,000	100,000		
	17	Interest . . . . .			
	18	Taxes (attach schedule) (see instructions) . . .  3,533	3,533		
	19	Depreciation (attach schedule) and depletion . .			
	20	Occupancy . . . . .			
	21	Travel, conferences, and meetings. . . . .			
	22	Printing and publications . . . . .			
	23	Other expenses (attach schedule). . . . .  3,535	3,535		
	24	<b>Total operating and administrative expenses.</b>			
		Add lines 13 through 23 . . . . .	190,749	110,749	0
	25	Contributions, gifts, grants paid . . . . .	102,854		102,854
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	293,603	110,749	102,854
	27	Subtract line 26 from line 12			
	a	<b>Excess of revenue over expenses and disbursements</b>	1,675,526		
	b	<b>Net investment income</b> (if negative, enter -0-)		148,416	
	c	<b>Adjusted net income</b> (if negative, enter -0-) . . .			

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	344,490	1,307,833	1,307,833
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	8,629,357	9,451,313	9,450,895
	c	Investments—corporate bonds (attach schedule) . . . . .	1,251,794	971,183	1,150,472
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .	934,712	1,108,518	1,108,518
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	20,566	17,598	17,598	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	11,180,919	12,856,445	13,035,316	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	11,180,919	12,856,445	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions) . . . . .	11,180,919	12,856,445	
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	11,180,919	12,856,445		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	11,180,919
2	Enter amount from Part I, line 27a . . . . .	2	1,675,526
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	12,856,445
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	12,856,445

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,161
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	697,735	12,984,425	0 053736
2013	368,416	12,319,632	0 029905
2012	342,087	10,781,981	0 031728
2011	647,948	11,337,167	0 057153
2010	1,101,268	11,081,009	0 099383

2	Total of line 1, column (d). . . . .	2	0 271905
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054381
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	11,600,340
5	Multiply line 4 by line 3. . . . .	5	630,838
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	1,484
7	Add lines 5 and 6. . . . .	7	632,322
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	276,661

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2. . . . .

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

20,566

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 17,598 **Refunded** ☐

1	2,968
2	
3	2,968
4	
5	2,968
6a	20,566
6b	
6c	
6d	
7	20,566
8	
9	
10	17,598
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ☐ \$ \_\_\_\_\_ (2) On foundation managers ☐ \$ \_\_\_\_\_

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ \_\_\_\_\_

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):  
☐ KS

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶DOUGLAS S PRINGLETelephone no ▶(316) 650-5038 Located at ▶10 ST JAMES PLACE WICHITA KSZIP +4 ▶67206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

5b		No
----	--	----

6b		No
----	--	----

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7b		
----	--	--

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

**Total** number of other employees paid over \$50,000. . . . . ►

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	11,357,303
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	419,692
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	11,776,995
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	11,776,995
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	176,655
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	11,600,340
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	580,017

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	580,017
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	2,968
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,968
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	577,049
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	577,049
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	577,049

Part XII

Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	102,854
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	173,807
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	276,661
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	276,661
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				577,049
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	550,034			
b From 2011.	86,820			
c From 2012.				
d From 2013.				
e From 2014.	51,528			
f Total of lines 3a through e.	688,382			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				276,661
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	300,388			300,388
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	387,994			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	249,646			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	138,348			
10 Analysis of line 9				
a Excess from 2011.	86,820			
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.	51,528			
e Excess from 2015.				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b>	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b>	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization . . . . .					
	(4) Gross investment income . . . . .					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DOUGLAS PRINGLE  
PO BOX 782499  
WICHITA, KS 67278  
(316) 650-5038

**b** The form in which applications should be submitted and information and materials they should include  
SEE ATTACHED GUIDELINES

c Any submission deadlines  
N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED GUIDELINES

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div><div>a</div><div><div><div>Paid during the year</div><div>See Additional Data TableSee Additional Data Table</div></div></div></div>				
<div>Total. . . . .</div>			<div>3a</div>	102,854
<div><div>b</div><div><div>Approved for future payment</div></div></div>				
<div>Total. . . . .</div>			<div>3b</div>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ABBOTSFORD TRUST ABBOTSFORD MELROSE, ROXBURGSHIRE TD6 9BQ UK	NONE		FINANCIAL SUPPORT	30,000
ST PAUL NEWMAN CENTER 1810 N ROOSEVELT WICHITA, KS 67208	NONE		FINANCIAL SUPPORT	5,000
SYMPHONY IN THE FLINT HILLS POB 370 COTTONWOOD FALLS, KS 66845	NONE		FINANCIAL SUPPORT	1,500
WICHITA CENTER FOR THE ARTS 9112 E CENTRAL WICHITA, KS 67206	NONE		FINANCIAL SUPPORT	16,854
WICHITA STATE UNIVERSITY 1845 FAIRMOUNT WICHITA, KS 67260	NONE		FINANCIAL SUPPORT	10,000
YOUTH ENTREPRENEURS OF KANSAS 4111 E 37TH ST N WICHITA, KS 67220	NONE		FINANCIAL SUPPORT	10,000
ALZHEIMERS ASSN OF WEST KNSAS 1820 E DOUGLAS WICHITA, KS 67214	NONE		FINANCIAL SUPPORT	5,000
FORUM THEATER CO POB 21380 WICHITA, KS 67218	NONE		FINANCIAL SUPPORT	2,500
KANSAS BIG BROTHERS BIG SISTERS 310 E 2ND ST WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	10,000
UVA PARENTS FUND 400 RAY C HUNT DRIVE CHARLOTTESVILLE, VA 22903	NONE		FINANCIAL SUPPORT	5,000
WICHITA COMMUNITY FOUNDATION 301 N MAIN SUITE 100 WICHITA, KS 67202	NONE		FINANIAL SUPPORT	2,000
AMERICAN PATRONS OF THE NATL LIBRAR 72 BELFORD RD EDINBURGH, LOTHIAN UK	NONE		FINANCIAL SUPPORT	5,000
<b>Total . . . . .</b>			<b>3a</b>	102,854

TY 2015 Accounting Fees Schedule

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,681	3,681		



**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2015 Gain/Loss from Sale of Other Assets Schedule**

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
INFLATION PROTECTED SEC ADM	2012-12	PURCHASE	2015-03		100,000	92,589			7,411	
TTL BD MKT INDEX ADM	2012-12	PURCHASE	2015-03		200,000	193,403			6,597	
TTL STK MKT INDX	2012-12	PURCHASE	2015-05		80,000	40,561			39,439	
EMERGING MKT STK INDX ADM	2012-12	PURCHASE	2016-01		126,832	70,142			56,690	
MID CAP INDX FD	2012-12	PURCHASE	2016-01		100,000	56,913			43,087	
SM CAP INDX FD ADM	2012-12	PURCHASE	2016-01		200,000	93,732			106,268	
SM CAP INDX FD ADM	2012-12	PURCHASE	2016-01		200,000	98,681			101,319	
TTL INTL STK LX ADM	2012-12	PURCHASE	2016-01		500,000	466,130			33,870	
TTL INTL STK LX ADM	2012-12	PURCHASE	2016-01		500,000	487,840			12,160	
TTL STK MKT INDX INST	2012-12	PURCHASE	2016-01		1,000,000	556,200			443,800	
TTL STK MKT INDX INST	2012-12	PURCHASE	2016-01		1,000,000	577,012			422,988	
TTL STK MKT INDX INST	2012-12	PURCHASE	2016-01		600,000	350,199			249,801	
REIT FD ADM	2012-12	PURCHASE	2015-03		250,000	143,633			106,367	
REIT FD ADM	2012-12	PURCHASE	2016-01		150,000	96,944			53,056	
MATTHEWS ASIA PACIFIC TIGER FD	2012-12	PURCHASE	2016-01		64,232	50,000			14,232	
T ROWE PR NEW ASIA	2012-12	PURCHASE	2016-01		62,655	50,052			12,603	
LAUDUS FD CASH LIEU	2012-12	PURCHASE	2015-07		276				276	

TY 2015 Investments Corporate Bonds Schedule

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	971,183	1,150,472

TY 2015 Investments Corporate Stock Schedule

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS	9,451,313	9,450,895

TY 2015 Investments - Other Schedule

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ARTWORK	AT COST	1,108,518	1,108,518

TY 2015 Other Assets Schedule

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	20,566	17,598	17,598

**TY 2015 Other Expenses Schedule****Name:** KT WIEDEMANN FOUNDATION INC**EIN:** 48-6117541

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	2,250	2,250		
MISC	501	501		
DUES	750	750		
FEES	34	34		

TY 2015 Other Professional Fees Schedule

**Name:** KT WIEDEMANN FOUNDATION INC

**EIN:** 48-6117541

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	100,000	100,000		

**TY 2015 Taxes Schedule****Name:** KT WIEDEMANN FOUNDATION INC**EIN:** 48-6117541

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	565	565		
TAXES PAID	2,968	2,968		



K. T. WIEDEMANN FOUNDATION, INC.

Attachment to Form 990-PF  
Part VII-B, Question 5a on Page 6

EXPENDITURE RESPONSIBILITY STATEMENT  
FOR THE FISCAL YEAR 2015-2016

Pursuant to IRC Regulation §53.4945-5(d) (2), the K. T. Wiedemann Foundation, Inc. provides the following information:

Grantee

The Abbotsford Trust, a charitable organization dedicated to preserving the memory of literary giant, Sir Walter Scott  
Abbotsford, Melrose  
Roxburghshire, Scotland  
United Kingdom  
TD6 9BQ

Date; nature; and purpose of grants

March 1, 2015-Donation of \$30,000.00 for the development of a Conservation Management Plan and for the salary of Pippa Coles, Gardens Heritage Development Manager.

Report

The Abbotsford Trust submitted an annual report for the fiscal year ending December 31, 2015. The report states that \$12,624.63 had been expended for the above purposes and that \$15,694.64 remained unexpended. The report is dated February 25, 2016 and is signed by Giles Ingram, Chief Executive. The report acknowledges that the funds were properly expended by The Abbotsford Trust.

Diversions

To the knowledge of the K. T. Wiedemann Foundation, Inc., no property or monies have been diverted to any activity other than the activity for which the grant was originally made.

Verification

The K. T. Wiedemann Foundation, Inc. has no reason to doubt the accuracy or reliability of the report from the Abbotsford Trust; therefore, no independent verification of the report was made.

## **K. T. WIEDEMANN FOUNDATION, INC.**

Established 1959

P O Box 782499  
Wichita, Kansas 67278-2499  
(316) 650-5038

March 1, 2016

### GENERAL

The K T Wiedemann Foundation, Inc (the “Foundation”) does not accept unsolicited grant requests but does accept letters of inquiry (See Philanthropic Support Provided by the Foundation below for additional support provided by the Foundation ) The Foundation reserves the right to amend the guidelines at any time

### BACKGROUND

K T Wiedemann and his wife, Gladys H G Wiedemann, lived in Minneapolis, Minnesota, for over forty years In the 1920’s, Mr Wiedemann established a gasoline and fuel distribution business headquartered in Minneapolis The service stations that constituted a portion of this business were located primarily in Minnesota, Wisconsin, Iowa and Missouri Subsequent to Mr Wiedemann’s death, the service stations were leased to Clark Oil and Refining Company, Milwaukee, Wisconsin, and formed a significant proportion of the over 1,500 service stations operated by that company in the Midwest

In 1950, the Wiedemann’s moved to Wichita, Kansas so they could be near Mr Wiedemann’s ranch and cattle operations in the Flint Hills and his oil operations in south central Kansas When Mr Wiedemann died on January 29, 1961, he was one of the wealthiest individuals in the state of Kansas Mrs Wiedemann passed away on February 6, 1991

### THE WIEDEMANN’S AND PHILANTHROPY

Mr Wiedemann was an astute and determined businessman and was known for his unfailing integrity, innate modesty and acts of philanthropy In the latter regard, he contributed generously and preferred to give anonymously The Wiedemann’s philosophy can best be gleaned from the following quotes attributed to Mrs Wiedemann that appeared in the Wichita Eagle on February 8, 1991 (“She made Wichita far richer”)

“My husband told me ‘that the parable in the Bible about it being more blessed to give than to receive is very true’ It is ”

“He (Mr Wiedemann) used to tell me ‘You’re going to derive a lot of joy from being able to give to those charities ’ And he was right ”

## PHILANTHROPIC SUPPORT PROVIDED BY THE FOUNDATION

The Foundation has a unique history among foundations in Kansas. Most foundations limit their giving to charities associated with a specific field or several fields of interest. Since it was established, the Foundation has supported a wide array of charitable causes and hundreds of charities.

After Mr. Wiedemann's death, the assets associated with the Foundation were invested solely for maximum income. The decision was also made to distribute significantly more to charities than the Foundation was required to distribute by law. The vast majority of foundations invest a large portion of their assets for growth and limit their distributions to the minimum amount required by law. Due to the manner that the assets associated with the Foundation were managed, the end result was to spend down most of those assets. In contrast, if those assets had been invested for maximum growth and the Foundation had distributed the minimum amount required by law, the Foundation would be worth hundreds of millions of dollars today.

Mr. and Mrs. Wiedemann intended that the Foundation would contribute to local charities to address the issues of their day and expected that their generosity would inspire subsequent generations to continue to support those charities by addressing the issues of the future. They also believed that the success of a community depends on the strength, good will and vitality of all of the members of a community, and, that it is the responsibility of every successful individual and business to support charitable causes in their community.

After nearly sixty years, the Foundation has identified certain charities that it intends to support on an ongoing basis. As a result, the Foundation will substantially curtail the donations that it makes to other charities. The Foundation realizes, however, that since the Foundation was established, many local individuals and businesses have amassed fortunes in ranching, oil and gas, and other concerns. The Foundation encourages and challenges those individuals and businesses to "step up to the plate" and to follow in the foot-steps of Mr. and Mrs. Wiedemann by supporting charities located in the communities where they have made their fortunes.

Despite the foregoing change, the Foundation has determined that it can provide support to local charities by

1. Speaking to their employees and potential donors about estate planning, particularly with respect to charitable giving techniques,
2. Helping them identify new funding sources and helping them network with those funding sources (particularly those foundations, individuals and businesses that are associated with the Flint Hills and the oil and gas industry), and
3. Reviewing proposals that they are interested in submitting to other foundations, individuals and businesses and providing objective comments and suggestions concerning the same.