EXTENDED TO NOVEMBER 15, 2016

Form **990-PF** | **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation | OMB No 1545-0052 **2015**

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation: VICTORIA S & BRADLEY L GEIST FOUNDATION

A Employer identification number: 99-0163400

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 3170, DEPT 715 | Room/suite

B Telephone number: (808)694-4525

City or town, state or province, country, and ZIP or foreign postal code: HONOLULU, HI 96802-3170

C If exemption application is pending check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 39,374,110.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	386.	386.		STATEMENT 1
	4 Dividends and interest from securities	943,773.	943,773.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,763,949.			
	b Gross sales price for all assets on line 6a 18,418,746.				
	7 Capital gain net income (from Part IV, line 2)		1,763,949.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	2,708,108.	2,708,108.		
Operating and Administrative Expenses	13 Compensation of officers directors, trustees, etc	274,943.	192,460.		82,483.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	3,600.	1,080.		2,520.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	30,625.	2,925.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	344.	0.		344.
	22 Printing and publications				
	23 Other expenses STMT 5	163,301.	301.		163,000.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	472,813.	196,766.		248,347.
	25 Contributions, gifts, grants paid	2,269,103.			2,269,103.
	26 **Total expenses and disbursements** Add lines 24 and 25	2,741,916.	196,766.		2,517,450.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-33,808.			
	b **Net investment income** (if negative, enter -0-)		2,511,342.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED NOV 15 2016 OGDEN, UT 1013 IRS-OSC

ENVELOPE POSTMARK DATE NOV 10 2016

SCANNED NOV 17 2016

9G3 3N

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	41,123.	19,167.	19,167.
	2 Savings and temporary cash investments	937,787.	1,374,387.	1,374,387.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	37,545,881.	37,115,015.	37,980,556.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	38,524,791.	38,508,569.	39,374,110.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable		985,871.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	985,871.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	38,524,791.	37,522,698.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	38,524,791.	37,522,698.	
	31 **Total liabilities and net assets/fund balances**	38,524,791.	38,508,569.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,524,791.
2	Enter amount from Part I, line 27a	2	-33,808.
3	Other increases not included in line 2 (itemize) ▶ RETURNED GRANTS	3	21,248.
4	Add lines 1, 2, and 3	4	38,512,231.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	989,533.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	37,522,698.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	18,418,746.		16,654,797.	1,763,949.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				1,763,949.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 1,763,949.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,767,994.	42,482,805.	.041617
2013	2,216,340.	40,465,182.	.054772
2012	2,144,064.	38,371,614.	.055876
2011	1,850,390.	38,209,753.	.048427
2010	1,840,585.	36,535,398.	.050378

2	**Total** of line 1, column (d)	2	.251070
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050214
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	41,254,425.
5	Multiply line 4 by line 3	5	2,071,550.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	25,113.
7	Add lines 5 and 6	7	2,096,663.
8	Enter qualifying distributions from Part XII, line 4	8	2,517,450.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	25,113.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	25,113.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-			5	25,113.
6	Credits/Payments:				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	61,065.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	61,065.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	35,952.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶	35,952.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ HI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BANK OF HAWAII Telephone no ▶ (808)694-4525

Located at ▶ 130 MERCHANT STREET, HONOLULU, HI ZIP+4 ▶ 96813

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII 130 MERCHANT ST HONOLULU, HI 96813	CO-TRUSTEE 1.00	274,943.	0.	0.
GARY S. MORIMOTO 130 MERCHANT ST HONOLULU, HI 96813	CO-TRUSTEE 0.40	0.	0.	0.
CHARMAN J. AKINA 130 MERCHANT ST HONOLULU, HI 96813	CO-TRUSTEE 0.40	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	41,295,018.
b	Average of monthly cash balances	1b	587,647.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	41,882,665.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	41,882,665.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	628,240.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	41,254,425.
6	**Minimum investment return** Enter 5% of line 5	6	2,062,721.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,062,721.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 25,113.		
b	Income tax for 2015. (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	25,113.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,037,608.
4	Recoveries of amounts treated as qualifying distributions	4	21,248.
5	Add lines 3 and 4	5	2,058,856.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,058,856.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,517,450.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,517,450.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	25,113.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	2,492,337.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,058,856.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			1,177,455.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 2,517,450.				
a Applied to 2014, but not more than line 2a			1,177,455.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,339,995.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				718,861.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE STATEMENT POLICY-1

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT POLICY-1

c Any submission deadlines:

SEE STATEMENT POLICY-1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT POLICY-1

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT GRANTS-1				1,998,853.
SEE STATEMENT SCHOL-1	NONE			270,250.
Total			▶ 3a	2,269,103.
b *Approved for future payment*				
SEE STATEMENT GRANTS-2				985,871.
Total			▶ 3b	985,871.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513 or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	386.	
4 Dividends and interest from securities			14	943,773.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,763,949.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,708,108.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 2,708,108.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

~~BANK~~ OF HAWAII, Trustee

Wendy Ek

Vice President

Signature of officer or trustee | OCT 2 4 2016 Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	LITIGATION SETTLEMENT - FANNIE MAE	P	VARIOUS	05/08/15
d	LITIGATION SETTLEMENT - MARSH & MCLENNAN	P	VARIOUS	07/08/15
e	LITIGATION SETTLEMENT - DOLLAR GENERAL CORP	P	VARIOUS	10/20/15
f	LITIGATION SETTLEMENT - WILLIAMS COMPANIES	P	VARIOUS	10/27/15
g	LITIGATION SETTLEMENT - BANK OF AMERICA	P	VARIOUS	11/25/15
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,200,869.		3,300,923.	-100,054.
b	14,940,639.		13,353,774.	1,586,865.
c	697.			697.
d	21.			21.
e	71.		50.	21.
f	138.			138.
g	2,789.		50.	2,739.
h	273,522.			273,522.
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-100,054.
b				1,586,865.
c				697.
d				21.
e				21.
f				138.
g				2,739.
h				273,522.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,763,949.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

523591
04-01-15

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF HAWAII ACCT #115024150	386.	386.	
TOTAL TO PART I, LINE 3	386.	386.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF HAWAII ACCT #115024150	1,217,295.	273,522.	943,773.	943,773.	
TO PART I, LINE 4	1,217,295.	273,522.	943,773.	943,773.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEE	3,600.	1,080.		2,520.
TO FORM 990-PF, PG 1, LN 16B	3,600.	1,080.		2,520.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX PAYMENT FOR 2015	27,700.	0.		0.
FOREIGN TAX PAID	2,925.	2,925.		0.
TO FORM 990-PF, PG 1, LN 18	30,625.	2,925.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANTS ADMINISTRATION FEES	163,000.	0.		163,000.
ADR/ADS FEES	301.	301.		0.
TO FORM 990-PF, PG 1, LN 23	163,301.	301.		163,000.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENTS-RETURN OF CAPITAL FOR 2014	3,662.
CHANGE IN TOTAL GRANTS APPROVED FOR FUTURE PAYMENT	985,871.
TOTAL TO FORM 990-PF, PART III, LINE 5	989,533.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT INV-1	COST	37,115,015.	37,980,556.
TOTAL TO FORM 990-PF, PART II, LINE 13		37,115,015.	37,980,556.

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION **99-0163400**
FORM 990-PF, PART II, LINE 13
FOR YEAR ENDED 12/31/2015

Description	Units	Book Value	Market Value
AGCO CORP COM	425.000	20,302.51	19,291
AOL TIME WARNER BONDS 7.7% 05/01/2032	100,000 000	131,879 00	124,816
AT&T INC	6,030.000	184,151 45	207,492
AETNA INC NEW	195.000	21,114.60	21,083
ALLEGHANY CORP	50 000	25,164.00	23,897
ALLSTATE CORP	630.000	18,313.72	39,117
ALPHABET INC. CL C	80.000	14,858.24	60,710
ALPHABET INC. CL A	65.000	12,102.73	50,571
ALTRIA GROUP INC	3,285.000	80,319 57	191,220
AMERICAN ELECTRIC POWER CO	755.000	29,746.92	43,994
AMERICAN EXPRESS CREDIT SR UNSECURED FLOATING RATE 9243% 09/22/2017	20,000 000	20,023.80	19,862
AMERICAN HONDA FINANCE UNSECURED FLTG RT 5412% 09/02/2016	25,000.000	25,000.00	24,979
AMGEN INC	215.000	34,322 69	34,901
ANALOG DEVICES SR UNSECURED 3.9% 12/15/2025-2025	25,000.000	24,942.50	25,239
APACHE FINANCE CANADA COMPANY GUARNT 7.75% 12/15/2029	50,000.000	58,145 00	63,704
APPLE INC	1,595.000	72,581 20	167,890
APPLE INC SR UNSECURED 2 4% 05/03/2023	35,000.000	35,117 60	34,103
ARCHER-DANIELS MIDLAND CO	970 000	40,265.28	35,580
AUTOZONE INC SR UNSECURED 3.7% 04/15/2022-2022	50,000 000	51,565 50	50,869
AVNET INC	485.000	22,363 35	20,777
BCE INC	2,830 000	116,550.60	109,295
BG GROUP PLC	1,330.000	20,109.60	19,312
BHP FINANCE USA LTD COMPANY GUARNT 1.875% 11/21/2016	100,000.000	102,165 00	100,363
BP PLC SPONS ADR	3,140 000	127,354.01	98,156
AID-TUNISIA UNSECURED 1.686% 07/16/2019	125,000.000	126,548 75	124,013
BAYLOR SCOTT & WHITE HOLDINGS UNSECURED 2 123% 11/15/2020-2020	30,000 000	30,000 00	29,338
BECTON DICKINSON & CO	135.000	20,559.15	20,802
BED BATH & BEYOND INC	845 000	48,298.76	40,771
BERKSHIRE HATHAWAY INC CL B	1,315 000	123,688.17	173,633
BLACKROCK INC	95 000	32,990.65	32,349
BURLINGTON NORTHERN INC SR UNSECURED 8 75% 02/25/2022	45,000 000	61,472 25	57,422
BURLINGTON RESOURCES FIN COMPANY GUARNT 7.4% 12/01/2031	35,000 000	48,242 60	41,686
CSX CORP	1,230.000	34,238 90	31,919
CVS/CAREMARK CORP SR UNSECURED 2 75% 12/01/2022-2022	40,000 000	40,047 20	38,972
CA INC SR UNSECURED 3.6% 08/01/2020	25,000 000	24,975.25	25,541
CHEVRON CORP	1,060.000	103,605 94	95,358
CHEVRON CORP UNSECURED 2.193% 11/15/2019	20,000.000	20,000 00	19,991
CHUBB CORP	220.000	28,329 40	29,181
COACH INC	1,375 000	46,461.25	45,004
COCA COLA CO	1,345.000	46,069.68	57,781
COGNIZANT TECH SOLUTIONS CORP	1,795.000	68,261 03	107,736
COMCAST CORP SR UNSECURED 2.85% 01/15/2023	75,000 000	73,336 50	74,515
CONOCOPHILLIPS	595 000	3,945.36	27,781
CUMMINS ENGINE INC	750.000	74,514 59	66,008
DISNEY (WALT) COMPANY SR UNSECURED FLOATING 9456% 05/30/2019	50,000 000	50,000 00	49,885
DISCOVERY COMMUNICATIONS C	1,290.000	35,869 87	32,534
DODGE & COX INTERNATIONAL STOCK FUND	22,841.744	825,043 79	833,267
DOMINION RESOURCES INC /VA	1,175.000	56,168 41	79,477
DUKE ENERGY CORP	2,015 000	112,454 04	143,851
EMC CORP	2,475.000	54,659.14	63,558
EBAY INC SR UNSECURED 3 25% 10/15/2020	70,000.000	70,823 90	71,146
EMERSON ELECTRIC CO	420 000	20,034.00	20,089
ENTERGY TEXAS INC SECURED 5.15% 06/01/2045-2025	50,000 000	49,782.50	49,026
EUROPEAN INVT BK SR UNSECURED 1 75% 03/15/2017	85,000.000	86,360 85	85,712
EXPRESS SCRIPTS HOLDING CO	1,670.000	90,291.42	145,975

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION **99-0163400**
FORM 990-PF, PART II, LINE 13
FOR YEAR ENDED 12/31/2015

Description	Units	Book Value	Market Value
EXXON MOBIL CORP	2,025 000	166,021 04	157,849
FEDERAL HOME LOAN BANK UNSECURED 2.625% 12/10/2021	50,000 000	52,283.00	51,521
FEDERAL FARM CREDIT BANK UNSECURED 2.48% 11/21/2024-2013	80,000 000	78,344 50	78,012
FEDERAL HOME LOAN MORTGAGE CORP UNSECURED 7% 12/30/2016-2014	50,000 000	49,975.00	49,933
FEDERAL HOME LOAN MORTGAGE CORP UNSECURED 1.75% 12/16/2019-2015	30,000 000	29,998 50	30,036
FEDERAL HOME LOAN MORTGAGE CORP UNSECURED STEP-UP 1% 09/30/2019-2015	65,000.000	64,996.75	64,905
FEDERAL NATIONAL MTGE ASSOC UNSECURED 1.625% 11/27/2018	50,000 000	49,829.55	50,364
FEDERAL NATIONAL MTGE ASSOC UNSECURED 1 6% 07/24/2019-2013	30,000.000	30,094.50	29,905
FEDERAL HOME LOAN MORTGAGE CORP NOTES 2.375% 01/13/2022	125,000 000	120,969.75	126,736
FEDERAL HOME LOAN MORTGAGE CORP UNSECURED 1% 06/29/2017	100,000 000	100,165.00	99,990
FEDERAL HOME LOAN MORTGAGE CORP UNSECURED 1.25% 10/02/2019	25,000.000	24,857 00	24,659
FEDEX CORPORATION SR UNSECURED 2.3% 02/01/2020	25,000 000	24,954 75	25,097
GTE FLA INC SR UNSECURED 6.86% 02/01/2028	30,000 000	32,142.30	34,036
GENERAL ELECTRIC CO	1,300.000	8,686 98	40,495
GENERAL ELECTRIC CAPITAL CORP SR UNSECURED VAR .918% 01/08/2016	100,000.000	100,211 00	100,002
GENERAL ELECTRIC CAPITAL CORP SR UNSECURED FLTG 8982% 05/15/2017-2017	50,000 000	50,000.00	49,999
GENERAL MILLS INC	995 000	51,988.75	57,372
GLAXOSMITHKLINE PLC ADR	3,290 000	140,687 22	132,752
GOLDMAN SACHS GROUP INC SR UNSECURED 3.85% 07/08/2024-2024	60,000.000	61,227 60	61,228
GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHTS INSTL	84,372 378	899,409 55	881,691
HCP INC	1,185 000	48,833.79	45,314
HARBOR INTL FD	25,518.024	1,871,169 71	1,516,536
HARLEY-DAVIDSON	420.000	20,508.60	19,064
HAWAII ST DEPT BUSINESS ECON DEV & TOURISM GREEN ENERG TXBL-GREEN BONDS SER A-1 VARIABLE SINK 1.467% 07/01/2022 OFV 50000	50,000.000	49,999.50	49,663
HAWAII ST HSG FIN & DEV CORP SF MTGE PURCHASE REVENUE TXBL-FNMA MBS PASS-THRU PROGRAM-SER A 2.6% 07/01/2037 OFV 48000	28,222.730	28,108 80	28,062
HEWLETT PACKARD ENTERPRISE CO.	1,290 000	19,388.70	19,608
HONOLULU HAWAII CITY & CNTY TXBL-SER G 2 512% 11/01/2022	100,000 000	100,000.00	99,345
HONOLULU HAWAII CITY & CNTY TXBL-SER G 2.812% 11/01/2023-2022	50,000.000	50,000.00	50,380
HONOLULU CITY & CNTY WASTEWTR SYS REV BUILD AMERICA BONDS 4 643% 07/01/2022-2020	75,000.000	75,000 00	80,912
THE HOWARD HUGHES CORP	170 000	21,080 90	19,237
INTEL CORP	575 000	14,082.21	19,809
INTEL CORP SR UNSECURED 3 3% 10/01/2021	50,000 000	50,987 00	51,791
INTER-AMERICAN DEVEL BK SR UNSECURED FLOATING RATE NT 4635% 02/11/2016	25,000 000	24,994.50	24,998
JP MORGAN CHASE & CO	1,145.000	37,439.32	75,604
JOHN HANCOCK III DISC M/C-IS	77,638.309	1,009,298 02	1,486,774
JOHNSON & JOHNSON	1,080.000	13,394.53	110,938
JOHNSON & JOHNSON SR UNSECURED 4 375% 12/05/2033-2033	50,000 000	59,726.50	55,149
JOHNSON CONTROLS	525.000	23,424 24	20,732
KAUAI CNTY HI BUILD AMERICA BONDS-TAXABLE 5.393% 08/01/2026	50,000 000	59,955 00	58,468
KIMBERLY CLARK CORP	825 000	51,726.95	105,023
KIMBERLY CLARK CORP SR UNSECURED 3.875% 03/01/2021	50,000.000	55,045.00	53,831
KINDER MORGAN INC	1,050.000	39,501 92	15,666
KRAFT HEINZ CO	2,595 000	136,232.66	188,812
LKQ CORPORATION	2,425.000	61,842 39	71,853
LANDESBANK BADEN-WURTTEMBERG SUBORDINATED 7 625% 02/01/2023	50,000 000	65,753.50	62,817
LEUCADIA NATIONAL CORP	1,350 000	25,575 48	23,477
NATIXIS LOOMIS SAYLES LTD GOV AND AGCY FD CL Y	144,769 895	1,699,726.49	1,661,958
M & T BANK CORPORATION	1,080 000	129,427.86	130,874
MAINSTAY HIGH YIELD CORP BOND FUND CL I	19,001 019	111,535 99	100,705
MARATHON OIL CORP SR UNSECURED 3.85% 06/01/2025-2025	75,000 000	68,559.00	60,364

Description	Units	Book Value	Market Value
MATTHEWS PACIFIC TIGER FUND CL INS	37,656.297	1,098,057.61	885,676
MAUI CNTY HAWAII TAXABLE-SER A-RECOVERY ZONE ECONOMIC DEV BDS 4.559% 06/01/2022-2020	50,000 000	50,000.00	53,695
MCDONALDS CORP	1,535 000	131,380.75	181,345
MCKESSON CORP	155.000	29,462.40	30,571
MEAD JOHNSON NUTRITION CO CL A	965.000	85,727.15	76,187
MERCK & CO INC	3,265 000	131,705 95	172,457
MICROSOFT CORP	710 000	1,874 84	39,391
MICROSOFT CORP SR UNSECURED 3.625% 12/15/2023	15,000 000	14,926 20	15,763
MICROSOFT CORP SR UNSECURED 2% 11/03/2020-2020	20,000.000	19,984.00	20,006
MORGAN STANLEY	1,200.000	42,133.56	38,172
MORGAN STANLEY SR UNSECURED VARIABLE 3 1356% 08/31/2017	50,000.000	50,500.00	51,250
NCUA GUARANTEED NOTES SECURED 2.35% 06/12/2017	70,000.000	72,471 00	71,550
NATIONAL GRID PLC SP ADR	2,345.000	113,121.39	163,071
NATIONAL OILWELL VARCO INC	1,970 000	106,842.65	65,975
NATIONAL RURAL UTILITIES SR UNSECURED FLOATING 8856% 05/27/2016	35,000 000	35,000.00	34,998
NEW VALLEY GENERATION IV TVA PASS THRU CERTS 4.687% 01/15/2022 OFV 100000	50,316.550	46,280 66	55,882
NEWMONT MINING CORP HLDG CO	1,700.000	29,869 00	30,583
NOBLE ENERGY INC	1,105 000	40,376 37	36,388
NA DEVELOPMENT BANK SR UNSECURED 4 375% 02/11/2020	80,000 000	86,785.60	86,170
NA DEVELOPMENT BANK SR UNSECURED 2 3% 10/10/2018	50,000 000	50,699 00	50,345
NOVARTIS CAPITAL CORP SR UNSECURED 3.4% 05/06/2024	25,000.000	24,821.75	25,810
OMEGA HEALTHCARE INVESTORS INC	635.000	20,472.15	22,212
OVERSEAS PRIVATE INV CORP UNSECURED FLOATING 38% 07/15/2025	25,000 000	25,000.00	25,000
PNC FINANCIAL SERVICES	315 000	29,691 90	30,023
PPG INDUSTRIES INC SR UNSECURED 1 9% 01/15/2016	50,000 000	50,576.50	50,018
PPL CORPORATION	2,700.000	69,863.05	92,151
PARTNERRE FINANCE COMPANY GUARNT 6.875% 06/01/2018	50,000.000	49,555 00	55,000
PAYPAL HOLDINGS INC.	1,105.000	36,492.17	40,001
PEPSICO INC	455 000	29,903.28	45,464
PEPSICO INC SR UNSECURED 2 75% 04/30/2025-2025	20,000.000	19,916.80	19,399
PFIZER INC	1,170 000	39,584.49	37,768
PHARMACIA CORPORATION DEBENTURES 6.75% 12/15/2027	50,000.000	59,712 00	62,162
PHILIP MORRIS INTERNATIONAL	2,135 000	146,481 29	187,688
PHILLIPS 66	240.000	21,940.80	19,632
PLUM CREEK TIMBER CO INC	595.000	27,836.06	28,393
T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FUND	35,916.690	1,118,781.89	933,475
PRICELINE.COM INC	65 000	55,579.78	82,872
PRIVATE EXPORT FUNDING SECURED 2 8% 05/15/2022	100,000.000	101,000 00	101,071
PROCTER & GAMBLE CO	1,850 000	139,126.70	146,909
CONGRESS MID CAP GROWTH-INS	106,917 494	1,451,488.18	1,550,304
QUALCOMM INC	3,495.000	191,512.40	174,698
QUEENS HEALTH SYSTEMS SECURED 4.464% 07/01/2045 OFV 30000	30,000.000	29,104.00	26,987
RAYTHEON CO	245.000	28,645.40	30,510
REALTY INCOME CORP	810 000	34,924 51	41,820
REYNOLDS AMERICAN INC	4,120 000	76,620 88	190,138
RIO TINTO FIN USA PLC SR UNSECURED 2.25% 12/14/2018	35,000 000	34,680 10	34,127
T ROWE PRICE INSTITUTIONAL FLOATING RATE FUND CL I	16,912 379	163,204.46	164,896
ROYAL DUTCH SHELL PLC ADR B	2,075 000	138,323.94	95,533
ROYAL DUTCH SHELL PLC ADR A	395 000	19,902 98	18,087
SANOFI ADR	515.000	25,166 75	21,965
SCHLUMBERGER LTD	1,125 000	83,146 83	78,469
CHARLES SCHWAB CORP SR UNSECURED 1 5% 03/10/2018-2018	20,000 000	19,974 80	19,902
SHELL INTERNATIONAL SR UNSECURED 2 375% 08/21/2022	25,000 000	24,891.75	23,943
SOUTHERN CO	2,660 000	107,024 56	124,461

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION
FORM 990-PF, PART II, LINE 13
FOR YEAR ENDED 12/31/2015

99-0163400

Description	Units	Book Value	Market Value
SOUTHWEST AIRLINES	935 000	43,491 81	40,261
STATE STREET CORP COMMON	345.000	24,881 40	22,894
STERICYCLE INC	560 000	43,210.44	67,536
TEMPLETON GLOBAL BOND FUND CL AD	40,583 980	536,478.50	467,933
TENNESSEE VALLEY AUTH UNSECURED 1.875% 08/15/2022	52,000.000	51,666.16	50,702
TEXAS ST REF-TAXABLE-PUB FIN AUTH 4 004% 10/01/2023-2021	50,000 000	50,000.00	55,068
THIRD AVENUE REAL ESTATE VALUE FUND CL IS	35,405.021	816,085 73	1,017,186
3M CO	130.000	20,443.80	19,583
TIME WARNER INC	555 000	42,056 91	35,892
TORONTO-DOMINION BANK SR UNSECURED 2 125% 07/02/2019	15,000 000	14,981 55	14,980
TOTAL CAPITAL INTL SA SR UNSECURED 3 75% 04/10/2024	60,000.000	61,796.70	60,941
TOYOTA MOTOR CREDIT CORP SR UNSECURED 2 05% 01/12/2017	30,000 000	31,131 90	30,258
TOYOTA MOTOR CREDIT CORP SR UNSECURED MULTI-STEP UP 1.55% 03/03/2017-2016	50,000.000	49,931.50	49,946
TOYOTA MOTOR CREDIT CORP SR UNSECURED 2.8% 07/13/2022	25,000 000	24,938.50	24,884
US BANCORP	790 000	19,835 24	33,709
UNILEVER CAPITAL CORP SR UNSECURED .85% 08/02/2017	30,000.000	29,774 70	29,846
UNILEVER PLC SPONSORED ADR	2,040.000	70,903 97	87,965
UNION PACIFIC CORP SR UNSECURED 3 375% 02/01/2035-2034	25,000.000	24,924.25	22,579
US TREASURY BONDS 3 5% 02/15/2039	293,000 000	343,389.53	324,084
US TREASURY NOTES 2% 10/31/2021	100,000.000	101,320 31	100,277
US TREASURY NOTES 3.125% 05/15/2019	200,000 000	216,552 54	210,992
US TREASURY NOTES 2.625% 08/15/2020	85,000.000	88,416.60	88,297
US TREASURY NOTES 1 5% 06/30/2016	35,000 000	35,695 90	35,161
US TREASURY NOTES 2% 02/15/2022	125,000 000	121,948.24	125,225
US TREASURY NOTES 1 25% 10/31/2019	82,000 000	83,670 08	81,032
US TREASURY NOTES 2 5% 08/15/2023	150,000 000	152,710.55	153,897
US TREASURY NOTES 1.625% 06/30/2020	100,000.000	100,316.41	99,590
UNIV OF HAWAII REVENUE TXBL-REF-MEDICAL SCHOOL PROJECT-SER D 1 819% 10/01/2018-2015	50,000 000	50,000 00	49,871
UTILITY DEBT SECURITIZATION AUTH NY TXBL-RESTRUCTING-SER T 2 042% 06/15/2021-2019 OFV 35000	35,000.000	34,999.71	34,949
VANGUARD TOTAL INTL ST INDEX FUND-ADM	68,938 911	1,969,337 15	1,671,079
VANGUARD TOTAL BOND MARKET INDEX FUND ADM	126,842.693	1,394,001 19	1,349,606
VENTAS INC	1,220 000	66,360 83	68,845
VANGUARD TOTL STK MKT IND-AD	199,916 373	10,101,226 11	10,153,753
VERIZON COMMUNICATIONS	3,235 000	72,289 30	149,522
VERISK ANALYTICS INC	645.000	21,724 50	49,588
VISA INC CL A SHARES	915.000	17,203.83	70,958
VODAFONE GROUP PLC SP ADR	2,337 000	103,174 11	75,392
WAL-MART STORES INC	705.000	50,979 29	43,217
WAL-MART STORES INC SR UNSECURED 6 5% 08/15/2037	50,000 000	50,494.00	64,583
WELLS FARGO CO SR UNSECURED 2.625% 12/15/2016	100,000 000	102,293.00	101,358
WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FUND - I	76,963.040	825,043.79	841,976
WELLTOWER INC	1,050 000	46,320 84	71,432
WESTERN UNION	1,035.000	20,164.70	18,537
WESTPAC BANKING CORP SR UNSECURED 1 5% 12/01/2017	85,000 000	85,505 75	84,729
WORLD OMNI AUTOMOBILE LEASE SEC SER 2014-A CL A2A 71% 03/15/2017 OFV 40000	25,148 370	25,147.10	25,097
AMDOCS LTD	475 000	28,427 99	25,921
BUNGE LIMITED	455.000	32,446.05	31,067
PERRIGO COMPANY PLC	285 000	44,365.95	41,240
TE CONNECTIVITY LTD	405.000	26,576.10	26,167
CORE LABORATORIES N V COMMON	595 000	59,541 65	64,700
TOTAL		**37,115,014.96**	**37,980,556**

STATEMENT INV-1

VICTORIA S. & BRADLEY L. GEIST FOUNDATION
EIN: 99-0163400
FORM 990-PF, PART XV, LINE 3

2015 Grants List

Organization	Address	Tax Status	Project Description	Grant Amount
Catholic Charities Hawaii	Clarence T C Ching Campus 1822 Ke eaumoku St Honolulu, HI 96822	Public Charities	Catholic Charities Hawaii's "Horizons Program", an independent living program (ILP)	70,000 00
University of Hawaii - Office of Research Services	2440 Campus Rd , Box 368 Honolulu, HI 96822-2234	Public Agencies	Regulation of NMDA Signaling, Memory and Synaptic Plasticity by the JIP2 scaffold protein	50,000 00
Child and Family Service	91-1841 Fort Weaver Rd Ewa Beach, HI 96706-1909	Public Charities	Supporting Transitioning Foster Youth	75,000 00
Children's Alliance of Hawaii, Inc	200 N Vineyard Blvd Ste 410 Honolulu, HI 96817	Public Charities	Enhancements for Foster Children on Kauai	15,000 00
Children's Alliance of Hawaii, Inc	200 N Vineyard Blvd Ste 410 Honolulu, HI 96817	Public Charities	Enhancements for Foster Children on Oahu	20,000 00
University of Hawaii at Hilo	200 W Kawili St Hilo, HI 96720	Public Agencies	Investigating the anti-cancer properties of Hawaiian plant extracts	49,901 00
Effective Planning Innovative Communication, Inc	1130 N Nimitz Highway, Ste C-210 Honolulu, HI 96817	Public Charities	Hawaii Youth Opportunities Initiative	300,000 00
Effective Planning Innovative Communication, Inc	1130 N Nimitz Highway, Ste C-210 Honolulu, HI 96817	Public Charities	Youth Engagement in Child Welfare and Family Court Youth Events	15,400 00
Effective Planning Innovative Communication, Inc	1130 N Nimitz Highway, Ste C-210 Honolulu, HI 96817	Public Charities	HYOI Youth Leadership Institute	10,070 00
Family Programs Hawai'i	250 Vineyard St Honolulu, HI 96813-2445	Public Charities	It Takes An Ohana	60,000 00
Family Programs Hawai'i	250 Vineyard St Honolulu, HI 96813-2445	Public Charities	eXcel increases the postsecondary educational outcomes for youth in foster care	37,500 00
Family Programs Hawai'i	250 Vineyard St Honolulu, HI 96813-2445	Public Charities	Ho ololi Mua no ke Ala Senior Program (HSP)	38,000 00
Family Programs Hawai'i	250 Vineyard St Honolulu, HI 96813-2445	Public Charities	Research to Enhance Outcome Measurement for Children in Foster Care	37,000 00
Family Programs Hawai'i	250 Vineyard St Honolulu, HI 96813-2445	Public Charities	Enhancements for Foster Children & Youth	25,000 00
Family Programs Hawai'i	250 Vineyard St Honolulu, HI 96813-2445	Public Charities	Enhancement funds are available to improve and enhance the lives of children in foster care	50,000 00
Friends of Hawaii Volcanoes National Park	PO Box 653 Volcano, HI 96785	Public Charities	2014 Youth Ranger Internship Program	32,000 00
Friends of the Children of West Hawaii, Inc	PO Box 9041 Kailua-Kona, HI 96745	Public Charities	Enhancement Needs for Foster Children	12,000 00
Friends of the Children's Justice Center of East Hawaii Inc	P O Box 6908 Hilo, HI 96720	Public Charities	Special Needs and Enhancements Program	50,000 00
Friends of the Children's Justice Center of Maui, Inc	1773-A Wili Pa Loop Wailuku, HI 96793	Public Charities	Malama I na keiki	42,000 00
Hale Kipa, Inc	615 Piikoi St , Ste #203 Honolulu, HI 96814-3139	Public Charities	Hale Kipa-YMCA Partnership Supporting Wellness	25,000 00
Hale 'Opio Kaua'i, Inc	2959 Umi St Lihue, HI 96766	Public Charities	First Jobs Academy	75,000 00
Hawaii Community Foundation	827 Fort Street Mall Honolulu, HI 96813	Public Charities	Hana Community Endowment Fund	100,000 00

VICTORIA S. & BRADLEY L. GEIST FOUNDATION
EIN: 99-0163400
FORM 990-PF, PART XV, LINE 3

2015 Grants List

Organization	Address	Tax Status	Project Description	Grant Amount
Kupu	677 Ala Moana Blvd , Ste 1200 Honolulu, HI 96813	Public Charities	Work Readiness Internship and Employment Matching Support for Transitioning Foster Youth	75,000 00
Manoa Heritage Center	2859 Manoa Rd Honolulu, HI 96822	Public Charities	Manoa Heritage Center Visitor Hale and Education Center	100,000 00
Manoa Heritage Center	2859 Manoa Rd Honolulu, HI 96822	Public Charities	Visitor Education Center	100,000 00
National Tropical Botanical Garden	3530 Papalina Rd Kalaheo, HI 96741	Public Charities	Kahanu Garden Self-Sufficiency Project	100,000 00
University of Hawaii - Office of Research Services	2440 Campus Rd , Box 368 Honolulu, HI 96822-2234	Public Agencies	West Nile Virus NS2B-NS3 Heterodimer As a Potential Target for Antiviral Drug Development	50,000 00
University of Hawaii - Office of Research Services	2440 Campus Rd , Box 368 Honolulu, HI 96822-2234	Public Agencies	Molecular Networks Innovative Networking Strategies for Natural Product Drug Discovery	49,782 00
PlayBuilders Of Hawaii Theater Company	807 Kaluanui Rd Honolulu, HI 96825	Public Charities	"Fostering Ohana" A Community-Collaborative Play for the Foster Care Community	10,200 00
Punahou School	1601 Punahou St Honolulu, HI 96822	Public Agencies	Grades 2-5 Neighborhood Capital Project	100,000 00
University of Hawaii - Office of Research Services	2440 Campus Rd , Box 368 Honolulu, HI 96822-2234	Public Agencies	Novel STAT3 Inhibitors as Anti-cancer Agents from Hawaiian Fungi	50,000 00
The Salvation Army - Family Intervention Services	P O Box 5085 Hilo, HI 96720	Public Charities	Teen Pregnancy Prevention Program for Foster Youth	75,000 00
Waimanalo Health Center	41-1347 Kalanianaole Hwy Waimanalo, HI 96795	Public Charities	Waimanalo Health Center Expansion	100,000 00
			Total.	1,998,853 00

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
Argosy University - Hawaii 400 ASB Tower- 1001 Bishop Street Honolulu, HI 96813			
Imose, Kelsea	I	Scholarship	$7,500 00
	Subtotal for Argosy University - Hawaii		$7,500 00
Auburn University Attn Student Financial Aid 203 Mary Martin Hall Auburn University, AL 36843-5119			
Merrell, Kelly	I	Scholarship	$5,000 00
	Subtotal for Auburn University		$5,000 00
California State University - Dominguez Hills Financial Aid Office 1000 E Victoria St Welch Hall B-250 Carson, CA 90747			
Mccormick, Bryson	I	Scholarship	$5,000 00
	Subtotal for California State University - Dominguez Hills		$5,000 00
Chaminade University of Honolulu 3140 Waialae Avenue Honolulu, HI 96816-1578			
Gamiao, Elizabeth-Elyse	I	Scholarship	$7,500 00
Skillman, Hope	I	Scholarship	$5,000 00
	Subtotal for Chaminade University of Honolulu		$12,500 00
Dixie State College 225 S 700 E Saint George, UT 84770			
Inaura, Valen	I	Scholarship	$4,000 00
	Subtotal for Dixie State College		$4,000 00

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
Embry Riddle Aeronautical University - Prescott 3700 Willow Creek Road Prescott, AZ 86301-3720			
Bailey, Elizabeth	I	Scholarship	$5,000 00
	Subtotal for Embry Riddle Aeronautical University - Prescott		$5,000 00
Hawaii Community College 200 West Kawili Street Hilo, HI 96720-4091			
Berdon, Warren	I	Scholarship	$3,000 00
Estencion, Shaydean	I	Scholarship	$2,000 00
Hayes, Sasha	I	Scholarship	$2,000 00
Kahaleua, Bronson	I	Scholarship	$3,000 00
Kahooilihala, Kayla	I	Scholarship	$3,000 00
Lerma, Ritalynn	I	Scholarship	$1,500 00
Perreira, Jade	I	Scholarship	$2,000 00
Ventura, Monique	I	Scholarship	$3,000 00
	Subtotal for Hawaii Community College		$19,500 00
Hawaii Medical College Attn Financial Aid Honolulu, HI 96814			
Miguel-Wong, Alexandra	I	Scholarship	$1,000 00
	Subtotal for Hawaii Medical College		$1,000 00
Hawaii Pacific University 1164 Bishop Street, Suite 800 Honolulu, HI 96813			
Kalaaukahi-Rhodes, Tihani Jayme	I	Scholarship	$2,000 00
Fernando, Raquel	I	Scholarship	$2,500 00
	Subtotal for Hawaii Pacific University		$4,500 00
Honolulu Community College 874 Dillingham Blvd Honolulu, HI 96817-4598			
Dodge, Eric	I	Scholarship	$1,000 00
Romena, Shawne	I	Scholarship	$4,000 00
Kaliko, Samuel	I	Scholarship	$ 500 00
	Subtotal for Honolulu Community College		$5,500 00

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION
FORM 990-PF, PART XV, LINE 3
FOR YEAR ENDED 12/31/2015

EIN: 99-0163400

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
Kapiolani Community College 4303 Diamond Head Rd Honolulu, HI 96816-4496			
Alfante-Deguzman, Angielou	I	Scholarship	$2,000 00
Desa, Deza-Rae	I	Scholarship	$3,000 00
Halley, Moses	I	Scholarship	$2,000 00
Humel, Sheralynn	I	Scholarship	$1,500 00
Mansinon, Shon	I	Scholarship	$1,000 00
Morton, Cherolyn	I	Scholarship	$1,500 00
Nakano, Dyllan	I	Scholarship	$2,000 00
Tanaka, Britney	I	Scholarship	$3,000 00
	Subtotal for Kapiolani Community College		$16,000 00
Kauai Community College 3-1901 Kaumualii Hwy Lihue, HI 96766-9591			
Duh, Patricia	I	Scholarship	$3,500 00
Kolo, Jana-Lynn	I	Scholarship	$3,000 00
	Subtotal for Kauai Community College		$6,500 00
Leeward Community College 96-045 Ala Ike Pearl City, HI 96782-3393			
Akima, Janae	I	Scholarship	$3,000 00
Calarruda, Stephanie	I	Scholarship	$500 00
Cambra, Jazzmin	I	Scholarship	$2,250 00
Casuga, Danell	I	Scholarship	$1,500 00
Fernandez, Ramsey	I	Scholarship	$500 00
Gabriel, Joy	I	Scholarship	$3,000 00
Kruse, Chassidy	I	Scholarship	$1,000 00
Noda, Chance	I	Scholarship	$1,000 00
Peters, Elayna-Ann	I	Scholarship	$1,500 00
Puentes, Caitlyn	I	Scholarship	$500 00
Rego, Charles	I	Scholarship	$3,000 00
Vernaglia, Sharayah	I	Scholarship	$2,000 00
	Subtotal for Leeward Community College		$19,750 00

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION
FORM 990-PF, PART XV, LINE 3
FOR YEAR ENDED 12/31/2015

EIN: 99-0163400

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
Long Beach City College Attn Financial Aid Office 4901 E Carson St Long Beach, CA 90808-1706			
Kahaleua, Bronson	I	Scholarship	$1,000 00
	Subtotal for Long Beach City College		$1,000 00
Los Angeles City College 855 N Vermont Ave Los Angeles, CA 90029			
Schillaci, Maya	I	Scholarship	$3,000 00
	Subtotal for Los Angeles City College		$3,000 00
New Mexico State University Attn Fin Aid and Scholarship Svcs Educational Svcs Bldg - MSC 5100 Las Cruces, NM 88003-8001			
Gilliland, Adrian	I	Scholarship	$2,000 00
	Subtotal for New Mexico State University		$2,000 00
Pacific University 2043 College Way Forest Grove, OR 97116			
Taura, Kit	I	Scholarship	$5,000 00
	Subtotal for Pacific University		$5,000 00
San Diego Mesa College Attn Financial Aid Office 7250 Mesa College Dr San Diego, CA 92114998			
Frereti, Maria Eleana	I	Scholarship	$1,000 00
	Subtotal for San Diego Mesa College		$1,000 00
Southwestern Assemblies of God University 1200 Sycamore Waxahachie, TX 75165			
Rosa-Arango, Chardonnay	I	Scholarship	$5,000 00
	Subtotal for Southwestern Assemblies of God University		$5,000 00

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION
FORM 990-PF, PART XV, LINE 3
FOR YEAR ENDED 12/31/2015

EIN: 99-0163400

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
Southwestern Oregon Community College 1988 Newmark Avenue Coos Bay, OR 97420-2193			
Vincent, Azhren	I	Scholarship	$2,000 00
	Subtotal for Southwestern Oregon Community College		$2,000 00
St. John's University - New York 8000 Utopia Pky Queens, NY 11439			
Nakagawa, Christine	I	Scholarship	$5,000 00
	Subtotal for St John's University - New York		$5,000 00
Texas A & M University Scholarships & Financial Aid PO Box 30016 College Station, TX 77843-1252			
Merrell, Holly	I	Scholarship	$5,000 00
	Subtotal for Texas A & M University		$5,000 00
University of Hawaii - Hilo Financial Aid Office 200 W Kawili St Hilo, HI 96720-4091			
Alves, Mitchell	I	Scholarship	$4,000 00
Giang, Tuan	I	Scholarship	$5,000 00
Limkin, Keola	I	Scholarship	$2,000 00
Timmons, Joshua	I	Scholarship	$2,500 00
	Subtotal for University of Hawaii - Hilo		$13,500 00
University of Hawaii - Manoa Financial Aid Services 2600 Campus Road, QLCSS 11 Honolulu, HI 96822-2301			
Adams, Ashley	I	Scholarship	$2,500 00
Aquino, Mason	I	Scholarship	$5,000 00
Branco, Mikela	I	Scholarship	$6,000 00
Chong Wong, Crystal	I	Scholarship	$10,000 00
Gabriel, Angela	I	Scholarship	$5,000 00
Guerrero, Creg	I	Scholarship	$4,000 00

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
Harris, Lawrence	I	Scholarship	$5,000 00
Humel, Sheralynn	I	Scholarship	$2,000 00
Humel, Shyanne	I	Scholarship	$5,000 00
Keko'Olani, Tiffany	I	Scholarship	$4,000 00
Kim, Stephanie	I	Scholarship	$5,000 00
Mamuad, Nellieshy	I	Scholarship	$7,500 00
Morris, Noel	I	Scholarship	$5,000 00
Nakano, Dyllan	I	Scholarship	$2,000 00
Sonobe-Morita, Tayler	I	Scholarship	$4,000 00
		Subtotal for University of Hawaii - Manoa	$72,000 00

University of Hawaii - Maui College
310 Kaahumanu Ave
Kahului, HI 96732-1617

Payee Name	Foundation Status	Purpose	Payment Amount
Darragh, Michael	I	Scholarship	$500 00
Feliciano, Chalace	I	Scholarship	$1,500 00
Gonnelly, Crystal	I	Scholarship	$2,000 00
Harris, Gregory	I	Scholarship	$5,000 00
Kaiwi, Briana	I	Scholarship	$2,000 00
Orozco, Dezrae	I	Scholarship	$2,250 00
To`ia, Alilia	I	Scholarship	$1,000 00
		Subtotal for University of Hawaii - Maui College	$14,250 00

University of Hawaii - West Oahu
Financial Aid Office,
91-1001 Farrington Highway
Kapolei, HI 96707

Payee Name	Foundation Status	Purpose	Payment Amount
Carvalho, Chanel	I	Scholarship	$4,000 00
Fernando, Mariah	I	Scholarship	$4,000 00
Hughes, Trinita	I	Scholarship	$4,000 00
Kahala, Josiah	I	Scholarship	$2,000 00
		Subtotal for University of Hawaii - West Oahu	$14,000 00

University of Nevada - Las Vegas
Box 452016
4505 S Maryland Pky
Las Vegas, NV 89154

Payee Name	Foundation Status	Purpose	Payment Amount
Inaura, Liandra	I	Scholarship	$5,000 00
		Subtotal for University of Nevada - Las Vegas	$5,000 00

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION
FORM 990-PF, PART XV, LINE 3
FOR YEAR ENDED 12/31/2015

EIN: 99-0163400

Scholarship Grants 1/1/2015 to 12/31/2015

Payee Name	Foundation Status	Purpose	Payment Amount
University of New Mexico 1700 Lomas Blvd NE Albuquerque, NM 87106			
Kelsey, Ashley	I	Scholarship	$2,000 00
	Subtotal for University of New Mexico		$2,000 00
University of Pennsylvania Outside Scholarship Office 140 Franklin Building Philadelphia, PA 19104-6270			
Johnson, Sara	I	Scholarship	$5,000 00
	Subtotal for University of Pennsylvania		$5,000 00
Windward Community College 45-720 Keaahala Rd Kaneohe, HI 96744-3598			
Daniels, Kaila	I	Scholarship	$750 00
Perry, Yecenia	I	Scholarship	$2,000 00
Yutob, Gerald	I	Scholarship	$1,000 00
	Subtotal for Windward Community College		$3,750 00
		Total	**$270,250.00**

VICTORIA S. & BRADLEY L. FOUNDATION
EIN: 99-0163400
FORM 990-PF, PART XV, LINE 3b

Grants Approved in 2015 But Not Paid

Payee Organization	Address	Foundation Status	Purposes of Grant or Contribution	Amount
Child and Family Service	91-1841 Fort Weaver Rd Ewa Beach, HI 96706	Public Charity	Supporting Transitioning Foster Youth	$150,000.00
PlayBuilders of Hawaii Theater Company	807 Kaluanui Rd. Honolulu, HI 96825	Public Charity	"Fostering Ohana" Phase 2	$24,300 00
Catholic Charities Hawaii	1822 Keeaumoku St Honolulu, HI 96822	Public Charity	Horizons Program: An Independent Living Program	$140,000 00
Hale Kipa, Inc.	615 Piikoi St , Ste #203 Honolulu, HI 96814	Public Charity	Hale Kipa - YMCA Partnership Supporting Wellness	$25,000 00
Kupu	677 Ala Moana Blvd. #1200 Honolulu, HI 96813	Public Charity	Work Readiness Internship and Employment Matching Support	$147,684 00
National Tropical Botanical Garden	3530 Papalina Rd. Kalaheo, HI 96741	Public Charity	Kahanu Garden Self-Sufficiency Project	$100,000.00
Punahou School	1601 Punahou St Honolulu, HI 96822	Public Charity	Grades2-5 Neighborhood Capital Project	$200,000 00
Waimanalo Health Center	41-1347 Kalanianaole Hwy Waimanalo, HI 96795	Public Charity	Waimanalo Health Center Expansion	$150,000 00
University of Hawaii - Office of Research Services	2440 Campus Rd., Box 368 Honolulu, HI 96822	Public Agencies	Disease Ecology of Leptospirosis in Hawaii	$48,887.00
			Total	**$985,871.00**

MEDICAL RESEARCH
2015 Request for Proposals

HAWAII COMMUNITY FOUNDATION

Overview
The Hawai'i Community Foundation's (HCF) Medical Research program makes grants annually to support basic and clinical research conducted in Hawai'i The overall goal of the program is to support a robust local medical research community that benefits the people of Hawaii In 2015, funds will be awarded through one grantmaking round Award recommendations are made by the Medical Research Advisory Committee (MRAC)

The Medical Research program is supported by several funders including the George F Straub Trust, the Victoria S and Bradley L Geist Foundation, and multiple funds at Hawai'i Community Foundation

The following are the program's areas of focus
- Clinical/basic research – Alzheimer's disease, mental or physical diseases related to old age
- Clinical/basic research – cancer, heart disease, or lung disease
- Clinical/basic research – general
- Clinical/basic research – immunology, genetics, or the medicinal uses of Hawaiian plants
- Clinical/basic research – prevent blindness, with particular emphasis on macular degeneration
- Clinical/basic research – type I diabetes (juvenile diabetes)

Grants in these areas are up to $50,000

- Research infrastructure – This priority area is not a research project, per se, but is intended to improve Hawai'i's research organizational effectiveness For example, support of organizational change, support new or existing research systems, or assist with inter-organizational collaborative efforts

Grants in this area are up to $25,000

Priorities
The intent of the Medical Research program is to support research proposals that are based on strong science and use proper protocols Priority is given to research projects that
- Articulate biomedical relevance and potential to impact health care delivery to benefit the people of Hawai'i
- Are likely to lead to increased competitiveness for national funding by providing seed funding for gathering preliminary data
- Supports a new researcher or a new line of research in Hawai'i
- Are a collaborative effort in Hawai'i-based research

Award Period
- Researchers will have eighteen (18) months to complete their research project

Eligibility
Organizations are eligible to apply for a grant if
- Organization is a 501(c)(3) organization or a unit of government
- The PI is based in and is conducting their research in Hawai'i
- The PI is at least equivalent to an Assistant Professor
- Only one (1) grant proposal submission per PI will be accepted This includes being identified as a Co-PI
- A PI with a current grant may apply if the current grant is due to be completed within six (6) months of the RFP deadline date However, if awarded, a new grant will not be released until the current grant is completed and all reports are received

Please note: The MRAC that reviews all proposals includes scientists from a variety of disciplines in both basic and clinical research Since your proposal may not be reviewed by a researcher in your specific discipline, the writing should be tailored for a more general medical/scientific audience

Online Submission
Applications will only be accepted online Principal Investigators must establish an online account prior to submitting an application if they have not previously received an account Please email the following information to medicalresearch@hawaiicommunityfoundation.org (Note This email address will be deactivated on 3/11/2015)

- Full Name of Principal Investigator
- Principal Investigator's Department
- Principal Investigator's Mailing Address
- Principal Investigator's Email Address
- Research Organization's Name
- Research Organization's Mailing Address
- Chief of Research Organization's Full Name
- Chief of Research Organization's Email Address

Note Principal Investigators submitting medical research proposals will not be able to register for an online account at the new user registration area of the Hawai'i Community Foundation Nonprofit Gateway

After the Principal Investigator submits this information, they will be sent an email containing their login and password This may take up to three business days so please establish your account early to allow ample time to complete your application and submit it by the deadline This login and password may only be used for Medical Research and Leahi Fund applications

If you have previously received an account, you may use that login and password to access the online application

Submit your online application at https://nexus.hawaiicommunityfoundation.org/nonprofit, or click on "NONPROFIT GATEWAY" at the top of the HCF home page Once logged in, you will be able to access the Medical Research application from the "Available Online Applications" page

Deadline
Submit your proposal online by 4:00 p.m. HST on March 10, 2015. Applicants will be notified in June 2015

Online Application
You will be asked to provide the following:
(Note - The online application system is unable to accept Hawaiian diacritical markings consistently Please do not include markings in the proposal abstract and lay summary – it may cause errors in the character counter and how the online system processes.)

1 **Proposal Abstract** *(3,000 character count max.)*
Short description of the technical study
2 **Lay Summary** *(3,000 character count max.)*
Short description of the study written for the general public
3 **Project Personnel** *(2,000 character count max.)*
All key personnel (name, title, affiliation) involved in the study and their roles/responsibilities

Documents:
You will be asked to upload the following

1 **Proposal Narrative** (maximum of eight (8) pages, single spaced, using Times New Roman font, and a font size of not less than 12 pt)
- Name(s) of PI(s)
- Research Plan that outlines the significance of the research, specific aim(s), methodology and preliminary data

- Significance of project, including how the research will benefit the people of Hawai'i, document a need and relate to the field of medicine, and how project findings will be disseminated
- **For Clinical Research, the proposal narrative must also include the following:**
  - How patients will be recruited
  - Detail on the research procedures that will be used.
  - Detail on how the research will be analyzed.
  - Status of IRB approval

2 **Bibliography** (maximum of two (2) pages)

- DO NOT submit actual papers or research documentation as part of your proposal

3 **Budget**

- Grant funds may be used for salaries, supplies and other expenses directly related to the proposed project Funding may support PI(s) salary However the parent institution must confirm the availability of the PI's time A limited amount of equipment essential to the proposed project may be funded provided sufficient justification is included
- **Project Budget** – Provide details of the total cost of the project Identify the amount requested from this grant and which expenses the grant funds would cover, and list all the sources of funds to cover the total cost of the project including those that have been secured and are currently unsecured The project budget may include travel expenses provided justification is sound and reasonable
- **Budget Justification** – Provide justification for all of the expenses attributed to the research that this grant is being requested to support For salaries, please provide the formula for deriving at the budgeted amount (i e hourly rate x # of hrs dedicated to the project)
- **Indirect Costs** – For grants to the University of Hawai'i that are awarded through the Office of Research Services, a flat rate of 5% of total direct costs will be allowed For other institutions, indirect costs are allowed on a direct personnel costs basis only and are calculated as follows
  - 40% of the project's direct personnel costs for studies with a total project budget below $10,000
  - 30% of the project's direct personnel costs for studies with a total project budget of $10,001 – $20,000
  - 20% of the project's direct personnel costs for studies with a total project budget of $20,001 and over
- **Other Funding Sources** – Include a list of pending requests for this and all other research projects of the PI and co-PI(s) including name of agency, title of project, amount requested and period of support Indicate whether the application is for an identical or similar project and where the proposed study fits with current or pending funded research For scientific or budget similarities between this and other pending requests and/or funded projects, provide an explicit description of why this funding would not be considered overlap Also include the abstract and specific aims of other projects that might be seen as potentially having overlap

4 **Biographical Sketch** (maximum of four (4) pages)

- Required for all PI(s) and co-PI(s) associated with the research Please use the NIH Bio Sketch format This format can be found at http //grants nih gov/grants/funding/phs398/biosketch pdf
- Reviewers are interested in research that will be shared The productivity of the PI in publishing results of previous research should be included

5. **IRB or IACUC Application Cover Page**

- For research involving either human or animal subjects, the PI must submit the IRB or IACUC application cover page as documentation of a request for IRB or IACUC approval Please do not submit the entire application If approved, the grant will be contingent on receiving IRB or IACUC approval

6. **For non-tenure track faculty** – Please submit a letter from the Department Chair describing how this funding will lead to the PI becoming an independent researcher

7. **Authorization Form** (see application online to download form)
Signed by research organization's authorizing official

Format for Uploaded Documents

- ☐ Use 8 1/2" x 11" letter size
- ☐ Margins are not less than 1"on all sides
- ☐ All pages must be paginated and include the study title
- ☐ The font is Times New Roman and text font size is not less than 12 pt
- ☐ Use the following descriptive file name format when uploading your files HCF Online Application ID #_PI Name_Name of File (For example, 'App467_JohnSmith_Narrative' or 'App455_JaneDoe_BioSketch') Do not use apostrophes, #, or parentheses in your file name and each file must have a unique file name
- ☐ Each file's size should be kept below 500 KB

Proposal Resubmission

A PI who previously submitted a research proposal that was denied within the last twelve (12) months, and was encouraged to resubmit a proposal, may resubmit their proposal for review provided they adhere to the items below Resubmitting a proposal DOES NOT guarantee your research proposal will be approved

- The proposal resubmission must adhere to the items requested above
- In the Proposal Narrative, applicants should address previous reviewer feedback point by point

Final Reports

A final report (consisting of a financial report from the fiscal sponsor and a programmatic narrative report from the PI) is due to Hawai'i Community Foundation one month after the end date of the grant A PI with an overdue final report will not have their proposal reviewed

In addition, PI's will be required to submit a post-grant report one year after the final report, to describe additional project funding, publications of research, and whether the preliminary data led to nationally funded research This will be used in an ongoing outcomes evaluation of the HCF Medical Research Program

Reporting guidelines are available at the Medical Research web page at www.hawaiicommunityfoundation.org

Contact Information

If you have any questions regarding the proposal, please contact Terry Savage of Hawai'i Community Foundation at 566-5508 (O'ahu), toll-free from Neighbor Islands at 1-888-731-3863 or email tsavage@hcf-hawaii.org

For technical assistance with the online application process, please contact our Help Desk at http://hawaiicommunityfoundation.org/ticket

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

827 Fort Street • Honolulu • Hawai`i • 96813-4317 • (808) 566-5524

Capacity Building
Request for Proposals

Background: The Foundation wishes to support foster children, their caregivers, and transitioning foster youth. The Foundation recognizes that the strength and capacity of the nonprofit organizations and programs serving foster children, their families, and youth are key to the healthy development of foster children and transitioning youth. The Foundation offers this Request for Proposals to provide meaningful support that enables nonprofit organizations and programs to strengthen and grow their capacity to serve foster children, their caregivers and transitioning foster youth.

Funding Priorities:
The Foundation seeks to support projects that will increase the capacity of the organization, the program, or the system in the community to deliver quality services to the clientele described under Eligibility Requirements. Capacity building efforts may address

- Governance and leadership;
- Strategic relationships;
- Evaluation and impact;
- Resource Development;
- Internal operations and management;
- Program design, delivery and evaluation;
- Executive and key staff transitions; and
- Staff training.

Eligibility Requirements:

- Tax-exempt Hawaii organizations are eligible to apply. Organizations may be either 501(c)(3) or religious organizations. Units of government and public schools are not eligible under this Request for Proposals. Fiscal sponsorships are not permissible.
- The majority percentage of the organization`s or program`s clientele or project beneficiaries must be
    - Children in the foster custody of a Hawai`i state government agency;
    - Children placed by a Hawai`i state government agency in therapeutic foster placement or in kinship, foster, respite, guardianship, permanent custody, or adoptive families; or
    - Their caregivers, or
    - Current foster youth or young adults between the ages of 16 and 24 who have aged out of the state child welfare or mental health systems.

Revised October 2014

Grant Range, Duration and Exclusions:
Grants generally range from $5,000 to $40,000 and may be multi-year commitments, based on submission of satisfactory progress reports. Grants will not be made for capital, endowments, re-granting activities or operating costs.

Proposal Review Criteria:
The strongest proposals will be those that meet all or most of the following criteria:

Readiness to Build Capacity

- Organization demonstrates awareness of its strengths and weaknesses.
- Planning and/or self-assessment have taken place prior to beginning project.
- Project is based on a well-considered strategy.
- Project timing is relevant for the organization's stage of development.
- Board supports and is engaged in the project. If the project is program-based, upper level management supports and is engaged in the project.
- Organization demonstrates an ability to evolve, learn and be responsive to change.

Integrity of Proposed Project

- Project is focused and well defined.
- Project identifies clear outcomes and measures of success.
- Appropriate stakeholders are involved in the project.
- Project budget is adequate, relates to the project narrative, and costs are reasonable.
- If a consultant is involved in the project, that person is qualified to undertake the project

Potential for Impact of the Project

- Project will build substantial new capacity within the organization, program, or system.
- Project positions the organization or system for greater impact in fulfilling its mission.
- Project must involve an evaluation/measurement component.

Programming Excellence & Impact
Organization's programs demonstrate excellence and impact in serving the children, youth and caregivers involved in the state's child welfare or child and adolescent mental health systems.

Financial Condition
Organization's financial condition is stable, or the proposal explicitly addresses financial management

Online Submission: This application is available for online submission. Your organization must first establish an online account with the Hawaii Community Foundation to access the online application. Please go to https://nexus.hawaiicommunityfoundation.org/nonprofit to request an account or, if you already have an account, to access the online application.

Note: If you are requesting an account, it may take a few days for you to receive the account information. It's highly recommended you request your account early to give yourself adequate time to complete the application by the submission deadline.

Revised October 2014

The online application will request the following:

A. Organizational Profile (*Maximum 4,000 character count single space*)

- Describe the history of the organization, including an overview of its programs.
- Briefly describe the organization's place in the child welfare or mental health field and in this community.
- How does the organization measure its impact upon the needs of its clients or community?

B. Project Description

- Describe what you plan to do, including desired outcomes. (*Maximum 4,000 character count single spaced*)
- Why have you chosen to do this project now? (Reference both internal and external factors.) (*Maximum 3,000 character count single spaced*)
- What have you done internally to prepare for this project? For example, discussions with the management team, involved the appropriate stakeholders, consulted with the board, etc. (*Maximum 3,000 character count single spaced*)
- Who will provide leadership for this project, and why? (*Maximum 2,500 character count single spaced*)
- In addition to Geist grant resources, what other resources, both financial and non-financial will you need for this project? For instance, how much staff time, what types of information, etc. (*Maximum 2,500 character count single spaced*)
- Beyond the project outcomes, how will this project contribute to your organization's ability to accomplish its mission to benefit foster children, their caregivers and transitioning foster youth? How will you measure the impact, and when will you begin to see that impact? (*Maximum 4,000 character count single spaced*)
- For requests that include a consultant or other external contractor, please answer the following (*Maximum 2,000 character count single spaced*):
  - How did you select this individual/organization?
  - What capacity (knowledge and skills) will your organization acquire as a result of their work?

  Important note: While you may describe the role and work of the consultant/contractor in the proposal, do not integrate their work plan and statement of qualifications in the project description. The consultant/contractor's work plan and statement of qualifications must be uploaded as a separate document.
  Suggested elements of a consultant work plan:
  http://www.hawaiicommunityfoundation.org/grants/victoria-s-and-bradley-l-geist-foundation-capacity-building.

Supporting Documents

You will need to upload the following documents as part of your application:

- If the project includes hiring new staff, upload the job description and discuss how the position will be sustained beyond the grant period.

Revised October 2014

- **Project Matrix** -- This is a key component of your proposal, and will be used in the final reporting process. Use the Project Matrix Link here, http://www.hawaiicommunityfoundation.org/grants/victoria-s-and-bradley-l-geist-foundation-capacity-building. You will need to fill out the matrix, save it to your computer and then upload it with your application.

Additional documents

- ☐ Project or program budget, detailing expenses and all sources of revenue (secured and unsecured) that will support the project or program. For multi-year requests, provide a cumulative budget and budgets for each year.
- ☐ Organization's annual operating budget for the current year
- ☐ Organization's balance sheet for the most recently completed fiscal year
- ☐ Organization's income statement (or profit/loss statement) for the most recently completed fiscal year
- ☐ Board of Directors list
- ☐ 501(c)(3) determination letter, if newly established 501(c)(3) within the last year.

(Local units of national organizations must submit local unit financial information.)

File Naming Format for Supporting Documents
For documents to be uploaded, please use the following descriptive file name format when uploading your files: Application ID #_Your Org Name_Name of File. (For example, '145_HCF_Budget.pdf' or '145_HCF_Board of Directors.doc').

Deadline

For applications to be considered they must be submitted online by clicking the "Submit" button on the final page of the application. Applications submitted by 5:00 p.m. (HST) on these dates will be considered at the next Board of Trustees meeting in the following months:

January 15, 2015 for the March meeting
May 15, 2015 for the July meeting
September 15, 2015 for the November meeting

For more information, contact Pam Funai via email at pfunai@hcf-hawaii.org or call (808) 566-5537 or toll-free from neighbor islands (888) 731-3863 ext. 537.

The Foundation does not accept incomplete applications or applications from organizations with overdue reports.

Revised October 2014

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

Capacity Building Project Matrix

Issue: *Why is this effort needed?*

Mission: *How will this work improve capacity to benefit the foster care community?*

Outcome *What will be different?*	**Activities** *What are you going to do?*	**Timeframe** *When will you do this?*	**Predicted Changes** *How will you know if the desired change is occurring?*	**Actual Changes*** *What actually occurred?*
				(to be completed for Year 1 progress/final and Year 2 final reports)

*This column will be used as you implement your project. You will submit the matrix with "Actual Changes" information with progress and final reports.

July 2008

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

Capacity Building Project Matrix (*sample 1*)

Issue: *Why is this effort needed?*
Example Placement of children and youth with neurological challenges in therapeutic foster homes is increasing Current interventions are not effective, foster parents become frustrated This leads to more placements for youth and foster parent burn-out

Mission: *How will this work improve capacity to benefit the foster care community?*
Example By educating foster parents and staff in interventions for neurologically challenged youth and providing ongoing support, youth will be maintained in the least restrictive environment and foster parents will be retained

Outcome *What will be different?*	**Activities** *What are you going to do?*	**Timeframe** *When will you do this?*	**Predicted Changes** *How will you know if the desired change is occurring?*	**Actual Changes*** *What actually occurred?*
Example 1 More children with neurological impairments will be maintained in foster homes and experience fewer placements 2 Foster parents for children with neurological impairments will be retained	Year 1 ° Train 7 additional foster parents on Hawaii Island ° Provide intensive staff training, consultation and assistance in new interventions ° Document and implement policies and procedures to provide ongoing support to foster families Year 2 ° Train 7 additional foster parents statewide ° Provide intensive staff training, consultation and assistance in new interventions	Year 1 ° 12 sessions during August – November ° One week in Sept and one week in November ° Documentation will be completed in January Implementation will occur by March Year 2 ° 12 sessions during August – November ° One week in Sept and one week in November	Year 1 1 a 11 children (80%) with neurological impairments will remain in their current placements 1 b 8 (80%) staff members will have successfully completed training program 2 10 foster parents (75%) will be retained Year 2 1 a 16 children with neurological impairments (80%) will remain in their current placements 1 b All staff members will have successfully completed training program 2 16 foster parents (75%) will be retained	(to be completed for Year 1 progress/final and Year 2 final reports)

***This column will be used as you implement your project, you will submit the matrix with "Actual Changes" information with progress and final reports.**

July 2008

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

Capacity Building Project Matrix (*sample 2)*

Issue: *Why is this effort needed?*
Example. Changes in the state's youth services system require organizational transition to diversify programs and funding sources and to expand fund development capacity

Mission: *How will this work improve capacity to benefit the foster care community?*
Example Program and funding diversification will enable the organization to provide needed residential services to transitioning foster youth

Outcome *What will be different?*	**Activities** *What are you going to do?*	**Timeframe** *When will you do this?*	**Predicted Changes** *How will you know if the desired change is occurring?*	**Actual Changes*** *What actually occurred?*
Example 1 New funding sources will be secured 2 The board and staff will develop and implement fund development strategies	Year 1 ° Contract with a grants consultant to identify and submit grants for two new sources of funding ° Increase current contract with OYS ° Engage the board members in fund development through their participation in training, annual campaign, and fundraising events Year 2 ° Contract with a grants consultant to identify and submit grants for two new sources of funding ° Institute annual campaign and hold two fundraising events	Year 1 ° Contract with consultant by November Submit two applications to new funding sources by July ° Executive Director will negotiate with OYS for contract beginning next July ° Provide board training by December ° Board committee completes planning for new annual campaign by the end of the first year ° Board committee is formed to stage events Year 2 ° Submit two applications to new funding sources by July ° Conduct annual campaign October – December ° Hold fundraising events in September and March	Year 1 1 a 4 potential new sources will be identified, and two proposals will be submitted 1 b A contract with OYS for two additional beds will be executed 2 a All board members participate in training 2 b Plan for annual campaign is finalized 2 c Events committee is formed Year 2 1 a 2 new proposals are submitted, and 1 new funding source is secured 2 a Annual campaign raises $5,000, and a donor database is established 2 b Two fundraising events clear $4,500	(to be completed for Year 1 progress/final and Year 2 final reports)

***This column will be used as you implement your project. You will submit the matrix with "Actual Changes" information with progress and final reports.**

July 2008

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

827 Fort Street • Honolulu • Hawai'i • 96813-4317 • (808) 566-5524

Enhancements for Foster Children
Request for Proposals

Background
The purpose of the Foundation's Enhancements for Foster Children program is to enhance the lives of foster children by providing items and services that allow them to enjoy a quality of life similar to that of their peers. The funds are offered in the belief that every child is special and that their growth should be nurtured and celebrated.

Eligibility Requirements
Tax-exempt Hawaii organizations are eligible to apply. This includes nonprofit organizations, 501(c)(3) organizations, religious organizations that are exempt from taxation, and units of government.

Grant Range and Duration Grants range from $5,000 to $50,000.

- Grantees may propose an administrative fee for administering these funds.
- The grant period is from January 1 through December 31, 2016.

Grant Requirements
The Foundation seeks to make grants to organizations to purchase enhancement items and services for the benefit of eligible children.

"Eligible child" means a person who:

- Is under 18 years of age, or is under 21 years of age and remains in the foster care system because he or she is attending high school; and
- Resides in Hawaii; and
- Is in one of the following categories:
  - Is in the foster custody of a Hawai'i state government agency; or
  - Is placed by a Hawai'i state government agency in therapeutic foster placement or in kinship, foster, respite, guardianship, permanent custody, or adoptive families.

"Enhancement items and services" means:

(1) Extracurricular activities (e.g., graduation or prom attire, field trips, athletic uniforms);
(2) Hobbies, sports, and cultural activities (e.g., hula lessons, soccer registration);
(3) Intersession activities (e.g., summer camp);
(4) Facilitation of transition into adulthood (e.g., driver's education, copy of birth certificate);
(5) Quality of life enhancements (e.g., modest birthday and holiday presents, books, toys).

The following restrictions apply:

(1) Each expenditure must respond to a specific request made by an eligible child's foster caregiver, social worker, therapist, school counselor, guardian ad litem, or similar

Revised November 2014

professional service provider for a specific item or service that will enhance the child's quality of life.

(2) Payments must be made to vendors for the benefit of eligible children. Payments must not be made directly to children or their foster caregivers. Grantees may provide vendor gift cards to children or foster caregivers only in cases where a vendor declines to accept a grantee's check.
(3) Enhancements funds are not intended for basic living expenses such as housing, groceries, medical and dental care, and ordinary tuition expenses.
(4) Grantees may expend no more than $500 per eligible child during the grant period.
(5) Grantees may spend no more than 10% of the project budget on administrative fees.
(6) Grantees must return all unexpended funds at the end of the grant period.
(7) Grantees must submit a final report by January 31, 2016. The Foundation may require interim reports. The Foundation does not accept proposals from organizations with overdue reports.

Application requirements

Online Submission: This application is available for online submission. Your organization must first establish an online account with the Hawaii Community Foundation to access the online application. Please go to https://nexus.hawaiicommunityfoundation.org/nonprofit to request an account or, if you already have an account, to access the online application.

Note: If you are requesting an account, it may take a few days for you to receive the account information. It's highly recommended you request your account early to give yourself adequate time to complete the application by the submission deadline.

The online application will request the following:

(1) Describe your organization (*Maximum 3,500 character count single spaced*):
- Describe your organization's mission and programs.
- Describe the geographic area
- Describe the number and age range of the eligible children you propose to serve.

(2) Enhancements (*Maximum 4,000 character count single spaced*):
- Describe the enhancement items and services you propose to fund.
- Describe any programs your organization currently offers that will be complemented by the Enhancements program.

(3) Outreach (*Maximum 3,000 character count single spaced*):
- Describe how your organization will market the availability of the Enhancements program to the community you propose to serve.
- Provide an estimate of the percentage of children served who will be clients of your organization and those who will be referrals from outside of your organization's client base.

(4) Staff (*Maximum 2,000 character count single spaced*):

Revised November 2014

- Describe the qualifications of the staff or volunteers who will oversee and coordinate the Enhancements program.

(5) Evaluation (*Maximum 3,000 character count single spaced*):

- Describe how your organization will evaluate the impact of the Enhancements program.

Additional Documents to be uploaded

- ☐ Enhancements program budget
- ☐ Interim expense report for Geist Foundation Enhancements for Foster Children 2015
  - Provide the unduplicated number of children served and the total amount expended in each category:
  - Extracurricular activities (e.g., graduation or prom attire, field trips, athletic uniforms);
  - Hobbies, sports, and cultural activities (e.g., hula lessons, soccer registration);
  - Intersession activities (e.g., summer camp);
  - Facilitation of transition into adulthood (e.g., driver's education, copy of birth certificate);
  - Quality of life enhancements (e.g., modest birthday and holiday presents, books, toys) with a further breakdown of numbers of children who received birthday and holiday presents;
  - Administration fee.
  - Also provide the total, unduplicated number of children served and the total number of children served who are not clients of the agency.
- ☐ Organization's annual operating budget for the current year.
- ☐ Organization's balance sheet for the most recently completed fiscal year.
- ☐ Organization's income statement (or profit/loss statement) for the most recently completed fiscal year.
- ☐ Board of Directors list
- ☐ 501(c)(3) determination letter, if newly established 501(c)(3) within the last year.

File Naming Format for Supporting Documents
For documents to be uploaded, please use the following descriptive file name format when uploading your files: Application ID #_Your Org Name_Name of File. (For example, '145_HCF_Budget.pdf' or '145_HCF_Board of Directors.doc').

Deadline
For applications to be considered they must be submitted online by clicking the "Submit" button on the final page of the application. Applications submitted by 5:00 p.m. (HST) on these dates will be considered at the next Board of Trustees meeting in the following months:

September 15, 2015 for the November meeting

Revised November 2014

(Note: applications for the Enhancements for Foster Children grants will only be accepted at the September 15th deadline)

For more information, contact Pam Funai via email at pfunai@hcf-hawaii.org or call (808) 566-5537 or toll-free from neighbor islands (888) 731-3863 ext. 537.

The Foundation does not accept incomplete applications or applications from organizations with overdue reports.

Revised November 2014

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

827 Fort Street • Honolulu • Hawai`i • 96813-4317 • (808) 566-5524

Supporting Foster Children and their Caregivers
Request for Proposals

Background:
The Foundation wishes to support foster children and their caregivers. The Foundation recognizes that the appropriate resources and support for foster children and their caregivers contribute to healthier and happier lives. The Foundation offers this Request for Proposals to provide meaningful support for efforts that will result in supportive homes and experiences for Hawaii's foster children.

Funding Priorities:
Preference will be given to efforts that

- Support the recruitment, training and retention of quality foster parents;
- Support the continued relationships of foster children to their siblings;
- Address the unique needs of foster children or of their caregivers; or
- Empower foster children to participate in the decisions affecting their lives.

Eligibility Requirements:

- Tax-exempt Hawaii organizations are eligible to apply. This includes nonprofit organizations, 501(c)(3) organizations, religious organizations that are exempt from taxation, and units of government.
- More than 50 percent of the individuals served by the program must be:
  - Children in the foster custody of a Hawai`i state government agency;
  - Children placed by a Hawai`i state government agency in therapeutic foster placement or in kinship, foster, respite, guardianship, permanent custody, or adoptive families; or
  - Their caregivers.

Grant Range, Duration, and Exclusions:

- Grants usually range from $10,000 to $50,000 per year.
- Requests are considered in relationship to the size of the organization's operating budget.
- Unless the organization's clientele are solely legally recognized foster children and their caregivers, administrative fees are capped at 5% per grant award. The Foundation reserves the right to determine those costs that are administrative and subject to the limited percentage.
- Commitments for up to three years will be considered, contingent on the submission of satisfactory progress reports.
- Capital requests and endowments will not be funded.

Revised October 2014

Proposal Review Criteria:
The strongest proposals will be those that meet all or most of the following criteria:

Integrity of the Proposed Program

- Program is well-defined and likely to be implemented successfully,
- Organization demonstrates the ability to deliver the program,
- Program budget is adequate and program costs are reasonable and consistent with the narrative,

Potential for Impact of the Program

- Program has the means to measure benefits to the participants or the community,
- Program evaluation and ongoing improvement are clearly incorporated into program design,
- Program demonstrates the ability to leverage other resources (such as funds, in-kind or community partnerships).

Online Submission: This application is available for online submission. Your organization must first establish an online account with the Hawaii Community Foundation to access the online application. Please go to https://nexus.hawaiicommunityfoundation.org/nonprofit to request an account or, if you already have an account, to access the online application.
Note: If you are requesting an account, it may take a few days for you to receive the account information. It's highly recommended you request your account early to give yourself adequate time to complete the application by the submission deadline.

The online application will request the following:

A. **Proposal narrative:**

1) Describe your organization. (*Maximum 3,500 character count single spaced*)
   - What are the organization's mission and history, geographic reach, and volunteer and/or paid staff size?
   - What is the organization's experience in this field?
   - What are the staff capabilities to conduct the proposed work?
2) Describe your targeted issue and program. (*Maximum 5,000 character count single spaced*)
   - What is the problem or opportunity to be addressed?
   - Who will benefit? Include estimated numbers.
3) Describe the activities required to implement this program. (*Maximum 7,000 character count single spaced*)
   - What key activities will occur?
   - What is the projected timeline?
   - Why is this program design expected to be effective? Describe any research and best practices that influenced this program design and any modifications that have been made.

Revised October 2014

- If this is a multi-year request and you expect the activities to be different in years 1, 2, and 3, describe your expectations for how the program will develop.
- If a consultant will be used, submit the work plan and deliverables. Additional information may be requested.

4) Describe the anticipated benefits to foster children and/or their caregivers (*Maximum 3,000 character count single spaced*)
   - How many unduplicated people will participate and for how long?
   - What changes do you expect among the program participants or the community?
   - How will you track participation and changes? How will you obtain feedback, make improvements and determine effectiveness?
5) Describe your funding plan. (*Maximum 3000 character count single spaced*)
   - Explain the project budget, including adjustments to be made if not all anticipated funding is received.
   - For what duration of time will funding be requested from the Foundation?
   - What are other prospective sources of funding once Foundation funding ceases?

B. Additional documents

- ☐ Supporting Foster Children and their Caregivers Proposal Cover Sheet, signed by the Executive Director and President of the Board.
- ☐ Project or program budget, detailing expenses and all sources of revenue (secured and unsecured) that will support the project or program. For multi-year requests, provide a cumulative budget and budgets for each year.
- ☐ Organization's annual operating budget for the current year
- ☐ Organization's balance sheet for the most recently completed fiscal year
- ☐ Organization's income statement (or profit/loss statement) for the most recently completed fiscal year
- ☐ Board of Directors list
- ☐ 501(c)(3) determination letter

If you are using a fiscal sponsor, please submit the following documents:

- Fiscal Sponsor's Board of Directors Resolution authorizing project fiscal sponsorship: http://www.hawaiicommunityfoundation.org/nonprofits/fiscal-sponsor-materials
- Fiscal Sponsor's agreement: http://www.hawaiicommunityfoundation.org/nonprofits/fiscal-sponsor-materials
- Your organization's Board or leadership group list
- Fiscal Sponsor's Board of Directors list
- Fiscal Sponsor's Income Statement (or Profit & Loss Statement) for the most recently completed fiscal year

Revised October 2014

- Fiscal Sponsor's Balance Sheet for the most recently completed fiscal year
- Fiscal Sponsor's Annual Operating Budget for the current year

(Local units of national organizations must submit local unit financial information.)

File Naming Format for Supporting Documents
For documents to be uploaded, please use the following descriptive file name format when uploading your files: Application ID #_Your Org Name_Name of File. (For example, '145_HCF_Budget.pdf' or '145_HCF_Board of Directors.doc').

Deadline

For applications to be considered they must be submitted online by clicking the "Submit" button on the final page of the application. Applications submitted by 5:00 p.m. (HST) on these dates will be considered at the next Board of Trustees meeting in the following months:

January 15, 2015 for the March meeting
May 15, 2015 for the July meeting
September 15, 2015 for the November meeting

For more information, contact Pam Funai via e-mail at pfunai@hcf-hawaii.org or call (808) 566-5537 or toll-free from neighbor islands (888) 731-3863 ext. 537.

The Foundation does not accept incomplete applications or applications from organizations with overdue reports.

Revised October 2014

VICTORIA S. AND BRADLEY L. GEIST FOUNDATION

827 Fort Street • Honolulu • Hawai'i • 96813-4317 • (808) 566-5524

Supporting Transitioning Foster Youth
Request for Proposals

The Foundation supports the Hawaii Youth Opportunities Initiative, a Co-Investment site with the Jim Casey Youth Opportunities Initiative. Therefore, the Foundation offers this Request for Proposals to provide support to Hawaii's transitioning foster youth through projects that are aligned with the Jim Casey Youth Opportunities Initiative and the Hawaii Youth Opportunities Initiative. Grant seekers are encouraged to visit the Jim Casey website for more information at www.jimcaseyyouth.org. If your project aligns with the funding priorities, please contact Pam Funai at 566-5537 or 888-731-3863 (toll free) or pfunai@hcf-hawaii.org to discuss your project and for access to the online application.

Funding Priorities:
Preference will be given to proposals that align with the Jim Casey Youth Opportunities Initiative. Successful projects and programs will demonstrate youth engagement in development and be designed to result in improved youth outcomes in one or more of the following areas:

- **Permanence** – *Every young person has an adult to rely on for a lifetime and a supportive family network.*
- **Education** – *Young people acquire education and training that enable them to obtain and retain steady employment.*
- **Employment** – *Young people support themselves by obtaining and retaining steady employment.*
- **Housing** – *Young people have safe, stable and affordable housing and have access to transportation for work and school.*
- **Physical and Mental Health** – *Young people have health insurance for both physical and mental health.*
- **Personal and Community Engagement** – *Young people have supportive relationships in the community that help them achieve their personal goals.*

Eligibility Requirements:

- Tax-exempt Hawaii organizations are eligible to apply. This includes nonprofit organizations, 501(c)(3) organizations, religious organizations that are exempt from taxation, and units of government.
- Programs must preferentially and primarily (more than 50%) serve current or former foster youth, age 14-24, who were in state child welfare or mental health systems after their 14th birthday, even if they were adopted or legally reunited with their birth families prior to the age of majority.

Revised November2014

Grant Range, Duration, and Exclusions:

- Grants usually range from $10,000 to $75,000 per year.
- Requests are considered in relationship to the size of the organization's operating budget.
- Unless the organization's clientele are solely legally recognized as current or former foster youth up to the age 24, administrative fees are capped at 5% per grant award. The Foundation reserves the right to determine those costs that are administrative and subject to the limited percentage.
- Requests for up to three years will be considered. If funded, subsequent years will be contingent on the submission of satisfactory progress reports.
- Capital requests and endowments will not be funded.

Proposal Review Criteria:
The strongest proposals will be those that meet all or most of the following criteria:

Integrity of the Proposed Program

- Program is aligned with one or more of the youth outcomes identified by the Jim Casey Youth Opportunities Initiative.
- Program is well-defined and likely to be successfully implemented.
- Organization demonstrates the ability to deliver the program.
- Program budget is adequate and program costs are reasonable and consistent with the narrative.
- Program design includes youth input and will engage the target population.

Potential for Impact of the Program

- Program clearly identifies intended outcome and the means to measure progress.
- Program evaluation is clearly incorporated into program design,
- Program demonstrates the ability to leverage other resources (such as funds, in-kind or community partnerships).

Online Submission: This application is available for online submission. Your organization must first establish an online account with the Hawaii Community Foundation to access the online application. Please go to https://nexus.hawaiicommunityfoundation.org/nonprofit to request an account or, if you already have an account, to access the online application.

Note: If you are requesting an account, it may take a few days for you to receive the account information. It's highly recommended you request your account early to give yourself adequate time to complete the application by the submission deadline.

The online application will request the following:

A. **Proposal narrative**:

1) Describe your organization (*Maximum 3,500 character count single spaced*)
   - What is the organization's mission, geographic reach, and volunteer and/or paid staff size?

Revised November2014

- What is the organization's experience in this field?
- What are the staff capabilities to conduct the proposed work?

2) Describe the strategies and activities required to implement this program. (*Maximum 7,000 character count single spaced*)
   - What key activities will occur?
   - What is the projected timeline?
   - Why is this program design expected to be effective? Describe any research and best practices that influenced this program design and any modifications that have been made.
   - If this is a multi-year request, please describe your expectations for how the program will develop, including specific activities for each year.

3) Describe which Jim Casey Youth Opportunity Initiative youth outcome(s) your program is designed to address. (*Maximum 4,000 character count single spaced*)
   - What is the outcome area(s) your program is intended to address: permanence, education, employment, housing, physical and mental health or personal and community engagement?
   - Within the identified outcome area(s), what specific outcomes are you trying to achieve?

4) Describe how you will evaluate the outcomes of the program. (*Maximum 4,000 character count single spaced*)
   - What are the indicators of progress towards the specific outcome identified in Q3?
   - What targets and measures will you use to demonstrate progress? (Include estimated numbers.)
   - How will you track participation and changed outcomes?
   - How will you obtain feedback, make improvements and determine effectiveness?

5) Describe the community partnerships required to implement this program or project. (*Maximum 3,000 character count single spaced*)
   - What other organizations do you intend to partner with to achieve impact? If you've worked together prior to this application please describe those partnerships.
   - What discussions or commitments have you had with these organizations? What level of commitment have these partners made?
   - What roles will each organization perform in this project?

6) Describe your funding plan. (*Maximum 4,000 character count single spaced*)
   - Explain the project budget, include adjustments to be made if not all anticipated funding is received.

Revised November2014

- For what duration of time will funding be requested from the Foundation?
- What other sources of funding are committed to implementation of this project?
- What are the other prospective sources of funding once Foundation funding ceases?

B. Additional documents

- Project or program budget, detailing expenses and all sources of revenue (secured and unsecured) that will support the project or program. For multi-year requests, provide a cumulative budget and budgets for each year.
- Organization's annual operating budget for the current year.
- Organization's balance sheet for the most recently completed fiscal year.
- Organization's income statement (or profit/loss statement) for the most recently completed fiscal year.
- Board of Directors list
- 501(c)(3) determination letter, if newly established 501(c)(3) within the last year.

If you are using a fiscal sponsor, please submit the following documents:

- Fiscal Sponsor's Board of Directors Resolution authorizing project fiscal sponsorship: http://www.hawaiicommunityfoundation.org/nonprofits/fiscal-sponsor-materials
- Fiscal Sponsor's agreement: http://www.hawaiicommunityfoundation.org/nonprofits/fiscal-sponsor-materials
- Your organization's Board or leadership group list
- Fiscal Sponsor's Board of Directors list
- Fiscal Sponsor's Income Statement (or Profit & Loss Statement) for the most recently completed fiscal year
- Fiscal Sponsor's Balance Sheet for the most recently completed fiscal year
- Fiscal Sponsor's Annual Operating Budget for the current year.

(Local units of national organizations must submit local unit financial information.)

File Naming Format for Supporting Documents
For documents to be uploaded, please use the following descriptive file name format when uploading your files: Application ID #_Your Org Name_Name of File. (For example, '145_HCF_Budget.pdf' or '145_HCF_Board of Directors.doc').

Deadline

For applications to be considered they must be submitted online by clicking the "Submit" button on the final page of the application. Applications submitted by 5:00 p.m. (HST) on these dates will be considered at the next Board of Trustees meeting in the following months:

January 15, 2015 for the March meeting
May 15, 2015 for the July meeting
September 15, 2015 for the November meeting

Revised November2014

For more information, contact Pam Funai via e-mail at pfunai@hcf-hawaii.org or call (808) 566-5537 or toll-free from neighbor islands (888) 731-3863 ext. 537. The Foundation does not accept incomplete applications or applications from organizations with overdue reports.

Revised November2014

Search

HAWAI'I COMMUNITY FOUNDATION
Amplify the Power of Giving

Scholarships

The scholarship application period began December 1 2014 and will end at 4pm on February 19 2015 For more information about completing your online application please visit our Scholarships FAQs page

With the changing economic landscape, HCF has seen an increase in the number of those in Hawaii seeking scholarships, including nontraditional students who are juggling families and jobs as they pursue their educational goals We are witnessing a shift in the profile of today's college students as 75% of them are balancing school with work and parenting responsibilities Exacerbating the situation financial aid for college students is decreasing as the cost of education is mounting

The Hawaii Community Foundation recognizes the growing challenge of supporting students who are motivated to attain their degrees and achieve their career goals HCF's scholarship program consists of over 190 different scholarship funds established by generous individuals, businesses organizations and private foundations All of them are dedicated to making sure that educational opportunities are available to Hawaii students who need and deserve them

In 2013, the Foundation distributed $4 million to deserving students making it the third largest private provider of post-secondary scholarships in the state Many of the recipients are hoping to attend college or university while some are pursuing career and technical education at a community college

Partnering with HCF for your scholarship fund
At HCF you can support the HCF Community Scholarship Fund to help deserving Hawaii students succeed Contributing to the Community Scholarship Fund helps students who are first in their families to attend college Establishing a new fund allows you to target the learners and fields of learning you want to support

Students can apply to the scholarship program through a single online application and, if eligible be awarded from one or more of the funds housed at the Hawaii Community Foundation

Search

HAWAI'I COMMUNITY FOUNDATION
Amplify the Power of Giving

How to Apply for Scholarships

2015-2016 Academic Year Scholarships
The application period for 2015-2016 scholarships began December 1, 2014 and will end at 4 p.m. (HST) on February 19, 2015. For successful submission of your online application please read ALL the instructions listed below.

Step 1 Create an Account & Log in
Create an account for yourself by providing a username and password. You will also need to provide a valid email address. You may save and return to your application at any time by using your login information.

First time applicants: Click on the link below to create a new account using a valid email address. You may save and return to your application at any time by using your login information.

Returning Applicants: Do NOT create a new account. Please use your existing username and password to log in. If you do not remember your login information or are experiencing issues logging in, please email us at scholarships@hcf-hawaii.org

› CREATE AN ACCOUNT OR LOGIN HERE

Step 2 Complete the Basic Application
Complete all required Personal Information, Academic Information, Financial Information and the Personal Statement. Our online common application will match you to all the funds you are eligible for based on the information you submit. We recommend that you complete the application as completely as possible as it improves your chances of matching to more scholarships.

Step 3 Upload Supporting Materials
Upload an electronic or PDF copy of your most recent grade transcript or GED scores (if a transcript is not available), and your 2015-2016 Student Aid Report (SAR) generated by your processed FAFSA to your application. Your Personal Statement can be copied and pasted onto your application. Learn more about supporting materials.

Step 4 Complete the Optional Sections
Submitting Letters of Recommendation and completing the Additional Questions/Essays section may qualify you for additional scholarships.

Step 5 Review & Submit
Before you submit your application, please review your information and complete the certification section. Note: You will not be able to submit your application until all required supporting documents are electronically attached to your application. You can check the submission status of your application under Applicant Home. Once you submit your online application, you will not be able to make changes to your application or upload additional documents.

We recommend that you start early and avoid waiting until the last day to complete your application! Our deadline is final and we do not accept applications or supporting materials past the deadline.

NEW EARLY DEADLINE: Start early! Submit your application by January 30, 2015 and HCF will review it to ensure that all required supplementary materials are properly submitted (i.e. SAR and grade transcript). HCF will notify you if your supplementary documents are not acceptable and you will have an opportunity to make any necessary revisions. Please note that you must resubmit by the final deadline to be considered for scholarships.

The FINAL DEADLINE to submit your complete the online application is 4:00 p.m. (HST) on February 19, 2015

If you have questions, please email HCF Scholarships or call 808-566-5570 (or toll-free from neighbor islands: 1-888-731-3863)

Search

HAWAI'I COMMUNITY FOUNDATION
Amplify the Power of Giving

IN THE NEWS MY GIVING GATEWAY NONPRO

HAWAI'I COMMUNITY FOUNDATION

Site Navigation

- Welcome to Scholarship Manager
- Search Scholarships
- Contact Us

Search Scholarships

Instructions
Use the options below to determine your search criteria. Please note that you can se

- Category Search - Scholarships are assigned categories by your schools. Th relevant to you
- Keyword(s) Search - Your school may assign a keyword to a scholarship. Th
- Description and Name Search - You can simply search the description or na Biology)

Search Options

⊞ Category Search

⊞ Keyword(s) Search

⊞ Description and Name Search

Search Actions

View All Search

Use the options above to run a search.

HAWAI'I COMMUNITY FOUNDATION

Connecting people wh

≡ Site Navigation

- Welcome to Scholarship Manager
- Search Scholarships
- Contact Us

Search Scholarships Results

Let's get started! Click Apply Now to start the simple application process.

Apply Now!

You searched for:

All **Published Scholarships**

Search Results

Scholarship Name	Scholarship Description	URL
Victoria S and Bradley L Geist Foundation	The Trustees of the Victoria S and Bradley L Geist Foundation are interested in assisting students that have been in the foster care system Mr and Mrs Geist grew up independently and their successes in life came through their own personal efforts Because of the Geists' own childhood experiences you have been selected in recognition of the strides you have taken to succeed and to give you encouragement to continue your efforts Deadlines February 19, 2015 for Fall & Spring semester scholarships, September 30, 2015 for Spring only semester scholarships Requirements • Be currently or formerly placed in the foster care system in the state of Hawai'i (Applicants who were reunited with their birth parent(s) or were legally adopted prior to their 18th birthday are ineligible) • Applicants must submit a confirmation letter from a DHS or Foster Family Program case worker to verify foster status The letter should indicate whether you aged out of the foster care system	More Info

Search

HAWAI'I COMMUNITY FOUNDATION
Amplify the Power of Giving

Supporting Materials

2015-2016 Academic Year Scholarships

Personal Statement – This can be copied/pasted from an electronic document or composed directly in the application

Grade Transcript

Request a grade transcript from your school registrar and upload this document to your online application. A printout of a grade summary or report card is NOT acceptable as a transcript and will not be considered

- Current College students: *If you are returning to college for another year, you must upload your most recent transcript issued and printed by your school's registrar's office. HCF WILL NOT accept the University of Hawaii STAR system transcript*
- First Year College Students (i.e. High School Seniors and GED recipients): If you will be attending college for the first time, you will need to request a transcript from your high school counselor or registrar. Your transcript must include your senior year, Fall Semester grades. If you have not attended college before and received a GED, scan and upload your GED diploma. Upload your grade transcript to your application.
- Unofficial transcripts are acceptable. Please know it must include the following: institution name/logo, your full name, class standing (i.e. grade level), course history, grades for each course, and Cumulative Grade Point Average. Grade reports pasted on an editable document (i.e. Word, Notes, Text) will not be accepted.

NOTE: If the transcript is not an original issued to you by the registrar's office, the validity of your transcript is up to the discretion of HCF's Scholarship staff. Any transcripts under suspicion of doctoring and editing will be eliminated from review and the applicant will not be considered for awards.

Student Aid Report (SAR)
Copy of your 2015-2016 Student Aid Report (SAR) to upload to your online application.

To receive an SAR, complete a 2015-2016 Free Application for Federal Student Aid (FAFSA). After your FAFSA has been processed, you will receive a PDF of your SAR, which can take at least five (5) business days to receive. The FAFSA Summary Report you receive immediately upon submitting your FAFSA is NOT your SAR.

Note: You will be able to complete the 2015-2016 FAFSA starting January 1, 2015, when the application opens online. We highly recommend you fill out your FAFSA as soon as possible to allow enough time for your SAR to be processed. You will not be able to submit your scholarship application without it.

Upload a scanned PDF copy of your SAR, which must include your name and an Estimated Family Contribution (EFC) number for the 2015-2016 academic year. You are required to upload ALL pages of your SAR.

You may also access a copy of your SAR by visiting www.fafsa.ed.gov and clicking on "View and print your Student Aid Report"

Click here to see a sample SAR. Please note that you must upload ALL the pages of your 2015-2016 SAR

Personal Statement
All applicants are required to submit a two-page (max 1,200 words) Personal Statement, which includes your educational, career, and personal goals. You should also include other information that will demonstrate that you are a worthy scholarship recipient. Your personal statement should describe any outstanding attributes and talents

Your Personal Statement is not limited to answering the following questions, but they must be addressed

- What are your reasons for attending college?
- Why did you choose your course of study?
- What career goals do you have?

New section: There is now a required short essay on our common application. Applicants must answer the following question in a one-page (max 600 words) statement. How do you plan to give back to Hawai'i?

Tip: Take the time to reflect on your current and future goals and why you're choosing to pursue those goals. You may compose your essays on a Word document (or equivalent) and then copy and paste it to your application so as to avoid the system timing out after 30 minutes

Additional Documents
There are scholarships that request additional information. This could be a few questions, short essay prompt or supplementary documents. Although these sections are optional, we highly recommend that you review and complete these sections if they are relevant to you. You may be considered for additional scholarships. Please allow more time to complete these sections

Optional (though highly recommended).

Letters of Recommendation
Some scholarship funds require applicants to submit Letters of Recommendation (LOR). Once you enter your recommenders' names and email addresses on your application, our system will immediately generate an email to that recommender, informing him/her of your request with a recommendation form to complete and submit to us. You can view the status of your Letters of Recommendation on your application and send a reminder email to your recommenders if they did not submit the LOR form

We suggest you contact your potential recommenders to confirm their participation, request their email address, and inform them that they will be receiving an email from notify@ngwebsolutions.com. This is the source that sends out the request when you enter your recommender(s) email address on your scholarship application

Please request that your recommender(s) check their scam/junk mail folder periodically for emails from this source. Your Letters of Recommendation can come from a previous or current instructor, school counselor, club advisor, coach, employer and/or church leader as they can usually comment on overall character, achievement, and promise. Letters from parents, friends, and relatives will not be accepted. *Reminder: DO NOT submit paper copies of your letters*

Essay
Certain scholarship funds require an additional essay. Essays do not replace your Personal Statement. Scholarship funds requiring an essay rely heavily on this extra piece when final decisions are being made

Deadline
Online application will close at 4:00 pm (Hawaii Standard Time) on February 19, 2015. For questions please email HCF Scholarships or call our staff at 808-566-5570 or toll-free at 1-888-731-3863