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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation ROBERT M GOLDEN FOUNDATION C/O MORLEY GOLDEN		A Employer identification number  95-6099985	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 286		Room/suite	B Telephone number (see instructions)  (858) 558-9200
City or town, state or province, country, and ZIP or foreign postal code SUN VALLEY, ID 833530286		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,403,080		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	40	40		
	4 Dividends and interest from securities . . . . .	110,075	110,075		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	174,164			
	b Gross sales price for all assets on line 6a 843,425				
	7 Capital gain net income (from Part IV, line 2) . . .		174,164		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	284,279	284,279		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .	34,282	3,428		30,854
	b Accounting fees (attach schedule). . . . .	3,500	350		3,150
	c Other professional fees (attach schedule) . . . . .	27,729	27,729		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	12,660	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	231	0		85
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	78,402	31,507		34,089
	25 Contributions, gifts, grants paid . . . . .	365,805			365,805
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	444,207	31,507		399,894
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-159,928			
	b <b>Net investment income</b> (if negative, enter -0-)		252,772		
	c <b>Adjusted net income</b> (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	355,541	561,793	561,793
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	3,524,168	3,157,988	4,841,287
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,879,709	3,719,781	5,403,080	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	3,879,709	3,719,781	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions) . . . . .	3,879,709	3,719,781	
	31	Total liabilities and net assets/fund balances(see instructions) . . . . .	3,879,709	3,719,781	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	3,879,709
2	Enter amount from Part I, line 27a . . . . .	2	-159,928
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	3,719,781
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	3,719,781

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	CHARLES SCHWAB #4500 - PUBLICLY TRADED SECURITIES	P		
b	CHARLES SCHWAB #4500 - PUBLICLY TRADED SECURITIES	P		
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 17,720		20,030	-2,310
b 795,280		649,231	146,049
c 30,425			30,425
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-2,310
b			146,049
c			30,425
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	174,164
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	418,374	5,897,303	0 070943
2013	366,588	5,619,998	0 065229
2012	366,175	5,214,602	0 070221
2011	407,543	5,396,302	0 075523
2010	388,547	5,247,977	0 074037

2	Total of line 1, column (d). . . . .	2	0 355953
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 071191
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	5,674,572
5	Multiply line 4 by line 3. . . . .	5	403,978
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,528
7	Add lines 5 and 6. . . . .	7	406,506
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	399,894

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

5,055

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

5,055

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

6,280

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

6,280

8

Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .

10

1,225

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 1,225 Refunded

11

0

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
 CA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
If "Yes," complete Part XIV . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	Yes	
14	The books are in care of <b>MORLEY GOLDEN</b> Telephone no <b>(858) 558-9200</b> Located at <b>PO BOX 286 SUN VALLEY ID</b> ZIP+4 <b>833530286</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p>	<p><b>5b</b></p>
<p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes" to 6b, file Form 8870.</p>	<p><b>6b</b></p>
<p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p><b>7b</b></p>

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(d)

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

				Contributions to
--	--	--	--	------------------

<b>Total</b> number of other employees paid over \$50,000. . . . .	0
--	---

## Part VIII

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .	0
--	---

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

[illegible]



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	5,327,592
b	Average of monthly cash balances. . . . .	1b	433,395
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	5,760,987
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	5,760,987
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	86,415
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,674,572
6	Minimum investment return.Enter 5% of line 5. . . . .	6	283,729

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	283,729
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	5,055
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	5,055
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	278,674
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	278,674
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	278,674

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	399,894
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	399,894
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4. . . . .	6	399,894

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				278,674
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	258,965			
b From 2011.	142,250			
c From 2012.	110,349			
d From 2013.	90,651			
e From 2014.	129,776			
f Total of lines 3a through e.	731,991			
4 Qualifying distributions for 2015 from Part XII, line 4				
\$ 399,894				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				278,674
e Remaining amount distributed out of corpus	121,220			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	853,211			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	258,965			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	594,246			
10 Analysis of line 9				
a Excess from 2011.	142,250			
b Excess from 2012.	110,349			
c Excess from 2013.	90,651			
d Excess from 2014.	129,776			
e Excess from 2015.	121,220			

## Part XIV

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

**b** 85% of line 2a . . . . .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying  
under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

**(3)** Largest amount of support from an exempt organization

**(4) Gross investment income**

## Part XV

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	365,805
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . . .						
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	40		
<b>4</b> Dividends and interest from securities. . . .			14	110,075		
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property. . . . .						
<b>b</b> Not debt-financed property. . . . .						
<b>6</b> Net rental income or (loss) from personal property . . . . .						
<b>7</b> Other investment income. . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	174,164		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal Add columns (b), (d), and (e). . .		0		284,279		0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		284,279	

(See worksheet in line 13 instructions to verify calculations )

[illegible]



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ANGEL FACES 2235 ENCINITAS BOULEVARD 107B ENCINITAS,CA 92024	NONE	PUBLIC	GENERAL	15,000
ANIMAL SHELTER OF THE WOOD RIVER VALLEY 100 CROY CREEK RD HAILEY,ID 83333	NONE	PUBLIC	GENERAL	2,150
ARC 9575 AERO DRIVE SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	3,000
BALD MOUNTAIN RESCUE FUND PO BOX 370 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,000
BLAINE COUNTY SCHOOL EDUCATION FOUNDATION PO BOX 253 HAILEY,ID 83333	NONE	PUBLIC	GENERAL	700
BOULDER MOUNTAIN CLAYWORKS 471 E 10TH STREET B6 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	50
BOWMER SOCIETY 15 S PIONEER STREET ASHLAND,OR 97520	NONE	PUBLIC	GENERAL	3,000
BURN INSTITUTE 8825 AERO DRIVE 200 SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	15,000
CENTER STAGE SCHOOL OF DANCE 1820 JOHN TOWERS AVENUE EL CAJON,CA 92020	NONE	PUBLIC	GENERAL	1,000
CHILDREN'S HOME SOCIETY OF WASHINGTON 2323 N DISCOVERY PLACE SPOKANE VALLEY,WA 99216	NONE	PUBLIC	GENERAL	300
COTTAGE THEATRE 700 VILLAGE DRIVE COTTAGE GROVE,OR 97424	NONE	PUBLIC	GENERAL	1,000
COTTEY COLLEGE 1000 WAUSTIN BOULEVARD NEVADA,MO 64772	NONE	PUBLIC	GENERAL	1,000
DENTAL FOUNDATION OF OREGON 8699 SW SUN PLACE WILSONVILLE,OR 97070	NONE	PUBLIC	GENERAL	5,000
DORCAS HOUSE VIDA JOVEN 2728 6TH AVENUE SAN DIEGO,CA 92103	NONE	PUBLIC	GENERAL	250
ELDERHELP OF SAN DIEGO 6150 MISSION GORGE ROAD 140 SAN DIEGO,CA 92120	NONE	PUBLIC	GENERAL	15,000
<b>Total . . . . .</b>				365,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ENVIRONMENTAL RESOURCE CENTER 101 CENTER POINTE DRIVE CARY,NC 27513	NONE	PUBLIC	GENERAL	2,000
EUGENE BALLET COMPANY 1590 WILLAMETTE STREET EUGENE,OR 97401	NONE	PUBLIC	GENERAL	2,000
EUGENE CONCERT CHOIR 1590 WILLAMETTE STREET 400 EUGENE,OR 97401	NONE	PUBLIC	GENERAL	1,000
EUGENE MISSION 1542 W 1ST AVENUE EUGENE,OR 97402	NONE	PUBLIC	GENERAL	500
EUGENE OPERA 1590 WILLAMETTE STREET EUGENE,OR 97401	NONE	PUBLIC	GENERAL	1,000
EUGENE PUBLIC LIBRARY 100 W 10TH AVENUE EUGENE,OR 97401	NONE	PUBLIC	GENERAL	5,000
EUGENE SYMPHONY 115 WEST 8TH AVENUE SUITE 115 EUGENE,OR 97401	NONE	PUBLIC	GENERAL	3,000
FIRST PRESBYTERIAN CHURCH JEROME IDAHO 262 E AVENUE A JEROME,ID 83338	NONE	PUBLIC	GENERAL	10,000
FLORENCE HENRY MEMORIAL CHAPEL THE HIGHLANDS SEATTLE,WA 98177	NONE	PUBLIC	GENERAL	500
FRIENDS OF BALBOA PARK 2125 PARK BOULEVARD SAN DIEGO,CA 92101	NONE	PUBLIC	GENERAL	13,000
FRIENDS OF VISTA HILL 8910 CLAIREMONT MESA BOULEVARD SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	10,000
HABITAT FOR HUMANITY 10222 SAN DIEGO MISSION ROAD SAN DIEGO,CA 92108	NONE	PUBLIC	GENERAL	5,000
HAILEY ICE 771 MAIN STREET SOUTH HAILEY,ID 83333	NONE	PUBLIC	GENERAL	2,000
HEIFER PROJECT INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK,AR 72202	NONE	PUBLIC	GENERAL	500
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON,DC 200024999	NONE	PUBLIC	GENERAL	5,000
<b>Total . . . . .</b>				365,805



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HIGHER GROUND PO BOX 6791 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,000
HOSPICE OF THE WOOD RIVER VALLEY 507 N 1ST AVENUE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,450
HOSPITALITY HOUSE 1262 SUTTON WAY GRASS VALLEY,CA 95945	NONE	PUBLIC	GENERAL	500
HULT 1355 SANSOME STREET SAN FRANCISCO,CA 94111	NONE	PUBLIC	GENERAL	2,000
I HAVE A DREAM FOUNDATION IDAHO WOODSIDE ELEMENTARY LN HAILEY,ID 83333	NONE	PUBLIC	GENERAL	5,000
INDEPENDENCE FUND PO BOX 680370 CHARLOTTE,NC 28216	NONE	PUBLIC	GENERAL	12,000
INTREPID FALLEN HEROES FUND WEST 46TH STREET 12TH AVENUE NEWYORK,NY 10036	NONE	PUBLIC	GENERAL	2,500
KETCHUM SUN VALLEY VOLUNTEER FIRE DEPT PO BOX 1262 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	500
KIDSPORTS 2190 POLK STREET EUGENE,OR 97405	NONE	PUBLIC	GENERAL	3,000
LIFEWATER PO BOX 3131 SAN LUIS OBISPO,CA 93403	NONE	PUBLIC	GENERAL	240
LOOKING GLASS 1790 W 11TH AVE SUITE 200 EUGENE,OR 97402	NONE	PUBLIC	GENERAL	1,000
MAKE A WISH FOUNDATION 2440 HOTEL CIRCLE N 200 SAN DIEGO,CA 92108	NONE	PUBLIC	GENERAL	5,000
MCKENZIE COMMUNITY TRACK AND FIELD 51326 BLUE RIVER DR VIDA,OR 97488	NONE	PUBLIC	GENERAL	1,000
MCKENZIE RIVER CLINIC 51730 DEXTER ST BLUE RIVER,OR 97413	NONE	PUBLIC	GENERAL	1,000
NEIGHBORHOOD CENTER FOR ARTS 200 LITTON DR 212 GRASS VALLEY,CA 95945	NONE	PUBLIC	GENERAL	1,000
<b>Total . . . . .</b>				365,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OPB 7140 SW MACADAM AVENUE PORTLAND,OR 97219	NONE	PUBLIC	GENERAL	2,000
OREGON SHAKESPEARE FESTIVAL 15 S PIONEER ST ASHLAND,OR 97520	NONE	PUBLIC	GENERAL	10,000
PARENTING NOW 86 CENTENNIAL LOOP EUGENE,OR 97401	NONE	PUBLIC	GENERAL	2,000
PEO FOUNDATION 3700 GRAND AVENUE DES MOINES,IA 50312	NONE	PUBLIC	GENERAL	1,100
PIONEER MONTESSORI SCHOOL 211 2ND AVE S KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
PRESBYTERIAN CHURCH OF BIGWOOD 100 SADDLE RD KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	5,250
RCHA 3020 CHILDRENS WAY SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	10,000
REUNION SPORTIVE D'HAITI 903 KENNEBEC AVENUE TAKOMA PARK,MD 20912	NONE	PUBLIC	GENERAL	150
RONALD MCDONALD HOUSE 2929 CHILDRENS WAY SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	500
SAN DIEGO HISTORICAL CENTER 1649 EL PRADO SAN DIEGO,CA 92101	NONE	PUBLIC	GENERAL	5,000
SAN DIEGO HUMANE SOCIETY 5500 GAINES STREET SAN DIEGO,CA 92110	NONE	PUBLIC	GENERAL	20,000
SAN DIEGO YACHT CLUB 1011 ANCHORAGE LN SAN DIEGO,CA 92106	NONE	PUBLIC	GENERAL	2,500
SAN DIEGO ZOOLOGICAL SOCIETY PO BOX 120551 SAN DIEGO,CA 92112	NONE	PUBLIC	GENERAL	15,000
SANFORD BURNHAM INSTITUTE 10901 N TORREY PINES RD LA JOLLA,CA 92037	NONE	PUBLIC	GENERAL	25,000
SAWTOOTH BOTANICAL GARDEN 11 GIMLET RD KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,000
<b>Total . . . . .</b>			<b>3a</b>	365,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHEDD INSTITUTE 868 HIGH ST EUGENE,OR 97401	NONE	PUBLIC	GENERAL	5,000
SMART 101 SW MARKET STREET PORTLAND,OR 97201	NONE	PUBLIC	GENERAL	2,000
SPECIAL OLYMPICS OREGON 5901 SW MACADAM AVE 200 PORTLAND,OR 97239	NONE	PUBLIC	GENERAL	1,000
ST LUKE'S WOOD RIVER FOUNDATION 100 HOSPITAL DRIVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	50,000
ST MADELAINE CENTER 2119 EAST MADISON AVENUE EL CAJON,CA 92019	NONE	PUBLIC	GENERAL	5,000
ST THOMAS EPISCOPAL CHURCH 231 SUNSET AVENUE SUNNYVALE,CA 94086	NONE	PUBLIC	GENERAL	365
STANFORD UNIVERSITY 450 SERRA MALL STANFORD,CA 94305	NONE	PUBLIC	GENERAL	3,000
STEPHENS COLLEGE 1200 E BROADWAY COLUMBIA,MO 65215	NONE	PUBLIC	GENERAL	2,000
SUN VALLEY CENTER FOR THE ARTS 191 5TH ST E KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
SUN VALLEY SUMMER SYMPHONY 120 2ND AVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	5,000
SUSAN G KOMEN RACE FOR THE CURE 4699 MURPHY CANYON ROAD SUITE 102B SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	300
SWIFTSURE EQUESTRIAN CENTER 114 CALYPSO LANE BELLEVUE,ID 83313	NONE	PUBLIC	GENERAL	3,000
THE ADVOCATES PO BOX 3216 HAILEY,ID 83333	NONE	PUBLIC	GENERAL	2,000
THE COMMUNITY LIBRARY 415 SPRUCE AVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	12,000
THE HUNGER COALITION 4305 UNIVERSITY AVENUE SUITE 515 SAN DIEGO,CA 92105	NONE	PUBLIC	GENERAL	5,000
Total . . . . . 3a				365,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED THROUGH READING 11772 SORRENTO VALLEY RD 125 SAN DIEGO,CA 92121	NONE	PUBLIC	GENERAL	1,000
WOOD RIVER COMMUNITY YMCA 101 SADDLE ROAD KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
WOOD RIVER LAND TRUST 119 E BULLION ST HAILEY,ID 83333	NONE	PUBLIC	GENERAL	1,000
WORLD VISION PO BOX 9716 FEDERAL WAY,WA 98063	NONE	PUBLIC	GENERAL	500
<b>Total . . . . . ▶ 3a</b>				365,805

TY 2015 Accounting Fees Schedule

**Name:** ROBERT M GOLDEN FOUNDATION  
C/O MORLEY GOLDEN  
**EIN:** 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LINDSAY & BROWNELL ACCOUNTING	3,500	350		3,150

**TY 2015 General Explanation Attachment**

**Name:** ROBERT M GOLDEN FOUNDATION  
C/O MORLEY GOLDEN

**EIN:** 95-6099985

Identifier	Return Reference	Explanation
	PART XV LINE 1A	NO FOUNDATION MANAGERS HAVE CONTRIBUTED MORE THAN 2% OF THE TOTAL CONTRIBUTIONS RECEIVED BY THE FOUNDATION BEFORE THE CLOSE OF ANY TAX YEAR THE FOUNDATION WAS ORIGINALLY FOUNDED BY THE DISTRIBUTION OF THE ESTATE OF ROBERT GOLDEN IRA A/C EFFECTIVE 9/6/91, DATE OF DEATH

TY 2015 Investments Corporate Stock Schedule

**Name:** ROBERT M GOLDEN FOUNDATION  
C/O MORLEY GOLDEN  
**EIN:** 95-6099985

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - EQUITIES	3,157,988	4,841,287

TY 2015 Legal Fees Schedule

**Name:** ROBERT M GOLDEN FOUNDATION  
C/O MORLEY GOLDEN  
**EIN:** 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DLA PIPER LEGAL FEES	34,282	3,428		30,854



## TY 2015 Other Expenses Schedule

**Name:** ROBERT M GOLDEN FOUNDATION

C/O MORLEY GOLDEN

**EIN:** 95-6099985

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FORM 199 FEE FOR STATE REPORTING	10	0		10
SECRETARY OF STATE	75	0		75
PENALTIES	146	0		0

**TY 2015 Other Professional Fees Schedule****Name:** ROBERT M GOLDEN FOUNDATION

C/O MORLEY GOLDEN

**EIN:** 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGT FEES	27,574	27,574		0
BANK CHARGES	155	155		0

# TY 2015 Taxes Schedule

**Name:** ROBERT M GOLDEN FOUNDATION

C/O MORLEY GOLDEN

**EIN:** 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	12,660	0		0